

Firemen's Annuity and Benefit Fund of Chicago
Audio Board Meeting No. 1082
January 20, 2021, 8:30 a.m.
20 S. Clark Street, Suite 300, Chicago IL 60603

Agenda

**TO BE CONDUCTED BY TELEPHONE AND VIDEO CONFERENCE AS PERMITTED BY
ILLINOIS GOVERNOR'S EXECUTIVE ORDER 2021-1 (COVID-19 EXECUTIVE ORDER NO 71
DATED JANUARY 8, 2021)**

1. Roll Call
 - A. Request from Members of the Public to Address the Board
 - B. Approval of Committee Assignments *
2. Approval of Administrative Items * **
 - A. Approval of Minutes
 - Regular Audio Meeting – December 16, 2020
 - Regular Audio Meeting Transcripts – December 16, 2020
 - B. Minimum Formula Annuities
 - C. Widow's and Children's Annuities
 - D. Refunds
 - E. Death Benefits
 - F. Partial Payments
 - G. Benefit Recalculations
 - H. Requests for Permission
 - I. Removals
3. Request for Approval of Payments Pursuant to Administrative and Court Order *
4. Consideration for Approval of the Following Matters * ** *Hearings beginning at 8:45 a.m.*
 - A. Consideration and Possible Action Regarding Finding of Facts
 - i. FF Ricardo Gomez, Engine 7 Atty: Jerome Marconi
 - B. Duty Disability
 - i. PM Scott W. Flintz Ambulance 32
 - ii. Capt. Aparcio Rivera, Engine 117.....DEFERRED
5. Approval of Board Physician Reviews of Disability Recipient
6. Investment
 - A. Investment Report: January 2021
 - B. Quarterly Security Lending Review
 - C. Consideration and Possible Action Regarding Investment Consultant Contract * **
 - D. Discussion and Possible Action in Review of Cash Needs and Rebalancing *
7. Expenditures
 - A. Administrative Expenses for Board Review and Approval *
8. Executive Director's Report
 - A. Consideration and Approval of 2021 Budget * **
 - B. Ethics Policy Certification
 - C. Certification of 2020 Trustee Education Requirements *
9. Legal
 - A. Legal Update
 - B. Review and Consideration of Communication Regarding Member Healthcare Contribution Rates for 2021*
 - C. Consideration and Possible Discussion Regarding Personnel Matter * **
10. Legislative Update
11. Adjourn

Note: All times are approximate

** Denotes Action Item*

*** Matters Discussed May Require Executive Session in Accordance with the Open Meetings Act.*

This meeting will be recorded and a transcript will be made available to the public on the FABF website at a later date.

*For members of the public wishing to listen to the proceedings please dial into the meeting:
(888) 788-0099 US Toll-free, and enter the Meeting ID# 828 5847 9440*

MINUTES

Meeting of the Retirement Board of Trustees of the
FIREMEN'S ANNUITY AND BENEFIT FUND OF CHICAGO
20 S. Clark Street, Suite 300, Chicago, IL 60603
Conducted in accordance with Executive Order 2021-1
(COVID-19 Executive Order No 71, dated January 8, 2021)

Regular Meeting No. 1082
Wednesday, January 20, 2021
8:30 a.m.

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1. ROLL CALL:

MEMBERS PRESENT IN PERSON OR TELEPHONICALLY: President Daniel Fortuna, Vice-President Anna Valencia, Trustees Melissa Conyears-Ervin, Annette Nance-Holt, Timothy McPhillips, William Murphy, Reshma Soni, and Robert Tebbens.

TRUSTEES ABSENT: None

TRUSTEES PRESENT AFTER THE START OF THE MEETING: None

OTHERS PRESENT EITHER IN PERSON OR TELEPHONICALLY: Attorneys Mary Pat Burns, and Vincent Pinelli, Executive Director Steve Swanson, Deputy Director Lori Lund, Fund Staff Lorna Scott, Jackie Vlachos, John Conness, Kristy Maufas and Marc Torres, Fund physicians Daniel Samo and Michael Peters, Mark Myslinski from the City Treasurers office.

The meeting was conducted by video conference as allowed by Public Act 101-0640 and roll call votes were recorded for each matter acted upon. The Fund's President and Executive Director were physically present in the office of the Fund along with the Fund's Attorney. The audio meeting was recorded and a transcript of the proceedings will be prepared and ultimately, after approval, will be made available to the public on the Fund's website.

A. REQUEST FROM MEMBERS OF THE PUBLIC TO ADDRESS THE BOARD:

There were no requests from the public to address the Board.

2. ADMINISTRATIVE ITEMS:

A. APPROVAL OF MINUTES:

REGULAR AUDIO MEETING – DECEMBER 16, 2020
REGULAR AUDIO MEETING TRANSCRIPTS – DECEMBER 16, 2020

On motion by Murphy, seconded by Nance-Holt, that the foregoing meeting minutes and transcripts be approved. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

On motion Murphy, second by Soni to approve the foregoing transcripts. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

ADMINISTRATIVE ITEMS:

B. MINIMUM FORMULA ANNUITIES:

*On motion by Murphy, second by Soni that the Minimum Formula Annuities under Item 2-B of the Board materials are approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

C. SURVIVOR'S ANNUTITIES:

WIDOW'S:

*On motion by Murphy, second by Conyears-Ervin that the Widow's Annuities under Item 2-C of the Board materials are approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

D. REFUNDS OF CONTRIBUTIONS:

*On motion by Murphy, second by McPhillips that the Refund of Contributions under Item 2-D of the Board materials are approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

E. DEATH BENEFITS:

*On motion by Murphy, second by Nance-Holt, that the Death Benefits under Item 2-E of the Board materials are approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

F. PARTIAL PAYMENTS:

*On motion by Murphy, second by Valencia the Partial Payments under Item 2-F of the Board materials are approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

ADMINISTRATIVE ITEMS:

G. BENEFIT RECALCULATIONS: (None)

Trustee Soni, upon joining the meeting was granted leave to be added in the affirmative on the previous rolls taken.

H. REQUEST FOR PERMISSION:

GUARDIANSHIP:

*On motion by Murphy, seconded by Soni, that the Request For Permission, Guardianship under Item 2-H of the Board materials are approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

RESIDE OUT OF STATE:

*On motion by Murphy, seconded by Conyears-Ervin, that the Request For Permission, Reside out of State under Item 2-H of the Board materials are approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

I. REMOVALS:

*On motion by Murphy, seconded by McPhillips, that the Removals under Item 2-I of the Board materials are approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

3. PAYMENTS PURSUANT TO ADMINISTRATIVE AND COURT ORDERS:

QILDRO:

*On motion by Murphy, seconded by Nance-Holt that the Payment Pursuant to Administrative and Court Order, QILDRO Orders under Item 3 of the Board materials was approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

4. HEARINGS:

A. DUTY DISABILITY APPLICATION:

The Secretary presented an application for duty disability benefits made to and sworn by:

17804 SCOTT W FLINTZ, PARAMEDIC, AMBULANCE

After review of the relevant records by the Board and its Physician, a hearing having been held and after due deliberation, there was a motion by Murphy, second by Nance-Holt to grant duty disability benefits.

*By roll call vote **duty disability benefits were granted** pursuant to Illinois Compiled Statutes, 40 ILCS 5/6-151 and the express findings of the Board, in the amount of **\$6,094.63 a month and \$30.00 a month for two minor children, beginning December 28, 2020.** The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

There was a motion by Murphy, second by Soni which was withdrawn on advice of Council and the following motion was made.

On motion of Murphy, second by Soni, for Continued Case Management of Mr. Flintz's disability status consistent with the Board Physician's recommendation. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

After review of the Findings of Fact prepared by Fund counsel, on motion by Murphy, second by Conyears-Ervin to adopt the Findings in the Flintz matter. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

A. CONSIDERATION AND POSSIBLE ACTION REGARDING FINDINGS OF FACTS:

16713 RICARDO GOMEZ, FIREFIGHTER, ENGINE 7

On motion of Murphy, second by McPhillips to go into executive session as allowed under 5 ILCS 120/2 (c) 4 and 120/2 (c) 11. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

HEARINGS:

CONSIDERATION AND POSSIBLE ACTION REGARDING FINDINGS OF FACTS:

16713 RICARDO GOMEZ, FIREFIGHTER, ENGINE 7

The Board came out of executive session and the following motions were made,

Due to technical difficulties, Trustee Tebbens after hearing all the prior proceedings to be added in the affirmative on the previous rolls taken.

On motion by Murphy, second by Nance-Holt to grant the applicant's motion for a full vote. The vote was:

Yeas: McPhillips

Nays: Conyears-Ervin, Fortuna, Murphy, Nance-Holt, Soni, Valencia

Abstain: Tebbens

On motion of Murphy, second by Valencia to adopt the Findings in Fact in support of the denial of Mr. Gomez's application for Occupational Disease Disability benefits. The vote was:

Yeas: Conyears-Ervin, Fortuna, Murphy, Nance-Holt, Soni, Valencia

Nays: McPhillips

Abstain: Tebbens

5. BOARD REVIEW OF DISABILITY RECIPIENTS:

On motion by Murphy, second by Conyears-Ervin to approve the Physician's recommendations for reexamination scheduling. The vote was:

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia

Nays: None

6. INVESTMENT:

- A. INVESTMENT REPORT: JANUARY, 2021
- B. QUARTERLY SECURITY LENDING REVIEW:
- C. CONSIDERATION AND POSSIBLE ACTION REGARDING INVESTMENT CONSULTANT CONTRACT:
- D. DISCUSSION AND POSSIBLE ACTION IN REVIEW OF CASH NEEDS AND REBALANCING:

On motion by Murphy, second by McPhillips, consistent with the provisions of the Pension Code to approve the issuance of an RFP for Pension Consultant Services. *The vote was:*

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None

On motion of Murphy, second by McPhillips, based on the recommendation of the Fund's CIO to liquidate up to \$24.5M as presented on the Rebalancing Template. The vote was:

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None

7. EXPENDITURES:

- A. ADMINISTRATIVE EXPENSES FOR BOARD REVIEW AND APPROVAL:

*On motion by Murphy, seconded by Conyears-Ervin, that the Expenditures for Administrative Expenses under Item 7-A of the Board materials are approved (**Exhibit 2**). The vote was:*

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None

8. EXECUTIVE DIRECTOR'S REPORT:

- A. CONSIDERATION AND APPROVAL OF 2021 BUDGET:
- B. ETHICS POLICY CERTIFICATION:
- C. CERTIFICATION OF 2020 TRUSTEE EDUCATION REQUIREMENTS:

On motion of Murphy, second by McPhillips to go into executive session as allowed under 5 ILCS 120/2 (c) 1. The vote was:

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None

EXECUTIVE DIRECTOR'S REPORT:

On motion of Murphy, second by McPhillips to approve the 2021 budget as presented to include raises for the CIO consistent with the other Fund employees. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

On motion of Murphy, second by Soni to appoint Sarah Boeckman as the interim Executive Director as such terms are approved by the Fund President and Secretary. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

On motion of Murphy, second by Conyears-Ervin to approve the filing of the Trustee Education Certification for 2020 as presented by the Executive Director. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

9. LEGAL:

A. LEGAL UPDATE:

B. REVIEW AND CONSIDERATION OF COMMUNICATION REGARDING MEMBER HEALTHCARE RATES FOR 2021:

C. CONSIDERATION AND POSSIBLE ACTION REGARDING PERSONNEL MATTER:

On motion of Murphy, second by Conyears-Ervin to approve communication regarding member healthcare rates for 2021. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

10. LEGISLATIVE UPDATE:

HB2451 was distributed for review. No action was taken.

1. B. APPROVAL OF COMMITTEE ASSIGNMENTS:

*On motion by Murphy, second by Tebbens to approve the President's Committee Assignments.
The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

*On motion of Murphy, second by Nance-Holt to adopt the Resolution honoring Executive Director
Steve Swanson. The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

*There being no further business to discuss, on motion by Murphy, second by Soni and by
unanimous vote, the meeting was adjourned.*

1. **ROLL CALL:** **EXHIBIT 1**
- A. **REQUEST FROM MEMBERS OF THE PUBLIC TO ADDRESS THE BOARD:**
- B. **APPROVAL OF COMMITTEE ASSIGNMENTS:**
2. **APPROVAL OF ADMINISTRATIVE ITEMS:**
- A. **APPROVAL OF MINUTES:**
REGULAR AUDIO MEETING - DECEMBER 16, 2020:
REGULAR AUDIO MEETING TRANSCRIPTS - DECEMBER 16, 2020:
- B. **RETIREMENT ANNUITIES:** *(Note: all benefits have been calculated using new Contract salaries)*
MINIMUM FORMULA ANNUITIES:

11069 WILLIAM H AUMANN, FIREFIGHTER, TRUCK 18, Duty Disability since 02/14/2008

Ent CFD:	02/15/1980	\$6,860.98	beginning 01/17/2021
Retired:	01/17/2021		based on 78% of Final Average Salary
		\$205.83	annuity increment, 3%, begins 02/01/2022

- COLLECT **\$44.41** FOR 2008 EID
- REFUND **\$130.52** FOR 2006 & 2011 EID

14342 JAMES R CORBETT, EMT BATTALION CHIEF, OPERATIONS RELIEF

Ent CFD:	10/01/1991	\$9,980.14	beginning 12/31/2020
Retired:	12/31/2020		based on 75% of Final Average Salary
		\$299.40	annuity increment, 3%, begins 01/01/2022

- REFUND **\$2,637.46** FOR 2006, 2018-2020 EID

15692 EDWARD C CRAWFORD, FIREFIGHTER, ENGINE 112

Ent CFD:	12/01/1999	\$4,525.11	beginning 12/07/2020
Retired:	12/07/2020		based on 55% of Final Average Salary
		\$135.75	annuity increment, 3%, begins 01/01/2022

- REFUND **\$31,734.21** FOR SPOUSE CONTRIBUTIONS

14078 SUSAN M DUNN, FIREFIGHTER, ENGINE 79

Ent CFD:	05/01/1990	\$6,583.91	beginning 12/21/2020
Retired:	12/21/2020		based on 75% of Final Average Salary
		\$197.52	annuity increment, 3%, begins 01/01/2022

15712 EDWARD J FREEMAN, EMT FIRE ENGINEER, 5TH DISTRICT RELIEF

Ent CFD:	12/01/1999	\$4,679.73	beginning 12/05/2020
Retired:	12/05/2020		based on 55% of Final Average Salary
		\$140.39	annuity increment, 3%, begins 01/01/2022

- REFUND **\$31,890.62** FOR SPOUSE CONTRIBUTIONS

14688 HARRY A GADSON, EMT FIRE ENGINEER, ENGINE 2

Ent CFD:	12/01/1994	\$6,564.87	beginning 12/03/2020
Retired:	12/03/2020		based on 67.5% of Final Average Salary
		\$196.95	annuity increment, 3%, begins 01/01/2022

**B. RETIREMENT ANNUITIES:
MINIMUM FORMULA ANNUITIES:**

EXHIBIT 1

14705 MARK JACOBUCCI, FIREFIGHTER, ENGINE 43

Ent CFD:	12/01/1994	\$5,768.37	beginning 12/04/2020
Retired:	12/04/2020		based on 67.5% of Final Average Salary
		\$173.05	annuity increment, 3%, begins 01/01/2022

13438 JOHN J JULKOWSKI, EMT FIRE ENGINEER, ENGINE 129

Ent CFD:	08/03/1987	\$7,440.78	beginning 12/31/2020
Retired:	12/31/2020		based on 75% of Final Average Salary
		\$223.22	annuity increment, 3%, begins 01/01/2022

14707 JAMES A KAHLER, EMT FIREFIGHTER, ENGINE 125

Ent CFD:	12/01/1994	\$6,104.04	beginning 12/09/2020
Retired:	12/09/2020		based on 67.5% of Final Average Salary
		\$183.12	annuity increment, 3%, begins 01/01/2022

13999 WILLIE J KNIGHT, AMBULANCE COMMANDER, AMBULANCE 73

Ent CFD:	12/01/1989	\$8,642.05	beginning 12/19/2020
Retired:	12/19/2020		based on 75% of Final Average Salary
		\$259.26	annuity increment, 3%, begins 01/01/2022

- COLLECT **\$806.43** FOR 2003 & 2014 EID
- REFUND **\$421.43** FOR 2000,2006,2011 & 2013 EID
- REFUND **\$52,826.99** FOR SPOUSE CONTRIBUTIONS

13299 JOSEPH E MUSOLINO, EMT BATTALION CHIEF, BATTALION 20

Ent CFD:	02/17/1987	\$9,523.16	beginning 12/18/2020
Retired:	12/18/2020		based on 75% of Final Average Salary
		\$285.69	annuity increment, 3%, begins 01/01/2022

14734 PHILIP J ORSI, LIEUTENANT, TOWER LADDER 54

Ent CFD:	12/01/1994	\$6,421.37	beginning 12/12/2020
Retired:	12/12/2020		based on 67.5% of Final Average Salary
		\$192.64	annuity increment, 3%, begins 01/01/2022

14512 JOHN M PROCACCIO, EMT LIEUTENANT, ENGINE 32

Ent CFD:	12/01/1992	\$7,850.43	beginning 12/30/2020
Retired:	12/30/2020		based on 72.5% of Final Average Salary
		\$235.51	annuity increment, 3%, begins 01/01/2022

- REFUND **\$48,429.83** FOR SPOUSE CONTRIBUTIONS

15763 EUGENE B ROWELL, EMT LIEUTENANT, SQUAD 7

Ent CFD:	12/01/1999	\$5,686.84	beginning 12/31/2020
Retired:	12/31/2020		based on 55% of Final Average Salary
		\$170.61	annuity increment, 3%, begins 01/01/2022

- REFUND **\$35,199.03** FOR SPOUSE CONTRIBUTIONS

B. RETIREMENT ANNUITIES:
MINIMUM FORMULA ANNUITIES:

EXHIBIT 1

14768 DANIEL J VORIS, EMT FIRE ENGINEER, ENGINE 23

Ent CFD:	12/01/1994	\$6,564.87	beginning 12/18/2020
Retired:	12/18/2020	\$196.95	based on 67.5% of Final Average Salary annuity increment, 3%, begins 01/01/2022

● REFUND **\$50.50** FOR 2006 EID

**C. SURVIVOR ANNUITIES:
WIDOW'S ANNUITIES:****EXHIBIT 1**

14526 KAREN ARMSTRONG WILLIAMS, widow of DWAIN P WILLIAMS, Retired since 12/04/2017

Ent CFD: 12/01/1992 **\$3,391.42** beginning 12/04/2020
Deceased: 12/03/2020

06402 JOAN M CORRIGAN, widow of HAROLD P CORRIGAN, Retired since 02/01/1991

Ent CFD: 10/16/1953 **\$3,302.37** beginning 11/27/2020
Deceased: 11/26/2020

08794 GINA DOOCY, widow of EDWARD D DOOCY, Retired since 11/10/2003

Ent CFD: 07/16/1965 **\$4,650.51** beginning 11/30/2020
Deceased: 11/29/2020

14861 BEVERLY L MARTIN, widow of LEAVESTER MARTIN, Retired since 11/24/2020

Ent CFD: 10/16/1995 **\$2,863.83** beginning 12/06/2020
Deceased: 12/05/2020

09086 KATHLEEN OCONNOR, widow of FRANCIS P OCONNOR, Retired since 09/27/2005

Ent CFD: 08/16/1966 **\$4,944.71** beginning 11/20/2020
Deceased: 11/19/2020

D. REFUNDS:

EXHIBIT 1

REFUNDS OF CONTRIBUTIONS:

14106 SCOTT M LYNCH, EMT CAPTAIN, ENGINE 106, Retired since 11/21/2020

Ent CFD:	05/01/1990	\$54,995.92	Refund of Spousal Contributions
RETIRED:	11/21/2020		\$17,873.68 to SUSAN LYNCH, QILDRO Portion

E. DEATH BENEFITS:**EXHIBIT 1**

07604 JAMES J CARROLL, FIREFIGHTER, TRUCK 20, Retired from 03/02/1998 to 12/07/2020
 Ent CFD: 06/17/1957 **\$6,000.00** \$6,000.00 to JAMES J CARROLL, SON
 Deceased: 12/07/2020

06402 HAROLD P CORRIGAN, BATTALION CHIEF, BATTALION 1, Retired from 02/01/1991 to 11/26/2020
 Ent CFD: 10/16/1953 **\$6,000.00** \$6,000.00 to JOAN M CORRIGAN, WIFE
 Deceased: 11/26/2020

08794 EDWARD D DOOCY, BATTALION CHIEF, 5TH BATTALION, Retired from 11/10/2003 to 11/29/2020
 Ent CFD: 07/16/1965 **\$6,000.00** \$6,000.00 to GINA DOOCY, WIFE
 Deceased: 11/29/2020

09999 RONALD L FOSTER, FIRE ENGINEER, ENGINE 35, Retired from 11/21/2001 to 12/12/2020
 Ent CFD: 06/16/1971 **\$6,000.00** \$6,000.00 to BONNY J FOSTER, WIFE
 Deceased: 12/12/2020

06483 RAYMOND J GODBOUT, BATTALION CHIEF, ENGINE 121, Retired from 09/04/1985 to 12/13/2020
 Ent CFD: 01/16/1954 **\$6,000.00** \$6,000.00 to RAYMOND J GODBOUT REVOCABLE TRUST,
 BARBARA GODBOUT GODBOUT, SUCCESSOR TRUSTEE
 Deceased: 12/13/2020

14861 LEAVESTER MARTIN, LIEUTENANT, FIRE PREVENTION BUREAU - SOUTH, Retired from 11/24/2020 to 12/05/2020
 Ent CFD: 10/16/1995 **\$6,000.00** \$6,000.00 to BEVERLY L MARTIN, WIFE
 Deceased: 12/05/2020

14152 DENISE E MCCORMICK, PARAMEDIC, AMBULANCE 5, Duty Disability from 09/17/2007 to 10/11/2020
 Ent CFD: 07/16/1990 **\$8,800.00** \$8,800.00 to PATRICIA MCCORMICK, SISTER
 Deceased: 10/11/2020

08921 FRANCIS W MORIARTY, CAPTAIN, HEADQUARTERS, Retired from 12/17/2002 to 12/26/2020
 Ent CFD: 12/16/1965 **\$6,000.00** \$2,968.42 to CFOACU, CREDITOR
 \$3,031.58 to SHARON MORIARTY, WIFE
 Deceased: 12/26/2020

09086 FRANCIS P OCONNOR, EMT BATTALION CHIEF, 19TH BATTALION, Retired from 09/27/2005 to 11/19/2020
 Ent CFD: 08/16/1966 **\$6,000.00** \$6,000.00 to KATHLEEN OCONNOR, WIFE
 Deceased: 11/19/2020

E. DEATH BENEFITS:**EXHIBIT 1**

10480 WILLIAM J RODRIGUEZ, LIEUTENANT, ENGINE 58, Retired from 09/20/2005 to 11/30/2020
 Ent CFD: 03/01/1977 **\$6,000.00** \$2,000.00 to TERESA RODRIGUEZ, DAUGHTER
 \$2,000.00 to MANUEL RODRIGUEZ, SON
 \$2,000.00 to WILLIAM RODRIGUEZ, SON
 Deceased: 11/30/2020

07642 CHESTER F RYBAK, LIEUTENANT, HOOK & LADDER 61, Retired from 07/28/1990 to 12/16/2020
 Ent CFD: 09/16/1957 **\$6,000.00** \$6,000.00 to GREGORY TUCHOWSKI, STEPSON
 Deceased: 12/16/2020

15965 ROBERT TRUEVILLIAN, PARAMEDIC IN CHARGE, AMBULANCE 71
 Ent CFD: 08/01/2000 **\$9,600.00** \$9,600.00 to ADELL A TRUEVILLIAN, WIFE
 Deceased: 12/17/2020

14526 DWAIN P WILLIAMS, EMT LIEUTENANT, 1ST DIST RELIEF/OEMC DETAIL, Retired from 12/04/2017 to 12/03/2020
 Ent CFD: 12/01/1992 **\$6,000.00** \$6,000.00 to KAREN ARMSTRONG WILLIAMS, WIFE
 Deceased: 12/03/2020

08288 ROBERT N WIRTZ, LIEUTENANT, TRUCK 61, Retired from 05/15/1992 to 12/19/2020
 Ent CFD: 07/01/1961 **\$6,000.00** \$6,000.00 to MARY E WIRTZ, WIFE
 Deceased: 12/19/2020

F. PARTIAL PAYMENTS:**EXHIBIT 1**

07604 JAMES J CARROLL, Retired from 03/02/1998 to 12/07/2020
Deceased: 12/07/2020 **\$1,422.45** \$1,422.45 to ANNE SADLER, DAUGHTER

08327 MARILYN J CORDON, Widow's Annuity from 01/14/2020 to 11/25/2020
Deceased: 11/25/2020 **\$2,290.30** \$2,290.30 to DIANNE OBRIEN, DAUGHTER

09999 RONALD L FOSTER, Retired from 11/21/2001 to 12/12/2020
Deceased: 12/12/2020 **\$2,434.87** \$2,434.87 to BONNY J FOSTER, WIFE

06483 RAYMOND J GODBOUT, Retired from 09/04/1985 to 12/13/2020
Deceased: 12/13/2020 **\$2,142.07** \$2,142.07 to BARBARA GODBOUT, SUCCESSOR TRUSTEE

06206 IRMA M HILBRING, Widow's Annuity from 02/23/1999 to 07/08/2020
Deceased: 07/08/2020 **\$343.01** \$343.01 to WILLIAM HILBRING, SON

14861 LEAVESTER MARTIN, Retired from 11/24/2020 to 12/05/2020
Deceased: 12/05/2020 **\$2,260.27** \$2,260.27 to BEVERLY L MARTIN, WIFE

09008 PATRICIA L MROZEK, Widow's Annuity from 11/13/2017 to 11/25/2020
Deceased: 11/25/2020 **\$2,369.16** \$2,369.16 to KRISTINE MROZEK, DAUGHTER

06534 ESTELLE A RABBITT, Widow's Annuity from 01/22/1997 to 10/12/2020
Deceased: 10/12/2020 **\$568.55** \$568.55 to JAMES RABBIT, SON

07642 CHESTER F RYBAK, Retired from 07/28/1990 to 12/16/2020
Deceased: 12/16/2020 **\$2,810.19** \$2,810.19 to GREGORY TUCHOWSKI, STEPSON

07476 MARION R SCHMITZ, Widow's Annuity from 04/20/2010 to 11/20/2020
Deceased: 11/20/2020 **\$1,288.91** \$1,288.91 to KAREN STARKMAN, DAUGHTER

08039 MARION E SZUMSKI, Widow's Annuity from 02/11/1991 to 10/08/2020
Deceased: 10/08/2020 **\$343.01** \$343.01 to PETER A SZUMSKI, SON

14526 DWAIN P WILLIAMS, Retired from 12/04/2017 to 12/03/2020
Deceased: 12/03/2020 **\$656.40** \$656.40 to KAREN ARMSTRONG WILLIAMS, WIFE

08288 ROBERT N WIRTZ, Retired from 05/15/1992 to 12/19/2020
Deceased: 12/19/2020 **\$3,270.16** \$3,270.16 to MARY E WIRTZ, WIFE

G. BENEFIT RECALCULATIONS:

EXHIBIT 1

(NONE)

H. REQUEST FOR PERMISSION:**GUARDIANSHIP:**

- 07909 JOHN T MAHER BY DEBRA MCKINNEY, DAUGHTER
Retired since 05/02/1991
Power of Attorney and Doctor's letter on file.
- 08358 LORRAINE C RESCAN BY GEORGETTE M SKIBINSKI, DAUGHTER
Widow's Annuity since 07/25/1996
Power of Attorney and Doctor's letter on file.

RESIDE OUT OF STATE:

- 12333 FRED A CNOTA, Duty Disability since 07/04/2015.
- 17209 ROBERT P HICKEY, Duty Disability since 12/01/2020.
- 14379 JOHN E MCCARTY, Duty Disability since 09/26/2013.

I. REMOVALS:

ANNIE P OUTERBRIDGE	Widow's Annuity	Died 11/30/2020
RAYMOND J GODBOUT	Annuity	Died 12/13/2020
RONALD L FOSTER	Annuity	Died 12/12/2020
ROBERT TRUEVILLIAN	Active	Died 12/17/2020
JAMES E DUNN	Annuity	Died 12/15/2020
PATRICIA A NESIEWICZ	Widow's Annuity	Died 12/19/2020
JOHN TSOKATOS	Annuity	Died 11/22/2020
CHESTER F RYBAK	Annuity	Died 12/16/2020
ROBERT N WIRTZ	Annuity	Died 12/19/2020
ROBERT P BOCKMANN	Annuity	Died 12/21/2020
WILLIAM E NORRIS	Annuity	Died 12/17/2020
JAMES W CHURCHILL	Annuity	Died 12/11/2020
FRANCIS W MORIARTY	Annuity	Died 12/26/2020
ESTELLE A RABBITT	Widow's Annuity	Died 10/12/2020
GERTRUDE J WENDLING	Widow's Annuity	Died 12/18/2020
RUTH A MUELLER	Widow's Annuity	Died 12/23/2020
JOAN B WOLFF	Widow's Annuity	Died 11/22/2020
MERLIN DECKER	Annuity	Died 01/03/2021
RAYMOND J BRONKE	Annuity	Died 01/05/2021
MARION G JASICA	Widow's Annuity	Died 11/26/2020
PAUL R GORALKA	Annuity	Died 01/02/2021
DONALD KATO	Annuity	Died 01/07/2021
TED KOZAK	Annuity	Died 01/06/2021
HARRY J HAGER JR	Annuity	Died 01/09/2021
NICHOLAS KISH	\$30.00 Disability	Attain Age 18 01/05/2021

3. PAYMENTS PURSUANT TO ADMINISTRATIVE AND COURT ORDERS: EXHIBIT 1**QILDRO:**

- 011069 WILLIAM H AUMANN Minimum Formula Annuity beginning 01/17/2021
ENTER
Order: 11 D 2374 Date Entered: 04/30/2014
Effective: 01/17/2021 Amount: \$6,000.00 for portion of Death Benefit
Payable to DARLA AUMANN
- 011069 WILLIAM H AUMANN Minimum Formula Annuity beginning 01/17/2021
ENTER
Order: 11 D 2374 Date Entered: 04/30/2014
Effective: 01/17/2021 Amount: \$1,372.20 per Month
plus a portion of all future automatic increases
Payable to DARLA AUMANN
- 014106 SCOTT M LYNCH Minimum Formula Annuity since 11/21/2020
ENTER **CALCULATION ORDER FINALIZED**
Order: 2009 D 004272 Date Entered: 12/15/2020
Effective: 11/21/2020 Amount: \$17,873.68 for portion of Spousal Contributions
Payable to SUSAN LYNCH
- 014106 SCOTT M LYNCH Minimum Formula Annuity since 11/21/2020
ENTER **CALCULATION ORDER FINALIZED**
Order: 2009 D 004272 Date Entered: 12/15/2020
Effective: 11/21/2020 Amount: \$2,851.18 per Month
Payable to SUSAN LYNCH
- 014342 JAMES R CORBETT Minimum Formula Annuity beginning 12/31/2020
ENTER **PENDING CALCULATION ORDER**
Order: 07 D 9468 Date Entered: 02/05/2010
Effective: 12/31/2020 Amount: 50% of the Marital Portion of Death Benefit
Payable to SHEILA CORBETT
- 014342 JAMES R CORBETT Minimum Formula Annuity beginning 12/31/2020
ENTER **PENDING CALCULATION ORDER**
Order: 07 D 9468 Date Entered: 02/05/2010
Effective: 12/31/2020 Amount: \$2,857.56 per Month
plus a portion of all future automatic increases
Payable to SHEILA CORBETT
- 011586 WENDALL LABERN Minimum Formula Annuity beginning 11/19/2020
ENTER
Order: 10 D 3560 Date Entered: 02/29/2012
Beginning: 11/19/2020 Amount: \$2,206.00 per Month
plus a portion of all future automatic increases
Payable to EVA LABERN

4. HEARINGS:

EXHIBIT 1

CONSIDERATION AND POSSIBLE ACTION REGARDING FINDINGS OF FACT:

16713 RICARDO GOMEZ, FIREFIGHTER, ENGINE 7

ATTORNEY: JEROME MARCONI

DUTY DISABILITY APPLICATIONS:

17804 SCOTT W FLINTZ, PARAMEDIC, AMBULANCE 32

Ent CFD: 11/23/2009 **\$6,094.63** beginning 12/28/2020
\$30.00 a month each for 2 minor children, ABIGAIL, ZOE

EXHIBIT 1

5. APPROVAL OF BOARD PHYSICIAN REVIEWS OF DISABILITY RECIPIENTS:

6. INVESTMENT:
 - A. INVESTMENT REPORT: JANUARY 2021
 - B. QUARTERLY SECURITY LENDING REVIEW:
 - C. CONSIDERATION AND POSSIBLE ACTION REGARDING INVESTMENT CONSULTANT CONTRACT:
 - D. DISCUSSION AND POSSIBLE ACTION IN REVIEW OF CASH NEEDS AND REBALANCING:

7. EXPENDITURES:
 - A. ADMINISTRATIVE EXPENSES FOR BOARD REVIEW AND APPROVAL:

8. EXECUTIVE DIRECTOR'S REPORT:
 - A. CONSIDERATION AND APPROVAL OF 2021 BUDGET:
 - B. ETHICS POLICY CERTIFICATION:
 - C. CERTIFICATION OF 2020 TRUSTEE EDUCATION REQUIREMENTS:

9. LEGAL:
 - A. LEGAL UPDATE:
 - B. REVIEW AND CONSIDERATION OF COMMUNICATION REGARDING MEMBER HEALTHCARE CONTRIBUTIONS RATES FOR 2021:
 - C. CONSIDERTION AND POSSIBLE DISCUSSION REGARDING PERSONNEL MATTER:

10. LEGISLATIVE UPDATE:

11. ADJOURN:

**THE RETIREMENT BOARD
of the
FIREMEN'S ANNUITY AND BENEFIT FUND
OF CHICAGO**

Suite 300
20 S. Clark Street Chicago, IL 60603-1896
(312) 726-5823 Fax (312) 726-2316
Marshall Line 9261 <http://www.fabf.org>
(800) 782-7425

January 29, 2021

In addition to the benefits granted to members and spouses each month, the Secretary will also be presenting, for informational purposes only, items of interest that may affect our members. Questions regarding any member's specific situation should be addressed directly to the Fund Office.

MONTHLY NEWS AND INFORMATION FROM YOUR RETIREMENT BOARD

Active Members

If you are planning on retiring this year, please take the time to plan ahead. Please contact the CFD Human Resources Division to schedule your exit interview and then please contact the Fund office at 312-726-5823 to schedule an appointment to submit your retirement application. Please note that appointments can fill up quickly so please do not delay.

Retirement information is available on the FABF website at www.fabf.org. The materials available can help with your retirement planning.

Retirees

The 1099-R tax forms for all annuitants and beneficiaries will be mailed by Friday, January 29, 2021. Additionally, the retiree healthcare contribution tax letters were mailed on Monday January 25, 2021.

New Healthcare Contribution Rates

The new contribution rates, per the Local 2 contract, for members electing to participate in the City's healthcare plan in retirement have changed for members retiring on or after January 1, 2021. Members, who retired prior to January 1, 2021, will not be affected by the rate changes.

Members, who avail themselves of the age 55 healthcare in retirement benefit, will be required to contribute 3.5% of their annuity received from the Fund. Members, who retire at age 60 but before age 63, will be required to contribute 1.5% of their annuity received from the Fund. Members, who are mandatory retired or retire on or after the age of 63, will not be required to contribute to the cost of this benefit.

For more information regarding the City's healthcare plan and eligibility requirements, please contact the City of Chicago Benefits Office at (877) 299-5111.

Please note that retired members and their families can only participate in the City's healthcare plan until the member reaches the age for full Medicare eligibility under federal law.

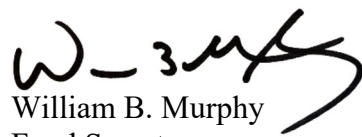
Executive Director

Steve Swanson, Executive Director of the FABF, is moving on in his career path. All of us on the Fund Board would like to take this opportunity to thank him for all of his tireless and dedicated work here.

Sometimes, there are unique challenges that arise in the operation of this Fund and Steve has always handled them with the utmost professionalism.

Steve served the Fund faithfully and diligently, providing counsel and leadership.

Thank you and good luck.



William B. Murphy
Fund Secretary

REQUIRED DISCLAIMER

The information set forth herein is believed to be reliable but is not guaranteed as to accuracy or completeness by, and is not to be construed as a representation of the Firemen's Annuity & Benefit Fund of Chicago, the Retirement Board (the "Board") or any member of the Board except the Secretary. The information and expressions of opinion contained herein are subject to change without notice. All expressions of opinion, whether or not expressly so stated, are intended merely as such and not as representations of fact. Financial information contained in this newsletter is as of a certain date, is unaudited and should not be relied on.

**Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 01/20/2021**

**THE RETIREMENT BOARD
of the
FIREMEN'S ANNUITY & BENEFIT FUND
OF CHICAGO**

Suite 300
20 South Clark Street Chicago, IL 60603-1899
(312) 726-5823 (voice) (312) 726-2316 (fax)
(800) 782-7425 www.fabf.org

ELECTED OFFICIALS

DANIEL A FORTUNA, Annuitant Trustee, President
WILLIAM B MURPHY, Active Trustee, Secretary
ROBERT TEBBENS, Active Trustee
TIMOTHY MCPHILLIPS, Active Trustee

EX-OFFICIO TRUSTEES

City Clerk, ANNA VALENCIA
City Treasurer, MELISSA CONYEARS-ERVIN
City Comptroller, RESHMA SONI
First Deputy Fire Commissioner, ANNETTE NANCE-HOLT

*** PLEASE POST * * PLEASE POST * * PLEASE POST * * PLEASE POST ***

To All Members:

Listed below are the names of individuals who have applied for a 75% Duty Disability benefit from the Pension Board. Their applications will be presented before this Board at the 02/17/2021 meeting.

Rank, Name, Assignment:

EMT/FF DAREK J MARTIN, DETACHED SERVICES
PIC JOSEPH A PECORARO, AMBULANCE 32
CAPT APARICIO RIVERA, ENGINE 117

Date of Injury:

01/08/2020
01/06/2020
11/07/2020

Please contact the Pension Fund's Secretary, in writing, using the attached form, if you have any information could assist the Board in its investigation of whether or not it should grant a 75% disability benefit to any of the above individuals.

The Board can subpoena witnesses (Illinois Revised Statutes, Article 6-189) and compel them to attend and before it upon any matter concerning the Fund. Your cooperation will help maintain the integrity of this Fund.

Anthony Martin
Secretary

NAME _____ ADDRESS _____
PHONE _____ COMPANY ASSIGNMENT _____
NAME OF APPLICANT _____
NAME(S) OF WITNESS(ES) _____

FORWARD TO: Secretary
Firemen's Annuity & Benefit Fund
20 South Clark Street, Suite 300
Chicago, IL 60603

Firemen's Annuity & Benefit Fund of Chicago

Summary of Regular Meeting dated 01/20/2021

MINIMUM FORMULA ANNUITIES:

011069 WILLIAM H AUMANN, FIREFIGHTER, TRUCK 18, Duty Disability since 02/14/2008.
 Ent CFD: 02/15/1980 **\$6,860.98** beginning 01/17/2021
 Retired: 01/17/2021 based on 78% of Final Average Salary
\$205.83 annuity increment, 3%, begins 02/01/2022

- COLLECT \$44.41 FOR 2008 EID
- REFUND \$130.52 FOR 2006 & 2011 EID

014342 JAMES R CORBETT, EMT BATTALION CHIEF, OPERATIONS RELIEF
 Ent CFD: 10/01/1991 **\$9,980.14** beginning 12/31/2020
 Retired: 12/31/2020 based on 75% of Final Average Salary
\$299.40 annuity increment, 3%, begins 01/01/2022

- REFUND \$2,637.46 FOR 2006, 2018-2020 EID

015692 EDWARD C CRAWFORD, FIREFIGHTER, ENGINE 112
 Ent CFD: 12/01/1999 **\$4,525.11** beginning 12/07/2020
 Retired: 12/07/2020 based on 55% of Final Average Salary
\$135.75 annuity increment, 3%, begins 01/01/2022

- REFUND \$31,734.21 FOR SPOUSE CONTRIBUTIONS

014078 SUSAN M DUNN, FIREFIGHTER, ENGINE 79
 Ent CFD: 05/01/1990 **\$6,583.91** beginning 12/21/2020
 Retired: 12/21/2020 based on 75% of Final Average Salary
\$197.52 annuity increment, 3%, begins 01/01/2022

015712 EDWARD J FREEMAN, EMT FIRE ENGINEER, 5TH DISTRICT RELIEF
 Ent CFD: 12/01/1999 **\$4,679.73** beginning 12/05/2020
 Retired: 12/05/2020 based on 55% of Final Average Salary
\$140.39 annuity increment, 3%, begins 01/01/2022

- REFUND \$31,890.62 FOR SPOUSE CONTRIBUTIONS

014688 HARRY A GADSON, EMT FIRE ENGINEER, ENGINE 2
 Ent CFD: 12/01/1994 **\$6,564.87** beginning 12/03/2020
 Retired: 12/03/2020 based on 67.5% of Final Average Salary
\$196.95 annuity increment, 3%, begins 01/01/2022

014705 MARK JACOBUCCI, FIREFIGHTER, ENGINE 43
 Ent CFD: 12/01/1994 **\$5,768.37** beginning 12/04/2020
 Retired: 12/04/2020 based on 67.5% of Final Average Salary
\$173.05 annuity increment, 3%, begins 01/01/2022

013438 JOHN J JULKOWSKI, EMT FIRE ENGINEER, ENGINE 129
 Ent CFD: 08/03/1987 **\$7,440.78** beginning 12/31/2020
 Retired: 12/31/2020 based on 75% of Final Average Salary
\$223.22 annuity increment, 3%, begins 01/01/2022

014707 JAMES A KAHLER, EMT FIREFIGHTER, ENGINE 125
 Ent CFD: 12/01/1994 **\$6,104.04** beginning 12/09/2020
 Retired: 12/09/2020 based on 67.5% of Final Average Salary
\$183.12 annuity increment, 3%, begins 01/01/2022

Firemen's Annuity & Benefit Fund of Chicago

Summary of Regular Meeting dated 01/20/2021

MINIMUM FORMULA ANNUITIES:

- 013999 WILLIE J KNIGHT, AMBULANCE COMMANDER, AMBULANCE 73
 Ent CFD: 12/01/1989 **\$8,642.05** beginning 12/19/2020
 Retired: 12/19/2020 based on 75% of Final Average Salary
\$259.26 annuity increment, 3%, begins 01/01/2022
- COLLECT \$806.43 FOR 2003 & 2014 EID
 - REFUND \$421.43 FOR 2000,2006,2011 & 2013 EID
 - REFUND \$52,826.99 FOR SPOUSE CONTRIBUTIONS
- 013299 JOSEPH E MUSOLINO, EMT BATTALION CHIEF, BATTALION 20
 Ent CFD: 02/17/1987 **\$9,523.16** beginning 12/18/2020
 Retired: 12/18/2020 based on 75% of Final Average Salary
\$285.69 annuity increment, 3%, begins 01/01/2022
- 014734 PHILIP J ORSI, LIEUTENANT, TOWER LADDER 54
 Ent CFD: 12/01/1994 **\$6,421.37** beginning 12/12/2020
 Retired: 12/12/2020 based on 67.5% of Final Average Salary
\$192.64 annuity increment, 3%, begins 01/01/2022
- 014512 JOHN M PROCACCIO, EMT LIEUTENANT, ENGINE 32
 Ent CFD: 12/01/1992 **\$7,850.43** beginning 12/30/2020
 Retired: 12/30/2020 based on 72.5% of Final Average Salary
\$235.51 annuity increment, 3%, begins 01/01/2022
- REFUND \$48,429.83 FOR SPOUSE CONTRIBUTIONS
- 015763 EUGENE B ROWELL, EMT LIEUTENANT, SQUAD 7
 Ent CFD: 12/01/1999 **\$5,686.84** beginning 12/31/2020
 Retired: 12/31/2020 based on 55% of Final Average Salary
\$170.61 annuity increment, 3%, begins 01/01/2022
- REFUND \$35,199.03 FOR SPOUSE CONTRIBUTIONS
- 014768 DANIEL J VORIS, EMT FIRE ENGINEER, ENGINE 23
 Ent CFD: 12/01/1994 **\$6,564.87** beginning 12/18/2020
 Retired: 12/18/2020 based on 67.5% of Final Average Salary
\$196.95 annuity increment, 3%, begins 01/01/2022
- REFUND \$50.50 FOR 2006 EID

Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 01/20/2021

WIDOW'S ANNUITIES:

914526 KAREN ARMSTRONG WILLIAMS, widow of DWAIN P WILLIAMS, Retired since 12/04/2017.

Ent CFD: 12/01/1992 **\$3,391.42** beginning 12/04/2020
Deceased: 12/03/2020

906402 JOAN M CORRIGAN, widow of HAROLD P CORRIGAN, Retired since 02/01/1991.

Ent CFD: 10/16/1953 **\$3,302.37** beginning 11/27/2020
Deceased: 11/26/2020

908794 GINA DOOCY, widow of EDWARD D DOOCY, Retired since 11/10/2003.

Ent CFD: 07/16/1965 **\$4,650.51** beginning 11/30/2020
Deceased: 11/29/2020

914861 BEVERLY L MARTIN, widow of LEAVESTER MARTIN, Retired since 11/24/2020.

Ent CFD: 10/16/1995 **\$2,863.83** beginning 12/06/2020
Deceased: 12/05/2020

909086 KATHLEEN OCONNOR, widow of FRANCIS P OCONNOR, Retired since 09/27/2005.

Ent CFD: 08/16/1966 **\$4,944.71** beginning 11/20/2020
Deceased: 11/19/2020

*Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 01/20/2021*

REFUNDS:

014106 SCOTT M LYNCH, EMT CAPTAIN, ENGINE 106, Retired since 11/21/2020.
Ent CFD: 05/01/1990 **\$54,995.92** Refund of Spouse Contributions
Retired: 11/21/2020

Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 01/20/2021

DEATH BENEFITS:

007604 JAMES J CARROLL, FIREFIGHTER, TRUCK 20, Retired since 03/02/1998.
 Ent CFD: 06/17/1957 **\$6,000.00** to JAMES J CARROLL, SON
 Deceased: 12/06/2020

006402 HAROLD P CORRIGAN, BATTALION CHIEF, BATTALION 1, Retired since 02/01/1991.
 Ent CFD: 10/16/1953 **\$6,000.00** to JOAN M CORRIGAN, WIFE
 Deceased: 11/25/2020

008794 EDWARD D DOOCY, BATTALION CHIEF, 5TH BATTALION, Retired since 11/10/2003.
 Ent CFD: 07/16/1965 **\$6,000.00** to GINA DOOCY, WIFE
 Deceased: 11/28/2020

009999 RONALD L FOSTER, FIRE ENGINEER, ENGINE 35, Retired since 11/21/2001.
 Ent CFD: 06/16/1971 **\$6,000.00** to BONNY J FOSTER, WIFE
 Deceased: 12/11/2020

006483 RAYMOND J GOUBOUT, BATTALION CHIEF, ENGINE 121, Retired since 09/04/1985.
 Ent CFD: 01/16/1954 **\$6,000.00** to, SUCCESSOR TRUSTEE
 Deceased: 12/12/2020

014861 LEAVESTER MARTIN, LIEUTENANT, FIRE PREVENTION BUREAU - SOUTH, Retired since 11/24/2020.
 Ent CFD: 10/16/1995 **\$6,000.00** to BEVERLY L MARTIN, WIFE
 Deceased: 12/04/2020

014152 DENISE E MCCORMICK, PARAMEDIC, AMBULANCE 5, Duty Disability since 09/17/2007.
 Ent CFD: 07/16/1990 **\$8,800.00** to PATRICIA MCCORMICK, SISTER
 Deceased: 10/10/2020

008921 FRANCIS W MORIARTY, CAPTAIN, HEADQUARTERS, Retired since 12/17/2002.
 Ent CFD: 12/16/1965 **\$6,000.00** \$2,968.42 to CFOACU, CREDITOR
 \$3,031.58 to SHARON MORIARTY, WIFE
 Deceased: 12/25/2020

009086 FRANCIS P OCONNOR, EMT BATTALION CHIEF, 19TH BATTALION, Retired since 09/27/2005.
 Ent CFD: 08/16/1966 **\$6,000.00** to KATHLEEN OCONNOR, WIFE
 Deceased: 11/18/2020

Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 01/20/2021

DEATH BENEFITS:

010480 WILLIAM J RODRIGUEZ, LIEUTENANT, ENGINE 58, Retired since 09/20/2005.

Ent CFD: 03/01/1977 **\$6,000.00** \$2,000.00 to TERESA RODRIGUEZ, DAUGHTER
\$2,000.00 to MANUEL RODRIGUEZ, SON
\$2,000.00 to WILLIAM RODRIGUEZ, SON

Deceased: 11/29/2020

007642 CHESTER F RYBAK, LIEUTENANT, HOOK & LADDER 61, Retired since 07/28/1990.

Ent CFD: 09/16/1957 **\$6,000.00** to GREGORY TUCHOWSKI, STEPSON

Deceased: 12/15/2020

015965 ROBERT TRUEVILLIAN, PARAMEDIC IN CHARGE, AMBULANCE 71

Ent CFD: 08/01/2000 **\$9,600.00** to ADELL A TRUEVILLIAN, WIFE

Deceased: 12/16/2020

014526 DWAIN P WILLIAMS, EMT LIEUTENANT, 1ST DIST RELIEF/OEMC DETAIL, Retired since 12/04/2017.

Ent CFD: 12/01/1992 **\$6,000.00** to KAREN ARMSTRONG WILLIAMS, WIFE

Deceased: 12/02/2020

008288 ROBERT N WIRTZ, LIEUTENANT, TRUCK 61, Retired since 05/15/1992.

Ent CFD: 07/01/1961 **\$6,000.00** to MARY E WIRTZ, WIFE

Deceased: 12/18/2020

***Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 01/20/2021***

PERMISSION TO RESIDE OUT OF STATE:

12333 FRED A CNOTA, Duty Disability since 07/04/2015.

17209 ROBERT P HICKEY, Duty Disability since 12/01/2020.

14379 JOHN E MCCARTY, Duty Disability since 09/26/2013.

*Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 01/20/2021*

HEARINGS:

THE FOLLOWING APPLICATION FOR DUTY DISABILITY WAS GRANTED:

017804 SCOTT W FLINTZ, PARAMEDIC, AMBULANCE 32
Ent CFD: 11/23/2009 **\$6,094.63** beginning 12/28/2020
\$30.00 a month for 2 minor children, ABIGAIL, ZOE

The vote was:

Nays: (None)

Yeas: CONYEARS-ERVIN FORTUNA MCPHILLIPS MURPHY NANCE-HOLT SONI TEBBENS VALENCIA

**THE FOLLOWING FINDINGS IN SUPPORT OF THE DENIAL OF OCCUPATIONAL DISEASE BENEFITS
WAS APPROVED:**

016713 RICARDO GOMEZ, FIREFIGHTER, ENGINE 7

The vote as::

Yeas: CONYEARS-ERVIN FORTUNA MARTIN MURPHY NANCE-HOLT SONI VALENCIA

Nays: MCPHILLIPS

Not Present: NONE

ABSTAIN: TEBBENS

***Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 01/20/2021***

The following annuitants have passed away since the last regular meeting of the Board:

ELLEN D POLLACK	Annuity	Died 11/19/2020
ANNIE P OUTERBRIDGE	Widow's Annuity	Died 11/30/2020
RAYMOND J GODBOUT	Annuity	Died 12/13/2020
RONALD L FOSTER	Annuity	Died 12/12/2020
JAMES E DUNN	Annuity	Died 12/15/2020
PATRICIA A NESIEWICZ	Widow's Annuity	Died 12/19/2020
JOHN TSOKATOS	Annuity	Died 11/22/2020
CHESTER F RYBAK	Annuity	Died 12/16/2020
ROBERT N WIRTZ	Annuity	Died 12/19/2020
ROBERT P BOCKMANN	Annuity	Died 12/21/2020
WILLIAM E NORRIS	Annuity	Died 12/17/2020
JAMES W CHURCHILL	Annuity	Died 12/11/2020
FRANCIS W MORIARTY	Annuity	Died 12/26/2020
ESTELLE A RABBITT	Widow's Annuity	Died 10/12/2020
GERTRUDE J WENDLING	Widow's Annuity	Died 12/18/2020
RUTH A MUELLER	Widow's Annuity	Died 12/23/2020
JOAN B WOLFF	Widow's Annuity	Died 11/22/2020
MERLIN DECKER	Annuity	Died 01/03/2021
RAYMOND J BRONKE	Annuity	Died 01/05/2021
MARION G JASICA	Widow's Annuity	Died 11/26/2020
PAUL R GORALKA	Annuity	Died 01/02/2021
DONALD KATO	Annuity	Died 01/07/2021
TED KOZAK	Annuity	Died 01/06/2021
MILDRED A LUDKEVICZ	Widow's Annuity	Died 01/07/2021

Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 01/20/2021

ANNUITIES GRANTED

<u>Resigned From:</u>	<u>Month:</u>	<u>Year to Date:</u>
Active Duty	14	14
Duty Disability	1	1
Occupational Disease Disability	0	0
Ordinary Disability	0	0
Total Minimum Formula Annuities Granted	15	15
Total Earned Annuities Granted	0	0
Total Annuities Granted	15	15

DISABILITIES GRANTED

<u>Type:</u>	<u>Month:</u>	<u>Year to Date:</u>
Duty Disability	1	1
Occupational Disease Disability	0	0
Ordinary Disability	0	0
Total Disabilities Granted	1	1
Total Disabilities Denied	0	0

WIDOW'S ANNUITIES GRANTED

<u>Type:</u>	<u>Month:</u>	<u>Year to Date:</u>
Regular Widow's Annuity	5	5
Compensation Widow's Annuity	0	0
Total Widow's Annuities Granted	5	5

CHILD'S ANNUITIES GRANTED

<u>Type:</u>	<u>Month:</u>	<u>Year to Date:</u>
Full Child's Annuity	0	0
Child of Duty Death Annuity	0	0
Child of Ordinary Death Annuity	0	0
Total Children Annuities Granted	0	0

Firemen's Annuity and Benefit Fund of Chicago
Audio Board Meeting No. 1083
February 17, 2021, 8:30 a.m.
20 S. Clark Street, Suite 300, Chicago IL 60603

Agenda

**TO BE CONDUCTED BY TELEPHONE AND VIDEO CONFERENCE AS PERMITTED BY
ILLINOIS GOVERNOR'S EXECUTIVE ORDER 2021-04
(COVID-19 EXECUTIVE ORDER NO 74 DATED FEBRUARY 5, 2021)**

1. Roll Call
 - A. Request from Members of the Public to Address the Board
2. Approval of Administrative Items * **
 - A. Approval of Minutes
 - Regular Audio Meeting – January 20, 2021
 - Regular Audio Meeting Executive Sessions – January 20, 2021
 - Regular Audio Meeting Transcripts – January 20, 2021
 - B. Minimum Formula Annuities
 - C. Widow's and Children's Annuities
 - D. Refunds
 - E. Death Benefits
 - F. Partial Payments
 - G. Benefit Recalculations
 - H. Requests for Permission
 - I. Removals
3. Request for Approval of Payments Pursuant to Administrative and Court Order *
4. Consideration for Approval of the Following Matters * ** *Hearings beginning at 8:45 a.m.*
 - A. Duty Disability
 - i. EMT FF Darek Martin, Detached Services Atty: Jerome Marconi
 - ii. PIC Joseph Pecoraro, Ambulance 32
 - ii. Capt. Aparicio Rivera, Engine 117
 - B. Compensation Widow's Annuity
 - i. Adell Truevillian, widow of PIC Robert Truevillian, Ambulance 71
5. Approval of Board Physician Reviews of Disability Recipient
6. Investment
 - A. Investment Report: February 2021
 - B. MWDBE Brokerage Utilization 2020
 - C. IPS Annual Review: Approval of 2021 MWDBE Goals and Review of Callan Annual Disclosures *
 - D. Discussion and Possible Action in Review of Cash Needs and Rebalancing *
 - E. Discussion and Possible Action in Reallocation of Assets from Existing Manager *
 - F. Callan Q4 2020 Review
7. Expenditures
 - A. Administrative Expenses for Board Review and Approval *
8. Legislative Update
9. Executive Director's Report
 - A. Discussion and Possible Action Regarding Executive Director Search * **
10. Legal
 - A. Legal Update **
11. Adjourn

Note: All times are approximate

** Denotes Action Item*

*** Matters Discussed May Require Executive Session in Accordance with the Open Meetings Act.*

This meeting will be recorded and a transcript will be made available to the public on the FABF website at a later date.

*For members of the public wishing to listen to the proceedings please dial into the meeting:
(312) 626-6799, and enter the Meeting ID# 849 2973 2759*

MINUTES

Meeting of the Retirement Board of Trustees of the
FIREMEN'S ANNUITY AND BENEFIT FUND OF CHICAGO
20 S. Clark Street, Suite 300, Chicago, IL 60603
Conducted in accordance with Executive Order 2021-1
(COVID-19 Executive Order No 68, dated February 5, 2021)

Regular Meeting No. 1083
Wednesday, February 17, 2021
8:30 a.m.

Firemen's Annuity and Benefit Fund of Chicago
Audio Board Meeting No. 1083
February 17, 2021, 8:30 a.m.
20 S. Clark Street, Suite 300, Chicago IL 60603

Agenda

**TO BE CONDUCTED BY TELEPHONE AND VIDEO CONFERENCE AS PERMITTED BY
ILLINOIS GOVERNOR'S EXECUTIVE ORDER 2021-04
(COVID-19 EXECUTIVE ORDER NO 68 DATED FEBRUARY 5, 2021)**

1. Roll Call
 - A. Request from Members of the Public to Address the Board
2. Approval of Administrative Items * **
 - A. Approval of Minutes
 - Regular Audio Meeting – January 20, 2021
 - Regular Audio Meeting Executive Sessions – January 20, 2021
 - Regular Audio Meeting Transcripts – January 20, 2021
 - B. Minimum Formula Annuities
 - C. Widow's and Children's Annuities
 - D. Refunds
 - E. Death Benefits
 - F. Partial Payments
 - G. Benefit Recalculations
 - H. Requests for Permission
 - I. Removals
3. Request for Approval of Payments Pursuant to Administrative and Court Order *
4. Consideration for Approval of the Following Matters * ** *Hearings beginning at 8:45 a.m.*
 - A. Duty Disability
 - i. EMT FF Darek Martin, Detached Services Atty: Jerome Marconi
 - ii. PIC Joseph Picoraro, Ambulance 32
 - ii. Capt. Aparicio Rivera, Engine 117
 - B. Compensation Widow's Annuity
 - i. Adell Truevillian, widow of PIC Robert Truevillian, Ambulance 71
5. Approval of Board Physician Reviews of Disability Recipient
6. Investment
 - A. Investment Report: February 2021
 - B. MWDBE Brokerage Utilization 2020
 - C. IPS Annual Review: Approval of 2021 MWDBE Goals and Review of Callan Annual Disclosures *
 - D. Discussion and Possible Action in Review of Cash Needs and Rebalancing *
 - E. Discussion and Possible Action in Reallocation of Assets from Existing Manager *
 - F. Callan Q4 2020 Review
7. Expenditures
 - A. Administrative Expenses for Board Review and Approval *
8. Legislative Update
9. Executive Director's Report
 - A. Discussion and Possible Action Regarding Executive Director Search * **
10. Legal
 - A. Legal Update **
11. Adjourn

Note: All times are approximate

** Denotes Action Item*

*** Matters Discussed May Require Executive Session in Accordance with the Open Meetings Act.*

This meeting will be recorded and a transcript will be made available to the public on the FABF website at a later date.

*For members of the public wishing to listen to the proceedings please dial into the meeting:
(312) 626-6799, and enter the Meeting ID# 849 2973 2759*

1. ROLL CALL:

MEMBERS PRESENT IN PERSON OR TELEPHONICALLY: President Daniel Fortuna, Vice-President Anna Valencia, Trustees Annette Nance-Holt, Timothy McPhillips, William Murphy, Reshma Soni, and Robert Tebbens.

TRUSTEES ABSENT: None

TRUSTEES PRESENT AFTER THE START OF THE MEETING: Melissa Conyears-Ervin

OTHERS PRESENT EITHER IN PERSON OR TELEPHONICALLY: Attorneys Mary Pat Burns, and Vincent Pinelli, Interim Executive Director Sarah Boeckman, Deputy Director Lori Lund, Fund Staff Lorna Scott, Jackie Vlachos, John Conness, Kristy Maufas and Marc Torres, Fund physician Daniel Samo and Mark Myslinski from the City Treasurers office.

The meeting was conducted by video conference as allowed by Public Act 101-0640 and roll call votes were recorded for each matter acted upon. The Fund’s President and Interim Executive Director were physically present in the office of the Fund along with the Fund’s Attorney. The audio meeting was recorded and a transcript of the proceedings will be prepared and ultimately, after approval, will be made available to the public on the Fund’s website.

A. REQUEST FROM MEMBERS OF THE PUBLIC TO ADDRESS THE BOARD:

There were no requests from the public to address the Board.

Trustee Conyears-Ervin entered the meeting.

2. ADMINISTRATIVE ITEMS:

A. APPROVAL OF MINUTES:

- REGULAR AUDIO MEETING – JANUARY 20, 2021
- REGULAR AUDIO MEETING EXECUTIVE SESSION MINUTES – JANUARY 20, 2021
- REGULAR AUDIO MEETING TRANSCRIPTS – JANUARY 20, 2021

On motion by Murphy, seconded by Tebbens, that the foregoing meeting minutes and transcripts be approved and that the executive session minutes remain closed. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

ADMINISTRATIVE ITEMS:

B. MINIMUM FORMULA ANNUITIES:

*On motion by Murphy, second by Soni that the Minimum Formula Annuities under Item 2-B of the Board materials are approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

C. SURVIVOR'S ANNUTITIES:

WIDOW'S AND CHILDREN'S:

*On motion by Murphy, second by Conyears-Ervin that the Widow's and Children's Annuities under Item 2-C of the Board materials are approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

D. REFUNDS OF CONTRIBUTIONS: (None)

E. DEATH BENEFITS:

*On motion by Murphy, second by McPhillips, that the Death Benefits under Item 2-E of the Board materials are approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

F. PARTIAL PAYMENTS:

*On motion by Murphy, second by Nance-Holt the Partial Payments under Item 2-F of the Board materials are approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

ADMINISTRATIVE ITEMS:

G. BENEFIT RECALCULATIONS:

NEW GRANT AMOUNT DUE TO ADJUSTMENT IN DAP:

On motion by Murphy, second by Valencia the Benefit Recalculation of Retirement Amount as presented under Item 2-G of the Board materials are approved (**Exhibit 1**). *The vote was:*

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None

BENEFIT RECALCULATIONS FOR MINIMUM WIDOW'S PER P.A. 99-0506 DUE TO UPDATE IN FEDERAL REGISTER: (See Addendum I)

BENEFIT RECALCULATIONS FOR MINIMUM RETIREE'S PER P.A. 99-0506 DUE TO UPDATE IN FEDERAL REGISTER: (See Addendum II)

On motion by Murphy, second by Valencia the Benefit Recalculations Due to Update in Federal Register as presented under Item 2-G of the Board materials are approved (**Exhibit 1**). *The vote was:*

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None

H. REQUEST FOR PERMISSION:

GUARDIANSHIP:

*On motion by Murphy, seconded by Tebbens, that the Request For Permission, Guardianship under Item 2-H of the Board materials are approved (**Exhibit 1**) with Fund staff to report back to the Board regarding Member 011061 with a status update on the temporary guardianship and whether a final order has been received. The vote was:*

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None

I. REMOVALS:

*On motion by Murphy, seconded by Soni, that the Removals under Item 2-I of the Board materials are approved (**Exhibit 1**). The vote was:*

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None

3. PAYMENTS PURSUANT TO ADMINISTRATIVE AND COURT ORDERS:

CHILD SUPPORT:

*On motion by Murphy, seconded by Conyears-Ervin that the Payment Pursuant to Administrative and Court Order, QILDRO Orders under Item 3 of the Board materials was approved (**Exhibit 1**).
The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

4. HEARINGS:

A. DUTY DISABILITY APPLICATION:

The Secretary presented an application for duty disability benefits made to and sworn by:

17789 DAREK MARTIN, EMT FIREFIGHTER, DETACHED SERVICES

After review of the relevant records by the Board and its Physician, a hearing having been held and after due deliberation, there was a motion by Murphy, second by Valencia to grant duty disability benefits.

*By roll call vote **duty disability benefits were granted** pursuant to Illinois Compiled Statutes, 40 ILCS 5/6-151 and the express findings of the Board, in the amount of **\$6,604.63 a month and \$30.00 a month for two minor children, beginning January 8, 2021**. The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

On motion of Murphy, second by Tebbens to schedule a reexamination of Mr. Martin's disability status consistent with the Board's policy. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

After review of the Findings of Fact prepared by Fund counsel, on motion by Murphy, second by Soni to adopt the Findings in the Martin matter. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

HEARINGS:

DUTY DISABILITY APPLICATION:

The Secretary presented an application for duty disability benefits made to and sworn by:

17809 JOSEPH A PECORARO, PARAMEDIC IN CHARGE, AMBULANCE 32

After review of the relevant records by the Board and its Physician, a hearing having been held and after due deliberation, there was a motion by Murphy, second by Valencia to grant duty disability benefits.

*By roll call vote **duty disability benefits were granted** pursuant to Illinois Compiled Statutes, 40 ILCS 5/6-151 and the express findings of the Board, in the amount of **\$6,732.13 a month beginning January 6, 2021**. The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

On motion of Murphy, second by Tebbens to schedule a reexamination of Mr. Pecoraro's disability status consistent with the Board's policy. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

After review of the Findings of Fact prepared by Fund counsel, on motion by Murphy, second by Soni to adopt the Findings in the Pecoraro matter. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

Trustee Soni left the meeting

On motion of Murphy, second by Valencia to go into executive session as allowed under 5 ILCS 120/2 (c) 4. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Tebbens, Valencia
Nays: None*

The Board came out of executive session and the following matter was heard.

4. HEARINGS:

A. DUTY DISABILITY APPLICATION:

The Secretary presented an application for duty disability benefits made to and sworn by:

13557 APARICIO RIVERA, CAPTAIN, ENGINE 117

The Board heard testimony in the foregoing matter.

On motion of Murphy, second by Nance-Holt to defer the foregoing matter to obtain additional records regarding the applicant's claim. The vote was:

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Tebbens, Valencia

Nays: None

Not Present: Soni

B. APPLICATION FOR COMPENSATION WIDOW'S ANNUITY:

15965 ADELL TRUEVILLIAN, widow of ROBERT TRUEVILLIAN, PARAMEDIC IN CHARGE,
AMBULANCE 71

On motion by Murphy, second by Valencia to grant Compensation Widow's Annuity Benefits the amount of \$6,796.63 beginning December 18, 2020. The vote was:

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Tebbens, Valencia

Nays: None

Not Present: Soni

After review of the Findings of Fact prepared by Fund counsel, on motion by Murphy, second by Tebbens to adopt the Findings in the Truevillian matter. The vote was:

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Tebbens, Valencia

Nays: None

Not Present: Soni

5. BOARD REVIEW OF DISABILITY RECIPIENTS:

On motion by Murphy, second by Conyears-Ervin to approve the Physician's recommendations for reexamination scheduling. The vote was:

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Tebbens, Valencia

Nays: None

6. INVESTMENT:

- A. INVESTMENT REPORT: FEBRUARY, 2021
- B. MWDBE BROKERAGE UTILIZATION 2020:
- C. IPS ANNUAL REVIEW: APPROVAL OF 2021 MWDBE GOALS AND REVIEW OF CALLAHN ANNUAL DISCLOSURES
- D. DISCUSSION AND POSSIBLE ACTION IN REVIEW OF CASH NEEDS AND REBALANCING:
- E. DISCUSSION AND POSSIBLE ACTION IN REALLOCATION OF ASSETS FROM EXISTING MANAGER:
- F. CALLAN Q4 REVIEW:

On motion by McPhillips, second by Murphy to terminate Wells Fargo – Met West as investment manager and to hire Rhumblin, subject to contract negotiations, to manage R1000 Value Index fund with transition of assets coordinated with cash raise for benefit payments and followed with subsequent reimbursement from City contributions. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Tebbens, Valencia
Nays: None*

7. EXPENDITURES:

- A. ADMINISTRATIVE EXPENSES FOR BOARD REVIEW AND APPROVAL:

*On motion by Murphy, seconded by Valencia, that the Expenditures for Administrative Expenses under Item 7-A of the Board materials are approved (**Exhibit 2**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Tebbens, Valencia
Nays: None*

8. LEGISLATIVE UPDATE:

The Legislative Report and Capitol Update was distributed for review. No action was taken.

9. EXECUTIVE DIRECTOR'S REPORT:

A. DISCUSSION AND POSSIBLE ACTION REGARDING EXECUTIVE DIRECTOR SEARCH:

On motion of Murphy, second by Nance-Holt to go into executive session as allowed under 5 ILCS 120/2 (c) 1. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Tebbens, Valencia
Nays: None*

Out of executive session, the following motion was make.

Motion of McPhillips, second by Nance-Holt to form an Executive Search Committee comprised of the Officers of the Board with all Board members invited to attend meetings without voting rights. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Tebbens, Valencia
Nays: None*

10. LEGAL:

A. LEGAL UPDATE:

The Legal Status Report was distributed for review. No action was taken.

There being no further business to discuss, on motion by Murphy, second by Soni and by unanimous vote, the meeting was adjourned.

Exhibit 1

1. ROLL CALL:A. REQUEST FROM MEMBERS OF THE PUBLIC TO ADDRESS THE BOARD:2. APPROVAL OF ADMINISTRATIVE ITEMS:A. APPROVAL OF MINUTES:REGULAR AUDIO MEETING MINUTES - JANUARY 20, 2021:EXECUTIVE SESSION MINUTES REGULAR AUDIO MEETING - JANUARY 20, 2021:REGULAR AUDIO MEETING TRANSCRIPTS - JANUARY 20, 2021B. RETIREMENT ANNUITIES:MINIMUM FORMULA ANNUITIES:

15810 NORMAN MESKE, PARAMEDIC IN CHARGE, AMBULANCE 26

Ent CFD:	06/01/2000	\$4,648.20	beginning 01/21/2021
Retired:	01/21/2021		based on 52.5% of Final Average Salary
		\$69.72	annuity increment, 1.5%, begins 12/01/2026
			last one on 01/01/2045

14272 BRIAN K TOWERS, FIREFIGHTER, TRUCK 6

Ent CFD:	12/03/1990	\$6,597.10	beginning 01/23/2021
Retired:	01/23/2021		based on 75% of Final Average Salary
		\$197.91	annuity increment, 3%, begins 02/01/2022

14273 AMERICO TRUJILLO, EMT LIEUTENANT, ENGINE 12, Occ Dis Disability since 09/17/2015

Ent CFD:	12/03/1990	\$8,209.11	beginning 02/02/2021
Retired:	02/02/2021		based on 75% of Final Average Salary
		\$246.27	annuity increment, 3%, begins 03/01/2022

Exhibit 1

**C. SURVIVOR ANNUITIES:
WIDOW'S ANNUITIES:**

07760 JOAN CHURCHILL, widow of JAMES W CHURCHILL, Retired since 09/26/1992
 Ent CFD: 01/16/1959 **\$2,421.97** beginning 12/12/2020
 Deceased: 12/11/2020

09150 GERALDINE R DECKER, widow of MERLIN DECKER, Retired since 11/20/1998
 Ent CFD: 10/16/1966 **\$3,177.13** beginning 01/04/2021
 Deceased: 01/03/2021

09999 BONNY FOSTER, widow of RONALD L FOSTER, Retired since 11/21/2001
 Ent CFD: 06/16/1971 **\$3,145.05** beginning 12/13/2020
 Deceased: 12/12/2020

11988 LETICIA KATO, widow of DONALD KATO, Retired since 04/01/2009
 Ent CFD: 03/01/1980 **\$3,478.90** beginning 01/08/2021
 Deceased: 01/07/2021

08921 SHARON MORIARTY, widow of FRANCIS W MORIARTY, Retired since 12/17/2002
 Ent CFD: 12/16/1965 **\$4,013.27** beginning 12/27/2020
 Deceased: 12/26/2020

08288 MARY E WIRTZ, widow of ROBERT N WIRTZ, Retired since 05/15/1992
 Ent CFD: 07/01/1961 **\$2,667.77** beginning 12/20/2020
 Deceased: 12/19/2020

09683 MARGARET S ZAJDZINSKI, widow of VINCENT J ZAJDZINSKI, Retired since 02/27/1991
 Ent CFD: 02/25/1969 **\$1,810.79** beginning 01/24/2021
 Deceased: 01/23/2021

**C. SURVIVOR ANNUITIES:
CHILDREN'S ANNUITIES:**

15965 KHLOE TRUEVILLIAN BY ADELL TRUEVILLIAN, child of ROBERT TRUEVILLIAN, PARAMEDIC IN CHARGE,
 AMBULANCE 71
 Ent CFD: 08/01/2000 **\$905.77** beginning 12/18/2020
 Deceased: 12/17/2020

D. REFUNDS:
(NONE)

Exhibit 1

E. DEATH BENEFITS:

08598 CARL D BARONE, FIRE ENGINEER, ENGINE 59, Retired from 11/08/1996 to 12/09/2020
 Ent CFD: 02/01/1964 **\$6,000.00** \$3,000.00 to CARL BARONE III, SON
 \$3,000.00 to ANTHONY JOSEPH BARONE, SON
 Deceased: 12/09/2020

07269 ROBERT P BOCKMANN, FIRE ENGINEER, ENGINE 78, Retired from 07/20/1987 to 12/21/2020
 Ent CFD: 02/16/1956 **\$6,000.00** \$6,000.00 to PATRICIA L BRUMMOND, DAUGHTER
 Deceased: 12/21/2020

11803 KEITH C BOZENDA, EMT BATTALION CHIEF, BATTALION 18, Retired from 11/30/2018 to 01/18/2021
 Ent CFD: 02/20/1980 **\$6,000.00** \$3,000.00 to MICHELLE BOZENDA, DAUGHTER
 \$3,000.00 to EMMA BOZENDA, DAUGHTER
 Deceased: 01/18/2021

07966 RAYMOND J BRONKE, CAPTAIN, ENGINE 64, Retired from 08/06/1999 to 01/05/2021
 Ent CFD: 06/16/1960 **\$6,000.00** \$1,200.00 to ROBERT J BRONKE, SON
 \$1,200.00 to CHERYL MAGEE, DAUGHTER
 \$1,200.00 to LAURA DOLEZAL, DAUGHTER
 \$1,200.00 to JACQUELINE HASAN, DAUGHTER
 \$1,200.00 to JANET KUPKA, DAUGHTER
 Deceased: 01/05/2021

07760 JAMES W CHURCHILL, FIREFIGHTER, ENGINE 9, Retired from 09/26/1992 to 12/11/2020
 Ent CFD: 01/16/1959 **\$6,000.00** \$6,000.00 to JOAN CHURCHILL, WIFE
 Deceased: 12/11/2020

09150 MERLIN DECKER, FIRE ENGINEER, ENGINE 119, Retired from 11/20/1998 to 01/03/2021
 Ent CFD: 10/16/1966 **\$6,000.00** \$6,000.00 to GERALDINE R DECKER, WIFE
 Deceased: 01/03/2021

09708 THOMAS P GIBBONS, FIRE ENGINEER, ENGINE 42, Retired from 09/02/2002 to 10/15/2020
 Ent CFD: 09/02/1969 **\$6,000.00** \$6,000.00 to DENNIS BLACK, EXECUTOR
 Deceased: 10/15/2020

10005 PAUL R GORALKA, LIEUTENANT, TRUCK 60, Retired from 07/15/1998 to 01/02/2021
 Ent CFD: 06/16/1971 **\$6,000.00** \$2,000.00 to SUSANNA PANKO, DAUGHTER
 \$2,000.00 to PATRICIA BART, DAUGHTER
 \$2,000.00 to DORRINE KACZMAREK, DAUGHTER
 Deceased: 01/02/2021

E. DEATH BENEFITS:**Exhibit 1**

06660 EDWARD J INSTONE, CAPTAIN, ENGINE 93, Retired from 01/16/1992 to 11/05/2020
 Ent CFD: 10/18/1954 **\$6,000.00** \$1,500.00 to KATHLEEN ANN DEMARTINO, DAUGHTER
 \$1,500.00 to THOMAS E INSTONE, SON
 \$1,500.00 to JEFFREY J INSTONE, SON
 \$1,500.00 to EDWARD JOHN INSTONE JR, SON
 Deceased: 11/05/2020

11988 DONALD KATO, FIREFIGHTER, TRUCK 60, Retired from 04/01/2009 to 01/07/2021
 Ent CFD: 03/01/1980 **\$6,000.00** \$6,000.00 to DAVID KATO, SON
 Deceased: 01/07/2021

13925 VINCENT W MURDEN, EMT FIREFIGHTER, ENGINE 15, Retired from 10/27/2011 to 11/21/2020
 Ent CFD: 11/01/1989 **\$6,000.00** \$6,000.00 to CYNTHIA MURDEN, WIFE
 Deceased: 11/21/2020

04917 RICHARD A SULLIVAN, FIRE ENGINEER, ENGINE 15, Retired from 04/13/1981 to 01/19/2021
 Ent CFD: 01/16/1947 **\$6,000.00** \$6,000.00 to JAMES P SULLIVAN, SON
 Deceased: 01/19/2021

12815 DANA C TUCKER, FIREFIGHTER, 5-1-2, Retired from 11/25/2013 to 10/24/2020
 Ent CFD: 02/16/1985 **\$6,000.00** \$6,000.00 to DANA THOMPSON, NIECE
 Deceased: 10/24/2020

09683 VINCENT J ZAJDZINSKI, LIEUTENANT, ENGINE 42, Retired from 02/27/1991 to 01/23/2021
 Ent CFD: 02/25/1969 **\$6,000.00** \$6,000.00 to MARGARET S ZAJDZINSKI, WIFE
 Deceased: 01/23/2021

F. PARTIAL PAYMENTS:

Exhibit 1

08598 CARL D BARONE, Retired from 11/08/1996 to 12/09/2020
Deceased: 12/09/2020 **\$1,726.04** \$1,726.04 to ANGELA WALSH, DAUGHTER

07269 ROBERT P BOCKMANN, Retired from 07/20/1987 to 12/21/2020
Deceased: 12/21/2020 **\$2,841.81** \$2,841.81 to PATRICIA L BRUMMOND, DAUGHTER

11803 KEITH C BOZENDA, Retired from 11/30/2018 to 01/18/2021
Deceased: 01/18/2021 **\$5,891.41** \$5,891.41 to MICHELLE BOZENDA, DAUGHTER

07140 DONALD J BRANDEL, Retired from 11/27/1988 to 10/12/2020
Deceased: 10/12/2020 **\$1,734.43** \$1,734.43 to PATRICK J BRANDEL, SON

07966 RAYMOND J BRONKE, Retired from 08/06/1999 to 01/05/2021
Deceased: 01/05/2021 **\$1,354.55** \$1,354.55 to ROBERT J BRONKE, SON

09150 MERLIN DECKER, Retired from 11/20/1998 to 01/03/2021
Deceased: 01/03/2021 **\$614.93** \$614.93 to GERALDINE R DECKER, WIFE

10005 PAUL R GORALKA, Retired from 07/15/1998 to 01/02/2021
Deceased: 01/02/2021 **\$379.17** \$379.17 to SUSANNA PANKO, DAUGHTER

06660 EDWARD J INSTONE, Retired from 01/16/1992 to 11/05/2020
Deceased: 11/05/2020 **\$1,040.82** \$1,040.82 to THOMAS E INSTONE, SON

08995 SHIRLEY A KACZKA, from 03/25/1995 to 12/30/2000
Deceased: 11/04/2020 **\$896.10** \$896.10 to SCOTT KACZKA, SON

11988 DONALD KATO, Retired from 04/01/2009 to 01/07/2021
Deceased: 01/07/2021 **\$1,536.46** \$1,536.46 to LETICIA KATO, WIFE

07196 PATRICIA A KOLVEK, Widow's Annuity from 04/13/1994 to 01/16/2021
Deceased: 01/16/2021 **\$686.02** \$686.02 to SUSAN NIXSON, DAUGHTER

07347 PATRICIA A NESIEWICZ, Widow's Annuity from 06/11/2007 to 12/19/2020
Deceased: 12/19/2020 **\$814.65** \$814.65 to JOSEPH NESIEWICZ, SON

08290 DOROTHY M ORMOND, Widow's Annuity from 03/07/1999 to 12/09/2020
Deceased: 12/09/2020 **\$1,023.26** \$1,023.26 to RICHARD DIVER, BROTHER

05702 LORRAINE G PRITTS, Widow's Annuity from 03/27/2004 to 01/20/2021
Deceased: 01/20/2021 **\$857.53** \$857.53 to DONNA FELTNER, DAUGHTER

07241 GEORGIANA L SCHAR, Widow's Annuity from 02/03/1995 to 08/11/2020
Deceased: 08/11/2020 **\$471.64** \$471.64 to GLENN SCHAR, SON

04917 RICHARD A SULLIVAN, Retired from 04/13/1981 to 01/19/2021
Deceased: 01/19/2021 **\$2,025.69** \$2,025.69 to JAMES P SULLIVAN, SON

07855 GERTRUDE J WENDLING, Widow's Annuity from 06/20/2014 to 12/18/2020
Deceased: 12/18/2020 **\$771.78** \$771.78 to SHARON MCCOTTER, DAUGHTER

06245 JOAN B WOLFF, Widow's Annuity from 01/16/2004 to 11/22/2020
Deceased: 11/22/2020 **\$974.72** \$974.72 to JAMIE WOLFF, SON

F. PARTIAL PAYMENTS:

Exhibit 1

09683 VINCENT J ZAJDZINSKI, Retired from 02/27/1991 to 01/23/2021
Deceased: 01/23/2021 **\$2,686.97** \$2,686.97 to MARGARET S ZAJDZINSKI, WIFE

G. BENEFIT RECALCULATIONS:**NEW GRANT AMOUNT DUE TO ADJUSTMENT IN DAP:**

14342 JAMES R CORBETT, EMT BATTALION CHIEF, OPERATIONS RELIEF, Retired since 12/31/2020

Ent CFD:	10/01/1991	\$9,975.45	retroactive to 12/31/2020
Retired:	12/31/2020		based on 75% of Final Average Salary
		\$299.26	annuity increment, 3%, begins 01/01/2022

Note: Original Annuity Granted on 01/20/2021 was \$9,980.14 and Increment was \$299.40

BENEFIT RECALCULATIONS FOR MINIMUM WIDOW'S PER P.A. 99-0506 DUE TO UPDATE IN FEDERAL REGISTER:

(See Addendum I)

BENEFIT RECALCULATIONS FOR MINIMUM RETIREE'S PER P.A. 99-0506 DUE TO UPDATE IN FEDERAL REGISTER:

(See Addendum II)

H. REQUEST FOR PERMISSION:

Exhibit 1

GUARDIANSHIP:

- 06821 SUSAN M ALBRECHT BY LESLIE S KRYCZKA, DAUGHTER
Widow's Annuity since 03/21/1981
Power of Attorney and Doctor's letter on file.
- 07973 MARGARET T COLLINS BY KATHLEEN T GEOHEGAN, DAUGHTER
Widow's Annuity since 06/20/2005
Power of Attorney and Doctor's letter on file.
- 11061 THOMAS P SCHWEIG BY RITA HABEL, COURT APPOINTED GUARDIAN
Retired since 11/22/2011
Court Letters of Guardianship on file.
- 07936 ROBERT E WOOD BY KENNETH E WOOD, SON
Retired since 05/18/1989
Power of Attorney and Doctor's letter on file.

I. REMOVALS:

DOROTHY M ORMOND	Widow's Annuity	Died 12/09/2020
KEITH C BOZENDA	Annuity	Died 01/18/2021
PATRICIA A KOLVEK	Widow's Annuity	Died 01/16/2021
RICHARD A SULLIVAN	Annuity	Died 01/19/2021
HARRY J HAGER JR	Annuity	Died 01/09/2021
LORRAINE G PRITTS	Widow's Annuity	Died 01/20/2021
LARRY SEYMOUR	Annuity	Died 11/22/2020
SAMUEL L COLEMAN	Annuity	Died 09/11/2020
WILLIAM F VACI	Annuity	Died 01/30/2021
HENRY J WOJAK	Annuity	Died 02/01/2021
VINCENT J ZAJDZINSKI	Annuity	Died 01/23/2021
RICHARD A CHAPIN	Annuity	Died 02/03/2021
JAMES E DUNN	Annuity	Died 12/15/2020
VICTOR KOSTECKI JR	Annuity	Died 02/03/2021
MARGARET A SPANO	Widow's Annuity	Died 01/28/2021
LENORE HARRIS	Widow's Annuity	Died 01/20/2021
JAMES CUNNINGHAM	Annuity	Died 02/06/2021
WILLIAM H AUMANN	Duty Disability	Retired 01/17/2021
VINCENTE JOEL MENDOZA	Child's Annuity	Attain Age 18 02/13/2021
JAYDEN K ROGERS	Child's Annuity	Attain Age 18 02/21/2021

3. **PAYMENTS PURSUANT TO ADMINISTRATIVE AND COURT ORDERS:** Exhibit 1

SDU Child Support:

013432 MICHAEL B HILL Minimum Formula Annuity since 11/30/2019

ENTER

Order: 2008D0050208 Date Entered: 01/08/2021

Effective: 02/01/2021 Amount: \$600.00 per Month

Payable to STATE DISBURSEMENT UNIT on behalf of CALEB E HILL

4. HEARINGS:

Exhibit 1

DUTY DISABILITY APPLICATIONS:

17789 DAREK J MARTIN, EMT FIREFIGHTER, DETACHED SERVICES

Ent CFD: 08/17/2009 **\$6,604.63** beginning 01/08/2021**\$30.00** a month each for 2 minor children, GRACE, GABREL

Attorney: Jerome Marconi

17809 JOSEPH A PECORARO, PARAMEDIC IN CHARGE, AMBULANCE 32

Ent CFD: 11/23/2009 **\$6,732.13** beginning 01/06/2021

13557 APARICIO RIVERA, CAPTAIN, ENGINE 117

Ent CFD: 05/02/1988 **\$8,919.13** beginning 11/07/2020**APPLICATIONS FOR COMPENSATION WIDOW'S ANNUITY:**

15965 ADELL A TRUEVILLIAN, widow of ROBERT TRUEVILLIAN, PARAMEDIC IN CHARGE, AMBULANCE 71

Ent CFD: 08/01/2000 **\$6,796.63** beginning 12/18/2020

Deceased: 12/17/2020

Exhibit 1

5. APPROVAL OF BOARD PHYSICIAN REVIEWS OF DISABILITY RECIPIENTS:

6. INVESTMENT:
 - A. INVESTMENT REPORT: FEBRUARY 2021:
 - B. MWDBE BROKERAGE UTILIZATION 2020:
 - C. IPS ANNUAL REVIEW: APPROVAL OF 2021 MWDBE GOALS AND REVIEW OF CALLAN ANNUAL DISCLOSURES
 - D. DISCUSSION AND POSSIBLE ACTION IN REVIEW OF CASH NEEDS AND REBALANCING:
 - E. DISCUSSION AND POSSIBLE ACTION IN REALLOCATION OF ASSETS FROM EXISTING MANAGER:
 - F. CALLAN Q4 2020 REVIEW:

7. EXPENDITURES:
 - A. ADMINISTRATIVE EXPENSES FOR BOARD REVIEW AND APPROVAL:

8. LEGISLATIVE UPDATE:

9. EXECUTIVE DIRECTOR'S REPORT:
 - A. DISCUSSION AND POSSIBLE ACTION REGARDING EXECUTIVE DIRECTOR SEARCH:

10. LEGAL:
 - A. LEGAL UPDATE:

11. ADJOURN:

Report Date: 02/11/2021

Payroll Date: 02/26/2021

Chicago Firemen's Annuity & Benefit Fund

Minimum Widow Annuities Docket Addendum

ADDENDUM 1

Benefit Recalculation per P.A. 99-0506 Due to Updated Federal Register

File No	Name	Benefit Start	Base Rate	Monthly Increase	New Gross
903794	JOHNSON, GAY	02/11/1972	1,329.17	12.50	1,341.67
904082	TARVER, PHYLLIS	03/13/1997	1,329.17	12.50	1,341.67
904332	WIRTH, ELAINE H	04/26/2007	1,329.17	12.50	1,341.67
904485	PFEFFER, SYAFIRA	01/10/2005	1,329.17	12.50	1,341.67
904542	LUNDELL, MARY B	06/28/2004	1,329.17	12.50	1,341.67
904585	BOBER, REGINA A	01/16/2004	1,329.17	12.50	1,341.67
904730	DENEEN-KASS, BERNADII	11/06/1991	1,329.17	12.50	1,341.67
904871	ARON-SEFCIK, ELEONORI	04/26/2005	1,329.17	12.50	1,341.67
904991	CAUL, MARJORIE	04/16/1988	1,329.17	12.50	1,341.67
904992	CLARKE, AGNICA	08/02/1987	1,329.17	12.50	1,341.67
905231	LETT, GENEVIEVE S	11/12/1984	1,329.17	12.50	1,341.67
905293	HENNESSEY, SHIRLEY	01/16/2004	1,329.17	12.50	1,341.67
905302	JOHNSON, SHORRAINE A	07/18/2001	1,329.17	12.50	1,341.67
905352	REVELSKI, ELEANOR L	07/10/1981	1,329.17	12.50	1,341.67
905357	SCHAAP, JACQUELINE	06/24/2000	1,329.17	12.50	1,341.67
905378	TABERT, DOLORES E	11/19/2000	1,329.17	12.50	1,341.67
905396	ZAUKAS, HELEN M	03/31/2013	1,329.17	12.50	1,341.67
905403	DOROCKE, DOROTHY G	04/27/1996	1,329.17	12.50	1,341.67
905407	GILCREASE, DOROTHY	01/23/1995	1,329.17	12.50	1,341.67
905449	HANRAHAN, RITA T	11/16/2003	1,329.17	12.50	1,341.67
905467	WIELOCK, MARILYN P	01/19/2012	1,329.17	12.50	1,341.67
905477	BARRETT, JOYCE L	08/15/1980	1,329.17	12.50	1,341.67
905488	DOYLE, RUTH V	04/12/1991	1,329.17	12.50	1,341.67
905496	HENDRICKSON, LAVERNE	11/12/1966	1,329.17	12.50	1,341.67
905546	GALL, WILMA D	02/20/2001	1,329.17	12.50	1,341.67
905587	OLSEN, WANDA M	09/01/1995	1,329.17	12.50	1,341.67
905591	AMEND, MARY ANN	12/02/1988	1,329.17	12.50	1,341.67
905596	CAPUTO, MARY ANN	11/22/1978	1,329.17	12.50	1,341.67
905599	COLBURN, GENEVIEVE R	12/26/2006	1,329.17	12.50	1,341.67
905621	MCDONOUGH, GLORIA A	09/21/1984	1,329.17	12.50	1,341.67
905641	WILLETT, DUANE B	02/23/1992	1,329.17	12.50	1,341.67
905645	BOROWSKI, JEAN A	01/13/1981	1,329.17	12.50	1,341.67
905684	GABRYS, ANTOINETTE	09/19/1999	1,329.17	12.50	1,341.67
905685	GIBBONS, ELIZABETH M	07/30/1990	1,329.17	12.50	1,341.67
905690	LOUVAR, FLORENCE	01/16/2004	1,329.17	12.50	1,341.67
905692	LYNCH, CATHERINE	02/11/1999	1,329.17	12.50	1,341.67
905697	OCONNELL, PATRICIA	10/25/1999	1,329.17	12.50	1,341.67
905725	MACDONALD, CAROL A	01/02/2015	1,329.17	12.50	1,341.67
905730	SCHMALTZ, ARLENE H	03/04/2012	1,329.17	12.50	1,341.67
905746	EKSTROM, LILLIAN E	04/23/2014	1,329.17	12.50	1,341.67
905778	NEUBAUER, MARY R	07/26/1983	1,329.17	12.50	1,341.67
905793	WHALEN, DOROTHY E	07/11/2013	1,330.12	11.55	1,341.67
905801	BASILE, MARIE	02/05/1982	1,329.17	12.50	1,341.67
905820	LANGE, ELAINE	03/08/1992	1,329.17	12.50	1,341.67
905846	STRENSKI, MARILYN DIAN	08/07/2000	1,329.17	12.50	1,341.67
905852	ADAMCZYK, DOROTHY	03/20/2009	1,329.17	12.50	1,341.67
905867	GOLIAK, LORAINE	12/03/1998	1,329.17	12.50	1,341.67
905910	KAPPEL, MARGARET D	06/06/2008	1,329.17	12.50	1,341.67
905951	KULBIEDA, THERESA	05/28/2001	1,329.17	12.50	1,341.67
905997	CORR, GERALDINE K	10/22/2007	1,329.17	12.50	1,341.67
906004	HOUGH, ROSEMARY	10/02/1972	1,329.17	12.50	1,341.67
906062	TJALMA, GERTRUDE	03/12/1985	1,329.17	12.50	1,341.67
906071	DINI, PAULINE	05/26/2006	1,329.17	12.50	1,341.67
906078	HOHOLIK, ADELIN T	05/02/1998	1,329.17	12.50	1,341.67
906098	TRUELS, JUNE K	09/14/1993	1,329.17	12.50	1,341.67
906102	BREWIN, ELIZABETH	12/05/1953	1,329.17	12.50	1,341.67
906119	WALSH, LAVERNE L	02/19/1974	1,329.17	12.50	1,341.67
906155	JOHNSON, EMMA C	02/14/2020	1,332.89	8.78	1,341.67
906231	SCHAEFER, BARBARA J	05/18/2012	1,329.17	12.50	1,341.67
906234	STOKES, HELEN L	02/09/1999	1,329.17	12.50	1,341.67
906249	HENEGHAN, IRENE C	12/10/1984	1,329.17	12.50	1,341.67
906254	NEUTOUT, MARGARET J	11/15/2003	1,329.17	12.50	1,341.67
906259	BIEL, VICTORIA J	12/29/1987	1,329.17	12.50	1,341.67
906260	BOHLMAN, LEONA J	03/11/2008	1,329.17	12.50	1,341.67
906289	COLLINS, MARTHA L	11/09/2003	1,329.17	12.50	1,341.67
906319	RUVOLI, RUTH L	05/30/1993	1,329.17	12.50	1,341.67
906321	PARKER, LYNN K	04/26/2012	1,329.17	12.50	1,341.67

Report Date: 02/11/2021

Payroll Date: 02/26/2021

Chicago Firemen's Annuity & Benefit Fund

Minimum Widow Annuities Docket Addendum

ADDENDUM 1

Benefit Recalculation per P.A. 99-0506 Due to Updated Federal Register

File No	Name	Benefit Start	Base Rate	Monthly Increase	New Gross
906325	STACK, GRACE T	09/29/1993	1,329.17	12.50	1,341.67
906342	WELCH, THERESA E	09/25/1996	1,329.17	12.50	1,341.67
906344	BURKE, LORRAINE M	08/18/2001	1,339.85	1.82	1,341.67
906382	CULL, ALICE A	06/06/1979	1,329.17	12.50	1,341.67
906385	KORANDA, MARY L	08/20/1999	1,329.17	12.50	1,341.67
906391	SCANLON, NELLIE	08/13/1998	1,329.17	12.50	1,341.67
906398	WINIECKI, NANCY M	04/10/1992	1,329.17	12.50	1,341.67
906428	KROLL, GEORGINA	10/20/2000	1,329.17	12.50	1,341.67
906455	BECVAR, JEANETTE M	10/12/1988	1,329.17	12.50	1,341.67
906469	CYPRANOWSKI, EMILY V	09/01/2005	1,329.17	12.50	1,341.67
906492	HEANEY, C JEANNE	08/25/1960	1,329.17	12.50	1,341.67
906547	SPITILLI, DOLORES	10/07/1993	1,329.17	12.50	1,341.67
906553	TEICHMAN, JEAN	06/25/1977	1,329.17	12.50	1,341.67
906561	WASIK, LILLIAN F	08/28/1984	1,329.17	12.50	1,341.67
906565	VINCES, LORRAINE B	08/08/1998	1,329.17	12.50	1,341.67
906571	BIANCALANA, ELVIRA A	12/01/1991	1,329.17	12.50	1,341.67
906624	TRAVERS, MARGARET E	01/06/1976	1,329.17	12.50	1,341.67
906627	WALSH, MARY A	05/31/1994	1,329.17	12.50	1,341.67
906633	ALICOATE, NELLY	01/14/2016	1,329.17	12.50	1,341.67
906666	KRUEGER, KATHLEEN T	03/14/1988	1,329.17	12.50	1,341.67
906673	MCPAHON, MARLENE	08/24/1995	1,329.17	12.50	1,341.67
906679	MURPHY, MAUREEN V	11/10/2013	1,329.17	12.50	1,341.67
906688	SCHNELL, CATHERINE T	08/21/1993	1,329.17	12.50	1,341.67
906693	WALSH, PATRICIA M	08/25/1986	1,329.17	12.50	1,341.67
906704	DELANEY, BARBARA	08/02/1964	1,329.17	12.50	1,341.67
906713	HEALY, ROSEMARY	06/02/1993	1,329.17	12.50	1,341.67
906723	KUEFNER, PATRICIA	04/21/2006	1,329.17	12.50	1,341.67
906733	MULLEN, MAEVE	05/02/1998	1,329.17	12.50	1,341.67
906735	SPRADLIN, HELEN	03/21/1999	1,329.17	12.50	1,341.67
906759	FLYNN, ANNE	09/13/2017	1,329.17	12.50	1,341.67
906770	NEISES, ELIZABETH E	06/04/2005	1,329.17	12.50	1,341.67
906801	GILBERT, VIRGINIA	04/30/2020	1,329.17	12.50	1,341.67
906821	ALBRECHT, SUSAN M	03/21/1981	1,329.17	12.50	1,341.67
906839	JANOZIK, DOROTHY M	07/31/1987	1,329.17	12.50	1,341.67
906841	KING, DORIS	04/03/2001	1,329.17	12.50	1,341.67
906897	DELUCA, GERALDINE F	12/18/1975	1,329.17	12.50	1,341.67
906898	DOLL, DOLORES L	10/21/2011	1,329.17	12.50	1,341.67
906899	EARNSHAW, ALICE	03/03/1989	1,329.17	12.50	1,341.67
906952	GATES, GERALDINE A	01/16/2004	1,329.17	12.50	1,341.67
906955	MILLER, ANNETTE J	01/25/2006	1,329.17	12.50	1,341.67
906976	SCHMIDT, JACQUELINE	03/12/1977	1,329.17	12.50	1,341.67
907009	CARAHER, EDITH M	03/12/2012	1,329.17	12.50	1,341.67
907012	COLEMAN, EDNA	06/08/1993	1,329.17	12.50	1,341.67
907020	ELDER, THELMA	09/07/1980	1,329.17	12.50	1,341.67
907045	KNAPEREK, GLORIA	09/10/2002	1,340.25	1.42	1,341.67
907058	MAZUREK, JOANNE C	03/18/1991	1,329.17	12.50	1,341.67
907090	WHITE-STREET, JACQUEL	09/19/2017	1,329.17	12.50	1,341.67
907092	SVEC, ARLENE	11/16/2007	1,329.17	12.50	1,341.67
907097	WAHLEN, WINIFRED J	03/27/1995	1,329.17	12.50	1,341.67
907101	WIND, PATRICIA A	08/31/2001	1,329.17	12.50	1,341.67
907116	ROLLINS, ROSARIA T	11/24/1995	1,329.17	12.50	1,341.67
907144	CALLAHAN, ALVINA	04/18/1997	1,329.17	12.50	1,341.67
907155	DEACY, HAZEL T	08/13/1971	1,329.17	12.50	1,341.67
907157	DEVINE, ROSEMARY	03/10/1986	1,329.17	12.50	1,341.67
907159	DONNELLY, ALICE A	02/04/1987	1,329.17	12.50	1,341.67
907175	GATZ, DIANE C	03/15/2003	1,329.17	12.50	1,341.67
907210	MCCARTHY, JOAN L	04/24/1993	1,329.17	12.50	1,341.67
907257	ADAMSON, AMELIA M	12/31/1981	1,329.17	12.50	1,341.67
907278	CLARK, ANNA G	05/05/1976	1,329.17	12.50	1,341.67
907293	EFFENDY, BONNIE	11/07/2009	1,329.17	12.50	1,341.67
907303	GLUGLA, GERALDINE	04/03/2013	1,329.17	12.50	1,341.67
907329	KLOOS, NANCY V	12/21/2010	1,329.17	12.50	1,341.67
907331	KOBY, BETTY J	09/30/1998	1,329.17	12.50	1,341.67
907344	MUELLER, ALICE H	10/12/2011	1,329.17	12.50	1,341.67
907345	MULLEN, PATRICIA P	09/13/1989	1,329.17	12.50	1,341.67
907348	HANSEN, LARAINA	10/27/1977	1,329.17	12.50	1,341.67
907353	PEARSON, LILLIAN	07/13/2014	1,329.17	12.50	1,341.67

Report Date: 02/11/2021

Payroll Date: 02/26/2021

Chicago Firemen's Annuity & Benefit Fund

Minimum Widow Annuities Docket Addendum

ADDENDUM 1

Benefit Recalculation per P.A. 99-0506 Due to Updated Federal Register

File No	Name	Benefit Start	Base Rate	Monthly Increase	New Gross
907359	PURVIANCE, SHIRLEY MA	08/13/2003	1,329.17	12.50	1,341.67
907427	FRANKLIN, BEATRICE B	01/16/1991	1,329.17	12.50	1,341.67
907432	GOERG, GRACE M	10/23/1997	1,329.17	12.50	1,341.67
907433	GORDON, JOYCE	07/11/1989	1,329.17	12.50	1,341.67
907440	JASTRZEBOWSKI, FLOREI	01/20/2002	1,329.17	12.50	1,341.67
907445	KRISTOVIC, MINA J	07/26/2010	1,329.17	12.50	1,341.67
907467	PELOZA, ROSEMARIE	06/20/2013	1,329.17	12.50	1,341.67
907482	SMITH, CANDACE A	02/08/2009	1,329.17	12.50	1,341.67
907500	WORKER, JEANETTE M	06/03/1996	1,329.17	12.50	1,341.67
907508	DRUGON, JEAN Y	04/22/1986	1,329.17	12.50	1,341.67
907578	BRANTNER, JEANETTE V	04/03/2003	1,329.17	12.50	1,341.67
907594	NORTON, MARY	12/12/1983	1,329.17	12.50	1,341.67
907663	ROCHE, NANCY E	04/12/1989	1,329.17	12.50	1,341.67
907670	LEAHY, LOUISE D	09/22/1997	1,330.36	11.31	1,341.67
907684	TINAGLIA, ELIZABETH A	11/03/1999	1,329.17	12.50	1,341.67
907699	HAUK, ROSEMARY H	10/03/2006	1,329.17	12.50	1,341.67
907711	POTERACKI, MARGARET	05/14/1980	1,329.17	12.50	1,341.67
907745	BARNA, LAURA LEE	01/08/2016	1,329.17	12.50	1,341.67
907753	BYTTOW, BETTY J	06/18/2016	1,329.17	12.50	1,341.67
907764	DELANEY, DOLORES A	06/19/2007	1,329.17	12.50	1,341.67
907778	GRALL, CHONA A	05/23/1994	1,329.17	12.50	1,341.67
907802	CHULAY, IRMA D	05/07/1991	1,329.17	12.50	1,341.67
907818	MURPHY, LEE	11/29/2016	1,329.17	12.50	1,341.67
907845	STRONG, JEAN	10/07/1989	1,329.17	12.50	1,341.67
907894	HOFF, BETTIE	05/09/2019	1,329.17	12.50	1,341.67
907905	KOENIG, VERA	06/30/1972	1,329.17	12.50	1,341.67
907932	SPRINCZ, JOANNE	07/31/2005	1,329.17	12.50	1,341.67
907947	HECHT, MARCIA A	10/06/2006	1,329.17	12.50	1,341.67
908021	ODONNELL, ANN E	05/01/1977	1,329.17	12.50	1,341.67
908035	REYNOLDS, MARY	11/07/1988	1,329.17	12.50	1,341.67
908048	WHITE, JEAN A	09/03/2003	1,329.17	12.50	1,341.67
908063	CORBET, MARJORY	09/13/2016	1,329.17	12.50	1,341.67
908082	HANRAHAN, CAROL J	06/06/1984	1,329.17	12.50	1,341.67
908116	OCONNELL, ELIZABETH M	01/07/2002	1,329.17	12.50	1,341.67
908169	MULCAHY, ELAINE C	10/02/2017	1,329.17	12.50	1,341.67
908217	COYLE, M CARMEL	10/27/2008	1,329.17	12.50	1,341.67
908249	CAREY, ALICE	10/11/1989	1,329.17	12.50	1,341.67
908307	OHERN, MARILYN T	08/01/1991	1,329.17	12.50	1,341.67
908321	BRICE, JUDITH A	01/20/1988	1,329.17	12.50	1,341.67
908329	EGAN, GAYLE J	10/17/1973	1,329.17	12.50	1,341.67
908337	HOFFMAN, LINDA	11/03/1995	1,329.17	12.50	1,341.67
908358	RESCAN, LORRAINE C	07/25/1996	1,329.17	12.50	1,341.67
908363	TATUM, MILDRED	03/27/1994	1,329.17	12.50	1,341.67
908371	BARTON, DOROTHY A	01/20/2007	1,329.17	12.50	1,341.67
908399	GAY, MARY A	10/22/1985	1,329.17	12.50	1,341.67
908401	GLAD, CATHERINE	08/30/1992	1,329.17	12.50	1,341.67
908451	OBRIEN, MARILYN P	11/02/2002	1,329.17	12.50	1,341.67
908455	PENNAMON, ERNESTINE I	01/16/1998	1,329.17	12.50	1,341.67
908478	WHITE, KATHRYN H	11/05/1993	1,329.17	12.50	1,341.67
908516	KROLO, DOLORES	01/07/2020	1,329.17	12.50	1,341.67
908546	DVORAK, JOANNE K	07/12/2004	1,329.17	12.50	1,341.67
908550	WAGNER, BERNADETTE	03/29/1987	1,329.17	12.50	1,341.67
908556	CAMERANO, SYLVIA	06/05/2001	1,329.17	12.50	1,341.67
908565	LITRELL, MARY ANN	06/05/1984	1,329.17	12.50	1,341.67
908568	MCANDREW, KAY J	03/26/1987	1,329.17	12.50	1,341.67
908572	SPRINGS, ANTOINETTE	01/27/2014	1,329.17	12.50	1,341.67
908586	KAEFER, ANNETTE	10/14/1992	1,329.17	12.50	1,341.67
908623	BENOVSKY, MILDRED V	02/06/2002	1,329.17	12.50	1,341.67
908634	DONOHUE, PATRICIA M	05/28/1994	1,329.17	12.50	1,341.67
908638	EVERITT, PATRICIA E	04/13/2006	1,329.17	12.50	1,341.67
908687	PINK, JEANNE A	03/14/1994	1,329.17	12.50	1,341.67
908720	BRATTSET, WEENONAH	01/04/2002	1,329.17	12.50	1,341.67
908742	HYLAND, BONNIE JEAN	01/26/1992	1,329.17	12.50	1,341.67
908773	SOPIARZ, BEVERLY J	03/07/1991	1,329.17	12.50	1,341.67
908782	BERTAGNA, RUTH C	05/22/1995	1,329.17	12.50	1,341.67
908783	BUKRABA, ELIZABETH	01/11/1986	1,329.17	12.50	1,341.67
908827	STAVRAKAKES-MAJEWSK	07/14/2014	1,329.17	12.50	1,341.67

Report Date: 02/11/2021

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Chicago Firemen's Annuity & Benefit Fund

Minimum Widow Annuities Docket Addendum

ADDENDUM 1

Benefit Recalculation per P.A. 99-0506 Due to Updated Federal Register

File No	Name	Benefit Start	Base Rate	Monthly Increase	New Gross
908846	ROCHON, JEANNE	03/25/1995	1,329.17	12.50	1,341.67
908893	EGGEN, CHRISTINE A	03/27/1997	1,329.17	12.50	1,341.67
908901	GORDON, JACQUELINE	03/03/1990	1,329.17	12.50	1,341.67
908909	HURST, GLORIA	12/07/1998	1,329.17	12.50	1,341.67
908961	BACKUS, ALICE J	05/21/1994	1,329.17	12.50	1,341.67
908963	BOSTON, ROSE	10/26/1998	1,329.17	12.50	1,341.67
909024	ROUT, SANDRA L	08/22/1995	1,329.17	12.50	1,341.67
909060	GALVIN, MARY M	10/04/1988	1,329.17	12.50	1,341.67
909068	JAMES, MARY ELLEN	12/18/2001	1,329.17	12.50	1,341.67
909200	RABE, JUDITH A	02/25/1991	1,329.17	12.50	1,341.67
909276	CONNOLLY, KATHLEEN A	11/08/2000	1,329.17	12.50	1,341.67
909313	DRISH, SHARON	05/31/1988	1,329.17	12.50	1,341.67
909355	SMITH, WANDA K	09/25/1986	1,329.17	12.50	1,341.67
909359	TURNER, BERNICE A	03/12/1995	1,329.17	12.50	1,341.67
909393	JOSLIN, BARBARA A	03/01/1992	1,329.17	12.50	1,341.67
909424	ARTISZEWSKI, PATRICIA /	06/27/1993	1,329.17	12.50	1,341.67
909429	CANNEDY, DONNA J	01/12/2017	1,329.17	12.50	1,341.67
909461	MCENANEY, FRANCINE	02/27/1991	1,329.17	12.50	1,341.67
909480	SPOLEC, MARY ELLEN	08/21/1987	1,329.17	12.50	1,341.67
909533	HESKIN SHIGLEY, ELIZABI	01/16/2004	1,329.17	12.50	1,341.67
909562	SHEEHAN, JOYCE E	03/05/1992	1,329.17	12.50	1,341.67
909592	CASHMAN, KATHLEEN M	11/12/1982	1,329.17	12.50	1,341.67
909629	KOLALIS, PONNIE JO	07/17/1996	1,329.17	12.50	1,341.67
909719	IRVING, MARYANN W	06/14/1990	1,329.17	12.50	1,341.67
909725	LAUGHLIN, JOAN E	10/13/1995	1,329.17	12.50	1,341.67
909809	KEIM, MIRIAM J	07/25/1991	1,329.17	12.50	1,341.67
909836	SANTIN, MARGARET J	01/04/1993	1,329.17	12.50	1,341.67
909944	JENSEN, MARY V	01/16/2004	1,329.17	12.50	1,341.67
909992	EASTMAN, JUNE E	01/08/1996	1,329.17	12.50	1,341.67
910016	KARBOWSKI, ELAINE S	09/18/1982	1,329.17	12.50	1,341.67
910044	PAVLIK, SHARON	05/20/2012	1,329.17	12.50	1,341.67
910072	WATKINS, SAUNDRA A	02/07/1990	1,329.17	12.50	1,341.67
910176	THOMPSON, LAURA C	01/25/1995	1,329.17	12.50	1,341.67
910227	FISCHER, JOYCE E	05/14/1988	1,329.17	12.50	1,341.67
910242	HALLORAN, KATHLEEN M	01/01/1978	1,329.17	12.50	1,341.67
910245	HILL, CYNTHIA L	07/30/1988	1,329.17	12.50	1,341.67
910250	HOVANEK, HELEN	10/01/1987	1,329.17	12.50	1,341.67
910268	LABRANT, MAMIE J	06/02/2012	1,329.17	12.50	1,341.67
910276	LERCH, BONNIE J	08/10/1995	1,329.17	12.50	1,341.67
910284	MASON, ROSE MARIE	10/25/1974	1,329.17	12.50	1,341.67
910285	DOLL, DOLORES L	01/16/2004	1,329.17	12.50	1,341.67
910337	TAGLER, BARBARA	08/02/1993	1,329.17	12.50	1,341.67
910383	ARNOLD, LINDA J	01/16/2004	1,329.17	12.50	1,341.67
910454	TILLMAN, SHIRLEY C	07/25/1978	1,329.17	12.50	1,341.67
910535	JONES, LORENE	04/13/2009	1,329.17	12.50	1,341.67
910630	JOHNSON, SHIRLEY G	06/10/1980	1,329.17	12.50	1,341.67
910787	GILMARTIN-STEWART, JA	01/16/2004	1,329.17	12.50	1,341.67
910904	GANT, DENISE D	06/28/2006	1,329.17	12.50	1,341.67
911023	BOATNER, VIVIAN	02/03/2002	1,329.17	12.50	1,341.67
911024	FORD, KATHRYN ANN	01/16/2004	1,329.17	12.50	1,341.67
911084	DIXON, CHANDRA	05/28/2020	1,329.17	12.50	1,341.67
911210	CAFFEY, ROBBIE R	08/14/1986	1,329.17	12.50	1,341.67
911254	GALLAGHER, EILEEN M	08/05/1989	1,329.17	12.50	1,341.67
911256	GARZA, CATHERINE L	05/13/1992	1,329.17	12.50	1,341.67
911495	BROWN, DIANE L	02/21/1995	1,329.17	12.50	1,341.67
911603	MAJOR, ORA J	03/07/1988	1,329.17	12.50	1,341.67
911854	LAMB, CAROLYN	10/31/1994	1,329.17	12.50	1,341.67
912035	JACKSON, JACQUENETTE	11/20/1991	1,329.17	12.50	1,341.67
912188	HOLMES, SUZANNE	03/14/1992	1,329.17	12.50	1,341.67
912262	OAKLEY, DONNA	10/20/1988	1,329.17	12.50	1,341.67
912320	CASE, KATHLEEN C	02/23/2004	1,329.17	12.50	1,341.67
912357	BOGOLUB, DAVID L	05/24/1996	1,329.17	12.50	1,341.67
912364	DONAHUE, CHRISTIANN	03/23/1991	1,329.17	12.50	1,341.67
912432	HARPER-HAMADA, DEBOF	09/09/1994	1,329.17	12.50	1,341.67
912435	SMITH, CAROL M	08/30/2003	1,329.17	12.50	1,341.67
912464	JONES, BERNICE	01/01/1991	1,329.17	12.50	1,341.67
912468	KANIA, BARBARA M	11/11/2002	1,329.17	12.50	1,341.67

Report Date: 02/11/2021

Payroll Date: 02/26/2021

Chicago Firemen's Annuity & Benefit Fund

Minimum Widow Annuities Docket Addendum

ADDENDUM 1

Benefit Recalculation per P.A. 99-0506 Due to Updated Federal Register

File No	Name	Benefit Start	Base Rate	Monthly Increase	New Gross
912616	PETERSON, SUSAN	12/07/1992	1,329.17	12.50	1,341.67
912628	STATEN, CLARK L	01/16/2004	1,329.17	12.50	1,341.67
912751	PUFFER, MARY JANE	01/16/2004	1,329.17	12.50	1,341.67
912803	ROCHOWIAK, DEBORAH A	01/12/1994	1,329.17	12.50	1,341.67
913035	THORNTON-FOSTER, DEN	12/14/1992	1,329.17	12.50	1,341.67
913054	ABFALL, KARIN M	11/30/1997	1,329.17	12.50	1,341.67
913374	MAHONEY, JOSEPH V	09/30/2016	1,329.17	12.50	1,341.67
913452	MCNUCKLES-LLOYD, CAR	02/14/2005	1,329.17	12.50	1,341.67
913575	WILLIAMS, LISA S	03/30/1996	1,329.17	12.50	1,341.67
914026	ALFER, HEIDI	08/26/1997	1,329.17	12.50	1,341.67
914058	BERLIN-CARR, DONNA M	01/16/2004	1,329.17	12.50	1,341.67
914118	PORTER, CARMEN	07/25/1998	1,329.17	12.50	1,341.67
914450	SCHMIDT, EMMA K	12/12/1996	1,329.17	12.50	1,341.67
915121	BURNS, CATHERINE	01/16/2004	1,329.17	12.50	1,341.67
Total :				3,497.38	378,350.94

Count: 282

Report Date: 02/11/2021

Payroll Date: 02/26/2021

Chicago Firemen's Annuity & Benefit Fund

Minimum Retiree Annuities Docket Addendum

ADDENDUM II

Benefit Recalculation per P.A. 99-0506 Due to Updated Federal Register

File No	Name	Benefit Start	Base Rate	Monthly Increase	New Gross
004487	STUBINGER, MELVIN H	05/03/1970	931.47	12.50	1,855.42
005399	BRAJE, JOSEPH	06/05/1975	1,668.99	12.50	2,252.07
005796	WOJAK, HENRY J	03/05/1981	2,662.98	12.50	2,705.62
006116	PENMAN, HAROLD	05/06/1980	2,162.87	12.50	2,449.42
006163	BURKE, DONALD L	08/16/1979	2,690.09	12.50	2,738.47
006442	SYLER, JAMES W	02/16/1980	2,744.84	12.50	2,766.91
007079	POWALSKI, HARRY	06/07/1982	2,259.26	12.50	2,465.65
007801	KNOLL, DONALD R	04/02/1982	2,101.28	12.50	2,421.66
008394	FLORENCE, LOUIS V	06/14/1984	2,293.13	12.50	2,464.87
008618	ANDERSON, ROBERT B	07/04/1985	2,479.26	12.50	2,593.55

Total :

125.00

24,713.64

Count: 10

**THE RETIREMENT BOARD
of the
FIREMEN'S ANNUITY AND BENEFIT FUND
OF CHICAGO**

Suite 300
20 S. Clark Street Chicago, IL 60603-1896
(312) 726-5823 Fax (312) 726-2316
Marshall Line 9261 <http://www.fabf.org>
(800) 782-7425

February 24, 2021

In addition to the benefits granted to members and spouses each month, the Secretary will also be presenting, for informational purposes only, items of interest that may affect our members. Questions regarding any member's specific situation should be addressed directly to the Fund Office.

MONTHLY NEWS AND INFORMATION FROM YOUR RETIREMENT BOARD

Retirees

For all of our retired members participating in the Aetna Supplemental Plan, if questions or issues arise pertaining to your Plan, your first call should be to **Labor First**.

- Labor First (Chicago Office)
 - o 312-248-6508

Military Service Credit Purchase

As a reminder, pre-employment military service credit must be purchased before the end of a member's employment. Please be aware that the service credit purchase process may take several months to complete, so please plan accordingly. The application for the purchase of military service credit is available at www.fabf.org and the completed application must be accompanied by a DD214 form.

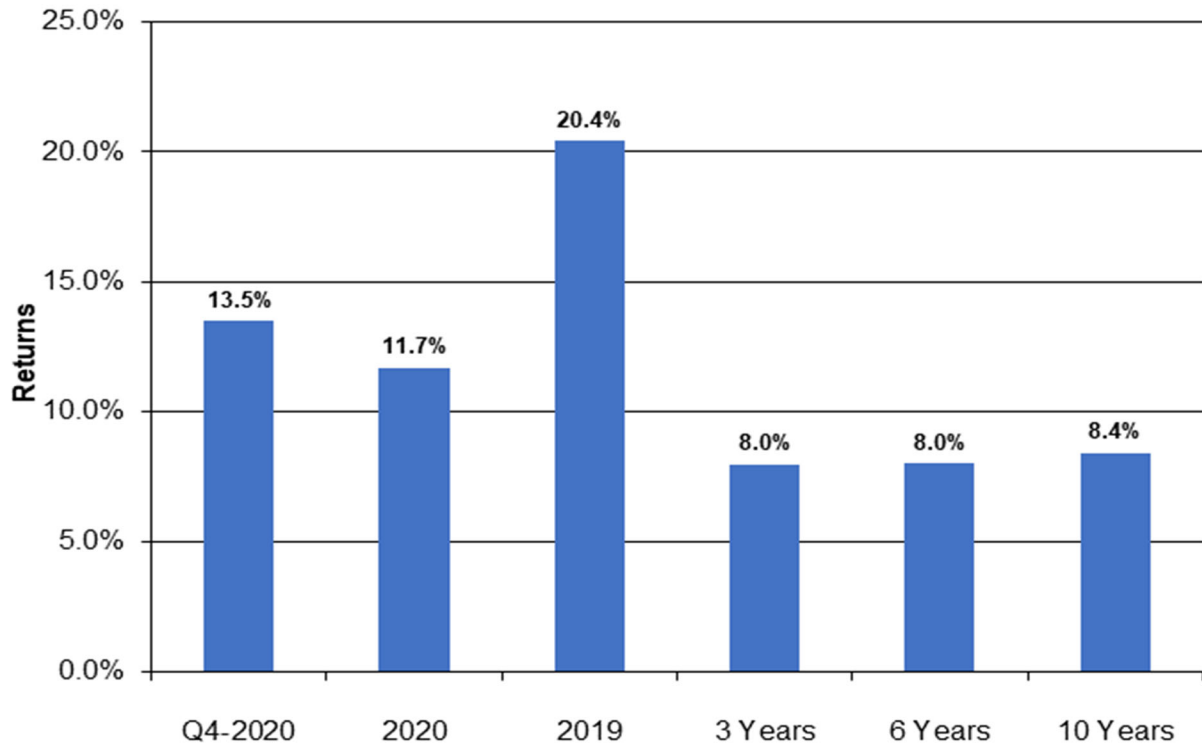
The Firemen's Mutual Aid & Benefit Association

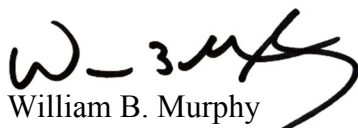
If you are a certificate holder of an insurance policy with the Firemen's Mutual Aid & Benefit Association, please call the Association at 312-427-7111 to ensure that the Association has your updated address and beneficiary information. If you are a certificate holder, it is important that the Association has your updated address and beneficiary information to ensure that dividends and death disbursements are provided to the proper beneficiaries.

The Fund's Investment Rate of Return

I would like to take the opportunity to acknowledge a job well done by our investment team. I have included a graph below that summarizes the Fund's investment rate of return. As you can see, the Fund has outperformed its assumed rate of return of 6.75% over a ten-year time period. I would like to specifically note that the Fund's rate of return for 2019 was 20.4% and the rate of return for 2020 was over 11.7% for the year.

Many members have inquired about the investment returns we have been achieving for our Fund. It is important to remember that the Fund is considered a long-term investor. The snapshot of our transactions needs to be looked at over 10, 20, & 30 years. In shorter time periods, investment returns will be more volatile. Fund Trustees remain focused on delivering strong investment results over the long term.




William B. Murphy
Fund Secretary

REQUIRED DISCLAIMER

The information set forth herein is believed to be reliable but is not guaranteed as to accuracy or completeness by, and is not to be construed as a representation of the Firemen's Annuity & Benefit Fund of Chicago, the Retirement Board (the "Board") or any member of the Board except the Secretary. The information and expressions of opinion contained herein are subject to change without notice. All expressions of opinion, whether or not expressly so stated, are intended merely as such and not as representations of fact. Financial information contained in this newsletter is as of a certain date, is unaudited and should not be relied on.

***Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 02/17/2021***

**THE RETIREMENT BOARD
of the
FIREMEN'S ANNUITY & BENEFIT FUND
OF CHICAGO**

Suite 300
20 South Clark Street Chicago, IL 60603-1899
(312) 726-5823 (voice) (312) 726-2316 (fax)
(800) 782-7425 www.fabf.org

ELECTED OFFICIALS

DANIEL A FORTUNA, Annuitant Trustee, President
WILLIAM B MURPHY, Active Trustee, Secretary
ROBERT TEBBENS, Active Trustee
TIMOTHY MCPHILLIPS, Active Trustee

EX-OFFICIO TRUSTEES

City Clerk, Vice-President, ANNA VALENCIA
City Treasurer, MELISSA CONYEARS-ERVIN
City Comptroller, RESHMA SONI
First Deputy Fire Commissioner, ANNETTE NANCE-HOLT

*** PLEASE POST * * PLEASE POST * * PLEASE POST * * PLEASE POST ***

To All Members:

Listed below are the names of individuals who have applied for a 75% Duty Disability benefit from the Pension Board. Their applications will be presented before this Board at the 03/17/2021 meeting.

Rank, Name, Assignment:

PIC ELIZABETH MAZOR, SOUTH RELIEF

Date of Injury

01/11/2017

Please contact the Pension Fund's Secretary, in writing, using the attached form, if you have any information could assist the Board in its investigation of whether or not it should grant a 75% disability benefit to any of the above individuals.

The Board can subpoena witnesses (Illinois Revised Statutes, Article 6-189) and compel them to attend and before it upon any matter concerning the Fund. Your cooperation will help maintain the integrity of this Fund.

William B, Murphy
Secretary

NAME _____ ADDRESS _____
PHONE _____ COMPANY ASSIGNMENT _____
NAME OF APPLICANT _____
NAME(S) OF WITNESS(ES) _____

FORWARD TO: Secretary
Firemen's Annuity & Benefit Fund
20 South Clark Street, Suite 300
Chicago, IL 60603

Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 02/17/2021

MINIMUM FORMULA ANNUITIES:

015810	NORMAN MESKE, PARAMEDIC IN CHARGE, AMBULANCE 26			
	Ent CFD:	06/01/2000	\$4,648.20	beginning 01/21/2021
	Retired:	01/21/2021		based on 52.5% of Final Average Salary
			\$69.72	annuity increment, 1.5%, begins 12/01/2026
				last one on 01/01/2045
014272	BRIAN K TOWERS, FIREFIGHTER, TRUCK 6			
	Ent CFD:	12/03/1990	\$6,597.10	beginning 01/23/2021
	Retired:	01/23/2021		based on 75% of Final Average Salary
			\$197.91	annuity increment, 3%, begins 02/01/2022
014273	AMERICO TRUJILLO, EMT LIEUTENANT, ENGINE 12, Occupational Disability since 09/17/2015.			
	Ent CFD:	12/03/1990	\$8,209.11	beginning 02/02/2021
	Retired:	02/02/2021		based on 75% of Final Average Salary
			\$246.27	annuity increment, 3%, begins 03/01/2022

***Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 02/17/2021***

WIDOW'S ANNUITIES:

907760 JOAN C CHURCHILL, widow of JAMES W CHURCHILL, Retired since 09/26/1992.
 Ent CFD: 01/16/1959 **\$2,421.97** beginning 12/12/2020
 Deceased: 12/11/2020

909150 GERALDINE R DECKER, widow of MERLIN DECKER, Retired since 11/20/1998.
 Ent CFD: 10/16/1966 **\$3,177.13** beginning 01/04/2021
 Deceased: 01/03/2021

909999 BONNY FOSTER, widow of RONALD L FOSTER, Retired since 11/21/2001.
 Ent CFD: 06/16/1971 **\$3,145.05** beginning 12/13/2020
 Deceased: 12/12/2020

911988 LETICIA KATO, widow of DONALD KATO, Retired since 04/01/2009.
 Ent CFD: 03/01/1980 **\$3,478.90** beginning 01/08/2021
 Deceased: 01/07/2021

908921 SHARON MORIARTY, widow of FRANCIS W MORIARTY, Retired since 12/17/2002.
 Ent CFD: 12/16/1965 **\$4,013.27** beginning 12/27/2020
 Deceased: 12/26/2020

908288 MARY E WIRTZ, widow of ROBERT N WIRTZ, Retired since 05/15/1992.
 Ent CFD: 07/01/1961 **\$2,667.77** beginning 12/20/2020
 Deceased: 12/19/2020

909683 MARGARET S ZAJDZINSKI, widow of VINCENT J ZAJDZINSKI, Retired since 02/27/1991.
 Ent CFD: 02/25/1969 **\$1,810.79** beginning 01/24/2021
 Deceased: 01/23/2021

715965 KHLOE TRUEVILLIAN, child of ROBERT TRUEVILLIAN, PARAMEDIC IN CHARGE, AMBULANCE 71
 BY ADELL TRUEVILLIAN
 Ent CFD: 08/01/2000 **\$905.77** beginning 12/18/2020
 Deceased: 12/17/2020

Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 02/17/2021

DEATH BENEFITS:

008598 CARL D BARONE, FIRE ENGINEER, ENGINE 59, Retired since 11/08/1996.
 Ent CFD: 02/01/1964 **\$6,000.00** \$3,000.00 to CARL BARONE III, SON
 \$3,000.00 to ANTHONY JOSEPH BARONE, SON
 Deceased: 12/08/2020

007269 ROBERT P BOCKMANN, FIRE ENGINEER, ENGINE 78, Retired since 07/20/1987.
 Ent CFD: 02/16/1956 **\$6,000.00** to PATRICIA L BRUMMOND, DAUGHTER
 Deceased: 12/20/2020

011803 KEITH C BOZENDA, EMT BATTALION CHIEF, BATTALION 18, Retired since 11/30/2018.
 Ent CFD: 02/20/1980 **\$6,000.00** \$3,000.00 to MICHELLE BOZENDA, DAUGHTER
 \$3,000.00 to EMMA BOZENDA, DAUGHTER
 Deceased: 01/17/2021

007966 RAYMOND J BRONKE, CAPTAIN, ENGINE 64, Retired since 08/06/1999.
 Ent CFD: 06/16/1960 **\$6,000.00** \$1,200.00 to ROBERT J BRONKE, SON
 \$1,200.00 to CHERYL MAGEE, DAUGHTER
 \$1,200.00 to LAURA DOLEZAL, DAUGHTER
 \$1,200.00 to JACQUELINE HASAN, DAUGHTER
 \$1,200.00 to JANET KUPKA, DAUGHTER
 Deceased: 01/04/2021

007760 JAMES W CHURCHILL, FIREFIGHTER, ENGINE 9, Retired since 09/26/1992.
 Ent CFD: 01/16/1959 **\$6,000.00** to JOAN CHURCHILL, WIFE
 Deceased: 12/10/2020

009150 MERLIN DECKER, FIRE ENGINEER, ENGINE 119, Retired since 11/20/1998.
 Ent CFD: 10/16/1966 **\$6,000.00** to GERALDINE R DECKER, WIFE
 Deceased: 01/02/2021

009708 THOMAS P GIBBONS, FIRE ENGINEER, ENGINE 42, Retired since 09/02/2002.
 Ent CFD: 09/02/1969 **\$6,000.00** to DENNIS BLACK, EXECUTOR
 Deceased: 10/14/2020

010005 PAUL R GORALKA, LIEUTENANT, TRUCK 60, Retired since 07/15/1998.
 Ent CFD: 06/16/1971 **\$6,000.00** \$2,000.00 to SUSANNA PANKO, DAUGHTER
 \$2,000.00 to PATRICIA BART, DAUGHTER
 \$2,000.00 to DORRINE KACZMAREK, DAUGHTER
 Deceased: 01/01/2021

Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 02/17/2021

DEATH BENEFITS:

006660 EDWARD J INSTONE, CAPTAIN, ENGINE 93, Retired since 01/16/1992.

Ent CFD: 10/18/1954 **\$6,000.00** \$1,500.00 to KATHLEEN ANN DEMARTINO, DAUGHTER
 \$1,500.00 to THOMAS E INSTONE, SON
 \$1,500.00 to JEFFREY J INSTONE, SON
 \$1,500.00 to EDWARD JOHN INSTONE JR, SON

Deceased: 11/04/2020

011988 DONALD KATO, FIREFIGHTER, TRUCK 60, Retired since 04/01/2009.

Ent CFD: 03/01/1980 **\$6,000.00** to DAVID KATO, SON

Deceased: 01/06/2021

013925 VINCENT W MURDEN, EMT FIREFIGHTER, ENGINE 15, Retired since 10/27/2011.

Ent CFD: 11/01/1989 **\$6,000.00** to CYNTHIA MURDEN, WIFE

Deceased: 11/20/2020

004917 RICHARD A SULLIVAN, FIRE ENGINEER, ENGINE 15, Retired since 04/13/1981.

Ent CFD: 01/16/1947 **\$6,000.00** to JAMES P SULLIVAN, SON

Deceased: 01/18/2021

012815 DANA C TUCKER, FIREFIGHTER, 5-1-2, Retired since 11/25/2013.

Ent CFD: 02/16/1985 **\$6,000.00** to DANA THOMPSON, NIECE

Deceased: 10/23/2020

009683 VINCENT J ZAJDZINSKI, LIEUTENANT, ENGINE 42, Retired since 02/27/1991.

Ent CFD: 02/25/1969 **\$6,000.00** to MARGARET S ZAJDZINSKI, WIFE

Deceased: 01/22/2021

Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 02/17/2021

BENEFIT RECALCULATIONS:

014342 JAMES R CORBETT, EMT BATTALION CHIEF, OPERATIONS RELIEF, Retired since 12/31/2020.
Ent CFD: 10/01/1991 **\$9,975.45** beginning per Arbitration Settlement
Retired: 12/31/2020 based on 75% of Final Average Salary
\$299.26 annuity increment, 3%, begins 01/01/2022

DAP amount entitled to adjusted

Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 02/17/2021

HEARINGS:

THE FOLLOWING APPLICATION FOR DUTY DISABILITY WAS GRANTED:

017789 DAREK J MARTIN, EMT FIREFIGHTER, DETACHED SERVICES
Ent CFD: 08/17/2009 **\$6,604.63** beginning 01/08/2021
\$30.00 a month for 2 minor children, GRACE, GABREL

The vote was:

Yeas: CONYEARS-ERVIN FORTUNA MCPHILLIPS MURPHY NANCE-HOLT SONI TEBBENS VALENCIA

Nays: (None)

THE FOLLOWING APPLICATION FOR DUTY DISABILITY WAS GRANTED:

017809 JOSEPH A PECORARO, PARAMEDIC IN CHARGE, AMBULANCE 32
Ent CFD: 11/23/2009 **\$6,732.13** beginning 01/06/2021

The vote was:

Yeas: CONYEARS-ERVIN FORTUNA MCPHILLIPS MURPHY NANCE-HOLT TEBBENS VALENCIA

Nays: (None)

Not Present: SONI

THE FOLLOWING APPLICATION FOR DUTY DISABILITY WAS DEFERRED:

013557 APARICIO RIVERA, CAPTAIN, ENGINE 117
Ent CFD: 05/02/1988

THE FOLLOWING APPLICATION FOR COMPENSATION WIDOW'S ANNUITY WAS GRANTED

915965 ADELL A TRUEVILLIAN, widow of ROBERT TRUEVILLIAN, PARAMEDIC IN CHARGE, AMBULANCE 71

Ent CFD: 08/01/2000 **\$6,796.63** beginning 12/18/2020
Deceased: 12/17/2020

The vote was:

Yeas: CONYEARS-ERVIN FORTUNA MCPHILLIPS MURPHY NANCE-HOLT TEBBENS VALENCIA

Nays: (None)

Not Present: SONI

***Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 02/17/2021***

The following annuitants have passed away since the last regular meeting of the Board:

DOROTHY M ORMOND	Widow's Annuity	Died 12/09/2020
KEITH C BOZENDA	Annuity	Died 01/18/2021
PATRICIA A KOLVEK	Widow's Annuity	Died 01/16/2021
RICHARD A SULLIVAN	Annuity	Died 01/19/2021
HARRY J HAGER JR	Annuity	Died 01/09/2021
LORRAINE G PRITTS	Widow's Annuity	Died 01/20/2021
LARRY SEYMOUR	Annuity	Died 11/22/2020
SAMUEL L COLEMAN	Annuity	Died 09/11/2020
WILLIAM F VACI	Annuity	Died 01/30/2021
HENRY J WOJAK	Annuity	Died 02/01/2021
VINCENT J ZAJDZINSKI	Annuity	Died 01/23/2021
RICHARD A CHAPIN	Annuity	Died 02/03/2021
JAMES E DUNN	Annuity	Died 12/15/2020
VICTOR KOSTECKI JR	Annuity	Died 02/03/2021
MARGARET A SPANO	Widow's Annuity	Died 01/28/2021
LENORE HARRIS	Widow's Annuity	Died 01/20/2021
FRANK M MIULLI	Annuity	Died 02/09/2021
JAMES G KOWAL	Annuity	Died 02/10/2021

Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 02/17/2021

ANNUITIES GRANTED

<u>Resigned From:</u>	<u>Month:</u>	<u>Year to Date:</u>
Active Duty	2	16
Duty Disability	0	1
Occupational Disease Disability	1	1
Ordinary Disability	0	0
Total Minimum Formula Annuities Granted	3	18
Total Earned Annuities Granted	0	0
Total Annuities Granted	3	18

DISABILITIES GRANTED

<u>Type:</u>	<u>Month:</u>	<u>Year to Date:</u>
Duty Disability	2	3
Occupational Disease Disability	0	0
Ordinary Disability	0	0
Total Disabilities Granted	2	3
Total Disabilities Denied	0	0

WIDOW'S ANNUITIES GRANTED

<u>Type:</u>	<u>Month:</u>	<u>Year to Date:</u>
Regular Widow's Annuity	7	12
Compensation Widow's Annuity	1	1
Total Widow's Annuities Granted	8	13

CHILD'S ANNUITIES GRANTED

<u>Type:</u>	<u>Month:</u>	<u>Year to Date:</u>
Full Child's Annuity	0	0
Child of Duty Death Annuity	1	1
Child of Ordinary Death Annuity	0	0
Total Children Annuities Granted	1	1

Agenda

**TO BE CONDUCTED BY TELEPHONE AND VIDEO CONFERENCE AS PERMITTED BY
ILLINOIS GOVERNOR'S EXECUTIVE ORDER 2021-05
(COVID-19 EXECUTIVE ORDER NO 68 DATED MARCH 5, 2021)**

1. Roll Call
 - A. Request from Members of the Public to Address the Board
2. Approval of Administrative Items * **
 - A. Approval of Minutes
 - Regular Audio Meeting – February 17, 2021
 - Regular Audio Meeting Executive Sessions – February 17, 2021
 - Regular Audio Meeting Transcripts – February 17, 2021
 - Semi Annual Review of Executive Session Minutes
 - B. Minimum Formula Annuities
 - C. Widow's and Children's Annuities
 - D. Refunds
 - E. Death Benefits
 - F. Partial Payments
 - G. Benefit Recalculations
 - H. Requests for Permission
 - I. Removals
3. Request for Approval of Payments Pursuant to Administrative and Court Order *
4. Consideration for Approval of the Following Matters * ** *Hearings beginning at 8:45 a.m.*
 - A. Duty Disability
 - i. Capt. Aparicio Rivera, Engine 117
 - B. Occupational Disease Disability
 - i. FF Martin Furlong, Engine 112
 - C. Handicapped Child Annuity
 - i. Maureen Fleischhacker
 - ii. Ryan Reyes
5. Approval of Board Physician Reviews of Disability Recipients*
 - A. February Reexams
 - B. Consideration and Possible Action Regarding Outside Medical Evaluation of Disability Recipients
6. Investment
 - A. Investment Report: March 2021
 - B. MWDBE Brokerage Utilization: 2020
 - C. IPS Review: Approval of 2021 MWDBE Goals and Review of Callan Annual Disclosures *
 - D. Discussion and Possible Action in Review of Cash Needs and Rebalancing *
7. Expenditures
 - A. Administrative Expenses for Board Review and Approval *
8. Executive Director's Report
9. Legislative Update
10. Legal
 - A. Legal Update **
11. Old Business/New Business
12. Adjourn

Note: All times are approximate

** Denotes Action Item*

*** Matters Discussed May Require Executive Session in Accordance with the Open Meetings Act.*

This meeting will be recorded and a transcript will be made available to the public on the FABF website at a later date.

*For members of the public wishing to listen to the proceedings please dial into the meeting:
(312) 626-6799, and enter the Meeting ID# 814 7847 0540*

MINUTES

Meeting of the Retirement Board of Trustees of the
FIREMEN'S ANNUITY AND BENEFIT FUND OF CHICAGO
20 S. Clark Street, Suite 300, Chicago, IL 60603
Conducted in accordance with Executive Order 2021-1
(COVID-19 Executive Order No75, dated March 5, 2021)

Regular Meeting No. 1084
Wednesday, March 17, 2021
8:30 a.m.

Firemen's Annuity and Benefit Fund of Chicago
Audio Board Meeting No. 1084
March 17, 2021, 8:30 a.m.
20 S. Clark Street, Suite 300, Chicago IL 60603

Agenda

**TO BE CONDUCTED BY TELEPHONE AND VIDEO CONFERENCE AS PERMITTED BY
ILLINOIS GOVERNOR'S EXECUTIVE ORDER 2021-05
(COVID-19 EXECUTIVE ORDER NO 75 DATED MARCH 5, 2021)**

1. Roll Call
 - A. Request from Members of the Public to Address the Board
2. Approval of Administrative Items * **
 - A. Approval of Minutes
 - Regular Audio Meeting – February 17, 2021
 - Regular Audio Meeting Executive Sessions – February 17, 2021
 - Regular Audio Meeting Transcripts – February 17, 2021
 - Semi Annual Review of Executive Session Minutes
 - B. Minimum Formula Annuities
 - C. Widow's and Children's Annuities
 - D. Refunds
 - E. Death Benefits
 - F. Partial Payments
 - G. Benefit Recalculations
 - H. Requests for Permission
 - I. Removals
3. Request for Approval of Payments Pursuant to Administrative and Court Order *
4. Consideration for Approval of the Following Matters * ** *Hearings beginning at 8:45 a.m.*
 - A. Duty Disability
 - i. Capt. Aparicio Rivera, Engine 117
 - B. Occupational Disease Disability
 - i. FF Martin Furlong
 - C. Handicapped Child Annuity
 - i. Ryan Reyes
 - ii. Maureen Fleischhacker
5. Approval of Board Physician Reviews of Disability Recipient
 - A. Consideration and Possible Action Regarding Outside Medical Evaluation of Disability Recipients
6. Investment
 - A. Investment Report: March 2021
 - B. MWDBE Brokerage Utilization: 2020
 - C. IPS Review: Approval of 2021 MWDBE Goals and Review of Callan Annual Disclosures *
 - D. Discussion and Possible Action in Review of Cash Needs and Rebalancing *
7. Expenditures
 - A. Administrative Expenses for Board Review and Approval *
8. Executive Director's Report
9. Legislative Update
10. Legal
 - A. Legal Update **
11. Old Business/New Business
12. Adjourn

Note: All times are approximate

** Denotes Action Item*

*** Matters Discussed May Require Executive Session in Accordance with the Open Meetings Act.*

This meeting will be recorded and a transcript will be made available to the public on the FABF website at a later date.

*For members of the public wishing to listen to the proceedings please dial into the meeting:
(312) 626-6799, and enter the Meeting ID# 814 7847 0540*

1. ROLL CALL:

MEMBERS PRESENT IN PERSON OR TELEPHONICALLY: President Daniel Fortuna, Secretary William Murphy, Trustees Mellissa Conyears-Ervin, Annette Nance-Holt, Timothy McPhillips, Reshma Soni, and Robert Tebbens.

TRUSTEES ABSENT: None

TRUSTEES PRESENT AFTER THE START OF THE MEETING: Vice-President Ann Valencia

OTHERS PRESENT EITHER IN PERSON OR TELEPHONICALLY: Attorneys Mary Pat Burns, and Vincent Pinelli, Interim Executive Director Sarah Boeckman, Deputy Director Lori Lund, Fund Staff Lorna Scott, Jackie Vlachos, John Conness, Kristy Maufas and Marc Torres, Fund physician Daniel Samo and Mark Myslinski from the City Treasurers office.

The meeting was conducted by video conference as allowed by Public Act 101-0640 and roll call votes were recorded for each matter acted upon. The Fund’s President and Interim Executive Director were physically present in the office of the Fund along with the Fund’s Attorney. The audio meeting was recorded and a transcript of the proceedings will be prepared and ultimately, after approval, will be made available to the public on the Fund’s website.

A. REQUEST FROM MEMBERS OF THE PUBLIC TO ADDRESS THE BOARD:

There were no requests from the public to address the Board.

2. ADMINISTRATIVE ITEMS:

A. APPROVAL OF MINUTES:

- REGULAR AUDIO MEETING – FEBRUARY 17, 2021
- REGULAR AUDIO MEETING EXECUTIVE SESSION MINUTES – FEBRUARY 17, 2021
- REGULAR AUDIO MEETING TRANSCRIPTS – FEBRUARY 17, 2021
- SEMI-ANNUAL REVIEW OF EXECUTIVE SESSION MINUTES

On motion by Murphy, seconded by Tebbens, that the foregoing meeting minutes and transcripts be approved and that the executive session minutes remain closed for February 17, 2021 meeting. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens
Nays: None*

ADMINISTRATIVE ITEMS:

B. MINIMUM FORMULA ANNUITIES:

*On motion by Murphy, second by Soni that the Minimum Formula Annuities under Item 2-B of the Board materials are approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens
Nays: None*

C. SURVIVOR'S ANNUTITIES:

WIDOW'S:

*On motion by Murphy, second by Conyears-Ervin that the Widow's Annuities under Item 2-C of the Board materials are approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens
Nays: None*

D. REFUNDS OF CONTRIBUTIONS:

*On motion by Murphy, second by McPhillips that the Refunds of Contributions under Item 2-D of the Board materials are approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens
Nays: None*

E. DEATH BENEFITS:

*On motion by Murphy, second by Soni, that the Death Benefits under Item 2-E of the Board materials are approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens
Nays: None*

Trustee Valencia entered the meeting.

ADMINISTRATIVE ITEMS:

F. PARTIAL PAYMENTS:

On motion by Murphy, seconded by McPhillips the Partial Payments under Item 2-F of the Board materials are approved (**Exhibit 1**). *The vote was:*

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None

G. BENEFIT RECALCULATIONS:

CHILD'S ANNUITY TO FULL ORPHAN:

On motion by Murphy, seconded by Tebbens the Benefit Recalculation of Child's Annuity to Full Orphan as presented under Item 2-G of the Board materials are approved (**Exhibit 1**). *The vote was:*

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None

H. REQUEST FOR PERMISSION:

GUARDIANSHIP:

*On motion by Murphy, seconded by Soni, that the Request For Permission, Guardianship under Item 2-H of the Board materials are approved (**Exhibit 1**). The vote was:*

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None

RESIDE OUT OF STATE:

*On motion by Murphy, seconded by Conyears-Ervin, that the Request For Permission, Reside out of State under Item 2-H of the Board materials are approved (**Exhibit 1**). The vote was:*

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None

ADMINISTRATIVE ITEMS:

I. REMOVALS:

*On motion by Murphy, seconded by McPhillips, that the Removals under Item 2-1 of the Board materials are approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

3. PAYMENTS PURSUANT TO ADMINISTRATIVE AND COURT ORDERS:

QILDRO ORDERS:

*On motion by Murphy, seconded by Conyears-Ervin that the Payment Pursuant to Administrative and Court Order, QILDRO Orders under Item 3 of the Board materials was approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

Trustee Valencia left the meeting.

4. HEARINGS:

On motion of Murphy, second by Valencia to go into executive session as allowed under 5 ILCS 120/2 (c) 4. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Tebbensa
Nays: None*

The Board came out of executive session and the following matter was heard.

A. DUTY DISABILITY APPLICATION:

13557 APARICIO RIVERA, CAPTAIN, ENGINE 117

After review of the relevant records by the Board and its Physician, a hearing having been held and after due deliberation, there was a motion by Murphy, second by McPhillips to grant duty disability benefits.

*By roll call vote **duty disability benefits were not granted**. The vote was:*

*Yeas: Fortuna, McPhillips, Murphy, Tebbens
Nays: Conyears-Ervin, Soni
Abstain: Nance-Holt
Not Present: Valencia
Motion Fails*

HEARINGS:

DUTY DISABILITY APPLICATION:

13557 APARICIO RIVERA, CAPTAIN, ENGINE 117

On motion by Murphy, second by McPhillips to deny duty disability benefit to member 13557. The vote was:

*Yeas: Conyears-Ervin, Soni
Nays: Fortuna, McPhillips, Murphy, Tebbens
Abstain: Nance-Holt
Not Present: Valencia
Motion Passes*

The foregoing matter will be taken under advisement and deferred to the April meeting for consideration possible approval of the Findings of Facts Statement.

REQUEST FOR HANDICAPPED CHILD'S ANNUITY:

06902 MAUREEN MARIE FLEISCHHACKER 3RD PARTY SPECIAL NEEDS TRUST BY NORA FLEISCHHACKER, TRUSTEE, child of GILBERT W. FLEISCHHACKER, Retired

On motion by Murphy, second by Tebbens to grant Handicapped Child Annuity benefits in the amount of \$899.02 beginning June 24, 2018 to the Maureen Marie Fleischhacker 3rd Party Special Needs Trust for the benefit of Maureen Marie Fleischhacker. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens
Nays: None
Not Present: Valencia*

On motion by Murphy, second by Soni to approve the findings in the Fleischhacker matter. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens
Nays: None
Not Present: Valencia*

HEARINGS:

REQUEST FOR HANDICAPPED CHILD'S ANNUITY:

13464 RYAN REYES BY IDALIA HERNANDEZ, GUARDIAN, child of RAUL REYES, retired

On motion by Murphy, second by Conyears-Ervin to grant Handicapped Child's Annuity benefits in the amount of \$905.77 to Idlia Hernandez, guardian, for the benefit of Ryan Reyes. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens
Nays: None
Not Present: Valencia*

On motion by Murphy, second by Soni to approve the findings in the Reyes matter. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens
Nays: None
Not Present: Valencia*

5. APPROVAL OF BOARD PHYSICIAN REVIEWS OF DISABILITY RECIPIENTS:

A. FEBRUARY REEXAMS:

B. CONSIDERATION AND POSSIBLE ACTION REGARDING OUTSIDE MEDICAL EVALUATIONS OF DISABILITY RECIPIENTS:

On motion by Murphy, second by Tebbens to approve the Physician's recommendations for reexamination scheduling. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens
Nays: None*

On motion of Murphy, second by Nance-Holt to approve the expenditures relating to outside medical evaluations of two disability recipients as recommended by the Fund's Physician. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens
Nays: None*

9. LEGISLATIVE UPDATE:

Brandon Phelps was present to review the Legislative Update and proposed legislation. No action was taken by the Board.

Trustee Valencia returned to the meeting.

HEARINGS:

OCCUPATIONAL DISEASE DISABILITY APPLICATION:

The Secretary presented an application for occupational disease disability benefits made to and sworn by:

15567 MARTIN J FURLONG, FIREFIGHTER, ENGINE 112

After review of the relevant records by the Board and its Physician, a hearing having been held and after due deliberation, there was a motion by Murphy, second by Nance-Holt to grant occupational disease disability benefits.

*By roll call vote **occupational disease disability benefits were granted** pursuant to Illinois Compiled Statutes, 40 ILCS 5/6-151 and the express findings of the Board, in the amount of **\$5,807.21 a month and \$30.00 a month each for two minor children beginning February 19, 2021.** The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

On motion of Murphy, second by Tebbens to schedule a reexamination of Mr. Furlong's disability status consistent with the Board's policy. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencai
Nays: None*

After review of the Findings of Fact prepared by Fund counsel, on motion by Murphy, second by Tebbens to adopt the Findings in the Furlong matter. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

6. INVESTMENT:

- A. INVESTMENT REPORT: MARCH, 2021
- B. MWDBE BROKERAGE UTILIZATION 2020:
- C. IPS ANNUAL REVIEW: APPROVAL OF 2021 MWDBE GOALS AND REVIEW OF CALLAHN ANNUAL DISCLOSURES
- D. DISCUSSION AND POSSIBLE ACTION IN REVIEW OF CASH NEEDS AND REBALANCING:

On motion of Murphy, second by Conyears-Ervin, based on the recommendations of the Fund's CIO and Investment Consultant to approve the annual MWDBE Goals for 2021 as presented. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

On motion of Murphy, second by McPhillips, based on the recommendations of the Fund's CIO and Investment Consultant to approve the Investment Policy as presented. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

On motion of Murphy, second by Valencia, based on the recommendation of the Fund's CIO and Investment Consultant to increase the allocation to \$15M to the Earnest Short Term Duration Fund. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

7. EXPENDITURES:

- A. ADMINISTRATIVE EXPENSES FOR BOARD REVIEW AND APPROVAL:

*On motion by Murphy, seconded by Tebbens, that the Expenditures for Administrative Expenses under Item 7-A of the Board materials are approved (**Exhibit 2**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Tebbens, Valencia
Nays: None*

8. INTERIM EXECUTIVE DIRECTOR'S REPORT:

On motion by Murphy, second by Soni to accept the Interim Executive Director's Report: The vote was:

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Tebbens, Valencia
Nays: None

10. LEGAL:

A. LEGAL UPDATE:

SEMI-ANNUAL REVIEW OF EXECUTIVE SESSION MINUTES

The Semi Annual Review of Executive Session Minutes, was presented for consideration by the Board.

On motion by Murphy, second by McPhillips to approve the opening and closing of the executive session minutes as reflected in the memo presented to the Board and as allowed under 206d of the Open Meetings Act. The vote was:

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Tebbens, Valencia
Nays: None

On motion of Murphy, second by Nance-Holt, to allow Fund counsel to work with the Interim Executive Director to assure that all tapes older than 18 months, for which minutes have already been approved as set forth in the memo presented to the Board, are discarded. The vote was:

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Tebbens, Valencia
Nays: None

11. OLD BUSINESS/NEW BUSINESS:

Several Trustees voiced their concerns over a publication distributed independently by a trustee.

There being no further business to discuss, on motion by Murphy, second by Valencia and by unanimous vote, the meeting was adjourned.

EXHIBIT 1

1. **ROLL CALL:**
 - A. **REQUEST FROM MEMBERS OF THE PUBLIC TO ADDRESS THE BOARD:**
2. **APPROVAL OF ADMINISTRATIVE ITEMS:**
 - A. **APPROVAL OF MINUTES:**
 - REGULAR AUDIO MEETING - FEBRUARY 17, 2021:**
 - REGULAR AUDIO EXECUTIVE SESSIONS - FEBRUARY 17, 2021:**
 - REGULAR AUDIO MEETING TRANSCRIPTS - FEBRUARY 17, 2021:**
 - SEMI-ANNUAL REVIEW OF EXECUTIVE SESSION MINUTES:**
 - B. **RETIREMENT ANNUITIES:**
 - MINIMUM FORMULA ANNUITIES:**

11812 PATRICK CRAVEN, FIREFIGHTER, TRUCK 32, Duty Disability since 02/17/2008

Ent CFD:	02/20/1980	\$6,957.13	beginning 02/28/2021
Retired:	02/28/2021		based on 75% of Maximum Salary
		\$208.71	annuity increment, 3%, begins 03/01/2022

- COLLECT **\$53.02** FOR 2008 EID
- REFUND **\$122.19** FOR 2006 & 2011 EID

15720 PAUL R HENNEMAN, EMT FIREFIGHTER, OFI

Ent CFD:	12/01/1999	\$4,815.80	beginning 02/24/2021
Retired:	02/24/2021		based on 55% of Final Average Salary
		\$144.47	annuity increment, 3%, begins 03/01/2022

- REFUND **\$77.37** FOR 2006 & 2020 EID

13528 ROBERT L KAWA, EMT LIEUTENANT, 6TH DISTRICT RELIEF, Duty Disability since 12/22/2011

Ent CFD:	05/02/1988	\$8,225.61	beginning 03/03/2021
Retired:	03/03/2021		based on 75% of Final Average Salary
		\$246.77	annuity increment, 3%, begins 04/01/2022

16291 ROBERT C KRAAK, EMT FIRE MARSHAL, OFFICE OF FIRE INVESTIGATIONS

Ent CFD:	01/03/1995	\$5,807.15	beginning 02/28/2021
Retired:	02/28/2021		based on 67.5% of Final Average Salary
		\$174.21	annuity increment, 3%, begins 03/01/2022

- REFUND **\$81.86** FOR 2006 EID

**C. SURVIVOR ANNUITIES:
WIDOW'S ANNUITIES:****EXHIBIT 1**

08328 MARILYN CUNNINGHAM, widow of JAMES CUNNINGHAM, Retired since 11/30/1999

Ent CFD: 05/01/1962 **\$3,688.45** beginning 02/07/2021
Deceased: 02/06/2021

06190 EVELYN HASTINGS, widow of EDWARD HASTINGS, Retired since 01/02/1985

Ent CFD: 09/16/1952 **\$2,194.79** beginning 02/18/2021
Deceased: 02/17/2021

08950 JUDITH KEATING, widow of RICHARD J KEATING, Retired since 04/10/2004

Ent CFD: 01/01/1966 **\$5,407.31** beginning 02/19/2021
Deceased: 02/18/2021

11036 PATRICIA KIRKPATRICK, widow of THOMAS KIRKPATRICK, Retired since 05/20/2005

Ent CFD: 02/14/1980 **\$2,778.69** beginning 02/23/2021
Deceased: 02/22/2021

08197 JEANETTE KOSTECKI, widow of VICTOR KOSTECKI JR, Retired since 11/16/1986

Ent CFD: 04/07/1961 **\$1,634.10** beginning 02/04/2021
Deceased: 02/03/2021

12563 PATRICIA MIULLI, widow of FRANK M MIULLI, Retired since 11/30/2007

Ent CFD: 06/16/1975 **\$4,327.71** beginning 02/10/2021
Deceased: 02/09/2021

14766 ANGLYN VACI, widow of WILLIAM F VACI, Retired since 03/31/2019

Ent CFD: 12/01/1994 **\$2,651.93** beginning 01/31/2021
Deceased: 01/30/2021

D. REFUNDS:
REFUNDS OF CONTRIBUTIONS:

EXHIBIT 1

19542 MOISES PEREZ, FIREFIGHTER, ACADEMY

Ent CFD:	11/18/2019	\$2,213.97	Refund of Contributions
RESIGNED	04/03/2020		

E. DEATH BENEFITS:**EXHIBIT 1**

09594 RICHARD A CHAPIN, LIEUTENANT, TRUCK 4, Retired from 09/29/2007 to 02/03/2021
 Ent CFD: 02/16/1969 **\$6,000.00** \$2,000.00 to STACI CHAPIN FIEDLER, DAUGHTER
 \$2,000.00 to JENNIFER CHAPIN MAYOSKI, DAUGHTER
 \$2,000.00 to MARY CHAPIN BOCHENCZAK, DAUGHTER
 Deceased: 02/03/2021

08328 JAMES CUNNINGHAM, LIEUTENANT, ENGINE 79, Retired from 11/30/1999 to 02/06/2021
 Ent CFD: 05/01/1962 **\$6,000.00** \$6,000.00 to MARILYN CUNNINGHAM, WIFE
 Deceased: 02/06/2021

06190 EDWARD HASTINGS, LIEUTENANT, TRUCK 14, Retired from 01/02/1985 to 02/17/2021
 Ent CFD: 09/16/1952 **\$6,000.00** \$6,000.00 to EVELYN HASTINGS, WIFE
 Deceased: 02/17/2021

08950 RICHARD J KEATING, DEPUTY DISTRICT CHIEF, 225, Retired from 04/10/2004 to 02/18/2021
 Ent CFD: 01/01/1966 **\$6,000.00** \$6,000.00 to JUDITH A KEATING, WIFE
 Deceased: 02/18/2021

11036 THOMAS KIRKPATRICK, EMT FIREFIGHTER, O'HARE-ENGINE 10, Retired from 05/20/2005 to 02/22/2021
 Ent CFD: 02/14/1980 **\$6,000.00** \$6,000.00 to PATRICIA KIRKPATRICK, WIFE
 Deceased: 02/22/2021

08197 VICTOR KOSTECKI JR, FIREFIGHTER, HOOK & LADDER 44, Retired from 11/16/1986 to 02/03/2021
 Ent CFD: 04/07/1961 **\$6,000.00** \$6,000.00 to JEANETTE KOSTECKI, WIFE
 Deceased: 02/03/2021

11319 TED KOZAK, FIREFIGHTER, ENGINE 71, Retired from 03/03/2009 to 01/06/2021
 Ent CFD: 02/18/1980 **\$6,000.00** \$6,000.00 to LISA M KOZAK, DAUGHTER
 Deceased: 01/06/2021

12563 FRANK M MIULLI, AMBULANCE COMMANDER, AMBULANCE 16, Retired from 11/30/2007 to 02/09/2021
 Ent CFD: 06/16/1975 **\$6,000.00** \$6,000.00 to PATRICIA MIULLI, WIFE
 Deceased: 02/09/2021

07639 MICHAEL C O'DONNELL, FIREFIGHTER, ENGINE 119, Retired from 11/20/1988 to 02/26/2021
 Ent CFD: 09/16/1957 **\$6,000.00** \$6,000.00 to THOMAS O'DONNELL, SON
 Deceased: 02/26/2021

10723 MICHAEL W PABICH, LIEUTENANT, DISTRICT 2 RELIEF, Retired from 11/30/2009 to 11/30/2020
 Ent CFD: 10/16/1978 **\$6,000.00** \$6,000.00 to ALLISON S PABICH, DAUGHTER
 Deceased: 11/30/2020

E. DEATH BENEFITS:**EXHIBIT 1**

07382 JOHN TSOKATOS, BATTALION CHIEF, ENGINE 106, Retired from 06/21/1986 to 11/21/2020
Ent CFD: 02/16/1956 **\$6,000.00** \$6,000.00 to DREW T TSOKATOS SR, SON
Deceased: 11/21/2020

14766 WILLIAM F VACI, FIREFIGHTER, TRUCK 4, Retired from 03/31/2019 to 01/30/2021
Ent CFD: 12/01/1994 **\$6,000.00** \$6,000.00 to ANGLYN VACI, WIFE
Deceased: 01/30/2021

05796 HENRY J WOJAK, LIEUTENANT, REPAIR SHOPS, Retired from 03/05/1981 to 02/01/2021
Ent CFD: 05/16/1950 **\$6,000.00** \$6,000.00 to ALAN J ZYGOWICZ, NEPHEW
Deceased: 02/01/2021

F. PARTIAL PAYMENTS:**EXHIBIT 1**

09594 RICHARD A CHAPIN, Retired from 09/29/2007 to 02/03/2021
Deceased: 02/03/2021 **\$647.83** \$647.83 to STACI CHAPIN FIEDLER, DAUGHTER

05807 ESTHER B CHIERO, Widow's Annuity from 04/08/2000 to 02/15/2021
Deceased: 02/15/2021 **\$1,246.58** \$1,246.58 to BARBARA SPENCER, DAUGHTER

08328 JAMES CUNNINGHAM, Retired from 11/30/1999 to 02/06/2021
Deceased: 02/06/2021 **\$1,580.76** \$1,580.76 to MARILYN CUNNINGHAM, WIFE

09708 THOMAS P GIBBONS, Retired from 09/02/2002 to 10/15/2020
Deceased: 10/15/2020 **\$3,275.31** \$3,275.31 to NEAL GIBBONS, SON

06790 LENORE HARRIS, Widow's Annuity from 07/06/1996 to 01/20/2021
Deceased: 01/20/2021 **\$920.37** \$920.37 to BRIAN HARRIS, SON

06190 EDWARD HASTINGS, Retired from 01/02/1985 to 02/17/2021
Deceased: 02/17/2021 **\$2,665.10** \$2,665.10 to EVELYN HASTINGS, WIFE

08950 RICHARD J KEATING, Retired from 04/10/2004 to 02/18/2021
Deceased: 02/18/2021 **\$6,952.25** \$6,952.25 to JUDITH A KEATING, WIFE

11036 THOMAS KIRKPATRICK, Retired from 05/20/2005 to 02/22/2021
Deceased: 02/22/2021 **\$4,366.51** \$4,366.51 to PATRICIA KIRKPATRICK, WIFE

08197 VICTOR KOSTECKI JR, Retired from 11/16/1986 to 02/03/2021
Deceased: 02/03/2021 **\$350.16** \$350.16 to JEANETTE KOSTECKI, WIFE

12563 FRANK M MIULLI, Retired from 11/30/2007 to 02/09/2021
Deceased: 02/09/2021 **\$2,782.10** \$2,782.10 to PATRICIA MIULLI, WIFE

09459 MARIE J MYSLINSKI, Widow's Annuity from 08/20/2012 to 02/10/2021
Deceased: 02/10/2021 **\$928.28** \$928.28 to ROBERT KEHL, SON

07639 MICHAEL C O'DONNELL, Retired from 11/20/1988 to 02/26/2021
Deceased: 02/26/2021 **\$4,118.34** \$4,118.34 to THOMAS O'DONNELL, SON

07359 SHIRLEY MARIE PURVIANCE, Widow's Annuity from 08/13/2003 to 02/16/2021
Deceased: 02/16/2021 **\$766.67** \$766.67 to DIANA HASIER, DAUGHTER

05796 HENRY J WOJAK, Retired from 03/05/1981 to 02/01/2021
Deceased: 02/01/2021 **\$96.63** \$96.63 to ALAN J ZYGOWICZ, NEPHEW

G. BENEFIT RECALCULATIONS:

EXHIBIT 1

CHILD'S ANNUITY TO FULL ORPHAN:

10539 ALBERT W LAMB JR OBRA TRUST BY TORSHAUN STAMPS, TRUSTEE, child of ALBERT W LAMB, Retired,
Deceased 09/17/2012

Ent CFD: 07/16/1977 **\$1,332.93** beginning 01/26/2019
Widow's Death: 01/25/2019

*Note: benefit to be adjusted pursuant to current contract salaries,
current benefit amount as of 1/1/21 \$1,391.43*

H. REQUEST FOR PERMISSION:**EXHIBIT 1****GUARDIANSHIP:**

12300 DANIEL L BREAUX BY MARY L BREAUX, WIFE
Retired since 10/29/2010
Power of Attorney and Doctor's letter on file.

RESIDE OUT OF STATE:

12490 THOMAS J KOLK, Duty Disability since 09/10/2000.
17809 JOSEPH A PECORARO, Duty Disability since 01/06/2021.
16416 ROBERT POPJOY III, Occupational Disability since 05/31/2016.

I. REMOVALS:

JAMES CUNNINGHAM	Annuity	Died 02/06/2021
MARIE J MYSLINSKI	Widow's Annuity	Died 02/10/2021
DOROTHY R IVES	Widow's Annuity	Died 12/23/2020
ELIZABETH BREWIN	Widow's Annuity	Died 02/07/2021
ESTHER B CHIERO	Widow's Annuity	Died 02/15/2021
EDWARD HASTINGS	Annuity	Died 02/17/2021
RICHARD J KEATING	Annuity	Died 02/18/2021
MALISSIA FOURTE	Widow's Annuity	Died 02/18/2021
PAUL J SCHMITT	Annuity	Died 02/22/2021
THOMAS KIRKPATRICK	Annuity	Died 02/22/2021
MICHAEL C O'DONNELL	Annuity	Died 02/26/2021
SHIRLEY MARIE PURVIANCE	Widow's Annuity	Died 02/16/2021
MARGARET A SPANO	Widow's Annuity	Died 01/28/2021
WILMA J WILLIAMS-LINNEAR	Annuity	Died 03/02/2021
EILEEN COGLIANESE	Comp Widow's Annuity	Died 03/04/2021
KIWANIS D THOMAS SR	Annuity	Died 03/03/2021
DARLENE J JAKOVEC	Widow's Annuity	Died 02/20/2021
ANNE FLYNN	Widow's Annuity	Died 02/15/2021
MILDRED V BENOVSKY	Widow's Annuity	Died 02/13/2021
BETTY BLAINE	Widow's Annuity	Died 02/04/2021
JOHN J LYNCH	Annuity	Died 02/17/2021
AMERICO TRUJILLO	Occupational Disease Disability	Retired 02/02/2021
PATRICK CRAVEN	Duty Disability	02/27/2021
ANGELINA ANDERSON	\$30.00 Disability	Attain Age 18 03/06/2021
JACOB MC CARTY	\$30.00 Disability	Attain Age 18 03/11/2021

3. PAYMENTS PURSUANT TO ADMINISTRATIVE AND COURT ORDERS: EXHIBIT 1**QILDRO:**

011006 RENE SANTOS Minimum Formula Annuity since 11/19/2020
ENTER CALCULATION ORDER FINALIZED
 Order: 03D8469 Date Entered: 02/25/2021
 Effective: 11/19/2020 Amount: \$1,386.97 for portion of Death Benefit
 Payable to DOLORES ORTIZ

011006 RENE SANTOS Minimum Formula Annuity since 11/19/2020
ENTER CALCULATION ORDER FINALIZED
 Order: 03D8469 Date Entered: 02/25/2021
 Effective: 11/19/2020 Amount: \$1,711.25 per Month
 Payable to DOLORES ORTIZ plus a portion of all future automatic increases

013528 ROBERT L KAWA Minimum Formula Annuity beginning 03/03/2021
ENTER
 Order: 02 D 7953 Date Entered: 06/07/2004
 Effective: 03/03/2017 Amount: \$263.06 per Month
 Payable to CHERYL L KAWA plus a portion of all future automatic increases

013804 RICHARD T PINSKEY Minimum Formula Annuity since 10/20/2020
ENTER CALCULATION ORDER FINALIZED
 Order: 09 D 1593 Date Entered: 01/13/2001
 Effective: 10/20/2020 Amount: \$1,503.92 for portion of Death Benefit
 Payable to MARY SCOTT

013804 RICHARD T PINSKEY Minimum Formula Annuity since 10/20/2020
ENTER CALCULATION ORDER FINALIZED
 Order: 09 D 1593 Date Entered: 01/13/2001
 Effective: 10/20/2020 Amount: \$1,581.40 per Month
 Payable to MARY SCOTT plus a portion of all future automatic increases

015720 PAUL R HENNEMAN Minimum Formula Annuity beginning 02/24/2021
ENTER PENDING CALCULATION ORDER
 Order: 10 D 7592 Date Entered: 05/19/2011
 Effective: 02/24/2021 Amount: \$1,274.77 per Month
 Payable to RENEE HENNEMAN plus a portion of all future automatic increases

- Plus 50% of the marital portion of a Death Benefit which becomes payable
- Plus 50% of the marital portion of Spousal Contributions

4. HEARINGS:

EXHIBIT 1

DUTY DISABILITY APPLICATIONS:

13557 APARICIO RIVERA, CAPTAIN, ENGINE 117

Ent CFD: 05/02/1988 **\$8,919.13** beginning 11/07/2020

OCCUPATIONAL DISEASE DISABILITY APPLICATIONS:

15567 MARTIN J FURLONG, FIREFIGHTER, ENGINE 112

Ent CFD: 02/16/1999 **\$5,807.21** beginning 02/19/2021
\$30.00 a month each for 2 minor children, JACK, OLIVIA

4. HEARINGS:

EXHIBIT 1

REQUESTS FOR HANDICAPPED CHILD'S ANNUITY:

06902 MAUREEN MARIE FLEISCHHACKER 3RD PARTY SPECIAL NEEDS TRUST BY
NORA FLEISCHHACKER, TRUSTEE, child of GILBERT W FLEISCHHACKER, Retired

Ent CFD: 08/16/1955 **\$899.02** beginning 06/24/2018
Deceased: 06/23/2018 *Note: benefit to be adjusted pursuant to current contract salaries,
current benefit amount as of 1/1/21 \$927.62*

13464 RYAN REYES BY IDALIA HERNANDEZ, GUARDIAN, child of RAUL REYES, Retired

Ent CFD: 08/03/1987 **\$905.77** beginning 01/17/2020
Deceased: 01/16/2020 *Note: benefit to be adjusted pursuant to current contract salaries,
current benefit amount as of 1/1/21 \$958.87*

EXHIBIT 1

5. APPROVAL OF BOARD PHYSICIAN REVIEWS OF DISABILITY RECIPIENTS:
 - A. FEBRUARY REEXAMS:
 - B. CONSIDERATION AND POSSIBLE ACTION REGARDING OUTSIDE MEDICAL EVALUATIONS OF DISABILITY RECIPIENTS:

6. INVESTMENT:
 - A. INVESTMENT REPORT: MARCH 2021:
 - B. MWDBE BROKERAGE UTILIZATION 2020:
 - C. IPS ANNUAL REVIEW: APPROVAL OF 2021 MWDBE GOALS AND REVIEW OF CALLAN ANNUAL DISCLOSURES
 - D. DISCUSSION AND POSSIBLE ACTION IN REVIEW OF CASH NEEDS AND REBALANCING:

7. EXPENDITURES:
 - A. ADMINISTRATIVE EXPENSES FOR BOARD REVIEW AND APPROVAL:

8. EXECUTIVE DIRECTOR'S REPORT:

9. LEGISLATIVE UPDATE:

10. LEGAL:
 - A. LEGAL UPDATE:

11. OLD BUSINESS/NEW BUSINESS:

12. ADJOURN:

**Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 03/17/2021**

**THE RETIREMENT BOARD
of the
FIREMEN'S ANNUITY & BENEFIT FUND
OF CHICAGO**

Suite 300
20 South Clark Street Chicago, IL 60603-1899
(312) 726-5823 (voice) (312) 726-2316 (fax)
(800) 782-7425 www.fabf.org

ELECTED OFFICIALS

DANIEL A FORTUNA, Annuitant Trustee, President
WILLIAM B MURPHY, Active Trustee, Secretary
ROBERT TEBBENS, Active Trustee
TIMOTHY MCPHILLIPS, Active Trustee

EX-OFFICIO TRUSTEES

City Clerk,, Vice-President, ANNA VALENCIA
City Treasurer, MELISSA CONYEARS-ERVIN
City Comptroller, RESHMA SONI
First Deputy Fire Commissioner, ANNETTE NANCE-HOLT

*** PLEASE POST * * PLEASE POST * * PLEASE POST * * PLEASE POST ***

To All Members:

Listed below are the names of individuals who have applied for a 75% Duty Disability benefit from the Pension Board. Their applications will be presented before this Board at the 04/21/2021 meeting.

<u>Rank, Name, Assignment:</u>	<u>Date of Injury:</u>
EMT/LT MICHAEL J CUMMINGS, ENGINE 49	03/22/2020
EMT/FF SAM A KURBAN, TRUCK 9	03/29/2020
PIC ELIZABETH MAZOR, SOUTH RELIEF	01/11/2017

Please contact the Pension Fund's Secretary, in writing, using the attached form, if you have any information could assist the Board in its investigation of whether or not it should grant a 75% disability benefit to any of the above individuals.

The Board can subpoena witnesses (Illinois Revised Statutes, Article 6-189) and compel them to attend and before it upon any matter concerning the Fund. Your cooperation will help maintain the integrity of this Fund.
William B Murphy, Secretary

NAME _____ ADDRESS _____
PHONE _____ COMPANY ASSIGNMENT _____
NAME OF APPLICANT _____
NAME(S) OF WITNESS(ES) _____
FORWARD TO: Secretary
Firemen's Annuity & Benefit Fund
20 South Clark Street, Suite 300
Chicago, IL 60603

Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 03/17/2021

MINIMUM FORMULA ANNUITIES:

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- REFUND \$77.37 FOR 2006 & 2020 EID

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 Retired: 02/28/2021 based on 67.5% of Final Average Salary
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Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 03/17/2021

WIDOW'S ANNUITIES:

908328 MARILYN CUNNINGHAM, widow of JAMES CUNNINGHAM, Retired since 11/30/1999.
Ent CFD: 05/01/1962 **\$3,688.45** beginning 02/07/2021
Deceased: 02/06/2021

906190 EVELYN HASTINGS, widow of EDWARD HASTINGS, Retired since 01/02/1985.
Ent CFD: 09/16/1952 **\$2,194.79** beginning 02/18/2021
Deceased: 02/17/2021

908950 JUDITH KEATING, widow of RICHARD J KEATING, Retired since 04/10/2004.
Ent CFD: 01/01/1966 **\$5,407.31** beginning 02/19/2021
Deceased: 02/18/2021

911036 PATRICIA KIRKPATRICK, widow of THOMAS KIRKPATRICK, Retired since 05/20/2005.
Ent CFD: 02/14/1980 **\$2,778.69** beginning 02/23/2021
Deceased: 02/22/2021

908197 JEANETTE KOSTECKI, widow of VICTOR KOSTECKI JR, Retired since 11/16/1986.
Ent CFD: 04/07/1961 **\$1,634.10** beginning 02/04/2021
Deceased: 02/03/2021

912563 PATRICIA MIULLI, widow of FRANK M MIULLI, Retired since 11/30/2007.
Ent CFD: 06/16/1975 **\$4,327.71** beginning 02/10/2021
Deceased: 02/09/2021

914766 ANGLYN VACI, widow of WILLIAM F VACI, Retired since 03/31/2019.
Ent CFD: 12/01/1994 **\$2,651.93** beginning 01/31/2021
Deceased: 01/30/2021

***Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 03/17/2021***

REFUNDS:

019542 MOISES PEREZ, FIREFIGHTER, ACADEMY

Ent CFD:	11/18/2019	\$2,213.97	Refund of Contributions
RESIGNED	04/03/2020		

Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 03/17/2021

DEATH BENEFITS:

009594 RICHARD A CHAPIN, LIEUTENANT, TRUCK 4, Retired since 09/29/2007.
 Ent CFD: 02/16/1969 **\$6,000.00** \$2,000.00 to STACI CHAPIN FIEDLER, DAUGHTER
 \$2,000.00 to JENNIFER CHAPIN MAYOSKI, DAUGHTER
 \$2,000.00 to MARY CHAPIN BOCHENCZAK, DAUGHTER
 Deceased: 02/02/2021

008328 JAMES CUNNINGHAM, LIEUTENANT, ENGINE 79, Retired since 11/30/1999.
 Ent CFD: 05/01/1962 **\$6,000.00** to MARILYN CUNNINGHAM, WIFE
 Deceased: 02/05/2021

006190 EDWARD HASTINGS, LIEUTENANT, TRUCK 14, Retired since 01/02/1985.
 Ent CFD: 09/16/1952 **\$6,000.00** to EVELYN HASTINGS, WIFE
 Deceased: 02/16/2021

008950 RICHARD J KEATING, DEPUTY DISTRICT CHIEF, 225, Retired since 04/10/2004.
 Ent CFD: 01/01/1966 **\$6,000.00** to JUDITH A KEATING, WIFE
 Deceased: 02/17/2021

011036 THOMAS KIRKPATRICK, EMT FIREFIGHTER, O'HARE-ENGINE 10, Retired since 05/20/2005.
 Ent CFD: 02/14/1980 **\$6,000.00** to PATRICIA KIRKPATRICK, WIFE
 Deceased: 02/21/2021

008197 VICTOR KOSTECKI JR, FIREFIGHTER, HOOK & LADDER 44, Retired since 11/16/1986.
 Ent CFD: 04/07/1961 **\$6,000.00** to JEANETTE R KOSTECKI, WIFE
 Deceased: 02/02/2021

011319 TED KOZAK, FIREFIGHTER, ENGINE 71, Retired since 03/03/2009.
 Ent CFD: 02/18/1980 **\$6,000.00** to LISA M KOZAK, DAUGHTER
 Deceased: 01/05/2021

012563 FRANK M MIULLI, AMBULANCE COMMANDER, AMBULANCE 16, Retired since 11/30/2007.
 Ent CFD: 06/16/1975 **\$6,000.00** to PATRICIA MIULLI, WIFE
 Deceased: 02/08/2021

007639 MICHAEL C O'DONNELL, FIREFIGHTER, ENGINE 119, Retired since 11/20/1988.
 Ent CFD: 09/16/1957 **\$6,000.00** to THOMAS M O'DONNELL, SON
 Deceased: 02/25/2021

Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 03/17/2021

DEATH BENEFITS:

010723 MICHAEL W PABICH, LIEUTENANT, DISTRICT 2 RELIEF, Retired since 11/30/2009.
Ent CFD: 10/16/1978 **\$6,000.00** to ALLISON S PABICH, DAUGHTER
Deceased: 11/29/2020

007382 JOHN TSOKATOS, BATTALION CHIEF, ENGINE 106, Retired since 06/21/1986.
Ent CFD: 02/16/1956 **\$6,000.00** to DREW T TSOKATOS SR, SON
Deceased: 11/20/2020

014766 WILLIAM F VACI, FIREFIGHTER, TRUCK 4, Retired since 03/31/2019.
Ent CFD: 12/01/1994 **\$6,000.00** to ANGLYN VACI, WIFE
Deceased: 01/29/2021

005796 HENRY J WOJAK, LIEUTENANT, REPAIR SHOPS, Retired since 03/05/1981.
Ent CFD: 05/16/1950 **\$6,000.00** to ALAN J ZYGOWICZ, NEPHEW
Deceased: 01/31/2021

Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 03/17/2021

BENEFIT RECALCULATIONS:

THE FOLLOWING HANDICAPPED CHILD'S ANNUITY WAS ADJUSTED TO FULL-ORPHAN

710539 ALBERT W LAMB JR OBRA TRUST, BY TORSHAUN STAMPS, TRUSTEE, child of ALBERT W LAMB, Retired .
Deceased 09/17/2012
Ent CFD: 07/16/1977 **\$1,332.93** beginning 01/26/2019
Mother's Date
of Death: 01/25/2019

***Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 03/17/2021***

PERMISSION TO RESIDE OUT OF STATE:

- 12490 THOMAS J KOLK, Duty Disability since 09/10/2000.
- 17809 JOSEPH A PECORARO, Duty Disability since 01/06/2021.
- 16416 ROBERT POPJOY III, Occupational Disability since 05/31/2016.

Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 03/17/2021

HEARINGS:**THE FOLLOWING APPLICATION FOR OCCUPATIONAL DISEASE DISABILITY WAS GRANTED:**

015567 MARTIN J FURLONG, FIREFIGHTER, ENGINE 112
 Ent CFD: 02/16/1999 **\$5,807.21** beginning 02/19/2021
\$30.00 a month for 2 minor children, JACK, OLIVIA

The vote was:

Nays: (None)

Yeas: CONYEARS-ERVIN FORTUNA MCPHILLIPS MURPHY NANCE-HOLT SONI TEBBENS VALENCIA

THE FOLLOWING APPLICATION FOR DUTY DISABILITY WAS NOT GRANTED

013557 APARICIO RIVERA, CAPTAIN, ENGINE 117
 Ent CFD: 05/02/1988

The vote on the Motion to Grant was:

Yeas: FORTUNA MCPHILLIPS MURPHY TEBBENS

Nays: CONYEARS-ERVIN, SONI

Abstain: NANCE-HOLT

Not Present: VALENCIA

Motion Fails

THE FOLLOWING APPLICATION FOR HANDICAPPED CHILD'S ANNUITY WAS GRANTED

706902 MAUREEN MARIE FLEISCHHACKER 3RD PARTY TRUST, NORA FLEISCHHACKER, TRUSTEE, child of
 GILBERT FLEISCHHACKER, DECEASED 11/30/2000

Ent CFD: 08/16/1955 **\$899.02** beginning 06/24/2018

Deceased: 06/23/2018

The vote was:

Yeas: CONYEARS-ERVIN FORTUNA MCPHILLIPS MURPHY NANCE-HOLT SONI TEBBENS

Nays: (None)

Not Present: VALENCIA

THE FOLLOWING APPLICATION FOR HANDICAPPED CHILD'S ANNUITY WAS GRANTED

713464 RYAN REYES, by IDALIA HERNANDEZ, child of RAUL REYES, Retired since 11/27/2016.

Ent CFD: 08/03/1987 **\$905.77** beginning 01/17/2020

Deceased: 01/16/2020

The vote was:

Yeas: CONYEARS-ERVIN FORTUNA MCPHILLIPS MURPHY NANCE-HOLT SONI TEBBENS

Nays: (None)

Not Present: VALENCIA

***Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 03/17/2021***

The following annuitants have passed away since the last regular meeting of the Board:

JAMES CUNNINGHAM	Annuity	Died 02/06/2021
MARIE J MYSLINSKI	Widow's Annuity	Died 02/10/2021
DOROTHY R IVES	Widow's Annuity	Died 12/23/2020
ELIZABETH BREWIN	Widow's Annuity	Died 02/07/2021
ESTHER B CHIERO	Widow's Annuity	Died 02/15/2021
EDWARD HASTINGS	Annuity	Died 02/17/2021
RICHARD J KEATING	Annuity	Died 02/18/2021
MALISSIA FOURTE	Widow's Annuity	Died 02/18/2021
PAUL J SCHMITT	Annuity	Died 02/22/2021
THOMAS KIRKPATRICK	Annuity	Died 02/22/2021
MICHAEL C O'DONNELL	Annuity	Died 02/26/2021
SHIRLEY MARIE PURVIANCE	Widow's Annuity	Died 02/16/2021
MARGARET A SPANO	Widow's Annuity	Died 01/28/2021
WILMA J WILLIAMS-LINNEAR	Annuity	Died 03/02/2021
EILEEN COGLIANESE	Comp Widow's Annuity	Died 03/04/2021
DARLENE J JAKOVEC	Widow's Annuity	Died 02/20/2021
MILDRED V BENOVSKY	Widow's Annuity	Died 02/13/2021
BETTY BLAINE	Widow's Annuity	Died 02/04/2021
ANNE FLYNN	Widow's Annuity	Died 02/15/2021
JOHN J LYNCH	Annuity	Died 02/17/2021

Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 03/17/2021

ANNUITIES GRANTED

<u>Resigned From:</u>	<u>Month:</u>	<u>Year to Date:</u>
Active Duty	2	18
Duty Disability	2	3
Occupational Disease Disability	0	1
Ordinary Disability	0	0
Total Minimum Formula Annuities Granted	4	22
Total Earned Annuities Granted	0	0
Total Annuities Granted	4	22

DISABILITIES GRANTED

<u>Type:</u>	<u>Month:</u>	<u>Year to Date:</u>
Duty Disability	0	3
Occupational Disease Disability	1	1
Ordinary Disability	0	0
Total Disabilities Granted	1	4
Total Disabilities Denied	1	1

WIDOW'S ANNUITIES GRANTED

<u>Type:</u>	<u>Month:</u>	<u>Year to Date:</u>
Regular Widow's Annuity	7	19
Compensation Widow's Annuity	0	1
Total Widow's Annuities Granted	7	20

CHILD'S ANNUITIES GRANTED

<u>Type:</u>	<u>Month:</u>	<u>Year to Date:</u>
Full Child's Annuity	0	1
Child of Duty Death Annuity	0	1
Child of Ordinary Death Annuity	2	2
Total Children Annuities Granted	2	4

Firemen's Annuity and Benefit Fund of Chicago
Special Meeting Executive Director Search Committee
April 8, 2021, 9:15 a.m.
20 S. Clark Street, Suite 300, Chicago IL 60603

**TO BE CONDUCTED BY TELEPHONE AND VIDEO CONFERENCE AS PERMITTED BY
ILLINOIS GOVERNOR'S EXECUTIVE ORDER 2021-6 (COVID-19 EXECUTIVE ORDER NO 76
DATED April 2, 2021)**

1. Roll Call
 - A. Request from Members of the Public to Address the Board
2. Discussion, presentations and possible action regarding Executive Director search* **
3. Adjourn

Note: All times are approximate

** Denotes Action Item*

*** Matters Discussed May Require Executive Session in Accordance with the Open Meetings Act.*

This meeting will be recorded and a transcript will be made available to the public on the FABF website at a later date.

For members of the public wishing to listen to the proceedings please dial into the meeting:

+1 312 626 6799, and enter the Meeting ID# 849 6601 3217

Executive Director Search Committee
Firemen's Annuity and Benefit Fund of Chicago
20 S Clark Street, Suite 300, Chicago IL 60603
April 8, 2021

1. ROLL CALL: Executive Director Search Committee Chair Daniel Fortuna and Committee Members William Murphy and Anna Valencia

OTHERS PRESENT: Fund Attorney Mary Pat Burns from Burke, Burns & Pinelli, Ltd., Interim Executive Director Sarah Boeckman and Fund Staff Marc Torres.

- 1A. REQUEST FROM MEMBERS OF THE PUBLIC TO ADDRESS THE COMMITTEE:

There were no requests from the Public to address the Committee

2. DISCUSSION, PRESENTATIONS AND POSSIBLE ACTION REGARDING EXECUTIVE DIRECTOR SEARCH:

Motion by Murphy, second by Valencia to go into executive session pursuant to Section 2 (c) 1 of the Open Meetings Act. The vote was:

Yeas: Fortuna, Murphy, Valencia

Nays: None

3. ADJOURN:

Out of executive session there was a motion to adjourn by Murphy, second by Valencia. The vote was:

Yeas: Fortuna, Murphy, Valencia

Nays: None

Agenda

**TO BE CONDUCTED BY TELEPHONE AND VIDEO CONFERENCE AS PERMITTED BY
ILLINOIS GOVERNOR'S EXECUTIVE ORDER 2021-06
(COVID-19 EXECUTIVE ORDER NO 76 DATED APRIL 2, 2021)**

1. Roll Call
 - A. Request from Members of the Public to Address the Board
2. Approval of Administrative Items * **
 - A. i. Approval of Minutes
Regular Audio Meeting – March 17, 2021
Regular Audio Meeting Executive Sessions – March 17, 2021
Regular Audio Meeting Transcripts – March 17, 2021
 - ii. Consideration and Possible Action Regarding Findings of Facts
Capt. Aparicio Rivera, Engine 117
 - B. Minimum Formula Annuities
 - C. Widow's and Children's Annuities
 - D. Refunds
 - E. Death Benefits
 - F. Partial Payments
 - G. Benefit Recalculations
 - H. Requests for Permission
 - I. Removals
3. Request for Approval of Payments Pursuant to Administrative and Court Order *
4. Consideration for Approval of the Following Matters * ** *Hearings beginning at 8:45 a.m.*
 - A. Occupational Disability
 - i. BC Michael E. Imburgia, Battalion 13
 - B. Duty Disease Disability
 - i. EMT Lt. Michael J. Cummings, Engine 49
 - ii. EMT FF Sam A. Kurban, Truck 9
 - iii. PIC Elizabeth Mazor, South Relief Atty: Atty: Jerome Marconi
5. Approval of Board Physician Reviews of Disability Recipient
6. Investment
 - A. Investment Report: April 2021
 - B. Quarterly Security Lending Review
 - C. Discussion and Possible Action Regarding Investment Consultant RFP * **
 - D. Discussion and Possible Action in Review of Cash Needs and Rebalancing *
7. Expenditures
 - A. Administrative Expenses for Board Review and Approval *
8. Legislative Update
9. Legal
 - A. Legal Update **
10. Interim Executive Director's Report
 - A. Review and Possible Consideration Regarding Executive Director Search Committee Report * **
 - B. Executive Director Finalist Presentations * **
11. Old Business/New Business
12. Adjourn

Note: All times are approximate

** Denotes Action Item*

*** Matters Discussed May Require Executive Session in Accordance with the Open Meetings Act.*

This meeting will be recorded and a transcript will be made available to the public on the FABF website at a later date.

*For members of the public wishing to listen to the proceedings please dial into the meeting:
(312) 626-6799, and enter the Meeting ID# 871-0402-9292*

MINUTES

Meeting of the Retirement Board of Trustees of the
FIREMEN'S ANNUITY AND BENEFIT FUND OF CHICAGO
20 S. Clark Street, Suite 300, Chicago, IL 60603
Conducted in accordance with Executive Order 2021-06
(COVID-19 Executive Order No. 76, dated April 2, 2021)

Regular Meeting No. 1085
Friday, April 23, 2021
8:30 a.m.

Firemen's Annuity and Benefit Fund of Chicago
Audio Board Meeting No. 1085
April 23, 2021, 8:30 a.m.
20 S. Clark Street, Suite 300, Chicago IL 60603

Agenda

**TO BE CONDUCTED BY TELEPHONE AND VIDEO CONFERENCE AS PERMITTED BY
ILLINOIS GOVERNOR'S EXECUTIVE ORDER 2021-06
(COVID-19 EXECUTIVE ORDER NO 76 DATED APRIL 2, 2021)**

1. Roll Call
 - A. Request from Members of the Public to Address the Board
2. Approval of Administrative Items * **
 - A. i. Approval of Minutes
Regular Audio Meeting – March 17, 2021
Regular Audio Meeting Executive Sessions – March 17, 2021
Regular Audio Meeting Transcripts – March 17, 2021
 - ii. Consideration and Possible Action Regarding Findings of Facts
Capt. Aparicio Rivera, Engine 117
 - B. Minimum Formula Annuities
 - C. Widow's and Children's Annuities
 - D. Refunds
 - E. Death Benefits
 - F. Partial Payments
 - G. Benefit Recalculations
 - H. Requests for Permission
 - I. Removals
3. Request for Approval of Payments Pursuant to Administrative and Court Order *
4. Consideration for Approval of the Following Matters * ** *Hearings beginning at 8:45 a.m.*
 - A. Occupational Disability
 - i. BC Michael E. Imburgia, Battalion 13
 - B. Duty Disease Disability
 - i. EMT Lt. Michael J. Cummings, Engine 49
 - ii. EMT FF Sam A. Kurban, Truck 9
 - iii. PIC Elizabeth Mazor, South Relief Atty: Atty: Jerome Marconi
5. Approval of Board Physician Reviews of Disability Recipient
6. Investment
 - A. Investment Report: April 2021
 - B. Quarterly Security Lending Review
 - C. Discussion and Possible Action Regarding Investment Consultant RFP * **
 - D. Discussion and Possible Action in Review of Cash Needs and Rebalancing *
7. Expenditures
 - A. Administrative Expenses for Board Review and Approval *
8. Legislative Update
9. Legal
 - A. Legal Update **
10. Interim Executive Director's Report
 - A. Review and Possible Consideration Regarding Executive Director Search Committee Report * **
 - B. Executive Director Finalist Presentations * **
11. Old Business/New Business
12. Adjourn

Note: All times are approximate

** Denotes Action Item*

*** Matters Discussed May Require Executive Session in Accordance with the Open Meetings Act.*

This meeting will be recorded and a transcript will be made available to the public on the FABF website at a later date.

*For members of the public wishing to listen to the proceedings please dial into the meeting:
(312) 626-6799, and enter the Meeting ID# 871-0402-9292*

1. ROLL CALL:

MEMBERS PRESENT IN PERSON OR TELEPHONICALLY: President Daniel Fortuna, Vice-President Anna Valencia, Secretary William Murphy, Trustees Melissa Conyears-Ervin, Annette Nance-Holt, Timothy McPhillips, Reshma Soni, and Robert Tebbens.

TRUSTEES ABSENT: None

TRUSTEES PRESENT AFTER THE START OF THE MEETING: Trustee Reshma Soni

OTHERS PRESENT EITHER IN PERSON OR TELEPHONICALLY: Attorneys Mary Pat Burns, and Vincent Pinelli, Interim Executive Director Sarah Boeckman, Deputy Director Lori Lund, Fund Staff Lorna Scott, Jackie Vlachos, John Conness, Kristy Maufas and Marc Torres, Fund physician Daniel Samo and Mark Myslinski from the City Treasurers office.

The meeting was conducted by video conference as allowed by Public Act 101-0640 and roll call votes were recorded for each matter acted upon. The Fund's President and Interim Executive Director were physically present in the office of the Fund. The audio meeting was recorded and a transcript of the proceedings will be prepared and ultimately, after approval, will be made available to the public on the Fund's website.

A. REQUEST FROM MEMBERS OF THE PUBLIC TO ADDRESS THE BOARD:

There were no requests from the public to address the Board.

2. ADMINISTRATIVE ITEMS:

A. APPROVAL OF MINUTES:

REGULAR AUDIO MEETING – MARCH 17, 2021
REGULAR AUDIO MEETING EXECUTIVE SESSION MINUTES – MARCH 17, 2021
REGULAR AUDIO MEETING TRANSCRIPTS – MARCH 17, 2021

On motion by Murphy, seconded by Tebbens, that the foregoing meeting minutes and transcripts be approved and that the executive session minutes remain closed. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Tebbens, Valencia
Nays: None*

ADMINISTRATIVE ITEMS:

CONSIDERATION AND POSSIBLE ACTION REGARDING FINDINGS OF FACT:
CAPT. APARICIO RIVERA, ENGINE 117:

On motion by Murphy, second by McPhillips to adopt the Findings of Fact in the Rivera matter. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Tebbens, Valencia
Nays: None*

B. MINIMUM FORMULA ANNUITIES:

*On motion by Murphy, second by Nance-Holt, that the Minimum Formula Annuities under Item 2-B of the Board materials are approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Tebbens, Valencia
Nays: None*

C. SURVIVOR'S ANNUITIES:

WIDOW'S:

*On motion by Murphy, second by McPhillips, that the Widow's Annuities under Item 2-C of the Board materials are approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Tebbens, Valencia
Nays: None*

D. REFUNDS OF CONTRIBUTIONS:

*On motion by Murphy, second by Tebbens, that the Refunds of Contributions under Item 2-D of the Board materials are approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Tebbens, Valencia
Nays: None*

E. DEATH BENEFITS:

*On motion by Murphy, second by McPhillips, that the Death Benefits under Item 2-E of the Board materials are approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Tebbens, Valencia
Nays: None*

ADMINISTRATIVE ITEMS:

F. PARTIAL PAYMENTS:

On motion by Murphy, second by McPhillips, the Partial Payments under Item 2-F of the Board materials are approved (**Exhibit 1**). *The vote was:*

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Tebbens, Valencia
Nays: None

G. BENEFIT RECALCULATIONS:

REDUCTION IN BENEFIT AMOUNT DUE TO ADJUSTMENT TO FINAL PROMOTION DATE:

*On motion by Murphy, second by Nance-Holt, the Benefit Recalculation of Adjustment to Final Promotion Date as presented under Item 2-G of the Board materials are approved (**Exhibit 1**). *The vote was:**

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Tebbens, Valencia
Nays: None

REDUCTION IN BENEFIT AMOUNT DUE TO INCLUSION OF DAP-ENTITLEMENT NOT DETERMINED:

*On motion by Murphy, second by McPhillips, the Benefit Recalculation of Reduction in Benefit Amount Due to Inclusion of DAP-Entitlement Not YET Determined, as presented under Item 2-G of the Board materials are approved (**Exhibit 1**). *The vote was:**

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Tebbens, Valencia
Nays: None

EXEMPT MEMBERS – COLLECTION OF RETRO PENSION CONTRIBUTIONS:

*On motion by Murphy, second by Conyears-Ervin, the Benefit Recalculation of Collection of Retro Pension Contributions as presented under Item 2-G of the Board materials are approved (**Exhibit 1**). *The vote was:**

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Tebbens, Valencia
Nays: None

BENEFIT RECALCULATIONS:

RETRO ADDENDUM I – RETIREES:

RETRO ADDENDUM II – PARENTS:

RETRO ADDENDUM III – WIDOWS:

RETRO ADDENDUM IV – COMPENSATION WIDOWS:

RETRO ADDENDUM V – ORDINARY DISABILITIES:

RETRO ADDENDUM VI – DUTY DISABILITIES:

RETRO ADDENDUM VII – DUTY DISABILITIES – 10 YEAR:

RETRO ADDENDUM VIII – OCCUPATIONAL DISABILITIES:

RETRO ADDENDUM IX – OCCUPATIONAL DISABILITIES – 10 YEAR:

RETRO ADDENDUM X – CHILD ANNUITY ORDINARY DEATH:

RETRO ADDENDUM XI – CHILD ANNUITY FULL ORPHAN:

RETRO ADDENDUM XII – CHILD ANNUITY DUTY DEATH:

*On motion by Murphy, second by McPhillips, the Benefit Recalculations – Retro Addendums as presented in Addendum I through Addendum XII of the Board materials are approved (**Addendums I through Addendum XII**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Tebbens, Valencia
Nays: None*

H. REQUEST FOR PERMISSION:

GUARDIANSHIP:

*On motion by Murphy, seconded by McPhillips, that the Request For Permission, Guardianship under Item 2-H of the Board materials are approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Tebbens, Valencia
Nays: None*

ADMINISTRATIVE ITEMS:

REQUEST FOR PERMISSION:

RESIDE OUT OF STATE:

*On motion by Murphy, seconded by Conyears-Ervin, that the Request For Permission, Reside out of State under Item 2-H of the Board materials are approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Tebbens, Valencia
Nays: None*

REMOVALS:

*On motion by Murphy, seconded by Tebbens, that the Removals under Item 2-I of the Board materials are approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Tebbens, Valencia
Nays: None*

3. PAYMENTS PURSUANT TO ADMINISTRATIVE AND COURT ORDERS:

QILDRO ORDERS:

*On motion by Murphy, seconded by Tebbens, that the Payment Pursuant to Administrative and Court Orders, QILDRO Orders under Item 3 of the Board materials was approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Tebbens, Valencia
Nays: None*

Trustee Soni entered the meeting.

4. HEARINGS:

B. DUTY DISABILITY APPLICATION:

14829 MICHAEL J. CUMMINGS, EMT LIEUTENANT, ENGINE 49

After review of the relevant records by the Board and its Physician, a hearing having been held and after due deliberation, there was a motion by McPhillips, second by Nance-Holt, to grant duty disability benefits.

*By roll call vote **duty disability benefits were granted** pursuant to Illinois Compiled Statutes, 40 ILCS 5/6-151 and the express findings of the Board, in the amount of **\$8,643.13 a month beginning March 22, 2021**. The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

HEARINGS:

DUTY DISABILITY APPLICATION:

14829 MICHAEL J. CUMMINGS, EMT LIEUTENANT, ENGINE 49

On motion of Murphy, second by McPhillips, to request Continued Case Management of Mr. Cumming's disability status consistent with the Board's policy. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencai
Nays: None*

After review of the Findings of Fact prepared by Fund counsel, on motion by Murphy, second by McPhlliips, to adopt the Findings in the Cummings matter. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

A. OCCUPATIONAL DISEASE DISABILITY APPLICATION:

13676 MICHAEL L IMBURGIA, BATTALION CHIEF, BATTALION 13

After review of the relevant records by the Board and its Physician, a hearing having been held and after due deliberation, there was a motion by Murphy, second by McPhillips, to grant occupational disease disability benefits.

*By roll call vote **occupational disease disability benefits were granted** pursuant to Illinois Compiled Statutes, 40 ILCS 5/6-151.1 and the express findings of the Board, in the amount of **\$8,636.01 a month beginning March 30, 2021.** The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

On motion of Murphy, second by McPhillips, to schedule a reexamination of Mr. Imburgia's disability status consistent with the Board's policy. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

After review of the Findings of Fact prepared by Fund counsel, on motion by Murphy, second by McPhillips, to adopt the Findings in the Imburgia matter. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

HEARINGS:

DUTY DISABILITY APPLICATION:

16864 SAM KURBAN, EMT FIREFIGHTER, TRUCK 9

After review of the relevant records by the Board and its Physician, a hearing having been held and after due deliberation, there was a motion by McPhillips, second by Murphy, to grant duty disability benefits.

*By roll call vote **duty disability benefits were granted** pursuant to Illinois Compiled Statutes, 40 ILCS 5/6-151 and the express findings of the Board, in the amount of **\$6,826.25 a month beginning March 29, 2021**. The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

On motion of Murphy, second by McPhillips, to request reexamination of Mr. Kurban's disability status consistent with the Board's policy. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

After review of the Findings of Fact prepared by Fund counsel, on motion by Murphy, second by McPhillips, to adopt the Findings in the Kurban matter. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

On motion of Murphy, second by Valencia to go into executive session as allowed under 5 ILCS 120/2 (c) 4 to discuss hearing testimony. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

The Board came out of executive session and the following matter was heard.

HEARINGS:

DUTY DISABILITY APPLICATION:

18510 ELIZABETH MAZOR, PARAMEDIC IN CHARGE, SOUTH RELIEF

Testimony was heard in the foregoing matter.

On motion of Murphy, second by McPhillips, to go into executive session as allowed under 5 ILCS 120/2 (c) 4 and 120/2 (c) 11. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

The Board came out of executive session and the following motion was made.

On motion by Murphy, second by McPhillips, to defer the Mazor matter to the May meeting to allow the Trustees to review the hearing transcript and exhibits. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

5. APPROVAL OF BOARD PHYSICIAN REVIEWS OF DISABILITY RECIPIENTS:

On motion by Murphy, second by McPhillips, to approve the Physician's recommendations for reexamination scheduling. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens. Valencia
Nays: None*

Trustee Soni left the meeting.

6. INVESTMENT:

- A. INVESTMENT REPORT: APRIL, 2021
- B. QUARTERLY SECURITY LENDING REVIEW:
- C. DISCUSSION AND POSSIBLE ACTION REGARDING INVESTMENT CONSULTANT RFP:
- D. DISCUSSION AND POSSIBLE ACTION IN REVIEW OF CASH NEEDS AND REBALANCING:

On motion of McPhillips, second by Nance-Holt, to invite Callan, Marquette and Meketa to present as finalist in the Fund's RFP for Investment Consultant Services. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Tebbens, Valencia
Nays: None*

On motion of McPhillips, second by Murphy, based on the recommendation of the Fund's CIO and Investment Consultant to increase the allocation to \$15M to the Earnest Short Term Duration Fund. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Tebbens, Valencia
Nays: None*

7. EXPENDITURES:

- A. ADMINISTRATIVE EXPENSES FOR BOARD REVIEW AND APPROVAL:

*On motion by Murphy, seconded by McPhillips, that the Expenditures for Administrative Expenses under Item 7-A of the Board materials are approved (**Exhibit 2**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Tebbens, Valencia
Nays: None*

8. LEGISLATIVE UPDATE:

Sarah Boeckman, the Fund's Interim Executive Director, reviewed the Legislative Report.

9. LEGAL:

A. LEGAL UPDATE:

The Legal Status Report was distributed to the Trustees for review.

10. INTERIM EXECUTIVE DIRECTOR'S REPORT:

- A. REVIEW AND POSSIBLE CONSIDERATION REGARDING EXECUTIVE DIRECTOR SEARCH COMMITTEE REPORT:
- B. EXECUTIVE DIRECTOR FINALIST PRESENTATIONS:

Ms. Boeckman presented her report.

On motion of Murphy, second by Valencia, to go into executive session as allowed under 5 ILCS 120/2 (c) 1 to discuss personnel matters. The vote was:

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Tebbens, Valencia

Nays: None

The Board came out of executive session and no action was taken.

11. OLD BUSINESS/NEW BUSINESS:

There being no further business to discuss, on motion by McPhillips, second by Murphy and by unanimous vote, the meeting was adjourned.

EXHIBIT I

1. **ROLL CALL:**
- A. **REQUEST FROM MEMBERS OF THE PUBLIC TO ADDRESS THE BOARD:**
2. **APPROVAL OF ADMINISTRATIVE ITEMS:**
 - A. i. **APPROVAL OF MINUTES:**
 - REGULAR AUDIO MEETING MINUTES - MARCH 17, 2021:**
 - REGULAR AUDIO MEETING EXECUTIVE SESSION MINUTES - MARCH 17, 2021:**
 - REGULAR AUDIO MEETING TRANSCRIPTS - MARCH 17, 2021:**
 - ii. **CONSIDERATION AND POSSIBLE ACTION REGARDING FINDINGS OF FACT:**
 - CAPT. APARICIO RIVERA, ENGINE 117**
- B. **RETIREMENT ANNUITIES:**
 - MINIMUM FORMULA ANNUITIES:**

12501 ROBERT J KRIZ, LIEUTENANT PARAMEDIC, 5TH DISTRICT RELIEF

Ent CFD:	07/01/1983	\$7,788.80	beginning 03/19/2021
Retired:	03/19/2021		based on 75% of Final Average Salary
		\$233.66	annuity increment, 3%, begins 04/01/2022

- REFUND **\$122.98** FOR 1995 & 2006 EID

14511 SEDALIA V PEOPLES, EMT LIEUTENANT, TRUCK 61

Ent CFD:	12/01/1992	\$7,912.71	beginning 03/13/2021
Retired:	03/13/2021		based on 72.5% of Final Average Salary
		\$237.38	annuity increment, 3%, begins 04/01/2022

- REFUND **\$51.38** FOR 2006 & 2020 EID
- REFUND **\$48,972.03** FOR SPOUSE CONTRIBUTIONS

13557 APARICIO RIVERA, CAPTAIN, ENGINE 117

Ent CFD:	05/02/1988	\$8,358.68	beginning 03/18/2021
Retired:	03/18/2021		based on 75% of Final Average Salary
		\$250.76	annuity increment, 3%, begins 04/01/2022

14744 DON J ROSE, LIEUTENANT, 3RD DISTRICT RELIEF

Ent CFD:	12/01/1994	\$6,017.02	beginning 03/08/2021
Retired:	03/08/2021		based on 67.5% of Final Average Salary
		\$180.51	annuity increment, 3%, begins 04/01/2022

- COLLECT **\$214.89** FOR 2009 EID
- REFUND **\$20.17** FOR 2006 EID

**C. SURVIVOR ANNUITIES:
WIDOW'S ANNUITIES:****EXHIBIT I**

10096	RITA M FITZGIBBONS, widow of JAMES J FITZGIBBONS, Retired since 07/04/1996			
	Ent CFD: 02/01/1973	\$1,782.33	beginning 03/24/2021	
	Deceased: 03/23/2021			
07783	CAROL A HAGER, widow of HARRY J HAGER JR, Retired since 10/27/1992			
	Ent CFD: 07/16/1959	\$3,541.77	beginning 01/10/2021	
	Deceased: 01/09/2021			
08914	MARY JEAN KLABISH, widow of DENNIS KLABISH, Retired since 05/17/2003			
	Ent CFD: 12/16/1965	\$3,284.64	beginning 03/18/2021	
	Deceased: 03/17/2021			
09914	VIOLET F KOWAL, widow of JAMES G KOWAL, Retired since 03/02/2003			
	Ent CFD: 12/16/1970	\$3,435.79	beginning 02/11/2021	
	Deceased: 02/10/2021			
13576	WILLIAM LINNEAR, widow of WILMA J WILLIAMS-LINNEAR, Retired since 08/01/2008			
	Ent CFD: 05/02/1988	\$2,216.05	beginning 03/03/2021	
	Deceased: 03/02/2021			
09197	SHARON PECK, widow of GERALD M PECK, Retired since 03/03/2002			
	Ent CFD: 10/16/1966	\$4,467.95	beginning 03/20/2021	
	Deceased: 03/19/2021			
09560	MARGARET M SCHMITT, widow of PAUL J SCHMITT, Retired since 12/17/1999			
	Ent CFD: 11/01/1968	\$3,240.38	beginning 02/23/2021	
	Deceased: 02/22/2021			

**D. REFUNDS:
REFUNDS OF CONTRIBUTIONS:**

EXHIBIT I

18954 RICARDO R BETANCUR, EMT FIREFIGHTER, ENGINE 28

Ent CFD:	08/01/2016	\$33,261.69	Refund of Contributions
RESIGNED	01/12/2021		

E. DEATH BENEFITS:**EXHIBIT I**

10096 JAMES J FITZGIBBONS, FIREFIGHTER, TRUCK 60, Retired from 07/04/1996 to 03/23/2021
 Ent CFD: 02/01/1973 **\$6,000.00** \$6,000.00 to RITA M FITZGIBBONS, WIFE
 Deceased: 03/23/2021

07783 HARRY J HAGER JR, BATTALION CHIEF, BATTALION 1, Retired from 10/27/1992 to 01/09/2021
 Ent CFD: 07/16/1959 **\$6,000.00** \$6,000.00 to CAROL HAGER, WIFE
 Deceased: 01/09/2021

08914 DENNIS KLABISH, FIREFIGHTER, ENGINE CO. 32, Retired from 05/17/2003 to 03/17/2021
 Ent CFD: 12/16/1965 **\$6,000.00** \$6,000.00 to MARY JEAN KLABISH, WIFE
 Deceased: 03/17/2021

09914 JAMES G KOWAL, FIRE ENGINEER, ENGINE 46, Retired from 03/02/2003 to 02/10/2021
 Ent CFD: 12/16/1970 **\$6,000.00** \$2,000.00 to MICHAEL KOWAL, SON
 \$2,000.00 to TIMOTHY KOWAL, SON
 \$2,000.00 to WILLIAM KOWAL, SON
 Deceased: 02/10/2021

09178 JOHN J LYNCH, FIREFIGHTER, ENGINE 79, Retired from 11/30/1998 to 02/17/2021
 Ent CFD: 10/16/1966 **\$6,000.00** \$6,000.00 to TERESA LYNCH KNOX, DAUGHTER
 Deceased: 02/17/2021

12838 CARLOS J MARTINEZ, AMBULANCE COMMANDER, AMBULANCE 11, Retired from 11/16/2010 to 03/13/2021
 Ent CFD: 02/16/1985 **\$6,000.00** \$6,000.00 to WENDY IDIAQUEZ, DAUGHTER
 Deceased: 03/13/2021

09197 GERALD M PECK, BATTALION CHIEF, BATTALION 21, Retired from 03/03/2002 to 03/19/2021
 Ent CFD: 10/16/1966 **\$6,000.00** \$6,000.00 to SHARON ANNE PECK, WIFE
 Deceased: 03/19/2021

09560 PAUL J SCHMITT, LIEUTENANT, OHARE 6-5-5, Retired from 12/17/1999 to 02/22/2021
 Ent CFD: 11/01/1968 **\$6,000.00** \$6,000.00 to MARGARET M SCHMITT, WIFE
 Deceased: 02/22/2021

11748 KIWANIS D THOMAS SR, FIRE ENGINEER, ENGINE 121, Retired from 03/04/2011 to 03/03/2021
 Ent CFD: 02/19/1980 **\$6,000.00** \$1,471.01 to CFOACU, CREDITOR
 \$4,528.99 to KIANNA THOMAS, DAUGHTER
 Deceased: 03/03/2021

E. DEATH BENEFITS:

EXHIBIT I

13576 WILMA J WILLIAMS-LINNEAR, FIREFIGHTER, FPB - CENTRAL, Retired from 08/01/2008 to 03/02/2021

Ent CFD: 05/02/1988 **\$6,000.00** \$6,000.00 to LATREESA CHROMY, DAUGHTER
Deceased: 03/02/2021

F. PARTIAL PAYMENTS:

EXHIBIT I

10096 JAMES J FITZGIBBONS, Retired from 07/04/1996 to 03/23/2021
Deceased: 03/23/2021 **\$2,644.74** \$2,644.74 to RITA M FITZGIBBONS, WIFE

07783 HARRY J HAGER JR, Retired from 10/27/1992 to 01/09/2021
Deceased: 01/09/2021 **\$2,056.51** \$2,056.51 to CAROL HAGER, WIFE

08914 DENNIS KLABISH, Retired from 05/17/2003 to 03/17/2021
Deceased: 03/17/2021 **\$3,602.51** \$3,602.51 to MARY JEAN KLABISH, WIFE

09914 JAMES G KOWAL, Retired from 03/02/2003 to 02/10/2021
Deceased: 02/10/2021 **\$2,454.14** \$2,454.14 to MICHAEL KOWAL, SON

09178 JOHN J LYNCH, Retired from 11/30/1998 to 02/17/2021
Deceased: 02/17/2021 **\$3,605.34** \$3,605.34 to TERESA LYNCH KNOX, DAUGHTER

08174 GLORIA J PARISE, Widow's Annuity from 12/19/1992 to 03/15/2021
Deceased: 03/15/2021 **\$746.40** \$746.40 to PAUL PARISE, SON

09197 GERALD M PECK, Retired from 03/03/2002 to 03/19/2021
Deceased: 03/19/2021 **\$5,476.84** \$5,476.84 to SHARON ANNE PECK, WIFE

08182 MARGARET A SPANO, Widow's Annuity from 05/04/2018 to 01/28/2021
Deceased: 01/28/2021 **\$3,033.86** \$3,033.86 to VICTORIA M BRESNAHAN, DAUGHTER

11748 KIWANIS D THOMAS SR, Retired from 03/04/2011 to 03/03/2021
Deceased: 03/03/2021 **\$720.13** \$720.13 to KIANNA THOMAS, DAUGHTER

13576 WILMA J WILLIAMS-LINNEAR, Retired from 08/01/2008 to 03/02/2021
Deceased: 03/02/2021 **\$285.94** \$285.94 to WILLIAM LINNEAR, HUSBAND

G. BENEFIT RECALCULATIONS:**REDUCTION IN BENEFIT AMOUNT DUE TO ADJUSTMENT TO FINAL PROMOTION DATE:**

15712 EDWARD J FREEMAN, EMT FIRE ENGINEER, 5TH DISTRICT RELIEF, Retired since 12/05/2020
Ent CFD: 12/01/1999 **\$4,675.73** retroactive to 12/05/2020
Retired: 12/05/2020 based on 55% of Final Average Salary
\$140.27 annuity increment, 3%, begins 01/01/2022

Original Annuity Granted on 01/20/2021 was \$4,679.73 and Increment was \$140.39

REDUCTION IN BENEFIT AMOUNT DUE TO INCLUSION OF DAP-ENTITLEMENT NOT DETERMINED:

11069 WILLIAM H AUMANN, FIREFIGHTER, TRUCK 18, Retired since 01/17/2021
Ent CFD: 12/01/1999 **\$6,859.62** retroactive to 01/17/2021
Retired: 12/05/2020 based on 78% of Final Average Salary
\$205.79 annuity increment, 3%, begins 02/01/2022

Original Annuity Granted on 01/20/2021 was \$6,860.98 and Increment was \$205.83

EXHIBIT I

G. BENEFIT RECALCULATIONS:**REDUCTION IN BENEFIT AMOUNT DUE TO INCLUSION OF DAP-ENTITLEMENT
NOT DETERMINED:**

13528 ROBERT L KAWA, EMT LIEUTENANT, 6TH DISTRICT RELIEF, Retired since 03/03/2021

Ent CFD:	05/02/1988	\$8,224.83	retroactive to 03/03/2021
Retired:	03/03/2021	\$246.74	based on 75% of Final Average Salary annuity increment, 3%, begins 04/01/2022

Original Annuity Granted on 03/17/2021 was \$8,225.61 and Increment was \$246.77 14273

14273 AMERICO TRUJILLO, EMT LIEUTENANT, ENGINE 12, Retired since 02/02/2021

Ent CFD:	12/03/1990	\$8,208.07	retroactive to 02/02/2021
Retired:	02/02/2021	\$246.24	based on 75% of Final Average Salary annuity increment, 3%, begins 03/01/2022

Original Annuity Granted on 02/17/2021 was \$8,209.11 and Increment was \$246.27

EXEMPT MEMBERS - COLLECTION OF RETRO PENSION CONTRIBUTIONS:

12929 LOUIS F BONGIORNO, Retired since 11/30/2020. Collect \$1,450.01 for CITY RETRO COLLECT
 14478 MARIA C CERNA, Retired since 11/29/2020. Collect \$1,506.52 for CITY RETRO COLLECT
 14342 JAMES R CORBETT, Retired since 12/31/2020. Collect \$1,535.27 for CITY RETRO COLLECT
 13023 CHARLES R ROY, Retired since 11/02/2020. Collect \$2,022.19 for CITY RETRO COLLECT

RETRO ADDENDUM I - RETIREES:**RETRO ADDENDUM II - PARENTS:****RETRO ADDENDUM III - WIDOWS:****RETRO ADDENDUM IV - COMPENSATION WIDOWS:****RETRO ADDENDUM V- ORDINARY DISABILITIES:****RETRO ADDENDUM VI - DUTY DISABILITIES:****RETRO ADDENDUM VII - DUTY DISABILITIES - 10 YEAR:****RETRO ADDENDUM VIII - OCCUPATIONAL DISABILITIES:****RETRO ADDENDUM IX - OCCUPATIONAL DISABILITIES - 10 YEAR:****RETRO ADDENDUM X - CHILD ANNUITY ORDINARY DEATH:****RETRO ADDENDUM XI - CHILD ANNUITY FULL ORPHAN:****RETRO ADDENDUM XII - CHILD ANNUITY DUTY DEATH:**

H. REQUEST FOR PERMISSION:**EXHIBIT I****GUARDIANSHIP:**

- 07873 DOROTHY A CASE BY DIANNE C CARY, DAUGHTER
Widow's Annuity since 07/10/2018
Power of Attorney and Doctor's letter on file.
- 06289 MARTHA L COLLINS BY BRENDA A SHERIFF, DAUGHTER
Widow's Annuity since 11/09/2003
Power of Attorney and Doctor's letter on file.
- 06385 MARY L KORANDA BY RICHARD KORANDA, SON
Widow's Annuity since 08/20/1999
Power of Attorney and Doctor's letter on file.
- 06054 RAYMOND C RIORDAN BY SEAN M EKLEBERRY, GRANDSON
Retired since 11/30/1984
Power of Attorney and Doctor's letter on file.
- 08771 DIANE J SCHROEDER BY KENNETH A SCHROEDER, SON
Widow's Annuity since 09/27/2000
Power of Attorney and Doctor's letter on file.

RESIDE OUT OF STATE:

- 14529 SANDRA B COLLINS, Duty Disability since 09/29/2019.
- 15790 ALEJANDRINO DIAZ, Occupational Disability since 08/31/2018.
- 17789 DAREK J MARTIN, Duty Disability since 01/08/2021.

I. REMOVALS:

CARLOS J MARTINEZ	Annuity	Died 03/13/2021
VANNESS H SIMMONS	Annuity	Died 03/12/2021
KIWANIS D THOMAS SR	Annuity	Died 03/03/2021
MARGUERITE C WALSH	Widow's Annuity	Died 03/12/2021
PATRICIA A ARTISZEWSKI	Widow's Annuity	Died 03/08/2021
GLORIA J PARISE	Widow's Annuity	Died 03/15/2021
MARY ELLEN JAMES	Widow's Annuity	Died 03/18/2021
GERALD M PECK	Annuity	Died 03/19/2021
BARBARA J CROSBY	Widow's Annuity	Died 02/09/2021
JAMES J FITZGIBBONS	Annuity	Died 03/23/2021
DENNIS KLABISH	Annuity	Died 03/17/2021
LOUIS O'DONNELL	Annuity	Died 03/19/2021
LARRY SHWATAL	Child's Annuity	Died 03/23/2021
DONALD L BURKE	Annuity	Died 03/20/2021
JEAN E JAMES	Comp Widow's Annuity	Died 03/22/2021
MARGARET A RYAN	Widow's Annuity	Died 03/24/2021
WILMA J WILLIAMS-LINNEAR	Annuity	Died 03/02/2021
MAUREEN V MURPHY	Widow's Annuity	Died 03/30/2021
PAUL F SEELENTAG	Annuity	Died 01/11/2021
JOHN F EMODY	Annuity	Died 04/01/2021
PATRICIA M MULLANEY	Widow's Annuity	Died 04/04/2021
ELIZABETH A PARSONS	Annuity	Died 03/31/2021

I. REMOVALS:

PATRICIA M RILEY
THOMAS P SCHWEIG
ROBERT L KAWA
LILY SOTO

Widow's Annuity
Annuity
Duty Disability
\$30.00 Disability

Died 04/02/2021
Died 04/04/2021
Retired 03/03/2021
Attain Age 18 04/05/2021

EXHIBIT I

3. **PAYMENTS PURSUANT TO ADMINISTRATIVE AND COURT ORDERS:**

EXHIBIT I

QILDRO:

014342	JAMES R CORBETT	Minimum Formula Annuity since 12/31/2020
	ENTER	CALCULATION ORDER FINALIZED
	Order: 07 D 9468	Date Entered:
	Effective: 12/31/2020	Amount: \$1,717.95 for portion of Death Benefit
	Payable to SHEILA CORBETT	
014342	JAMES R CORBETT	Minimum Formula Annuity since 12/31/2020
	ENTER	CALCULATION ORDER FINALIZED
	Order: 07 D 9468	Date Entered:
	Effective: 12/31/2020	Amount: \$2,856.22 per Month plus a portion of all future automatic increases
	Payable to SHEILA CORBETT	

4. HEARINGS:**EXHIBIT I****OCCUPATIONAL DISEASE DISABILITY APPLICATIONS:**

13676 MICHAEL L IMBURGIA, BATTALION CHIEF, BATTALION 13

Ent CFD: 11/01/1988 **\$8,636.01** beginning 03/30/2021**DUTY DISABILITY APPLICATIONS:**

14829 MICHAEL J CUMMINGS, EMT LIEUTENANT, ENGINE 49

Ent CFD: 10/16/1995 **\$8,643.13** beginning 03/22/2021

16864 SAM A KURBAN, EMT FIREFIGHTER, TRUCK 9

Ent CFD: 11/01/2005 **\$6,826.25** beginning 03/29/2021

18510 ELIZABETH MAZOR, PARAMEDIC IN CHARGE, SOUTH RELIEF

Ent CFD: 09/16/2014 **\$5,837.00** beginning 06/14/2018*Note: Member resigned by CFD on 6/10/2019* **\$30.00** a month each for 2 minor children, MIA, GAVIN

Witness: PA Oscar Ortega, ALS Amb. 65

Attorney: Jerome Marconi

EXHIBIT I

5. **APPROVAL OF BOARD PHYSICIAN REVIEWS OF DISABILITY RECIPIENTS:**

6. **INVESTMENT:**
 - A. **INVESTMENT REPORT: APRIL 2021:**
 - B. **QUARTERLY SECURITY LENDING REVIEW:**
 - C. **DISCUSSION AND POSSIBLE ACTION REGARDING INVESTMENT CONSULTANT RFP:**
 - D. **DISCUSSION AND POSSIBLE ACTION IN REVIEW OF CASH NEEDS AND REBALANCING:**

7. **EXPENDITURES:**
 - A. **ADMINISTRATIVE EXPENSES FOR BOARD REVIEW AND APPROVAL:**

8. **LEGISLATIVE UPDATE:**

9. **LEGAL:**
 - A. **LEGAL UPDATE:**

10. **INTERIM EXECUTIVE DIRECTOR'S REPORT:**
 - A. **REVIEW AND POSSIBLE CONSIDERATION REGARDING EXECUTIVE DIRECTOR SEARCH COMMITTEE REPORT:**
 - B. **EXECUTIVE DIRECTOR FINALIST PRESENTATIONS:**

11. **OLD BUSINESS/NEW BUSINESS:**

12. **ADJOURN:**

Chicago Firemen's Annuity & Benefit Fund
Recalculated Benefits and Retroactive Amounts for Retirees

ADDENDUM I

Retro Amounts are calculated from the Benefit Start Date through 03/31/2021 or the Benefit Term Date, whichever is less

File No	Name	Benefit Start	Benefit Term	New Grant	New Base	New Dues	New Inc	Retro	Dues	Collect	EID Refund	NS Refund
010620	MICHAEL W FOX	11/30/2017		8,951.18	10,025.34			268.54	409.82			42.89
010900	WILLIAM G DUFFY	11/29/2017		7,608.95	8,522.03			228.27	456.41	117.00		
010928	JOSE J MORENO	07/08/2019		9,806.27	10,394.65			294.19	5,009.91			
010929	THOMAS J OCONNELL	11/23/2019		7,226.23	7,659.81			216.79	2,883.58	5.00		
010930	JAMES P ODONNELL	06/13/2020		10,271.59	10,271.59			308.15	6,746.02			
010942	KENNETH S WOJTECKI	07/03/2019		9,912.66	10,507.42			297.38	7,310.61	15.00		
010959	MICHAEL E CALLAHAN	08/16/2018		8,897.14	9,697.87			266.91	2,029.12			
010961	JOHN R CISZEWSKI	11/24/2019		6,975.00	7,393.50			209.25	4,858.97	30.00		
010979	TOM GUSTAFSON	07/14/2020		10,289.64	10,289.64			308.69	6,184.59			
010980	TIMOTHY HERLING	11/16/2017		7,203.95	8,068.43			216.12	440.99	126.00		
011003	CHRISTOPHER F QUINN	11/30/2020		9,446.38	9,446.38	42.50	283.39	2,709.39	12.00			
011006	RENE SANTOS	11/19/2020		7,968.50	7,968.50	42.50	239.06	2,488.73	12.00			
011010	JOHN STROCCHIA	10/08/2019		7,004.46	7,424.72	42.00	210.13	5,110.80	42.50			134.68
011116	DAVID M MCKOY	11/30/2017		6,142.49	6,879.57			184.27	388.02			
011131	MICHAEL J TIMOTHY	11/26/2018		9,215.98	10,045.42			276.48	5,263.80	28.50		
011137	ANTHONY P VASQUEZ	11/30/2018		9,480.79	10,334.05			284.42	2,381.81	459.47		
011139	WILLIAM WAYNAUSKAS	11/17/2017		6,904.97	7,733.57			207.15	428.59	166.50		
011152	WILLIAM DOUGHERTY	11/30/2018		9,066.88	9,882.91			272.01	8,490.92	25.50		
011159	GEORGE R HEALY JR	11/19/2018		9,631.05	10,497.84	41.00	288.93	2,614.35	42.00			81.87
011184	THOMAS J ARNSWALD	11/24/2017		9,411.65	10,541.05	40.00	282.35	541.12	180.00			
011237	STEPHEN M DODOVICH	11/19/2020		10,301.38	10,301.38	42.50	309.04	3,223.00	12.00			
011270	CESAR GUZMAN	11/25/2018		6,677.74	7,278.73	41.00	200.33	1,835.44	42.00			58.77
011291	DAVID HOVANEC	05/21/2019		6,513.98	6,904.82	42.00	195.42	4,602.41	55.00			93.33
011292	GREGORY G HOVANEC	11/24/2017		6,484.40	7,262.52	40.00	194.53	406.61	180.00			
011333	VICTOR M MARTINEZ	11/22/2017		7,608.95	8,522.03	40.00	228.27	458.93	180.00			
011348	RONALD MICH	11/24/2019		9,161.53	9,711.23	42.00	274.85	6,361.95	40.00			
011366	LOYAL NICHOLS	11/06/2018		9,225.62	10,055.93	41.00	276.77	2,618.10	42.00			79.22
011395	JAMES T RICE	11/30/2018		8,831.90	9,626.78	41.00	264.96	2,378.45	42.00			
011403	HARRY J ROLSTON	11/27/2019		7,097.00	7,522.82	42.00	212.91	6,149.20	40.00			146.39
011411	JOHN SAMPSON	11/07/2019		7,729.80	8,193.58	42.00	231.89	5,560.86	40.00			
011436	THOMAS SWEENEY	11/15/2018		9,504.32	10,359.71	41.00	285.13	2,591.51	42.00			
011464	GEORGE J ZACCAGNINI	11/19/2020		10,301.38	10,301.38	42.50	309.04	3,223.00	12.00			
011474	ANTHONY ALLEGRETTI	08/28/2020		7,656.88	7,656.88	42.50	229.71	3,874.63	21.00			
011482	KEVIN BERNACIAK	05/30/2020		9,678.76	9,678.76	42.50	290.36	6,472.79	30.00			
011519	GEORGE J CONRAD	11/05/2017		8,870.43	9,934.87	40.00	266.11	541.52	180.00			
011528	PATRICK J DOOLEY	11/22/2017		7,608.95	8,522.03	40.00	228.27	458.93	180.00			
011569	MARK J JADWIN	10/22/2020		6,736.29	6,736.29	42.50	202.09	2,260.29	15.00			
011572	EDWARD KEATING	11/28/2018		7,994.07	8,713.53	41.00	239.82	4,526.30	42.00			
011586	WENDELL LABERN	11/19/2020		7,656.88	7,656.88	42.50	229.71	2,391.40	12.00			
011641	DANIEL G MORIARTY	06/17/2018		6,217.46	6,777.02	41.00	186.52	1,287.25	49.50			
011673	FRANK PEREZ	11/25/2019		6,664.63	7,064.51	42.00	199.94	5,792.73	40.00			137.22
011692	JOSEPH S RENDA	11/19/2018		9,174.26	9,999.95	41.00	275.23	2,614.69	42.00			81.04
011723	THOMAS A SENDERAK	11/26/2018		9,504.32	10,359.71	41.00	285.13	2,559.36	42.00			
011736	PAT C SPERINDEO	05/29/2018		7,871.42	8,579.84	41.00	236.14	1,506.45	51.00	242.80		

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File No	Name	Benefit Start	Benefit Term	New Grant	New Base	New Dues	New Inc	Retro	Dues	Collect	EID Refund	NS Refund
011745	THOMAS F SUTKUS	11/18/2017		9,411.65	10,541.05	40.00	282.35	543.67	180.00			
011803	KEITH C BOZENDA	11/30/2018	01/18/2021	9,397.42	10,243.18	41.00	281.92	2,347.70	39.00			83.28
011807	JOSEPH CAMPBELL	11/23/2019		8,277.13	8,773.75	42.00	248.31	7,224.98	40.00			
011827	TERRENCE P GAVIN	07/23/2019		9,233.32	9,787.32	42.00	277.00	3,503.22	50.00			
011830	JOHN F GOLEN	05/18/2020		7,679.67	7,679.67	42.50	230.39	2,515.29	30.00			
011835	JAMES B HANNON	11/07/2017		9,411.65	10,541.05	40.00	282.35	548.35	180.00			
011849	KEVIN F KENNELLY	05/20/2018		9,192.48	10,019.79	41.00	275.77	1,728.18	51.00			
011851	TIMOTHY J KOERTGEN	11/20/2017		8,062.91	9,030.47	40.00	241.89	479.35	180.00			
011873	MICHAEL NEEDHAM	11/03/2017		7,519.46	8,421.78	40.00	225.58	465.44	180.00			
011874	MARK A NIELSEN	11/23/2017		9,213.95	10,319.63	40.00	276.42	423.76	180.00	45.44		
011893	MICHAEL S SMANDRA	11/27/2017		9,411.65	10,541.05	40.00	282.35	539.84	180.00			
011913	WILLIAM P BLOCK	10/04/2019		9,970.98	10,569.24		299.13	7,295.37				
011928	JOHN M LYNCH	11/23/2019		10,104.13	10,710.37		303.12	8,819.08				
011943	KEVIN F KRAHN	11/05/2017		9,287.81	10,402.33		278.63	541.52				
011948	JEFFREY A HORAN	11/30/2019		9,851.65	10,442.75	42.00	295.55	4,593.11	40.00	1,180.66		
011994	DAVID LEAHY	11/30/2017		9,287.81	10,402.33	40.00	278.63	531.03	180.00			
012013	ROBERT L PANATERA	07/02/2020		9,284.91	9,284.91	42.50	278.55	4,576.06	24.00			
012025	ROBERT STALA	07/16/2018		8,764.53	9,553.35	41.00	262.94	1,924.63	48.00			
012067	TIMOTHY A BIEL	11/14/2018		6,635.65	7,232.86	41.00	199.07	1,847.28	42.00			
012068	PATRICK BLAKE	09/17/2019		9,693.11	10,274.69	42.00	290.79	3,647.84	45.00			
012090	RICHARD A EDGEWORTH	11/30/2018		9,480.79	10,334.05		284.42	2,381.81		469.73		
012105	JEROME HUNTER	11/07/2017		7,608.95	8,522.03	40.00	228.27	464.32	180.00			
012126	DANIEL P MULLANEY	09/30/2018		9,468.11	10,320.23	41.00	284.04	2,316.26	45.00			
012129	MARTIN T NOLAN	09/24/2017		8,485.29	9,503.53	40.00	254.56	342.02	189.00			
012142	TOMMY E RICHARDSON	04/10/2019		8,801.92	9,330.04	42.00	264.06	3,082.38	57.50			
012149	MICHAEL J SHANAHAN	11/24/2019		8,923.57	9,458.99	42.00	267.71	3,278.79	40.00			
012162	HENRY J WRZESINSKI	11/20/2017		6,904.97	7,733.57	40.00	207.15	427.59	180.00			
012166	ADRIAN R BIGOTT	11/22/2017		9,287.81	10,402.33	40.00	278.63	534.39	180.00			
012172	RICHARD A COOPER	09/25/2018		9,468.11	10,320.23	41.00	284.04	2,328.67	45.00			
012174	TOMMY CROSS	11/21/2017		6,904.97	7,733.57	40.00	207.15	427.25	180.00			
012190	JERALD HUNTER	11/30/2017		9,287.81	10,402.33	40.00	278.63	531.03	180.00			11.28
012199	DENNIS G KELLY	10/15/2019		9,118.31	9,665.41	42.00	273.55	3,463.39	42.50			
012209	MICHAEL MCCLORY	10/09/2018		7,052.72	7,687.46	41.00	211.58	1,887.88	43.50			54.79
012211	PATRICK MCLAUGHLIN	11/30/2020		9,258.24	9,258.24	42.50	277.75	1,950.56	12.00			
012219	EDWARD MOTTO	11/28/2018		6,917.92	7,540.54	41.00	207.54	1,929.57	42.00			
012240	STEVEN SMITH	05/10/2019		8,328.02	8,827.70	42.00	249.84	3,014.44	55.00			
012251	BERNARD WARRINGTON	07/27/2020		6,950.18	6,950.18	42.50	208.51	1,929.82	24.00			
012264	JOHN E ABRAMSKI	11/30/2018		8,561.75	9,332.30		256.85	8,022.08				
012272	TODD R ANDERSON	11/30/2020		8,339.61	8,339.61	42.50	250.19	1,338.18	12.00			
012308	PATRICK D BURKE JR	11/24/2020		9,136.43	9,136.43	42.50	274.09	1,539.11	12.00			
012315	ANTONIO CALVILLO	11/30/2018		8,970.87	9,778.26	41.00	269.13	2,247.54	42.00	452.99		
012375	DANIEL J ELLIS	11/16/2017		8,721.29	9,767.85	40.00	261.64	514.30	180.00			
012376	JOHN P ENRIGHT	11/30/2018		8,843.67	9,639.60	41.00	265.31	2,347.09	42.00			77.25
012385	PATRICK FITZMAURICE	11/21/2020		9,918.88	9,918.88	42.50	297.57	3,057.17	12.00			
012407	LEONARD B GILBERT	11/26/2018		6,677.74	7,278.73	41.00	200.33	1,833.35	42.00			

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File No	Name	Benefit Start	Benefit Term	New Grant	New Base	New Dues	New Inc	Retro	Dues	Collect	EID Refund	NS Refund
012409	THOMAS GILLESPIE	10/08/2019		9,712.00	10,294.72	42.00	291.36	3,708.08	42.50			
012429	JOHN D HARDING	11/30/2018		9,336.50	10,176.80		280.10	8,741.41				
012465	RICHARD JUREK	11/30/2019		8,538.75	9,051.07	42.00	256.16	4,111.49	40.00			
012485	KEVIN A KIRKLEY	07/28/2018		8,915.00	9,717.35	41.00	267.45	1,930.25	48.00			
012491	MARK L KOLP	03/28/2019		8,136.87	8,625.09		244.11	2,860.25				
012504	CASEY P KULINSKI	11/25/2017		6,384.88	7,151.08	40.00	191.55	3,105.25	180.00			
012510	JEFFREY P LARSEN	11/25/2017		8,790.71	9,845.59	40.00	263.72	510.29	180.00			
012515	MARC H LEVISON	07/06/2017		8,733.41	9,781.41	40.00	262.00	172.58	153.00			
012517	JOHN LIMBEROPOULOS	11/27/2017		6,573.95	7,362.83	40.00	197.22	389.27	180.00			
012524	GLEN P LYMAN	11/30/2018		9,720.60	10,595.46	41.00	291.62	2,439.92	42.00	369.39		
012526	PATRICK M MALONEY	11/13/2020		10,195.79	10,195.79	42.50	305.87	1,864.79	12.00			
012569	THOMAS P MULROE	11/23/2019		9,958.20	10,555.70	42.00	298.75	3,659.03	40.00			
012572	DANIEL W MURPHY	11/30/2017		8,714.15	9,759.83	40.00	261.42	504.75	180.00			
012580	MICHAEL G NISIVACO	11/30/2019		8,277.13	8,773.75		248.31	7,122.67				
012589	JAMES N OCONNELL	11/30/2017		8,790.71	9,845.59	40.00	263.72	508.28	180.00			
012600	KEVIN E OSHEA	11/30/2019		7,023.65	7,445.07		210.71	2,625.74				
012603	PETER R OSULLIVAN	10/14/2019		8,277.13	8,773.75		248.31	7,814.31				
012618	PAUL B PHALIN	11/22/2017		8,111.00	9,084.32		243.33	3,844.98				
012631	RICHARD H RANEY	10/16/2018		9,080.68	9,897.94		272.42	2,379.73				
012656	MICHAEL M SCHULZ	08/17/2018		6,643.31	7,241.21	41.00	199.30	1,589.17	46.50			44.64
012723	PATRICK J WARD	07/16/2017		8,147.05	9,124.69		244.41	174.96				
012747	RICK A ZEIGLER	11/30/2017		7,065.37	7,913.21	40.00	211.96	431.37	180.00			
012757	EDDIE L BANKS	11/21/2017		8,241.13	9,230.05	40.00	247.23	500.27	180.00			
012773	DANIEL R GONZALES	05/05/2018		6,572.37	7,163.88	41.00	197.17	1,250.93	51.00			
012777	GEORGE E GURROLA	11/30/2017		9,287.81	10,402.33	40.00	278.63	531.03	180.00			
012783	STEVE M HUNTINGTON	11/24/2017		6,142.49	6,879.57	40.00	184.27	389.86	180.00			
012798	RONALD L MYERS	11/30/2020		6,572.62	6,572.62	42.50	197.18	1,057.74	12.00			
012813	JOSEPH P TITO	11/17/2020		6,572.62	6,572.62	42.50	197.18	1,171.38	12.00			
012833	JOHN R FLORINE	11/29/2018		7,855.62	8,562.63	41.00	235.67	2,110.64	42.00			
012836	MICHAEL J LOPEZ	11/30/2017		8,792.54	9,847.66	40.00	263.78	509.41	180.00			
012846	JOHN R ROBERTS	11/24/2020		9,408.07	9,408.07	42.50	282.24	1,584.41	12.00			
012849	JAMES TRINIDAD	11/21/2018		8,917.22	9,719.78	41.00	267.52	2,421.25	42.00			
012863	MICHAEL J CONROY	11/30/2017		9,504.77	10,645.33	40.00	285.14	540.97	180.00			
012871	JAMES T GLEESON	11/27/2017		6,540.55	7,325.43	40.00	196.22	407.25	180.00			
012872	JUAN GONZALEZ	11/30/2017		7,785.20	8,719.44	40.00	233.56	464.46	180.00			
012873	KEVIN M HELMOLD	11/25/2018		7,870.64	8,579.00	41.00	236.12	2,167.41	42.00			
012875	PATRICK W KEHOE	11/30/2020		10,195.79	10,195.79	42.50	305.87	1,635.07	12.00			
012877	JOAN M MARQUARDT	11/19/2018		6,271.37	6,835.79	41.00	188.14	1,742.08	42.00			
012878	JOSEPH J KINNERK JR	11/17/2018		7,354.96	8,016.91	41.00	220.65	2,026.84	42.00			
012879	WAYNE R KINZIE	11/30/2018		7,548.07	8,227.39	41.00	226.44	2,154.99	42.00			
012880	LAWRENCE R KNIGHT	11/30/2019		9,958.20	10,555.70	42.00	298.75	3,607.21	40.00			
012881	EDWARD J KONECKI	11/27/2019		7,234.85	7,668.95	42.00	217.05	2,654.54	40.00			
012884	MICHAEL P MESSINA	11/29/2018		8,816.48	9,609.95	41.00	264.49	2,360.23	42.00			
012890	JOHN M PEARSON	11/30/2017		6,540.55	7,325.43	40.00	196.22	406.29	180.00			
012892	PAUL J ROSZKOWSKI	10/31/2018		8,959.12	9,765.43	41.00	268.77	2,248.56	43.50			

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File No	Name	Benefit Start	Benefit Term	New Grant	New Base	New Dues	New Inc	Retro	Dues	Collect	EID Refund	NS Refund
012893	JOHN G SHANAHAN	11/30/2019		9,312.94	9,871.72	42.00	279.39	3,503.52	40.00			
012894	PAUL B SMITH	11/30/2018		7,354.96	8,016.91	41.00	220.65	1,997.05	42.00			
012899	DAVID M THOMAS	11/25/2017		9,256.40	10,367.16	40.00	277.69	543.10	180.00			
012900	DONNA M TYLER	11/25/2017		8,396.62	9,404.22	40.00	251.90	510.69	180.00			10.49
012902	TIMOTHY M WALSH	11/04/2019		9,949.61	10,546.59	42.00	298.49	3,652.68	40.00	1,145.92		
012917	PATRICK D BAKER	11/30/2019		8,626.73	9,144.33	42.00	258.80	3,238.91	40.00			
012929	LOUIS F BONGIORNO	11/30/2020		9,957.48	9,957.48	42.50	298.72	1,575.14	12.00			
012934	ERNEST F BRODERSEN	11/30/2019		9,725.15	10,308.65	42.00	291.75	3,431.51	40.00	736.74		
012940	LARRY COMMINGS	11/30/2018		6,678.75	7,279.83		200.36	1,997.05				65.02
012941	THOMAS A CONNELLY	11/24/2019		7,972.08	8,450.40	42.00	239.16	2,935.10	40.00			
012944	DANIEL A CUNNINGHAM	11/19/2018		9,498.60	10,353.48	41.00	284.96	2,411.59	42.00	458.59		
012948	ROY E DEAN	11/30/2019		9,006.74	9,547.14	42.00	270.20	3,358.61	40.00			
012950	HILLARD DOMINOWSKI	11/04/2020		6,572.62	6,572.62	42.50	197.18	1,285.02	12.00			
012951	EMMANUEL A DUNCAN	07/28/2019		8,482.34	8,991.28	43.50	254.47	3,242.30	168.00			17.58
012957	CRAIG V FOCH	11/28/2020		7,708.43	7,708.43	42.50	231.25	1,258.86	12.00			
012958	PAUL T FOERTSCH	11/22/2018		8,956.70	9,762.80	41.00	268.70	2,374.92	42.00			
012968	BRIAN K GREENE	10/07/2018		8,217.64	8,957.23	41.00	246.53	2,182.41	43.50			
012973	LAWRENCE A HAYNES	10/08/2018		6,260.59	6,824.05	41.00	187.82	1,689.38	42.00			48.09
012977	LEE HOOPER	11/30/2017		8,213.03	9,198.59	40.00	246.39	496.74	180.00			
012981	ROBERT JACKSON	11/30/2018		7,066.20	7,702.17	41.00	211.99	1,925.15	42.00			62.60
012983	JIMMY L JOHNSON	10/08/2017		8,837.86	9,898.42	40.00	265.14	457.71	184.50			
012986	ALFRED J KIEFER	10/19/2018		9,486.21	10,339.98	41.00	284.59	2,470.43	43.50			
012988	GREGORY M KURCAB	11/28/2018		9,504.32	10,359.71	41.00	285.13	2,553.51	42.00			
012994	HOYLE D MARSHALL II	11/21/2017		8,846.81	9,908.41		265.40	535.21				
013000	JAMES A MILLER	11/16/2018		7,786.43	8,487.20	41.00	233.59	2,141.74	42.00			
013002	ROBERT J MOLINARI	11/30/2018		9,504.32	10,359.71	41.00	285.13	2,547.66	42.00			84.32
013021	DAVID RODRIGUEZ	11/29/2019		6,835.79	7,245.93	42.00	205.07	2,502.36	40.00			
013022	RICHARD ROSADO	10/09/2018		6,260.59	6,824.05	41.00	187.82	1,687.61	43.50	272.24		
013023	CHARLES R ROY	11/02/2020		9,951.23	9,951.23	42.50	298.54	1,908.59	12.00			
013024	JAMES W RUSSELL	11/30/2020		9,962.95	9,962.95	42.50	298.89	1,597.20	12.00			342.29
013027	HERBERT SAVAGE	11/26/2019		7,972.08	8,450.40		239.16	2,923.20				
013029	MICHAEL A SCUDIERI	11/14/2018		6,271.37	6,835.79		188.14	1,751.95				54.41
013033	PATRICK J SWEENEY	11/25/2018		9,273.77	10,108.40	41.00	278.21	2,562.84	42.00			
013045	JEFFREY WHITTINGTON	11/30/2020		6,572.62	6,572.62	42.50	197.18	1,057.74	12.00			229.11
013047	KEITH E WILSON	11/30/2020		9,962.95	9,962.95	42.50	298.89	1,597.20	12.00			
013074	STEVEN D DEAN	11/30/2019		7,972.08	8,450.40	42.00	239.16	2,899.40	40.00			171.03
013082	ERIC L FARMER	11/29/2020		6,572.62	6,572.62	42.50	197.18	1,066.48	12.00			229.11
013083	DANIEL T FEY	11/23/2019		6,793.83	7,201.45	42.00	203.81	2,516.14	40.00			
013088	MARTIN F GAUGHAN	11/27/2017		8,062.91	9,030.47	40.00	241.89	476.72	180.00			
013089	WILLIAM J TOMAN	11/30/2019		8,392.54	8,896.10	42.00	251.78	3,204.34	40.00			
013093	DAVID L HALLMAN	11/28/2018		7,153.14	7,796.91	41.00	214.59	1,929.23	42.00			
013095	ARTHUR V HARRIS	11/30/2018		6,635.65	7,232.86	41.00	199.07	1,813.98	42.00			
013100	WILLIAM G HETLAND	04/06/2019		6,742.58	7,147.14	42.00	202.28	2,398.22	57.50			
013101	COREY M HOJEK	11/20/2020		8,162.06	8,162.06	42.50	244.86	1,419.17	12.00			
013103	MICHAEL S HORIST	11/06/2018		7,786.43	8,487.20	41.00	233.59	2,165.93	42.00		54.01	

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Retro Amounts are calculated from the Benefit Start Date through 03/31/2021 or the Benefit Term Date, whichever is less

File No	Name	Benefit Start	Benefit Term	New Grant	New Base	New Dues	New Inc	Retro	Dues	Collect	EID Refund	NS Refund
013104	DONALD HROMA	11/30/2020		9,957.74	9,957.74	42.50	298.73	1,576.19	12.00	365.11		
013107	LORENZO A AYALA	11/30/2018		6,868.25	7,486.40	41.00	206.05	1,863.96	42.00			60.59
013110	LEROY F JONES	11/19/2018		6,271.37	6,835.79	41.00	188.14	1,742.08	42.00			
013112	KEVIN E LEE	11/27/2019		6,419.79	6,804.97	42.00	192.59	2,361.90	40.00			
013114	DANIEL LELAND	11/17/2018		8,715.69	9,500.10	41.00	261.47	2,381.82	42.00			
013115	THOMAS J LEONARD	11/30/2018		7,786.43	8,487.20	41.00	233.59	2,107.88	42.00			
013117	CHRISTOPHER L LYONS	11/26/2019		9,730.62	10,314.46	42.00	291.92	3,549.30	40.00			
013121	MICHAEL A MARK	11/30/2018		9,273.77	10,108.40	41.00	278.21	2,548.22	42.00			
013124	DONALD J MATTHEWS	11/24/2017		6,904.97	7,733.57	40.00	207.15	426.25	180.00			
013126	JOHN P MCCOLLAM	11/26/2017		8,062.91	9,030.47	40.00	241.89	477.10	180.00			
013128	DANIEL G MCDONOUGH	11/30/2017		6,142.49	6,879.57	40.00	184.27	388.02	180.00			
013134	ROBERT J MINOR	11/18/2017		6,142.49	6,879.57	40.00	184.27	391.70	180.00			
013138	OZZIE T MORAN	11/03/2019		7,529.03	7,980.77	42.00	225.87	2,893.60	40.00			
013141	MICHAEL L NG	11/18/2018		9,053.54	9,868.37	41.00	271.61	2,582.74	42.00			80.83
013151	JOHN T POPP	11/16/2020		6,572.62	6,572.62	42.50	197.18	1,180.12	12.00			
013159	MICHAEL J ROCHE	11/28/2018		8,715.69	9,500.10	41.00	261.47	2,352.20	42.00			
013160	CRESCENCIO RODRIGUEZ JR	11/21/2017		7,608.95	8,522.03	40.00	228.27	459.29	180.00			
013166	JONATHAN B ROSS	11/30/2018		7,739.71	8,436.28	41.00	232.19	2,221.85	42.00			
013167	KEVIN RYAN	11/30/2018		9,504.32	10,359.71	41.00	285.13	2,547.66	42.00			
013173	JOHN M SORGANI	11/30/2019		6,419.79	6,804.97	42.00	192.59	2,347.45	40.00			
013179	SEBASTIAN STRAUGHTER	11/30/2017		7,203.95	8,068.43	40.00	216.12	436.17	180.00			
013185	BRYAN A TYMICK	11/23/2019		6,419.79	6,804.97	42.00	192.59	2,381.17	40.00			
013187	WILLIAM C VOGT	11/20/2020		9,957.74	9,957.74	42.50	298.73	1,706.45	12.00	353.20		
013195	VALERIE D HAGGARD	08/05/2017		7,252.23	8,122.51	40.00	217.57	242.92	193.50			
013199	MARLON F WOODS	11/24/2017		7,203.95	8,068.43	40.00	216.12	438.24	180.00			
013205	MICHAEL P ALTMAN	11/20/2017		8,792.54	9,847.66	40.00	263.78	513.43	180.00			
013208	RONALD J BARBER	11/16/2017		8,201.37	9,185.53	43.50	246.04	510.66				
013213	TIMOTHY J BROWN	11/13/2018		7,966.39	8,683.36	41.00	238.99	2,265.19	42.00			70.26
013214	TIMOTHY S BROWN	11/28/2018		6,271.37	6,835.79	41.00	188.14	1,724.32	42.00			55.98
013216	JOHN M BUCHER	11/14/2019		8,923.57	9,458.99	42.00	267.71	3,345.25	40.00			
013223	GREGORY L CHEW JR	11/26/2017		6,142.49	6,879.57	40.00	184.27	389.24	180.00			
013230	JOHN R CRAIG	11/28/2018		6,861.13	7,478.62	41.00	205.83	1,929.23	42.00			
013231	RAYMOND CRUZ	11/02/2019		8,426.40	8,931.98	42.00	252.79	3,235.90	40.00			
013236	MARTIN O DONOHOE	11/30/2019		6,835.79	7,245.93	42.00	205.07	2,497.23	40.00			
013239	ANTHONY C ELLIS	11/29/2019		9,728.27	10,311.97		291.85	3,489.38		657.68		
013240	THOMAS E FALK	11/30/2019		8,923.57	9,458.99	42.00	267.71	3,238.91	40.00			
013248	MICHAEL S FRYE	11/24/2017		6,142.49	6,879.57	40.00	184.27	389.86	180.00			
013249	MARTIN E GALLAGHER	11/30/2017		6,142.49	6,879.57	40.00	184.27	388.02	180.00			
013251	GERALD GLOVER	11/28/2017		7,203.95	8,068.43	40.00	216.12	436.86	180.00			
013255	LUEVENIA GRAY	11/15/2017		7,203.95	8,068.43	40.00	216.12	441.34	180.00			
013256	MITCH E GRAY	11/05/2020		6,572.62	6,572.62	42.50	197.18	1,276.28	12.00			228.56
013264	TIMOTHY B HICKS	11/28/2017		7,203.95	8,068.43	40.00	216.12	436.86	180.00			
013270	DAVIS T JOHNSON	11/27/2020		9,962.95	9,962.95	42.50	298.89	1,636.80	12.00			345.07
013273	DWAYNE R JONES	11/30/2019		7,529.03	7,980.77	42.00	225.87	2,741.69	40.00		110.57	
013274	ROSALIND A JONES	11/30/2019		9,726.45	10,310.03	42.00	291.79	3,452.64	40.00	232.60		204.21

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File No	Name	Benefit Start	Benefit Term	New Grant	New Base	New Dues	New Inc	Retro	Dues	Collect	EID Refund	NS Refund
013276	LAWRENCE P KANE	11/28/2017		9,287.81	10,402.33	40.00	278.63	531.87	180.00			
013280	RAYMOND P KRUPA	11/30/2017		6,142.49	6,879.57	40.00	184.27	388.02	180.00			
013281	GARY E KUYKENDALL	11/30/2017		9,287.81	10,402.33	40.00	278.63	531.03	180.00			11.28
013289	THOMAS M MARLO	11/30/2018		7,354.96	8,016.91	41.00	220.65	1,997.05	42.00			
013291	MICHAEL R MCGRATH	11/30/2019		6,419.79	6,804.97	42.00	192.59	2,347.45	40.00			137.82
013300	JOHN E NICHOLS	11/30/2018		6,677.74	7,278.73	41.00	200.33	1,824.97	42.00			59.56
013302	JOHN J NORWOOD	11/30/2019		6,419.79	6,804.97	42.00	192.59	2,347.45	40.00			
013306	KEVIN B OMALLEY	11/30/2020		8,351.33	8,351.33	42.50	250.54	1,340.84	12.00			287.18
013309	NIVIO F PEROVICH	11/20/2017		6,142.49	6,879.57	40.00	184.27	391.08	180.00			
013310	ROBERT T PETREY	11/12/2018		6,677.74	7,278.73	41.00	200.33	1,862.67	40.50			57.45
013315	DONALD PUGH	11/30/2019		8,923.57	9,458.99	42.00	267.71	3,238.91	40.00			
013318	CLAUDE A RAINES	11/24/2017		6,361.67	7,125.07	40.00	190.85	407.01	180.00			
013320	JEROME R RICKERT	11/20/2019		6,419.79	6,804.97	42.00	192.59	2,395.62	40.00			
013321	MARK S RUNAS	11/30/2019		8,410.09	8,914.69	42.00	252.30	3,204.18	40.00			
013327	FLORIAN A SKELNIK	09/06/2019		8,794.88	9,322.58	42.00	263.85	3,418.37	45.00			
013328	WILLIAM R SMITH	11/27/2018		7,786.43	8,487.20	41.00	233.59	2,115.13	42.00			
013335	LYRONE W TERRY	11/21/2017		9,225.74	10,332.82	40.00	276.77	535.54	180.00			10.72
013339	GUY H VANSWEARINGEN	11/15/2018		7,779.02	8,479.13	41.00	233.37	1,925.25	42.00			
013340	DOUGLAS VASILEVICH	11/12/2019		6,419.79	6,804.97	42.00	192.59	2,434.16	40.00			
013346	DERICK T WILLIAMS	11/29/2018		7,354.96	8,016.91	41.00	220.65	1,999.34	42.00			65.39
013353	JULIE A RINALDI	11/16/2017		8,792.54	9,847.66	40.00	263.78	515.03	180.00			
013355	PAUL L GOODMAN	11/30/2018		7,194.68	7,842.20	41.00	215.84	1,933.62	42.00			
013367	LORI A PEREZ	11/30/2018		8,231.76	8,972.61	41.00	246.95	2,221.85	42.00			
013369	WILLIAM L KOVATS	11/28/2017		7,065.37	7,913.21	40.00	211.96	432.05	180.00			
013372	DIANE M SZALA	11/30/2019		8,426.40	8,931.98	42.00	252.79	3,060.07	40.00			
013381	ROGER PEREZ	11/27/2018		6,677.74	6,677.74	41.00	100.17	1,767.34	42.00			
013389	RICHARD M RUDEL	11/29/2020		7,578.78	7,578.78	42.50	227.36	1,227.56	12.00			
013391	MICHAEL L SHIVES	11/20/2017		7,785.20	8,719.44	40.00	233.56	468.12	180.00			
013392	JUDY J TOWNSEND	11/30/2019		8,331.78	8,831.68	42.00	249.95	3,060.23	40.00			179.92
013398	KEVIN ABDULLAH	11/22/2017		7,203.95	8,068.43		216.12	438.93				
013400	CHRISTOPHER ARROYO	11/30/2020		9,136.43	9,136.43	42.50	274.09	1,466.40	12.00			
013402	WILLIE L BEDFORD	11/30/2019		6,835.79	7,245.93	42.00	205.07	2,497.23	40.00			148.11
013404	DAVID E BRESNAHAN	12/30/2019		7,543.64	7,769.95	42.00	226.31	2,688.71	37.50			
013407	RANEY J CHEARS	04/28/2018		6,195.89	6,753.53	41.00	185.88	1,029.94	52.50			
013409	JOHN M COFFMAN	11/03/2020		9,962.95	9,962.95	42.50	298.89	1,953.60	12.00			
013413	DAVE R DIMAGGIO	12/19/2018		8,732.31	9,256.25	41.00	261.97	2,428.90	40.50			
013419	ROBERT L EILAND	11/26/2017		8,517.02	9,539.06	40.00	255.51	498.71	180.00			
013422	KENNETH C FRITZ	11/30/2019		6,556.31	6,949.69	42.00	196.69	2,448.67	40.00			144.76
013424	PAUL R GESIAKOWSKI	09/21/2020		9,375.61	9,375.61	42.50	281.27	2,187.79	18.00			
013432	MICHAEL B HILL	11/30/2019		7,529.03	7,980.77	42.00	225.87	2,741.69	40.00			161.09
013437	JOHN J JANIGA	11/30/2018		6,271.37	6,835.79	41.00	188.14	1,720.37	42.00			
013439	PATRICK L KEYS	11/24/2017		6,142.49	6,511.03	40.00	184.27	373.12	180.00			
013443	EDWARD A LEWIS	07/31/2018		7,727.05	8,422.48	41.00	231.81	1,684.36	48.00			46.84
013444	JOHN C MANCHESTER	07/15/2017		8,417.03	9,427.07	40.00	252.51	168.84	148.50			
013446	ROBERT J MARBACK	11/30/2020		8,162.06	8,162.06	42.50	244.86	1,310.83	12.00			

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File No	Name	Benefit Start	Benefit Term	New Grant	New Base	New Dues	New Inc	Retro	Dues	Collect	EID Refund	NS Refund
013447	STEVEN R MARCIANO	11/30/2019		7,234.85	7,668.95	42.00	217.05	2,638.29	40.00			
013449	ADAM T MAYNOR	11/28/2017		6,265.22	7,017.06	40.00	187.96	388.56	180.00			
013451	SILVERY B MITCHELL	08/20/2018		8,329.71	9,079.38	41.00	249.89	2,031.51	46.50			57.18
013454	JOHN A MERCADO	11/12/2020		6,572.62	6,572.62	42.50	197.18	1,215.09	12.00			
013455	BARRY A MITCHELL	09/07/2019		9,619.48	10,196.64	42.00	288.58	3,677.98	45.00	502.93		
013462	JEFFERY E PUTMAN	11/16/2018		6,677.74	7,278.73	41.00	200.33	1,854.29	42.00			
013465	GERARD RODRIGUEZ	11/21/2017		7,203.95	8,068.43	40.00	216.12	439.27	180.00			
013469	JOHN P SARHAGE	11/17/2020		6,998.66	6,998.66	42.50	209.96	1,247.32	12.00			
013470	MICHAEL SCARNAVACK	11/20/2018		8,715.69	9,500.10	41.00	261.47	2,373.74	42.00			
013475	PAUL C STAUFFER	11/29/2020		9,962.95	9,962.95	42.50	298.89	1,610.40	12.00			
013479	GEORGE A THELEN JR	11/29/2017		6,142.49	6,879.57	40.00	184.27	388.32	180.00			
013484	GLENN J VOGRICH	12/24/2019		6,432.23	6,625.20	42.00	192.97	2,330.92	37.50			144.87
013486	MARK D WENDT	11/14/2018		6,271.37	6,835.79		188.14	1,751.95				54.41
013487	CHARLES E WILLIAMS	11/22/2019		9,728.27	10,311.97		291.85	3,539.40		661.93		
013488	LEWIS L WILLIAMS	11/26/2017		7,025.96	7,869.08	40.00	210.78	437.15	180.00			
013494	RENE ALVARADO	11/21/2017		6,142.49	6,879.57		184.27	390.78				
013496	TERRY A BELLUOMINI	11/29/2018		6,271.37	6,835.79	41.00	188.14	1,722.35	42.00			
013498	DANIEL J BINIAK	11/03/2020		6,572.62	6,572.62	42.50	197.18	1,293.77	12.00			
013499	TONINO F CARRAVETTA	11/23/2017		6,504.21	7,284.73	40.00	195.13	408.54	180.00			
013504	KIRBY R COLLINS	10/17/2017		6,488.41	7,072.36	40.00	194.65	342.61	184.50			
013505	MARK E CONRAD	11/30/2017		7,203.95	8,068.43		216.12	436.17				
013507	LORENZO B DONEGAN	08/31/2018		6,597.69	7,191.48	41.00	197.93	1,557.47	46.50			
013510	PETER M ECK	11/25/2018		8,715.69	9,500.10	41.00	261.47	2,360.28	42.00			
013513	JOSEPH S ESTKA	11/14/2018		7,066.20	7,702.17	41.00	211.99	1,960.49	42.00			
013517	MICHAEL D FROST	11/02/2018		6,271.37	6,835.79	41.00	188.14	1,775.64	42.00			52.81
013518	CLEVELAND GILMORE	11/06/2017		6,904.97	7,733.57		207.15	432.28				
013520	EDWARD J GRIFFIN	11/05/2019		7,234.85	7,668.95	42.00	217.05	2,773.64	40.00			
013521	LAVELLE D HANDS	01/16/2018		6,163.54	6,718.27	41.00	184.91	600.23	209.00			
013530	DAVID A KOZIOL	11/17/2018		7,786.43	8,487.20	41.00	233.59	2,139.32	42.00			
013535	JAMES D LYONS	11/21/2017		9,287.81	10,402.33	40.00	278.63	534.81	180.00			
013536	CHARLES W MAES	11/30/2019		9,722.03	10,305.35	42.00	291.66	3,380.86	40.00	1,200.77		
013538	MARK R MANGAN	11/30/2017		9,221.15	10,327.67	40.00	276.63	531.03	180.00			
013540	ALBERT MARTINEZ	11/30/2019		6,419.79	6,804.97	42.00	192.59	2,347.45	40.00			
013541	STEVEN G MIENTUS	11/30/2017		8,517.02	9,539.06	40.00	255.51	497.14	180.00			
013542	THOMAS J MINASOLA	11/19/2020		7,407.23	7,407.23	42.50	222.22	1,299.23	12.00			256.95
013544	EDWIN MONTANEZ	11/30/2017		6,540.55	7,325.43		196.22	406.29				
013545	KENNETH NASADOWSKI	11/30/2018		8,715.69	9,500.10	41.00	261.47	2,346.81	42.00			
013547	SHANNON D PAGE	11/24/2020		7,407.23	7,407.23	42.50	222.22	1,250.02	12.00			
013549	NEIL R PANTELIS	11/27/2017		6,142.49	6,879.57	40.00	184.27	388.94	180.00			
013551	ZACHARY V PAYNE	11/17/2019		6,419.79	6,804.97	42.00	192.59	2,410.07	40.00			135.93
013552	JOHN A PENTEK	11/30/2019		9,730.88	10,314.74	42.00	291.93	3,524.64	40.00			
013556	BARBARA J RIGGLE	11/30/2018		7,066.20	7,702.17	41.00	211.99	1,925.15	42.00			
013561	GUS SANDOVAL	11/28/2018		7,786.43	8,487.20	41.00	233.59	2,112.72	42.00			
013562	MARTIN N SARHAGE	11/23/2018		7,786.43	8,487.20	41.00	233.59	2,124.81	42.00			
013566	LEONARD A SPOSATO	11/26/2018		8,434.67	9,193.79	41.00	253.04	2,357.87	42.00			

Chicago Firemen's Annuity & Benefit Fund
Recalculated Benefits and Retroactive Amounts for Retirees

ADDENDUM I

Retro Amounts are calculated from the Benefit Start Date through 03/31/2021 or the Benefit Term Date, whichever is less

File No	Name	Benefit Start	Benefit Term	New Grant	New Base	New Dues	New Inc	Retro	Dues	Collect	EID Refund	NS Refund
013567	DANIEL M SULLIVAN	11/30/2018		7,001.48	7,631.60	41.00	210.04	1,925.09	42.00			
013568	ALBERT W TENTLER	10/27/2019		7,514.42	7,965.28	42.00	225.43	2,787.12	42.50			152.46
013569	THOMAS J TRAGOS	11/28/2018		8,178.90	8,915.01	41.00	245.37	2,227.29	42.00			
013571	AVISHAI BENTZEDEK	06/12/2019		4,155.78	4,405.12	43.50	124.67	1,552.20	88.00			49.38
013572	BERNARD E VOLK	11/25/2020		6,572.62	6,572.62	42.50	197.18	1,101.45	12.00			
013573	MARK J WASINSKI	11/30/2019		6,835.79	7,245.93	42.00	205.07	2,497.23	40.00			
013574	LEROY WHITE	10/14/2018		6,666.26	7,266.23	41.00	199.99	1,781.07	43.50			53.23
013580	EDWARD S CORTES	11/30/2018		7,354.96	8,016.91	41.00	220.65	1,997.05	42.00			
013581	DAVID A GORZYCKI	11/30/2018		8,500.93	9,266.02	41.00	255.03	2,347.15	42.00			
013583	JUAN C LOPEZ	11/21/2017		6,142.49	6,879.57	40.00	184.27	390.78	180.00			
013586	LESLIE A MUSE	11/17/2020		8,833.67	8,833.67	42.50	265.01	1,614.43	12.00			
013588	STEVEN J SPALLINA	11/30/2020		8,162.06	8,162.06	42.50	244.86	1,310.83	12.00			
013591	DAVID V BARRON	11/22/2017		6,142.49	6,879.57	40.00	184.27	390.47	180.00			
013592	JOHN BRENNAN	11/30/2018		9,504.32	10,359.71	41.00	285.13	2,547.66	42.00			
013595	CRISTINO J COLON	11/30/2017		7,785.20	8,719.44	40.00	233.56	464.46	180.00			
013599	JUNELLEN EASTMAN-JOHNSON	11/02/2020		9,408.07	9,408.07	42.50	282.24	1,858.87	12.00			
013600	MARK C ESSER	11/16/2017		6,890.56	7,717.44	40.00	206.72	448.20	180.00			
013610	EDWARD D JACKSON	11/30/2019		8,097.07	8,582.89	42.00	242.91	2,965.34	40.00			
013611	DEAN R KALLIS	11/16/2017		6,142.49	6,879.57	40.00	184.27	392.31	180.00			
013614	JOSEPH KOGUT JR	11/20/2019		8,069.87	8,554.07	42.00	242.10	2,965.10	40.00			
013617	VINCENT LEWIS	11/29/2017		6,540.55	7,325.43		196.22	406.61				
013628	WILLIAM M RANKER	11/09/2017		7,065.37	7,913.21	40.00	211.96	438.52	180.00			
013630	PAUL T RYDING	11/22/2018		7,966.88	8,683.91	41.00	239.01	2,175.11	42.00			
013637	DWAYNE E TRACY	11/26/2017		7,065.37	7,913.21	40.00	211.96	432.73	180.00			
013640	BRADLEY K AIKENS	11/30/2018		8,659.86	9,439.26	41.00	259.80	2,347.43	42.00			76.49
013642	ROY ANDERSON	11/30/2017		6,142.49	6,879.57	40.00	184.27	388.02	180.00			
013644	JOHN BRANNIGAN	11/30/2017		7,203.95	8,068.43	40.00	216.12	436.17	180.00			
013645	FRANK J BRIM	11/30/2017		7,587.88	8,498.44	40.00	227.64	475.60	180.00			
013648	RAYMOND CABALLERO	11/16/2020		4,276.40	4,276.40		128.29	770.40				
013651	SCOTT D CHOATE	11/06/2017		7,608.95	8,522.03	40.00	228.27	464.68	180.00			
013652	THOMAS J CODY	11/30/2018		9,504.32	10,359.71	45.00	285.13	2,547.66	42.00			
013653	MICHAEL D CLOUD	11/05/2017		6,904.97	7,733.57	40.00	207.15	432.61	180.00			
013654	JAMES B CURTIN	05/15/2019		7,878.99	8,351.73	42.00	236.37	2,837.24	55.00			
013659	CARLOS J DELGADO	11/26/2018		8,715.69	9,500.10		261.47	2,357.58				
013660	MARK T DOLIBOIS	11/26/2019		7,234.85	7,668.95	42.00	217.05	2,659.95	40.00			
013661	RONALD G DORNEKER	12/20/2018		8,743.41	9,268.01		262.30	2,274.05		472.43		
013662	MARK A DUNN	11/16/2020		6,572.62	6,572.62	42.50	197.18	1,180.12	12.00			
013669	MARION T GRAY	11/25/2018		6,677.74	7,278.73	41.00	200.33	1,835.44	42.00			58.71
013670	LAWRENCE GROSE	11/30/2017		7,608.95	8,522.03	40.00	228.27	456.05	180.00			
013671	ARNE J HAGGLUND	04/22/2020		8,515.85	8,515.85	42.50	255.48	2,834.38	33.00			
013672	MICHAEL G HELM	11/30/2017		6,142.49	6,879.57	40.00	184.27	388.02	180.00			
013673	RONNIE HERRING	11/30/2017		6,142.49	6,879.57	40.00	184.27	388.02	180.00			
013674	GEORGE HIDALGO	11/08/2018		6,271.37	6,835.79	41.00	188.14	1,763.79	42.00			
013675	HARRY G HUGHES	11/24/2020		9,584.71	9,584.71	42.50	287.54	1,650.58	12.00			
013677	MARGARET W KANE	11/28/2020		10,195.79	10,195.79	42.50	305.87	1,662.10	12.00			350.24

Chicago Firemen's Annuity & Benefit Fund
Recalculated Benefits and Retroactive Amounts for Retirees

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Retro Amounts are calculated from the Benefit Start Date through 03/31/2021 or the Benefit Term Date, whichever is less

File No	Name	Benefit Start	Benefit Term	New Grant	New Base	New Dues	New Inc	Retro	Dues	Collect	EID Refund	NS Refund
013680	JAMES P KONRATH	11/21/2020		6,572.62	6,572.62	42.50	197.18	1,136.42	12.00			
013683	CLAUDIA M MABON	11/03/2020		7,279.43	7,279.43	42.50	218.38	1,465.79	12.00			255.59
013685	ALAN F MARTINEZ	11/30/2017		6,484.40	7,262.52	40.00	194.53	404.69	180.00			
013686	THOMAS J MCCORMACK	11/27/2018		8,976.60	9,784.50	41.00	269.30	2,422.26	42.00			
013687	DANIEL T MCDONAGH	11/30/2018		8,194.40	8,931.89	41.00	245.83	2,346.81	42.00			
013690	ALBERT W MIRZA	10/27/2020		6,986.62	6,986.62	42.50	209.60	1,386.06	15.00			
013691	KEVIN P MITCHELL	11/30/2018		6,677.74	7,278.73	41.00	200.33	1,824.97	42.00			
013694	JOSEPH E MROZEK	11/29/2017		6,142.49	6,879.57	40.00	184.27	388.32	180.00			
013695	FRANK J MUELLER	11/28/2018		7,977.77	8,695.76	41.00	239.33	2,290.30	42.00			
013696	DERRICK T MUHAMMAD	11/15/2017		6,142.49	6,879.57	40.00	184.27	392.62	180.00			
013697	SHAWN P MURPHY	11/30/2020		8,162.06	8,162.06	42.50	244.86	1,310.83	12.00			
013698	CHARLES T NIEGO	11/30/2018		9,504.32	10,359.71	41.00	285.13	2,547.66	42.00			
013699	JOSE NODAL	11/25/2018		7,786.43	8,487.20	41.00	233.59	2,119.97	42.00			
013701	DAVID NORINSKY	12/23/2018		6,282.16	6,659.08	41.00	188.46	1,770.41	40.50			
013702	MARY ANNE OBRIEN	11/30/2017		7,203.95	8,068.43	40.00	216.12	436.17	180.00			
013705	JOSEPH P PABICH	11/30/2020		8,162.06	8,162.06	42.50	244.86	1,310.83	12.00			
013707	PHILLIP P PRESTIA	11/30/2018		8,715.69	9,500.10	41.00	261.47	2,346.81	42.00			
013709	DAVID E PURCELL	11/09/2017		6,142.49	6,879.57	40.00	184.27	394.46	180.00			
013710	SCOTT J RASKE	11/30/2018		6,271.37	6,835.79	41.00	188.14	1,720.37	42.00			
013712	PATRICK A REARDON	11/30/2017		7,566.50	8,474.50	40.00	227.00	456.05	180.00			
013713	GREGG M REYNOLDS	11/04/2017		7,203.95	8,068.43	40.00	216.12	445.13	180.00			
013714	GRAVIEL RIVERA	11/24/2019		6,419.79	6,804.97	42.00	192.59	2,376.35	40.00			137.92
013716	JESSE ROSAS JR	11/29/2017		6,682.96	7,484.92	40.00	200.49	436.52	180.00			
013717	GARY C RUANO	11/30/2019		7,972.08	8,450.40	42.00	239.16	2,899.40	40.00			
013718	FRANK RUSCELLO	11/30/2019		9,730.88	10,314.74	42.00	291.93	3,524.64	40.00			
013720	WARREN L STAHRMER	11/21/2018		8,715.69	9,500.10	41.00	261.47	2,371.05	42.00			
013721	JOHN R STAIB JR	11/30/2019		6,650.24	7,049.26	42.00	199.51	2,480.67	40.00			
013722	JOHN E STALZER	11/30/2019		7,972.08	8,450.40	42.00	239.16	2,899.40	40.00			
013724	KENNETH T TAYLOR	11/20/2017		6,142.49	6,695.30	40.00	184.27	381.63	180.00			
013725	VINCENT P TERNES	11/07/2017		6,904.97	7,319.27	40.00	207.15	413.64	180.00			
013734	BRADLEY A WOROZAKEN	04/30/2020		6,487.87	6,487.87	42.50	194.64	2,118.51	33.00			
013741	QUINN P BRENNAN	11/30/2019		9,522.86	10,094.24	42.00	285.69	3,524.64	40.00			
013742	JUAN M CARRASCO	12/05/2017		6,152.75	6,706.49	40.00	184.58	441.42	175.50			
013743	DANIEL D CAULFIELD	07/27/2018		6,228.24	6,788.79	41.00	186.85	1,384.77	48.00			
013745	JEFFREY CHAVERS	04/30/2018		6,547.09	7,136.32	41.00	196.41	1,081.18	52.50			
013747	MICHAEL V CLIFFORD	12/31/2017		7,215.97	7,865.41	40.00	216.48	487.71	175.50			
013748	GERALD L CLOUTIER	12/04/2017		6,152.75	6,706.49	40.00	184.58	441.76	175.50			
013753	MARLON D DAMPIER	12/31/2017		6,152.75	6,706.49	40.00	184.58	432.44	175.50			
013754	PATRICK J DELANEY	10/29/2018		7,771.59	8,471.04	41.00	233.15	2,023.68	43.50			
013759	RONALD L ELLINGSEN	11/30/2018		8,659.86	9,439.26	41.00	259.80	2,347.43	42.00			
013761	JOHN R FITZPATRICK	12/07/2017		6,917.84	7,540.46	40.00	207.54	483.53	175.50			
013770	JOSEPH E HUGHES	11/06/2019		7,972.08	8,450.40	42.00	239.16	3,042.20	40.00			
013771	COTY P JACKSON	11/25/2019		7,832.12	8,302.04	42.00	234.96	2,929.15	40.00			168.97
013773	STEVE JOHNSON	12/30/2017		7,618.49	8,304.14	40.00	228.55	533.20	175.50			
013776	WILLIAM C KERN	12/05/2017		6,551.47	7,141.09	40.00	196.54	463.00	175.50			

Chicago Firemen's Annuity & Benefit Fund
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File No	Name	Benefit Start	Benefit Term	New Grant	New Base	New Dues	New Inc	Retro	Dues	Collect	EID Refund	NS Refund
013778	KENNETH E KODATT	11/30/2018		8,715.69	9,500.10	41.00	261.47	2,346.81	42.00			
013779	ANDREW B KOOISTRA	12/31/2017		7,623.13	8,309.20	40.00	228.69	510.86	175.50			11.34
013780	WILLIAM F KOWAL	11/30/2018		8,659.86	9,439.26	41.00	259.80	2,347.43	42.00			
013782	GREGORY J LEE	12/30/2017		6,152.75	6,706.49	40.00	184.58	432.78	175.50			
013786	BRYAN G MARTIN	11/18/2019		8,923.57	9,458.99	42.00	267.71	3,318.67	40.00			
013788	KENNITH J MCCANN	11/02/2020		6,572.62	6,572.62	47.50	197.18	1,302.51	12.00			
013789	PATRICK G MCCAULEY	11/30/2020		7,708.43	7,708.43	42.50	231.25	1,238.39	12.00			266.93
013790	WAYNE L MCCULLOUGH	12/07/2018		7,079.69	7,504.47	41.00	212.39	2,018.90	40.50			64.62
013792	RALPH MONSOUR	12/26/2017		6,551.47	7,141.09		196.54	455.39				
013793	THOMAS MUNIZZI	11/30/2018		6,677.74	7,278.73	41.00	200.33	1,824.97	42.00			
013794	JOHN J NAGLE	07/02/2019		9,647.63	10,226.49	42.00	289.43	3,510.56	50.00	856.57		
013798	MICHAEL E ONEILL	11/30/2019		7,972.08	8,450.40		239.16	2,899.40				
013801	DEREK I PEEBLES	06/18/2019		6,357.32	6,738.76	42.00	190.72	2,348.42	52.50			100.32
013804	RICHARD T PINSKEY	10/20/2020		6,561.32	6,561.32	42.50	196.84	1,358.68	15.00			
013808	RICHARD K RANOS	12/07/2017		7,623.13	8,309.20	40.00	228.69	520.65	175.50			
013809	JAMES T RICHARDS	12/28/2017		6,917.84	7,540.46	40.00	207.54	475.57	175.50			
013811	JAMES A SCHULTZ	11/08/2019		6,419.79	6,804.97	42.00	192.59	2,453.43	40.00			
013816	EUCLID TAYLOR	12/31/2017		6,379.67	6,953.84	40.00	191.39	452.07	175.50			
013817	KEVIN A TAYLOR	11/30/2020		7,708.43	7,708.43	42.50	231.25	1,238.39	12.00			
013819	MARK L TOWNSEND	11/30/2018		9,502.25	10,357.46	41.00	285.07	2,487.59	42.00			
013821	KENNETH A URQUHART	11/29/2020		7,987.31	7,987.31	42.50	239.62	1,312.11	12.00			
013822	DENNIS T WAGNER	12/22/2017		7,623.13	8,309.20	40.00	228.69	514.53	175.50			
013826	ROBERT G WEEL	03/09/2018		7,925.88	8,639.22	41.00	237.78	1,157.80	54.00			
013833	LOUIS C ZAMORA	12/31/2017		6,496.49	7,081.16		194.89	451.62				
013834	RICHARD L ZARATE	11/07/2019		7,234.85	7,668.95	42.00	217.05	2,762.82	40.00			
013837	MARK ANDRADE	11/30/2020		7,361.60	7,361.60	42.50	220.85	1,214.56	12.00			
013838	ANTHONY BARABAS	11/30/2018		6,271.37	6,835.79	41.00	188.14	1,720.37	42.00			55.90
013841	ROBERT A BLOOME JR	11/26/2017		6,588.40	7,379.00	40.00	197.65	411.19	180.00			
013844	T C BRITTON-BEY	12/31/2018		6,282.16	6,659.08	41.00	188.46	1,753.99	40.50			60.78
013845	PATRICK J BROENNEKE	09/24/2017		7,137.37	7,993.85	40.00	214.12	318.99	189.00			
013849	GARY J BUCKHALTER	11/30/2017		5,888.73	6,595.37	40.00	176.66	374.88	180.00			
013856	LOUIS R CHORNE	11/30/2018		6,271.37	6,835.79	41.00	188.14	1,720.37	42.00			
013857	KEVIN B CLARK	08/11/2019		7,485.11	7,934.21	42.00	224.55	2,854.90	47.50			
013866	GENO M DAL CERRO	11/04/2017		7,743.81	8,673.05	40.00	232.31	468.76	180.00			
013867	DANIEL C DE GRyse	11/07/2019		9,730.88	10,314.74	42.00	291.93	3,691.00	40.00			
013868	EVAN M DEVROE	08/10/2019		7,192.64	7,624.20	42.00	215.78	2,752.37	47.50			125.90
013870	GREGORY DOMEL	11/20/2018		7,786.43	8,487.20	41.00	233.59	2,132.07	42.00			
013872	CHRISTOPHER D DROZD	11/04/2018		6,271.37	6,835.79	45.00	188.14	1,771.69	42.00			53.08
013874	TIM P EDWARDS	11/30/2019		7,529.03	7,980.77	42.00	225.87	2,741.69	40.00			
013875	VINICIO ESPINOSA	11/26/2019		6,793.83	7,201.45	42.00	203.81	2,500.87	40.00			
013879	CARMELO FLORES JR	11/28/2018		6,635.65	7,232.86	41.00	199.07	1,818.14	42.00			
013880	ROBERT C GONZALEZ	06/30/2020		7,416.26	7,416.26		222.49	2,203.14			82.13	236.24
013881	DONALD J GILLEN	11/29/2018		6,271.37	6,835.79	41.00	188.14	1,722.35	42.00			
013886	JOHN T HEETER JR	11/30/2019		8,426.40	8,931.98	42.00	252.79	3,060.07	40.00			
013887	ERIC R HENDERSON	11/19/2020		7,361.60	7,361.60	42.50	220.85	1,324.97	12.00			260.21

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File No	Name	Benefit Start	Benefit Term	New Grant	New Base	New Dues	New Inc	Retro	Dues	Collect	EID Refund	NS Refund
013888	PETER M HERTL	11/24/2019		7,234.85	7,668.95	42.00	217.05	2,670.78	40.00			
013894	BRYAN E HOWARD	11/28/2018		6,271.37	6,835.79	41.00	188.14	1,724.32	42.00			
013896	MITCHELL A HUTTON	11/21/2020		6,572.62	6,572.62	42.50	197.18	1,136.42	12.00			
013897	GARY E IZZO	11/30/2020		6,955.58	6,955.58	42.50	208.67	1,118.89	12.00			
013905	TERRENCE A LEIN	11/27/2018		8,715.69	9,500.10	41.00	261.47	2,354.89	42.00			
013907	DON DIEGO R LOMAX	11/30/2018		5,534.14	5,866.18	41.00	166.02	1,508.49	42.00			56.44
013908	ALBERT C LOTT	11/27/2020		7,708.43	7,708.43	42.50	231.25	1,269.10	12.00			
013911	JOSEPH D MARSHALL	11/30/2019		7,234.85	7,668.95	42.00	217.05	2,638.29	40.00			154.92
013915	RANDOLPH MCGATHEY	11/30/2019		8,923.57	9,458.99	42.00	267.71	3,238.91	40.00			
013916	JOHN W MCGURN	11/28/2018		6,271.37	6,835.79	41.00	188.14	1,724.32	42.00			
013919	VICTOR D MEGARO	12/08/2017		6,233.04	6,794.01	40.00	186.99	444.36	175.50			
013920	CARLOS J MEZA	11/30/2018		6,271.37	6,835.79	41.00	188.14	1,720.37	42.00			
013921	MARK M MIKUTA	11/29/2020		6,998.66	6,998.66	42.50	209.96	1,135.62	12.00			240.92
013924	JULIO MUNOZ	11/16/2017		5,888.73	6,595.37	40.00	176.66	379.02	180.00			
013926	ROBERT P MURPHY	11/29/2018		7,354.96	8,016.91	41.00	220.65	1,999.34	42.00			
013927	THOMAS C NIEGO	11/30/2018		9,504.32	10,359.71	41.00	285.13	2,547.66	42.00			
013931	KENNETH M PALLISTER	11/30/2017		7,743.81	8,673.05	40.00	232.31	459.32	180.00			
013932	JEFF N PEROVIC	11/14/2019		8,923.57	9,458.99	42.00	267.71	3,345.25	40.00			
013933	JAMES P PETERS	11/25/2018		7,354.96	8,016.91	41.00	220.65	2,008.51	42.00			64.35
013937	GREG C PITT	11/30/2019		6,419.79	6,804.97	42.00	192.59	2,347.45	40.00			
013939	ROBERT W POPP	11/30/2018		7,786.43	8,487.20	41.00	233.59	2,107.88	42.00			
013943	JOHN L RAY	11/06/2019		6,419.79	6,804.97	42.00	192.59	2,463.06	40.00			132.37
013944	WILLIAM F REGAN	03/08/2019		6,319.73	6,319.73	42.00	94.80	2,122.65	37.50			
013946	MICHAEL J RENO	11/30/2018		9,504.32	10,359.71	41.00	285.13	2,547.66	42.00			
013948	ERNESTO RIVERA	11/30/2018		7,354.96	8,016.91	41.00	220.65	1,997.05	42.00			
013953	WILLIAM SCHOENECKER	11/26/2019		7,972.08	8,450.40	42.00	239.16	2,923.20	40.00			
013961	STEVEN T STACK	11/28/2018		7,770.54	8,469.90	41.00	233.12	2,113.34	42.00			68.78
013962	JOSEPH P STELNICKI	11/21/2018		6,271.37	6,835.79	41.00	188.14	1,738.14	42.00			
013964	BRIAN J STRAUSS	11/30/2019		7,223.96	7,657.40	42.00	216.72	2,799.05	40.00			166.59
013965	EDWARD P STUTZ	11/29/2018		7,354.96	8,016.91	41.00	220.65	1,999.34	42.00			
013967	ANTONIO TRINIDAD	11/30/2020		8,563.00	8,563.00	42.50	256.89	1,384.32	12.00			
013968	DANIEL A TRUESDALE	11/28/2020		6,955.58	6,955.58	42.50	208.67	1,137.38	12.00			
013969	MICHAEL E VANARKEL	11/30/2018		6,271.37	6,835.79	41.00	188.14	1,720.37	42.00			
013972	MICHAEL J VIDEKA	11/23/2019		8,866.99	9,399.01	42.00	266.01	3,285.43	40.00			
013973	CHRISTOPHER M WAGNER	11/30/2019		9,730.88	10,314.74	42.00	291.93	3,524.64	40.00			
013975	EDWARD J WALICZEK	11/14/2019		8,626.73	9,144.33	42.00	258.80	3,345.25	40.00			187.31
013978	BOBBY WILLIAMS JR	11/22/2018		7,354.96	8,016.91	41.00	220.65	2,015.38	42.00			
013980	PAUL G WOJNICKI	11/06/2019		6,835.79	7,245.93	42.00	205.07	2,620.23	40.00			140.73
013983	JOHN J ZULLO	11/22/2019		6,419.79	6,804.97	42.00	192.59	2,385.99	40.00			
013994	KATHLEEN M VITULLI	12/15/2019		6,849.05	7,054.52	42.00	205.47	2,526.86	37.50			
013995	KEVIN M FORNEY	11/27/2020		8,351.33	8,351.33	42.50	250.54	1,374.09	12.00			
014008	JAMES F OBOYLE	12/15/2018		6,689.22	7,090.58	41.00	200.68	1,896.33	40.50			
014011	BRIAN S OTTO	11/30/2020		8,351.33	8,351.33	42.50	250.54	1,340.84	12.00		127.62	
014017	ALFRED L SULLINS	11/30/2019		8,156.92	8,646.34	42.00	244.71	2,965.41	40.00			
014018	TERRENCE P SULLIVAN	12/29/2017		5,898.56	6,429.44	40.00	176.96	418.99	175.50			

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Retro Amounts are calculated from the Benefit Start Date through 03/31/2021 or the Benefit Term Date, whichever is less

File No	Name	Benefit Start	Benefit Term	New Grant	New Base	New Dues	New Inc	Retro	Dues	Collect	EID Refund	NS Refund
014023	TODD WILLIAMS	11/30/2019		6,835.79	7,245.93	42.00	205.07	2,497.23	40.00			146.54
014024	THOMAS A ZNAVOR	12/08/2018		7,982.08	8,461.00	41.00	239.46	2,258.01	40.50			
014028	TERRY J BEIRIGER	11/27/2019		7,972.08	8,450.40		239.16	2,917.25				
014031	MARK E CAVALETTI	11/30/2019		8,089.43	8,574.79	42.00	242.68	2,915.48	40.00			
014034	JOSE V GONZALEZ	12/16/2019		6,432.23	6,625.20	42.00	192.97	2,370.11	37.50			
014035	CHERYL A HORN	01/25/2020		6,446.15	6,639.53	42.50	193.38	2,313.00	42.00			152.69
014040	TIMOTHY M NELSON	11/30/2019		7,402.54	7,846.70	42.00	222.08	2,696.23	40.00			
014042	JOSEPH J ROCCASALVA	11/19/2019		9,142.31	9,690.85	42.00	274.27	3,261.86	40.00	1,102.88		
014051	EDWIN C ACEVEDO	11/24/2019		6,419.79	6,804.97	42.00	192.59	2,376.35	40.00			
014054	JERRY T AUGUSTINE	11/19/2020		8,162.06	8,162.06	42.50	244.86	1,430.00	12.00			
014059	JAMES R BRAGADO	05/08/2019		7,516.37	7,967.35	42.00	225.49	2,865.17	55.00			
014060	JAMES M CALKINS	11/30/2019		7,972.08	8,450.40	42.00	239.16	2,899.40	40.00			
014063	JESUS J CHAVEZ	11/30/2019		9,132.81	9,680.77	42.00	273.98	3,412.22	40.00			
014066	JOHN P CONROY	11/03/2019		8,742.01	9,266.53	42.00	262.26	2,910.23	40.00			174.31
014070	ALBERTO S CRUZ	11/26/2017		5,659.67	6,338.83	40.00	169.79	363.61	180.00			
014072	AARON T DEAR	11/30/2018		6,039.86	6,583.46		181.20	1,663.11				
014073	WILLIAM T DIGGS	09/18/2019		6,394.89	6,778.59	42.00	191.85	2,427.93	45.00			
014086	THOMAS M HEALY	11/26/2018		7,503.83	8,179.16	41.00	225.11	2,047.29	42.00			
014088	SCOTT T HOLLAND	11/30/2020		6,572.62	6,572.62	42.50	197.18	1,057.74	12.00			
014089	JOHN G HOLUBIK	11/30/2017		8,199.81	9,183.77	40.00	245.99	495.94	180.00			
014090	MICHAEL J JACOBAZZI	11/14/2019		6,741.79	7,146.29	42.00	202.25	2,562.12	40.00			
014092	CRAIG A JOHNSON	11/30/2018		6,039.86	6,583.46	41.00	181.20	1,663.11	42.00			56.44
014093	JAMES A JOHNSON	11/28/2017		5,659.67	6,338.83	40.00	169.79	363.04	180.00			
014095	DEREK JONES	11/19/2020		8,162.06	8,162.06	42.50	244.86	1,430.00	12.00			
014096	LAWRENCE R JONES	11/30/2020		7,407.23	7,407.23	42.50	222.22	1,190.96	12.00			
014101	THOMAS A KURGAN	05/17/2019		7,150.29	7,579.31	42.00	214.51	2,577.42	55.00			104.85
014104	DAVID A LOPER	07/18/2017		8,222.56	9,209.28	40.00	246.68	164.50	144.00			
014106	SCOTT M LYNCH	11/21/2020		9,136.43	9,136.43	42.50	274.09	1,575.47	12.00			314.02
014108	EVAN J MECHER	11/30/2018		6,039.86	6,583.46	41.00	181.20	1,663.11	42.00			
014109	MICHAEL J MOLLOY	11/30/2019		6,419.79	6,804.97	42.00	192.59	2,347.45	40.00			
014110	MICHAEL A MULCRONE	11/04/2020		9,136.43	9,136.43	42.50	274.09	1,781.49	12.00			314.02
014111	JOHN C MURPHY	11/08/2018		6,390.64	6,965.80	41.00	191.72	1,797.61	42.00			
014114	JOHN W OROURKE	11/23/2019		7,832.12	8,302.04	42.00	234.96	2,941.05	40.00			
014119	ANTHONY D PRIMM	11/28/2020		6,572.62	6,572.62	42.50	197.18	1,075.22	12.00			
014120	WILLIAM T REED	11/15/2018		5,415.05	5,902.40	41.00	162.45	1,516.69	42.00			54.00
014122	JOSE SANTIAGO	11/22/2017		5,974.87	6,691.87	40.00	179.25	379.99	180.00			
014124	JAMES T SENCION	10/23/2020		7,695.17	7,695.17	42.50	230.86	1,562.02	15.00			
014125	DAVID H SHMERL	11/30/2020		8,162.06	8,162.06	42.50	244.86	1,310.83	12.00			
014126	ZACHARY R SIMPSON	11/30/2019		6,419.79	6,804.97	42.00	192.59	2,347.45	40.00			
014130	ANTHONY J TOBAR	11/30/2018		7,088.13	7,726.05	41.00	212.64	1,930.48	42.00			
014131	MANUEL TOPPINS	11/30/2019		6,419.79	6,804.97	42.00	192.59	2,347.45	40.00			
014132	THOMAS M TORRENCE	05/05/2019		6,344.79	6,725.47	42.00	190.34	2,335.38	55.00			
014133	JANICE H JOHNSON	11/30/2017		6,775.97	7,589.09	40.00	203.28	410.29	180.00			
014134	WILLIAM F TREZEK	11/28/2020		7,708.43	7,708.43	42.50	231.25	1,258.86	12.00			
014137	CORNELL WALKER	11/30/2019		6,793.83	7,201.45	42.00	203.81	2,480.51	40.00			146.24

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Retro Amounts are calculated from the Benefit Start Date through 03/31/2021 or the Benefit Term Date, whichever is less

File No	Name	Benefit Start	Benefit Term	New Grant	New Base	New Dues	New Inc	Retro	Dues	Collect	EID Refund	NS Refund
014143	TOM A GARSWICK	11/16/2020		6,998.66	6,998.66	42.50	209.96	1,256.62	12.00			
014144	LANCE J GROSSMAN	11/30/2019		7,402.54	7,846.70	42.00	222.08	2,696.23	40.00			158.44
014146	KIMBERLY HEARD	12/18/2017		6,051.20	6,414.28		181.54	416.73				
014147	PETER K LAZZARA	10/18/2019		9,118.31	9,665.41	42.00	273.55	3,444.55	42.50			
014156	JOHN B MOSER	11/30/2017		5,773.08	6,465.84	40.00	173.19	362.87	180.00			
014161	STEVEN J SIMON	11/29/2019		7,402.54	7,846.70	42.00	222.08	2,701.77	40.00			
014168	TIMOTHY F BOTICA	12/30/2017		7,409.17	8,076.01	40.00	222.28	521.09	175.50			
014170	MICHAEL K BURNS	12/06/2019		7,871.60	8,107.75	42.00	236.15	2,989.02	37.50			
014171	JAMES BYRNE	09/13/2017		6,355.62	7,118.30	40.00	190.67	275.39	189.00			
014175	EDWARD V CHAMBERS	11/23/2020		9,136.43	9,136.43	42.50	274.09	1,551.23	12.00			
014177	PATRICK D CONFORTI	11/17/2019		7,232.90	7,666.88	42.00	216.99	2,708.68	40.00			
014180	SAMUEL CRUZ	12/21/2018		8,384.78	8,887.86	41.00	251.54	2,342.35	40.50			
014181	MICHAEL F DANIELS	11/06/2020		8,358.68	8,358.68	42.50	250.76	1,649.13	12.00			296.38
014182	KEVIN M DOHERTY	12/22/2019		8,940.89	9,209.12	42.00	268.23	3,230.79	37.50			
014184	BENJAMIN EAMES JR	12/31/2017		6,043.80	6,587.73		181.31	432.83				
014186	RONNIE P ESKRIDGE	12/18/2019		6,432.23	6,625.20	42.00	192.97	2,360.32	37.50			
014190	JAMES J FOSZCZ	11/07/2020		9,584.71	9,584.71	42.50	287.54	1,871.52	12.00			
014191	ROBERT A GACKI	11/29/2020		7,407.23	7,407.23	42.50	222.22	1,200.81	12.00			
014193	MARK W GULLIFORD	12/16/2019		6,849.05	7,054.52	42.00	205.47	2,521.65	37.50			
014195	TIMOTHY F HARMON	04/22/2018		7,083.88	7,721.44	41.00	212.52	1,174.31	52.50			
014200	CALVIN HOLIDAY	12/31/2019		7,987.55	8,227.18	42.00	239.63	2,837.54	37.50			
014205	RONALD M JUGOVICH	11/25/2018		5,799.00	6,320.91	41.00	173.97	1,615.34	42.00			55.87
014206	RICKY JUSINO	11/21/2020		6,998.66	6,998.66	42.50	209.96	1,210.08	12.00			
014208	MICHAEL R KAPPEL	11/04/2020		8,162.06	8,162.06	42.50	244.86	1,592.50	12.00			282.54
014209	ROBERT J KINTNER	12/11/2019		6,612.29	6,810.66	42.00	198.37	2,545.17	37.50			
014211	THOMAS LUKASZEWICZ	12/12/2019		6,432.23	6,625.20	42.00	192.97	2,389.71	37.50			
014212	GARY MALANDRUCCOLO	12/05/2017		7,010.93	7,641.92	40.00	210.33	486.68	175.50			
014219	DENNIS J MCGRATH	09/21/2020		6,550.04	6,550.04	42.50	196.50	1,533.87	18.00			228.18
014222	JOHN N MCCLOREY	12/07/2019		7,987.55	8,227.18	46.00	239.63	2,982.81	37.50			
014225	VELISA D EISON	11/16/2020		8,162.06	8,162.06	42.50	244.86	1,462.50	12.00			
014227	KEVIN G MOLL	12/09/2019		7,248.89	7,466.36	42.00	217.47	2,702.82	37.50			
014228	GILBERT MUNOZ	11/29/2020		7,708.43	7,708.43	42.50	231.25	1,248.63	12.00			
014230	MICHAEL MUSCOLINO	12/11/2019		8,940.89	9,209.12	42.00	268.23	3,305.17	37.50			
014235	THOMAS L OGDEN	12/07/2017		6,033.92	6,576.98	40.00	181.02	431.57	175.50			
014236	KEITH B OLIVER	11/30/2020		8,162.06	8,162.06	42.50	244.86	1,310.83	12.00			
014239	JOSEPH T OWENS	12/31/2017		7,853.78	8,560.61	40.00	235.61	520.62	175.50			
014241	MARK F OWSIANIAK	12/28/2017		8,567.57	9,338.66	40.00	257.03	559.27	175.50			
014247	KEVIN M PETERS	12/28/2019		9,157.72	9,432.45	42.00	274.73	3,366.92	37.50			
014249	PETER E PIERUCCINI	11/16/2020		7,708.43	7,708.43	42.50	231.25	1,381.68	12.00			
014253	KOURTNEY F ROGERS	12/18/2019		7,248.89	7,466.36	42.00	217.47	2,653.26	37.50			
014255	PHILIP J SAMMARCO	12/23/2019		6,849.05	7,054.52	42.00	205.47	2,485.16	37.50			
014258	RICHARD SANTOYO	11/22/2020		6,572.62	6,572.62	43.50	197.18	1,127.67	40.00			
014259	TRACY SCOTT	12/31/2019		6,432.23	6,625.20	42.00	192.97	2,296.63	37.50			
014262	MANUEL E SOTO	12/16/2018		7,488.00	7,937.28	41.00	224.64	2,115.67	40.50			72.37
014265	THOMAS J STEPANEK	12/08/2019		7,248.89	7,466.36	42.00	217.47	2,708.33	37.50			

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File No	Name	Benefit Start	Benefit Term	New Grant	New Base	New Dues	New Inc	Retro	Dues	Collect	EID Refund	NS Refund
014269	HUGH J TIMRICK	11/19/2020		7,407.23	7,407.23	42.50	222.22	1,299.23	12.00			
014275	MICHAEL R VITULLI	12/18/2018		6,800.45	7,208.47	41.00	204.01	1,927.12	40.50			
014281	ANTHONY J ZARCONE	11/27/2019		6,203.54	6,575.76	42.00	186.11	2,283.16	40.00			
014291	SCOTT A MUSIL	11/30/2017		6,023.83	6,746.67	40.00	180.71	378.48	180.00			
014293	RENEE M RUSCO	03/31/2020		9,266.61	9,266.61	42.50	278.00	3,116.23	36.00			240.70
014294	MARTIN SCHNATTERBECK	11/19/2019		7,122.59	7,122.59	42.00	106.84	2,663.85	40.00			
014304	WILLIAM D CURTIN	11/24/2020		8,005.33	8,005.33	42.50	240.16	1,375.83	12.00			
014306	JESUS GARCIA	11/30/2020		8,351.33	8,351.33	42.50	250.54	1,340.84	12.00			
014312	STEVEN F KRASON	03/31/2018		6,509.10	7,094.91	41.00	195.27	911.29	54.00			
014313	WILLIAM R LABONTE	11/28/2018		6,265.46	6,829.34	41.00	187.96	1,734.44	42.00			60.08
014314	FRANK LA SCOLA	11/21/2020		7,455.62	7,455.62	42.50	223.67	1,280.80	12.00			
014329	PETER M WOOD	11/30/2018		6,177.05	6,732.98	41.00	185.31	1,693.00	42.00			
014331	THEODORIC BELL	11/29/2017		5,385.66	6,031.94		161.57	349.60				
014333	EILEEN M KAMMIER	12/24/2018		6,107.47	6,473.91	41.00	183.22	1,740.56	40.50			62.63
014335	MAUREEN A BRACKEN	11/15/2018		4,875.06	5,313.81	41.00	146.25	1,358.60	42.00			57.15
014336	RUSSELL J BRADFORD	10/16/2017		5,723.80	6,410.64	40.00	171.71	314.46	184.50			
014341	KEITH W CONTANT	11/29/2020		6,955.58	6,955.58	42.50	208.67	1,128.13	12.00			242.36
014343	PATRICK M CURLEY	11/29/2020		9,962.95	9,962.95	42.50	298.89	1,610.40	12.00			
014347	GARY L ESADA	10/21/2020		6,561.32	6,561.32	42.50	196.84	1,350.54	15.00			229.11
014348	JOHN H FERRARA	06/11/2019		7,300.52	7,738.56	42.00	219.02	2,730.66	52.50			122.29
014350	THOMAS FIGLIOLI	11/03/2020		7,708.43	7,708.43		231.25	1,514.73				
014355	ERIC C GUIDEN	11/14/2020		6,572.62	6,572.62	42.50	197.18	1,197.61	12.00			
014356	DAVID L HARTWIG	10/16/2018		7,915.60	8,628.01	41.00	237.47	2,131.01	43.50			
014358	WILLIAM J HAVRANEK	11/28/2018		6,514.76	7,101.08	41.00	195.44	1,800.60	42.00			
014360	JOHN R HERNER	10/10/2019		8,554.64	9,067.92	42.00	256.64	3,282.13	42.50			
014361	MICHAEL S HOFFMAN	11/30/2019		8,803.34	9,331.54	42.00	264.10	3,311.24	40.00			
014362	JERRY A IVACK	10/19/2018		8,009.62	8,730.49	41.00	240.29	2,124.27	43.50			69.45
014363	DEAN P JACOBS	11/26/2019		6,955.51	7,372.85	42.00	208.67	2,571.30	40.00			
014367	JACK T KIELBASA	11/06/2020		7,708.43	7,708.43	42.50	231.25	1,484.03	12.00			
014369	RONALD G KITOWSKI	11/30/2018		8,029.77	8,752.44	41.00	240.89	2,190.55	42.00			
014370	KEVIN M KNIGHTLY	11/30/2020		9,068.37	9,068.37	42.50	272.05	1,466.36	12.00			
014372	THOMAS J LEYDEN	11/29/2020		6,572.62	6,572.62	42.50	197.18	1,066.48	12.00			
014380	JOHN J MCARDLE	11/24/2020		7,708.43	7,708.43	42.50	231.25	1,299.80	12.00			
014385	RADFORD L MORRIS	07/22/2017		5,134.46	5,750.58	40.00	154.03	124.50	108.00			
014395	GLEN E PARISIAN	11/09/2017		5,640.46	6,317.30	40.00	169.21	369.37	180.00			
014400	ANGELO RODRIGUEZ	11/30/2018		7,145.34	7,788.42	41.00	214.36	1,967.44	42.00			
014401	TAMMY RODRIGUEZ	01/08/2018		5,716.07	6,230.51	41.00	171.48	571.84	209.00			
014414	JACK W TOP	11/29/2017		6,047.51	6,773.23	40.00	181.43	382.64	180.00			
014415	ROBERT J TORTORELLO	11/13/2017		6,095.86	6,827.38	40.00	182.88	387.46	180.00			
014416	JAMES C TREVINO	11/25/2018		6,514.76	7,101.08	41.00	195.44	1,806.79	42.00			
014418	CARMEN VIRAMONTES	11/25/2017		6,095.86	6,827.38	40.00	182.88	383.85	180.00			
014420	CHRISTOPHER WHITESIDE	11/30/2018		6,514.76	7,101.08	41.00	195.44	1,796.48	42.00			
014438	STEPHEN L GRABOWSKI	11/23/2017		5,766.40	6,458.36	40.00	172.99	367.69	180.00			
014439	STEPHEN J GRABOWSKI	11/30/2020		9,781.31	9,781.31	42.50	293.44	1,605.99	12.00			
014444	STEVEN P HORNER	11/25/2020		8,188.54	8,188.54	42.50	245.66	1,365.00	12.00			

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File No	Name	Benefit Start	Benefit Term	New Grant	New Base	New Dues	New Inc	Retro	Dues	Collect	EID Refund	NS Refund
014454	ALBERT BATIZ JR	11/30/2017		6,805.49	6,805.49	40.00	102.08	389.92	180.00			
014457	ALEJANDRO M CERNA	11/30/2020		7,295.98	7,295.98	42.50	218.88	1,176.85	12.00			
014469	BERTRAM H KANESHIRO	11/30/2019		6,392.96	6,776.54	42.00	191.79	2,368.96	40.00			
014470	JILL A GARITI	11/15/2019		7,774.95	8,241.45	42.00	233.25	2,943.69	40.00			175.38
014472	WALTER S NUTOW III	11/15/2019		6,311.05	6,689.71	42.00	189.33	2,402.14	40.00			
014478	MARIA C CERNA	11/29/2020		9,050.44	9,050.44	42.50	271.51	1,448.67	12.00			
014483	ANDRE G ALLEN	12/08/2017		5,140.16	5,602.76	40.00	154.20	373.70	175.50			
014485	GUADALUPE BARRERA	12/14/2018		5,901.36	6,255.44	41.00	177.04	1,703.60	40.50			
014488	GARY P CHAVARRIA	12/04/2018		5,824.49	6,173.95	41.00	174.73	1,711.34	40.50			59.64
014494	ROBERT GARZA	12/16/2019		6,941.10	7,149.33	42.00	208.23	2,580.78	37.50			165.40
014495	MARK B GUNDERSEN	12/06/2018		5,504.19	5,834.45	41.00	165.13	1,619.16	40.50			56.81
014496	RANDY L HURST	11/30/2019		5,674.15	6,014.59	42.00	170.22	2,109.32	40.00			
014497	ARTHUR S JANSKY	03/07/2018		7,234.38	7,885.47	41.00	217.03	1,049.61	54.00			
014501	RICHARD C KRAMER	12/27/2017		5,140.16	5,602.76	40.00	154.20	368.13	175.50			
014502	BRIAN E LITTLE	11/13/2020		7,562.00	7,562.00	42.50	226.86	1,394.31	12.00			
014507	PATRICK H MORAN	11/03/2017		4,926.01	5,517.13	40.00	147.78	144.02	126.00			
014513	DAVID RODRIGUEZ	12/05/2019		5,900.27	6,077.28		177.01	2,258.97				
014518	JOHN M SHERIDAN	12/31/2017		5,394.82	5,880.34	40.00	161.84	383.41	175.50			
014526	DWAIN P WILLIAMS	12/04/2017	12/03/2020	6,409.64	6,794.22	40.00	192.29	397.94	162.00			
014547	DAVID A WEEK	12/14/2018		5,669.09	6,009.23	41.00	170.07	1,629.89	40.50			
014549	LAWRENCE M ADAMCZYK	11/08/2019		5,633.75	5,971.77	42.00	169.01	2,184.72	40.00			
014553	LORETTO M COOGAN	11/04/2017		5,597.04	6,268.68	40.00	167.91	354.04	180.00			
014555	RICHARD W BUSKE	11/29/2019		5,633.75	5,971.77	42.00	169.01	2,094.64	40.00			
014556	EDWARD J CARONE JR	11/27/2020		8,422.13	8,422.13	42.50	252.66	1,395.99	12.00			
014562	THOMAS FIGUEROA	11/30/2019		5,948.75	6,305.67	42.00	178.46	2,209.25	40.00			
014570	KEVIN P JONES	05/14/2019		6,661.04	7,060.70	42.00	199.83	2,432.18	55.00			
014581	EDWARD MCCARTY JR	09/29/2020		6,425.99	6,425.99	42.50	192.78	1,452.66	18.00		86.69	241.10
014582	MAUREEN E MCCARTHY	11/03/2017		5,203.99	5,828.47	40.00	156.12	335.66	180.00			
014584	DAVID G MIGUEST	09/05/2018		6,908.55	7,530.33	41.00	207.26	1,756.45	45.00			
014592	DAVID W REYES	11/07/2017		4,930.14	5,521.74	40.00	147.90	320.84	180.00			
014606	JAMES P ALEXANDER	11/30/2019		7,423.56	7,868.98	42.00	222.71	2,725.99	40.00			
014612	ROBERT A MURALLES	11/30/2020		6,026.45	6,026.45	42.50	180.79	979.98	12.00			224.49
014617	CHARLES L ANNIS	11/04/2018		5,033.73	5,486.76	41.00	151.01	1,426.57	42.00			50.72
014621	JOHN O COFFEY	11/16/2020		6,185.06	6,185.06	42.50	185.55	1,117.17	12.00			
014622	PATRICK J COLEMAN	11/18/2020		7,198.90	7,198.90	42.50	215.97	1,280.48	12.00			
014624	ERNEST J COTTON	11/03/2019		5,376.76	5,699.36	42.00	161.30	2,087.52	40.00			127.64
014626	EDWARD H CRAYTON	11/30/2018		5,727.83	6,243.32		171.83	1,565.46				60.98
014630	HERMAN G FINKLEY SR	11/22/2019		5,376.76	5,699.36		161.30	2,010.40				132.07
014633	DONALD P GOSHA	09/13/2018		6,267.00	6,831.03	41.00	188.01	1,583.69	45.00			53.89
014636	JAMES R KULL	11/23/2018		5,033.73	5,486.76	41.00	151.01	1,396.37	42.00			
014638	RICHARD A LONA	11/25/2018		5,033.73	5,486.76	41.00	151.01	1,393.20	42.00			
014643	VERNON L MOORE	09/29/2018		5,393.31	5,878.71	41.00	161.80	1,350.19	45.00			
014647	EDWARD R PONCE	11/10/2019		6,100.65	6,466.69	42.00	183.02	2,332.58	40.00			
014648	MICHAEL J POREDA	07/21/2017		4,913.20	5,502.80	40.00	147.40	116.60	103.50			
014652	MARIO G RUIZ	11/25/2018		5,325.51	5,804.82	41.00	159.77	1,469.52	42.00			

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File No	Name	Benefit Start	Benefit Term	New Grant	New Base	New Dues	New Inc	Retro	Dues	Collect	EID Refund	NS Refund
014654	RICHARD J SANCHEZ	11/29/2020		6,185.06	6,185.06	42.50	185.55	1,009.59	12.00			
014663	JAMES E WILLIAMS	11/26/2017		4,704.15	5,268.63	40.00	141.12	303.33	180.00			
014683	ROBERT W DILLON	09/06/2017		5,241.26	5,870.22		157.24	240.73				
014685	HAJRITINE T DUROVIC	12/04/2018		5,335.68	5,655.82	41.00	160.07	1,537.05	40.50			
014690	DANIEL K GAUGHAN	12/12/2019		7,292.30	7,511.07	42.00	218.77	2,781.50	37.50			
014699	PEDRO HERNANDEZ	04/28/2020		5,754.73	5,754.73	42.50	172.64	1,901.54	33.00			
014708	MICHAEL A KELLEY	12/05/2017		4,701.18	5,124.30	40.00	141.04	344.62	175.50			
014710	DONALD W KNIBBS	12/15/2019		5,373.88	5,535.10	42.00	161.22	1,989.68	37.50			
014713	RICHARD J KREY	07/22/2019		5,818.94	6,168.08	42.00	174.57	2,168.52	50.00			
014716	JESSE J LEE	12/06/2019		5,167.19	5,322.21	42.00	155.02	1,948.56	37.50			134.46
014722	AMOS M MARSHALL	12/05/2017		4,807.31	5,239.97	40.00	144.22	359.77	175.50			
014730	GARY J OBRIEN	10/09/2020		5,526.84	5,526.84		165.81	1,229.87				221.40
014736	KURT R PEMBERTON	12/05/2017		4,701.18	5,124.30	40.00	141.04	344.62	175.50			
014737	RICHARD POKLACKI JR	07/09/2020		5,886.67	5,886.67	42.50	176.60	1,758.79	24.00			
014741	MICHAEL J PUFFAF	12/27/2019		6,114.75	6,298.19	42.00	183.44	2,201.67	37.50			
014742	ROBERT H RIALMO	12/16/2018		5,042.39	5,344.93	41.00	151.27	1,436.64	40.50			
014747	PAUL A SAWE	12/03/2018		5,042.39	5,344.93	41.00	151.27	1,458.12	40.50			
014749	CHARLES A SCOTT	12/05/2019		5,373.88	5,535.10	42.00	161.22	2,030.72	37.50			134.23
014753	JOHN W SIIL	12/06/2019		6,716.33	6,917.82	42.00	201.49	2,519.11	37.50			
014756	JEFFREY SPAARGAREN	12/25/2019		5,373.88	5,535.10	42.00	161.22	1,948.64	37.50			
014758	MICHAEL J STRIMEL	12/13/2018		5,738.76	6,083.08	41.00	172.16	1,629.93	40.50			
014764	ERNESTO TORRES	11/22/2019		5,359.05	5,680.59	42.00	160.77	1,995.19	40.00			131.11
014766	WILLIAM F VACI	03/31/2019	01/30/2021	5,072.58	5,376.94	42.00	152.18	1,522.97	55.00			
014772	CALVIN R WHITE	10/28/2020		8,499.20	8,499.20	42.50	254.98	1,709.15	15.00			
014781	NANCY A DAVILA	11/04/2018		5,183.09	5,649.56	41.00	155.49	1,462.85	42.00			54.29
014796	MATTHEW J MORDAN	11/30/2019		5,540.00	5,872.40	42.00	166.20	2,022.65	40.00			
014797	DAVID A NAVARRO JR	11/30/2017		4,824.55	5,403.51	40.00	144.74	305.50	180.00			
014811	RICHARD A KERLEY	07/24/2020		4,191.62	4,191.62		62.87	3.14				
014818	ROBERT CAJIGAS	10/31/2017		4,446.71	4,980.31		133.40	248.11				
014821	KEITH R CARLSON	11/28/2018		4,794.16	5,225.62	41.00	143.82	1,333.00	42.00			
014825	THEODORE K COLLINS	11/03/2020		6,470.74	6,470.74	42.50	194.12	1,325.78	12.00			
014848	STEPHEN HOLMES	11/30/2020		6,865.40	6,865.40	42.50	205.96	1,104.33	12.00			272.21
014852	DAVID A KELLY	11/04/2020		5,493.45	5,493.45	42.50	164.80	1,076.19	12.00			
014857	JAMES M LOPRESTI	11/30/2018		4,794.16	5,225.62	41.00	143.82	1,329.95	42.00			53.95
014861	LEAVESTER MARTIN	11/24/2020	12/05/2020	5,967.73	5,967.73	42.50	179.03	94.74	3.00			
014862	MICHAEL MATUSZEWSKI	06/12/2020		5,229.94	5,229.94		156.90	1,642.00				188.19
014865	THOMAS J MITE	12/08/2017		4,718.14	5,142.76	40.00	141.54	343.76	175.50			
014874	JAMES P PARISI	11/10/2019		5,410.90	5,735.56	42.00	162.33	2,076.76	40.00			
014879	JOHN G SAVINO	11/30/2018		5,158.33	5,622.58	41.00	154.75	1,420.81	42.00			
014882	DANIEL M SEDORY	07/10/2017		5,016.53	5,618.53	40.00	150.50	116.59	103.50			
014888	MICHAEL F STAUFFER	11/19/2020		6,865.40	6,865.40	42.50	205.96	1,204.72	12.00			
014891	PAUL A SZCZYGIEL	11/30/2020		6,865.40	6,865.40	42.50	205.96	1,104.33	12.00			
014895	FRED S TIMMRECK	11/23/2019		6,395.36	6,779.08	42.00	191.86	2,380.03	40.00			
014898	SCOTT W TRIPTOW	11/30/2019		5,152.93	5,462.11	42.00	154.59	1,887.50	40.00			
014901	JAMES E WASHINGTON	11/17/2020		5,493.45	5,493.45	42.50	164.80	981.01	12.00			

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014903	KEITH J WICKERY	11/19/2020		5,904.13	5,904.13	42.50	177.12	1,036.24	12.00			
014921	THOMAS M CAPLIS	07/07/2020		5,239.13	5,239.13	42.50	157.17	1,571.95	24.00			
014954	DEAN A HOEFLER	09/22/2020		5,983.75	5,983.75	42.50	179.51	1,394.00	18.00			
014996	NORMAN D OLSEN	11/13/2020		6,367.24	6,367.24	42.50	191.02	1,194.99	12.00			
014997	ROBERT P PANGRAZIO	11/15/2018		5,197.34	5,665.10	41.00	155.92	1,465.06	42.00			
015020	JOHN M SCHEURICH	11/28/2018		6,442.42	7,022.23	45.00	193.27	1,771.76	42.00			
015029	LEE W SULLIVAN	11/22/2017		5,311.20	5,948.56	40.00	159.34	329.44	180.00			
015031	KERRY P THOMASON	07/06/2019		4,873.52	4,873.52	42.00	73.10	1,851.94	50.00			
015037	JOHN T WOOD	09/30/2018		4,546.93	4,956.16	41.00	136.41	1,161.76	45.00			
015058	VERA LIMBEROPOULOS	12/12/2018		4,926.29	4,926.29	41.00	73.89	1,392.21	40.50			
015083	FRANKLIN D COLEMAN	10/09/2018		5,176.31	5,642.18	41.00	155.29	1,412.27	43.50			
015085	KEVIN CRAWFORD	11/23/2018		5,394.25	5,879.74	41.00	161.83	1,498.77	42.00			
015093	MICHAEL DI DOMENICO	11/18/2020		6,004.42	6,004.42	42.50	180.13	1,062.36	12.00			
015118	RICHARD M KING	06/29/2020		5,702.64	5,702.64	42.50	171.08	1,686.22	27.00		82.13	
015135	SAMUEL MORALES	11/30/2018		5,709.78	6,223.65	41.00	171.29	1,571.68	42.00			
015146	RANDALL M POORMAN	11/30/2019		4,909.82	5,204.40	42.00	147.29	1,812.06	40.00			
015166	JAMES F SUSTR	11/08/2019		5,195.42	5,507.14	42.00	155.86	2,001.50	40.00			
015181	PAUL W FLEETWOOD	11/07/2018		4,550.11	4,550.11		68.25	1,263.46				
015194	SHARI G ENHELDER	11/30/2018		4,550.11	4,959.61	41.00	136.50	1,274.36	42.00			
015227	DAVID M GALLAGHER	11/14/2019		4,957.97	5,255.45	42.00	148.74	1,895.60	40.00			
015230	THOMAS J GALVIN	04/06/2019		4,949.81	5,246.79	42.00	148.49	1,787.70	57.50			
015240	MICHAEL T HIRSCH	11/23/2019		5,338.39	5,658.69	42.00	160.15	1,999.60	40.00			
015253	MARK L LAPINSKI	10/17/2020		6,302.82	6,302.82	42.50	189.08	1,330.33	15.00			
015259	STEVEN C MAGANA	11/28/2020		5,032.36	5,032.36	42.50	150.97	829.18	12.00			218.04
015262	MARTIN J MCNICHOLS	11/30/2019		4,685.35	4,966.47	42.00	140.56	1,736.43	40.00			132.86
015288	MILTON G WEBSTER JR	10/09/2019		5,743.04	6,087.62	42.00	172.29	2,267.50	42.50			
015319	ALFRED F MUELLER	11/30/2017		4,655.31	5,213.95		139.66	291.96				
015322	DAVID SCHLENBECKER	11/05/2018		5,179.38	5,645.52	41.00	155.38	1,629.23	42.00			
015335	PATRICK J AHERN	10/07/2017		3,983.04	3,983.04		59.75	214.47				
015337	KELLEY J BENNETT	11/16/2020		5,965.13	5,965.13	42.50	178.95	1,108.30	12.00		60.43	277.00
015346	ROBERT A CARLSON	11/04/2018		4,650.10	5,068.60		139.50	1,337.97				54.16
015352	SCOTT A DAVIDSON	11/30/2019		5,748.06	6,092.94	42.00	172.44	2,156.93	40.00			165.15
015366	WILLIAM J KAPOLNEK	11/24/2019		4,922.40	5,217.74	42.00	147.67	1,855.59	40.00			
015412	ANTHONY E STOLFE	11/17/2018		4,921.21	5,364.13	41.00	147.64	1,394.47	42.00			
015413	DAVID A TUFENKJIAN	12/31/2019		4,876.78	5,023.08	42.00	146.30	1,793.63	37.50			148.22
015431	JOSEPH D KINSELLA	01/31/2018		5,342.31	5,342.31		80.13	480.35				16.42
015434	ANNA MENCHACA	11/30/2018		4,104.41	4,473.80	41.00	123.13	1,154.50	42.00			53.53
015456	INKANG CHO	02/01/2019		4,103.42	4,103.42		61.55	1,221.48				63.66
015461	DAVID G DE VRIES	11/30/2019		4,443.01	4,709.59	42.00	133.29	1,654.90	40.00			
015466	DAVID W DREYER	11/29/2017		4,646.44	5,204.00	40.00	139.39	287.85	180.00			
015467	ALAN K DUCKMANN	11/30/2018		4,099.76	4,468.73	41.00	122.99	1,146.60	42.00		50.78	
015475	JEFF W GREENE	11/29/2019		5,066.40	5,370.38	42.00	151.99	1,882.24	40.00			150.01
015482	JOSE L INFANTE	11/19/2019		5,700.76	6,042.80	42.00	171.02	2,200.79	40.00			
015489	LEMUEL Q LACY	02/02/2019		4,596.56	4,596.56	42.00	68.95	684.94	65.00			
015529	JOSEPH V WHITLOCK	11/12/2020		4,800.52	4,800.52	42.50	144.02	896.36	12.00			

Chicago Firemen's Annuity & Benefit Fund
Recalculated Benefits and Retroactive Amounts for Retirees

ADDENDUM I

Retro Amounts are calculated from the Benefit Start Date through 03/31/2021 or the Benefit Term Date, whichever is less

File No	Name	Benefit Start	Benefit Term	New Grant	New Base	New Dues	New Inc	Retro	Dues	Collect	EID Refund	NS Refund
015530	RANDALL P WILSON	08/18/2018		4,170.99	4,546.38	41.00	125.13	1,001.49	46.50			
015566	LAMONT FOSTER	11/14/2020		4,962.08	4,962.08	42.50	148.86	914.48	12.00			
015573	WILLIAM C HJELMGREN	11/21/2020		4,548.58	4,548.58	42.50	136.46	795.47	12.00			215.65
015605	PATRICK J NIXON	02/22/2020		5,064.54	5,216.48	42.50	151.94	1,810.80	39.00		232.70	177.39
015677	MARK E BERLINSKI	03/31/2020		4,461.56	4,461.56	42.50	133.85	1,517.75	36.00			171.86
015697	MARK G ECKLUND	01/21/2020		5,275.97	5,275.97	42.50	79.14	1,901.44	42.00			
015704	MICHAEL J FEYERER	12/06/2019		4,392.60	4,524.38	42.00	131.78	1,666.78	37.50			
015726	JAMES JENKINS	12/29/2019		4,178.08	4,303.42	42.00	125.34	1,503.79	37.50			134.40
015727	SCOTT A JOHNSTONE	12/14/2019		4,178.08	4,303.42	42.00	125.34	1,551.71	37.50			
015728	JOSEPH A KAINER	06/12/2020		4,855.91	4,855.91	42.50	145.68	1,529.97	27.00			
015831	EDWARD P BRENNAN	11/04/2020		5,386.73	5,386.73	42.50	161.60	1,054.48	12.00			
015834	JOSEPH P BROWNE	11/05/2020		4,529.41	4,529.41	42.50	135.88	882.57	12.00			
015844	THOMAS D COOPER	11/29/2019		4,199.35	4,451.31	42.00	125.98	1,540.59	40.00			
015861	CATHERINE A RENAR	08/31/2020		4,872.54	4,872.54	42.50	146.18	1,201.81	21.00			
015863	JAMES K HUGHES	06/25/2019		4,123.29	4,370.69		123.70	1,513.14				94.22
015886	JAMES R MCDERMOTT	08/06/2020		5,074.10	5,074.10	42.50	76.11	1,454.00	21.00			
015897	ROBERT W NEYLON	08/03/2020		4,850.77	4,850.77	42.50	145.52	1,365.93	21.00			
015907	MARK K RACINOWSKI	11/30/2020		4,617.08	4,617.08	42.50	138.51	744.35	12.00			
015911	WILSON SANTIAGO	07/29/2020		4,483.07	4,483.07		134.49	1,236.30				
015914	BRETT D SNOW	10/24/2020		5,373.88	5,373.88		80.61	1,087.00		269.92		
015947	DEBORAH FORD	08/31/2020		4,582.85	4,582.85		137.49	1,144.50			117.20	224.89
015985	JOHNNY HENDRICKS	11/17/2019		4,496.22	4,496.22	42.00	67.44	1,665.93	40.00			
016036	PAUL JOHNSON	11/25/2018		4,032.34	4,395.25	41.00	120.97	1,118.88	42.00			
016042	FRANK M KIMOVEC	11/30/2019		4,158.49	4,407.99	42.00	124.75	1,527.68	40.00			
016061	BRIAN T PATTON	03/27/2019		4,651.06	4,930.12	42.00	139.53	1,558.39	60.00			
016069	JAMES K SATTTLER	03/09/2019		4,309.58	4,568.16		129.29	1,485.09				
016136	SHAWN M CASEY	05/06/2018		3,500.69	3,815.75	41.00	105.02	681.60	51.00	168.42		
016212	MICHAEL J WALTERS	08/12/2020		4,102.04	4,102.04	42.50	123.06	1,115.51	21.00			
016285	ROBERT G HURST	11/10/2018		3,525.24	3,842.52	41.00	105.76	1,012.20	42.00			52.23
016319	FRANCISCO A ROSA	07/11/2020		3,965.68	3,965.68	42.50	118.97	1,181.26	24.00			
016368	OTIS L BROWN	06/05/2019		3,423.91	3,629.35	42.00	102.72	1,325.61	52.50			94.48
016386	JOE GORDON	03/05/2020		3,652.61	3,652.61	42.50	109.58	1,338.84	36.00			
016514	RUSSELL M FRYE	09/15/2019		3,238.16	3,432.44	42.00	97.14	1,239.45	45.00			114.37
016579	NOEL RUIZ	05/10/2020		3,285.85	3,285.85		98.58	1,103.42				
016644	STANLEY E GILKEY	11/30/2019		3,246.58	3,441.38		97.40	1,191.77		481.67		131.86
016652	DAVID E KOCH	09/19/2020		3,310.25	3,310.25	42.50	99.31	789.25	18.00			
016672	ANTHONY E ROSS	07/13/2017		2,738.13	3,066.69	40.00	82.14	67.77	63.00			
016678	SIM S WILSON	03/04/2020		3,447.15	3,447.15	42.50	103.41	1,255.61	36.00			157.68
016689	RORY A WILLIAMS	09/02/2020		3,310.25	3,310.25	42.50	99.31	859.13	18.00			
016745	JAIME H TAPIA	07/18/2019		3,225.46	3,418.98	42.00	96.76	1,214.85	50.00			101.57
016753	BYRON H JORDAN SR	03/13/2019		3,019.26	3,200.42	42.00	90.58	1,037.08	60.00			73.71
016876	AUBREY J EARLS JR	09/15/2018		2,822.28	3,076.29	41.00	84.67	730.16	45.00			
016897	PAUL R HOLZMAN	02/19/2019		3,018.21	3,199.31	42.00	90.55	978.01	62.50			68.39
016977	JOHN S MICKEY	12/19/2018		2,835.47	3,005.59	41.00	85.06	814.66	40.50			
017015	ROBERTO G ALAMO	07/15/2019		623.27	623.27			1.03				

**Chicago Firemen's Annuity & Benefit Fund
Recalculated Benefits and Retroactive Amounts for Retirees**

ADDENDUM I

Retro Amounts are calculated from the Benefit Start Date through 03/31/2021 or the Benefit Term Date, whichever is less

File No	Name	Benefit Start	Benefit Term	New Grant	New Base	New Dues	New Inc	Retro	Dues	Collect	EID Refund	NS Refund
017854	LINDA D THOMAS	11/30/2020		4,799.88	4,799.88	42.50	144.00	780.21	12.00			
017860	MICHAEL M TAQEE	06/12/2019		4,370.08	4,632.28	42.00	131.10	1,634.33	52.50			
017928	MILTON H LUSTER	06/12/2019		4,370.08	4,370.08	42.00	65.55	1,607.57	52.50			
017939	ANTHONY OWENS	06/12/2019		4,370.08	4,632.28	42.00	131.10	1,634.33	52.50			
017951	TANGI D BROWN	01/09/2020		4,457.08	4,457.08	42.50	66.86	1,665.54	42.00			
018710	GAIL K MORRIS	11/17/2020		4,799.88	4,799.88	42.50	144.00	864.03	12.00			227.65

Total Retro Amounts: 1,441,909.76 49,647.50 13,202.97 1,004.26 18,704.32

* 26 members not included on the docket because of retirement between 01/01/2017 and 06/30/2017 - waiting on response from City regarding eligibility of DAP increase
 ** 111 members not included on docket because of retirement during retro period and went on disability prior to 07/01/2017 - waiting on response from City regarding eligibility of DAP increase for the period of 01/01/2017 - 06/30/2017

Docket Addendum

**Chicago Firemen's Annuity & Benefit Fund
Recalculated Benefits and Retroactive Amounts for Parents**

ADDENDUM II

Retro Amounts are calculated from 1/1/2017 or the Benefit Start Date, whichever is greater through 3/31/2021 or the Benefit Term Date, whichever is less

File No	Name	Benefit Start	Benefit Term	New Base	Retro
913906	LOIS JOHNSON	02/13/1998		1,391.94	2,976.75

Total Retro Amounts: 2,976.75

Docket Addendum

**Chicago Firemen's Annuity & Benefit Fund
Recalculated Benefits and Retroactive Amounts for Widows**

ADDENDUM III

Retro Amounts are calculated from the Benefit Start Date through 03/31/2021 or the Benefit Term Date, whichever is less

File No	Name	Benefit Start	Benefit Term	New Grant	New Base	New Dues	New Inc	Retro	Dues	Collect	EID Refund	NS Refund
914526	KAREN ARMSTRONG WILLIAMS	12/04/2020		3,397.11	3,397.11			22.21				
914609	DORA TAPIA	09/29/2020		3,810.69	3,810.69			859.65				
914766	ANGLYN VACI	01/31/2021		2,688.47	2,688.47			74.26				
914861	BEVERLY L MARTIN	12/06/2020		2,983.87	2,983.87			460.80				

Total Retro Amounts: 1,416.92

* 1 widow not included on the docket because the member died while on disability (after the contract was ratified) and went on disability prior to 07/01/2017 - waiting on response from City regarding eligibility of DAP increase for the period of 01/01/2017 - 06/30/2017

Chicago Firemen's Annuity & Benefit Fund
Recalculated Benefits and Retroactive Amounts for Compensation Widows

ADDENDUM IV

Retro Amounts are calculated from 1/1/2017 or the Benefit Start Date, whichever is greater through 3/31/2021 or the Benefit Term Date, whichever is less

File No	Name	Benefit Start	Benefit Term	New Base	Retro
906147	FRANCES SYNAKIEWITZ	01/01/2001		5,262.00	11,248.71
906607	AGNES M MOORE	01/01/2001		6,463.13	13,828.44
906612	ROSE A MOHR	03/12/1989		8,162.25	17,451.21
906807	FLORENCE J WARD	01/01/2001		6,211.88	13,289.76
906812	JEAN E JAMES	04/04/1988	03/22/2021	8,162.25	17,228.02
906861	ANASTASIA ROGERS	01/01/2001		8,162.25	17,451.21
907150	MARILYN A CRONIN	07/28/1997		9,123.00	19,506.24
907167	CHARLENE FENDT	10/12/1993		7,421.25	15,870.27
907248	JOANNE VANDERPLOEG	01/01/2001		7,421.25	15,870.27
907277	LONI CERKOSKE	01/01/2001		6,211.88	13,289.76
907319	PATRICIA A DOYLE	12/25/1999		7,421.25	15,870.27
907633	HELEN MCMANUS	01/26/1997		8,162.25	17,451.21
907665	BARBARA J WIRTZ	08/13/1980		8,379.75	17,910.06
907743	MAUREEN M ZIEGLER	01/01/2001		6,954.00	14,875.80
907797	HELEN J JEZUIT	01/01/2001		6,719.63	14,368.38
907831	MARIAN POSPISIL	01/01/2001		8,129.25	17,376.81
907903	ARDISS M KENNEY	01/01/2001		6,954.00	14,875.80
907970	JOAN CAPUTO	01/01/2001		6,003.38	12,845.16
908172	SHIRLEY A OCONNOR	10/06/1987		8,898.75	19,022.52
908181	ROSE M SIMPSON	01/01/2001		6,211.88	13,289.76
908199	PATRICIA J MITLYNG	10/31/1997		6,954.00	14,875.80
908368	ELIZABETH M LIESZ	06/17/1986		7,676.25	16,409.40
908475	VICTORIA WALICZEK	01/01/2001		6,211.88	13,289.76
908766	PATRICIA A RAFFERTY	11/06/1984		6,211.88	13,289.76
908992	MARYANN K HURTER	04/02/1986		6,211.88	13,289.76
908995	SHIRLEY A KACZKA	01/01/2001	11/04/2020	7,234.25	12,959.31
909061	ARLENE U GNIADEK	01/05/1989		6,463.13	13,828.44
909122	GRACE A KAYSER	04/25/1985		8,379.75	17,910.06
909135	MARY ANN BIELAWSKI	01/01/2001		5,521.13	11,804.67
909186	JUNE E MURPHY	03/29/1998		6,954.00	14,875.80
909282	MARY F BEACHNAW	05/31/1985		6,211.88	13,289.76
909285	MARY LOU LONG	08/23/1988		6,463.13	13,828.44
909290	MAUREEN E PRENDERGAST	08/05/1998		9,360.50	20,143.74
909354	JEAN SWIERCZYNSKI	02/06/1989		7,676.25	16,409.40
909577	VIRGINIA BAILEY	06/21/2003		7,191.50	15,513.30
909580	IDELLA BERTUCCI	04/24/2001		6,954.00	14,875.80
909601	SHEILA A CUNNINGHAM	10/07/1999		8,162.25	17,451.21
909644	DEBRA K HAHN MCNULTY	09/28/2008		7,191.50	15,513.30
909678	COLLEEN E WILMOT	04/21/1994		6,719.63	14,368.38
909812	SHIRLEY M KOWALZYK	01/07/1973		5,262.00	11,248.71
909928	ROSEANN MORAN MCGREAL	05/13/2004		5,003.25	10,708.77
909976	HELEN C CARROLL	12/26/1995		7,204.63	15,524.70
910200	EILEEN COGLIANESE	01/27/1986	03/04/2021	7,210.88	14,834.06
910201	GWENDOLYN COLEMAN	05/23/2003		6,957.13	15,005.88

Chicago Firemen's Annuity & Benefit Fund
Recalculated Benefits and Retroactive Amounts for Compensation Widows

ADDENDUM IV

Retro Amounts are calculated from 1/1/2017 or the Benefit Start Date, whichever is greater through 3/31/2021 or the Benefit Term Date, whichever is less

File No	Name	Benefit Start	Benefit Term	New Base	Retro
910231	PATRICIA R GAMBIT	06/22/2003		7,409.00	15,982.59
910395	CHRISTINE IMPARATO	06/03/2009		7,409.00	15,982.59
910800	BUNNIE JOSEPHS	08/28/2007		6,957.13	15,005.88
911027	MARGIE DROBITSCH	06/21/1997		6,449.38	13,927.26
911251	CINTHIA J FORCHIONE	02/02/1985		5,799.75	12,403.11
911303	SUSAN M JOHNSON	11/03/2012		9,676.63	20,829.00
911314	JANE KENNEALLY	11/01/1984		5,799.75	12,403.11
911533	LORRIANE DWYER	02/18/2013		6,719.63	14,368.38
911731	PATRICIA SIDWELL-REID	07/16/1985		5,799.75	12,403.11
911935	ANDREA B WILLIAMS	10/08/1980		4,734.75	10,127.25
912082	JOANNE M CRAMER	11/16/2004		6,700.63	14,465.94
912124	MARILYN R MERRELL	04/30/2000		8,126.00	17,517.15
912140	MICHELE REYNOLDS	12/15/2005		6,700.63	14,465.94
912260	LYN DENEEN	03/09/2002		8,161.63	17,579.85
912286	ELIZABETH BAUMGARTNER	09/10/2019		7,171.50	9,385.13
912400	BARBRA J GANT	12/17/1993		6,494.63	13,902.66
912481	GINA KING	02/13/1998		7,204.63	15,524.70
912712	BONNIE L VANDER	05/23/2013		6,719.63	14,368.38
913090	TERESA M KRAMER	12/24/2000		7,648.13	16,360.98
913091	SHARON GRANT	03/24/2007		6,700.63	14,465.94
913210	JOSEPHINE BLACKMON	05/20/1998		6,003.38	12,845.16
913473	NICOL SINGLETON	04/15/2020		6,957.13	6,046.32
913766	MICHELLE HANNON	01/16/2011		8,379.50	18,057.09
914152	KENNETH BUCZKO	10/12/2020		6,957.13	3,210.46
914583	MARYROSE MCNAMEE	11/25/1993		4,460.25	9,536.55
914645	DIANE PATMON	11/12/2012		6,449.38	13,927.26
914731	JAMIE L OCALLAGHAN	07/18/2000		5,799.75	12,403.11
915965	ADELL A TRUEVILLIAN	12/18/2020		6,960.50	491.61
916090	JULIE CAPUANO	12/15/2015		6,732.13	14,540.16
917752	DEMEKA J WADE-ANKUM	12/23/2010		5,260.63	11,378.79

Total Retro Amounts: 1,058,073.33

Docket Addendum

**Chicago Firemen's Annuity & Benefit Fund
Recalculated Benefits and Retroactive Amounts for Ordinary Disabilities**

ADDENDUM V

Retro Amounts are calculated from the Benefit Start Date through 03/31/2021 or the Benefit Term Date, whichever is less

File No	Name	Benefit Start	Benefit Term	New Grant	New Base	New Dues	Retro	Dues
014980	JAMES R MCDONALD	07/23/2019		3,713.44	3,713.44	42.00	3,994.56	50.00
015060	WESLEY L METCALF	07/28/2017	09/30/2018	3,614.42	3,614.42	40.00	583.11	63.00
015519	WILLIAM F SMOLEY	08/06/2019	01/15/2020	3,509.26	3,509.26	42.00	990.00	10.00
016624	CHRISTOPHER G WILLIAMS	05/04/2019		3,269.00	3,269.00	42.00	3,968.90	55.00
017060	ROULA JOHNSON	09/30/2019		3,525.86	3,525.86	42.00	3,372.59	45.00
017102	LISA K BAUMGARTNER	05/24/2018		3,385.85	3,385.85	41.00	3,773.53	51.00
017182	JAMES A MUNDO	10/30/2019		3,459.03	3,459.03		3,128.44	22.50
018153	YLL KACIJA	08/06/2020		3,410.65	3,410.65	42.50	1,895.09	21.00
018638	KARLA N HARKNESS	09/27/2020		3,223.08	3,223.08	42.50	1,399.81	18.00
018704	ROBERT R BERTOLINI	06/02/2018	09/09/2019	2,820.87	2,820.87		1,406.21	
019333	DAWN R HOARD	10/09/2020		4,113.09	4,113.09	42.50	1,674.81	15.00

Total Retro Amounts: 26,187.05 350.50

* 4 members not included on docket because they went on disability between 01/01/20217 and 06/30/2017 - waiting on response from City regarding eligibility of DAP increase for the period of 01/01/2017 - 06/30/2017

Chicago Firemen's Annuity & Benefit Fund
Recalculated Benefits and Retroactive Amounts for Duty Disabilities

ADDENDUM VI

Retro Amounts are calculated from the Benefit Start Date through 03/31/2021 or the Benefit Term Date, whichever is less

File No	Name	Benefit Start	Benefit Term	New Grant	New Base	New Dues	Retro	Dues
011446	LEONARD D URBANSKI	01/11/2019		6,664.63	6,664.63	42.00	9,417.13	65.00
012258	KURT E NELSON	04/25/2019		10,104.13	10,104.13	42.00	12,417.80	57.50
012951	EMMANUEL A DUNCAN	01/29/2018	07/27/2019	9,066.88	9,066.88	41.00	5,251.07	93.50
013445	FREDERICK A MANN	08/03/2018		6,523.25	6,523.25	41.00	6,758.19	46.50
013571	AVISHAI BENTZEDEK	10/21/2018	06/11/2019	6,400.63	6,400.63	41.00	1,605.14	10.50
014099	JOSEPH N KISH	08/29/2019		8,748.88	8,748.88	42.00	8,846.58	47.50
014352	RAMON A FLORES	08/18/2018		6,523.25	6,523.25	41.00	6,655.79	46.50
014529	SANDRA B COLLINS	09/29/2019		8,469.13	8,469.13	42.00	8,105.25	45.00
014545	CARLOS T SOTO	08/02/2019		7,097.00	7,097.00	42.00	7,512.86	47.50
014579	TERENCE M MARTIN	12/15/2019		8,277.13	8,277.13	42.00	6,817.97	37.50
014635	HARDY E KNOWLES	02/19/2018		6,283.25	6,283.25	41.00	7,625.34	203.50
014757	ROBERT A STEPANEK	12/09/2018		6,283.25	6,283.25	41.00	5,662.68	40.50
014826	DAVID D COMISKEY	05/01/2019		6,419.38	6,419.38	42.00	7,825.75	55.00
014880	RICHARD C SCHOFIELD	01/27/2020		6,543.13	6,543.13	42.50	6,570.84	42.00
014905	LOUIS M WILKERSON	04/28/2019		6,419.38	6,419.38	42.00	7,859.77	57.50
015064	JOSEPH M POLANCO	10/26/2020		8,661.13	8,661.13	42.50	3,196.63	15.00
015167	KENNETH W TAYLOR	05/07/2019		6,419.38	6,419.38	42.00	7,759.90	55.00
015314	DANIEL W KELLY	08/16/2018		6,755.00	6,755.00	41.00	6,894.15	46.50
015384	SCOTT E MCCORKLE	04/23/2018		6,283.25	6,283.25	41.00	7,198.63	52.50
015429	MARIO S INGUANTI	05/28/2020		7,619.38	7,619.38	42.50	5,478.59	30.00
015959	MARLINE ORAHA	11/25/2020		6,543.13	6,543.13	42.50	1,948.80	12.00
015981	ERICKA GARDUNO	02/27/2020		6,297.88	6,297.88	42.50	5,849.12	39.00
015991	ANGELA MINNICK	08/11/2019		9,027.50	9,027.50	42.00	9,410.73	47.50
015999	JANIECE A THEEKE	06/22/2018		8,076.50	8,076.50	41.00	8,682.97	49.50
016229	ROBERT J OLMSTEAD	07/21/2020		6,796.63	6,796.63	42.50	4,023.94	24.00
016259	NEIL A SENNETT	07/09/2019		8,252.75	8,252.75	42.00	9,064.23	50.00
016293	ALAN E LEHNERT	06/25/2020		6,665.38	6,665.38	42.50	4,348.20	27.00
016341	GRACE FLORES-PACHOWIC	06/29/2020		6,796.63	6,796.63	42.50	4,366.78	27.00
016364	KRISTY M GAICHAS	02/12/2020		8,412.88	8,412.88	42.50	8,133.32	39.00
016433	THOMAS E YOUNG	09/20/2019		6,688.63	6,688.63	42.00	6,510.98	45.00
016478	JULIE A GUERIN	05/19/2020		6,297.88	6,297.88	42.50	4,650.99	30.00
016550	VERNON L BURTON	07/03/2019		6,327.50	6,327.50	42.00	7,021.13	50.00
016787	MICA PADUA	01/11/2019		5,979.88	5,979.88	42.00	8,456.74	65.00
016878	STEVEN E WHITERS	04/17/2020		6,094.63	6,094.63	42.50	4,950.73	33.00
016902	TENKYA N WHEATLY	09/19/2017		6,062.38	6,062.38	40.00	2,978.60	189.00
016941	WILLIAM J CLEMENS	03/03/2020		6,094.63	6,094.63	42.50	5,584.90	36.00
017043	CURT R VILLANOVA	02/13/2018		6,193.63	6,193.63	41.00	7,570.64	203.50
017194	VICTOR V HOUSTON	03/09/2019		6,327.50	6,327.50	42.00	8,297.70	60.00
017200	VINCENT P INIGUEZ	10/29/2020		6,449.38	6,449.38	42.50	2,330.50	15.00
017250	EDWARD KORANDA III	05/22/2020		6,449.38	6,449.38	42.50	4,720.00	30.00
017634	KEITH D GARR	05/25/2020		6,573.88	6,573.88	42.50	4,767.78	30.00
017652	ADAM H SWARTZ	05/30/2020		6,573.88	6,573.88	42.50	4,692.58	30.00
017814	GABRIEL E PALOMINOS	11/19/2020		6,094.63	6,094.63	42.50	1,899.70	12.00
017906	BURKE SMITH	01/20/2018		6,400.63	6,400.63	41.00	7,979.91	209.00

Chicago Firemen's Annuity & Benefit Fund
Recalculated Benefits and Retroactive Amounts for Duty Disabilities

ADDENDUM VI

Retro Amounts are calculated from the Benefit Start Date through 03/31/2021 or the Benefit Term Date, whichever is less

File No	Name	Benefit Start	Benefit Term	New Grant	New Base	New Dues	Retro	Dues
018290	ADETOLA BEY	09/25/2020		6,239.00	6,239.00	42.50	2,741.95	18.00

Total Retro Amounts: 280,442.98 2,465.00

* 2 members not included on the docket because they went on disability between 01/01/20217 and 06/30/2017 - waiting on response from City regarding eligibility of DAP increase for the period of 01/01/2017 - 06/30/2017

Chicago Firemen's Annuity & Benefit Fund
Recalculated Benefits and Retroactive Amounts for 10 Year Duty Disabilities

ADDENDUM VII

Retro Amounts are calculated from 1/1/2017 or the Benefit Start Date, whichever is greater through 3/31/2021 or the Benefit Term Date, whichever is less

File No	Name	Benefit Start	Benefit Term	New Base	Retro
011123	ROBERT J PENTEK	02/12/1997		4,141.25	8,859.75
011556	MICHAEL W HARRINGTON	07/25/1992		4,329.75	9,268.50
012369	LORRAINE DUNCAN	12/06/1989		4,190.00	8,967.00
012460	MICHAEL V JEKOT	11/03/1987		4,190.00	8,967.00
012633	JAY REED	03/30/1989	02/14/2020	3,772.25	4,336.34
012685	CLARK L STATEN	03/15/1995		6,126.75	13,101.75
012896	DAVID SUTTON	11/30/1995		4,190.00	8,967.00
012927	BARRY J BIONDO	05/22/2001		4,807.25	10,284.00
012970	DAVID J HALL	05/02/1990	11/01/2018	3,733.00	1,406.45
013259	DANIEL G HALLORAN	02/11/1993		3,866.50	8,268.75
013362	JOHN P HOEH	10/08/1995	11/01/2018	3,616.75	1,358.82
013383	ROBERT A POLO	11/03/2000	11/01/2017	4,302.00	171.42
013525	JOSEPH M JAUCH	09/17/1991		3,508.00	7,499.25
013605	TIMOTHY G GARDNER	12/24/1998		4,329.75	9,268.50
013624	CHERYL L NITAHARA	10/25/1992	11/01/2020	3,591.00	6,324.07
013731	SUSAN M VALKENBURG	07/05/2001	11/01/2020	4,141.25	7,300.88
013889	RONALD G HILL	02/03/2001	11/11/2017	3,661.50	158.29
014039	JUAN C MEJIA	02/23/2000		4,190.00	8,967.00
014142	JOANNE T DEAN	04/23/2000	07/16/2018	3,616.75	956.10
014192	MARTIN G GAUGHAN	12/23/2001		4,807.25	10,284.00
014316	LESLIE A MARINOS	10/18/2000		4,190.00	8,967.00
014388	BROOKIE MARTIN	12/19/2002		4,807.25	5,844.93
014423	ROBERT O WRATSCHKO	02/23/1993		3,156.50	6,751.50
014482	NATHANIEL WILLIAMS	04/23/2000	11/01/2019	4,007.50	3,851.08
015408	RODNEY R SEVIER	10/05/2001		3,904.00	8,343.75

Total Retro Amounts: 168,473.13

* 32 members not included on docket because their benefit includes DAP - waiting on response from City regarding eligibility of DAP for the period of 01/01/2017 - 06/30/2017

Chicago Firemen's Annuity & Benefit Fund
Recalculated Benefits and Retroactive Amounts for Occupational Disabilities

ADDENDUM VIII

Retro Amounts are calculated from the Benefit Start Date through 03/31/2021 or the Benefit Term Date, whichever is less

File No	Name	Benefit Start	Benefit Term	New Grant	New Base	New Dues	Retro	Dues
010894	JERRY F CAMBRIA	05/30/2019		6,774.74	6,774.74		7,919.18	17.50
012870	CATHERINE E GIBLIN	11/22/2017		7,261.59	7,261.59	40.00	3,252.61	180.00
013036	MICHAEL E TOBAR	09/14/2019		7,582.36	7,582.36	42.00	7,454.15	45.00
013777	JOHN V KING	02/15/2019		6,150.74	6,150.74	42.00	8,315.29	62.50
013904	FRANK J KRAWCZYK	10/23/2018		5,653.49	5,653.49	41.00	5,372.14	43.50
014029	FRANK R BURENS	04/27/2020		7,482.59	7,482.59	42.50	5,917.26	33.00
014061	MICHAEL A CARBONE	02/12/2020		8,927.86	8,927.86	42.50	8,646.82	39.00
014084	TERRY P GALLAGHER	12/15/2018		7,020.11	7,020.11	41.00	6,243.29	40.50
014154	EDWARD M MCVICKER	06/03/2020		8,186.86	8,186.86	42.50	5,782.99	27.00
014258	RICHARD SANTOYO	10/27/2017	11/21/2020	5,533.56	5,533.56	40.00	2,339.96	162.00
014308	GREGORY A JANKOWSKI	05/29/2019		6,150.74	6,150.74	42.00	7,205.54	55.00
014412	SCOTT A TELKAMP	06/06/2018		5,982.71	5,982.71	41.00	6,557.24	49.50
014442	MICHELLE JASKULSKI	05/24/2020		7,482.59	7,482.59	42.50	5,452.06	30.00
014551	DANIEL J ALLEN	07/29/2017		6,292.11	6,292.11	40.00	3,129.11	198.00
014609	ISRAEL D GARCIA	05/29/2020	09/28/2020	7,729.91	7,729.91	42.50	2,212.65	9.00
014823	JAMES T COLEMAN	05/02/2019		6,955.11	6,955.11	42.00	8,467.29	55.00
014970	RODNEY L LOPEZ II	07/02/2018		5,762.04	5,762.04	41.00	6,164.64	48.00
015142	MATTHEW OBUCHOWSKI	05/24/2018		6,197.54	6,197.54	41.00	6,884.50	51.00
015196	SCOTT R ACHEL	09/09/2018		5,762.04	5,762.04	41.00	5,746.83	45.00
015248	JOSEPH P KALAS	03/22/2020		6,603.46	6,603.46	42.50	5,776.33	36.00
015361	ANDREW R GUTH	04/10/2020		6,000.91	6,000.91	42.50	4,982.56	33.00
015424	JOSEPH H DAVILO	08/05/2019		5,981.41	5,981.41	42.00	6,292.34	47.50
015490	DAVID J LIETZ	04/26/2020		5,670.71	5,670.71	42.50	4,490.45	33.00
015503	KEVIN J OCONNOR	02/24/2020		7,949.61	7,949.61	42.50	7,461.37	39.00
015689	ANTHONY J CONSOLA	06/27/2018		5,547.21	5,547.21	41.00	5,969.30	49.50
015790	ALEJANDRINO DIAZ	08/31/2018		5,656.41	5,656.41	41.00	5,691.63	46.50
015838	ANTOINETTE CACIOPPO	08/17/2017		6,460.46	6,460.46	40.00	3,170.41	193.50
015917	STEVEN H SPREITZER	11/28/2017		6,460.46	6,460.46	40.00	2,923.69	180.00
015924	JOHN G VELLER	01/01/2018		6,235.56	6,235.56	41.00	7,875.27	209.00
016176	JAMES M KULOVITZ	06/12/2018		5,547.21	5,547.21	41.00	6,059.38	49.50
016178	MATTHEW M MAJCHEREK	09/11/2018		5,547.21	5,547.21	41.00	5,524.91	45.00
016370	MICHAEL E BUESCHEL	06/26/2018		5,790.96	5,790.96	41.00	6,223.06	49.50
016379	HECTOR F DE LEON	03/31/2018		5,367.81	5,367.81	41.00	6,292.31	54.00
016499	GLEN E ANDERSON	03/12/2018		5,073.04	5,073.04	41.00	6,054.15	54.00
016954	SCOTT A KALIS	12/23/2018		5,073.04	5,073.04		4,508.63	137.50
017137	BYRON E FRANCO	06/20/2019		5,483.84	5,483.84	42.00	6,210.44	52.50
017920	CHRIS A SIGNATOR	08/13/2019		5,887.16	5,887.16	42.00	6,121.38	47.50

Total Retro Amounts: 214,691.16 2,547.00

* 1 member not included on docket because they went on disability between 01/01/20217 and 06/30/2017 - waiting on response from City regarding eligibility of DAP increase for the period of 01/01/2017 - 06/30/2017

Chicago Firemen's Annuity & Benefit Fund

ADDENDUM IX

Recalculated Benefits and Retroactive Amounts for 10 Year Occupational Disabilities

Retro Amounts are calculated from 1/1/2017 or the Benefit Start Date, whichever is greater through 3/31/2021 or the Benefit Term Date, whichever is less

File No	Name	Benefit Start	Benefit Term	New Base	Retro
013942	JOSEPH M RAPNIKAS	07/18/2003		4,002.25	8,563.50

Total Retro Amounts: 8,563.50

* 16 members not included on docket because their benefit includes DAP - waiting on response from City regarding eligibility of DAP for the period of 01/01/2017 - 06/30/2017

Chicago Firemen's Annuity & Benefit Fund
Recalculated Benefits and Retroactive Amounts for Children of Ordinary Death

ADDENDUM X

Retro Amounts are calculated from 1/1/2017 or the Benefit Start Date, whichever is greater through 3/31/2021 or the Benefit Term Date, whichever is less

File No	Name	Benefit Start	Benefit Term	New Base	Retro
506249	MAUREEN HENEGHAN	12/10/1984		927.20	1,983.45
515129	BROOKE P MAYOSKI	08/25/2012		927.62	2,000.97
516051	VINCENTE JOEL MENDOZA	11/20/2005	02/12/2021	927.62	1,865.72
609190	SUSAN M OCONNOR	10/22/1982	07/02/2017	848.25	0.54
610799	MIA JOHNSON	12/02/2019		927.62	1,074.40
611047	SHAY GARRITY MCCALLUM	04/01/2016		927.62	2,000.97
615129	JASON R MAYOSKI	08/25/2012		927.62	2,000.97
616542	SOPHIA GARZA	12/10/2019		927.62	1,062.25
616692	EMMA A FINN	05/04/2016		927.62	2,000.97
705462	IRENE M SOLECKI	10/13/1999		927.20	1,983.45
705607	KEVIN INGRAM	12/17/1986	05/01/2017	807.20	0.00
706382	ALICE M CULL	06/06/1979		927.20	1,983.45
706693	TRACEY C WALSH	08/25/1986		927.20	1,983.45
706902	MAUREEN MARIE FLEISCHHAC	06/24/2018		958.87	860.55
707052	TINA MARIE LIVA	11/26/2003	04/25/2020	904.60	1,192.61
707315	ANNA M HULL SPECIAL NEEDS	08/24/2019	09/17/2020	904.60	754.82
707376	MARTHA ANN SULLIVAN	09/11/2018	09/19/2019	886.85	506.60
707778	CLINT A GRALL	05/23/1994		927.20	1,983.45
708035	JAIMI R REYNOLDS	11/07/1988		927.20	1,983.45
708375	MICHAEL J CARROLL TRUST	04/01/2018		927.20	1,789.35
708801	GEORGE E FLYNN JR	08/10/1994		927.20	1,983.45
708946	JAMES F BRESNAHAN	01/25/1995		927.20	1,983.45
709461	DOREEN MCENANEY	02/27/1991		927.20	1,983.45
709944	BRIAN SIMMONS	10/19/1971		927.20	1,983.45
710139	REBECCA BURKE TRUST	08/08/2011		958.87	2,068.62
710539	ALBERT W LAMB JR OBRA TRL	09/18/2012	01/25/2019	888.62	445.24
710799	JACK W JOHNSON	12/02/2019		927.62	1,074.40
711047	LIAM JOSEPH BARTISHELL	04/01/2016		927.62	2,000.97
711647	KEVIN MURPHY OBRA TRUST	05/02/2017		927.62	6,839.70
711735	MARGARET SPENCER	03/30/2007		927.62	2,000.97
712426	CHRISTOPHER HAINES	07/07/1992		927.20	1,983.45
712785	ELIZA KOWALCZYK OBRA TRU	01/01/2020		927.62	1,028.85
712998	MARY MCNICHOLAS	11/05/2014		927.62	2,000.97
713464	RYAN REYES	01/17/2020		927.62	65.55
713481	EDWARD B TOOMEY	06/06/2015		927.62	2,000.97
714519	JAMAL SLAUGHTER	06/18/2014		927.62	2,000.97
714544	JAYDEN K ROGERS	02/25/2006	02/20/2021	927.62	1,890.31
715129	NICHOLAS B MAYOSKI	08/25/2012		927.62	2,000.97
715617	KIMBERLY S SCHOFIELD	06/04/2018		927.62	1,788.41
715733	MORGAN KROUSE	02/13/2020		927.62	938.06
715758	HELENA C CZESAK	12/09/2019		927.62	1,063.77
716542	AVA GARZA	12/10/2019		927.62	1,062.25
716556	NATHANIEL ERVIN	05/25/2019		927.62	1,368.97
716739	JASON MARKS	10/14/2013		927.62	2,000.97

Chicago Firemen's Annuity & Benefit Fund
Recalculated Benefits and Retroactive Amounts for Children of Ordinary Death

ADDENDUM X

Retro Amounts are calculated from 1/1/2017 or the Benefit Start Date, whichever is greater through 3/31/2021 or the Benefit Term Date, whichever is less

File No	Name	Benefit Start	Benefit Term	New Base	Retro
717952	AMIRA KENYA DOUGLAS	07/06/2016		927.62	2,000.97
718595	JAXON JOSEPH SPOON	06/02/2017		927.62	1,992.56

Total Retro Amounts: 76,563.12

Chicago Firemen's Annuity & Benefit Fund
Recalculated Benefits and Retroactive Amounts for Full Orphans

ADDENDUM XI

Retro Amounts are calculated from 1/1/2017 or the Benefit Start Date, whichever is greater through 3/31/2021 or the Benefit Term Date, whichever is less

File No	Name	Benefit Start	Benefit Term	New Base	Retro
605652	CAROL KELSO TRUST	03/26/2013		1,390.80	2,975.10
609190	SUSAN M OCONNOR	07/03/2017		1,390.80	2,974.29
703004	THOMAS P FITZGERALD	03/28/2000		1,390.80	2,975.10
703028	PATRICK J RAFFERTY	01/10/1994		1,390.80	2,975.10
703305	BARBARA ROACH	04/09/1993		1,390.80	2,975.10
703917	SHIRLEY R LARSEN	04/05/1985		1,390.80	2,975.10
704394	MARGARET A SPELLMAN	01/03/2011		1,390.80	2,975.10
704466	KATHLEEN MCSHANE	08/27/1971		1,390.80	2,975.10
704890	JOHN D CREIGHTON	09/10/2009		1,390.80	2,975.10
705067	LARRY SHWATAL	01/14/1998	03/23/2021	1,390.80	2,941.29
705076	NORA KING	10/15/1994		1,390.80	2,975.10
705253	LENORE M DICKE	12/28/1996		1,390.80	2,975.10
705586	SHARON M GUERRA	08/02/1991		1,390.80	2,975.10
705607	KEVIN INGRAM	05/02/2017		1,390.80	2,975.10
705652	PATRICK KELSO TRUST	03/26/2013		1,390.80	2,975.10
705881	KEVIN J MORK	12/15/2012		1,390.80	2,975.10
706360	MARIBETH OMASTIAK	12/11/2005		1,390.80	2,975.10
706371	JAMES P MORIARTY	04/11/2014		1,390.80	2,975.10
706739	JAMES E ROUSSEAU TRUST	02/14/2012		1,390.80	2,975.10
706836	AMY HUTCHISON	01/10/2006		1,390.80	2,975.10
706848	BRUCE LORENZEN	06/19/2009		1,390.80	2,975.10
707052	TINA MARIE LIVA	04/26/2020		1,390.80	1,186.21
707315	ANNA M HULL SPECIAL NEEDS	09/18/2020		1,390.80	726.51
707376	MARTHA ANN SULLIVAN	09/20/2019		1,390.80	1,795.85
708119	WILLIAM G OWENS	05/02/2010		1,390.80	2,975.10
708605	THOMAS R HARTMAN	02/04/1994		1,390.80	2,975.10
710539	ALBERT W LAMB JR OBRA TRL	01/26/2019		1,391.43	484.14

Total Retro Amounts: 72,585.39

Chicago Firemen's Annuity & Benefit Fund
Recalculated Benefits and Retroactive Amounts for Children of Duty Death

Retro Amounts are calculated from 1/1/2017 or the Benefit Start Date, whichever is greater through 3/31/2021 or the Benefit Term Date, whichever is less

File No	Name	Benefit Start	Benefit Term	New Base	Retro
513091	DANIEL GRANT	03/24/2007		927.62	2,000.97
516090	NICHOLAS CAPUANO	12/15/2015		927.62	2,000.97
614152	CONNOR MCCORMICK-BUCZK	10/12/2020		927.62	428.08
616369	JACOB BUCIO	05/29/2018		927.62	1,793.96
706612	STEVEN PILS	06/29/2004		927.20	1,983.45
707665	SCOTT P WIRTZ	08/13/1980		892.25	1,924.44
709580	BILLY BERTUCCI	06/29/2004		927.20	1,983.45
714152	AIDAN MCCORMICK-BUCZKO	10/12/2020		927.62	428.08
715965	KHLOE TRUEVILLIAN	12/18/2020		927.62	65.55
716369	JOSHUA BUCIO	05/29/2018		927.62	1,793.96
717752	TOREY ANKUM	12/23/2010		927.62	2,000.97

Total Retro Amounts: 16,403.88

Docket Addendum

Chicago Firemen's Annuity & Benefit Fund
Recalculated Benefits and Retroactive Amounts for Children of Duty Death

ADDENDUM XII

Retro Amounts are calculated from 1/1/2017 or the Benefit Start Date, whichever is greater through 3/31/2021 or the Benefit Term Date, whichever is less

File No	Name	Benefit Start	Benefit Term	New Base	Retro
513091	DANIEL GRANT	03/24/2007		927.62	2,000.97
516090	NICHOLAS CAPUANO	12/15/2015		927.62	2,000.97
614152	CONNOR MCCORMICK-BUCZK	10/12/2020		927.62	428.08
616369	JACOB BUCIO	05/29/2018		927.62	1,793.96
706612	STEVEN PILS	06/29/2004		927.20	1,983.45
707665	SCOTT P WIRTZ	08/13/1980		892.25	1,924.44
709580	BILLY BERTUCCI	06/29/2004		927.20	1,983.45
714152	AIDAN MCCORMICK-BUCZKO	10/12/2020		927.62	428.08
715965	KHLOE TRUEVILLIAN	12/18/2020		927.62	65.55
716369	JOSHUA BUCIO	05/29/2018		927.62	1,793.96
717752	TOREY ANKUM	12/23/2010		927.62	2,000.97

Total Retro Amounts: 16,403.88

**Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 04/23/2021**

**THE RETIREMENT BOARD
of the
FIREMEN'S ANNUITY & BENEFIT FUND
OF CHICAGO**

Suite 300
20 South Clark Street Chicago, IL 60603-1899
(312) 726-5823 (voice) (312) 726-2316 (fax)
(800) 782-7425 www.fabf.org

ELECTED OFFICIALS

DANIEL A FORTUNA, Annuitant Trustee, President
WILLIAM B MURPHY, Active Trustee, Secretary
ROBERT TEBBENS, Active Trustee
TIMOTHY MCPHILLIPS, Active Trustee

EX-OFFICIO TRUSTEES

City Clerk, Vice-President, ANNA VALENCIA
City Treasurer, MELISSA CONYEARS-ERVIN
City Comptroller, RESHMA SONI
First Deputy Fire Commissioner, ANNETTE NANCE-HOLT

*** PLEASE POST * * PLEASE POST * * PLEASE POST * * PLEASE POST ***

To All Members:

Listed below are the names of individuals who have applied for a 75% Duty Disability benefit from the Pension Board. Their applications will be presented before this Board at the 05/19/2021 meeting.

<u>Rank, Name, Assignment:</u>	<u>Date of Injury:</u>
PIC COURTNEY AVERY, AMBULANCE 45	04/19/2020
PIC SHARISSE L GRASSMUCK, AMBULANCE 12	04/03/2020
EMT/LT CHRISTOPHE A IBATA, 3RD DISTRICT RELIEF	03/31/2020

Please contact the Pension Fund's Secretary, in writing, using the attached form, if you have any information could assist the Board in its investigation of whether or not it should grant a 75% disability benefit to any of the above individuals.

The Board can subpoena witnesses (Illinois Revised Statutes, Article 6-189) and compel them to attend and before it upon any matter concerning the Fund. Your cooperation will help maintain the integrity of this Fund.
William B. Murphy
Secretary

NAME _____ ADDRESS _____
PHONE _____ COMPANY ASSIGNMENT _____

NAME OF APPLICANT _____

NAME(S) OF WITNESS(ES) _____

FORWARD TO: Secretary
Firemen's Annuity & Benefit Fund
20 South Clark Street, Suite 300
Chicago, IL 60603

Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 04/23/2021

MINIMUM FORMULA ANNUITIES:

012501 ROBERT J KRIZ, LIEUTENANT PARAMEDIC, 5TH DISTRICT RELIEF

Ent CFD:	07/01/1983	\$7,788.80	beginning 03/19/2021
Retired:	03/19/2021		based on 75% of Final Average Salary
		\$233.66	annuity increment, 3%, begins 04/01/2022

- REFUND \$122.98 FOR 1995 & 2006 EID

014511 SEDALIA V PEOPLES, EMT LIEUTENANT, TRUCK 61

Ent CFD:	12/01/1992	\$7,912.71	beginning 03/13/2021
Retired:	03/13/2021		based on 72.5% of Final Average Salary
		\$237.38	annuity increment, 3%, begins 04/01/2022

- REFUND \$51.38 FOR 2006 & 2020 EID
- REFUND \$48,972.03 FOR SPOUSE CONTRIBUTIONS

013557 APARICIO RIVERA, CAPTAIN, ENGINE 117

Ent CFD:	05/02/1988	\$8,358.68	beginning 03/18/2021
Retired:	03/18/2021		based on 75% of Final Average Salary
		\$250.76	annuity increment, 3%, begins 04/01/2022

014744 DON J ROSE, LIEUTENANT, 3RD DISTRICT RELIEF

Ent CFD:	12/01/1994	\$6,017.02	beginning 03/08/2021
Retired:	03/08/2021		based on 67.5% of Final Average Salary
		\$180.51	annuity increment, 3%, begins 04/01/2022

- COLLECT \$214.89 FOR 2009 EID
- REFUND \$20.17 FOR 2006 EID

Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 04/23/2021

WIDOW'S ANNUITIES:

910096 RITA M FITZGIBBONS, widow of JAMES J FITZGIBBONS, Retired since 07/04/1996.
Ent CFD: 02/01/1973 **\$1,782.33** beginning 03/24/2021
Deceased: 03/23/2021

907783 CAROL A HAGER, widow of HARRY J HAGER JR, Retired since 10/27/1992.
Ent CFD: 07/16/1959 **\$3,541.77** beginning 01/10/2021
Deceased: 01/09/2021

908914 MARY J KLABISH, widow of DENNIS KLABISH, Retired since 05/17/2003.
Ent CFD: 12/16/1965 **\$3,284.64** beginning 03/18/2021
Deceased: 03/17/2021

909914 VIOLET F KOWAL, widow of JAMES G KOWAL, Retired since 03/02/2003.
Ent CFD: 12/16/1970 **\$3,435.79** beginning 02/11/2021
Deceased: 02/10/2021

913576 WILLIAM LINNEAR, widow of WILMA J WILLIAMS-LINNEAR, Retired since 08/01/2008.
Ent CFD: 05/02/1988 **\$2,216.05** beginning 03/03/2021
Deceased: 03/02/2021

909197 SHARON PECK, widow of GERALD M PECK, Retired since 03/03/2002.
Ent CFD: 10/16/1966 **\$4,467.95** beginning 03/20/2021
Deceased: 03/19/2021

909560 MARGARET M SCHMITT, widow of PAUL J SCHMITT, Retired since 12/17/1999.
Ent CFD: 11/01/1968 **\$3,240.38** beginning 02/23/2021
Deceased: 02/22/2021

***Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 04/23/2021***

REFUNDS:

018954 RICARDO R BETANCUR, EMT FIREFIGHTER, ENGINE 28
Ent CFD: 08/01/2016 **\$33,261.69** Refund of Contributions
RESIGNED 01/12/2021

Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 04/23/2021

DEATH BENEFITS:

010096 JAMES J FITZGIBBONS, FIREFIGHTER, TRUCK 60, Retired since 07/04/1996.
 Ent CFD: 02/01/1973 **\$6,000.00** to RITA M FITZGIBBONS, WIFE
 Deceased: 03/22/2021

007783 HARRY J HAGER JR, BATTALION CHIEF, BATTALION 1, Retired since 10/27/1992.
 Ent CFD: 07/16/1959 **\$6,000.00** to CAROL HAGER, WIFE
 Deceased: 01/08/2021

008914 DENNIS KLABISH, FIREFIGHTER, ENGINE CO. 32, Retired since 05/17/2003.
 Ent CFD: 12/16/1965 **\$6,000.00** to MARY JEAN KLABISH, WIFE
 Deceased: 03/16/2021

009914 JAMES G KOWAL, FIRE ENGINEER, ENGINE 46, Retired since 03/02/2003.
 Ent CFD: 12/16/1970 **\$6,000.00** \$2,000.00 to MICHAEL KOWAL, SON
 \$2,000.00 to TIMOTHY KOWAL, SON
 \$2,000.00 to WILLIAM KOWAL, SON
 Deceased: 02/09/2021

009178 JOHN J LYNCH, FIREFIGHTER, ENGINE 79, Retired since 11/30/1998.
 Ent CFD: 10/16/1966 **\$6,000.00** to TERESA LYNCH KNOX, DAUGHTER
 Deceased: 02/16/2021

012838 CARLOS J MARTINEZ, AMBULANCE COMMANDER, AMBULANCE 11, Retired since 11/16/2010.
 Ent CFD: 02/16/1985 **\$6,000.00** to WENDY IDIAQUEZ, DAUGHTER
 Deceased: 03/12/2021

009197 GERALD M PECK, BATTALION CHIEF, BATTALION 21, Retired since 03/03/2002.
 Ent CFD: 10/16/1966 **\$6,000.00** to SHARON ANNE PECK, WIFE
 Deceased: 03/18/2021

009560 PAUL J SCHMITT, LIEUTENANT, OHARE 6-5-5, Retired since 12/17/1999.
 Ent CFD: 11/01/1968 **\$6,000.00** to MARGARET M SCHMITT, WIFE
 Deceased: 02/21/2021

011748 KIWANIS D THOMAS SR, FIRE ENGINEER, ENGINE 121, Retired since 03/04/2011.
 Ent CFD: 02/19/1980 **\$6,000.00** \$1,471.01 to CFOACU, CREDITOR
 \$4,528.99 to KIANNA THOMAS, DAUGHTER
 Deceased: 03/02/2021

Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 04/23/2021

DEATH BENEFITS:

013576 WILMA J WILLIAMS-LINNEAR, FIREFIGHTER, FPB - CENTRAL, Retired since 08/01/2008.
Ent CFD: 05/02/1988 **\$6,000.00** to LATREESA CHROMY, DAUGHTER
Deceased: 03/01/2021

Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 04/23/2021

BENEFIT RECALCULATIONS:

011069	WILLIAM H AUMANN, FIREFIGHTER, TRUCK 18, Retired since 01/17/2021.			
	Ent CFD: 02/15/1980	\$6,859.62	beginning per Arbitration Settlement	
	Retired: 01/17/2021		based on 78% of Final Average Salary	
		\$205.79	annuity increment, 3%, begins 02/01/2022	
015712	EDWARD J FREEMAN, EMT FIRE ENGINEER, 5TH DISTRICT RELIEF, Retired since 12/05/2020.			
	Ent CFD: 12/01/1999	\$4,675.73	beginning per Arbitration Settlement	
	Retired: 12/05/2020		based on 55% of Final Average Salary	
		\$140.27	annuity increment, 3%, begins 01/01/2022	
013528	ROBERT L KAWA, EMT LIEUTENANT, 6TH DISTRICT RELIEF, Retired since 03/03/2021.			
	Ent CFD: 05/02/1988	\$8,224.83	beginning per Arbitration Settlement	
	Retired: 03/03/2021		based on 75% of Final Average Salary	
		\$246.74	annuity increment, 3%, begins 04/01/2022	
014273	AMERICO TRUJILLO, EMT LIEUTENANT, ENGINE 12, Retired since 02/02/2021.			
	Ent CFD: 12/03/1990	\$8,208.07	beginning per Arbitration Settlement	
	Retired: 02/02/2021		based on 75% of Final Average Salary	
		\$246.24	annuity increment, 3%, begins 03/01/2022	
012929	LOUIS F BONGIORNO, EMT BATTALION CHIEF, 2-2-5, Retired since 11/30/2020.			
	EID Recalculation	\$1,450.01	Collect for CITY RETRO COLLECT	
014478	MARIA C CERNA, PARAMEDIC FIELD CHIEF, FIELD DIVISION SOUTH, Retired since 11/29/2020.			
	EID Recalculation	\$1,506.52	Collect for CITY RETRO COLLECT	
014342	JAMES R CORBETT, EMT BATTALION CHIEF, OPERATIONS RELIEF, Retired since 12/31/2020.			
	EID Recalculation	\$1,535.27	Collect for CITY RETRO COLLECT	
013023	CHARLES R ROY, EMT BATTALION CHIEF, FIRE PREVENTION BUREAU, Retired since 11/02/2020.			
	EID Recalculation	\$2,022.19	Collect for CITY RETRO COLLECT	

***Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 04/23/2021***

PERMISSION TO RESIDE OUT OF STATE:

14529 SANDRA B COLLINS, Duty Disability since 09/29/2019.

15790 ALEJANDRINO DIAZ, Occupational Disability since 08/31/2018.

17789 DAREK J MARTIN, Duty Disability since 01/08/2021.

***Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 04/23/2021***

HEARINGS:

THE FOLLOWING APPLICATION FOR OCCUPATIONAL DISEASE DISABILITY WAS GRANTED:

013676 MICHAEL L IMBURGIA, BATTALION CHIEF, BATTALION 13
Ent CFD: 11/01/1988 **\$8,636.01** beginning 03/30/2021

The vote was:

Nays: (None)

Yeas: CONYEARS-ERVIN FORTUNA MCPHILLIPS MURPHY NANCE-HOLT SONI TEBBENS VALENCIA

THE FOLLOWING APPLICATION FOR DUTY DISABILITY WAS GRANTED:

014829 MICHAEL J CUMMINGS, EMT LIEUTENANT, ENGINE 49
Ent CFD: 10/16/1995 **\$8,643.13** beginning 03/22/2021

The vote was:

Nays: (None)

Yeas: CONYEARS-ERVIN FORTUNA MCPHILLIPS MURPHY NANCE-HOLT SONI TEBBENS VALENCIA

THE FOLLOWING APPLICATION FOR DUTY DISABILITY WAS GRANTED:

016864 SAM A KURBAN, EMT FIREFIGHTER, TRUCK 9
Ent CFD: 11/01/2005 **\$6,826.25** beginning 03/29/2021

The vote was:

Nays: (None)

Yeas: CONYEARS-ERVIN FORTUNA MCPHILLIPS MURPHY NANCE-HOLT SONI TEBBENS VALENCIA

THE FOLLOWING APPLICATION FOR DUTY DISABILITY WAS DEFERRED:

018510 ELIZABETH MAZOR, PARAMEDIC IN CHARGE, SOUTH RELIEF
Ent CFD: 09/16/2014

***Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 04/23/2021***

The following annuitants have passed away since the last regular meeting of the Board:

CARLOS J MARTINEZ	Annuity	Died 03/13/2021
VANNESS H SIMMONS	Annuity	Died 03/12/2021
KIWANIS D THOMAS SR	Annuity	Died 03/03/2021
MARGUERITE C WALSH	Widow's Annuity	Died 03/12/2021
PATRICIA A ARTISZEWSKI	Widow's Annuity	Died 03/08/2021
GLORIA J PARISE	Widow's Annuity	Died 03/15/2021
MARY ELLEN JAMES	Widow's Annuity	Died 03/18/2021
GERALD M PECK	Annuity	Died 03/19/2021
BARBARA J CROSBY	Widow's Annuity	Died 02/09/2021
JAMES J FITZGIBBONS	Annuity	Died 03/23/2021
DENNIS KLABISH	Annuity	Died 03/17/2021
LOUIS O'DONNELL	Annuity	Died 03/19/2021
LARRY SHWATAL	Child's Annuity	Died 03/23/2021
DONALD L BURKE	Annuity	Died 03/20/2021
JEAN E JAMES	Comp Widow's Annuity	Died 03/22/2021
MARGARET A RYAN	Widow's Annuity	Died 03/24/2021
WILMA J WILLIAMS-LINNEAR	Annuity	Died 03/02/2021
PAUL F SEELENTAG	Annuity	Died 01/11/2021
JOHN F EMODY	Annuity	Died 04/01/2021
ELIZABETH A PARSONS	Annuity	Died 03/31/2021
THOMAS P SCHWEIG	Annuity	Died 04/04/2021
MARY M GALVIN	Widow's Annuity	Died 04/08/2021
PATRICIA M RILEY	Widow's Annuity	Died 04/02/2021
ARLENE SVEC	Widow's Annuity	Died 04/11/2021
BARBARA A BOLLINGER	Widow's Annuity	Died 03/26/2021
MAUREEN V MURPHY	Widow's Annuity	Died 03/30/2021

Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 04/23/2021

ANNUITIES GRANTED

<u>Resigned From:</u>	<u>Month:</u>	<u>Year to Date:</u>
Active Duty	4	22
Duty Disability	0	3
Occupational Disease Disability	0	1
Ordinary Disability	0	0
Total Minimum Formula Annuities Granted	4	26
Total Earned Annuities Granted	0	0
Total Annuities Granted	4	26

DISABILITIES GRANTED

<u>Type:</u>	<u>Month:</u>	<u>Year to Date:</u>
Duty Disability	2	5
Occupational Disease Disability	1	2
Ordinary Disability	0	0
Total Disabilities Granted	3	7
Total Disabilities Denied	0	0

WIDOW'S ANNUITIES GRANTED

<u>Type:</u>	<u>Month:</u>	<u>Year to Date:</u>
Regular Widow's Annuity	7	26
Compensation Widow's Annuity	0	1
Total Widow's Annuities Granted	7	27

CHILD'S ANNUITIES GRANTED

<u>Type:</u>	<u>Month:</u>	<u>Year to Date:</u>
Full Child's Annuity	0	1
Child of Duty Death Annuity	0	1
Child of Ordinary Death Annuity	0	2
Total Children Annuities Granted	0	4

MINUTES

Special Meeting of the Retirement Board of Trustees of the
FIREMEN'S ANNUITY AND BENEFIT FUND OF CHICAGO
20 S. Clark Street, Suite 300, Chicago, IL 60603
Conducted in accordance with Executive Order 2021-06
(COVID-19 Executive Order No. 76, dated April 2, 2021)

Special Meeting
Wednesday, April 28, 2021
9:00 a.m.

Firemen's Annuity and Benefit Fund of Chicago
Special Board Meeting
April 28, 2021, 9:00 a.m.
20 S. Clark Street, Suite 300, Chicago IL 60603

**TO BE CONDUCTED BY TELEPHONE AND VIDEO CONFERENCE AS PERMITTED BY
ILLINOIS GOVERNOR'S EXECUTIVE ORDER 2021-6 (COVID-19 EXECUTIVE ORDER NO 76
DATED April 2, 2021)**

1. Roll Call
 - A. Request from Members of the Public to Address the Board
2. Discussion and possible action regarding Executive Director search* **
3. Adjourn

Note: All times are approximate

** Denotes Action Item*

*** Matters Discussed May Require Executive Session in Accordance with the Open Meetings Act.*

This meeting will be recorded and a transcript will be made available to the public on the FABF website at a later date.

+1 312 626 6799, and enter the Meeting ID# 822 5661 6455

1. ROLL CALL:

MEMBERS PRESENT IN PERSON OR TELEPHONICALLY: President Daniel Fortuna, Vice-President Anna Valencia, Secretary William Murphy, Trustees Annette Nance-Holt, Timothy McPhillips, Reshma Soni, and Robert Tebbens.

TRUSTEES ABSENT: (None)

TRUSTEES PRESENT AFTER THE START OF THE MEETING: Trustee Mellissa Conyears-Ervin

OTHERS PRESENT EITHER IN PERSON OR TELEPHONICALLY: Attorney Mary Pat Burns, Interim Executive Director Sarah Boeckman and Fund Staff Marc Torres.

The meeting was conducted by video conference as allowed by Public Act 101-0640 and roll call votes were recorded for each matter acted upon. The Fund's President and Interim Executive Director were physically present in the office of the Fund along with the Fund's Attorney. The audio meeting was recorded and a transcript of the proceedings will be prepared and ultimately, after approval, will be made available to the public on the Fund's website.

A. REQUEST FROM MEMBERS OF THE PUBLIC TO ADDRESS THE BOARD:

There were no requests from the public to address the Board.

On motion of Murphy, second by Valencia to go into executive session as allowed under 5 ILCS 120/2 (c) 1 to discuss a personnel matter. The vote was:

*Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

Trustee Conyears-Ervin joined the meeting during executive session.

The Board came out of executive session there was a motion by Murphy, second by Valencia to adjourn. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

Firemen's Annuity and Benefit Fund of Chicago
Special Board Meeting
April 28, 2021, 9:00 a.m.
20 S. Clark Street, Suite 300, Chicago IL 60603

**TO BE CONDUCTED BY TELEPHONE AND VIDEO CONFERENCE AS PERMITTED BY
ILLINOIS GOVERNOR'S EXECUTIVE ORDER 2021-6 (COVID-19 EXECUTIVE ORDER NO 76
DATED April 2, 2021)**

1. Roll Call
 - A. Request from Members of the Public to Address the Board
2. Discussion and possible action regarding Executive Director search* **
3. Adjourn

Note: All times are approximate

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+1 312 626 6799, and enter the Meeting ID# 822 5661 6455

An Investment Committee Meeting of the Retirement Board of the Firemen's Annuity and Benefit Fund of Chicago has been called at the order of the Investment Committee Chairman

Friday, May 14, 2021
9:00 a.m.*

**TO BE CONDUCTED BY TELEPHONE AND VIDEO CONFERENCE AS
PERMITTED BY ILLINOIS GOVERNOR'S EXECUTIVE ORDER 2021-09
(COVID-19 EXECUTIVE ORDER NO. 78 DATE APRIL 30, 2021)**

Agenda

1. Roll Call
2. Investment Consultant RFP – Finalist Presentations and Possible Action Regarding Recommendation to Board of Investment Consultant Finalist** ***
3. Q1-21 Callan Executive Summary
4. Discussion and possible action in review of May Cash Needs and Rebalancing Template***
5. Public Comment

**Times are Approximate*

*** Matters Discussed May Require Closed Session in Accordance with the Open Meetings Act*

**** Possible Committee Action Regarding Recommendation to Board*

This meeting will be recorded and a transcript will be made available to the public on the FABF website at a later date.

*For members of the public wishing to listen to the proceedings, please dial into the meetings:
(312) 626-6799 US Toll-free, and enter Meeting ID #: 850 7687 1967*

INVESTMENT COMMITTEE MINUTES
of the
Firemen's Annuity and Benefit Fund of Chicago
20 S Clark, Ste 300, Chicago IL 60603
May 14, 2021

1. ROLL CALL: Investment Chairman Timothy McPhillips and Committee members Dan Fortuna, and William Murphy.

TRUSTEES PRESENT AFTER ROLL CALL: Committee member Melissa Conyears-Ervin

OTHERS PRESENT: Fund Attorney Mary Pat Burns from Burke Burns & Pinelli, Ltd., the Fund's General Counsel, Mark Myslinski, Craig Slack and Fund Staff Lorna Scott, John Conness, Marc Torres, and Lori Lund.

On motion by McPhillips second by Murphy, to go into executive session pursuant to Section 2(c)(7) of the Open Meetings Act to discuss the award of specific investment contracts. The vote was:

Yeas: McPhillips, Fortuna, Murphy

Nays: None

2. INVESTMENT CONSULTANTE RFP – FINALIST PRESENTATIONS

Ms. Scott presented an overview of the candidates competing in response to the Fund's Request for Proposal ("RFP") for the investment consultant. Ms. Scott noted that the finalists would be presenting before the Committee and that the firms met the qualifications and requirements set forth in the RFP.

Trustee Conyears-Ervin joined the meeting.

The Committee heard from the investment consultant presenters regarding their firms and their approach to asset allocation and manager research.

At the completion of the presentations, the Committee members discussed the presentations.

On motion by McPhillips, second by Murphy, the Committee came out of executive session.

Yeas: McPhillips, Conyears-Ervin, Fortuna, Murphy

Nays: None

On motion by McPhillips, second by Fortuna, to recommend to the Board to retain Callan as the Fund's Investment Consultant, based on the recommendation of the Fund's CIO, subject to successful contract negotiations.

Yeas: McPhillips, Conyears-Ervin, Fortuna, Murphy

Nays: None

Fund Investment Consultant Brady O'Connell joined the meeting.

3. CALLAN Q1 REVIEW

Mr. O'Connell reviewed the Fund's performance as of March 31, 2021.

4. MAY CASH NEEDS AND REBALANCING

Mr. Conness reviewed Fund cash needs. Ms. Scott reviewed Fund rebalancing in light of Fund cash needs/cash surplus.

5. PUBLIC COMMENT

No public comment was requested by any members of the public.

There being no further business to discuss, on motion of Murphy, second by Fortuna, all trustees present voting in the affirmative, the Committee meeting was adjourned.

Agenda

**TO BE CONDUCTED BY TELEPHONE AND VIDEO CONFERENCE AS PERMITTED BY
ILLINOIS GOVERNOR'S EXECUTIVE ORDER 2021-09
(COVID-19 EXECUTIVE ORDER NO 78 DATED APRIL 30, 2021)**

1. Roll Call
 - A. Request from Members of the Public to Address the Board
2. Approval of Administrative Items * **
 - A. Approval of Minutes
 - Regular Audio Meeting – April 23, 2021
 - Regular Audio Meeting Executive Sessions – April 23, 2021
 - Regular Audio Meeting Transcripts – April 23, 2021
 - Special Audio Meeting – April 28, 2021
 - Special Audio Meeting Executive Session – April 28, 2021
 - Special Audio Meeting Transcripts – April 28, 2021
 - B. Minimum Formula Annuities
 - C. Widow's and Children's Annuities
 - D. Refunds
 - E. Death Benefits
 - F. Partial Payments
 - G. Benefit Recalculations
 - H. Requests for Permission
 - I. Removals
3. Request for Approval of Payments Pursuant to Administrative and Court Order *
4. Consideration for Approval of the Following Matters * ** *Hearings beginning at 8:45 a.m.*
 - A. Ordinary Disability
 - i. EMT FF John Kampwirth Jr, Engine 46
 - B. Duty Disease Disability
 - i. PIC Sharisse Grassmuck, Ambulance 12
 - ii. PIC Courtney Avery, Ambulance 45 Atty: Jerome Marconi
 - iii. EMT Lt. Christopher Ibata, 3rd District Relief Atty: Jerome Marconi
 - iv. PIC Elizabeth Mazor, South Relief Atty: Atty: Jerome Marconi
5. Approval of Board Physician Reviews of Disability Recipient
 - A. April Reexams
 - B. Discussion and Possible Action Regarding Outside Medical Evaluations of Disability Recipients
 - i. Member #17804
 - ii. Member #16341
6. Investment
 - A. Investment Committee Report and Possible Action Regarding Committee Recommendations * **
 - B. Investment Report: May 2021
7. Expenditures
 - A. Administrative Expenses for Board Review and Approval *
8. Interim Executive Director's Report
9. Legislative Update
10. Legal
 - A. Legal Update **
11. Consideration and Possible Action Regarding Executive Director Search * **
12. Old Business/New Business
13. Adjourn

Note: All times are approximate

** Denotes Action Item*

*** Matters Discussed May Require Executive Session in Accordance with the Open Meetings Act.*

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*For members of the public wishing to listen to the proceedings please dial into the meeting:
(312) 626-6799, and enter the Meeting ID# 849-4441-1211*

MINUTES

Meeting of the Retirement Board of Trustees of the
FIREMEN'S ANNUITY AND BENEFIT FUND OF CHICAGO
20 S. Clark Street, Suite 300, Chicago, IL 60603
Conducted in accordance with Executive Order 2021-09
(COVID-19 Executive Order No. 78, dated April 30, 2021)

Regular Meeting No. 1086
Wednesday, May 17, 2021
8:30 a.m.

Firemen's Annuity and Benefit Fund of Chicago
Audio Board Meeting No. 1086
May 17, 2021, 8:30 a.m.
20 S. Clark Street, Suite 300, Chicago IL 60603

Agenda

**TO BE CONDUCTED BY TELEPHONE AND VIDEO CONFERENCE AS PERMITTED BY
ILLINOIS GOVERNOR'S EXECUTIVE ORDER 2021-09
(COVID-19 EXECUTIVE ORDER NO 78 DATED APRIL 30, 2021)**

1. Roll Call
 - A. Request from Members of the Public to Address the Board
2. Approval of Administrative Items * **
 - A. Approval of Minutes
 - Regular Audio Meeting – April 23, 2021
 - Regular Audio Meeting Executive Sessions – April 23, 2021
 - Regular Audio Meeting Transcripts – April 23, 2021
 - Special Audio Meeting – April 28, 2021
 - Special Audio Meeting Executive Session – April 28, 2021
 - Special Audio Meeting Transcripts – April 28, 2021
 - B. Minimum Formula Annuities
 - C. Widow's and Children's Annuities
 - D. Refunds
 - E. Death Benefits
 - F. Partial Payments
 - G. Benefit Recalculations
 - H. Requests for Permission
 - I. Removals
3. Request for Approval of Payments Pursuant to Administrative and Court Order *
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 - i. EMT FF John Kampwirth Jr, Engine 46
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 - i. PIC Sharisse Grassmuck, Ambulance 12
 - ii. PIC Courtney Avery, Ambulance 45 Atty: Jerome Marconi
 - iii. EMT Lt. Christopher Ibata, 3rd District Relief Atty: Jerome Marconi
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5. Approval of Board Physician Reviews of Disability Recipient
 - A. April Reexams
 - B. Discussion and Possible Action Regarding Outside Medical Evaluations of Disability Recipients
 - i. Member #17804
 - ii. Member #16341
6. Investment
 - A. Investment Committee Report and Possible Action Regarding Committee Recommendations * **
 - B. Investment Report: May 2021
7. Expenditures
 - A. Administrative Expenses for Board Review and Approval *
8. Interim Executive Director's Report
9. Legislative Update
10. Legal
 - A. Legal Update **
11. Old Business/New Business
12. Adjourn

Note: All times are approximate

** Denotes Action Item*

*** Matters Discussed May Require Executive Session in Accordance with the Open Meetings Act.*

This meeting will be recorded and a transcript will be made available to the public on the FABF website at a later date.

*For members of the public wishing to listen to the proceedings please dial into the meeting:
(312) 626-6799, and enter the Meeting ID# 849-4441-1211*

1. ROLL CALL:

MEMBERS PRESENT IN PERSON OR TELEPHONICALLY: President Daniel Fortuna, Secretary William Murphy, Trustees Annette Nance-Holt, Timothy McPhillips, Reshma Soni, and Robert Tebbens.

TRUSTEES ABSENT: Vice-President Ann Valencia

TRUSTEES PRESENT AFTER THE START OF THE MEETING: Trustee Melissa Conyears-Ervin

OTHERS PRESENT EITHER IN PERSON OR TELEPHONICALLY: Attorneys Mary Pat Burns, and Vincent Pinelli, Interim Executive Director Sarah Boeckman, Deputy Director Lori Lund, Fund Staff Lorna Scott, Jackie Vlachos, John Conness, Kristy Maufas and Marc Torres, Fund physician Michael Peters and Mark Myslinski from the City Treasurers office.

The meeting was conducted by video conference as allowed by Public Act 101-0640 and roll call votes were recorded for each matter acted upon. The Fund's President and Interim Executive Director were physically present in the office of the Fund. The audio meeting was recorded and a transcript of the proceedings will be prepared and ultimately, after approval, will be made available to the public on the Fund's website.

A. REQUEST FROM MEMBERS OF THE PUBLIC TO ADDRESS THE BOARD:

There were no requests from the public to address the Board.

2. ADMINISTRATIVE ITEMS:

A. APPROVAL OF MINUTES:

- REGULAR AUDIO MEETING – APRIL 21, 2021
- REGULAR AUDIO MEETING EXECUTIVE SESSION MINUTES – APRIL 21, 2021
- REGULAR AUDIO MEETING TRANSCRIPTS – APRIL 21, 2021
- REGULAR AUDIO MEETING – APRIL 28, 2021
- REGULAR AUDIO MEETING EXECUTIVE SESSION MINUTES – APRIL 28, 2021
- REGULAR AUDIO MEETING TRANSCRIPTS – APRIL 28, 2021

On motion by Murphy, seconded by Soni, that the foregoing meeting minutes and transcripts be approved and that the executive session minutes remain closed. The vote was:

*Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens
Nays: None*

ADMINISTRATIVE ITEMS:

B. MINIMUM FORMULA ANNUITIES:

*On motion by Murphy, second by Nance-Holt that the Minimum Formula Annuities under Item 2-B of the Board materials are approved (**Exhibit 1**). The vote was:*

*Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens
Nays: None*

C. SURVIVOR'S ANNUTITIES:

WIDOW'S:

*On motion by Murphy, second by Tebbens that the Widow's Annuities under Item 2-C of the Board materials are approved (**Exhibit 1**). The vote was:*

*Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens
Nays: None*

D. REFUNDS:

REFUNDS OF CONTRIBUTIONS:

*On motion by Murphy, second by McPhillips that the Refunds of Contributions under Item 2-D of the Board materials are approved (**Exhibit 1**). The vote was:*

*Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens
Nays: None*

TRANSFER OF SERVICE CREDIT TO ARTICLE 4 FUND:

*On motion by Murphy, second by McPhillips that the Refunds – Transfer of Service Credit to Article 4 Fund under Item 2-D of the Board materials are approved (**Exhibit 1**). The vote was:*

*Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens
Nays: None*

E. DEATH BENEFITS:

*On motion by Murphy, second by Nance-Holt, that the Death Benefits under Item 2-E of the Board materials are approved (**Exhibit 1**). The vote was:*

*Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens
Nays: None*

ADMINISTRATIVE ITEMS:

F. PARTIAL PAYMENTS:

On motion by Murphy, second by Tebbens the Partial Payments under Item 2-F of the Board materials are approved (**Exhibit 1**). *The vote was:*

Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens
Nays: None

G. BENEFIT RECALCULATIONS:

COST OF LIVING ADJUSTEMENT TO 3% PURSUANT TO P.A. 101-0673:

On motion by Murphy, second by Soni the Cost of Living Adjustment to 3% under Item 2-G of the Board materials are approved (**Exhibit 1**). *The vote was:*

Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens
Nays: None

H. REQUEST FOR PERMISSION:

GUARDIANSHIP:

*On motion by Murphy, seconded by McPhillips, that the Request For Permission, Guardianship under Item 2-H of the Board materials are approved (**Exhibit 1**). *The vote was:**

Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens
Nays: None

RESIDE OUT OF STATE:

*On motion by Murphy, seconded by Nance-Holt, that the Request For Permission, Reside out of State under Item 2-H of the Board materials are approved (**Exhibit 1**). *The vote was:**

Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens
Nays: None

ADMINISTRATIVE ITEMS:

I. REMOVALS:

*On motion by Murphy, seconded by Tebbens, that the Removals under Item 2-1 of the Board materials are approved (**Exhibit 1**). The vote was:*

*Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens
Nays: None*

3. PAYMENTS PURSUANT TO ADMINISTRATIVE AND COURT ORDERS:

QILDRO/SDU CHILD SUPPORT ORDERS:

*On motion by Murphy, seconded by McPhillips that the Payment Pursuant to Administrative and Court Order, QILDRO Orders and SDU Child Support Orders under Item 3 of the Board materials was approved (**Exhibit 1**). The vote was:*

*Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens
Nays: None*

4. HEARINGS:

A. ORDINARY DISABILITY APPLICATION:

The Secretary presented an application for ordinary disability benefits made to and sworn by:

16649 JOHN A KAMPWIRTH JR, EMT FIREFIGHTER ENGINE 46

After review of the relevant records by the Board and its Physician, a hearing having been held and after due deliberation, there was a motion by Murphy, second by McPhillips to grant ordinary disability benefits.

*By roll call vote **ordinary disability benefits were granted** pursuant to Illinois Compiled Statutes, 40 ILCS 5/6-152 and the express findings of the Board, in the amount of **\$3,731.68 a month beginning April 23, 2021**. The vote was:*

*Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens
Nays: None
Not Present: Conyears-Ervin, Valencia*

On motion of Murphy, second by Soni to schedule a reexamination of Mr. Kampwirth's disability status consistent with the Board's policy. The vote was:

*Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens
Nays: None
Not Present: Conyears-Ervin, Valencia*

HEARINGS:

ORDINARY DISABILITY APPLICATION:

16649 JOHN A KAMPWIRTH JR, EMT FIREFIGHTER ENGINE 46

After review of the Findings of Fact prepared by Fund counsel, on motion by Murphy, second by Nance-Holt to adopt the Findings in the Kampwirth matter. The vote was:

Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens

Nays: None

Not Present: Conyears-Ervin, Valencia

B. DUTY DISABILITY APPLICATION:

The Secretary presented an application for duty disability benefits made to and sworn by:

14454 SHARISSE L GRASSMUCK, PARAMEDIC IN CHARGE, AMBULANCE 12

After review of the relevant records by the Board and its Physician, a hearing having been held and after due deliberation, there was a motion by Murphy, second by Nance-Holt to grant duty disability benefits.

*By roll call vote **duty disability benefits were granted** pursuant to Illinois Compiled Statutes, 40 ILCS 5/6-151 and the express findings of the Board, in the amount of **\$7,409.00 a month beginning April 4, 2021**. The vote was:*

Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens

Nays: None

Not Present: Conyears-Ervin, Valencia

On motion of Murphy, second by Tebbens to schedule a reexamination of Ms. Grassmuck's disability status consistent with the Board's policy. The vote was:

Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens

Nays: None

Not Present: Conyears-Ervin, Valencia

After review of the Findings of Fact prepared by Fund counsel, on motion by Murphy, second by Nance-Holt to adopt the Findings in the Grassmuck matter. The vote was:

Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens

Nays: None

Not Present: Conyears-Ervin, Valencia

Trustee Conyears-Ervin entered the meeting.

HEARINGS:

DUTY DISABILITY APPLICATION:

The Secretary presented an application for duty disability benefits made to and sworn by:

19071 COURTNEY AVERY, PARAMEDIC IN CHARGE, AMBULANCE 45

After review of the relevant records by the Board and its Physician, a hearing having been held and after due deliberation, there was a motion by Murphy, second by McPhillips to grant duty disability benefits.

*By roll call vote **duty disability benefits were granted** pursuant to Illinois Compiled Statutes, 40 ILCS 5/6-151 and the express findings of the Board, in the amount of **\$5,938.25 a month beginning April 20, 2021**. The vote was:*

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens

Nays: None

Not Present: Valencia

On motion of Murphy, second by McPhillips to schedule a reexamination of Ms. Avery's disability status consistent with the Board's policy. The vote was:

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens

Nays: None

Not Present: Valencia

After review of the Findings of Fact prepared by Fund counsel, on motion by Murphy, second by Nance-Holt to adopt the Findings in the Avery matter. The vote was:

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens

Nays: None

Not Present: Valencia

HEARINGS:

On of Murphy, second by Valencia to go into executive session as allowed under 5 ILCS 120/2 (c) 4 and 120/2 (c) 11 . The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens
Nays: None*

The Board came out of executive session and the following matter was heard.

DUTY DISABILITY APPLICATION:

The Secretary presented an application for duty disability benefits made to and sworn by:

18510 ELIZABETH MAZOR, PARAMEDIC IN CHARGE, SOUTH RELIEF

After review of the relevant records by the Board and its Physician, a hearing having been held and after due deliberation, there was a motion by Murphy, second by Tebbens to grant duty disability benefits.

*By roll call vote **duty disability benefits were granted** pursuant to Illinois Compiled Statutes, 40 ILCS 5/6-151 and the express findings of the Board, in the amount of **\$5,837.00 a month and \$30.00 a month for two minor children beginning June 14, 2018 to be paid to end of employment date, April 14, 2019.** The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens
Nays: None
Not Present: Valencia*

After review of the Findings of Fact prepared by Fund counsel, on motion by Murphy, second by Soni to adopt the Findings in the Mazor matter. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens
Nays: None
Not Present: Valencia*

5. APPROVAL OF BOARD PHYSICIAN REVIEWS OF DISABILITY RECIPIENTS:

A. APRIL REEXAMS:

B. DISCUSSION AND POSSIBLE ACTION REGARDING OUTSIDE MEDICAL EVALUATIONS OF DISABILITY RECIPIENTS:

i. MEMBER #17804

ii. MEMBER #16341

Member #17804 does not meet physical demand and should be continued on disability status with a future reexam.

Member #16341, treating physician has recommended work hardening, case management will continue to follow and the Fund's physician will review all updated medical.

On motion by Murphy, second by Conyears-Ervin to approve the Physician's recommendations for reexamination scheduling. The vote was:

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens

Nays: None

6. INVESTMENT:

A. INVESTMENT COMMITTEE REPORT AND POSSIBLE ACTION REGARDING COMMITTEE RECOMMENDATIONS:

B. INVESTMENT REPORT: MAY, 2021

On motion of McPhillips, second by Conyears-Ervin to ratify the Committee recommendations with regard to the consultant search. The vote was:

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens

Nays: None

On motion of Murphy, second by McPhillips, to accept the Investment report. The vote was:

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens

Nays: None

7. EXPENDITURES:

A. ADMINISTRATIVE EXPENSES FOR BOARD REVIEW AND APPROVAL:

*On motion by Murphy, seconded by Nance-Holt, that the Expenditures for Administrative Expenses under Item 7-A of the Board materials are approved (**Exhibit 2**). The vote was:*

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens

Nays: None

8. INTERIM EXECUTIVE DIRECTOR'S REPORT:

Sarah Boeckman, the Fund's Interim Executive Director, advised the Board that the Fund has hired a new Benefit Analyst who will be joining the Fund on May 24, 2021.

9. LEGISLATIVE UPDATE:

Brandon Phelps and Patrick Barry were present to review the Legislative Update. No action was taken by the Board.

10. LEGAL:

A. LEGAL UPDATE:

The Legal Status Report was distributed for review. No action was taken.

11. CONSIDERATION AND POSSIBLE ACTION REGARDING EXECUTIVE DIRECTOR SEARCH:

On of Murphy, second by Valencia to go into executive session as allowed under 5 ILCS 120/2 (c) 1 to discuss personnel matters. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens
Nays: None*

The Board came out of executive session the following motion was made.

On motion by Murphy, second by McPhillips to authorize the Fund President to provide an offer letter to the Executive Director candidate as discussed. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens
Nays: None*

11. OLD BUSINESS/NEW BUSINESS:

There being no further business to discuss, on motion by Nance-Holt, second by Murphy and by unanimous vote, the meeting was adjourned.

EXHIBIT 1

1. **ROLL CALL:**
 - A. **REQUEST FROM MEMBERS OF THE PUBLIC TO ADDRESS THE BOARD:**
2. **APPROVAL OF ADMINISTRATIVE ITEMS:**

- A. **APPROVAL OF MINUTES:**
 - REGULAR AUDIO MEETING - APRIL 23, 2021:**
 - REGULAR AUDIO MEETING EXECUTIVE SESSION - APRIL 23, 2021:**
 - REGULAR AUDIO MEETING TRANSCRIPTS - APRIL 23, 2021:**
 - SPECIAL AUDIO MEETING - APRIL 28, 2021:**
 - SPECIAL AUDIO MEETING EXECUTIVE SESSION - APRIL 28, 2021:**
 - SPECIAL AUDIO MEETING TRANSCRIPTS - APRIL 28, 2021:**

- B. **RETIREMENT ANNUITIES:**
 - MINIMUM FORMULA ANNUITIES:**

14808 GEORGE G BEDON JR, AMBULANCE COMMANDER, AMBULANCE 53

Ent CFD:	04/03/1995	\$6,378.38	beginning 05/18/2021
Retired:	05/18/2021		based on 60% of Final Average Salary
		\$191.35	annuity increment, 3%, begins 06/01/2026
Resigned:	11/20/2018		Before Age 50

- REFUND **\$371.44** FOR 2006 & 2018 EID

10894 JERRY F CAMBRIA, LIEUTENANT, ENGINE 116, Duty Disability from 03/23/2008 to 06/17/2009

Ent CFD:	09/04/1979	\$8,161.63	beginning 05/15/2021
Retired:	05/15/2021		based on 75% of Maximum Salary
		\$244.85	annuity increment, 3%, begins 06/01/2022

- REFUND **\$65,085.65** FOR SPOUSE CONTRIBUTIONS

12178 RICHARD C FORD II, FIRE COMMISSIONER, FIRE COMMISSIONER

Ent CFD:	02/01/1983	\$12,291.34	beginning 04/05/2021
Retired:	04/05/2021		based on 76% of Final Average Salary
		\$368.74	annuity increment, 3%, begins 05/01/2022

- COLLECT **\$802.35** FOR 2004,06,09,18 & 20 EID
- REFUND **\$32,056.14** FOR 2004-2018 EID

11876 LAWRENCE OBRIEN, EMT LIEUTENANT, TRUCK 16, Duty Disability since 12/22/2011

Ent CFD:	02/20/1980	\$8,643.13	beginning 05/14/2021
Retired:	05/14/2021		based on 75% of Maximum Salary
		\$259.29	annuity increment, 3%, begins 06/01/2022

- COLLECT **\$73.46** FOR 2011 EID
- REFUND **\$11.25** FOR 2006 EID

11726 JOHN A SHEHAN, EMT BATTALION CHIEF, BATTALION 14

Ent CFD:	02/19/1980	\$10,553.00	beginning 04/15/2021
Retired:	04/15/2021		based on 75% of Maximum Salary
		\$316.59	annuity increment, 3%, begins 05/01/2022

- REFUND **\$10,744.92** FOR 2006 - 2017 EID

**B. RETIREMENT ANNUITIES:
MINIMUM FORMULA ANNUITIES:**

EXHIBIT 1

16084 MICHAEL VASKO, EMT FIREFIGHTER, 273 COMMAND VAN

Ent CFD:	02/20/1999	\$5,000.90	beginning 04/08/2021
Retired:	04/08/2021		based on 57.5% of Final Average Salary
		\$150.03	annuity increment, 3%, begins 05/01/2022

● REFUND **\$125.62** FOR 2006,2007 & 2011 EID

**C. SURVIVOR ANNUITIES:
WIDOW'S ANNUITIES:**

EXHIBIT 1

07772 MARY J EMODY, widow of JOHN F EMODY, Retired since 04/12/1991

Ent CFD: 01/16/1959 **\$2,772.41** beginning 04/02/2021
Deceased: 04/01/2021

08954 DOROTHY SIMMONS, widow of VANNESS H SIMMONS, Retired since 08/18/1989

Ent CFD: 01/01/1966 **\$1,674.83** beginning 03/13/2021
Deceased: 03/12/2021

**D. REFUNDS:
REFUNDS OF CONTRIBUTIONS:**

EXHIBIT 1

16652	DAVID E KOCH, FIREFIGHTER, ENGINE 34, Retired since 09/19/2020			
	Ent CFD: 02/01/2005	\$23,092.57	Refund of Spousal Contributions	
	RETIRED 09/19/2020		\$9,252.11 to ANN KOCH, QILDRO Portion	
13834	RICHARD L ZARATE, EMT FIRE ENGINEER, ENGINE 39, Retired since 11/07/2019			
	Ent CFD: 12/01/1988	\$49,666.28	Refund of Spousal Contributions	
	RETIRED 11/07/2019		\$10,782.06 to CAMMIE CORBETT, QILDRO Portion	
17579	CHRIS AMATORE, EMT FIREFIGHTER, TRUCK 56			
	Ent CFD: 09/26/2005	\$1,130.66	Refund of Contributions	
	RESIGNED 08/22/2020		(City Retro)	
19755	JENNIFER L BANASZAK, PARAMEDIC, ACADEMY			
	Ent CFD: 03/03/2020	\$100.78	Refund of Contributions	
	RESIGNED 06/04/2020		(City Retro)	
18959	RENNY CHOI, EMT FIREFIGHTER, TRUCK 16			
	Ent CFD: 08/01/2016	\$995.76	Refund of Contributions	
	RESIGNED 07/14/2020		(City Retro)	
19533	FABIAN HUITRON, FIREFIGHTER, ACADEMY			
	Ent CFD: 11/18/2019	\$2,380.34	Refund of Contributions	
	DISCHARGED 04/14/2020			
18843	CHRISTOPHER IBRAHIM, EMT FIREFIGHTER, ENGINE 93			
	Ent CFD: 04/07/2016	\$38,749.66	Refund of Contributions	
	RESIGNED 04/16/2021			
15060	WESLEY L METCALF, PARAMEDIC IN CHARGE, FIRE ACADEMY, Ordinary Disability since 07/28/2017			
	Ent CFD: 06/17/1996	\$12.62	Refund of Contributions	
	RESIGNED 10/01/2018		(City Retro)	
19021	MICHAEL P ONEILL, PARAMEDIC, AMBULANCE 11			
	Ent CFD: 06/17/2017	\$1,004.76	Refund of Contributions	
	RESIGNED 09/28/2020		(City Retro)	
18433	BENJAMIN M STERN, PARAMEDIC IN CHARGE, AMBULANCE 43			
	Ent CFD: 08/18/2014	\$707.42	Refund of Contributions	
	RESIGNED 10/25/2019		(City Retro)	

D. REFUNDS:
REFUNDS OF CONTRIBUTIONS
TRANSFER OF SERVICE CREDIT TO ARTICLE 4 FUND:

EXHIBIT 1

18592 DAVID T KOTEK, PARAMEDIC, AMBULANCE 58

Ent CFD:	12/16/2014	\$35,076.74	Refund of Contributions
RESIGNED	10/07/2019	\$35,076.74	FABF Match Representing Employer Contributions

18582 BRIAN E NANAK, FIREFIGHTER/PARAMEDIC, ENGINE 8

Ent CFD:	12/15/2008	\$82,993.76	Refund of Contributions
RESIGNED	02/28/2019	\$82,993.76	FABF Match Representing Employer Contributions

REFUND **\$96.85** FOR 2008 AND 2009 ERRORS IN DEDUCTIONS

Note: Transfer of Member Contributions with required Employer Match as allowed under P.A. 101-0474

E. DEATH BENEFITS:**EXHIBIT 1**

07772 JOHN F EMODY, LIEUTENANT, ENGINE 81, Retired from 04/12/1991 to 04/01/2021
 Ent CFD: 01/16/1959 **\$6,000.00** \$6,000.00 to MARY J EMODY, WIFE
 Deceased: 04/01/2021

09827 LOUIS ODONNELL, FIRE ENGINEER, ENGINE 104, Retired from 08/13/2007 to 03/19/2021
 Ent CFD: 08/15/1966 **\$6,000.00** \$2,000.00 to LOUIS ODONNELL, CHILD
 \$2,000.00 to CARIE ODONNELL, CHILD
 \$2,000.00 to JOSEPH ODONNELL, CHILD
 Deceased: 03/19/2021

13147 ELIZABETH A PARSONS, EMT CAPTAIN, ENGINE 97, Retired from 01/14/2014 to 03/31/2021
 Ent CFD: 11/01/1986 **\$6,000.00** \$6,000.00 to RONALD J BARBER, HUSBAND
 Deceased: 03/31/2021

08954 VANNESS H SIMMONS, FIREFIGHTER, ENGINE 8, Retired from 08/18/1989 to 03/12/2021
 Ent CFD: 01/01/1966 **\$6,000.00** \$6,000.00 to DOROTHY B SIMMONS, WIFE
 Deceased: 03/12/2021

EXHIBIT 1

F. PARTIAL PAYMENTS:

08292 BARBARA A BOLLINGER, Widow's Annuity from 01/12/2012 to 03/26/2021
Deceased: 03/26/2021 **\$1,367.41** \$1,367.41 to MARGUERITE FRANEK, DAUGHTER IN LAW

06102 ELIZABETH BREWIN, Widow's Annuity from 12/05/1953 to 02/07/2021
Deceased: 02/07/2021 **\$335.42** \$335.42 to KAREN BREWIN-HOUSE, DAUGHTER

10200 EILEEN COGLIANESE, Compensation Widow's Annuity from 01/27/1986 to 03/04/2021
Deceased: 03/04/2021 **\$842.76** \$842.76 to ALLYSON COGLIANESE, DAUGHTER

07772 JOHN F EMODY, Retired from 04/12/1991 to 04/01/2021
Deceased: 04/01/2021 **\$184.83** \$184.83 to MARY J EMODY, WIFE

06812 JEAN E JAMES, Widow's Annuity from 04/04/1988 to 06/28/2004
Deceased: 03/22/2021 **\$5,247.00** \$5,247.00 to MICHAEL JAMES, SON

09068 MARY ELLEN JAMES, Widow's Annuity from 12/18/2001 to 03/18/2021
Deceased: 03/18/2021 **\$779.03** \$779.03 to CHERI JAMES, DAUGHTER

12838 CARLOS J MARTINEZ, Retired from 11/16/2010 to 03/13/2021
Deceased: 03/13/2021 **\$3,292.67** \$3,292.67 to WENDY IDIAQUEZ, DAUGHTER

09819 LILIAN MCCLUNG, Widow's Annuity from 12/13/2013 to 04/16/2021
Deceased: 04/16/2021 **\$1,565.64** \$1,565.64 to KAREN WILLIAMS, DAUGHTER

09060 MARY M GALVIN, Widow's Annuity from 10/04/1988 to 04/08/2021
Deceased: 04/08/2021 **\$357.78** \$357.78 to PATRICK GALVIN, SON

06679 MAUREEN V MURPHY, Widow's Annuity from 11/10/2013 to 03/30/2021
Deceased: 03/30/2021 **\$1,298.39** \$1,298.39 to CATHY O'LOUGHLIN, DAUGHTER

09827 LOUIS ODONNELL, Retired from 08/13/2007 to 03/19/2021
Deceased: 03/19/2021 **\$4,829.03** \$4,829.03 to LOUIS ODONNELL, CHILD

09663 GERALD L REILLY, Retired from 11/16/2001 to 01/06/2018
Deceased: 01/06/2018 **\$1,359.58** \$1,359.58 to TERRENCE P REILLY, SON

07641 MARY ANN ROCHOWIAK, Widow's Annuity from 11/14/2002 to 04/16/2021
Deceased: 04/16/2021 **\$832.19** \$832.19 to BRUCE WINKLE, SON IN LAW

09664 MARGARET A RYAN, Widow's Annuity from 09/23/2002 to 03/24/2021
Deceased: 03/24/2021 **\$1,644.68** \$1,644.68 to LISA COLLINS, DAUGHTER

08954 VANNESS H SIMMONS, Retired from 08/18/1989 to 03/12/2021
Deceased: 03/12/2021 **\$1,296.64** \$1,296.64 to DOROTHY B SIMMONS, WIFE

09956 MARGUERITE C WALSH, Widow's Annuity from 02/20/2000 to 03/12/2021
Deceased: 03/12/2021 **\$769.10** \$769.10 to CHRISTINA WALSH, DAUGHTER

07937 MARVIN ZABILKA, Retired from 04/19/1989 to 05/26/2020
Deceased: 05/26/2020 **\$4,194.52** \$4,194.52 to SHARON ARENA, DAUGHTER

G. BENEFIT RECALCULATIONS:

EXHIBIT 1

COST OF LIVING ADJUSTMENT TO 3% PURSUANT TO P.A. 101-0673:

(DOCKET ADDENDUM I)

H. REQUEST FOR PERMISSION:

GUARDIANSHIP:

- 06393 JOANNE P SCHIRO BY KRISANE HANEY, DAUGHTER
Widow's Annuity since 03/08/2006
Power of Attorney and Doctor's letter on file.
- 08954 DOROTHY SIMMONS BY NANCY SIMMONS, DAUGHTER
Widow's annuity beginning 03/13/2021 presented 05/17/2021.
Power of Attorney and Doctor's letter on file.

RESIDE OUT OF STATE:

- 15563 JOHN G FERNANDEZ, Duty Disability since 06/18/2012.
- 16293 ALAN E LEHNERT, Duty Disability since 06/25/2020.

I. REMOVALS:

WILLIAM J JANISCH	Annuity	Died 04/16/2021
KENNETH L PURCELL	Annuity	Died 04/14/2021
MARY ANN ROCHOWIAK	Widow's Annuity	Died 04/16/2021
PATRICIA M MULLANEY	Widow's Annuity	Died 04/04/2021
MYRTLE A KILCREASE	Widow's Annuity	Died 04/11/2021
ANITA J SCALONE	Widow's Annuity	Died 04/23/2021
GEORGE A BAILEY	Annuity	Died 04/27/2021
LILIAN MCCLUNG	Widow's Annuity	Died 04/16/2021
CAROL F PATZIN	Widow's Annuity	Died 04/27/2021

3. PAYMENTS PURSUANT TO ADMINISTRATIVE AND COURT ORDERS: EXHIBIT 1**QILDRO:**

011807 JOSEPH CAMPBELL Minimum Formula Annuity since 11/23/2019
ENTER
 Order: 00 D 12809 Date Entered: 03/22/2021
 Effective: 05/01/2021 Amount: \$955.53 per Month
 plus a portion of all future automatic increases
 Payable to SHEILA GARRITY

013834 RICHARD L ZARATE Minimum Formula Annuity since 11/07/2019
ENTER **CALCULATION ORDER FINALIZED**
 Order: 07 D 12416 Date Entered: 02/26/2021
 Effective: 11/07/2019 Amount: \$1,306.45 for portion of Death Benefit
 Payable to CAMMIE CORBETT

013834 RICHARD L ZARATE Minimum Formula Annuity since 11/07/2019
ENTER **CALCULATION ORDER FINALIZED**
 Order: 07 D 12416 Date Entered: 02/26/2021
 Effective: 11/07/2019 Amount: \$10,782.06 for portion of Spousal Contributions
 Payable to CAMMIE CORBETT

013834 RICHARD L ZARATE Minimum Formula Annuity since 11/07/2019
ENTER **CALCULATION ORDER FINALIZED**
 Order: 07 D 12416 Date Entered: 02/26/2021
 Effective: 11/07/2019 Amount: \$1,632.36 per Month
 plus a portion of all future automatic increases
 Payable to CAMMIE CORBETT

016652 DAVID E KOCH Minimum Formula Annuity since 09/19/2020
ENTER **CALCULATION ORDER FINALIZED**
 Order: 14 D 630919 Date Entered: 03/2/2021
 Effective: 09/19/2020 Amount: \$2,425.53 for portion of Death Benefit
 Payable to ANN KOCH

016652 DAVID E KOCH Minimum Formula Annuity since 09/19/2020
ENTER **CALCULATION ORDER FINALIZED**
 Order: 14 D 630919 Date Entered: 03/2/2021
 Effective: 09/19/2020 Amount: \$9,252.11 for portion of Spousal Contributions
 Payable to ANN KOCH

016652 DAVID E KOCH Minimum Formula Annuity since 09/19/2020
ENTER **CALCULATION ORDER FINALIZED**
 Order: 14 D 630919 Date Entered: 03/2/2021
 Effective: 09/19/2020 Amount: \$1,288.33 per Month
 Payable to ANN M KOCH

SDU Child Support:

010426 JOHN W PARAMORE Minimum Formula Annuity since 11/30/2012
RESCIND
 Order: 2008D0054538 Date Entered: 05/03/2021
 Termination: 04/30/2021 Amount: \$926.02 per Month
 Payable to STATE DISBURSEMENT UNIT on behalf of AMARNA LAPRE

3. **PAYMENTS PURSUANT TO ADMINISTRATIVE AND COURT ORDERS:** EXHIBIT 1

SDU Child Support:

013815 SAMUEL SPICER Minimum Formula Annuity since 03/27/2010
RESCIND
Order: 2011D0052836 Date Entered: 05/03/2021
Termination: 04/30/2021 Amount: \$193.00 per Month
Payable to STATE DISBURSEMENT UNIT on behalf of SAMIYAH L SPICER

4. HEARINGS:**EXHIBIT 1****ORDINARY DISABILITY APPLICATIONS:**

16649 JOHN A KAMPWIRTH JR, EMT FIREFIGHTER, ENGINE 46

Ent CFD: 02/01/2005 **\$3,731.68** beginning 04/23/2021**DUTY DISABILITY APPLICATIONS:**

14464 SHARISSE L GRASSMUCK, PARAMEDIC IN CHARGE, AMBULANCE 12

Ent CFD: 07/16/1992 **\$7,409.00** beginning 04/04/2021

19071 COURTNEY AVERY, PARAMEDIC IN CHARGE, AMBULANCE 45

Ent CFD: 03/19/2018 **\$5,938.25** beginning 04/20/2021

Attorney: JEROME MARCONI

15646 CHRISTOPHER A IBATA, EMT LIEUTENANT, 3RD DISTRICT RELIEF **DEFERRED**Ent CFD: 02/22/1999 **\$8,379.50** beginning 04/30/2021
\$30.00 a month each for 3 minor children, THOMAS, ELYSE, LILITH

Attorney: JEROME MARCONI

18510 ELIZABETH MAZOR, PARAMEDIC IN CHARGE, SOUTH RELIEF

Ent CFD: 09/16/2014 **\$5,837.00** beginning 06/14/2018
\$30.00 a month each for 2 minor children, MIA, GAVIN

Attorney: JEROME MARCONI

EXHIBIT 1

5. APPROVAL OF BOARD PHYSICIAN REVIEWS OF DISABILITY RECIPIENTS:
 - A. APRIL REEXAMS:
 - B. DISCUSSION AND POSSIBLE ACTION REGARDING OUTSIDE MEDICAL EVALUATIONS OF DISABILITY RECIPIENT:
 - i. MEMBER #17804
 - ii. MEMBER #16341

6. INVESTMENT:
 - A. INVESTMENT COMMITTEE REPORT AND POSSIBLE ACTION REGARDING COMMITTEE RECOMMENDATIONS:
 - B. INVESTMENT REPORT: MAY 2021

7. EXPENDITURES:
 - A. ADMINISTRATIVE EXPENSES FOR BOARD REVIEW AND APPROVAL:

8. INTERIM EXECUTIVE DIRECTOR'S REPORT:

9. LEGISLATIVE UPDATE:

10. LEGAL:
 - A. LEGAL UPDATE:

11. CONSIDERATION AND POSSIBLE ACTION REGARDING EXECUTIVE DIRECTOR SEARCH:

12. OLD BUSINESS/NEW BUSINESS:

13. ADJOURN:

Docket Addendum I
Chicago Firemen's Annuity Benefit Fund
Recalculated Benefits and Retroactive Amounts Due to PA 101-0673 (COLA)

ADDENDUM 1

File Number	Name	Benefit Start		Based on 1.5% Increments			Based on 3% Increments			Retro (through April)
				Original 1st Increment Date	Original Increment Amount	Original Increment Term Date	New 1st Increment Date	New Increment Amount	New Increment Term Date	
013485	TERRY B WASHINGTON	12/9/2016	6,034.79	3/1/2026	90.52	1/1/2045	3/1/2021	181.04	362.08	
013944	WILLIAM F REGAN	3/8/2019	6,319.76	5/1/2026	94.80	1/1/2045	5/1/2021	189.59	-	
014158	DAWN M CHYCHULA	12/24/2016	5,286.49	6/1/2026	79.30	1/1/2045	6/1/2021	158.59	-	
015058	VERA LIMBEROPOULOS	12/12/2018	4,926.29	8/1/2026	73.89	1/1/2045	8/1/2021	147.79	-	
014454	ALBERT BATIZ JR	11/30/2017	6,805.49	10/1/2026	102.08	1/1/2045	10/1/2021	204.16	-	
015335	PATRICK J AHERN	10/7/2017	3,983.04	11/1/2026	59.75	1/1/2045	11/1/2021	119.49	-	
013381	ROGER PEREZ	11/27/2018	6,677.74	12/1/2026	100.17	1/1/2045	12/1/2021	200.33	-	
015810	NORMAN MESKE	1/21/2021	4,648.20	12/1/2026	69.72	1/1/2045	2/1/2022	139.45	-	
015031	KERRY P THOMASON	7/6/2019	4,873.52	3/1/2027	73.10	1/1/2046	3/1/2022	146.21	-	
017928	MILTON H LUSTER	6/12/2019	4,370.08	6/1/2027	65.55	1/1/2046	6/1/2022	131.10	-	
015985	JOHNNY HENDRICKS	11/17/2019	4,496.22	6/1/2027	67.44	1/1/2046	6/1/2022	134.89	-	
015697	MARK G ECKLUND	1/21/2020	5,275.97	6/1/2027	79.14	1/1/2046	6/1/2022	158.28	-	
014294	MARTIN SCHNATTERBECK	11/19/2019	7,122.59	8/1/2027	106.84	1/1/2046	8/1/2022	213.68	-	
015431	JOSEPH D KINSELLA	1/31/2018	5,342.31	9/1/2027	80.13	1/1/2046	9/1/2022	160.27	-	
015886	JAMES R MCDERMOTT	8/6/2020	5,074.10	10/1/2027	76.11	1/1/2046	10/1/2022	152.22	-	
015456	INKANG CHO	2/1/2019	4,103.42	12/1/2027	61.55	1/1/2046	12/1/2022	123.10	-	
015181	PAUL W FLEETWOOD	11/7/2018	4,550.11	2/1/2028	68.25	1/1/2047	2/1/2023	136.50	-	
014433	SCOTT E BIRMINGHAM	12/17/2018	6,100.12	1/1/2029	91.50	1/1/2048	1/1/2024	183.00	-	
015489	LEMUEL Q LACY	2/2/2019	4,596.56	3/1/2029	68.95	1/1/2048	3/1/2024	137.90	-	
017951	TANGI D BROWN	1/9/2020	4,457.08	3/1/2029	66.86	1/1/2048	3/1/2024	133.71	-	
014811	RICHARD A KERLEY	7/24/2020	4,191.62	8/1/2030	62.87	1/1/2049	8/1/2025	125.75	-	
015914	BRETT D SNOW	10/24/2020	5,373.88	11/1/2030	80.61	1/1/2049	11/1/2025	161.22	-	
		114,609.38		1,719.13			3,438.27			362.08

**THE RETIREMENT BOARD
of the
FIREMEN'S ANNUITY AND BENEFIT FUND
OF CHICAGO**

Suite 300

20 S. Clark Street
(312) 726-5823
Marshall Line 9261

Chicago, IL 60603-1896
Fax (312) 726-2316
<http://www.fabf.org>

(800) 782-7425

June 9, 2021

In addition to the benefits granted to members and spouses each month, the Secretary will also be presenting, for informational purposes only, items of interest that may affect our members. Questions regarding any member's specific situation should be addressed directly to the Fund Office.

MONTHLY NEWS AND INFORMATION FROM YOUR RETIREMENT BOARD

EXECUTIVE DIRECTOR

Following a competitive search, the Firemen's Annuity and Benefit Fund of Chicago has hired Kelly Weller as its new Executive Director.

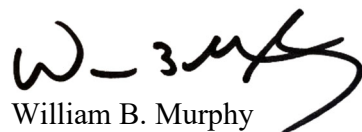
Mr. Weller will transition into the role at the Fund with significant public fund experience beginning with his initial employment as a firefighter and continuing through his many years in the investment management space where he developed an expertise in portfolio management, business development, marketing, and compliance.

In addition to his leadership and investment management experience, Kelly has a strong background in operations having been responsible for coordinating teams of employees charged with managing assets and nurturing stakeholder relationships in the public pension sphere. Kelly's combination of financial and investment expertise and executive leadership experience made him well-qualified to assume this position.

I would like to welcome Kelly to the FABF and know that he will be a tremendous asset to Fund and its participants.

UNCLAIMED PROPERTY

The Fund is attempting to locate individuals with unclaimed property remaining at the Fund. Some of these individuals have reached the age of 70 ½ years and older. IRS Rules dictate that those individuals who reach age 70 ½ must begin taking minimum distributions from their retirement benefits. A list of all individuals with unclaimed property is attached and can also be found through a link on the Fund's web site at www.fabf.org. If you or someone you know is on this list, please call the Fund at (312) 726-5823 to request an address verification form.



William B. Murphy
Fund Secretary

REQUIRED DISCLAIMER

The information set forth herein is believed to be reliable but is not guaranteed as to accuracy or completeness by, and is not to be construed as a representation of the Firemen's Annuity & Benefit Fund of Chicago, the Retirement Board (the "Board") or any member of the Board except the Secretary. The information and expressions of opinion contained herein are subject to change without notice. All expressions of opinion, whether or not expressly so stated, are intended merely as such and not as representations of fact. Financial information contained in this newsletter is as of a certain date, is unaudited and should not be relied on.

Last Name	First Name
AJENIFUJA	OLADIPO I
ALICEA-ZINK	ROSITA
ALVAREZ	ADOLFO
ANDERSON	ERIC M
ARROYO	CARLOS R
BAIN	KIRSTEN B
BLATT	DAVID E
BRYANT III	RALPH
BUCKLEY	JOHN M
BYRNE	KELLY K
CALHOUN	TROY L
CHASTEN	CHRISTOPHER
CLARK	PATRICK W
COLLASO	RAMON F
COLLIER	ELLIOT C
COOKE JR	ALBERT E
CRUZ	JOSE A
CUEVAS	ROBERT
EASLEY	CHRISTOPHER
FERGUSON	ZACHARY J
FLORES	DANIEL
FOUNTAIN	DEMEL S
GRAY	JAMES R
GRIFFIN	DONNA M
GUERIN	PATRICK W
HERNANDEZ	VICTOR
HIGGINS	PATRICK E
HOLMAN	DANIEL G
IRBY	DEKEL L
JEFFRIES	MICHAEL C
JOHNSON	CHANCE L
JONES	MARK E
JOYCE	SHAWN T
KASPEREK	KEVIN E
KAVANAUGH II	TIMOTHY
KLITA	MICHAEL P
LAZARO JR	JAVIER
LAZZARA	KATHARINE M
LEVENTOPOULOS	ROBER
LOPEZ	JUAN
LOZADA	MANUEL
MANNIX	MICHAEL N
MARTAIN	MARCUS M
MCCLINTON	CHERYL D
MCDONAUGH	MATTHEW J
MEDINA	DANIEL A
MEEKEY-STITH	TONI D
MENDEZ	ESTEBAN
MERCADO	TAMMY M
MOORE JR	DARRYL K
PETERS	DANIEL T
RICE	AARON M
ROGERS	CURTIS L
ROSSI	ANDREW P
SALAZAR	ORLANDO A
SAMBUCARO	FRANK
SANCHEZ	JAIME R
SCHRAFT	SCOTT W
SHELTON	LARRY L
SHEWCHUK	MARY KATHL
SIEGEL	STACEY J
SMITH JR	MARCUS Q
STIDL	JASON L
SUVANTO	NICHOLAS
SZOTT	PAMELA J
TATUM	TERRY N
TIRADO	ROBERTO E
TOLEDO	JOSE A
WESOLOWSKI	ERIK O
WIGGINS	CARMELA
WOJNICKI	STEPHEN J

**Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 05/17/2021**

**THE RETIREMENT BOARD
of the
FIREMEN'S ANNUITY & BENEFIT FUND
OF CHICAGO**

Suite 300
20 South Clark Street Chicago, IL 60603-1899
(312) 726-5823 (voice) (312) 726-2316 (fax)
(800) 782-7425 www.fabf.org

ELECTED OFFICIALS

DANIEL A FORTUNA, Annuitant Trustee, President
WILLIAM B MURPHY, Active Trustee, Secretary
ROBERT TEBBENS, Active Trustee
TIMOTHY MCPHILLIPS, Active Trustee

EX-OFFICIO TRUSTEES

City Clerk, Vice-President, ANNA VALENCIA
City Treasurer, MELISSA CONYEARS-ERVIN
City Comptroller, RESHMA SONI
First Deputy Fire Commissioner, ANNETTE NANCE-HOLT

*** PLEASE POST * * PLEASE POST * * PLEASE POST * * PLEASE POST ***

To All Members:

Listed below are the names of individuals who have applied for a 75% Duty Disability benefit from the Pension Board. Their applications will be presented before this Board at the 06/16/2021 meeting.

Rank, Name, Assignment:

PIC TODD G AUGUSTINE, AMBULANCE 29
EMT/LT CHRISTOPHER A IBATA, 3RD DISTRICT RELIEF

Date of Injury:

05/27/2020
03/31/2020

Please contact the Pension Fund's Secretary, in writing, using the attached form, if you have any information could assist the Board in its investigation of whether or not it should grant a 75% disability benefit to any of the above individuals.

The Board can subpoena witnesses (Illinois Revised Statutes, Article 6-189) and compel them to attend and before it upon any matter concerning the Fund. Your cooperation will help maintain the integrity of this Fund.

William B. Murphy
Secretary

NAME _____ ADDRESS _____
PHONE _____ COMPANY ASSIGNMENT _____
NAME OF APPLICANT _____
NAME(S) OF WITNESS(ES) _____

FORWARD TO: Secretary
Firemen's Annuity & Benefit Fund
20 South Clark Street, Suite 300
Chicago, IL 60603

Firemen's Annuity & Benefit Fund of Chicago

Summary of Regular Meeting dated 05/17/2021

MINIMUM FORMULA ANNUITIES:

- 014808 GEORGE G BEDON JR, AMBULANCE COMMANDER, AMBULANCE 53
 Ent CFD: 04/03/1995 **\$6,378.38** beginning 05/18/2021
 Retired: 05/18/2021 based on 60% of Final Average Salary
\$191.35 annuity increment, 3%, begins 06/01/2026
 ● REFUND \$371.44 FOR 2006 & 2018 EID
- 010894 JERRY F CAMBRIA, LIEUTENANT, ENGINE 116
 Ent CFD: 09/04/1979 **\$8,161.63** beginning 05/15/2021
 Retired: 05/15/2021 based on 75% of Maximum Salary
\$244.85 annuity increment, 3%, begins 06/01/2022
 ● REFUND \$65,085.65 FOR SPOUSE CONTRIBUTIONS
- 012178 RICHARD C FORD II, FIRE COMMISSIONER, FIRE COMMISSIONER
 Ent CFD: 02/01/1983 **\$12,291.34** beginning 04/05/2021
 Retired: 04/05/2021 based on 76% of Final Average Salary
\$368.74 annuity increment, 3%, begins 05/01/2022
 ● COLLECT \$802.35 FOR 2004,06,09,18 & 20 EID
 ● REFUND \$32,056.14 FOR 2004-2018 EID
- 011876 LAWRENCE OBRIEN, EMT LIEUTENANT, TRUCK 16, Duty Disability since 12/22/2011.
 Ent CFD: 02/20/1980 **\$8,643.13** beginning 05/14/2021
 Retired: 05/14/2021 based on 75% of Maximum Salary
\$259.29 annuity increment, 3%, begins 06/01/2022
 ● COLLECT \$73.46 FOR 2011 EID
 ● REFUND \$11.25 FOR 2006 EID
- 011726 JOHN A SHEHAN, EMT BATTALION CHIEF, BATTALION 14
 Ent CFD: 02/19/1980 **\$10,553.00** beginning 04/15/2021
 Retired: 04/15/2021 based on 75% of Maximum Salary
\$316.59 annuity increment, 3%, begins 05/01/2022
 ● REFUND \$10,744.92 FOR 2006 - 2017 EID
- 016084 MICHAEL VASKO, EMT FIREFIGHTER, 273 COMMAND VAN
 Ent CFD: 02/20/1999 **\$5,000.90** beginning 04/08/2021
 Retired: 04/08/2021 based on 57.5% of Final Average Salary
\$150.03 annuity increment, 3%, begins 05/01/2022
 ● REFUND \$125.62 FOR 2006,2007 & 2011 EID

***Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 05/17/2021***

WIDOW'S ANNUITIES:

907772 MARY J EMODY, widow of JOHN F EMODY, Retired since 04/12/1991.
Ent CFD: 01/16/1959 **\$2,772.41** beginning 04/02/2021
Deceased: 04/01/2021

908954 DOROTHY SIMMONS, widow of VANNESS H SIMMONS, Retired since 08/18/1989.
BY NANCY SIMMONS
Ent CFD: 01/01/1966 **\$1,674.83** beginning 03/13/2021
Deceased: 03/12/2021

Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 05/17/2021

REFUNDS:

016652 DAVID E KOCH, FIREFIGHTER, ENGINE 34, Retired since 09/19/2020.
 Ent CFD: 02/01/2005 **\$23,092.57** Refund of Spouse Contributions
 Retired: 09/19/2020

013834 RICHARD L ZARATE, EMT FIRE ENGINEER, ENGINE 39, Retired since 11/07/2019.
 Ent CFD: 12/01/1988 **\$49,666.28** Refund of Spouse Contributions
 Retired: 11/07/2019

017579 CHRIS AMATORE, EMT FIREFIGHTER, TRUCK 56
 Ent CFD: 09/26/2005 **\$1,130.66** Refund of Contributions
 RESIGNED 08/22/2020

019755 JENNIFER L BANASZAK, PARAMEDIC, ACADEMY
 Ent CFD: 03/03/2020 **\$100.78** Refund of Contributions
 RESIGNED 06/04/2020

018959 RENNY CHOI, EMT FIREFIGHTER, TRUCK 16
 Ent CFD: 08/01/2016 **\$995.76** Refund of Contributions
 RESIGNED 07/14/2020

019533 FABIAN HUITRON, FIREFIGHTER, ACADEMY
 Ent CFD: 11/18/2019 **\$2,380.34** Refund of Contributions
 DISCHARGED 04/14/2020

018843 CHRISTOPHER IBRAHIM, EMT FIREFIGHTER, ENGINE 93
 Ent CFD: 04/07/2016 **\$38,749.66** Refund of Contributions
 RESIGNED 04/16/2021

018592 DAVID T KOTEK, PARAMEDIC, AMBULANCE 58
 Ent CFD: 12/16/2014 **\$35,076.74** Refund of Contributions
 RESIGNED 10/07/2019

015060 WESLEY L METCALF, PARAMEDIC IN CHARGE, FIRE ACADEMY, Ordinary Disability since 07/28/2017.
 Ent CFD: 06/17/1996 **\$12.62** Refund of Contributions
 RESIGNED 10/01/2018

017466 BRIAN E NANAK, FIREFIGHTER/PARAMEDIC, ENGINE 8
 Ent CFD: 12/15/2008 **\$82,993.76** Refund of Contributions
 RESIGNED 02/28/2019
 ● REFUND \$96.85 FOR 2008 & 2019 EID

019021 MICHAEL P O NEILL, PARAMEDIC, AMBULANCE 11
 Ent CFD: 06/17/2017 **\$1,004.76** Refund of Contributions
 RESIGNED 09/28/2020

018433 BENJAMIN M STERN, PARAMEDIC IN CHARGE, AMBULANCE 43
 Ent CFD: 08/18/2014 **\$707.42** Refund of Contributions
 RESIGNED 10/25/2019

Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 05/17/2021

DEATH BENEFITS:

007772 JOHN F EMODY, LIEUTENANT, ENGINE 81, Retired since 04/12/1991.

Ent CFD: 01/16/1959 **\$6,000.00** to MARY J EMODY, WIFE
Deceased: 03/31/2021

009827 LOUIS ODONNELL, FIRE ENGINEER, ENGINE 104, Retired since 08/13/2007.

Ent CFD: 08/15/1966 **\$6,000.00** \$2,000.00 to LOUIS ODONNELL, CHILD
\$2,000.00 to CARIE ODONNELL, CHILD
\$2,000.00 to JOSEPH ODONNELL, CHILD
Deceased: 03/18/2021

013147 ELIZABETH A PARSONS, EMT CAPTAIN, ENGINE 97, Retired since 01/14/2014.

Ent CFD: 11/01/1986 **\$6,000.00** to RONALD J BARBER, HUSBAND
Deceased: 03/30/2021

008954 VANNESS H SIMMONS, FIREFIGHTER, ENGINE 8, Retired since 08/18/1989.

Ent CFD: 01/01/1966 **\$6,000.00** to DOROTHY B SIMMONS, WIFE
Deceased: 03/11/2021

***Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 05/17/2021***

PERMISSION TO RESIDE OUT OF STATE:

15563 JOHN G FERNANDEZ, Duty Disability since 06/18/2012.

16293 ALAN E LEHNERT, Duty Disability since 06/25/2020.

Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 05/17/2021

HEARINGS:**THE FOLLOWING APPLICATION FOR DUTY DISABILITY WAS GRANTED:**

019071 COURTNEY AVERY, PARAMEDIC IN CHARGE, AMBULANCE 45
Ent CFD: 03/19/2018 **\$5,938.25** beginning 04/20/2021

The vote was:

Yeas: CONYEARS-ERVIN FORTUNA MCPHILLIPS MURPHY NANCE-HOLT SONI TEBBENS

Nays: (None)

Not Present: VALENCIA

THE FOLLOWING APPLICATION FOR DUTY DISABILITY WAS GRANTED:

014464 SHARISSE L GRASSMUCK, PARAMEDIC IN CHARGE, AMBULANCE 12
Ent CFD: 07/16/1992 **\$7,409.00** beginning 04/04/2021

The vote was:

Yeas: FORTUNA MCPHILLIPS MURPHY NANCE-HOLT SONI TEBBENS

Nays: (None)

Not Present: CONYEARS-ERVIN VALENCIA

**THE FOLLOWING APPLICATION FOR DUTY DISABILITY WAS GRANTED
FOR THE PERIOD OF JUNE 14, 2018 TO JUNE 14, 2019 8:00 A.M.:**

018510 ELIZABETH MAZOR, PARAMEDIC IN CHARGE, SOUTH RELIEF
Ent CFD: 09/16/2014 **\$5,837.00** beginning 06/14/2018
\$30.00 a month for 2 minor children, MIA, GAVIN

The vote was:

Yeas: CONYEARS-ERVIN FORTUNA MCPHILLIPS MURPHY NANCE-HOLT SONI TEBBENS

Nays: (None)

Not Present: VALENCIA

THE FOLLOWING APPLICATION FOR ORDINARY DISABILITY WAS GRANTED:

016649 JOHN A KAMPWIRTH JR, EMT FIREFIGHTER, ENGINE 46
Ent CFD: 02/01/2005 **\$3,731.68** beginning 04/23/2021
\$30.00 a month for 1 minor child, NATALLIA

The vote was:

Yeas: FORTUNA MCPHILLIPS MURPHY NANCE-HOLT SONI TEBBENS

Nays: (None)

Not Present: CONYEARS-ERVIN VALENCIA

***Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 05/17/2021***

The following annuitants have passed away since the last regular meeting of the Board:

WILLIAM J JANISCH	Annuity	Died 04/16/2021
KENNETH L PURCELL	Annuity	Died 04/14/2021
MARY ANN ROCHOWIAK	Widow's Annuity	Died 04/16/2021
PATRICIA M MULLANEY	Widow's Annuity	Died 04/04/2021
MYRTLE A KILCREASE	Widow's Annuity	Died 04/11/2021
ANITA J SCALONE	Widow's Annuity	Died 04/23/2021
GEORGE A BAILEY	Annuity	Died 04/27/2021
LILIAN MCCLUNG	Widow's Annuity	Died 04/16/2021
CAROL F PATZIN	Widow's Annuity	Died 04/27/2021
MARYANN W IRVING	Widow's Annuity	Died 05/10/2021
KENNETH J FUERST	Annuity	Died 05/09/2021
MARY ANN LITRELL	Widow's Annuity	Died 04/22/2021

Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 05/17/2021

ANNUITIES GRANTED

<u>Resigned From:</u>	<u>Month:</u>	<u>Year to Date:</u>
Active Duty	5	26
Duty Disability	1	5
Occupational Disease Disability	0	2
Ordinary Disability	0	0
Total Minimum Formula Annuities Granted	6	33
Total Earned Annuities Granted	0	0
Total Annuities Granted	6	33

DISABILITIES GRANTED

<u>Type:</u>	<u>Month:</u>	<u>Year to Date:</u>
Duty Disability	3	8
Occupational Disease Disability	0	2
Ordinary Disability	1	1
Total Disabilities Granted	4	11
Total Disabilities Denied	0	0

WIDOW'S ANNUITIES GRANTED

<u>Type:</u>	<u>Month:</u>	<u>Year to Date:</u>
Regular Widow's Annuity	2	28
Compensation Widow's Annuity	0	1
Total Widow's Annuities Granted	2	29

CHILD'S ANNUITIES GRANTED

<u>Type:</u>	<u>Month:</u>	<u>Year to Date:</u>
Full Child's Annuity	0	1
Child of Duty Death Annuity	0	1
Child of Ordinary Death Annuity	0	2
Total Children Annuities Granted	0	4

Firemen's Annuity and Benefit Fund of Chicago
Audio Board Meeting No. 1087
June 16, 2021, 8:30 a.m.
20 S. Clark Street, Suite 300, Chicago IL 60603

Agenda

**TO BE CONDUCTED BY TELEPHONE AND VIDEO CONFERENCE AS PERMITTED BY
ILLINOIS GOVERNOR'S EXECUTIVE ORDER 2021-11
(COVID-19 EXECUTIVE ORDER NO 80 DATED MAY 28, 2021)**

1. Roll Call
 - A. Request from Members of the Public to Address the Board
2. Approval of Administrative Items * **
 - A. Approval of Minutes
 - Regular Audio Meeting – May 17, 2021
 - Executive Session Minutes – May 17, 2021
 - Regular Audio Meeting Transcripts – May 17, 2021
 - Investment Committee Audio Meeting – May 14, 2021
 - Investment Committee Audio Meeting Transcript - May 14, 2021
 - Investment Committee Executive Session Minutes – May 14, 2021
 - B. Minimum Formula Annuities
 - C. Widow's and Children's Annuities
 - D. Refunds
 - E. Death Benefits
 - F. Partial Payments
 - G. Benefit Recalculations
 - H. Requests for Permission
 - I. Removals
3. Request for Approval of Payments Pursuant to Administrative and Court Order *
4. Consideration for Approval of the Following Matters * ** *Hearings beginning at 8:45 a.m.*
 - A. Ordinary Disability
 - i. FF/PM Jason McCann, Engine 125
 - B. Duty Disability
 - i. PIC Todd Augustine, Ambulance 29
 - ii. EMT Lt. Christopher Ibata, 3rd District Relief Atty: Jerome Marconi
5. Approval of Board Physician Reviews of Disability Recipients
6. Investment
 - A. Investment Report: June 2021
 - B. Discussion and Possible Action in Review of Investment Manager Update*
 - C. Discussion and Possible Action in Review of June Cash Need and Rebalancing *
7. Miscellaneous
 - A. Consideration and Possible Action to File 2020 Actuarial Report – Segal * **
 - B. Consideration and Possible Action to File 2020 Audit Report – Mitchell Titus * **
8. Expenditures
 - A. Administrative Expenses for Board Review and Approval *
9. Interim Executive Director's Report
 - A. Consideration and Possible Approval of Revised Organizational Chart * **
10. Legal Update
11. Legislative Update
12. Consideration of Resolution Honoring Acting Fire Commissioner Annette Nance-Holt *
13. New Business/Old Business
14. Adjourn

Note: All times are approximate

** Denotes Action Item*

*** Matters Discussed May Require Executive Session in Accordance with the Open Meetings Act.*

This meeting will be recorded and a transcript will be made available to the public on the FABF website at a later date.

*For members of the public wishing to listen to the proceedings please dial into the meeting:
(312) 626-6799 US Toll-free, and enter the Meeting ID #878 0783 5250*

MINUTES

Meeting of the Retirement Board of Trustees of the
FIREMEN'S ANNUITY AND BENEFIT FUND OF CHICAGO
20 S. Clark Street, Suite 300, Chicago, IL 60603
Conducted in accordance with Executive Order 2021-11
(COVID-19 Executive Order No. 80, May 28, 2021)

Regular Meeting No. 1087
Wednesday, June 16, 2021
8:30 a.m.

Firemen's Annuity and Benefit Fund of Chicago
Audio Board Meeting No. 1087
June 16, 2021, 8:30 a.m.
20 S. Clark Street, Suite 300, Chicago IL 60603

Agenda

**TO BE CONDUCTED BY TELEPHONE AND VIDEO CONFERENCE AS PERMITTED BY
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(COVID-19 EXECUTIVE ORDER NO 80 DATED MAY 28, 2021)**

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 - B. Minimum Formula Annuities
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 - D. Refunds
 - E. Death Benefits
 - F. Partial Payments
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 - A. Administrative Expenses for Board Review and Approval *
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 - A. Consideration and Possible Approval of Revised Organizational Chart * **
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Note: All times are approximate

** Denotes Action Item*

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1. ROLL CALL:

MEMBERS PRESENT IN PERSON OR TELEPHONICALLY: President Daniel Fortuna, Vice-President Ann Valencia Secretary William Murphy, Trustees Annette Nance-Holt, Timothy McPhillips, Reshma Soni, and Robert Tebbens.

TRUSTEES ABSENT: None

TRUSTEES PRESENT AFTER THE START OF THE MEETING: Trustee Melissa Conyears-Ervin

OTHERS PRESENT EITHER IN PERSON OR TELEPHONICALLY: Attorneys Mary Pat Burns, and Vincent Pinelli, Interim Executive Director Sarah Boeckman, Deputy Director Lori Lund, Fund Staff Lorna Scott, Jackie Vlachos, John Conness, Kristy Maufas and Marc Torres, Fund physician Michael Peters, Mark Myslinski from the City Treasurers office and Kelly Weller.

The meeting was conducted by video conference as allowed by Public Act 101-0640 and roll call votes were recorded for each matter acted upon. The Fund's President and Interim Executive Director were physically present in the office of the Fund. The audio meeting was recorded and a transcript of the proceedings will be prepared and ultimately, after approval, will be made available to the public on the Fund's website.

A. REQUEST FROM MEMBERS OF THE PUBLIC TO ADDRESS THE BOARD:

There were no requests from the public to address the Board.

2. ADMINISTRATIVE ITEMS:

A. APPROVAL OF MINUTES:

- REGULAR AUDIO MEETING – MAY 17, 2021
- REGULAR AUDIO MEETING EXECUTIVE SESSION MINUTES – MAY 17, 2021
- REGULAR AUDIO MEETING TRANSCRIPTS – MAY 17, 2021
- INVESTMENT COMMITTEE AUDIO MEETING – MAY 14, 2021
- INVESTMENT COMMITTEE AUDIO TRANSCRIPTS – MAY 14, 2021
- INVESTMENT COMMITTEE EXECUTIVE SESSION MINUTES – MAY 14, 2021

On motion by Murphy, seconded by Nance-Holt, that the foregoing meeting minutes and transcripts be approved and that the executive session minutes remain closed. The vote was:

*Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Valencia
Nays: None*

Trustees Soni and Tebbens entered the meeting.

ADMINISTRATIVE ITEMS:

B. MINIMUM FORMULA ANNUITIES:

*On motion by Murphy, second by Valencia that the Minimum Formula Annuities under Item 2-B of the Board materials are approved (**Exhibit 1**). The vote was:*

*Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

C. SURVIVOR'S ANNUITIES:

WIDOW'S:

*On motion by Murphy, second by Soni that the Widow's Annuities under Item 2-C of the Board materials are approved (**Exhibit 1**). The vote was:*

*Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

D. REFUNDS:

REFUNDS OF CONTRIBUTIONS:

*On motion by Murphy, second by Nance-Holt that the Refunds of Contributions under Item 2-D of the Board materials are approved (**Exhibit 1**). The vote was:*

*Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

E. DEATH BENEFITS:

*On motion by Murphy, second by Tebbens, that the Death Benefits under Item 2-E of the Board materials are approved (**Exhibit 1**). The vote was:*

*Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

ADMINISTRATIVE ITEMS:

F. PARTIAL PAYMENTS:

On motion by Murphy, second by Valencia the Partial Payments under Item 2-F of the Board materials are approved (**Exhibit 1**). *The vote was:*

Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None

G. BENEFIT RECALCULATIONS: (None)

H. REQUEST FOR PERMISSION:

GUARDIANSHIP:

*On motion by Murphy, seconded by Soni, that the Request For Permission, Guardianship under Item 2-H of the Board materials are approved (**Exhibit 1**). The vote was:*

Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None

On motion by Murphy, seconded by McPhillips to approve release of Child Annuity payments for the period of November 2020 to February 10, 2021 to Matthew Rogers brother of member 14544. The vote was:

Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None

RESIDE OUT OF STATE:

*On motion by Murphy, seconded by Nance-Holt, that the Request For Permission, to Reside out of State under Item 2-H of the Board materials are approved (**Exhibit 1**). The vote was:*

Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valenca
Nays: None

ADMINISTRATIVE ITEMS:

I. REMOVALS:

*On motion by Murphy, seconded by Valencia, that the Removals under Item 2-I of the Board materials are approved (**Exhibit 1**). The vote was:*

*Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens Valencia,
Nays: None*

3. PAYMENTS PURSUANT TO ADMINISTRATIVE AND COURT ORDERS:

QILDRO/SDU CHILD SUPPORT ORDERS:

*On motion by Murphy, seconded by Tebbens that the Payment Pursuant to Administrative and Court Order, relating to a QILDRO Order calculation order under Item 3 of the Board materials that was approved previously by the Board (**Exhibit 1**), be rescinded due to the death of the Alternate Payee and that all amounts accrued and thus due to the Alternate Payee prior to her death be paid to her Estate. The vote was:*

*Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

4. HEARINGS:

A. ORDINARY DISABILITY APPLICATION:

The Secretary presented an application for ordinary disability benefits made to and sworn by:

19430 JASON MCCANN, FIREFIGHTER/PARAMEDIC, ENGINE 125

After review of the relevant records by the Board and its Physician, a hearing having been held and after due deliberation, there was a motion by Murphy, second by McPhillips to grant ordinary disability benefits.

*By roll call vote **ordinary disability benefits were granted** pursuant to Illinois Compiled Statutes, 40 ILCS 5/6-152 and the express findings of the Board, in the amount of **\$3.099.67 a month beginning April 15, 2021**. The vote was:*

*Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None
Not Present: Conyears-Ervin*

HEARINGS:

ORDINARY DISABILITY APPLICATION:

19430 JASON MCCANN, FIREFIGHTER/PARAMEDIC, ENGINE 125

On motion of Murphy, second by Soni to schedule a reexamination of Mr. McCann's disability status consistent with the Board's policy. The vote was:

Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia

Nays: None

Not Present: Conyears-Ervin

After review of the Findings of Fact prepared by Fund counsel, on motion by Murphy, second by McPhillips to adopt the Findings in the McCann matter. The vote was:

Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia

Nays: None

Not Present: Conyears-Ervin, Valencia

B. DUTY DISABILITY APPLICATION:

The Secretary presented an application for duty disability benefits made to and sworn by:

18431 TODD G. AUGUSTINE, PARAMEDIC IN CHARGE, AMBULANCE 29

After review of the relevant records by the Board and its Physician, a hearing having been held and after due deliberation, there was a motion by Murphy, second by McPhillips to grant duty disability benefits.

*By roll call vote **duty disability benefits were granted** pursuant to Illinois Compiled Statutes, 40 ILCS 5/6-151 and the express findings of the Board, in the amount of **\$6,522.50 a month and \$30.00 a month for one minor child, beginning May 28, 2021.** The vote was:*

Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia

Nays: None

Not Present: Conyears-Ervin

On motion of Murphy, second by Nance-Holt to schedule a reexamination of Mr. Augustine's disability status consistent with the Board's policy. The vote was:

Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia

Nays: None

Not Present: Conyears-Ervin

HEARINGS:

DUTY DISABILITY APPLICATION:

18431 TODD G. AUGUSTINE, PARAMEDIC IN CHARGE, AMBULANCE 29

After review of the Findings of Fact prepared by Fund counsel, on motion by Murphy, second by Nance-Holt to adopt the Findings in the Augustine matter. The vote was:

Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia

Nays: None

Not Present: Conyears-Ervin

Trustee Conyears-Ervin entered the meeting.

DUTY DISABILITY APPLICATION:

The Secretary presented an application for duty disability benefits made to and sworn by:

15646 CHRISTOPHER A IBATA, LIEUTENANT, 3RD DISTRICT RELIEF

After review of the relevant records by the Board and its Physician, a hearing having been held and after due deliberation, there was a motion by Murphy, second by McPhillips to grant duty disability benefits.

*By roll call vote **duty disability benefits were granted** pursuant to Illinois Compiled Statutes, 40 ILCS 5/6-151 and the express findings of the Board, in the amount of **\$8,379.50 a month and \$30.00 a month each for three minor children, beginning April 30, 2021.** The vote was:*

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia

Nays: None

Not Present: None

On motion of Murphy, second by Conyears-Ervin to schedule a reexamination of Mr. Ibata's disability status in 3 months. The vote was:

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia

Nays: None

Not Present: (None)

HEARINGS:

DUTY DISABILITY APPLICATION:

15646 CHRISTOPHER A IBATA, LIEUTENANT, 3RD DISTRICT RELIEF

After review of the Findings of Fact prepared by Fund counsel, on motion by Murphy, second by Soni to adopt the Findings in the Iбата matter. The vote was:

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia

Nays: None

Not Present: None

5. APPROVAL OF BOARD PHYSICIAN REVIEWS OF DISABILITY RECIPIENTS:

On motion by Murphy, second by Nance-Holt to approve the Physician's recommendations for reexamination scheduling. The vote was:

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia

Nays: None

6. INVESTMENT:

A. INVESTMENT REPORT: JUNE, 2021

B. DISCUSSION AND POSSIBLE ACTION IN REVIEW OF INVESTMENT MANAGER UPDATE:

C. DISCUSSION AND POSSIBLE ACTION IN REVIEW OF JUNE CASH NEEDS AND REBALANCING:

On motion of McPhillips, second by Murphy to put Kennedy on the Watch List on the recommendation of the Fund's Investment Consultant and CIO. The vote was:

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia

Nays: None

Trustee Valencia left the meeting.

On motion of Murphy, second by McPhillips, to accept the Investment report. The vote was:

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens

Nays: None

7. MISCELLANEOUS:

A. CONSIDERATION AND POSSIBLE ACTION TO FILE 2020 ACTUARIAL REPORT – SEGAL:

Following a presentation by the actuaries, on motion of Murphy, second by McPhillips to accept and file the 2020 Actuarial Report. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens
Nays: None*

B. CONSIDERATION AND POSSIBLE ACTION TO FILE 2020 AUDIT REPORT – MITCHELL TITUS:

The 2020 Audit Report was not available for review. The Trustees discussed the need for the completion of financial statements by the end of the week. The matter will be continued to the July Board meeting.

8. EXPENDITURES:

A. ADMINISTRATIVE EXPENSES FOR BOARD REVIEW AND APPROVAL:

*On motion by Murphy, seconded by Nance-Holt, that the Expenditures for Administrative Expenses under Item 7-A of the Board materials are approved (**Exhibit 2**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens
Nays: None*

11. LEGISLATIVE UPDATE:

Brandon Phelps was present to review the End of Session Legislative Update. No action was taken by the Board.

9. INTERIM EXECUTIVE DIRECTOR'S REPORT:

Sarah Boeckman, the Fund's Interim Executive Director, reported that the Fund's new Executive Director, Kelly Weller will start July 1, 2021.

A. CONSIDERATION AND POSSIBLE APPROVAL OF REVISED ORGANIZATIONAL CHART:

On motion of Murphy, second by Nance-Holt, the 2021 Organizational Chart was approved, as presented. The vote was:

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens
Nays: None

Ms. Boeckman updated the Board on the DAP retro issue and the following motion was made.

Motion by McPhillips, second by Murphy to draft a letter to Corporation Council regarding the DAP issue based on the recommendations of counsel if the FABF does not hear from the city regarding how to treat DAP for the individuals affected. The vote was:

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens
Nays: None

On motion of Tebbens, second by McPhillips, the Board went into executive session pursuant to section 2(c)(11) to discuss possible litigation regarding the DAP matter.

The vote was:
Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens
Nays: None

No action was taken by the Board in executive session. On motion of Tebbens, second by McPhillips, the Board came out of executive session.

12. CONSIDERTION OF RESOLUTION HONORING ACTING FIRE COMMISSIONER ANNETTE NANCE-HOLT:

On motion of Fortuna, second by all Trustees, to adopt the Resolution honoring departing Trustee, Acting Fire Commissioner Annette Nance-Holt. The vote was:

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens
Nays: None

There being no further business to discuss, on motion by Murphy, second by Nance-Holt, and by unanimous vote, the meeting was adjourned.

11. CONSIDERATION AND POSSIBLE ACTION REGARDING EXECUTIVE DIRECTOR SEARCH:

On of Murphy, second by Valencia to go into executive session as allowed under 5 ILCS 120/2 (c) 1 to discuss personnel matters. The vote was:

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens

Nays: None

The Board came out of executive session the following motion was made.

On motion by Murphy, second by McPhillips to authorize the Fund President to provide an offer letter to the Executive Director candidate as discussed. The vote was:

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens

Nays: None

11. OLD BUSINESS/NEW BUSINESS:

There being no further business to discuss, on motion by Nance-Holt, second by Murphy and by unanimous vote, the meeting was adjourned.

EXHIBIT I

1. ROLL CALL:A. REQUEST FROM MEMBERS OF THE PUBLIC TO ADDRESS THE BOARD:2. APPROVAL OF ADMINISTRATIVE ITEMS:A. APPROVAL OF MINUTES:REGULAR AUDIO MINUTES - MAY 17, 2021:EXECUTIVE SESSION MINUTES - MAY 17, 2021:REGULAR AUDIO MEETING TRANSCRIPTS - MAY 17, 2021:INVESTMENT COMMITTEE AUDIO MEETING - MAY 14, 2021:INVESTMENT COMMITTEE AUDIO MEETING TRANSCRIPTS - MAY 14, 2021:INVESTMENT COMMITTEE EXECUTIVE SESSION MINUTES - MAY 14, 2021:B. RETIREMENT ANNUITIES:MINIMUM FORMULA ANNUITIES:

11556 MICHAEL W HARRINGTON, FIRE ENGINEER, 4TH DISTRICT RELIEF, Duty Disability since 07/25/1992

Ent CFD:	02/19/1980	\$7,171.50	beginning 06/21/2021
Retired:	06/21/2021		based on 75% of Maximum Salary
		\$215.15	annuity increment, 3%, begins 07/01/2022

12433 DAVID P HARRISON, AMBULANCE COMMANDER, AMB. 54, Occ Dis Disability since 12/09/2007

Ent CFD:	12/01/1976	\$9,136.25	beginning 06/16/2021
Retired:	06/16/2021		based on 75% of Maximum Salary
		\$274.09	annuity increment, 3%, begins 07/01/2022

- COLLECT **\$62.78** FOR 2007 EID
- REFUND **\$119.43** FOR 2011 EID

17935 WILLIAM M JARVIS, FIREFIGHTER, ENGINE 81

Ent CFD:	06/01/1999	\$4,769.53	beginning 04/27/2021
Retired:	04/27/2021		based on 55% of Final Average Salary
		\$143.09	annuity increment, 3%, begins 03/01/2024

- REFUND **\$73.46** FOR 2012 EID

14984 SHARI J MIENTUS, EMT FIRE ENGINEER, ENGINE 28

Ent CFD:	05/16/1996	\$6,320.18	beginning 05/19/2021
Retired:	05/19/2021		based on 65% of Final Average Salary
		\$189.61	annuity increment, 3%, begins 06/01/2022

14384 ROBERT N MOREHEAD, FIREFIGHTER, AERIAL TOWER 1, Occ Dis Disability since 11/03/2008

Ent CFD:	10/01/1991	\$6,663.03	beginning 06/28/2021
Retired:	06/28/2021		based on 75% of Final Average Salary
		\$199.89	annuity increment, 3%, begins 07/01/2022

- COLLECT **\$44.41** FOR 2008 EID
- REFUND **\$139.05** FOR 2006 & 2011 EID
- REFUND **\$25,139.16** FOR SPOUSE CONTRIBUTIONS

12258 KURT E NELSON, EMT BATTALION CHIEF, BATTALION 10, Duty Disability since 04/25/2019

Ent CFD:	02/01/1983	\$10,236.28	beginning 06/05/2021
Retired:	06/05/2021		based on 76% of Final Average Salary
		\$307.09	annuity increment, 3%, begins 07/01/2022

- COLLECT **\$27.38** FOR 2019 EID
- REFUND **\$126.64** FOR 2006, 2011 & 2017 EID

EXHIBIT I

**B. RETIREMENT ANNUITIES:
MINIMUM FORMULA ANNUITIES:**

12138 DAVID PRAZUCH, FIRE ENGINEER, ENGINE 64, Duty Disability since 09/13/2012

Ent CFD:	02/01/1982	\$7,284.38	beginning 06/09/2021
Retired:	06/09/2021		based on 77% of Final Average Salary
		\$218.53	annuity increment, 3%, begins 07/01/2022

- COLLECT **\$100.39** FOR 2003 & 2012 EID
- REFUND **\$631.62** FOR 2004 & 2006 EID

11394 RANDALL A REPEL, FIREFIGHTER, MIDWAY

Ent CFD:	03/16/2001	\$4,654.89	beginning 05/03/2021
Retired:	05/03/2021		based on 52.5% of Final Average Salary
		\$139.65	annuity increment, 3%, begins 06/01/2022

- COLLECT **\$111.20** FOR 2006 & 2021 EID
- REFUND **\$188.67** FOR 2003 & 2006 EID
- REFUND **\$35,282.38** FOR SPOUSE CONTRIBUTIONS

17039 DONALD A TULEJA, EMT FIREFIGHTER, TRUCK 1

Ent CFD:	05/02/1994	\$5,711.03	beginning 06/01/2021
Retired:	06/01/2021		based on 67.5% of Final Average Salary
		\$171.33	annuity increment, 3%, begins 07/01/2022

- COLLECT **\$97.07** FOR 2005 & 2006 EID
- REFUND **\$73.93** FOR 2006 & 2014 EID
- REFUND **\$39,120.85** FOR SPOUSE CONTRIBUTIONS

**C. SURVIVOR ANNUITIES:
WIDOW'S ANNUITIES:****EXHIBIT I**

07659 THERESA C BAILEY, widow of GEORGE A BAILEY, Retired since 11/30/2000
Ent CFD: 12/16/1957 **\$4,365.37** beginning 04/28/2021
Deceased: 04/27/2021

07696 AGNES FUERST, widow of KENNETH J FUERST, Retired since 08/16/1995
Ent CFD: 02/17/1958 **\$2,738.33** beginning 05/10/2021
Deceased: 05/09/2021

13317 JACQUELINE PURCELL, widow of KENNETH L PURCELL, Retired since 11/04/2016
Ent CFD: 02/17/1987 **\$4,063.22** beginning 04/15/2021
Deceased: 04/14/2021

**D. REFUNDS:
REFUNDS OF CONTRIBUTIONS:**

EXHIBIT I

18706 DARRELL C JEFFERSON, EMT FIREFIGHTER, TOWER LADDER 37

Ent CFD:	11/16/2015	\$40,250.95	Refund of Contributions
RESIGNED	04/11/2021		

E. DEATH BENEFITS:**EXHIBIT I**

07659 GEORGE A BAILEY, CAPTAIN, TRUCK 52, Retired from 11/30/2000 to 04/27/2021
Ent CFD: 12/16/1957 **\$6,000.00** \$6,000.00 to THERESA BAILEY, WIFE
Deceased: 04/27/2021

07696 KENNETH J FUERST, FIREFIGHTER, TRUCK 63, Retired from 08/16/1995 to 05/09/2021
Ent CFD: 02/17/1958 **\$6,000.00** \$6,000.00 to AGNES FUERST, WIFE
Deceased: 05/09/2021

08088 WILLIAM J JANISCH, FIREFIGHTER, ENGINE 79, Retired from 11/30/2000 to 04/16/2021
Ent CFD: 03/07/1961 **\$6,000.00** \$6,000.00 to WILLIAM M JANISCH, SON
Deceased: 04/16/2021

13317 KENNETH L PURCELL, LIEUTENANT, ENGINE 65, Retired from 11/04/2016 to 04/14/2021
Ent CFD: 02/17/1987 **\$6,000.00** \$6,000.00 to JACQUELINE PURCELL, WIFE
Deceased: 04/14/2021

11061 THOMAS P SCHWEIG, EMT LIEUTENANT, ENGINE 112, Retired from 11/22/2011 to 04/04/2021
Ent CFD: 02/14/1980 **\$6,000.00** \$6,000.00 to MARILYN NOVELLO, SISTER
Deceased: 04/04/2021

F. PARTIAL PAYMENTS:**EXHIBIT I**

07696 KENNETH J FUERST, Retired from 08/16/1995 to 05/09/2021
Deceased: 05/09/2021 **\$1,590.00** \$1,590.00 to AGNES FUERST, WIFE

08088 WILLIAM J JANISCH, Retired from 11/30/2000 to 04/16/2021
Deceased: 04/16/2021 **\$3,535.09** \$3,535.09 to WILLIAM JANISCH, EXECUTOR

06602 MYRTLE A KILCREASE, Widow's Annuity from 02/23/2004 to 04/11/2021
Deceased: 04/11/2021 **\$642.50** \$642.50 to CHERYL MCNULTY, COUSIN

09189 MARY C OBRIEN, Widow's Annuity from 02/26/1997 to 10/06/2020
Deceased: 10/06/2020 **\$321.40** \$321.40 to TOM OBRIEN, SON

13317 KENNETH L PURCELL, Retired from 11/04/2016 to 04/14/2021
Deceased: 04/14/2021 **\$3,792.34** \$3,792.34 to JACQUELINE PURCELL, WIFE

09666 ANITA J SCALONE, Widow's Annuity from 05/22/2007 to 04/23/2021
Deceased: 04/23/2021 **\$2,160.37** \$2,160.37 to BETH HICKS, DAUGHTER

05067 LARRY SHWATAL, Child's Annuity from 01/14/1998 to 03/23/2021
Deceased: 03/23/2021 **\$934.68** \$934.68 to JAMES SHWATAL, BROTHER

G. BENEFIT RECALCULATIONS: (None)**H. REQUEST FOR PERMISSION:****GUARDIANSHIP:**

- 14544 JAYDEN K ROGERS BY MATTHEW ROGERS, BROTHER
Authorize Payment of Child Annuity Benefit to brother, who was caring for minor child due to mother's incapacity. Distribute annuity payments for period of November, 2020 through February 10, 2021 (Jayden's 18th Birthday) plus retro benefits owing. Total distribution amount to Matthew Rogers \$4,839.07
- 09583 ELOUISE M BRANSON BY DEAN D BRANSON, SON
Widow's Annuity since 08/12/2019
Power of Attorney and Doctor's letter on file.
- 09043 JOHN J BRENNAN SR BY LINDA BRENNAN KOCH, DAUGHTER
Retired since 12/01/1992
Power of Attorney and Doctor's letter on file.
- 06229 BETTY J MARKHAM BY RONALD D MARKHAM, SON
Widow's Annuity since 05/06/2002
Power of Attorney and Doctor's letter on file.

RESIDE OUT OF STATE:

- 14551 DANIEL J ALLEN, Occupational Disability since 07/29/2017.
- 16022 FRANCISCO A FARIAS, Duty Disability since 12/17/2013.

I. REMOVALS:

FLORENCE C JASTRZEBOWSKI	Widow's Annuity	Died 04/29/2021
LILLIAN F WASIK	Widow's Annuity	Died 05/12/2021
JAMES F DOSENBACH	Annuity	Died 05/21/2021
ROBERTO M HERRERA	Annuity	Died 05/22/2021
LOIS MAE KING	Widow's Annuity	Died 05/17/2021
MICHAEL A SCHUBERT	Active	Died 05/20/2021
ROSEMARY HOUGH	Widow's Annuity	Died 05/24/2021
JOSEPH M RAPNIKAS	Occupational Disease Disability	Died 05/31/2021
PAUL F SEELENTAG	Annuity	Died 01/11/2021
FREDRICK D BRANCH	Annuity	Died 06/08/2021
MICHAEL R HENDERSON	Annuity	Died 05/24/2021
TERRENCE J OBRIEN	Annuity	Died 06/07/2021
MARY JO OLSON	Widow's Annuity	Died 06/07/2021
LAWRENCE OBRIEN	Duty Disability	Retired 05/14/2021
JERRY F CAMBRIA	Occupational Disease Disability	05/14/2021
CONNOR MCCORMICK-BUCZKO	Child's Annuity	Attain Age 18 06/29/2021
AIDAN MCCORMICK-BUCZKO	Child's Annuity	Attain Age 18 06/29/2021

EXHIBIT I

3. **PAYMENTS PURSUANT TO ADMINISTRATIVE AND COURT ORDERS:****QILDRO:**

016652 DAVID E KOCH Minimum Formula Annuity since 09/19/2020
RESCIND
Order: 14 D 630919 Date Entered: 03/23/2021
Termination: 05/20/2021 Amount: \$1,288.33 per Month
Payable to ANN M KOCH

*Order terminated upon death of Alternate Payee, Ann M. Koch on 3/20/2021
QILDRO Distribution for the period of 9/19/2020 (date of retirement) to 5/20/2021 to be paid to the Alternate Payee's
Estate plus an additional lump sum distribution in the amount of \$9,252.11 representing the Alternate Payee's portion of
the Refund of Spouse Contributions.*

4. HEARINGS:

EXHIBIT I

ORDINARY DISABILITY APPLICATIONS:

19430 JASON J MCCANN, FIREFIGHTER/PARAMEDIC, ENGINE 125

Ent CFD: 07/01/2019 **\$3,099.67** beginning 04/15/2021

DUTY DISABILITY APPLICATIONS:

18431 TODD G AUGUSTINE, PARAMEDIC IN CHARGE, AMBULANCE 29

Ent CFD: 08/18/2014 **\$6,522.50** beginning 05/28/2021
\$30.00 a month for 1 minor child, EVAN

15646 CHRISTOPHER A IBATA, EMT LIEUTENANT, 3RD DISTRICT RELIEF

Ent CFD: 02/22/1999 **\$8,379.50** beginning 04/30/2021
\$30.00 a month each for 3 minor children, THOMAS, ELYSE, LILITH

Attorney: JEROME MARCONI

EXHIBIT I

5. APPROVAL OF BOARD PHYSICIAN REVIEWS OF DISABILITY RECIPIENTS:

6. INVESTMENT:
 - A. INVESTMENT REPORT: JUNE 2021
 - B. DISCUSSION AND POSSIBLE ACTION IN REVIEW OF INVESTMENT MANAGER UPDATE:
 - C. DISCUSSION AND POSSIBLE ACTION IN REVIEW OF JUNE CASH NEEDS AND REBALANCING:

7. MISCELLANEOUS:
 - A. CONSIDERATION AND POSSIBLE ACTION TO FILE 2020 ACTUARIAL REPORT – SEGAL:
 - B. CONSIDERATION AND POSSIBLE ACTION TO FILE 2020 AUDIT REPORT – MITCHELL TITUS:

8. EXPENDITURES:
 - A. ADMINISTRATIVE EXPENSES FOR BOARD REVIEW AND APPROVAL:

9. INTERIM EXECUTIVE DIRECTOR'S REPORT:
 - A. CONSIDERATION AND POSSIBLE APPROVAL OF REVISED ORGANIZATIONAL CHART:

10. LEGAL UPDATE:

11. LEGISLATIVE UPDATE:

12. CONSIDERATION OF RESOLUTION HONORING ACTING FIRE COMMISSIONER ANNETTE NANCE-HOLT:

13. NEW BUSINESS/OLD BUSINESS:

14. ADJOURN:

**Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 06/16/2021**

**THE RETIREMENT BOARD
of the
FIREMEN'S ANNUITY & BENEFIT FUND
OF CHICAGO**

Suite 300
20 South Clark Street Chicago, IL 60603-1899
(312) 726-5823 (voice) (312) 726-2316 (fax)
(800) 782-7425 www.fabf.org

ELECTED OFFICIALS

DANIEL A FORTUNA, Annuitant Trustee, President
WILLIAM B MURPHY, Active Trustee, Secretary
ROBERT TEBBENS, Active Trustee
TIMOTHY MCPHILLIPS, Active Trustee

EX-OFFICIO TRUSTEES

City Clerk, Vice-President, ANNA VALENCIA
City Treasurer, MELISSA CONYEARS-ERVIN
City Comptroller, RESHMA SONI
Acting Fire Commissioner, ANNETTE NANCE-HOLT

*** PLEASE POST * * PLEASE POST * * PLEASE POST * * PLEASE POST ***

To All Members:

Listed below are the names of individuals who have applied for a 75% Duty Disability benefit from the Pension Board. Their applications will be presented before this Board at the 07/21/2021 meeting.

Rank, Name, Assignment:

FF ROY SERRANO, TRUCK 13
LYNDA D TURNER, HEADQUARTERS

Date of Injury:

06/02/2020
05/31/2020

Please contact the Pension Fund's Secretary, in writing, using the attached form, if you have any information could assist the Board in its investigation of whether or not it should grant a 75% disability benefit to any of the above individuals.

The Board can subpoena witnesses (Illinois Revised Statutes, Article 6-189) and compel them to attend and before it upon any matter concerning the Fund. Your cooperation will help maintain the integrity of this Fund.

William B. Murphy
Secretary

NAME _____ ADDRESS _____
PHONE _____ COMPANY ASSIGNMENT _____
NAME OF APPLICANT _____
NAME(S) OF WITNESS(ES) _____

FORWARD TO: Secretary
Firemen's Annuity & Benefit Fund
20 South Clark Street, Suite 300
Chicago, IL 60603

Firemen's Annuity & Benefit Fund of Chicago

Summary of Regular Meeting dated 06/16/2021

MINIMUM FORMULA ANNUITIES:

- 011556 MICHAEL W HARRINGTON, FIRE ENGINEER, 4TH DISTRICT RELIEF, Duty Disability since 07/25/1992.
 Ent CFD: 02/19/1980 **\$7,171.50** beginning 06/21/2021
 Retired: 06/21/2021 based on 75% of Maximum Salary
\$215.15 annuity increment, 3%, begins 07/01/2022
- 012433 DAVID P HARRISON, AMBULANCE COMMANDER, AMB. 54, Occupational Disability since 12/09/2007.
 Ent CFD: 12/01/1976 **\$9,136.25** beginning 06/16/2021
 Retired: 06/16/2021 based on 75% of Maximum Salary
\$274.09 annuity increment, 3%, begins 07/01/2022
- COLLECT \$62.78 FOR 2007 EID
 - REFUND \$119.43 FOR 2011 EID
- 017935 WILLIAM M JARVIS, FIREFIGHTER, ENGINE 81
 Ent CFD: 06/01/1999 **\$4,769.53** beginning 04/27/2021
 Retired: 04/27/2021 based on 55% of Final Average Salary
\$143.09 annuity increment, 3%, begins 03/01/2024
- REFUND \$73.46 FOR 2012 EID
- 014984 SHARI J MIENTUS, EMT FIRE ENGINEER, ENGINE 28
 Ent CFD: 05/16/1996 **\$6,320.18** beginning 05/19/2021
 Retired: 05/19/2021 based on 65% of Final Average Salary
\$189.61 annuity increment, 3%, begins 06/01/2022
- 014384 ROBERT N MOREHEAD, FIREFIGHTER, AERIAL TOWER 1, Occupational Disability since 11/03/2008.
 Ent CFD: 10/01/1991 **\$6,663.03** beginning 06/28/2021
 Retired: 06/28/2021 based on 75% of Final Average Salary
\$199.89 annuity increment, 3%, begins 07/01/2022
- COLLECT \$44.41 FOR 2008 EID
 - REFUND \$139.05 FOR 2006 & 2011 EID
 - REFUND \$25,139.16 FOR SPOUSE CONTRIBUTIONS
- 012258 KURT E NELSON, EMT BATTALION CHIEF, BATTALION 10, Duty Disability since 04/25/2019.
 Ent CFD: 02/01/1983 **\$10,236.28** beginning 06/05/2021
 Retired: 06/05/2021 based on 76% of Final Average Salary
\$307.09 annuity increment, 3%, begins 07/01/2022
- COLLECT \$27.38 FOR 2019 EID
 - REFUND \$126.64 FOR 2006, 2011 & 2017 EID
- 012138 DAVID PRAZUCH, FIRE ENGINEER, ENGINE 64, Duty Disability since 09/13/2012.
 Ent CFD: 02/01/1982 **\$7,284.38** beginning 06/09/2021
 Retired: 06/09/2021 based on 77% of Final Average Salary
\$218.53 annuity increment, 3%, begins 07/01/2022
- COLLECT \$100.39 FOR 2003 & 2012 EID
 - REFUND \$631.62 FOR 2004 & 2006 EID
- 011394 RANDALL A REPEL, FIREFIGHTER, MIDWAY
 Ent CFD: 03/16/2001 **\$4,654.89** beginning 05/03/2021
 Retired: 05/03/2021 based on 52.5% of Final Average Salary
\$139.65 annuity increment, 3%, begins 06/01/2022
- COLLECT \$111.20 FOR 2006 & 2021 EID
 - REFUND \$188.67 FOR 2003 & 2006 EID
 - REFUND \$35,282.38 FOR SPOUSE CONTRIBUTIONS

Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 06/16/2021

MINIMUM FORMULA ANNUITIES:

017039 DONALD A TULEJA, EMT FIREFIGHTER, TRUCK 1

Ent CFD:	05/02/1994	\$5,711.03	beginning 06/01/2021
Retired:	06/01/2021		based on 67.5% of Final Average Salary
		\$171.33	annuity increment, 3%, begins 07/01/2022

- COLLECT \$97.07 FOR 2005 & 2006 EID
- REFUND \$73.93 FOR 2006 & 2014 EID
- REFUND \$39,120.85 FOR SPOUSE CONTRIBUTIONS

Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 06/16/2021

WIDOW'S ANNUITIES:

907659 THERESA C BAILEY, widow of GEORGE A BAILEY, Retired since 11/30/2000.

Ent CFD: 12/16/1957 **\$4,365.37** beginning 04/28/2021

Deceased: 04/27/2021

907696 AGNES C FUERST, widow of KENNETH J FUERST, Retired since 08/16/1995.

Ent CFD: 02/17/1958 **\$2,738.33** beginning 05/10/2021

Deceased: 05/09/2021

913317 JACQUELINE PURCELL, widow of KENNETH L PURCELL, Retired since 11/04/2016.

Ent CFD: 02/17/1987 **\$4,063.22** beginning 04/15/2021

Deceased: 04/14/2021

***Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 06/16/2021***

REFUNDS:

018706 DARRELL C JEFFERSON, EMT FIREFIGHTER, TOWER LADDER 37
Ent CFD: 11/16/2015 **\$40,250.95** Refund of Contributions
RESIGNED 04/11/2021

***Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 06/16/2021***

DEATH BENEFITS:

007659 GEORGE A BAILEY, CAPTAIN, TRUCK 52, Retired since 11/30/2000.
Ent CFD: 12/16/1957 **\$6,000.00** to THERESA BAILEY, WIFE
Deceased: 04/26/2021

007696 KENNETH J FUERST, FIREFIGHTER, TRUCK 63, Retired since 08/16/1995.
Ent CFD: 02/17/1958 **\$6,000.00** to AGNES C FUERST, WIFE
Deceased: 05/08/2021

008088 WILLIAM J JANISCH, FIREFIGHTER, ENGINE 79, Retired since 11/30/2000.
Ent CFD: 03/07/1961 **\$6,000.00** to WILLIAM M JANISCH, SON
Deceased: 04/15/2021

013317 KENNETH L PURCELL, LIEUTENANT, ENGINE 65, Retired since 11/04/2016.
Ent CFD: 02/17/1987 **\$6,000.00** to JACQUELINE PURCELL, WIFE
Deceased: 04/13/2021

011061 THOMAS P SCHWEIG, EMT LIEUTENANT, ENGINE 112, Retired since 11/22/2011.
Ent CFD: 02/14/1980 **\$6,000.00** to MARILYN NOVELLO, SISTER
Deceased: 04/03/2021

***Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 06/16/2021***

PERMISSION TO RESIDE OUT OF STATE:

14551 DANIEL J ALLEN, Occupational Disability since 07/29/2017.

16022 FRANCISCO A FARIAS, Duty Disability since 12/17/2013.

Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 06/16/2021

HEARINGS:

THE FOLLOWING APPLICATION FOR DUTY DISABILITY WAS GRANTED:

018431 TODD G AUGUSTINE, PARAMEDIC IN CHARGE, AMBULANCE 29
Ent CFD: 08/18/2014 **\$6,522.50** beginning 05/28/2021
\$30.00 a month for 1 minor child, EVAN

The vote was:

Yeas: FORTUNA MCPHILLIPS MURPHY NANCE-HOLT SONI TEBBENS VALENCIA

Nays: (None)

Not Present: CONYEARS-ERVIN

THE FOLLOWING APPLICATION FOR DUTY DISABILITY WAS GRANTED:

015646 CHRISTOPHER A IBATA, EMT LIEUTENANT, 3RD DISTRICT RELIEF
Ent CFD: 02/22/1999 **\$8,379.50** beginning 04/30/2021
\$30.00 a month for 3 minor children, THOMAS, ELYSE, LILITH

The vote was:

Nays: (None)

Yeas: CONYEARS-ERVIN FORTUNA MCPHILLIPS MURPHY NANCE-HOLT SONI TEBBENS VALENCIA

THE FOLLOWING APPLICATION FOR ORDINARY DISABILITY WAS GRANTED:

019430 JASON J MCCANN, FIREFIGHTER/PARAMEDIC, ENGINE 125
Ent CFD: 07/01/2019 **\$3,099.67** beginning 04/15/2021

The vote was:

Yeas: FORTUNA MCPHILLIPS MURPHY NANCE-HOLT SONI TEBBENS VALENCIA

Nays: (None)

Not Present: CONYEARS-ERVIN

***Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 06/16/2021***

The following annuitants have passed away since the last regular meeting of the Board:

FLORENCE C JASTRZEBOWSKI	Widow's Annuity	Died 04/29/2021
LILLIAN F WASIK	Widow's Annuity	Died 05/12/2021
JAMES F DOSENBACH	Annuity	Died 05/21/2021
ROBERTO M HERRERA	Annuity	Died 05/22/2021
LOIS MAE KING	Widow's Annuity	Died 05/17/2021
ROSEMARY HOUGH	Widow's Annuity	Died 05/24/2021
JOSEPH M RAPNIKAS	Occupational Disease	Died 05/31/2021
PAUL F SEELENTAG	Disability Annuity	Died 01/11/2021
FREDRICK D BRANCH	Annuity	Died 06/08/2021
MICHAEL R HENDERSON	Annuity	Died 05/24/2021
TERRENCE J OBRIEN	Annuity	Died 06/07/2021
MARY JO OLSON	Widow's Annuity	Died 06/07/2021
RENE R MACK	Annuity	Died 06/09/2021

Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 06/16/2021

ANNUITIES GRANTED

<u>Resigned From:</u>	<u>Month:</u>	<u>Year to Date:</u>
Active Duty	4	30
Duty Disability	3	8
Occupational Disease Disability	2	4
Ordinary Disability	0	0
Total Minimum Formula Annuities Granted	9	42
Total Earned Annuities Granted	0	0
Total Annuities Granted	9	42

DISABILITIES GRANTED

<u>Type:</u>	<u>Month:</u>	<u>Year to Date:</u>
Duty Disability	2	10
Occupational Disease Disability	0	2
Ordinary Disability	1	2
Total Disabilities Granted	3	14
Total Disabilities Denied	0	0

WIDOW'S ANNUITIES GRANTED

<u>Type:</u>	<u>Month:</u>	<u>Year to Date:</u>
Regular Widow's Annuity	3	31
Compensation Widow's Annuity	0	1
Total Widow's Annuities Granted	3	32

CHILD'S ANNUITIES GRANTED

<u>Type:</u>	<u>Month:</u>	<u>Year to Date:</u>
Full Child's Annuity	0	1
Child of Duty Death Annuity	0	1
Child of Ordinary Death Annuity	0	2
Total Children Annuities Granted	0	4

An Investment Committee Meeting of the Retirement Board of the Firemen's Annuity and Benefit Fund of Chicago has been called at the order of the Investment Committee Chairman

Wednesday, June 30, 2021
9:00 a.m.*

**TO BE CONDUCTED BY TELEPHONE AND VIDEO CONFERENCE AS
PERMITTED BY ILLINOIS GOVERNOR'S EXECUTIVE ORDER 2021-11
(COVID-19 EXECUTIVE ORDER NO. 80 DATE MAY 28, 2021)**

Agenda

1. Roll Call
2. Educational Session – Infrastructure Investing
3. Investment Symposium, Core Real Estate – Manager Presentations**
4. Public Comment
5. Old Business/New Business

**Times are Approximate*

*** Matters Discussed May Require Closed Session in Accordance with the Open Meetings Act*

This meeting will be recorded and a transcript will be made available to the public on the FABF website at a later date.

*For members of the public wishing to listen to the proceedings, please dial into the meetings:
(312) 626-6799 US Toll-free, and enter Meeting ID #: 897 7439 0733*

INVESTMENT COMMITTEE MINUTES
of the
Firemen's Annuity and Benefit Fund of Chicago
20 S Clark, Ste 300, Chicago IL 60603
June 30, 2021

1. ROLL CALL: Investment Chairman Timothy McPhillips and Committee members Dan Fortuna, and William Murphy.

TRUSTEES PRESENT AFTER ROLL CALL: Committee members Melissa Conyears-Ervin and Annette Nance-Holt

OTHERS PRESENT: Fund Attorney Sarah Boeckman from Burke Burns & Pinelli, Ltd., Mark Myslinski, Craig Slack, Kelly Weller, Brady O'Connell, the Fund's Investment Consultant, Jan Mende, Fund Staff Lorna Scott and Marc Torres

2. EDUCATIONAL SESSION INFRASTRUCTURE INVESTING

Callan representatives Mr. O'Connell and Ms. Mende conducted an educational session on investing in infrastructure. Discussion ensued.

On motion by McPhillips second by Nance-Holt, to go into executive session pursuant to Section 2(c)(7) of the Open Meetings Act to discuss specific investment contracts. The vote was:

Yeas: McPhillips, Fortuna, Murphy, Nance-Holt
Nays: None

3. CORE REAL ESTATE MANAGER REVIEW

Mr. O'Connell provided an overview of the structure of the core real estate strategies in the Fund. He noted that representatives from Principal Real Estate and CBRE Global Investors would be presenting before the Committee.

Trustee Conyears-Ervin joined the meeting.

Mr. Bill Grayson and Ms. Meighan Phillips presented a portfolio update on the Fund's investment in the Principal U.S. Property Account.

Mr. Nick Rittenhouse and Ms. Larissa Belova presented a portfolio update on the Fund's investment in CBRE U.S. Core Partners.

On motion by McPhillips, second by Murphy, the Committee came out of executive session.

Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Conyears-Ervin
Nays: None

4. PUBLIC COMMENT

No public comment was requested by any members of the public.

5. OLD BUSINESS/NEW BUSINESS

No old/new business was discussed.

There being no further business to discuss, on motion of Murphy, second by Fortuna, all trustees present voting in the affirmative, the Committee meeting was adjourned.

Firemen's Annuity and Benefit Fund of Chicago
Audio Board Meeting No. 1088
July 21, 2021, 8:30 a.m.
20 S. Clark Street, Suite 300, Chicago IL 60603
Agenda

**TO BE CONDUCTED BY TELEPHONE AND VIDEO CONFERENCE AS PERMITTED BY
ILLINOIS GOVERNOR'S EXECUTIVE ORDER 2021-14
(COVID-19 EXECUTIVE ORDER NO 83 DATED JUNE 25, 2021)**

1. Roll Call
 - A. Request from Members of the Public to Address the Board
2. Approval of Administrative Items * **
 - A. Approval of Minutes
 - Regular Audio Meeting – June 16, 2021
 - Executive Session Minutes – June 16, 2021
 - Regular Audio Meeting Transcripts – June 16, 2021
 - Investment Committee Audio Meeting – June 30, 2021
 - Investment Committee Executive Session Minutes – June 30, 2021
 - Investment Committee Audio Meeting Transcripts – June 30, 2021
 - B. Minimum Formula Annuities
 - C. Widow's and Children's Annuities
 - D. Refunds
 - E. Death Benefits
 - F. Partial Payments
 - G. Benefit Recalculations
 - H. Requests for Permission
 - I. Removals
3. Request for Approval of Payments Pursuant to Administrative and Court Order *
4. Consideration for Approval of the Following Matters * ** *Hearings beginning at 8:45 a.m.*
 - A. Duty Disability
 - i. FF Roy Serrano, Truck 13
 - ii. EMT BC Lynda Turner, Headquarters
 - B. Ordinary Disability
 - i. FF Ken Groszek, Engine 92
5. Approval of Board Physician Reviews of Disability Recipients
6. Investment
 - A. Investment Report: July 2021
 - B. Review of July Cash Needs and Rebalancing
7. Consideration and Possible Action Regarding 2020 Audit Report – Mitchell Titus
 - A. Ratification of Phone Poll Regarding 2020 Financial Statements * **
 - B. Presentation and Possible Action Regarding 2020 Financial Statements * **
8. Expenditures
 - A. Administrative Expenses for Board Review and Approval *
 - B. Semi-Annual Budget Summary (Information Only)
9. Executive Director's Report
 - A. Consideration and Approval of Trustee Education & Training Opportunities Consistent with Section 1-150 of the Illinois Pension Code *
10. Consideration and Approval of 2021 Funding Resolution for Payment Year 2023 * **
11. Election
 - A. Consideration and Approval of 2021 Active Trustee Election Rules and Procedures * **
 - B. Approval of Election Committee Members for 2021 Active Trustee Election *
 - C. Consideration and Approval for Retention of Election Vendors Consistent with 2021 Budget *
12. Approval of Committee Assignments for August 2021-December 2021 *
13. Legal
 - A. Legal Update * **
14. New Business/Old Business
15. Adjourn

Note: All times are approximate

** Denotes Action Item*

*** Matters Discussed May Require Executive Session in Accordance with the Open Meetings Act.*

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(312) 626-6799 US Toll-free, and enter the Meeting ID #811 7607 6031*

MINUTES

Meeting of the Retirement Board of Trustees of the
FIREMEN'S ANNUITY AND BENEFIT FUND OF CHICAGO
20 S. Clark Street, Suite 300, Chicago, IL 60603
Conducted in accordance with Executive Order 2021-14
(COVID-19 Executive Order No. 83, June 25, 2021)

Regular Meeting No. 1088
Wednesday, July 21, 2021
8:30 a.m.

Firemen's Annuity and Benefit Fund of Chicago
Audio Board Meeting No. 1088
July 21, 2021, 8:30 a.m.
20 S. Clark Street, Suite 300, Chicago IL 60603
Agenda

**TO BE CONDUCTED BY TELEPHONE AND VIDEO CONFERENCE AS PERMITTED BY
ILLINOIS GOVERNOR'S EXECUTIVE ORDER 2021-14 (COVID-19 EXECUTIVE ORDER NO
83 DATED JUNE 25, 2021**

1. Roll Call
- A. Request from Members of the Public to Address the Board
2. Approval of Administrative Items * **
 - A. Approval of Minutes
 - Regular Audio Meeting – June 16, 2021
 - Executive Session Minutes – June 16, 2021
 - Regular Audio Meeting Transcripts – June 16, 2021
 - Investment Committee Audio Meeting – June 30, 2021
 - Investment Committee Executive Session Minutes – June 30, 2021
 - Investment Committee Audio Meeting Transcripts – June 30, 2021
 - B. Minimum Formula Annuities
 - C. Widow's and Children's Annuities
 - D. Refunds
 - E. Death Benefits
 - F. Partial Payments
 - G. Benefit Recalculations
 - H. Requests for Permission
 - I. Removals
3. Request for Approval of Payments Pursuant to Administrative and Court Order *
4. Consideration for Approval of the Following Matters * ** *Hearings beginning at 8:45 a.m.*
 - A. Duty Disability
 - i. FF Roy Serrano, Truck 13
 - ii. EMT BC Lynda Turner, Headquarters
 - B. Ordinary Disability
 - i. FF Ken Groszek, Engine 92
5. Approval of Board Physician Reviews of Disability Recipients
6. Investment
 - A. Investment Report: July 2021
 - B. Review of July Cash Needs and Rebalancing
7. Consideration and Possible Action Regarding 2020 Audit Report – Mitchell Titus
 - A. Ratification of Phone Poll Regarding 2020 Financial Statements * **
 - B. Presentation and Possible Action Regarding 2020 Financial Statements * **
8. Expenditures
 - A. Administrative Expenses for Board Review and Approval *
 - B. Semi-Annual Budget Summary (Information Only)
9. Executive Director's Report
 - A. Consideration and Approval of Trustee Education & Training Opportunities Consistent with Section 1-150 of the Illinois Pension Code *
10. Consideration and Approval of 2021 Funding Resolution for Payment Year 2023 * **
11. Election
 - A. Consideration and Approval of 2021 Active Trustee Election Rules and Procedures * **
 - B. Approval of Election Committee Members for 2021 Active Trustee Election *
 - C. Consideration and Approval for Retention of Election Vendors Consistent with 2021 Budget *
12. Approval of Committee Assignments for August 2021-December 2021 *
13. Legal
 - A. Legal Update * **
 - B. Consideration and Possible Action Relating to Member Request under 6-213 * **
14. New Business/Old Business
15. Adjourn

Note: All times are approximate

** Denotes Action Item*

*** Matters Discussed May Require Executive Session in Accordance with the Open Meetings Act.*

This meeting will be recorded and a transcript will be made available to the public on the FABF website at a later date.

*For members of the public wishing to listen to the proceedings please dial into the meeting:
(312) 626-6799 US Toll-free, and enter the Meeting ID #811 7607 6031*

1. ROLL CALL:

MEMBERS PRESENT IN PERSON OR TELEPHONICALLY: President Daniel Fortuna, Secretary William Murphy, Trustees Melissa Conyears-Ervin, Mary Sheridan, Timothy McPhillips, and Robert Tebbens.

TRUSTEES ABSENT: None

TRUSTEES PRESENT AFTER THE START OF THE MEETING: Vice-President Ann Valencia and Trustee Reshma Soni

OTHERS PRESENT EITHER IN PERSON OR TELEPHONICALLY: Attorneys Mary Pat Burns, and Vincent Pinelli, Executive Director Kelly Weller, Deputy Executive Director Lori Lund, Fund Staff Lorna Scott, Jackie Vlachos, John Conness, Kristy Maufas and Marc Torres, Fund physicians Daniel Samo and Michael Peters and Mark Myslinski from the City Treasurers office.

The meeting was conducted by video conference as allowed by Public Act 101-0640 and roll call votes were recorded for each matter acted upon. The Fund's President and Interim Executive Director were physically present in the office of the Fund. The audio meeting was recorded and a transcript of the proceedings will be prepared and ultimately, after approval, will be made available to the public on the Fund's website.

A. REQUEST FROM MEMBERS OF THE PUBLIC TO ADDRESS THE BOARD:

There was one request from the Public to Address the Board from Active member Pat Quan.

2. ADMINISTRATIVE ITEMS:

A. APPROVAL OF MINUTES:

- REGULAR AUDIO MEETING – JUNE 16, 2021
- REGULAR AUDIO MEETING EXECUTIVE SESSION MINUTES – JUNE 16, 2021
- REGULAR AUDIO MEETING TRANSCRIPTS – JUNE 16, 2021
- INVESTMENT COMMITTEE AUDIO MEETING – JUNE 30, 2021
- INVESTMENT COMMITTEE AUDIO TRANSCRIPTS – JUNE 30, 2021
- INVESTMENT COMMITTEE EXECUTIVE SESSION MINUTES – JUNE 30, 2021

On motion by Murphy, seconded by Sheridan, that the foregoing meeting minutes and transcripts are approved and that the executive session minutes remain closed. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Sheridan, Tebbens
Nays: None*

Trustee Soni entered the meeting.

ADMINISTRATIVE ITEMS:

B. MINIMUM FORMULA ANNUITIES:

*On motion by Murphy, second by McPhillips, that the Minimum Formula Annuities under Item 2-B of the Board materials are approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Sheridan, Soni, Tebbens
Nays: None*

C. SURVIVOR'S ANNUITIES:

WIDOW'S:

*On motion by Murphy, second by Soni, that the Widow's Annuities under Item 2-C of the Board materials are approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Sheridan, Soni, Tebbens
Nays: None*

D. REFUNDS:

REFUNDS OF CONTRIBUTIONS:

*On motion by Murphy, second by Conyears-Ervin, that the Refunds of Contributions under Item 2-D of the Board materials are approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Sheridan, Soni, Tebbens
Nays: None*

E. DEATH BENEFITS:

*On motion by Murphy, second by McPhillips, that the Death Benefits under Item 2-E of the Board materials are approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Sheridan, Soni, Tebbens
Nays: None*

ADMINISTRATIVE ITEMS:

F. PARTIAL PAYMENTS:

On motion by Murphy, seconded by Sheridan, the Partial Payments under Item 2-F of the Board materials are approved (**Exhibit 1**). *The vote was:*

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Sheridan, Soni, Tebbens
Nays: None

G. BENEFIT RECALCULATIONS: (None)

H. REQUEST FOR PERMISSION:

GUARDIANSHIP:

*On motion by Murphy, seconded by Soni, that the Request For Guardianship under Item 2-H of the Board materials are approved (**Exhibit 1**). The vote was:*

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Sheridan, Soni, Tebbens
Nays: None

I. REMOVALS:

*On motion by Murphy, seconded by Soni, that the Removals under Item 2-I of the Board materials are approved (**Exhibit 1**). The vote was:*

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Sheridan, Soni, Tebbens
Nays: None

3. PAYMENTS PURSUANT TO ADMINISTRATIVE AND COURT ORDERS:

QILDRO/SDU CHILD SUPPORT ORDERS:

*On motion by Murphy, seconded by Conyears-Ervin, that the Payment Pursuant to Administrative and Court Order, QILDRO Orders/SDU Child Support Orders under Item 3 of the Board materials are approved (**Exhibit 1**). The vote was:*

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Sheridan, Soni, Tebbens
Nays: None

4. HEARINGS:

A. DUTY DISABILITY APPLICATIONS:

The Secretary presented an application for duty disability benefits made to and sworn by:

15023 ROY SERRANO, FIREFIGHTER, TRUCK 13

After review of the relevant records by the Board and its Physician, a hearing having been held and after due deliberation, there was a motion by Murphy, second by McPhillips, to grant duty disability benefits.

*By roll call vote **duty disability benefits were granted** pursuant to Illinois Compiled Statutes, 40 ILCS 5/6-151 and the express findings of the Board, in the amount of **\$6,957.13 a month and \$30.00 a month for one minor child beginning June 3, 2021.** The vote was:*

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Sheridan, Soni, Tebbens

Nays: None

Not Present: Valencia

On motion of Murphy, second by McPhillips, to schedule a reexamination of Mr. Serrano's disability status consistent with the Board's policy. The vote was:

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Sheridan, Soni, Tebbens

Nays: None

Not Present: Valencia

After review of the Findings of Fact prepared by Fund counsel, on motion by Murphy, second by Conyears-Ervin, to adopt the Findings in the Serrano matter. The vote was:

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Sheridan, Soni, Tebbens

Nays: None

Not Present: Valencia

Trustee Valencia entered the meeting.

Trustee Conyears-Ervin left the meeting.

HEARINGS:

DUTY DISABILITY APPLICATIONS:

The Secretary presented an application for duty disability benefits made to and sworn by:

13337 LYNDA D. TURNER, EMT BATTALION CHIEF, HEADQUARTERS

On of Murphy, second by Valencia, to go into executive session as allowed under 5 ILCS 120/2 (c) 4 and 120/2 (c) 11 . The vote was:

Yeas: Fortuna, McPhillips, Murphy, Sheridan, Soni, Tebbens, Valencia

Nays: None

The Board came out of executive session and the following motion was made.

After review of the relevant records by the Board and its Physician, a hearing having been held and after due deliberation, there was a motion by Murphy, second by McPhillips, to grant duty disability benefits.

*By roll call vote **duty disability benefits were granted** pursuant to Illinois Compiled Statutes, 40 ILCS 5/6-151 and the express findings of the Board, in the amount of **\$10,553.00 a month and beginning June 1, 2021.** The vote was:*

Yeas: Fortuna, McPhillips, Murphy, Sheridan, Soni, Tebbens, Valencia

Nays: None

Not Present: Conyears-Ervin

On motion of Murphy, second by Sheridan, to schedule a reexamination of Ms. Turner's disability status consistent with the Board's policy. The vote was:

Yeas: Fortuna, McPhillips, Murphy, Sheridan, Soni, Tebbens, Valencia

Nays: None

Not Present: Conyears-Ervin

After review of the Findings of Fact prepared by Fund counsel, on motion by Murphy, second by Tebbens, to adopt the Findings in the Turner matter. The vote was:

Yeas: Fortuna, McPhillips, Murphy, Sheridan, Soni, Tebbens, Valencia

Nays: None

Not Present: Conyears-Ervin

Trustee Valencia left the meeting.

HEARINGS:

A. ORDINARY DISABILITY APPLICATION:

The Secretary presented an application for ordinary disability benefits made to and sworn by:

16716 KEN J. GROSZEK, FIREFIGHTER, ENGINE 92

After review of the relevant records by the Board and its Physician, a hearing having been held and after due deliberation, there was a motion by Murphy, second by McPhillips, to grant ordinary disability benefits.

*By roll call vote **ordinary disability benefits were granted** pursuant to Illinois Compiled Statutes, 40 ILCS 5/6-152 and the express findings of the Board, in the amount of **\$3,525.66 a month beginning June 8, 2021.** The vote was:*

Yeas: Fortuna, McPhillips, Murphy, Sheridan, Soni, Tebbens

Nays: None

Not Present: Conyears-Ervin, Valencia

On motion of Murphy, second by Soni, to schedule a reexamination of Mr. Groszek's disability status consistent with the Board's policy. The vote was:

Yeas: Fortuna, McPhillips, Murphy, Sheridan, Soni, Tebbens

Nays: None

Not Present: Conyears-Ervin, Valencia

After review of the Findings of Fact prepared by Fund counsel, on motion by Murphy, second by McPhillips, to adopt the Findings in the Groszek matter. The vote was:

Yeas: Fortuna, McPhillips, Murphy, Sheridan, Soni, Tebbens

Nays: None

Not Present: Conyears-Ervin, Valencia

5. APPROVAL OF BOARD PHYSICIAN REVIEWS OF DISABILITY RECIPIENTS:

On motion by Murphy, second by Soni, to approve the Physician's recommendations for reexamination scheduling. The vote was:

Yeas: Fortuna, McPhillips, Murphy, Sheridan, Soni, Tebbens

Nays: None

6. INVESTMENT:

- A. INVESTMENT REPORT: JULY, 2021
- B. REVIEW OF JULY CASH NEEDS AND REBALANCING:

The Fund's CIO reviewed the July, 2021 Investment Report, the Fund's Comptroller reviewed July Cash balances and the Fund's investment consultant gave an overview of the Fund's Asset Liability Study. No Board action was taken on any of the investment items.

7. CONSIDERATION AND POSSIBLE ACTION REGARDING 2020 AUDIT REPORT – MITCHELL TITUS:

- A. RATIFICATION OF PHONE POLL REGARDING 2020 FINANCIAL STATEMENTS:

On motion by Murphy, second by Sheridan, to ratify the phone poll presented and spread it upon the record. The vote was:

*Yeas: Fortuna, McPhillips, Murphy, Sheridan, Soni, Tebbens
Nays: None*

- B. PRESENTATIOIN AND POSSIBLE ACTION REGARDING 2020 FINANCIAL STATEMENTS:

Kenny Adegoke and Garfield Carr e presented the 2020 Audit Report to the Board. No action was taken.

Trustee Conyears-Ervin returned to the meeting.

8. EXPENDITURES:

- A. ADMINISTRATIVE EXPENSES FOR BOARD REVIEW AND APPROVAL:

*On motion by Murphy, seconded by Tebbens, that the Expenditures for Administrative Expenses under Item 7-A of the Board materials are approved (**Exhibit 2**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Sheridan, Soni, Tebbens
Nays: None*

9. EXECUTIVE DIRECTOR'S REPORT:

A. CONSIDERATION AND APPROVAL OF TRUSTEE EDUCATION AND TRAINING OPPORTUNITIES CONSISTENT WITH SECTION 1-150 OF THE ILLINOS PENSION CODE:

On motion by Murphy, second by McPhillips, to approve the Training Opportunities presented and all related travel expenses associated with attendance pursuant to the Fund's Travel policy. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Sheridan, Soni, Tebbens
Nays: None*

10. CONSIDERATION AND APPROVAL OF 2021 FUNDING RESOLUTION FOR PAYMENT YEAR 2023:

On motion by Murphy, second by Soni, to approve the 2021 Funding Resolution for Payment Year 2023. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Sheridan, Soni, Tebbens
Nays: None*

11. ELECTION:

A. CONSIDERATION AND APPROVAL OF 2021 ACTIVE TRUSTEE ELECTION RULES AND PROCEDURES:

On motion by Murphy, second by Sheridan, to approve the 2021 Active Trustee Election Rules. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Sheridan, Soni, Tebbens
Nays: None*

B. APPROVAL OF ELECTION COMMITTEE MEMBERS FOR 2021 ACTIVE TRUSTEE ELECTION:

On motion by Murphy, second by Conyears-Ervin, to approve the Election Committee Members for the 2021 Active Election. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Sheridan, Soni, Tebbens
Nays: None*

ELECTION:

C. CONSIDERATION AND APPROVAL FOR RETENTION OF ELECTION
VENDORS CONSISTENT WITH 2021 BUDGET:

On motion by Murphy, second by Tebbens, to approve the retention of the Election Vendors subject to successful contract negotiations. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Sheridan, Soni, Tebbens
Nays: None*

12. APPROVAL OF COMMITTEE ASSIGNMENTS FOR AUGUST 2021-DECEMBER 2021:

*On motion of Murphy, second by Tebbens, to approve the Committee Assignments as presented.
The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Sheridan, Soni, Tebbens
Nays: None*

13. LEGAL:

A. LEGAL UPDATE:

The Legal Status Report was distributed for review. No action was taken.

14. NEW BUSINESS/OLD BUSINESS:

15. ADJOURN:

There being no further business to discuss, on motion by Murphy, second by Sheridan, and by unanimous vote, the meeting was adjourned.

EXHIBIT 1

1. ROLL CALL:A. REQUEST FROM MEMBERS OF THE PUBLIC TO ADDRESS THE BOARD:2. APPROVAL OF ADMINISTRATIVE ITEMS:A. APPROVAL OF MINUTES:REGULAR AUDIO MEETING - JUNE 16, 2021:EXECUTIVE SESSION MINUTES - JUNE 16, 2021:REGULAR AUDIO MEETING TRANSCRIPTS - JUNE 16, 2021:INVESTMENT COMMITTEE AUDIO MEETING - JUNE 30, 2021:INVESTMENT COMMITTEE EXECUTIVE SESSION MINUTES - JUNE 30, 2021:INVESTMENT COMMITTEE AUDIO MEETING TRANSCRIPTS - JUNE 30, 2021:B. RETIREMENT ANNUITIES:MINIMUM FORMULA ANNUITIES:

13055 GILBERT ACEVEDO, EMT LIEUTENANT, ENGINE 94

Ent CFD:	11/01/1986	\$8,275.11	beginning 06/04/2021
Retired:	06/04/2021		based on 75% of Final Average Salary
		\$248.25	annuity increment, 3%, begins 07/01/2022

11066 JAMES W ALTMAN, CAPTAIN, SQUAD 1, Duty Disability since 05/22/2009

Ent CFD:	02/15/1980	\$9,136.25	beginning 07/31/2021
Retired:	07/31/2021		based on 75% of Maximum Salary
		\$274.09	annuity increment, 3%, begins 08/01/2022

- COLLECT **\$44.41** FOR 2009 EID
- REFUND **\$247.58** FOR 2011 EID

17171 JOHN R DZIELSKI, EMT FIREFIGHTER, PUBLIC EDUCATION

Ent CFD:	12/16/1991	\$3,542.56	beginning 06/08/2021
Retired:	06/08/2021		based on 42% of Final Average Salary
		\$106.28	annuity increment, 3%, begins 07/01/2022

- REFUND **\$23,561.34** FOR SPOUSE CONTRIBUTIONS

13081 MARK K ETHELL, FIREFIGHTER, ENGINE 50, Duty Disability since 07/03/2013

Ent CFD:	11/01/1986	\$6,674.96	beginning 07/31/2021
Retired:	07/31/2021		based on 75% of Final Average Salary
		\$200.25	annuity increment, 3%, begins 08/01/2022

- COLLECT **\$142.22** FOR 2013 EID
- REFUND **\$10.16** FOR 2006 EID

15716 ZBIGNIEW J GORNY, EMT FIREFIGHTER, ENGINE 68

Ent CFD:	12/01/1999	\$4,869.95	beginning 06/19/2021
Retired:	06/19/2021		based on 55% of Final Average Salary
		\$146.10	annuity increment, 3%, begins 07/01/2022

16028 LEONA GRISMANAUSKAS, EMT LIEUTENANT, FIRE PREVENTION BUREAU

Ent CFD:	02/20/2001	\$5,085.19	beginning 06/14/2021
Retired:	06/14/2021		based on 52.5% of Final Average Salary
		\$152.56	annuity increment, 3%, begins 07/01/2022

**B. RETIREMENT ANNUITIES:
MINIMUM FORMULA ANNUITIES:**

EXHIBIT 1

17956 DANIEL J HEAD, EMT FIREFIGHTER, ENGINE 10

Ent CFD:	06/01/1999	\$5,115.61	beginning 06/09/2021
Retired:	06/09/2021		based on 57.5% of Final Average Salary
		\$153.47	annuity increment, 3%, begins 07/01/2022

- REFUND **\$34,531.28** FOR SPOUSE CONTRIBUTIONS

17913 FREDELL LANG JR, EMT FIREFIGHTER, LOGISTICS

Ent CFD:	06/01/1999	\$5,115.61	beginning 06/07/2021
Retired:	06/07/2021		based on 57.5% of Final Average Salary
		\$153.47	annuity increment, 3%, begins 07/01/2022

- REFUND **\$73.46** FOR 2012 EID

15927 ANTHONY WALTON, LIEUTENANT, ENGINE 99

Ent CFD:	07/17/2000	\$4,900.44	beginning 06/19/2021
Retired:	06/19/2021		based on 52.5% of Final Average Salary
		\$147.01	annuity increment, 3%, begins 07/01/2022

**C. SURVIVOR ANNUITIES:
WIDOW'S ANNUITIES:****EXHIBIT 1**

15078 PAMELA J BRANCH, widow of FREDRICK D BRANCH, Retired since 08/10/2013
 Ent CFD: 10/01/1996 **\$1,951.17** beginning 06/09/2021
 Deceased: 06/08/2021

09277 DAWN M DOSENBACH, widow of JAMES F DOSENBACH, Retired since 06/05/1999
 Ent CFD: 02/16/1967 **\$3,760.31** beginning 05/22/2021
 Deceased: 05/21/2021

09116 BARBARA A GONYO, widow of ROBERT P GONYO, Retired since 10/09/1993
 Ent CFD: 09/01/1966 **\$2,336.76** beginning 06/14/2021
 Deceased: 06/13/2021

13099 PATRICIA A HERRERA, widow of ROBERTO M HERRERA, Retired since 11/30/2016
 Ent CFD: 11/01/1986 **\$3,464.21** beginning 05/23/2021
 Deceased: 05/22/2021

09933 DIANA M OBRIEN, widow of TERRENCE J OBRIEN, Retired since 11/30/2004
 Ent CFD: 12/16/1970 **\$4,774.39** beginning 06/08/2021
 Deceased: 06/07/2021

06324 THERESE A SHEPPARD, widow of GEORGE J SHEPPARD, Retired since 04/28/1992
 Ent CFD: 07/01/1953 **\$3,505.59** beginning 06/12/2021
 Deceased: 06/11/2021

09034 MONICA STEINLE, widow of WALTER H STEINLE, Retired since 08/16/2004
 Ent CFD: 05/01/1966 **\$4,788.24** beginning 06/27/2021
 Deceased: 06/26/2021

D. REFUNDS:
REFUNDS OF CONTRIBUTIONS:

15720	PAUL R HENNEMAN, EMT FIREFIGHTER, OFI, Retired since 02/24/2021			
	Ent CFD:	12/01/1999	\$33,222.93	Refund of Spousal Contributions
				\$8,794.30 to RENEE HENNEMAN, QILDRO Portion
	RETIRED	02/24/2021		
17935	WILLIAM M JARVIS, FIREFIGHTER, ENGINE 81, Retired since 04/27/2021			
	Ent CFD:	06/01/1999	\$34,061.46	Refund of Spousal Contributions
	RETIRED	04/27/2021		
18250	SEAN P BERRY, EMT FIRE ENGINEER, 3RD DISTRICT RELIEF			
	Ent CFD:	08/27/2007	\$112,177.13	Refund of Contributions
	RESIGNED	04/02/2021		
	● REFUND \$130.05	FOR 2014 EID		
17706	JOHN J CULLINA, EMT FIREFIGHTER, ENGINE 126			
	Ent CFD:	08/17/2009	\$96,840.09	Refund of Contributions
	RESIGNED	09/19/2020		
18478	MARTHA E DEAN, PARAMEDIC IN CHARGE, EMS NORTH RELIEF			
	Ent CFD:	08/18/2014	\$226.32	Refund of Contributions
	RESIGNED	08/25/2018		(City Retro)
11803	KEITH C BOZENDA, EMT BATTALION CHIEF, BATTALION 18, Retired from 11/30/2018 to 01/18/2021			
	Ent CFD:	02/20/1980	\$66,818.95	Refund of Unpaid Contributions in Account of Deceased FF
				to ESTATE OF KEITH C BOZENDA, EMMA BOZENDA,
	Deceased:	01/18/2021		INDEPENDENT EXECUTOR

E. DEATH BENEFITS:

15078 FREDRICK D BRANCH, EMT FIREFIGHTER, ENGINE 4, Retired from 08/10/2013 to 06/08/2021
 Ent CFD: 10/01/1996 **\$6,000.00** \$6,000.00 to PAMELA BRANCH, WIFE
 Deceased: 06/08/2021

09277 JAMES F DOSENBACH, CAPTAIN, TRUCK 58, Retired from 06/05/1999 to 05/21/2021
 Ent CFD: 02/16/1967 **\$6,000.00** \$6,000.00 to DAWN DOSENBACH, WIFE
 Deceased: 05/21/2021

09116 ROBERT P GONYO, FIRE ENGINEER, ENGINE 69, Retired from 10/09/1993 to 06/13/2021
 Ent CFD: 09/01/1966 **\$6,000.00** \$6,000.00 to BARBARA GONYO, WIFE
 Deceased: 06/13/2021

11283 MICHAEL R HENDERSON, FIREFIGHTER, 2-7-1, Retired from 11/14/2004 to 05/24/2021
 Ent CFD: 02/18/1980 **\$6,000.00** \$2,000.00 to MICHAEL HENDERSON, SON
 \$2,000.00 to TODD HENDERSON, SON
 \$2,000.00 to GEOFFREY HENDERSON, SON
 Deceased: 05/24/2021

13099 ROBERTO M HERRERA, FIREFIGHTER, TRUCK 32, Retired from 11/30/2016 to 05/22/2021
 Ent CFD: 11/01/1986 **\$6,000.00** \$6,000.00 to PATRICIA A HERRERA, WIFE
 Deceased: 05/22/2021

09933 TERENCE J OBRIEN, BATTALION CHIEF, 19TH BATTALION, Retired from 11/30/2004 to 06/07/2021
 Ent CFD: 12/16/1970 **\$6,000.00** \$6,000.00 to DIANA M OBRIEN, WIFE
 Deceased: 06/07/2021

14235 THOMAS L OGDEN, FIRE ENGINEER, ENGINE 65, Retired from 12/07/2017 to 06/09/2021
 Ent CFD: 12/03/1990 **\$6,000.00** \$6,000.00 to LAURA LYNN LUDWIG, DAUGHTER
 Deceased: 06/09/2021

13942 JOSEPH M RAPNIKAS, FIREFIGHTER, ENGINE 8, Occ Dis Disability from 07/18/2003 to 05/31/2021
 Ent CFD: 11/01/1989 **\$8,000.00** \$4,000.00 to JACQUELINE RAPNIKAS, MOTHER
 \$4,000.00 to DONNA CHARNOT, SISTER
 Deceased: 05/31/2021

15021 MICHAEL A SCHUBERT, EMT LIEUTENANT, ENGINE 75
 Ent CFD: 05/16/1996 **\$12,000.00** \$12,000.00 to JENNIFER WITTER, SISTER
 Deceased: 05/20/2021

EXHIBIT 1

E. DEATH BENEFITS:

06324 GEORGE J SHEPPARD, BATTALION CHIEF, 4TH BATTALION, Retired from 04/28/1992 to 06/11/2021

Ent CFD: 07/01/1953 **\$6,000.00** \$6,000.00 to THERESE A SHEPPARD, WIFE
Deceased: 06/11/2021

09034 WALTER H STEINLE, BATTALION CHIEF, 6TH BATTALION, Retired from 08/16/2004 to 06/26/2021

Ent CFD: 05/01/1966 **\$6,000.00** \$6,000.00 to MONICA STEINLE, WIFE
Deceased: 06/26/2021

F. PARTIAL PAYMENTS:**EXHIBIT 1**

15078 FREDRICK D BRANCH, Retired from 08/10/2013 to 06/08/2021
Deceased: 06/08/2021 **\$1,040.62** \$1,040.62 to PAMELA BRANCH, WIFE

09277 JAMES F DOSENBACH, Retired from 06/05/1999 to 05/21/2021
Deceased: 05/21/2021 **\$5,094.61** \$5,094.61 to DAWN DOSENBACH, WIFE

09116 ROBERT P GONYO, Retired from 10/09/1993 to 06/13/2021
Deceased: 06/13/2021 **\$2,025.19** \$2,025.19 to BARBARA GONYO, WIFE

07795 DARLENE J JAKOVEC, Widow's Annuity from 12/07/2002 to 02/20/2021
Deceased: 02/20/2021 **\$1,819.53** \$1,819.53 to KELLY JAKOVEC, DAUGHTER

07440 FLORENCE C JASTRZEBOWSKI, Widow's Annuity from 01/20/2002 to 04/29/2021
Deceased: 04/29/2021 **\$1,296.95** \$1,296.95 to NANCY NOWAKOWSKI, DAUGHTER

08565 MARY ANN LITTRELL, Widow's Annuity from 06/05/1984 to 04/22/2021
Deceased: 04/22/2021 **\$983.89** \$983.89 to DIANE DICKMAN, DAUGHTER

09933 TERRENCE J OBRIEN, Retired from 11/30/2004 to 06/07/2021
Deceased: 06/07/2021 **\$2,228.05** \$2,228.05 to DIANA M OBRIEN, WIFE

14235 THOMAS L OGDEN, Retired from 12/07/2017 to 06/09/2021
Deceased: 06/09/2021 **\$1,973.09** \$1,973.09 to LAURA LYNN LUDWIG, DAUGHTER

07826 CAROL F PATZIN, Widow's Annuity from 10/15/2005 to 04/27/2021
Deceased: 04/27/2021 **\$2,975.83** \$2,975.83 to WILLIAM PATZIN, SON

11061 THOMAS P SCHWEIG, Retired from 11/22/2011 to 04/04/2021
Deceased: 04/04/2021 **\$1,153.65** \$1,153.65 to MARILYN NOVELLO, SISTER

06324 GEORGE J SHEPPARD, Retired from 04/28/1992 to 06/11/2021
Deceased: 06/11/2021 **\$2,570.76** \$2,570.76 to THERESE A SHEPPARD, WIFE

06561 LILLIAN F WASIK, Widow's Annuity from 08/28/1984 to 05/12/2021
Deceased: 05/12/2021 **\$519.36** \$519.36 to SHARON A MEURIS, DAUGHTER

G. BENEFIT RECALCULATIONS:**EXHIBIT 1**

(NONE)

H. REQUEST FOR PERMISSION:**GUARDIANSHIP:**

09116 BARBARA A GONYO BY MARK J MAZZA, STEP-SON
Widow's annuity beginning 06/14/2021 presented 07/21/2021.
Power of Attorney and Doctor's letter on file.

I. REMOVALS:

THOMAS L OGDEN	Annuity	Died 06/09/2021
ROBERT P GONYO	Annuity	Died 06/13/2021
GEORGE J SHEPPARD	Annuity	Died 06/11/2021
ANTHONY J HENEGHAN	Annuity	Died 03/23/2021
IRMA L FRANK	Widow's Annuity	Died 06/13/2021
WALTER H STEINLE	Annuity	Died 06/26/2021
WILLIAM KENNEY	Annuity	Died 07/07/2021
EDWARD J LONG	Annuity	Died 07/04/2021
ALVIN WILKS JR	Annuity	Died 07/03/2021
ROBERT A KOUJOURIAN	Annuity	Died 07/11/2021
HAROLD J THOMPSON JR	Annuity	Died 07/11/2021
BETTY J MARKHAM	Widow's Annuity	Died 07/01/2021
GORDON W GRANDPRE	Annuity	Died 06/20/2021
KURT E NELSON	Duty Disability	Retired 06/05/2021
DAVID PRAZUCH	Duty Disability	Retired 06/09/2021
DAVID P HARRISON	Occupational Disease Disability	Retired 06/16/2021
MICHAEL W HARRINGTON	Duty Disability	Retired 06/21/2021
ROBERT N MOREHEAD	Occupational Disease Disability	Retired 06/28/2021
NICHOLAS CAPUANO	Child's Annuity	Attain Age 18 07/15/2021

3. PAYMENTS PURSUANT TO ADMINISTRATIVE AND COURT ORDERS:

EXHIBIT 1

QILDRO:

015720 PAUL R HENNEMAN Minimum Formula Annuity since 02/24/2021
ENTER **CALCULATION ORDER FINALIZED**
 Order: 10 D 7592 Date Entered: 05/17/2021
 Effective: 02/14/2021 Amount: \$1,588.24 for portion of Death Benefit
 Payable to RENEE HENNEMAN

015720 PAUL R HENNEMAN Minimum Formula Annuity since 02/24/2021
ENTER **CALCULATION ORDER FINALIZED**
 Order: 10 D 7592 Date Entered: 05/17/2021
 Effective: 02/24/2001 Amount: \$8,794.30 for portion of Spousal Contributions
 Payable to RENEE HENNEMAN

015720 PAUL R HENNEMAN Minimum Formula Annuity since 02/24/2021
ENTER **CALCULATION ORDER FINALIZED**
 Order: 10 D 7592 Date Entered: 05/17/2021
 Effective: 02/24/2021 Amount: \$1,274.77 per Month
 plus a portion of all future automatic increases
 Payable to RENEE HENNEMAN

SDU CHILD SUPPORT:

014245 FRANK PERRY Minimum Formula Annuity since 04/03/2013
RESCIND
 Order: 12 D 7910 Date Entered: 05/07/2021 Termination: 06/01/2021
 Amount: \$815.91 per Month
 Payable to STATE DISBURSEMENT UNIT on behalf of CHRISTOPHER PERRY

014245 FRANK PERRY Minimum Formula Annuity since 04/03/2013
ENTER
 Order: 12 D 7910 Date Entered: 05/07/2021
 Amount: \$405.00 per Month
 Order Terminates 4/20/2022
 Payable to STATE DISBURSEMENT UNIT on behalf of CHRISTOPHER PERRY

4. HEARINGS:

EXHIBIT 1

DUTY DISABILITY APPLICATIONS:

15023 ROY SERRANO, FIREFIGHTER, TRUCK 13

Ent CFD: 05/16/1996 **\$6,957.13** beginning 06/03/2021
\$30.00 a month for 1 minor child, ANTHONY

13337 LYNDA D TURNER, EMT BATTALION CHIEF, HEADQUARTERS

Ent CFD: 02/17/1987 **\$10,553.00** beginning 06/01/2021ORDINARY DISABILITY APPLICATIONS:

16716 KEN J GROSZEK, FIREFIGHTER, ENGINE 92

Ent CFD: 05/02/2005 **\$3,525.66** beginning 06/08/2021

EXHIBIT 1

5. APPROVAL OF BOARD PHYSICIAN REVIEWS OF DISABILITY RECIPIENTS:

6. INVESTMENT:
 - A. INVESTMENT REPORT: JULY 2021
 - B. REVIEW OF JUNE CASH NEEDS AND REBALANCING:

7. CONSIDERATION AND POSSIBLE ACTION REGARDING 2020 AUDIT REPORT – MITCHELL TITUS:
 - A. RATIFICATION OF PHONE POLL REGARDING 2020 FINANCIAL STATEMENTS:
 - B. PRESENTATION AND POSSIBLE ACTION REGARDING 2020 FINANCIAL STATEMENTS:

8. EXPENDITURES:
 - A. ADMINISTRATIVE EXPENSES FOR BOARD REVIEW AND APPROVAL:
 - B. SEMI-ANNUAL BUDGET SUMMARY (INFORMATION ONLY):

9. EXECUTIVE DIRECTOR'S REPORT:
 - A. CONSIDERATION AND APPROVAL OF TRUSTEE EDUCATION AND TRAINING OPPORTUNITIES CONSISTENT WITH SECTION 1-150 OF THE ILLINOS PENSION CODE:

10. CONSIDERATION AND APPROVAL OF 2021 FUNDING RESOLUTION FOR PAYMENT YEAR 2023

11. ELECTION:
 - A. CONSIDERATION AND APPROVAL OF 2021 ACTIVE TRUSTEE ELECTION RULES AND PROCEDURES:
 - B. APPROVAL OF ELECTION COMMITTEE MEMBERS FOR 2021 ACTIVE TRUSTEE ELECTION:
 - C. CONSIDERATION AND APPROVAL FOR RETENTION OF ELECTION VENDORS CONSISTENT WITH 2021 BUDGET:

EXHIBIT 1

12. **APPROVAL OF COMMITTEE ASSIGNMENTS FOR AUGUST 2021 – DECEMBER 2021:**

13. **LEGAL:**
 - A. **LEGAL UPDATE:**

14. **NEW BUSINESS/OLD BUSINESS:**

15. **ADJOURN:**

Firemen's Annuity and Benefit Fund of Chicago
Administrative Expenses for Board Review and Approval

ACCESS	7/2021 OFFICE STORAGE	\$ 1,139.14
BURKE BURNS & PINELLI LTD	6/2021 LEGAL	\$ 10,697.10
BURKE BURNS & PINELLI LTD	6/2021 INTERIM EXEC DIRECTOR	\$ 14,271.30
Chase Card Services	7/2021 CREDIT CARD	\$ 1,578.02
CHICAGO TRIBUNE	SUB THROUGH 9/2021	\$ 87.50
COMCAST BUSINESS	6/2021 INTERNET	\$ 1,386.47
COMCAST BUSINESS	7/2021 INTERNET	\$ 1,388.42
COMCAST BUSINESS	6/2021 PHONE	\$ 96.93
COMCAST BUSINESS	7/2021 PHONE	\$ 96.92
COMMONWEALTH EDISON	6/2021 OFFICE ELECTRIC	\$ 279.82
CONSOLIDATED PRINTING COMPANY	BUSINESS CARDS - WELLER	\$ 105.74
CUSTOM CASE MANAGEMENT	GOMEZ 4/1-6/3	\$ 270.00
CUSTOM CASE MANAGEMENT	STURDIVANT 2018-21	\$ 440.00
CUSTOM CASE MANAGEMENT	MCCANN 4/19-6/21	\$ 707.22
CUSTOM CASE MANAGEMENT	IBATA 2/1-4/9	\$ 2,764.49
CUSTOM CASE MANAGEMENT	AUGUSTINE 5/5-6/21	\$ 1,375.57
CUSTOM CASE MANAGEMENT	RIVERA 11/20-3/24	\$ 2,837.76
DEBBIE TYRRELL	6/21 BOARD MEETING TRANSCRIPT	\$ 1,416.50
DEBBIE TYRRELL	6/21 INV COMMITTEE TRANSCRIPT	\$ 531.00
EDOT	7/2021 IT SERVICES	\$ 3,480.75
EDOT	8/2021 IT SERVICES	\$ 3,495.75
FEDEX	OFFICE SHIPPING	\$ 84.24
FEDEX	OFFICE SHIPPING	\$ 128.66
FEDEX	OFFICE SHIPPING	\$ 58.92
FEDEX	OFFICE SHIPPING	\$ 8.90
Garvey's Office Products	OFFICE SUPPLIES	\$ 222.76
Garvey's Office Products	OFFICE SUPPLIES	\$ 20.90
Garvey's Office Products	OFFICE SUPPLIES	\$ 37.78
Garvey's Office Products	OFFICE SUPPLIES	\$ 89.87
Garvey's Office Products	OFFICE SUPPLIES	\$ 49.79
Garvey's Office Products	OFFICE SUPPLIES	\$ 14.63
Garvey's Office Products	OFFICE SUPPLIES	\$ 29.04
Garvey's Office Products	OFFICE SUPPLIES	\$ 58.77
HINCKLEY SPRINGS	5/2021 OFFICE WATER	\$ 156.77
HINCKLEY SPRINGS	6/2021 OFFICE WATER	\$ 126.30
ILLINOIS CPA SOCIETY	IL CPA 2021 - CONNESS	\$ 250.00
LIBERTY MUTUAL INSURANCE	INSURANCE - UMBRELLA PREMIUM	\$ 4,454.00
LOGAN EQUITY GROUP LLC	2022 GREAT PLAINS	\$ 900.00
MCI	5/2021 800 NUMBER	\$ 72.01
MCI	6/2021 800 NUMBER	\$ 72.01
MCI	7/2021 800 NUMBER	\$ 71.16
NORTHWESTERN MEMORIAL HEALTHCARE	21Q2 SAMO RETAINER	\$ 20,000.00
SEGAL	2020 ACTUARIAL SERVICES	\$ 9,737.50
SHRED IT USA	6/2021 OFF SHRED	\$ 208.17
TIAA Commercial Finance, Inc	COPY/PRINT LEASE	\$ 1,475.49
TRAVELERS	WORKER'S COMP INS PREMIUM	\$ 4,217.00

FABF Credit Card Statement
5/27/21 - 6/27/21

Date	Payee	Description	Account #	Amount
5/26/2021	Wall Street Journal	6/2021 Subscription	52405	\$ 38.99
6/4/2021	CCleaner	2021-22 Software License	52302	\$ 39.95
6/7/2021	Adobe	Monthly Subscription	52405	\$ 36.10
6/11/2021	BoardPaq	Monthly Subscription	52405	\$ 313.95
6/12/2021	Zoom	Monthly Subscription	52405	\$ 285.28
6/16/2021	HostGator	2021-22 Web Hosting	52301	\$ 71.88
6/22/2021	Amazon	Surge Protector	52301	\$ 31.49
6/26/2021	Wall Street Journal	7/2021 Subscription	52405	\$ 38.99
6/24/2021	Google	YouTube TV	52405	\$ 70.84
6/1/2021	Njevity	Accounting System Subscription	52405	\$ 511.00
6/1/2021	Chicago Sun Times	Monthly Subscription	52405	\$ 45.06
6/3/2021	UnitedHealthCare	Employee Healthcare	52200	\$ 81.50
6/14/2021	Amazon	Prime Subscription	52405	\$ 12.99
				<u>\$ 1,578.02</u>

Instructions Which Need Approval

Dept/Div: 443 Originator: CFIRELS Client ID: CFIRE

EXHIBIT 2

Instruction ID	Value Date	Profile ID	Client ID	Originator	Instruction Status	Instruction Amount:			
4419243	Jul 30 2021	1346646	CFIRE	CFIRELS	WIAPR	3,277.00	USD		
Tran #	Transaction Type			Transaction Amount					
1	Payment by Wire			3,277.00	USD				
<u>Acct Number</u>	<u>Acct Name</u>			<u>Bus Evt Type</u>	<u>Amount</u>	<u>Cash</u>	<u>Tax</u>	<u>Plan</u>	<u>Type</u>
44-00400	*CFIRE - RHUMBLINE 1000 VAL-SL			258/245: Investment Manager Expenses	3,277.00USD	P	992		
	<u>User Narrative:</u> TRANSFERRED VIA FED FUND WIRE TO ROCKLAND TRUST COMPANY Q2 MGMT FEE								
4419259	Jul 30 2021	1346646	CFIRE	CFIRELS	WIAPR	2,649.00	USD		
Tran #	Transaction Type			Transaction Amount					
1	Payment by Wire			2,649.00	USD				
<u>Acct Number</u>	<u>Acct Name</u>			<u>Bus Evt Type</u>	<u>Amount</u>	<u>Cash</u>	<u>Tax</u>	<u>Plan</u>	<u>Type</u>
26-68591	*CFIRE - RHUMBLINE ADVISERS-SL			258/245: Investment Manager Expenses	2,649.00USD	P	992		
	<u>User Narrative:</u> TRANSFERRED VIA FED FUND WIRE TO ROCKLAND TRUST COMPANY Q2 MGMT FEE								
4419277	Jul 30 2021	1346608	CFIRE	CFIRELS	WIAPR	45,519.92	USD		
Tran #	Transaction Type			Transaction Amount					
1	Payment by Wire			45,519.92	USD				
<u>Acct Number</u>	<u>Acct Name</u>			<u>Bus Evt Type</u>	<u>Amount</u>	<u>Cash</u>	<u>Tax</u>	<u>Plan</u>	<u>Type</u>
26-47903	*CFIRE - BOSTON COMPANY -SL			258/245: Investment Manager Expenses	45,519.92USD	P	992		
	<u>User Narrative:</u> TRANSFERRED VIA FED FUND WIRE TO THE BANK OF NEW YORK MELLON Q2 MGMT FEE								

Instructions Which Need Approval

Dept/Div: 443 Originator: CFIRELS Client ID: CFIRE

EXHIBIT 2

Instruction ID	Value Date	Profile ID	Client ID	Originator	Instruction Status	Instruction Amount:			
4419465	Jul 30 2021	1346610	CFIRE	CFIRELS	WIAPR	136,693.00	USD		
Tran #	Transaction Type				Transaction Amount				
1	Payment by Wire				136,693.00	USD			
Acct Number	Acct Name			Bus Evt Type	Amount	Cash	Tax	Plan	
17-28667	CFIRE-LSV			258/245: Investment Manager Expenses	136,693.00USD	P	992		
	User Narrative:								
	TRANSFERRED VIA FED FUND WIRE TO CIBC								
	BANK USA								
	Q2 MGMT FEE								
4420164	Jul 30 2021	1346639	CFIRE	CFIRELS	WIAPR	522.81	USD		
Tran #	Transaction Type				Transaction Amount				
1	Payment by Wire				522.81	USD			
Acct Number	Acct Name			Bus Evt Type	Amount	Cash	Tax	Plan	
44-79962	CFIRE - GARCIA HAMILTON			258/245: Investment Manager Expenses	522.81USD	P	992		
	User Narrative:								
	TRANSFERRED VIA FED FUND WIRE TO BOKF NA								
	Q2 MGMT FEE								
4420180	Jul 30 2021	1346613	CFIRE	CFIRELS	WIAPR	46,434.68	USD		
Tran #	Transaction Type				Transaction Amount				
1	Payment by Wire				46,434.68	USD			
Acct Number	Acct Name			Bus Evt Type	Amount	Cash	Tax	Plan	
26-87938	*CFIRE-KEELEY ASSET MGMT. -SL			258/462: Investment Manager Expenses	46,434.68USD	P	992		
	User Narrative:								
	TRANSFERRED VIA FED FUND WIRE TO FIFTH								
	THIRD BANK Q2 MGMT FEE								

Instructions Which Need Approval

Dept/Div: 443 Originator: CFIRELS Client ID: CFIRE

EXHIBIT 2

Instruction ID	Value Date	Profile ID	Client ID	Originator	Instruction Status	Instruction Amount:			
4420260	Jul 30 2021	1350435	CFIRE	CFIRELS	WIAPR	70,035.50	USD		
Tran #	Transaction Type		Transaction Amount						
1	Payment by Wire		70,035.50 USD						
Acct Number	Acct Name	Bus Evt Type	Amount	Cash	Tax	Plan			
26-69601	*CFIRE - FUND OFFICE -SL	254/243: Consultant Expense - Payee ID required	70,035.50USD	P	992				
User Narrative: Q2 FEE									
4420284	Jul 30 2021	1346649	CFIRE	CFIRELS	WIAPR	27,684.52	USD		
Tran #	Transaction Type		Transaction Amount						
1	Payment by Wire		27,684.52 USD						
Acct Number	Acct Name	Bus Evt Type	Amount	Cash	Tax	Plan			
26-32338	*CFIRE-EARNEST PARTNERS LIM-SL	258/245: Investment Manager Expenses	27,684.52USD	P	992				
User Narrative: TRANSFERRED VIA FED FUND WIRE TO SUNTRUST BANK Q2 MGMT FEE									
4420299	Jul 30 2021	1346601	CFIRE	CFIRELS	WIAPR	11,379.39	USD		
Tran #	Transaction Type		Transaction Amount						
1	Payment by Wire		11,379.39 USD						
Acct Number	Acct Name	Bus Evt Type	Amount	Cash	Tax	Plan			
26-65809	*CFIRE - EARNEST PARTNERS -SL	258/245: Investment Manager Expenses	11,379.39USD	P	992				
User Narrative: TRANSFERRED VIA FED FUND WIRE TO SUNTRUST BANK Q2 MGMT FEE									

Instructions Which Need Approval

Dept/Div: 443 Originator: CFIRELS Client ID: CFIRE

EXHIBIT 2

Instruction ID	Value Date	Profile ID	Client ID	Originator	Instruction Status	Instruction Amount:				
4474225	Jul 30 2021	1358503	CFIRE	CFIRELS	WIAPR	49,036.83	USD			
Tran #	Transaction Type						Transaction Amount			
1	Payment by Wire						49,036.83	USD		
<u>Acct Number</u>	<u>Acct Name</u>			<u>Bus Evt Type</u>		<u>Amount</u>	<u>Cash</u>	<u>Tax</u>	<u>Plan</u>	
17-73507	CFIRE - PRINCIPAL GLOBAL REIT			258/245: Investment Manager Expenses		49,036.83USD	P	992		
	<u>User Narrative:</u> TRANSFERRED VIA FED FUND WIRE TO WELLS FARGO BANK, NA Q2 MGMT FEE									
4474306	Jul 30 2021	1346593	CFIRE	CFIRELS	WIAPR	92,360.88	USD			
Tran #	Transaction Type						Transaction Amount			
1	Payment by Wire						92,360.88	USD		
<u>Acct Number</u>	<u>Acct Name</u>			<u>Bus Evt Type</u>		<u>Amount</u>	<u>Cash</u>	<u>Tax</u>	<u>Plan</u>	
17-38197	CFIRE - BRANDES INT'L			258/245: Investment Manager Expenses		92,360.88USD	P	992		
	<u>User Narrative:</u> TRANSFERRED VIA FED FUND WIRE TO BANK OF AMERICA, N.A., NY Q2 MGMT FEE									

**THE RETIREMENT BOARD
of the
FIREMEN'S ANNUITY AND BENEFIT FUND
OF CHICAGO**

Suite 300

20 S. Clark Street
(312) 726-5823
Fax: (312) 726-2316



Chicago, IL 60603-1896
(800) 782-7425
<http://www.fabf.org>

August 13, 2021

In addition to the benefits granted to members and spouses each month, the Secretary will also be presenting, for informational purposes only, items of interest that may affect our members. Questions regarding any member's specific situation should be addressed directly to the Fund Office.

MONTHLY NEWS AND INFORMATION FROM YOUR RETIREMENT BOARD

UPDATE INFORMATION

The Firemen's Mutual Aid & Benefit Association is a non-profit life insurance company which services the Chicago Fire Department firefighters, paramedics and their families.

They are trying to reach CFD retirees and active members that have policies with them, who have moved or relocated in order to disburse dividends or death benefits to beneficiaries.

If you have a policy at Mutual Aid and need to update your address or beneficiary information, please contact their office at 312-427-7111.



William B. Murphy
Fund Secretary

REQUIRED DISCLAIMER

The information set forth herein is believed to be reliable but is not guaranteed as to accuracy or completeness by, and is not to be construed as a representation of the Firemen's Annuity & Benefit Fund of Chicago, the Retirement Board (the "Board") or any member of the Board except the Secretary. The information and expressions of opinion contained herein are subject to change without notice. All expressions of opinion, whether or not expressly so stated, are intended merely as such and not as representations of fact. Financial information contained in this newsletter is as of a certain date, is unaudited and should not be relied on.

**Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 07/21/2021**

**THE RETIREMENT BOARD
of the
FIREMEN'S ANNUITY & BENEFIT FUND
OF CHICAGO**

Suite 300
20 South Clark Street Chicago, IL 60603-1899
(312) 726-5823 (voice) (312) 726-2316 (fax)
(800) 782-7425 www.fabf.org

ELECTED OFFICIALS

DANIEL A FORTUNA, Annuitant Trustee, President
WILLIAM B MURPHY, Active Trustee, Secretary
ROBERT TEBBENS, Active Trustee
TIMOTHY MCPHILLIPS, Active Trustee

EX-OFFICIO TRUSTEES

City Clerk, Vice-President, ANNA VALENCIA
City Treasurer, MELISSA CONYEARS-ERVIN
City Comptroller, RESHMA SONI
First Deputy Fire Commissioner, MARY SHERIDAN

*** PLEASE POST * * PLEASE POST * * PLEASE POST * * PLEASE POST ***

To All Members:

Listed below are the names of individuals who have applied for a 75% Duty Disability benefit from the Pension Board. Their applications will be presented before this Board at the 08/18/2021 meeting.

<u>Rank, Name, Assignment:</u>	<u>Date of Injury:</u>
EMT/ENG MICHAEL T CAMERON, 3RD DISTRICT RELIEF	07/12/2020
PM EDWARD M GILBRIDE, AMBULANCE 27	07/03/2020
EMT/ENG CHRISTIAN P HOWE, 5TH DISTRICT RELIEF	07/05/2020
EMT/FF SHAN IGESS, ENGINE 121	03/02/2020
EMT/FF SAMUEL A LUCAS, ENGINE 106	07/11/2020

Please contact the Pension Fund's Secretary, in writing, using the attached form, if you have any information could assist the Board in its investigation of whether or not it should grant a 75% disability benefit to any of the above individuals.

The Board can subpoena witnesses (Illinois Revised Statutes, Article 6-189) and compel them to attend and before it upon any matter concerning the Fund. Your cooperation will help maintain the integrity of this Fund.

William B. Murphy, Secretary

NAME _____ ADDRESS _____
PHONE _____ COMPANY ASSIGNMENT _____
NAME OF APPLICANT _____
NAME(S) OF WITNESS(ES) _____

FORWARD TO: Secretary
Firemen's Annuity & Benefit Fund
20 South Clark Street, Suite 300
Chicago, IL 60603

Firemen's Annuity & Benefit Fund of Chicago

Summary of Regular Meeting dated 07/21/2021

MINIMUM FORMULA ANNUITIES:

013055 GILBERT ACEVEDO, EMT LIEUTENANT, ENGINE 94
 Ent CFD: 11/01/1986 **\$8,275.11** beginning 06/04/2021
 Retired: 06/04/2021 based on 75% of Final Average Salary
\$248.25 annuity increment, 3%, begins 07/01/2022

011066 JAMES W ALTMAN, CAPTAIN, SQUAD 1, Duty Disability since 05/22/2009.
 Ent CFD: 02/15/1980 **\$9,136.25** beginning 07/31/2021
 Retired: 07/31/2021 based on 75% of Maximum Salary
\$274.09 annuity increment, 3%, begins 08/01/2022

- COLLECT \$44.41 FOR 2009 EID
- REFUND \$247.58 FOR 2011 EID

017171 JOHN R DZIELSKI, EMT FIREFIGHTER, PUBLIC EDUCATION
 Ent CFD: 12/16/1991 **\$3,542.56** beginning 06/08/2021
 Retired: 06/08/2021 based on 42% of Final Average Salary
\$106.28 annuity increment, 3%, begins 07/01/2022

- REFUND \$23,561.34 FOR SPOUSE CONTRIBUTIONS

013081 MARK K ETHELL, FIREFIGHTER, ENGINE 50, Duty Disability since 07/03/2013.
 Ent CFD: 11/01/1986 **\$6,674.96** beginning 07/31/2021
 Retired: 07/31/2021 based on 75% of Final Average Salary
\$200.25 annuity increment, 3%, begins 08/01/2022

- COLLECT \$142.22 FOR 2013 EID
- REFUND \$10.16 FOR 2006 EID

015716 ZBIGNIEW J GORNY, EMT FIREFIGHTER, ENGINE 68
 Ent CFD: 12/01/1999 **\$4,869.95** beginning 06/19/2021
 Retired: 06/19/2021 based on 55% of Final Average Salary
\$146.10 annuity increment, 3%, begins 07/01/2022

016028 LEONA GRISMANAUSKAS, EMT LIEUTENANT, FIRE PREVENTION BUREAU
 Ent CFD: 02/20/2001 **\$5,085.19** beginning 06/14/2021
 Retired: 06/14/2021 based on 52.5% of Final Average Salary
\$152.56 annuity increment, 3%, begins 07/01/2022

017956 DANIEL J HEAD, EMT FIREFIGHTER, ENGINE 10
 Ent CFD: 06/01/1999 **\$5,115.61** beginning 06/09/2021
 Retired: 06/09/2021 based on 57.5% of Final Average Salary
\$153.47 annuity increment, 3%, begins 07/01/2022

- REFUND \$34,531.28 FOR SPOUSE CONTRIBUTIONS

017913 FREDELL LANG JR, EMT FIREFIGHTER, LOGISTICS
 Ent CFD: 06/01/1999 **\$5,115.61** beginning 06/07/2021
 Retired: 06/07/2021 based on 57.5% of Final Average Salary
\$153.47 annuity increment, 3%, begins 07/01/2022

- REFUND \$73.46 FOR 2012 EID

Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 07/21/2021

MINIMUM FORMULA ANNUITIES:

015927	ANTHONY WALTON, LIEUTENANT, ENGINE 99			
	Ent CFD:	07/17/2000	\$4,900.44	beginning 06/19/2021
	Retired:	06/19/2021		based on 52.5% of Final Average Salary
			\$147.01	annuity increment, 3%, begins 07/01/2022

Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 07/21/2021

WIDOW'S ANNUITIES:

915078 PAMELA J BRANCH, widow of FREDRICK D BRANCH, Retired since 08/10/2013.

Ent CFD: 10/01/1996 **\$1,951.17** beginning 06/09/2021
Deceased: 06/08/2021

909277 DAWN M DOSENBACH, widow of JAMES F DOSENBACH, Retired since 06/05/1999.

Ent CFD: 02/16/1967 **\$3,760.31** beginning 05/22/2021
Deceased: 05/21/2021

909116 BARBARA A GONYO, widow of ROBERT P GONYO, Retired since 10/09/1993.
BY MARK J MAZZA

Ent CFD: 09/01/1966 **\$2,336.76** beginning 06/14/2021
Deceased: 06/13/2021

913099 PATRICIA A HERRERA, widow of ROBERTO M HERRERA, Retired since 11/30/2016.

Ent CFD: 11/01/1986 **\$3,464.21** beginning 05/23/2021
Deceased: 05/22/2021

909933 DIANA M OBRIEN, widow of TERRENCE J OBRIEN, Retired since 11/30/2004.

Ent CFD: 12/16/1970 **\$4,774.39** beginning 06/08/2021
Deceased: 06/07/2021

906324 THERESE A SHEPPARD, widow of GEORGE J SHEPPARD, Retired since 04/28/1992.

Ent CFD: 07/01/1953 **\$3,505.59** beginning 06/12/2021
Deceased: 06/11/2021

909034 MONICA STEINLE, widow of WALTER H STEINLE, Retired since 08/16/2004.

Ent CFD: 05/01/1966 **\$4,788.24** beginning 06/27/2021
Deceased: 06/26/2021

***Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 07/21/2021***

REFUNDS:

015720 PAUL R HENNEMAN, EMT FIREFIGHTER, OFI, Retired since 02/24/2021.

Ent CFD: 12/01/1999 **\$33,222.93** Refund of Spouse Contributions
Retired: 02/24/2021

017935 WILLIAM M JARVIS, FIREFIGHTER, ENGINE 81, Retired since 04/27/2021.

Ent CFD: 06/01/1999 **\$34,061.46** Refund of Spouse Contributions
Retired: 04/27/2021

018250 SEAN P BERRY, EMT FIRE ENGINEER, 3RD DISTRICT RELIEF

Ent CFD: 08/27/2007 **\$112,177.13** Refund of Contributions
RESIGNED 04/02/2021

- REFUND \$130.05 FOR 2014 EID

017706 JOHN J CULLINA, EMT FIREFIGHTER, ENGINE 126

Ent CFD: 08/17/2009 **\$96,840.09** Refund of Contributions
RESIGNED 09/19/2020

018478 MARTHA E DEAN, PARAMEDIC IN CHARGE, EMS NORTH RELIEF

Ent CFD: 08/18/2014 **\$226.32** Refund of Contributions
RESIGNED 08/25/2018

011803 KEITH C BOZENDA, EMT BATTALION CHIEF, BATTALION 18, Retired since 11/30/2018.

BY MICHELLE BOZENDA

Ent CFD: 02/20/1980 **\$66,818.95** Refund of Unpaid Contributions in Account of Deceased FF
to ESTATE OF KEITH C BOZENDA, EMMA BOZENDA,
INDEPENDENT EXECUTOR

Deceased: 01/18/2021

***Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 07/21/2021***

DEATH BENEFITS:

015078 FREDRICK D BRANCH, EMT FIREFIGHTER, ENGINE 4, Retired since 08/10/2013.
 Ent CFD: 10/01/1996 **\$6,000.00** to PAMELA BRANCH, WIFE
 Deceased: 06/07/2021

009277 JAMES F DOSENBACH, CAPTAIN, TRUCK 58, Retired since 06/05/1999.
 Ent CFD: 02/16/1967 **\$6,000.00** to DAWN DOSENBACH, WIFE
 Deceased: 05/20/2021

009116 ROBERT P GONYO, FIRE ENGINEER, ENGINE 69, Retired since 10/09/1993.
 Ent CFD: 09/01/1966 **\$6,000.00** to BARBARA GONYO, WIFE
 Deceased: 06/12/2021

011283 MICHAEL R HENDERSON, FIREFIGHTER, 2-7-1, Retired since 11/14/2004.
 Ent CFD: 02/18/1980 **\$6,000.00** \$2,000.00 to MICHAEL HENDERSON, SON
 \$2,000.00 to TODD HENDERSON, SON
 \$2,000.00 to GEOFFREY HENDERSON, SON
 Deceased: 05/23/2021

013099 ROBERTO M HERRERA, FIREFIGHTER, TRUCK 32, Retired since 11/30/2016.
 Ent CFD: 11/01/1986 **\$6,000.00** to PATRICIA A HERRERA, WIFE
 Deceased: 05/21/2021

009933 TERENCE J OBRIEN, BATTALION CHIEF, 19TH BATTALION, Retired since 11/30/2004.
 Ent CFD: 12/16/1970 **\$6,000.00** to DIANA M OBRIEN, WIFE
 Deceased: 06/06/2021

014235 THOMAS L OGDEN, FIRE ENGINEER, ENGINE 65, Retired since 12/07/2017.
 Ent CFD: 12/03/1990 **\$6,000.00** to LAURA LYNN LUDWIG, DAUGHTER
 Deceased: 06/08/2021

013942 JOSEPH M RAPNIKAS, FIREFIGHTER, ENGINE 8, Occupational Disability since 07/18/2003.
 Ent CFD: 11/01/1989 **\$8,000.00** \$4,000.00 to JACQUELINE RAPNIKAS, MOTHER
 \$4,000.00 to DONNA CHARNOT, SISTER
 Deceased: 05/30/2021

015021 MICHAEL A SCHUBERT, EMT LIEUTENANT, ENGINE 75
 Ent CFD: 05/16/1996 **\$12,000.00** to JENNIFER WITTER, SISTER
 Deceased: 05/19/2021

***Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 07/21/2021***

DEATH BENEFITS:

006324 GEORGE J SHEPPARD, BATTALION CHIEF, 4TH BATTALION, Retired since 04/28/1992.

Ent CFD: 07/01/1953 **\$6,000.00** to THERESE A SHEPPARD, WIFE
Deceased: 06/10/2021

009034 WALTER H STEINLE, BATTALION CHIEF, 6TH BATTALION, Retired since 08/16/2004.

Ent CFD: 05/01/1966 **\$6,000.00** to MONICA STEINLE, WIFE
Deceased: 06/25/2021

Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 07/21/2021

HEARINGS:

THE FOLLOWING APPLICATION FOR DUTY DISABILITY WAS GRANTED:

015023 ROY SERRANO, FIREFIGHTER, TRUCK 13
Ent CFD: 05/16/1996 **\$6,957.13** beginning 06/03/2021
\$30.00 a month for 1 minor child, ANTHONY

The vote was:

Yeas: CONYEARS-ERVIN FORTUNA MCPHILLIPS MURPHY SHERIDAN SONI TEBBENS

Nays: (None)

Not Present: VALENCIA

THE FOLLOWING APPLICATION FOR DUTY DISABILITY WAS GRANTED:

013337 LYNDA D TURNER, EMT BATTALION CHIEF, HEADQUARTERS
Ent CFD: 02/17/1987 **\$10,553.00** beginning 06/01/2021

The vote was:

Yeas: FORTUNA MCPHILLIPS MURPHY SHERIDAN SONI TEBBENS VALENCIA

Nays: (None)

Not Present: CONYEARS-ERVIN

THE FOLLOWING APPLICATION FOR ORDINARY DISABILITY WAS GRANTED:

016716 KEN J GROSZEK, FIREFIGHTER, ENGINE 92
Ent CFD: 05/02/2005 **\$3,525.66** beginning 06/08/2021

The vote was:

Yeas: FORTUNA MCPHILLIPS MURPHY SHERIDAN SONI TEBBENS

Nays: (None)

Not Present: CONYEARS-ERVIN VALENCIA

***Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 07/21/2021***

The following annuitants have passed away since the last regular meeting of the Board:

THOMAS L OGDEN	Annuity	Died 06/09/2021
ROBERT P GONYO	Annuity	Died 06/13/2021
GEORGE J SHEPPARD	Annuity	Died 06/11/2021
ANTHONY J HENEGHAN	Annuity	Died 03/23/2021
IRMA L FRANK	Widow's Annuity	Died 06/13/2021
WALTER H STEINLE	Annuity	Died 06/26/2021
EDWARD J LONG	Annuity	Died 07/04/2021
ROBERT A KOUJOURIAN	Annuity	Died 07/11/2021
HAROLD J THOMPSON JR	Annuity	Died 07/11/2021
GORDON W GRANDPRE	Annuity	Died 06/20/2021
BETTY J MARKHAM	Widow's Annuity	Died 07/01/2021
MARGARET M HECHT	Widow's Annuity	Died 06/25/2021
WILLIAM KENNEY	Annuity	Died 07/07/2021
ALVIN WILKS JR	Annuity	Died 07/03/2021

Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 07/21/2021

ANNUITIES GRANTED

<u>Resigned From:</u>	<u>Month:</u>	<u>Year to Date:</u>
Active Duty	7	37
Duty Disability	2	10
Occupational Disease Disability	0	4
Ordinary Disability	0	0
Total Minimum Formula Annuities Granted	9	51
Total Earned Annuities Granted	0	0
Total Annuities Granted	9	51

DISABILITIES GRANTED

<u>Type:</u>	<u>Month:</u>	<u>Year to Date:</u>
Duty Disability	2	12
Occupational Disease Disability	0	2
Ordinary Disability	1	3
Total Disabilities Granted	3	17
Total Disabilities Denied	0	0

WIDOW'S ANNUITIES GRANTED

<u>Type:</u>	<u>Month:</u>	<u>Year to Date:</u>
Regular Widow's Annuity	7	38
Compensation Widow's Annuity	0	1
Total Widow's Annuities Granted	7	39

CHILD'S ANNUITIES GRANTED

<u>Type:</u>	<u>Month:</u>	<u>Year to Date:</u>
Full Child's Annuity	0	1
Child of Duty Death Annuity	0	1
Child of Ordinary Death Annuity	0	2
Total Children Annuities Granted	0	4

Firemen's Annuity and Benefit Fund of Chicago
Audio Board Meeting No. 1089
August 18, 2021, 8:30 a.m.
20 S. Clark Street, Suite 300, Chicago IL 60603
Agenda

**TO BE CONDUCTED BY TELEPHONE AND VIDEO CONFERENCE AS PERMITTED BY
ILLINOIS GOVERNOR'S EXECUTIVE ORDER 2021-15
(COVID-19 EXECUTIVE ORDER NO 84 DATED JULY 23, 2021)**

1. Roll Call
 - A. Request from Members of the Public to Address the Board
2. Approval of Administrative Items * **
 - A. Approval of Minutes
 - Regular Audio Meeting – July 21, 2021
 - Executive Session Minutes – July 21, 2021
 - Regular Audio Meeting Transcripts – July 21, 2021
 - B. Minimum Formula Annuities
 - C. Widow's and Children's Annuities
 - D. Refunds
 - E. Death Benefits
 - F. Partial Payments
 - G. Benefit Recalculations
 - H. Requests for Permission
 - I. Removals
3. Request for Approval of Payments Pursuant to Administrative and Court Order *
4. Consideration for Approval of the Following Matters * ** *Hearings beginning at 8:45 a.m.*
 - A. Duty Disability
 - i. EMT Eng. Michael Cameron, 3rd District Relief
 - ii. PM Edward Gilbride, Ambulance 27
 - iii. EMT FF Shan Igess, Engine 121 Atty: Stephen Horwitz
 - iv. EMT FF Samuel Lucas, Engine 106
5. Approval of Board Physician Reviews of Disability Recipients
 - A. Monthly Reexams
 - B. Consideration and Possible Determination that Disability has Ceased – Member #17102
6. Investment
 - A. Investment Report: August 2021
 - B. MWDBE Broker Utilization: YTD June 30, 2021
 - C. 2Q21 Callan Executive Summary
 - D. Discussion of August Cash Needs and Rebalancing
7. Expenditures
 - A. Administrative Expenses for Board Review and Approval *
8. Executive Director's Report
 - A. Consideration and Possible Action Regarding Fiduciary Liability Insurance Renewal * **
 - B. Consideration and Possible Action Regarding Staff Job Responsibilities and Compensation* **
9. Legal
 - A. Legal Update * **
 - B. Consideration and Possible Action Relating to Member Request under 6-213 * **
10. New Business/Old Business
11. Adjourn

Note: All times are approximate

** Denotes Action Item*

*** Matters Discussed May Require Executive Session in Accordance with the Open Meetings Act.*

This meeting will be recorded and a transcript will be made available to the public on the FABF website at a later date.

*For members of the public wishing to listen to the proceedings please dial into the meeting:
(312) 626-6799 US Toll-free, and enter the Meeting ID #819 8968 9790*

MINUTES

Meeting of the Retirement Board of Trustees of the
FIREMEN'S ANNUITY AND BENEFIT FUND OF CHICAGO
20 S. Clark Street, Suite 300, Chicago, IL 60603
Conducted in accordance with Executive Order 2021-15
(COVID-19 Executive Order No. 84, July 23, 2021)

Regular Meeting No. 1089
Wednesday, August 18, 2021
8:30 a.m.

Firemen's Annuity and Benefit Fund of Chicago
Audio Board Meeting No. 1089
August 18, 2021, 2020, 8:30 a.m.
20 S. Clark Street, Suite 300, Chicago IL 60603
Agenda

**TO BE CONDUCTED BY TELEPHONE AND VIDEO CONFERENCE AS PERMITTED BY
ILLINOIS GOVERNOR'S EXECUTIVE ORDER 2021-15
(COVID-19 EXECUTIVE ORDER NO 84 DATED JULY 23, 2021)**

1. Roll Call
 - A. Request from Members of the Public to Address the Board
2. Approval of Administrative Items * **
 - A. Approval of Minutes
 - Regular Audio Meeting – July 21, 2021
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 - E. Death Benefits
 - F. Partial Payments
 - G. Benefit Recalculations
 - H. Requests for Permission
 - I. Removals
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4. Consideration for Approval of the Following Matters * ** *Hearings beginning at 8:45 a.m.*
 - A. Duty Disability
 - i. EMT Eng. Michael Cameron, 3rd District Relief
 - ii. PM Edward Gilbride, Ambulance 27
 - iii. EMT FF Shan Igess, Engine 121 Atty: Stephen Horwitz
 - iv. EMT FF Samuel Lucas, Engine 106
5. Approval of Board Physician Reviews of Disability Recipients
 - A. Monthly Reexams
 - B. Consideration and Possible Determination that Disability has Ceased – Member #17102
6. Investment
 - A. Investment Report: August 2021
 - B. MWDBE Broker Utilization: YTD June 30, 2021
 - C. 2Q21 Callan Executive Summary
 - D. Discussion of August Cash Needs and Rebalancing
7. Expenditures
 - A. Administrative Expenses for Board Review and Approval *
8. Executive Director's Report
 - A. Consideration and Possible Action Regarding Fiduciary Liability Insurance Renewal * **
 - B. Consideration and Possible Action Regarding Staff Job Responsibilities and Compensation* **
9. Legal
 - A. Legal Update * **
 - B. Consideration and Possible Action Relating to Member Request under 6-213 * **
10. New Business/Old Business
11. Adjourn

Note: All times are approximate

** Denotes Action Item*

*** Matters Discussed May Require Executive Session in Accordance with the Open Meetings Act.*

This meeting will be recorded and a transcript will be made available to the public on the FABF website at a later date.

*For members of the public wishing to listen to the proceedings please dial into the meeting:
(312) 626-6799 US Toll-free, and enter the Meeting ID #819 8968 9790*

1. ROLL CALL:

MEMBERS PRESENT IN PERSON OR TELEPHONICALLY: President Daniel Fortuna, Secretary William Murphy, Trustees Mary Sheridan, Timothy McPhillips and Resma Soni

TRUSTEES ABSENT: Vice-President Anna Valencia and Trustee Robert Tebbens

TRUSTEES PRESENT AFTER THE START OF THE MEETING: Trustee Melissa Conyears-Ervin

OTHERS PRESENT EITHER IN PERSON OR TELEPHONICALLY: Attorneys Mary Pat Burns, and Vincent Pinelli, Executive Director Kelly Weller, Deputy Executive Director Lori Lund, Fund Staff Lorna Scott, Jackie Vlachos, John Conness, Kristy Maufas and Chris Morales, Fund physicians Daniel Samo and Michael Peters, Mark Myslinski from the City Treasurers office and Brady O'Connell from Callan.

The meeting was conducted by video conference as allowed by Public Act 101-0640 and roll call votes were recorded for each matter acted upon. The Fund's President and Executive Director were physically present in the office of the Fund. The audio meeting was recorded and a transcript of the proceedings will be prepared and ultimately, after approval, will be made available to the public on the Fund's website.

A. REQUEST FROM MEMBERS OF THE PUBLIC TO ADDRESS THE BOARD:

There were no requests from the public to address the Board.

President Fortuna expressed condolences to the family of slain Chicago Police officer Ella French and requested a moment of silence.

2. ADMINISTRATIVE ITEMS:

A. APPROVAL OF MINUTES:

- REGULAR AUDIO MEETING – JULY 21, 2021
- REGULAR AUDIO MEETING EXECUTIVE SESSION MINUTES – JULY 21, 2021
- REGULAR AUDIO MEETING TRANSCRIPTS – JULY 21, 2021

On motion by Murphy, seconded by Sheridan, that the foregoing meeting minutes and transcripts be approved and that the executive session minutes remain closed. The vote was:

Yeas: Fortuna, McPhillips, Murphy, Sheridan, Soni

Nays: None

ADMINISTRATIVE ITEMS:

B. MINIMUM FORMULA ANNUITIES:

*On motion by Murphy, second by McPhillips that the Minimum Formula Annuities under Item 2-B of the Board materials be approved (**Exhibit 1**). The vote was:*

*Yeas: Fortuna, McPhillips, Murphy, Sheridan, Soni
Nays: None*

C. SURVIVOR'S ANNUITIES:

WIDOW'S:

*On motion by Murphy, second by McPhillips that the Widow's Annuities under Item 2-C of the Board materials be approved (**Exhibit 1**). The vote was:*

*Yeas: Fortuna, McPhillips, Murphy, Sheridan, Soni
Nays: None*

D. REFUNDS: (None)

E. DEATH BENEFITS:

*On motion by Murphy, second by Soni, that the Death Benefits under Item 2-E of the Board materials be approved (**Exhibit 1**). The vote was:*

*Yeas: Fortuna, McPhillips, Murphy, Sheridan, Soni
Nays: None*

F. PARTIAL PAYMENTS:

*On motion by Murphy, second by Sheridan the Partial Payments under Item 2-F of the Board materials be approved (**Exhibit 1**). The vote was:*

*Yeas: Fortuna, McPhillips, Murphy, Sheridan, Soni
Nays: None*

ADMINISTRATIVE ITEMS:

G. BENEFIT RECALCULATIONS: (None)

H. REQUEST FOR PERMISSION:

RESIDE OUT OF STATE:

*On motion by Murphy, seconded by McPhillips, that the Requests For Permission to Reside out of State under Item 2-H of the Board materials be approved (**Exhibit 1**). The vote was:*

Yeas: Fortuna, McPhillips, Murphy, Sheridan, Soni

Nays: None

I. REMOVALS:

*On motion by Murphy, seconded by Sheridan, that the Removals under Item 2-I of the Board materials be approved (**Exhibit 1**). The vote was:*

Yeas: Fortuna, McPhillips, Murphy, Sheridan, Soni

Nays: None

3. PAYMENTS PURSUANT TO ADMINISTRATIVE AND COURT ORDERS:

QILDRO/SDU CHILD SUPPORT ORDERS:

*On motion by Murphy, seconded by Soni, that the Payments Pursuant to Administrative and Court Order, QILDRO Orders/SDU Child Support Orders listed under Item 3 of the Board materials be approved (**Exhibit 1**). The vote was:*

Yeas: Fortuna, McPhillips, Murphy, Sheridan, Soni

Nays: None

4. HEARINGS:

A. DUTY DISABILITY APPLICATIONS:

The Secretary presented an application for duty disability benefits made to and sworn by:

16849 MICHAEL T. CAMERON, EMT FIRE ENGINEER, 3RD DISTRICT RELIEF

After review of the relevant records by the Board and its Physician, a hearing having been held and after due deliberation, there was a motion by Murphy, second by McPhillips to grant duty disability benefits.

*By roll call vote **duty disability benefits were granted** pursuant to Illinois Compiled Statutes, 40 ILCS 5/6-151 and the express findings of the Board, in the amount of **\$7,368.50 a month and \$30.00 a month each for two minor children beginning July 11, 2021.** The vote was:*

*Yeas: Fortuna, McPhillips, Murphy, Sheridan, Soni
Nays: None
Not Present: Conyears-Ervin, Tebbens, Valencia*

On motion of Murphy, second by Soni, to schedule a reexamination of Mr. Cameron's disability status consistent with the Board's policy. The vote was:

*Yeas: Fortuna, McPhillips, Murphy, Sheridan, Soni
Nays: None
Not Present: Conyears-Ervin, Tebbens, Valencia*

After review of the Findings of Fact prepared by Fund counsel, on motion by Murphy, second by McPhillips, to adopt the Findings in the Cameron matter. The vote was:

*Yeas: Fortuna, McPhillips, Murphy, Sheridan, Soni
Nays: None
Not Present: Conyears-Ervin, Tebbens, Valencia*

HEARINGS:

DUTY DISABILITY APPLICATIONS:

The Secretary presented an application for duty disability benefits made to and sworn by:

17267 EDWARD M. GILBRIDE, PARAMEDIC, AMBULANCE 27

After review of the relevant records by the Board and its Physician, a hearing having been held and after due deliberation, there was a motion by Murphy, second by Sheridan, to grant duty disability benefits.

*By roll call vote **duty disability benefits were granted** pursuant to Illinois Compiled Statutes, 40 ILCS 5/6-151 and the express findings of the Board, in the amount of **\$6,240.88 a month beginning July 4, 2021**. The vote was:*

Yeas: Fortuna, McPhillips, Murphy, Sheridan, Soni

Nays: None

Not Present: Conyears-Ervin, Tebbens, Valencia

On motion of Murphy, second by Sheridan, to schedule a reexamination of Mr. Gilbride's disability status consistent with the Board's policy. The vote was:

Yeas: Fortuna, McPhillips, Murphy, Sheridan, Soni

Nays: None

Not Present: Conyears-Ervin, Tebbens, Valencia

After review of the Findings of Fact prepared by Fund counsel, on motion by Murphy, second by McPhillips, to adopt the Findings in the Gilbride matter. The vote was:

Yeas: Fortuna, McPhillips, Murphy, Sheridan, Soni

Nays: None

Not Present: Conyears-Ervin, Tebbens, Valencia

HEARINGS:

DUTY DISABILITY APPLICATIONS:

The Secretary presented an application for duty disability benefits made to and sworn by:

16892 SAMUEL A. LUCAS, EMT FIREFIGHTER, ENGINE 106

After review of the relevant records by the Board and its Physician, a hearing having been held and after due deliberation, there was a motion by Murphy, second by McPhillips, to grant duty disability benefits.

*By roll call vote **duty disability benefits were granted** pursuant to Illinois Compiled Statutes, 40 ILCS 5/6-151 and the express findings of the Board, in the amount of **\$6,826.25 a month beginning July 12, 2021**. The vote was:*

Yeas: Fortuna, McPhillips, Murphy, Sheridan, Soni

Nays: None

Not Present: Conyears-Ervin, Tebbens, Valencia

On motion of Murphy, second by Soni, to schedule a reexamination of Mr. Lucas's disability status consistent with the Board's policy. The vote was:

Yeas: Fortuna, McPhillips, Murphy, Sheridan, Soni

Nays: None

Not Present: Conyears-Ervin, Tebbens, Valencia

After review of the Findings of Fact prepared by Fund counsel, on motion by Murphy, second by Sheridan, to adopt the Findings in the Lucas matter. The vote was:

Yeas: Fortuna, McPhillips, Murphy, Sheridan, Soni

Nays: None

Not Present: Conyears-Ervin, Tebbens, Valencia

HEARINGS:

DUTY DISABILITY APPLICATIONS:

Trustee Conyears-Ervin entered the meeting.

The Secretary presented an application for duty disability benefits made to and sworn by:

17923 SHAN IGESS, EMT FIREFIGHTER, ENGINE 121

After review of the relevant records by the Board and its Physician, a hearing having been held and after due deliberation, there was a motion by Murphy, second by McPhillips, to grant duty disability benefits.

*By roll call vote the motion failed and thus **duty disability benefits were not granted** pursuant to Illinois Compiled Statutes, 40 ILCS 5/6-151. The vote was:*

*Yeas: None
Nays: Fortuna, McPhillips, Murphy, Sheridan, Soni
Abstain: Conyears-Ervin
Not Present: Tebbens, Valencia
Motion Fails*

On motion of Murphy, second by McPhillips, to deny duty disability benefits to member #17923. The vote was:

*Yeas: Fortuna, McPhillips, Murphy, Sheridan, Soni
Nays: None
Abstain: Conyears-Ervin
Not Present: Tebbens, Valencia*

Trustee Conyears-Ervin left the meeting.

5. APPROVAL OF BOARD PHYSICIAN REVIEWS OF DISABILITY RECIPIENTS:

A. MONTHLY REEXAMS:

B. CONSIDERATION AND POSSIBLE DETERMINATION THAT DISABILITY HAS CEASED FOR MEMBER #17102:

*On motion by Murphy, second by McPhillips, at the request of member #17102, and based on the evidence submitted, the Board finds that the disability has ceased, effective as of August 31, 2021
The vote was:*

*Yeas: Fortuna, McPhillips, Murphy, Sheridan, Soni
Nays: None
Not Present: Conyears-Ervin, Tebbens, Valencia*

APPROVAL OF BOARD PHYSICIAN REVIEWS OF DISABILITY RECIPIENTS:

After review of the Findings of Fact prepared by Fund counsel, on motion by Murphy, second by McPhillips, to adopt the Findings in the Baumgartner matter. The vote was:

*Yeas: Fortuna, McPhillips, Murphy, Sheridan, Soni
Nays: None
Not Present: Conyears-Ervin, Tebbens, Valencia*

A. MONTHLY REEXAMS:

On motion by Murphy, second by Sheridan, to approve the Physician's recommendations for reexamination scheduling. The vote was:

*Yeas: Fortuna, McPhillips, Murphy, Sheridan, Soni
Nays: None*

6. INVESTMENT:

- A. INVESTMENT REPORT: JULY 2021
- B. MWDBE BROKER UTILIZATION: YTD JUNE 30, 2021
- C. 2Q21 CALLAN EXECUTIVE SUMMARY:
- D. REVIEW OF AUGUST CASH NEEDS AND REBALANCING:

On motion by Murphy, second by McPhillips, to accept the Investment Report. The vote was:

*Yeas: Fortuna, McPhillips, Murphy, Sheridan, Soni
Nays: None*

7. EXPENDITURES:

A. ADMINISTRATIVE EXPENSES FOR BOARD REVIEW AND APPROVAL:

*On motion by Murphy, seconded by McPhillips, that the Expenditures for Administrative Expenses under Item 7-A of the Board materials be approved (**Exhibit 2**). The vote was:*

*Yeas: Fortuna, McPhillips, Murphy, Sheridan, Soni
Nays: None*

8. EXECUTIVE DIRECTOR'S REPORT:

- A. CONSIDERATION AND POSSIBLE ACTION REGARDING FIDUCIARY LIABILITY INSURANCE RENEWAL:
- B. CONSIDERATION AND POSSIBLE ACTION REGARDING STAFF JOB RESPONSIBILITIES AND COMPENSATION:

On motion of McPhillips, second by Murphy, based on the recommendation of our insurance broker, to approve the renewal of the Fund's fiduciary liability insurance on the terms presented. The vote was:

*Yeas: Fortuna, McPhillips, Murphy, Sheridan, Soni
Nays: None*

On motion of Murphy, second by McPhillips, based on the recommendation of the Executive Director to approve the personnel and compensation changes outlined by the Executive Director, on the terms presented. The vote was:

*Yeas: Fortuna, McPhillips, Murphy, Sheridan, Soni
Nays: None*

On motion of Murphy, second by McPhillips, to accept the Executive Director's Report. The vote was:

*Yeas: Fortuna, McPhillips, Murphy, Sheridan, Soni
Nays: None*

9. LEGAL

- A. LEGAL UPDATE:
- B. CONSIDERATION AND POSSIBLE ACTION RELATING TO MEMBER REQUEST UNDER 6-213:

The Legal Update was distributed for review and no other action was taken.

10. NEW BUSINESS/OLD BUSINESS:

11. ADJOURN:

On motion of Murphy, second by Sheridan, and by unanimous vote the meeting was adjourned.

EXHIBIT 1

1. ROLL CALL:A. REQUEST FROM MEMBERS OF THE PUBLIC TO ADDRESS THE BOARD:2. APPROVAL OF ADMINISTRATIVE ITEMS:A. APPROVAL OF MINUTES:REGULAR AUDIO MEETING - JULY 21, 2021:EXECUTIVE SESSION MINUTES - JULY 21, 2021:REGULAR AUDIO MEETING TRANSCRIPTS - JULY 21, 2021:B. RETIREMENT ANNUITIES:MINIMUM FORMULA ANNUITIES:

12311 MICHAEL G BURNS, BATTALION CHIEF PARAMEDIC, BATTALION 18

Ent CFD:	05/20/1981	\$10,508.34	beginning 07/31/2021
Retired:	07/31/2021		based on 78% of Final Average Salary
		\$315.25	annuity increment, 3%, begins 08/01/2022

15247 MICHAEL J JOZEFczyk, LIEUTENANT, 1ST DISTRICT RELIEF

Ent CFD:	03/04/1997	\$5,546.23	beginning 07/15/2021
Retired:	07/15/2021		based on 62.5% of Final Average Salary
		\$166.39	annuity increment, 3%, begins 08/01/2022

12516 IRWIN JAY LICHTER, PARAMEDIC, AMBULANCE 20, Duty Disability since 01/28/1992

Ent CFD:	03/09/1980	\$6,957.13	beginning 08/31/2021
Retired:	08/31/2021		based on 75% of Maximum Salary
		\$208.71	annuity increment, 3%, begins 09/01/2022

11595 STEPHEN M LITTLE, EMT BATTALION CHIEF, BATTALION 1

Ent CFD:	02/19/1980	\$10,553.00	beginning 07/22/2021
Retired:	07/22/2021		based on 75% of Maximum Salary
		\$316.59	annuity increment, 3%, begins 08/01/2022

- REFUND **\$220.38** FOR 2006 & 2011 EID

14520 ANDREW M SLOYAN, EMT BATTALION CHIEF, BATTALION 2

Ent CFD:	12/01/1992	\$9,524.22	beginning 07/10/2021
Retired:	07/10/2021		based on 72.5% of Final Average Salary
		\$285.73	annuity increment, 3%, begins 08/01/2022

**C. SURVIVOR ANNUITIES:
WIDOW'S ANNUITIES:****EXHIBIT 1**

06363 BETTY RUTH GRANDPRE, widow of GORDON W GRAND PRE, Retired since 01/17/1986

Ent CFD: 08/03/1953 **\$2,310.98** beginning 06/21/2021
Deceased: 06/20/2021

05508 ELIZABETH KOUJOURIAN, widow of ROBERT A KOUJOURIAN, Retired since 07/05/1984

Ent CFD: 02/01/1949 **\$2,749.65** beginning 07/12/2021
Deceased: 07/11/2021

10608 HELEN WILKS JR, widow of ALVIN WILKS JR, Retired since 10/04/2004

Ent CFD: 07/16/1977 **\$3,006.66** beginning 07/04/2021
Deceased: 07/03/2021

D. REFUNDS:
(NONE)**EXHIBIT 1****E. DEATH BENEFITS:**

06363 GORDON W GRAND PRE, LIEUTENANT, FIRE PREVENTION BUREAU, Retired from 01/17/1986 to 06/20/2021

Ent CFD: 08/03/1953 **\$6,000.00** \$6,000.00 to BETTY RUTH GRAND PRE, WIFE
Deceased: 06/20/2021

05508 ROBERT A KOUJOURIAN, BATTALION CHIEF, BATTALION 1, Retired from 07/05/1984 to 07/11/2021

Ent CFD: 02/01/1949 **\$6,000.00** \$6,000.00 to BETTY KOUJOURIAN, WIFE
Deceased: 07/11/2021

08918 RENE R MACK, LIEUTENANT, ACADEMY, Retired from 11/02/2000 to 06/10/2021

Ent CFD: 12/16/1965 **\$6,000.00** \$6,000.00 to JAMES MACK, SON
Deceased: 06/10/2021

09201 ROBERT J RAHN, FIREFIGHTER, HOOK & LADDER 39, Retired from 02/18/1989 to 09/12/2020

Ent CFD: 10/16/1966 **\$6,000.00** \$6,000.00 to KAREN STABRAWA, NIECE
Deceased: 09/12/2020

10608 ALVIN WILKS JR, FIREFIGHTER, MIDWAY, Retired from 10/04/2004 to 07/03/2021

Ent CFD: 07/16/1977 **\$6,000.00** \$6,000.00 to HELEN L WILKS, WIFE
Deceased: 07/03/2021

EXHIBIT 1

F. PARTIAL PAYMENTS:

07172 IRMA L FRANK, Widow's Annuity from 11/06/2008 to 06/13/2021
Deceased: 06/13/2021 **\$666.12** \$666.12 to RICK A FRANK, SON

09719 MARYANN W IRVING, Widow's Annuity from 06/14/1990 to 05/10/2021
Deceased: 05/10/2021 **\$432.80** \$432.80 to EMILY RUANE, DAUGHTER

08196 LOIS MAE KING, Widow's Annuity from 05/11/2008 to 05/17/2021
Deceased: 05/17/2021 **\$1,172.27** \$1,172.27 to MARY KING, DAUGHTER

05508 ROBERT A KOUJOURIAN, Retired from 07/05/1984 to 07/11/2021
Deceased: 07/11/2021 **\$1,951.36** \$1,951.36 to BETTY KOUJOURIAN, WIFE

09201 ROBERT J RAHN, Retired from 02/18/1989 to 09/12/2020
Deceased: 09/12/2020 **\$1,161.99** \$1,161.99 to KAREN STABRAWA, NIECE

07674 PATRICIA M RILEY, Widow's Annuity from 12/25/1996 to 04/02/2021
Deceased: 04/02/2021 **\$98.08** \$98.08 to MARY RILEY, DAUGHTER

10608 ALVIN WILKS JR, Retired from 10/04/2004 to 07/03/2021
Deceased: 07/03/2021 **\$581.93** \$581.96 to HELEN L WILKS, WIFE

G. BENEFIT RECALCULATIONS:

(NONE)

EXHIBIT 1

H. REQUEST FOR PERMISSION:**RESIDE OUT OF STATE:**

16364 KRISTY M GAICHAS, Duty Disability since 02/12/2020.

14160 SHERI L MURBACH, Duty Disability since 04/04/2005.

I. REMOVALS:

LORRAINE HENNELLY	Widow's Annuity	Died 07/07/2021
BERNICE E CONNOLLY	Widow's Annuity	Died 07/14/2021
LORRAINE HANSON	Widow's Annuity	Died 07/13/2021
AUGUST P MALATIA	Annuity	Died 07/27/2021
DOROTHY E WHALEN	Widow's Annuity	Died 06/29/2021
HAROLD J THOMPSON JR	Annuity	Died 07/11/2021
THOMAS F MARKHAM	Annuity	Died 08/06/2021
BARBARA J SCHAEFER	Widow's Annuity	Died 07/26/2021
NORMAN C SMITH	Annuity	Died 08/03/2021
RAYMOND J WENHOLZ	Occupational Disease Disability	Died 07/30/2021
PHYLLIS TARVER	Widow's Annuity	Died 07/22/2021
THOMAS J FLANAGAN	Ordinary Disability	07/14/2021
JAMES W ALTMAN	Duty Disability	Retired 07/31/2021
KEVIN M MCGINLEY	Duty Disability	07/30/2021
MARK K ETHELL	Duty Disability	Retired 07/31/2021
JADEN TAYLOR	\$30.00 Disability	Attain Age 18 08/08/2021
SAMANTHA FRITZ	\$30.00 Disability	Attain Age 18 08/13/2021

3. PAYMENTS PURSUANT TO ADMINISTRATIVE AND COURT ORDERS:

EXHIBIT 1

QILDRO:

010358 JERROLD L ANDERSON Minimum Formula Annuity since 09/02/2010
ENTER **CALCULATION ORDER FINALIZED**
Order: 2020 D 003186 Date Entered:
Effective: 08/01/2021 Amount: \$1,901.67 per Month
Payable to SHARON BURGESS-ANDERSON

SDU Child Support:

016678 SIM S WILSON Minimum Formula Annuity since 03/04/2020
ENTER
Order: 2013D0053392 Date Entered: 08/03/2021
Effective: 08/01/2021 Amount: \$1,121.62 per Month
Payable to STATE DISBURSEMENT UNIT on behalf of LONDON RODGERS

4. HEARINGS:

EXHIBIT 1

DUTY DISABILITY APPLICATIONS:

16849 MICHAEL T CAMERON, EMT FIRE ENGINEER, 3RD DISTRICT RELIEF

Ent CFD: 08/01/2005 **\$7,368.50** beginning 07/11/2021
\$30.00 a month each for 2 minor children, COOPER, FINN

17267 EDWARD M GILBRIDE, PARAMEDIC, AMBULANCE 27

Ent CFD: 05/01/2008 **\$6,240.88** beginning 07/04/2021

17923 SHAN IGESS, EMT FIREFIGHTER, ENGINE 121

Ent CFD: 06/01/1999 **\$7,091.38** beginning 07/02/2021

ATTY: STEPHEN HORWITZ

16892 SAMUEL A LUCAS, EMT FIREFIGHTER, ENGINE 106

Ent CFD: 11/01/2005 **\$6,826.25** beginning 07/12/2021

EXHIBIT 1

- 5. **APPROVAL OF BOARD PHYSICIAN REVIEWS OF DISABILITY RECIPIENTS:**
 - A. **MONTHLY REEXAMS:**
 - B. **CONSIDERATION AND POSSIBLE DETERMINATION THAT DISABILITY HAS CEASED MEMBER #17102:**

- 6. **INVESTMENT:**
 - A. **INVESTMENT REPORT: JULY 2021**
 - B. **MWDBE BROKER UTILIZATION: YTD JUNE 30, 2021**
 - C. **2Q21 CALLAN EXECUTIVE SUMMARY:**
 - D. **REVIEW OF AUGUST CASH NEEDS AND REBALANCING:**

- 7. **EXPENDITURES:**
 - A. **ADMINISTRATIVE EXPENSES FOR BOARD REVIEW AND APPROVAL:**

- 8. **EXECUTIVE DIRECTOR'S REPORT:**
 - A. **CONSIDERATION AND POSSIBLE ACTION REGARDING FIDUCIARY LIABILITY INSURANCE RENEWAL:**
 - B. **CONSIDERATION AND POSSIBLE ACTION REGARDING STAFF JOB RESPONSIBILITIES AND COMPENSATION:**

- 9. **LEGAL:**
 - A. **LEGAL UPDATE:**
 - B. **CONSIDERATION AND POSSIBLE ACTION RELATING TO MEMBER REQUEST UNDER 6-213:**

- 10. **NEW BUSINESS/OLD BUSINESS:**

- 11. **ADJOURN:**

**Firemen's Annuity and Benefit Fund of Chicago
Administrative Expenses for Board Review and Approval**

ACCESS	8/2021 OFFICE STORAGE	\$ 1,139.14
CHICAGO TRIBUNE	TRIBUNE SUBSCRIPTION THROUGH 10/2021	\$ 87.50
COGENT COMMUNICATIONS, INC	7/2021 OFFICE INTERNET SERVICES	\$ 350.00
COGENT COMMUNICATIONS, INC	8/2021 OFF INTERNET SERVICES	\$ 350.00
COMCAST BUSINESS	7/2021 PHONE INTERNET	\$ 1,397.00
COMCAST BUSINESS	7/2021 PHONE LINE	\$ 96.83
CUSTOM CASE MANAGEMENT	SERRANO MATTE 5/7/21-7/7/21	\$ 1,759.34
CUSTOM CASE MANAGEMENT	GROSZEK MATTER 5/6/21-7/27/21	\$ 1,001.12
CUSTOM CASE MANAGEMENT	TURNER 4/27/21-7/27/21	\$ 1,502.50
CUSTOM CASE MANAGEMENT	CUMMINGS 4/30/21-8/9/21	\$ 400.00
DEBBIE TYRRELL	7/2021 INVESTMENT COMMITTEE TRANSCRIPT	\$ 1,130.50
EDOT	IT SERVICES	\$ 36.00
EDOT	IT CERTIFICATE RENEWAL	\$ 49.99
EDOT	9/2021 IT SERVICES	\$ 3,531.75
FEDEX	OFFICE SHIPPING	\$ 154.26
FEDEX	OFFICE SHIPPING	\$ 95.98
GARVEY'S OFFICE PRODUCTS	OFFICE SUPPLIES	\$ 12.66
GARVEY'S OFFICE PRODUCTS	OFFICE SUPPLIES	\$ 59.23
GARVEY'S OFFICE PRODUCTS	OFFICE SUPPLIES	\$ 221.60
QUADIENT LEASING USA INC	FOLDER/STUFFER LEASE THRU DEC21	\$ 1,203.47
LORNA SCOTT	CFA DUES 2021-2022	\$ 450.00
PHELPS BARRY & ASSOCIATES LLC	7/2021 LOBBYIST SERVICES	\$ 2,000.00
SHRED IT USA	7/2021 SHREDDING SERVICES	\$ 208.17
TIAA COMMERCIAL FINANCE, INC	8/2021 COPIER/PRINTER LEASE	\$ 1,475.49
BURKE, BURNS & PINELLI LTD	JULY LEGAL SERVICES	\$23,071.05

Instructions Which Need Approval

Dept/Div: 443 Originator: CFIRELS Client ID: CFIRE

EXHIBIT 2

Instruction ID	Value Date	Profile ID	Client ID	Originator	Instruction Status	Instruction Amount:			
4821735	Aug 31 2021	1346647	CFIRE	CFIRELS	WIAPR	86,124.40	USD		
Tran #	Transaction Type				Transaction Amount				
1	Payment by Wire				86,124.40	USD			
<u>Acct Number</u>	<u>Acct Name</u>			<u>Bus Evt Type</u>	<u>Amount</u>	<u>Cash Type</u>	<u>Tax Type</u>	<u>Plan Type</u>	
26-87937	*CFIRE-NEUBERGER & BERMAN -SL		258/245: Investment Manager Expenses		86,124.40USD	P	992		
<p>User Narrative: TRANSFERRED VIA FED FUND WIRE TO CITIBANK, N.A. Q2 MGMT FEE</p>									
4821889	Aug 31 2021	1346637	CFIRE	CFIRELS	WIAPR	65,905.60	USD		
Tran #	Transaction Type				Transaction Amount				
1	Payment by Wire				65,905.60	USD			
<u>Acct Number</u>	<u>Acct Name</u>			<u>Bus Evt Type</u>	<u>Amount</u>	<u>Cash Type</u>	<u>Tax Type</u>	<u>Plan Type</u>	
26-97860	*CFIRE-BROWN ADVISORY -SL		258/245: Investment Manager Expenses		65,905.60USD	P	992		
<p>User Narrative: TRANSFERRED VIA FED FUND WIRE TO US BANK, NA Q2 MGMT FEE</p>									
4821971	Aug 31 2021	1346609	CFIRE	CFIRELS	WIAPR	106,708.27	USD		
Tran #	Transaction Type				Transaction Amount				
1	Payment by Wire				106,708.27	USD			
<u>Acct Number</u>	<u>Acct Name</u>			<u>Bus Evt Type</u>	<u>Amount</u>	<u>Cash Type</u>	<u>Tax Type</u>	<u>Plan Type</u>	
17-19257	CFIRE-WILLIAM BLAIR		258/245: Investment Manager Expenses		106,708.27USD	P	992		
<p>User Narrative: TRANSFERRED VIA FED FUND WIRE TO THE BANK OF NEW YORK MELLON Q2 MGMT FEE</p>									

Instructions Which Need Approval

Dept/Div: 443 Originator: CFIRELS Client ID: CFIRE

EXHIBIT 2

Instruction ID	Value Date	Profile ID	Client ID	Originator	Instruction Status	Instruction Amount:			
4821982	Aug 31 2021	1376840	CFIRE	CFIRELS	WIAPR	87,408.28	USD		
Tran #	Transaction Type			Transaction Amount					
1	Payment by Wire			87,408.28	USD				
Acct Number	Acct Name			Bus Evt Type	Amount	Cash	Tax	Plan	
17-90457	CFIRE - BROWN CAPITAL			258/245: Investment Manager Expenses	87,408.28USD	P	992	992	
	User Narrative: TRANSFERRED VIA FED FUND WIRE TO MANUFACTURERS & TRADERS TRUST CO Q2 MGMT FEE								
4821997	Aug 31 2021	1346642	CFIRE	CFIRELS	WIAPR	50,299.07	USD		
Tran #	Transaction Type			Transaction Amount					
1	Payment by Wire			50,299.07	USD				
Acct Number	Acct Name			Bus Evt Type	Amount	Cash	Tax	Plan	
26-30760	*CFIRE - GLOBEFLEX -SL			258/245: Investment Manager Expenses	50,299.07USD	P	992	992	
	User Narrative: TRANSFERRED VIA FED FUND WIRE TO WELLS FARGO BANK, NA Q2 MGMT FEE								
4822024	Aug 31 2021	1346700	CFIRE	CFIRELS	WIAPR	57,480.00	USD		
Tran #	Transaction Type			Transaction Amount					
1	Payment by Wire			57,480.00	USD				
Acct Number	Acct Name			Bus Evt Type	Amount	Cash	Tax	Plan	
26-93104	*CFIRE - KENNEDY CAPITAL MG-SL			258/462: Investment Manager Expenses	57,480.00USD	P	992	992	
	User Narrative: TRANSFERRED VIA FED FUND WIRE TO ENTERPRISE BANK & TRUST Q2 MGMT FEE								

Instructions Which Need Approval

Dept/Div: 443 Originator: CFIRELS Client ID: CFIRE

EXHIBIT 2

Instruction ID	Value Date	Profile ID	Client ID	Originator	Instruction Status	Instruction Amount:				
4822035	Aug 31 2021	1346611	CFIRE	CFIRELS	WIAPR	79,799.85	USD			
Tran #	Transaction Type						Transaction Amount			
1	Payment by Wire						79,799.85	USD		
<u>Acct Number</u>	<u>Acct Name</u>			<u>Bus Evt Type</u>		<u>Amount</u>	<u>Cash</u>	<u>Tax</u>	<u>Plan</u>	
26-84518	*CFIRE-JACKSON SQUARE-SL			258/245: Investment Manager Expenses		79,799.85USD	P	992		
	<u>User Narrative:</u> TRANSFERRED VIA FED FUND WIRE TO FIRST REPUBLIC BANK Q2 MGMT FEE									
4822053	Aug 31 2021	1346635	CFIRE	CFIRELS	WIAPR	61,677.82	USD			
Tran #	Transaction Type						Transaction Amount			
1	Payment by Wire						61,677.82	USD		
<u>Acct Number</u>	<u>Acct Name</u>			<u>Bus Evt Type</u>		<u>Amount</u>	<u>Cash</u>	<u>Tax</u>	<u>Plan</u>	
17-00155	CFIRE - LOOMIS SAYLES			258/245: Investment Manager Expenses		61,677.82USD	P	992		
	<u>User Narrative:</u> TRANSFERRED VIA FED FUND WIRE TO CITIBANK, N.A. Q2 MGMT FEE									
4822091	Aug 31 2021	1346595	CFIRE	CFIRELS	WIAPR	46,671.66	USD			
Tran #	Transaction Type						Transaction Amount			
1	Payment by Wire						46,671.66	USD		
<u>Acct Number</u>	<u>Acct Name</u>			<u>Bus Evt Type</u>		<u>Amount</u>	<u>Cash</u>	<u>Tax</u>	<u>Plan</u>	
17-25338	CFIRE-WESTERN ASSET MGMT			258/245: Investment Manager Expenses		46,671.66USD	P	992		
	<u>User Narrative:</u> TRANSFERRED VIA FED FUND WIRE TO CITIBANK, N.A. Q2 MGMT FEE									

Instructions Which Need Approval

EXHIBIT 2

Dept/Div: 443 Originator: CFIRELS Client ID: CFIRE

Instruction ID	Value Date	Profile ID	Client ID	Originator	Instruction Status	Instruction Amount:			
4841605	Aug 31 2021	1346644	CFIRE	CFIRELS	WIAPR	53,333.02	USD		
Tran #	Transaction Type				Transaction Amount				
1	Payment by Wire				53,333.02	USD			
Acct Number	Acct Name			Bus Evt Type	Amount	Cash	Tax	Plan	
26-68592	*CFIRE - LOGAN CAPITAL MGMT-SL			258/245: Investment Manager Expenses	53,333.02USD	P	992		
	User Narrative: TRANSFERRED VIA FED FUND WIRE TO BRANCH BANKING & TRUST COMPANY Q2 MGMT FEE								

**Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 08/18/2021**

**THE RETIREMENT BOARD
of the
FIREMEN'S ANNUITY & BENEFIT FUND
OF CHICAGO**

Suite 300
20 South Clark Street Chicago, IL 60603-1899
(312) 726-5823 (voice) (312) 726-2316 (fax)
(800) 782-7425 www.fabf.org

ELECTED OFFICIALS

DANIEL A FORTUNA, Annuitant Trustee, President
WILLIAM B MURPHY, Active Trustee, Secretary
ROBERT TEBBENS, Active Trustee
TIMOTHY MCPHILLIPS, Active Trustee

EX-OFFICIO TRUSTEES

City Clerk, Vice-President, ANNA VALENCIA
City Treasurer, MELISSA CONYEARS-ERVIN
City Comptroller, RESHMA SONI
First Deputy Fire Commissioner, MARY SHERIDAN

*** PLEASE POST * * PLEASE POST * * PLEASE POST * * PLEASE POST ***

To All Members:

Listed below are the names of individuals who have applied for a 75% Duty Disability benefit from the Pension Board. Their applications will be presented before this Board at the 09/15/2021 meeting.

<u>Rank, Name, Assignment:</u>	<u>Date of Injury:</u>
EMT/ENG CHRISTIAN P HOWE, 5TH DISTRICT RELIEF	07/05/2020
EMT/FF MARK MANSOR, ENGINE 78	07/13/2020
EMT/FF RYAN M RAY, SQAUD 2	06/15/2020
FF JOHNNY L TUGGLE, ENGINE 60	08/10/2020

Please contact the Pension Fund's Secretary, in writing, using the attached form, if you have any information could assist the Board in its investigation of whether or not it should grant a 75% disability benefit to any of the above individuals.

The Board can subpoena witnesses (Illinois Revised Statutes, Article 6-189) and compel them to attend and before it upon any matter concerning the Fund. Your cooperation will help maintain the integrity of this Fund.

William Murphy, Secretary

NAME _____ ADDRESS _____
PHONE _____ COMPANY ASSIGNMENT _____
NAME OF APPLICANT _____
NAME(S) OF WITNESS(ES) _____
FORWARD TO: Secretary _____
Firemen's Annuity & Benefit Fund
20 South Clark Street, Suite 300
Chicago, IL 60603

Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 08/18/2021

MINIMUM FORMULA ANNUITIES:

012311	MICHAEL G BURNS, BATTALION CHIEF PARAMEDIC, BATTALION 18			
	Ent CFD:	05/20/1981	\$10,508.34	beginning 07/31/2021
	Retired:	07/31/2021		based on 78% of Final Average Salary
			\$315.25	annuity increment, 3%, begins 08/01/2022
015247	MICHAEL J JOZEFczyk, LIEUTENANT, 1ST DISTRICT RELIEF			
	Ent CFD:	03/04/1997	\$5,546.23	beginning 07/15/2021
	Retired:	07/15/2021		based on 62.5% of Final Average Salary
			\$166.39	annuity increment, 3%, begins 08/01/2022
012516	IRWIN JAY LICHTER, PARAMEDIC, AMBULANCE 20, Duty Disability since 01/28/1992.			
	Ent CFD:	03/09/1980	\$6,957.13	beginning 08/31/2021
	Retired:	08/31/2021		based on 75% of Maximum Salary
			\$208.71	annuity increment, 3%, begins 09/01/2022
011595	STEPHEN M LITTLE, EMT BATTALION CHIEF, BATTALION 1			
	Ent CFD:	02/19/1980	\$10,553.00	beginning 07/22/2021
	Retired:	07/22/2021		based on 75% of Maximum Salary
			\$316.59	annuity increment, 3%, begins 08/01/2022
	● REFUND \$220.38 FOR 2006 & 2011 EID			
014520	ANDREW M SLOYAN, EMT BATTALION CHIEF, BATTALION 2			
	Ent CFD:	12/01/1992	\$9,524.22	beginning 07/10/2021
	Retired:	07/10/2021		based on 72.5% of Final Average Salary
			\$285.73	annuity increment, 3%, begins 08/01/2022

Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 08/18/2021

WIDOW'S ANNUITIES:

906363 BETTY R GRAND PRE, widow of GORDON W GRAND PRE, Retired since 01/17/1986.

Ent CFD: 08/03/1953 **\$2,310.98** beginning 06/21/2021

Deceased: 06/20/2021

905508 ELIZABETH KOUJOURIAN, widow of ROBERT A KOUJOURIAN, Retired since 07/05/1984.

Ent CFD: 02/01/1949 **\$2,749.65** beginning 07/12/2021

Deceased: 07/11/2021

910608 HELEN WILKS, widow of ALVIN WILKS JR, Retired since 10/04/2004.

Ent CFD: 07/16/1977 **\$3,006.66** beginning 07/04/2021

Deceased: 07/03/2021

Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 08/18/2021

DEATH BENEFITS:

006363 GORDON W GRAND PRE, LIEUTENANT, FIRE PREVENTION BUREAU, Retired since 01/17/1986.

Ent CFD: 08/03/1953 **\$6,000.00** to BETTY RUTH GRAND PRE, WIFE
Deceased: 06/19/2021

005508 ROBERT A KOUJOURIAN, BATTALION CHIEF, BATTALION 1, Retired since 07/05/1984.

Ent CFD: 02/01/1949 **\$6,000.00** to BETTY KOUJOURIAN, WIFE
Deceased: 07/10/2021

008918 RENE R MACK, LIEUTENANT, ACADEMY, Retired since 11/02/2000.

Ent CFD: 12/16/1965 **\$6,000.00** to JAMES MACK, SON
Deceased: 06/09/2021

009201 ROBERT J RAHN, FIREFIGHTER, HOOK & LADDER 39, Retired since 02/18/1989.

Ent CFD: 10/16/1966 **\$6,000.00** to KAREN STABRAWA, NIECE
Deceased: 09/11/2020

010608 ALVIN WILKS JR, FIREFIGHTER, MIDWAY, Retired since 10/04/2004.

Ent CFD: 07/16/1977 **\$6,000.00** to HELEN L WILKS, WIFE
Deceased: 07/02/2021

***Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 08/18/2021***

PERMISSION TO RESIDE OUT OF STATE:

16364 KRISTY M GAICHAS, Duty Disability since 02/12/2020.

14160 SHERI L MURBACH, Duty Disability since 04/04/2005.

Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 08/18/2021

HEARINGS:**THE FOLLOWING APPLICATION FOR DUTY DISABILITY WAS GRANTED:**

016849 MICHAEL T CAMERON, EMT FIRE ENGINEER, 3RD DISTRICT RELIEF

Ent CFD: 08/01/2005 **\$7,368.50** beginning 07/11/2021**\$30.00** a month for 2 minor children, COOPER, FINN

The vote was:

Yeas: FORTUNA MCPHILLIPS MURPHY SHERIDAN SONI

Nays: (None)

Not Present: CONYEARS-ERVIN TEBBENS VALENCIA

THE FOLLOWING APPLICATION FOR DUTY DISABILITY WAS GRANTED:

017267 EDWARD M GILBRIDE, PARAMEDIC, AMBULANCE 27

Ent CFD: 05/01/2008 **\$6,240.88** beginning 07/04/2021

The vote was:

Yeas: FORTUNA MCPHILLIPS MURPHY SHERIDAN SONI

Nays: (None)

Not Present: CONYEARS-ERVIN TEBBENS VALENCIA

THE FOLLOWING APPLICATION FOR DUTY DISABILITY WAS DENIED:

017923 SHAN IGESS, EMT FIREFIGHTER, ENGINE 121

Ent CFD: 06/01/1999

The vote on the motion to grant was:

Yeas: None

Nays: FORTUNA MCPHILLIPS MURPHY SHERIDAN SONI

Abstentions: CONYEARS-ERVIN

Not Present: TEBBENS VALENCIA

THE FOLLOWING APPLICATION FOR DUTY DISABILITY WAS GRANTED:

016892 SAMUEL A LUCAS, EMT FIREFIGHTER, ENGINE 106

Ent CFD: 11/01/2005 **\$6,826.25** beginning 07/12/2021

The vote was:

Yeas: FORTUNA MCPHILLIPS MURPHY SHERIDAN SONI

Nays: (None)

Not Present: CONYEARS-ERVIN TEBBENS VALENCIA

A DETERMINATION WAS MADE THAT THE FOLLOWING ORDINARY DISABILITY HAS CEASED:

017102 LISA BAUMGARTNER, EMT FIREFIGHTER, ORDINARY DISABILITY SINCE MAY 24, 2018

The vote was:

Yeas: FORTUNA MCPHILLIPS MURPHY SHERIDAN SONI

Nays: (None)

Not Present: CONYEARS-ERVIN TEBBENS VALENCIA

***Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 08/18/2021***

The following annuitants have passed away since the last regular meeting of the Board:

LORRAINE HENNELLY	Widow's Annuity	Died 07/07/2021
BERNICE E CONNOLLY	Widow's Annuity	Died 07/14/2021
LORRAINE HANSON	Widow's Annuity	Died 07/13/2021
AUGUST P MALATIA	Annuity	Died 07/27/2021
DOROTHY E WHALEN	Widow's Annuity	Died 06/29/2021
HAROLD J THOMPSON JR	Annuity	Died 07/11/2021
THOMAS F MARKHAM	Annuity	Died 08/06/2021
BARBARA J SCHAEFER	Widow's Annuity	Died 07/26/2021
NORMAN C SMITH	Annuity	Died 08/03/2021
RAYMOND J WENHOLZ	Occupational Disease Disability	Died 07/30/2021
PHYLLIS TARVER	Widow's Annuity	Died 07/22/2021
JOHN J MULLAGHY	Annuity	Died 08/13/2021
THOMAS J OCONNELL	Annuity	Died 08/10/2021
ALICE VERSCHELDE	Widow's Annuity	Died 07/20/2013

Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 08/18/2021

ANNUITIES GRANTED

<u>Resigned From:</u>	<u>Month:</u>	<u>Year to Date:</u>
Active Duty	4	41
Duty Disability	1	11
Occupational Disease Disability	0	4
Ordinary Disability	0	0
Total Minimum Formula Annuities Granted	5	56
Total Earned Annuities Granted	0	0
Total Annuities Granted	5	56

DISABILITIES GRANTED

<u>Type:</u>	<u>Month:</u>	<u>Year to Date:</u>
Duty Disability	3	15
Occupational Disease Disability	0	2
Ordinary Disability	0	3
Total Disabilities Granted	3	20
Total Disabilities Denied	1	1

WIDOW'S ANNUITIES GRANTED

<u>Type:</u>	<u>Month:</u>	<u>Year to Date:</u>
Regular Widow's Annuity	3	41
Compensation Widow's Annuity	0	1
Total Widow's Annuities Granted	3	42

CHILD'S ANNUITIES GRANTED

<u>Type:</u>	<u>Month:</u>	<u>Year to Date:</u>
Full Child's Annuity	0	1
Child of Duty Death Annuity	0	1
Child of Ordinary Death Annuity	0	2
Total Children Annuities Granted	0	4

An Investment Committee Meeting of the Retirement Board of the Firemen's Annuity and Benefit Fund of Chicago has been called at the order of the Investment Committee Chairman

Tuesday, August 31, 2021
9:30 a.m.*

**TO BE CONDUCTED BY TELEPHONE AND VIDEO CONFERENCE AS
PERMITTED BY ILLINOIS GOVERNOR'S EXECUTIVE ORDER 2021-19
(COVID-19 EXECUTIVE ORDER NO. 86 DATE AUGUST 20, 2021)**

Agenda

1. Roll Call
2. Educational Session – Private Credit Investing
3. Investment Symposium, Fixed Income – Manager Presentations**
4. Public Comment
5. Old Business/New Business

**Times are Approximate*

*** Matters Discussed May Require Closed Session in Accordance with the Open Meetings Act*

This meeting will be recorded, and a transcript will be made available to the public on the FABF website at a later date.

*For members of the public wishing to listen to the proceedings, please dial into the meetings:
(312) 626-6799 US Toll-free, and enter Meeting ID #: 842 8833 4762*

INVESTMENT COMMITTEE MINUTES
of the
Firemen's Annuity and Benefit Fund of Chicago
20 S Clark, Ste 300, Chicago IL 60603
August 31, 2021

1. ROLL CALL: Investment Chairman Timothy McPhillips and Committee members Dan Fortuna, William Murphy, and Melissa Conyears-Ervin

TRUSTEES PRESENT AFTER ROLL CALL: Committee members Reshma Soni

OTHERS PRESENT: Trustee Mary Sheridan, Fund Attorney Sarah Boeckman from Burke Burns & Pinelli, Ltd., Mark Myslinski, Craig Slack, Brady O'Connell from Callan, Catherine Beard from Callan, Fund Staff Kelly Weller, Jackie Vlahos, John Conness, Lorna Scott and Chris Morales

2. EDUCATIONAL SESSION PRIVATE CREDIT INVESTING

Callan representatives Mr. O'Connell and Ms. Beard conducted an educational session on investing in Private Credit. Discussion ensued.

3. FIXED INCOME MANAGER REVIEW

Mr. O'Connell provided an overview of the structure of the fixed income strategies in the Fund. He noted that representatives from Earnest Partners, Loomis Sayles, and Western Asset Management would be presenting before the Committee.

On motion by McPhillips second by Murphy, to go into executive session pursuant to Section 2(c)(7) of the Open Meetings Act to discuss specific investment contracts. The vote was:

Yeas: McPhillips, Fortuna, Murphy, Conyears-Ervin

Nays: None

Mr. Chris Fitze and Mr. Ralph Saturne presented a portfolio update on the Fund's investment with Earnest Partners.

Mr. Brian Kennedy and Ms. Stephanie Lord presented a portfolio update on the Fund's investment with Loomis Sayles.

Mr. Travis Carr and Ms. Frances Coombes presented a portfolio update on the Fund's investment with Western Asset Management.

Trustee Soni joined the meeting.

On motion by McPhillips, second by Murphy, with all committee members present voting in the affirmative, the Committee came out of executive session,

4. PUBLIC COMMENT

No public comment was requested by any members of the public.

5. OLD BUSINESS/NEW BUSINESS

No old/new business was discussed.

There being no further business to discuss, on motion of Murphy, second by McPhillips, all trustees present voting in the affirmative, the Committee meeting was adjourned.

Firemen's Annuity and Benefit Fund of Chicago
Audio Board Meeting No. 1090
September 15, 2021, 8:30 a.m.
20 S. Clark Street, Suite 300, Chicago IL 60603
Agenda

**TO BE CONDUCTED BY TELEPHONE AND VIDEO CONFERENCE AS PERMITTED BY
ILLINOIS GUBERNATORIAL DISASTER PROCLAMATION FILED AUGUST 20, 2021**

1. Roll Call
 - A. Request from Members of the Public to Address the Board
2. Approval of Administrative Items * **
 - A. Approval of Minutes
 - Regular Audio Meeting – August 18, 2021
 - Regular Audio Meeting Transcripts – August 18, 2021
 - Investment Committee Audio Meeting – August 31, 2021
 - Investment Committee Executive Session Minutes – August 31, 2021
 - Investment Committee Audio Meeting Transcripts – August 31, 2021
 - B. Minimum Formula Annuities
 - C. Widow's and Children's Annuities
 - D. Refunds
 - E. Death Benefits
 - F. Partial Payments
 - G. Benefit Recalculations
 - H. Requests for Permission
 - I. Removals
3. Request for Approval of Payments Pursuant to Administrative and Court Order *
4. Consideration for Approval of the Following Matters * ** *Hearings beginning at 8:45 a.m.*
 - A. Duty Disability
 - i. EMT Eng. Christian Howe, 5th District Relief
 - ii. EMT FF Mark Mansor, Engine 78 Atty: Jerome Marconi
 - B. Occupational
 - i. FF Lawrence Rybakowski, Engine 50
 - C. Consideration and Possible Action Regarding Findings of Fact
 - i. EMT FF Shan Igess, Engine 121 Atty: Stephen Horwitz
5. Approval of Board Physician Reviews of Disability Recipients
 - A. August Reexams
 - B. Discussion and Possible Action Regarding Outside Medical Evaluations of Disability Recipient – Member #14829
6. Investment
 - A. Investment Report: September 2021
 - B. Discussion and Possible Action in Review of September Cash Needs and Rebalancing *
7. Expenditures
 - A. Administrative Expenses for Board Review and Approval *
8. Executive Director's Report
 - A. Consideration and Approval of Trustee Education and Training Opportunities Consistent with Section 1-150 of the Illinois Pension Code *
9. Legal Update * **
10. New Business/Old Business
11. Adjourn

Note: All times are approximate

** Denotes Action Item*

*** Matters Discussed May Require Executive Session in Accordance with the Open Meetings Act.*

This meeting will be recorded and a transcript will be made available to the public on the FABF website at a later date.

*Members of the public may attend the meeting in person or may listen to the proceedings by dialing into the meeting:
(312) 626-6799 US Toll-free, and enter the Meeting ID #837 7672 6652*

MINUTES

Meeting of the Retirement Board of Trustees of the
FIREMEN'S ANNUITY AND BENEFIT FUND OF CHICAGO
20 S. Clark Street, Suite 300, Chicago, IL 60603
Conducted in accordance with Executive Order 2021-20, August 26, 2021

Regular Meeting No. 1090
Wednesday, September 15, 2021
8:30 a.m.

Firemen's Annuity and Benefit Fund of Chicago
Audio Board Meeting No. 1090
September 15, 2021, 8:30 a.m.
20 S. Clark Street, Suite 300, Chicago IL 60603
Agenda

**TO BE CONDUCTED BY TELEPHONE AND VIDEO CONFERENCE AS PERMITTED BY
ILLINOIS GOVERNATORIAL DISASTER PROCLAMATION FILED AUGUST 20, 2021**

1. Roll Call
 - A. Request from Members of the Public to Address the Board
2. Approval of Administrative Items * **
 - A. Approval of Minutes
 - Regular Audio Meeting – August 18, 2021
 - Regular Audio Meeting Transcripts – August 18, 2021
 - Investment Committee Audio Meeting – August 31, 2021
 - Investment Committee Executive Session Minutes – August 31, 2021
 - Investment Committee Audio Meeting Transcripts – August 31, 2021
 - B. Minimum Formula Annuities
 - C. Widow's and Children's Annuities
 - D. Refunds
 - E. Death Benefits
 - F. Partial Payments
 - G. Benefit Recalculations
 - H. Requests for Permission
 - I. Removals
3. Request for Approval of Payments Pursuant to Administrative and Court Order *
4. Consideration for Approval of the Following Matters * ** *Hearings beginning at 8:45 a.m.*
 - A. Duty Disability
 - i. EMT Eng. Christian Howe, 5th District Relief
 - ii. EMT FF Mark Mansor, Engine 78 Atty: Jerome Marconi
 - B. Occupational
 - i. FF Lawrence Rybakowski, Engine 50
 - C. Consideration and Possible Action Regarding Findings of Fact
 - i. EMT FF Shan Igess, Engine 121 Atty: Stephen Horwitz
5. Approval of Board Physician Reviews of Disability Recipients
 - A. August Reexams
 - B. Discussion and Possible Action Regarding Outside Medical Evaluations of Disability Recipient – Member #14829
6. Investment
 - A. Investment Report: September 2021
 - B. Discussion and Possible Action in Review of September Cash Needs and Rebalancing *
7. Expenditures
 - A. Administrative Expenses for Board Review and Approval *
8. Executive Director's Report
 - A. Consideration and Approval of Trustee Education and Training Opportunities Consistent with Section 1-150 of the Illinois Pension Code *
9. Legal Update * **
10. New Business/Old Business
11. Adjourn

Note: All times are approximate

** Denotes Action Item*

*** Matters Discussed May Require Executive Session in Accordance with the Open Meetings Act.*

This meeting will be recorded and a transcript will be made available to the public on the FABF website at a later date.

Members of the public may attend the meeting in person or may listen to the proceedings by dialing into the meeting: (312) 626-6799 US Toll-free, and enter the Meeting ID #837 7672 6652

1. ROLL CALL:

MEMBERS PRESENT IN PERSON OR TELEPHONICALLY: President Daniel Fortuna, Secretary William Murphy, Trustees Mary Sheridan, Timothy McPhillips and Melissa Conyears-Ervin

TRUSTEES ABSENT: None

TRUSTEES PRESENT AFTER THE START OF THE MEETING: Trustee Reshma Soni and Trustees Robert Tebbens and Vice-President Anna Valencia

OTHERS PRESENT EITHER IN PERSON OR TELEPHONICALLY: Attorneys Mary Pat Burns, and Vincent Pinelli, Executive Director Kelly Weller, Deputy Executive Director Lori Lund, Fund Staff Lorna Scott, Jackie Vlachos, John Conness, Kristy Maufas and Chris Morales, Fund physicians Daniel Samo and Michael Peters, Mark Myslinski from the City Treasurers office, Brady O'Connell from Callan, and Fund Participants Rosemary Giambalvo and Patrick Quane.

The meeting was conducted by video conference as allowed by Public Act 101-0640 and roll call votes were recorded for each matter acted upon. The Fund's President and Executive Director were physically present in the office of the Fund. The audio meeting was recorded and a transcript of the proceedings will be prepared and ultimately, after approval, will be made available to the public on the Fund's website.

A. REQUEST FROM MEMBERS OF THE PUBLIC TO ADDRESS THE BOARD:

There were no requests from the public to address the Board.

2. ADMINISTRATIVE ITEMS:

A. APPROVAL OF MINUTES:

- REGULAR AUDIO MEETING – AUGUST 18, 2021
- REGULAR AUDIO MEETING TRANSCRIPTS – AUGUST 18, 2021
- INVESTMENT COMMITTEE AUDIO MEETING – AUGUST 31, 2021
- INVESTMENT COMMITTEE EXECUTIVE SESSION MINUTES – AUGUST 31, 2021
- INVESTMENT COMMITTEE AUDIO MEETING TRANSCRIPTS – AUGUST 31, 2021

On motion by Murphy, seconded by Sheridan, that the foregoing meeting minutes and transcripts be approved and that the executive session minutes will be left open. The vote was:

*Yeas: Fortuna, McPhillips, Murphy, Sheridan, Soni
Nays: None*

ADMINISTRATIVE ITEMS:

B. MINIMUM FORMULA ANNUITIES:

*On motion by Murphy, second by McPhillips that the Minimum Formula Annuities under Item 2-B of the Board materials be approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Sheridan
Nays: None*

EARNED ANNUITIES:

*On motion by Murphy, second by Sheridan that the Earned Annuities under Item 2-B of the Board materials be approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Sheridan
Nays: None*

Trustee Soni entered the meeting.

C. SURVIVOR'S ANNUTITIES:

WIDOW'S:

*On motion by Murphy, second by Conyears-Ervin that the Widow's Annuities under Item 2-C of the Board materials be approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Sheridan, Soni
Nays: None*

D. REFUNDS:

*On motion by Murphy, second by Soni that the Refunds under Item 2-D of the Board materials be approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Sheridan, Soni
Nays: None*

E. DEATH BENEFITS:

*On motion by Murphy, second by Conyears-Ervin, that the Death Benefits under Item 2-E of the Board materials be approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Sheridan, Soni
Nays: None*

ADMINISTRATIVE ITEMS:

F. PARTIAL PAYMENTS:

On motion by Murphy, second by Soni the Partial Payments under Item 2-F of the Board materials be approved (**Exhibit 1**). *The vote was:*

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Sheridan, Soni
Nays: None

G. BENEFIT RECALCULATIONS:

- RETRO ADDENDUM I - RETIREES
- RETRO ADDENDUM II – DISABILITIES (ORDINARY, DUTY, OCCUPATIONAL)
- RETRO ADDENDUM III – WIDOW’S ANNUITIES
- RETRO ADDENDUM IV – DUTY DISABILITIES – 10 YEAR
- RETRO ADDENDUM V – OCCUPATIONAL DISABILITIES – 10 YEAR

On motion by Murphy, second by McPhillips approve Addendum I through Addendum V setting fourth the revised Benefit Recalculations as presented under Item2-G of the Board (**Exhibit 1**). *The vote was:*

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Sheridan, Soni
Nays: None

H. REQUEST FOR PERMISSION:

GUARDIANSHIP:

*On motion by Murphy, seconded by Sheridan, that the Requests For Permission for Guardianship under Item 2-H of the Board materials be approved (**Exhibit 1**). *The vote was:**

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Sheridan, Soni
Nays: None

RESIDE OUT OF STATE:

*On motion by Murphy, seconded by Conyears-Ervin, that the Requests For Permission to Reside out of State under Item 2-H of the Board materials be approved (**Exhibit 1**). *The vote was:**

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Sheridan, Soni
Nays: None

ADMINISTRATIVE ITEMS:

I. REMOVALS:

*On motion by Murphy, seconded by Soni, that the Removals under Item 2-I of the Board materials be approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Sheridan, Soni
Nays: None*

3. PAYMENTS PURSUANT TO ADMINISTRATIVE AND COURT ORDERS:

QILDRO ORDERS:

*On motion by Murphy, seconded by Conyears-Ervin,, that the Payments Pursuant to Administrative and Court Order, QILDRO Order listed under Item 3 of the Board materials be approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Sheridan, Soni
Nays: None*

4. HEARINGS:

A. DUTY DISABILITY APPLICATIONS:

The Secretary presented an application for duty disability benefits made to and sworn by:

16776 CHRISTIAN P. HOWE, EMT FIRE ENGINEER, 5H DISTRICT RELIEF

Trustees Tebbens and Valencia entered the meeting.

On of Murphy, second by Sheridan to go into executive session as allowed under 5 ILCS 120/2 (c) 4 and 120/2 (c) 11 . The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Sheridan, Soni, Tebbens, Valencia
Nays: None*

The Board came out of executive session and there was a request to defer the Howe matter to latter in the meeting.

HEARINGS:

DUTY DISABILITY APPLICATIONS:

The Secretary presented an application for duty disability benefits made to and sworn by:

18243 MARK MANSOR, EMT FIREFIGHTER, ENGINE 78

Trustee Valencia and Trustee McPhillips left the meeting.

After review of the relevant records by the Board and its Physician, a hearing having been held and after due deliberation, there was a motion by Murphy, second by Tebbens to grant duty disability benefits.

*By roll call vote **duty disability benefits were granted** pursuant to Illinois Compiled Statutes, 40 ILCS 5/6-151 and the express findings of the Board, in the amount of **\$6,389.00 a month and \$30.00 a month for one minor child beginning July 14, 2021.** The vote was:*

Yeas: Conyers-Ervin, Fortuna, Murphy, Sheridan, Soni, Tebbens

Nays: None

Not Present: McPhillips, Valencia

On motion of Murphy, second by Soni, to schedule a reexamination of Mr. Mansor's disability status consistent with the Board's policy. The vote was:

Yeas: Conyers-Ervin, Fortuna, Murphy, Sheridan, Soni, Tebbens

Nays: None

Not Present: McPhillips, Valencia

After review of the Findings of Fact prepared by Fund counsel, on motion by Murphy, second by Sheridan, to adopt the Findings in the Mansor matter. The vote was:

Yeas: Conyers-Ervin, Fortuna, Murphy, Sheridan, Soni, Tebbens

Nays: None

Not Present: McPhillips, Valencia

HEARINGS:

B. OCCUPATIONAL DISEASE DISABILITY APPLICATIONS:

The Secretary presented an application for occupational disease disability benefits made to and sworn by:

15015 LAWRENCE RYBAKOWSKI, FIREFIGHTER, ENGINE 50

After review of the relevant records by the Board and its Physician, a hearing having been held and after due deliberation, there was a motion by Murphy, second by Tebbens, to grant occupational disease disability benefits.

*By roll call vote **occupational disease disability benefits were granted** pursuant to Illinois Compiled Statutes, 40 ILCS 5/6-15.1.1 and the express findings of the Board, in the amount of **\$6,029.51 a month beginning August 27, 2021.** The vote was:*

Yeas: Conyers-Ervin, Fortuna, Murphy, Sheridan, Soni, Tebbens

Nays: None

Not Present: McPhillips, Valencia

On motion of Murphy, second by Soni, to schedule a reexamination of Mr. Rybakowski's disability status consistent with the Board's policy. The vote was:

Yeas: Conyers-Ervin, Fortuna, Murphy, Sheridan, Soni, Tebbens

Nays: None

Not Present: McPhillips, Valencia

After review of the Findings of Fact prepared by Fund counsel, on motion by Murphy, second by Sheridan, to adopt the Findings in the Rybakowski matter. The vote was:

Yeas: Conyers-Ervin, Fortuna, Murphy, Sheridan, Soni, Tebbens

Nays: None

Not Present: McPhillips, Valencia

Trustee Conyears-Ervin left the meeting.

HEARINGS:

CONSIDERATION AND POSSIBLE ACTION REGARDING FINDINGS OF FACT:

Secretary presented an application for duty disability benefits made to and sworn by:

17923 SHAN IGESS, EMT FIREFIGHTER, ENGINE 121

After review of the Findings of Fact prepared by Fund counsel, on motion by Murphy, second by Sheridan, to adopt the Findings in the Iguess matter. The vote was:

*Yeas: Fortuna, Murphy, Sheridan, Soni, Tebbens
Nays: None
Not Present: Conyers-Ervin, McPhillips, Valencia*

5. APPROVAL OF BOARD PHYSICIAN REVIEWS OF DISABILITY RECIPIENTS:

A. MONTHLY REEXAMS:

On motion by Murphy, second by Sheridan to approve the Board Physician's recommendations for reexamination scheduling. The vote was:

*Yeas: Fortuna, Murphy, Sheridan, Soni, Tebbens
Nays: None
Not Present: Conyers-Ervin, McPhillips, Valencia*

B. DISCUSSION AND POSSIBLE ACTION REGARDING OUTSIDE MEDICAL EVALUATION OF DISABILITY RECIPIENT – MEMBER #14829::

*On motion by Murphy, second by Sheridan to approve an FCE evaluation for member #14829 as recommended by the Fund's Physician.
The vote was:*

*Yeas: Fortuna, Murphy, Sheridan, Soni, Tebbens
Nays: None
Not Present: Conyers-Ervin, McPhillips, Valencia*

6. INVESTMENT:

- A. INVESTMENT REPORT: SEPTEMBER 2021
- B. DISCUSSION AND POSSIBLE ACTION IN REVIEW OF SEPTEMBER CASH NEEDS AND REBALANCING:

On motion by Murphy, second by McPhillips, to accept the Investment Report. The vote was:

*Yeas: Fortuna, Murphy, Sheridan, Soni, Tebbens
Nays: None*

7. EXPENDITURES:

- A. ADMINISTRATIVE EXPENSES FOR BOARD REVIEW AND APPROVAL:

*On motion by Murphy, seconded by Sheridan, that the Expenditures for Administrative Expenses under Item 7-A of the Board materials be approved (**Exhibit 2**). The vote was:*

*Yeas: Fortuna, McPhillips, Murphy, Sheridan, Soni
Nays: None*

8. EXECUTIVE DIRECTOR'S REPORT:

- A. CONSIDERATION AND APPROVAL OF TRUSTEE EDUCATION AND TRAINING OPPORTUNITIES CONSISTENT WITH SECTION 1-150 OF THE ILLINOIS PENSION CODE:

On motion of Murphy, second by Sheridan, to approve the revised training opportunities. The vote was:

*Yeas: Fortuna, McPhillips, Murphy, Sheridan, Soni
Nays: None*

9. LEGAL UPDATE

The Legal Update was distributed for review and no other action was taken.

10. NEW BUSINESS/OLD BUSINESS:

11. ADJOURN:

On motion of Murphy, second by Soni, and by unanimous vote the meeting was adjourned.

EXHIBIT I

1. ROLL CALL:A. REQUEST FROM MEMBERS OF THE PUBLIC TO ADDRESS THE BOARD:2. APPROVAL OF ADMINISTRATIVE ITEMS:A. APPROVAL OF MINUTES:REGULAR AUDIO MEETING - AUGUST 18, 2021:REGULAR AUDIO MEETING TRANSCRIPTS - AUGUST 18, 2021:INVESTMENT COMMITTEE AUDIO MEETING - AUGUST 31, 2021:INVESTMENT COMMITTEE EXECUTIVE SESSION MINUTES - AUGUST 31, 2021:INVESTMENT COMMITTEE AUDIO MEETING TRANSCRIPTS - AUGUST 31, 2021:B. RETIREMENT ANNUITIES:MINIMUM FORMULA ANNUITIES:

14684 GEORGE M DOWLING, EMT LIEUTENANT, ENGINE 32

Ent CFD:	12/01/1994	\$7,448.46	beginning 08/25/2021
Retired:	08/25/2021		based on 67.5% of Final Average Salary
		\$223.45	annuity increment, 3%, begins 09/01/2022

- REFUND **\$744.70** FOR 2005, 2017-2020 EID
- REFUND **\$47,359.20** FOR SPOUSE CONTRIBUTIONS

14938 ROGER M FISHER, EMT FIRE ENGINEER, ENGINE 11

Ent CFD:	05/16/1996	\$6,367.09	beginning 08/15/2021
Retired:	08/15/2021		based on 65% of Final Average Salary
		\$191.01	annuity increment, 3%, begins 09/01/2022

15480 WESLEY J HODGEN, FIREFIGHTER, ENGINE 71

Ent CFD:	02/02/1998	\$4,102.70	beginning 05/09/2021
Retired:	05/09/2021		based on 52.5% of Final Average Salary
		\$123.08	annuity increment, 3%, begins 06/01/2026
Discharged:	11/02/2018		Before Age 50

- REFUND **\$84.88** FOR 2006 EID

11123 ROBERT J PENTEK, FIREFIGHTER, ENGINE 98, Duty Disability since 02/12/1997

Ent CFD:	02/15/1980	\$6,719.63	beginning 09/09/2021
Retired:	09/09/2021		based on 75% of Maximum Salary
		\$201.59	annuity increment, 3%, begins 10/01/2022

16123 HANS O PERFECT, PARAMEDIC, AMBULANCE 68

Ent CFD:	08/01/2001	\$4,343.31	beginning 08/17/2021
Retired:	08/17/2021		based on 52.5% of Final Average Salary
		\$130.30	annuity increment, 3%, begins 10/01/2024

- REFUND **\$61.29** FOR 2006 EID

**B. RETIREMENT ANNUITIES:
EARNED ANNUITIES:**

17574 THOMAS J FLANAGAN, EMT FIREFIGHTER, ENGINE 10, Ordinary Disability since 05/31/2017

Ent CFD: 03/03/2009 \$820.43 beginning 07/15/2021
Retired: 07/15/2021

- REFUND \$3,851.06 FOR AIR

**C. SURVIVOR ANNUITIES:
WIDOW'S ANNUITIES:****EXHIBIT I**

09058 FRANCES FRAIN, widow of GREGORY M FRAIN, Retired since 12/15/1998
 Ent CFD: 08/16/1966 **\$2,933.45** beginning 08/20/2021
 Deceased: 08/19/2021

09238 BARBARA FREEMAN, widow of PATRICK J FREEMAN, Retired since 11/25/2000
 Ent CFD: 02/01/1967 **\$3,669.85** beginning 08/16/2021
 Deceased: 08/15/2021

09323 GERALDINE V HERMAN, widow of EUGENE C HERMAN, Retired since 05/01/1996
 Ent CFD: 04/01/1967 **\$2,979.34** beginning 08/14/2021
 Deceased: 08/13/2021

10265 LOUISE KRAMARSKI, widow of FRANK R KRAMARSKI, Retired since 02/02/2003
 Ent CFD: 12/22/1973 **\$2,923.23** beginning 08/14/2021
 Deceased: 08/13/2021

11327 NANCY LONERGAN, widow of LAWRENCE J LONERGAN, Retired since 11/30/2017
 Ent CFD: 02/18/1980 **\$4,769.53** beginning 08/21/2021
 Deceased: 08/20/2021

08345 CAROL MALATIA, widow of AUGUST P MALATIA, Retired since 12/31/2000
 Ent CFD: 05/01/1962 **\$3,476.96** beginning 07/28/2021
 Deceased: 07/27/2021

Payment cannot be mailed until receipt of partial payment repayment

09546 SOPHIE L RADLOWSKI, widow of THOMAS F MARKHAM, Retired since 11/25/1998
 Ent CFD: 11/01/1968 **\$3,293.24** beginning 08/07/2021
 Deceased: 08/06/2021

10332 CLARICE SMITH, widow of NORMAN C SMITH, Retired since 11/01/2005
 Ent CFD: 12/22/1973 **\$3,975.46** beginning 08/04/2021
 Deceased: 08/03/2021

EXHIBIT I

D. REFUNDS:
REFUNDS OF CONTRIBUTIONS:

17620	ALFREDO J AVILES, PARAMEDIC, FIRE ACADEMY			
	Ent CFD:	07/16/2019	\$21.26	Refund of Contributions
	2020 RETRO	08/13/2019		
18842	SEAN P DEVANE, EMT FIREFIGHTER, ENGINE 103			
	Ent CFD:	04/07/2016	\$41,541.11	Refund of Contributions
	RESIGNED	07/21/2021		
19581	MICHAEL N MANNIX, FIREFIGHTER, ACADEMY			
	Ent CFD:	11/18/2019	\$2,344.13	Refund of Contributions
	RESIGNED	06/06/2020		
19065	DANIEL T PETERS, PARAMEDIC, AMBULANCE 49			
	Ent CFD:	03/19/2018	\$8,016.30	Refund of Contributions
	RESIGNED:	07/19/2019		

EXHIBIT I

E. DEATH BENEFITS:

09058 GREGORY M FRAIN, FIREFIGHTER, ENGINE 95, Retired from 12/15/1998 to 08/19/2021
 Ent CFD: 08/16/1966 **\$6,000.00** \$6,000.00 to FRANCES ESTELLE FRAIN, SPOUSE
 Deceased: 08/19/2021

09238 PATRICK J FREEMAN, LIEUTENANT, ENGINE CO 4, Retired from 11/25/2000 to 08/15/2021
 Ent CFD: 02/01/1967 **\$6,000.00** \$6,000.00 to BARBARA FREEMAN, WIFE
 Deceased: 08/15/2021

09323 EUGENE C HERMAN, LIEUTENANT, FIRE PREVENTION BUREAU-SOUTH, Retired from 05/01/1996 to 08/13/2021
 Ent CFD: 04/01/1967 **\$6,000.00** \$6,000.00 to GERALDINE HERMAN, WIFE
 Deceased: 08/13/2021

10265 FRANK R KRAMARSKI, FIREFIGHTER, HOOK & LADDER 63, Retired from 02/02/2003 to 08/13/2021
 Ent CFD: 12/22/1973 **\$6,000.00** \$6,000.00 to LOUISE A KRAMARSKI, WIFE
 Deceased: 08/13/2021

11327 LAWRENCE J LONERGAN, EMT CAPTAIN, TRUCK 62, Retired from 11/30/2017 to 08/20/2021
 Ent CFD: 02/18/1980 **\$6,000.00** \$6,000.00 to NANCY A LONERGAN, WIFE
 Deceased: 08/20/2021

08435 EDWARD J LONG, FIRE ENGINEER, ENGINE 10, Retired from 06/01/1989 to 07/04/2021
 Ent CFD: 05/16/1962 **\$6,000.00** \$6,000.00 to MARY LONG, DAUGHTER
 Deceased: 07/04/2021

08345 AUGUST P MALATIA, FIRE ENGINEER, ENGINE 68, Retired from 12/31/2000 to 07/27/2021
 Ent CFD: 05/01/1962 **\$6,000.00** \$6,000.00 to CAROL MALATIA, WIFE
 Deceased: 07/27/2021

Payment cannot be mailed until receipt of partial payment repayment

09546 THOMAS F MARKHAM, LIEUTENANT, TRUCK 38, Retired from 11/25/1998 to 08/06/2021
 Ent CFD: 11/01/1968 **\$6,000.00** \$6,000.00 to SOPHIE L RADLOWSKI, WIFE
 Deceased: 08/06/2021

10332 NORMAN C SMITH, LIEUTENANT, TRUCK 62, Retired from 11/01/2005 to 08/03/2021
 Ent CFD: 12/22/1973 **\$6,000.00** \$6,000.00 to CLARICE O SMITH, WIFE
 Deceased: 08/03/2021

06622 HAROLD J THOMPSON JR, FIRE ENGINEER, ENGINE 77, Retired from 02/25/1989 to 07/11/2021
 Ent CFD: 07/06/1954 **\$6,000.00** \$6,000.00 to LINDA SNYDER, COUSIN
 Deceased: 07/11/2021

E. DEATH BENEFITS:

EXHIBIT I

15173 RAYMOND J WENHOLZ, EMT FIREFIGHTER, ENGINE 79, Occ Dis Disability from 03/24/2016 to 07/30/2021

Ent CFD: 10/01/1996 **\$8,000.00** \$8,000.00 to PAULA M WENHOLZ, EXWIFE
Deceased: 07/30/2021

F. PARTIAL PAYMENTS:**EXHIBIT I**

06885	BETTY BLAINE, Widow's Annuity from 11/29/1997 to 02/04/2021 Deceased: 02/04/2021	\$318.62	\$318.62 to NANCY FOULKE, DAUGHTER
06163	DONALD L BURKE, Retired from 08/16/1979 to 03/20/2021 Deceased: 03/20/2021	\$1,766.75	\$1,766.75 to SHARON BOCK, DAUGHTER
09058	GREGORY M FRAIN, Retired from 12/15/1998 to 08/19/2021 Deceased: 08/19/2021	\$3,595.84	\$3,595.84 to FRANCES ESTELLE FRAIN, SPOUSE
09238	PATRICK J FREEMAN, Retired from 11/25/2000 to 08/15/2021 Deceased: 08/15/2021	\$3,551.47	\$3,551.47 to BARBARA FREEMAN, WIFE
09798	LORRAINE HENNELLY, Widow's Annuity from 06/10/2009 to 07/07/2021 Deceased: 07/07/2021	\$514.63	\$514.63 to CHERYL GUSS, DAUGHTER
09323	EUGENE C HERMAN, Retired from 05/01/1996 to 08/13/2021 Deceased: 08/13/2021	\$2,498.80	\$2,498.80 to GERALDINE HERMAN, WIFE
09721	RICHARD JULKOWSKI, Retired from 11/26/2000 to 08/18/2021 Deceased: 08/18/2021	\$3,513.76	\$3,513.76 to MICHELE LEVIN, EXECUTOR
10265	FRANK R KRAMARSKI, Retired from 02/02/2003 to 08/13/2021 Deceased: 08/13/2021	\$2,451.74	\$2,451.74 to LOUISE A KRAMARSKI, WIFE
11327	LAWRENCE J LONERGAN, Retired from 11/30/2017 to 08/20/2021 Deceased: 08/20/2021	\$6,145.73	\$6,145.73 to NANCY A LONERGAN, WIFE
08435	EDWARD J LONG, Retired from 06/01/1989 to 07/04/2021 Deceased: 07/04/2021	\$528.14	\$528.14 to MARY LONG, DAUGHTER
08918	RENE R MACK, Retired from 11/02/2000 to 06/10/2021 Deceased: 06/10/2021	\$2,445.96	\$2,445.96 to JAMES MACK, SON
09546	THOMAS F MARKHAM, Retired from 11/25/1998 to 08/06/2021 Deceased: 08/06/2021	\$1,274.80	\$1,274.80 to SOPHIE L RADLOWSKI, WIFE
08568	KAY J MCANDREW, Widow's Annuity from 03/26/1987 to 08/14/2021 Deceased: 08/14/2021	\$605.92	\$605.92 to JOHN MCANDREW, SON
10332	NORMAN C SMITH, Retired from 11/01/2005 to 08/03/2021 Deceased: 08/03/2021	\$769.44	\$769.44 to CLARICE O SMITH, WIFE

G. BENEFIT RECALCULATIONS:

EXHIBIT I

RETRO ADDENDUM I - RETIREES:
 RETRO ADDENDUM II - DISABILITIES (ORDINARY, DUTY, OCCUPATIONAL):
 RETRO ADDENDUM III - WIDOW'S ANNUITIES:
 RETRO ADDENDUM IV - DUTY DISABILITIES - 10 YEAR:
 RETRO ADDENDUM V - OCCUPATIONAL DISABILITIES - 10 YEAR:

H. REQUEST FOR PERMISSION:**GUARDIANSHIP:**

09058 FRANCES FRAIN BY GAIL A FAVORITI, DAUGHTER
 Widow's annuity beginning 08/20/2021 presented 09/15/2021.
 Power of Attorney and Doctor's letter on file.

RESIDE OUT OF STATE:

14442 MICHELLE JASKULSKI, Occupational Disability since 05/24/2020.

I. REMOVALS:

EUGENE C HERMAN	Annuity	Died 08/13/2021
FRANK R KRAMARSKI	Annuity	Died 08/13/2021
PATRICK J FREEMAN	Annuity	Died 08/15/2021
AURELIE KING	Widow's Annuity	Died 08/11/2021
KAY J MCANDREW	Widow's Annuity	Died 08/14/2021
DENNIS M MULLIGAN	Annuity	Died 08/15/2021
BARBARA DELANEY	Widow's Annuity	Died 08/17/2021
GREGORY M FRAIN	Annuity	Died 08/19/2021
JOSEPH BRAJE	Annuity	Died 08/19/2021
LAWRENCE J LONERGAN	Annuity	Died 08/20/2021
JOHN J MULLAGHY	Annuity	Died 08/13/2021
JOAN ROGGATZ	Widow's Annuity	Died 08/25/2021
PATRICK J MCDONOUGH	Annuity	Died 08/28/2021
LAVERN ALEXANDER	Annuity	Died 09/07/2021
LEWIS L BUICK	Annuity	Died 09/05/2021
GERALDINE F DELUCA	Widow's Annuity	Died 08/31/2021
GARY POWELL	Annuity	Died 09/04/2021
LAWRENCE J BRUTON	Annuity	Died 09/05/2021
RICHARD JULKOWSKI	Annuity	Died 08/18/2021
HARRY DEMOPOULOS	Annuity	Died 08/25/2021
LILLIAN E EKSTROM	Widow's Annuity	Died 09/07/2021
JAMES F KOUTNIK	Active	Died 08/06/2021
IRWIN JAY LICHTER	Duty Disability	Retired 08/31/2021
LISA K BAUMGARTNER	Ordinary Disability	08/31/2021
ALYSSA MILTON	\$30.00 Disability	Attain Age 18 09/29/2021

3. PAYMENTS PURSUANT TO ADMINISTRATIVE AND COURT ORDERS: EXHIBIT I**QILDRO:**

- 011123 ROBERT J PENTEK Minimum Formula Annuity beginning 09/09/2021
ENTER PENDING CALCULATION ORDER
 Order: 07 D 331 Date Entered: 06/11/2008
 Effective: 09/09/2021 Amount: 50% of the Marital Portion of Death Benefit
 Payable to DEBRA PENTEK
- 011123 ROBERT J PENTEK Minimum Formula Annuity beginning 09/09/2021
ENTER PENDING CALCULATION ORDER
 Order: 07 D 331 Date Entered: 06/11/2008
 Effective: 09/09/2021 Amount: \$848.37 per Month
 plus a portion of all future automatic increases
 Payable to DEBRA PENTEK
 ● Plus 50% of any portion of a Refund to Estate which becomes payable
- 011123 ROBERT J PENTEK Minimum Formula Annuity beginning 09/09/2021
ENTER PENDING CALCULATION ORDER
 Order: 07 D 331 Date Entered: 06/11/2008
 Effective: 09/09/2021 Amount: 50% of the Martial Portion of Spousal Contributions
 Payable to DEBRA PENTEK

4. HEARINGS:

EXHIBIT I

DUTY DISABILITY APPLICATIONS:

16776 CHRISTIAN P HOWE, EMT FIRE ENGINEER, 5TH DISTRICT RELIEF

Ent CFD: 06/01/2005 **\$7,368.50** beginning 07/06/2021
\$30.00 a month each for 2 minor children, LUCY, JOHN

18243 MARK MANSOR, EMT FIREFIGHTER, ENGINE 78

Ent CFD: 03/17/2014 **\$6,389.00** beginning 07/14/2021
\$30.00 a month for 1 minor child, LUCAS

Attorney: Jerome Marconi

OCCUPATIONAL DISEASE DISABILITY APPLICATION:

15015 LAWRENCE RYBAKOWSKI, FIREFIGHTER, ENGINE 50

Ent CFD: 05/16/1996 **\$6,029.51** beginning 08/27/2021

CONSIDERATION AND POSSIBLE ACTION REGARDING FINDINGS OF FACT:

17923 SHAN IGESS, EMT FIREFIGHTER, ENGINE 121

Attorney: Stephen Horwitz

EXHIBIT I

5. APPROVAL OF BOARD PHYSICIAN REVIEWS OF DISABILITY RECIPIENTS:
 - A. AUGUST REEXAMS:
 - B. DISCUSSION AND POSSIBLE ACTION REGARDING OUTSIDE MEDICAL EVALUATION OF DISABILITY RECIPIENT - MEMBER #14829:

6. INVESTMENT:
 - A. INVESTMENT REPORT: SEPTEMBER 2021
 - B. DISCUSSION AND POSSIBLE ACTION IN REVIEW OF SEPTEMBER CASH NEEDS AND REBALANCING:

7. EXPENDITURES:
 - A. ADMINISTRATIVE EXPENSES FOR BOARD REVIEW AND APPROVAL:

8. EXECUTIVE DIRECTOR'S REPORT:
 - A. CONSIDERATION AND APPROVAL OF TRUSTEE EDUCATION AND TRAINING OPPORTUNITIES CONSISTENT WITH SECTION 1-150 OF THE ILLINOIS PENSION CODE:

9. LEGAL UPDATE:

10. NEW BUSINESS/OLD BUSINESS:

11. ADJOURN:

Docket Addendum**Chicago Firemen's Annuity & Benefit Fund
Recalculated Benefits and Retroactive Amounts for Retirees****ADDENDUM I***Retro Amounts are calculated from the Benefit Start Date through 08/31/2021 or the Benefit Term Date, whichever is less*

File No	Name	Benefit Start	Benefit Term	New Grant	New Base	New Dues	New Inc	Retro	Dues	Collect	EID Refund	NS Refund
010545	ROBERT J LUCAS	11/30/2017		9,136.25	10,232.61		274.09	4,812.11				
010548	WILLIAM MARRERO	03/09/2018		6,432.50	7,011.44		192.98	5,252.26				
010622	ROBERT C GALLAPO	11/30/2017		7,396.05	8,283.57		221.88	507.11				
010798	ROBERT C JANOZIK	11/16/2017		6,142.49	6,879.57		184.27	443.71				
010820	MICHAEL G NOONAN	05/05/2018		6,372.18	6,945.69		191.17	2,514.29				
010821	LAWRENCE E OBOYLE	04/30/2017		6,152.79	6,891.11		184.58	57.64				
010824	JEFFREY H PERETZ	09/22/2017		8,598.43	9,630.23		257.95	390.32				
010907	RICHARD GORNY	07/09/2018		6,311.28	6,879.30		189.34	1,657.38				
010935	RONALD ROACH	10/31/2018		6,427.54	7,006.03		192.83	4,118.68				
010948	JAMES M ZAKRZEWSKI	06/01/2020		6,761.85	6,964.71		202.86	6,780.32				
010955	DONATO BINETTI	11/30/2019		7,511.38	7,962.06		225.34	8,574.25				
010970	JOHN R DZIEDZIC	11/11/2019		8,277.13	8,773.75		248.31	9,724.38				
011028	PATRICK M FITZPATRICK	05/14/2020		6,761.85	6,964.71		202.86	7,055.25				
011069	WILLIAM H AUMANN	01/17/2021		6,860.98	6,860.98		205.83	10.18				
011108	JAMES P KLEINICK	11/30/2019		8,277.13	8,773.75		248.31	9,446.67				
011115	KEVIN P MCKENDRY	11/30/2018		7,160.42	7,804.85		214.81	2,316.68				
011124	RUSSELL PIAGENTINI	11/20/2019		6,590.98	6,986.44		197.73	6,111.24				
011142	LARRY D WILDER	07/02/2017		7,155.32	8,013.96		214.66	175.59				
011145	LEE J YANKOWSKI	11/24/2017		7,710.41	8,635.65		231.31	525.54				
011174	THOMAS V TERVANIS	11/30/2017		9,287.81	10,402.33	31.50	278.63	601.38				
011182	RAYMOND J ANTONUCCI	11/25/2019		10,104.13	10,710.37		303.12	11,620.15				
011190	DAVID E BILLUPS	06/05/2018		8,269.94	9,014.24		248.10	1,957.50				
011200	MICHAEL BRANNIGAN	01/10/2017		6,435.98	7,208.30	30.50	193.08	16.07				
011260	MARK GILLEN	08/28/2018		6,322.20	6,891.21		189.67	1,756.05				
011274	JAMES T HARNEY	02/23/2020		8,343.01	8,593.30	30.50	250.29	9,291.37				
011276	RUSSELL HARPER	11/30/2018		6,354.99	6,926.94		190.65	2,070.20				
011308	THOMAS M JOYCE	04/30/2018		7,784.95	8,485.60		233.55	1,455.96				
011327	LAWRENCE J LONERGAN	11/30/2017		8,517.02	9,539.06	30.50	255.51	563.04				
011345	SCOTT MCSHANE	11/30/2017		9,411.65	10,541.05	33.00	282.35	609.97				
011351	JOHN J MILLERICK	10/03/2019		9,143.74	9,692.36	31.50	274.31	8,664.98				
011382	JOHN J POWER JR	11/30/2020		7,968.50	7,968.50	33.00	239.06	5,109.43				
011399	JAMES ROCCASALVA	04/18/2020		8,378.98	8,630.35		251.37	8,944.59				
011541	MICHAEL J FLAHIVE	11/30/2017		6,142.49	6,879.57	30.50	184.27	439.42				
011548	BRIAN GILHOOLY	03/19/2020		10,205.68	10,511.85		306.17	11,188.15				
011574	BRUCE A KIEL	06/18/2017		8,436.92	9,449.36		253.11	83.58				
011614	STEVEN R MAXWELL	09/24/2019		7,398.95	7,842.89		221.97	6,797.57				
011628	ALBERT MICHELON	08/26/2019		8,136.97	8,625.19		244.11	7,396.90				
011644	ERNST MUELLER	11/30/2017		7,710.41	8,635.65	30.50	231.31	523.35				
011651	EDWARD M OCONNOR	05/03/2017		6,475.31	7,252.35	30.00	194.26	71.48				
011654	ROBERT OKANE	08/18/2017		6,111.42	6,844.78		183.34	237.29				

Docket Addendum**Chicago Firemen's Annuity & Benefit Fund
Recalculated Benefits and Retroactive Amounts for Retirees****ADDENDUM I***Retro Amounts are calculated from the Benefit Start Date through 08/31/2021 or the Benefit Term Date, whichever is less*

File No	Name	Benefit Start	Benefit Term	New Grant	New Base	New Dues	New Inc	Retro	Dues	Collect	EID Refund	NS Refund
011684	LUIS PONCE DE LEON	01/25/2017		7,473.05	8,369.81	35.50	224.19	15.39				
011727	MICHAEL T SHRADER	08/02/2019		9,108.09	9,654.57	31.50	273.24	8,525.74				
011737	JOHN J SPIEKERMAN	11/30/2019		6,664.63	7,064.51		199.94	7,604.80				
011744	JOHN J SULLIVAN	06/18/2019		8,105.05	8,591.35	29.00	243.15	7,218.15				
011766	JAMES T WALSH	09/20/2018		7,133.09	7,775.06	31.50	213.99	2,107.00				
011767	KEVIN J WALSH	10/11/2017		6,132.21	6,868.09	31.50	183.97	379.17				
011809	CHRIS M CHRISTIAN EL	02/05/2018		6,174.32	6,730.01	36.00	185.23	871.22				
011840	JOHN J HOWARD	11/24/2018		7,453.02	8,123.79	33.50	223.59	2,417.11				
011886	RICHARD REIMER	11/15/2018		7,160.42	7,804.85	31.50	214.81	2,350.25				
011891	THOMAS R SCHMIDT	04/12/2020		7,184.67	7,400.21	33.50	215.54	7,772.22				
011897	JAMES P STAATZ	04/07/2017		6,401.23	7,169.39		192.04	57.91				
011908	KEVIN WARD	09/02/2017		7,179.89	8,041.49		215.40	347.08				
011926	PATRICK J JOYCE	06/30/2020		10,301.38	10,610.42	30.50	309.04	10,323.36				
011956	RONALD T BABEL	08/05/2019		6,977.15	7,395.77		209.31	6,530.72				
011965	RICHARD A COLBY	11/30/2019		9,161.53	9,711.23	34.00	274.85	8,335.17				
011966	JOHN M DALEY	10/26/2017		8,501.15	9,521.27		255.03	476.26				
011968	DANIEL G DRAPER	09/16/2018		8,798.22	9,590.07		263.95	2,574.55				
011992	DONALD J KUSSMANN	11/30/2018		7,994.07	8,713.53	29.00	239.82	5,363.04				
012015	MARK R PIEMONTE	07/15/2017		8,733.41	9,781.41		262.00	192.02				
012039	MICHAEL P GALLAGHER	05/22/2017		6,081.10	6,810.82		182.43	71.19				
012051	PATRICK J KEHOE	11/20/2017		9,522.35	10,665.03		285.67	483.84				
012099	LAWRENCE GREEN	05/09/2017		6,081.10	6,810.82	33.50	182.43	71.74				
012132	JOHN P OLLRY	05/15/2017		8,422.58	9,433.30	35.50	252.68	70.97				
012139	GREGORY T PRESNY	11/30/2020		6,747.89	6,747.89	31.50	202.44	3,940.88				
012216	RAPHAEL E MILES	03/29/2019		6,688.04	7,089.32		200.64	2,699.55				
012241	DONALD STIFTER JR	04/20/2017		7,448.25	8,342.05	34.00	223.45	57.46				
012242	MICHAEL STROHMAYER JR	04/05/2017		8,692.35	9,735.43	35.50	260.77	57.98				
012250	RICARDO A VEGA	07/07/2020		8,105.51	8,348.68	34.00	243.17	3,805.72				
012255	DAVID L WILSON	07/25/2020		8,105.51	8,348.68		243.17	3,646.02				
012269	ARTURO ALVARADO	11/30/2018		7,230.15	7,880.85	32.50	216.90	2,333.69				
012338	GARY C CONAWAY SR	11/30/2017		6,798.13	7,613.89		203.94	3,700.44				
012342	ROBERT A CORDT	06/06/2018		7,161.23	7,805.75		214.84	1,712.01				
012348	KEVIN M CROWLEY	06/30/2018		6,945.88	7,571.02		208.38	8,927.48				
012445	THOMAS M HOWE	05/30/2018		8,085.71	8,813.42		242.57	2,654.65				
012463	ROBERT L JOHNSON	07/02/2018		6,311.28	6,879.30		189.34	1,666.89				
012476	WILLIAM R KERNEY	11/17/2017		6,760.69	7,571.97		202.82	476.20				
012477	JANEEN P HALL	06/02/2018		6,620.35	7,216.18		198.61	1,598.23				
012564	THOMAS F MORAN	07/03/2018		7,366.35	8,029.32		220.99	3,477.10				
012571	GERALD D MUNDY	01/02/2017		8,252.13	9,242.37		247.56	14.55				
012590	PAUL J O'DONNELL	11/30/2018		6,677.74	7,278.73	30.50	200.33	2,167.27				
012594	DONALD H OLSEN	10/02/2018		6,666.26	7,266.23		199.99	2,120.52				

Docket Addendum**Chicago Firemen's Annuity & Benefit Fund
Recalculated Benefits and Retroactive Amounts for Retirees****ADDENDUM I***Retro Amounts are calculated from the Benefit Start Date through 08/31/2021 or the Benefit Term Date, whichever is less*

File No	Name	Benefit Start	Benefit Term	New Grant	New Base	New Dues	New Inc	Retro	Dues	Collect	EID Refund	NS Refund
012607	BRUCE D PARKER	11/01/2017		6,529.62	7,313.18	30.50	195.89	390.78				
012617	DAVID S PHALIN	11/30/2019		8,469.13	8,977.27		254.07	9,664.83				
012625	JOHN PLUTA	01/31/2019		6,791.92	7,199.44		203.76	2,431.14				
012633	JAY REED	02/15/2020		6,226.25	6,413.04		186.79	3,029.88				
012688	TIMOTHY L STOKES	03/27/2018		8,159.11	8,893.42		244.77	5,941.92				
012715	WILLIAM M VEITH	03/18/2017		7,241.39	8,110.35		217.24	45.32				
012733	GARDELL WILBURN	11/30/2017		6,142.49	6,879.57		184.27	439.42				
012774	JOSE A GONZALEZ	02/09/2017		6,053.31	6,779.71	35.50	181.60	30.49				
012782	JUAN I HORTON	10/10/2017		6,132.21	6,868.09	30.50	183.97	379.42				
012839	MICHAEL E MCKINNIS	11/02/2018		8,231.76	8,972.61	39.50	246.95	2,709.98				
012904	JERRY WILLIAMS	04/04/2017		8,692.35	9,735.43		260.77	58.02				
012970	DAVID J HALL	11/02/2018		6,450.97	7,031.56		193.53	2,014.46				
012974	JEFFREY W HEINZ	11/30/2020		9,136.43	9,136.43	31.50	274.09	3,284.25				
012976	KEVIN M HICKS	11/30/2018		8,715.69	9,500.10	32.50	261.47	2,787.01				
013097	PATRICK HAYNES	04/04/2019		6,332.26	6,712.20		189.97	2,755.82				
013153	CHRISTINE M RAGO	04/19/2017		6,401.23	6,785.31	35.50	192.04	55.16				
013261	DENNIS S HARRIS	04/25/2017		6,071.84	6,800.48		182.16	58.81				
013311	SHERRY J PINKSTON	11/13/2019		6,419.79	6,804.97	33.50	192.59	3,195.24				89.26
013362	JOHN P HOEH	11/02/2018		6,044.60	6,588.62		181.34	1,886.11				
013383	ROBERT A POLO	11/02/2017		6,844.53	7,665.89		205.34	357.86				
013386	CATHIE A ROBST	11/03/2020		6,998.66	6,998.66	31.50	209.96	2,773.88				
013460	GARY L PODLASEK	02/28/2017		7,485.90	8,384.22	35.50	224.58	30.14				
013528	ROBERT L KAWA	03/03/2021		8,225.61	8,225.61	35.50	246.77	4.63				
013546	VAN L NEAL	10/24/2018		6,260.59	6,824.05	33.50	187.82	1,959.84				
013624	CHERYL L NITAHARA	11/02/2020		6,335.38	6,335.38		190.06	2,491.77				
013627	DAUMA GLENNON	11/27/2020		6,998.66	6,998.66		209.96	2,550.48				
013731	SUSAN M VALKENBURG	11/02/2020		6,718.34	6,718.34		201.55	2,642.86				
013749	GEORGE T COFFEY	11/30/2020		6,572.62	6,572.62	33.50	197.18	2,368.99				
013860	PATRICK J COLLINS	11/30/2020		6,572.62	6,572.62		197.18	2,368.99				
013889	RONALD G HILL	11/12/2017		5,675.26	6,356.30		170.26	296.95				
013893	KEVIN E HOUSLEY	11/30/2019		6,419.79	6,804.97		192.59	3,113.35				
013910	MICHAEL K MAGEE	11/23/2019		7,234.85	7,668.95		217.05	3,537.09				
013958	JEFF J SOFIA	11/30/2019		6,835.79	7,245.93	30.50	205.07	3,312.03				
014027	STEVEN M BEDORE	06/06/2020		6,937.99	7,146.13	34.00	208.14	3,362.46				
014053	PATRICK J ALTMAN	05/07/2020		7,625.30	7,854.06	31.50	228.76	3,756.97				
014081	KIRKLAND J FLOWERS	06/14/2017		5,589.91	6,260.71	35.50	167.70	78.73				
014091	MICHAEL JOBE	01/07/2018		7,016.09	7,647.53	34.00	210.48	768.51				
014129	THOMAS G TAFF	11/30/2019		6,419.79	6,804.97		192.59	3,113.35				
014142	JOANNE T DEAN	07/17/2018		5,751.76	6,269.41		172.55	1,383.86				
014151	DAVID A MATUSZAK	02/03/2017		5,330.16	5,649.96	35.50	159.90	26.03				
014226	THOMAS E MISIEWICZ	11/02/2020		9,347.25	9,347.25	35.50	280.42	3,703.21				

Docket Addendum
Chicago Firemen's Annuity & Benefit Fund
Recalculated Benefits and Retroactive Amounts for Retirees

ADDENDUM I

Retro Amounts are calculated from the Benefit Start Date through 08/31/2021 or the Benefit Term Date, whichever is less

File No	Name	Benefit Start	Benefit Term	New Grant	New Base	New Dues	New Inc	Retro	Dues	Collect	EID Refund	NS Refund
014248	CHARLES J PETRUZZI	10/19/2018		5,784.62	6,305.24	33.50	173.54	1,837.55				
014261	EARL SMITH	01/30/2018		5,655.25	6,164.23	33.00	169.66	633.44				
014273	AMERICO TRUJILLO	02/02/2021		8,209.11	8,209.11	34.00	246.27	7.24				
014328	KELLY A ULREICH	11/02/2018		5,788.04	6,308.96	30.00	173.64	1,958.34				
014353	JOHN G GESLICKI	10/02/2020		6,561.32	6,561.32	34.00	196.84	2,766.17				
014357	OSA M HATTEN	11/19/2019		6,571.65	6,965.95	31.50	197.15	3,256.07				
014417	KENNETH A TROTTER	02/28/2017		5,986.83	6,705.23	35.50	179.60	25.27				
014433	SCOTT E BIRMINGHAM	12/17/2018		6,163.13	6,163.13	34.00	184.89	2,046.81				
014482	NATHANIEL WILLIAMS	11/02/2019		6,094.00	6,459.64		182.82	3,033.47				
014532	CAROLEE B KALTER	05/31/2017		5,247.74	5,877.46	35.50	157.43	58.08				
014676	STEPHEN H COACHMAN	04/30/2017		4,418.32	4,948.52	35.50	132.55	43.51				
014727	DERRICK J NELSON	01/10/2017		4,387.58	4,914.10	35.50	131.63	12.17				
014867	BARBARA A MUSE	09/30/2018		5,045.08	5,499.13	33.00	151.35	1,502.25				
014869	ROBERT L NOLE	02/28/2017		4,171.59	4,421.89		125.15	21.35				
015469	VINCENT A FARRIS	06/19/2017		5,138.87	5,755.55	35.50	154.17	61.38				
015509	JAMES D RICHARDSON	10/25/2017		3,790.19	4,245.03		113.71	238.76				
015543	GRADIE PRUDE JR	09/17/2018		4,170.36	4,545.69		125.11	1,244.96				
015770	RAYMOND G SMYCZ	06/14/2018		3,677.25	4,008.21	34.00	110.32	893.90				

Total Retro Amounts: 373,888.33

89.26

Docket Addendum
Chicago Firemen's Annuity & Benefit Fund
Recalculated Benefits and Retroactive Amounts for Ordinary Disabilities

ADDENDUM II

Retro Amounts are calculated from the Benefit Start Date through 08/31/2021 or the Benefit Term Date, whichever is less

File No	Name	Benefit Start	Benefit Term	New Grant	New Base	New Dues	Retro	Dues
016946	EDTISMOND JOHNSON	06/22/2017		3,102.54	3,102.54		343.55	
017329	RYAN DUFFY	06/16/2017		2,992.97	2,992.97		344.91	
017574	THOMAS J FLANAGAN	05/31/2017	07/14/2021	3,175.72	3,175.72		337.97	

Total Retro Amounts: 1,026.43

Docket Addendum
Chicago Firemen's Annuity & Benefit Fund
Recalculated Benefits and Retroactive Amounts for Duty Disabilities

Retro Amounts are calculated from the Benefit Start Date through 08/31/2021 or the Benefit Term Date, whichever is less

File No	Name	Benefit Start	Benefit Term	New Grant	New Base	New Dues	Retro	Dues
013145	BRODERICK PAGE	05/04/2017		8,298.13	8,298.13	35.50	648.79	
016676	JESSE J STURDIVANT	03/20/2017		6,004.63	6,004.63	35.50	667.34	

Total Retro Amounts: 1,316.13

Meeting Date: 09/15/2021

Docket Addendum

Page 1

Chicago Firemen's Annuity & Benefit Fund
Recalculated Benefits and Retroactive Amounts for Occupational Disabilities

ADDENDUM II

Retro Amounts are calculated from the Benefit Start Date through 08/31/2021 or the Benefit Term Date, whichever is less

File No	Name	Benefit Start	Benefit Term	New Grant	New Base	New Dues	Retro	Dues
016738	ROBERT POKLACKI	06/28/2017		5,204.01	5,204.01	35.50	542.58	

Total Retro Amounts: 542.58

Docket Addendum
Chicago Firemen's Annuity & Benefit Fund
Recalculated Benefits and Retroactive Amounts for Widows

ADDENDUM III

Retro Amounts are calculated from the Benefit Start Date through 08/31/2021 or the Benefit Term Date, whichever is less

File No	Name	Benefit Start	Benefit Term	New Grant	New Base	New Dues	New Inc	Retro	Dues	Collect	EID Refund	NS Refund
912443	KAREN HOGAN	10/04/2020		3,617.13	3,617.13			2,799.40				

Total Retro Amounts: 2,799.40

Docket Addendum

Chicago Firemen's Annuity & Benefit Fund
Recalculated Benefits and Retroactive Amounts for 10 Year Duty Disabilities

ADDENDUM IV

Retro Amounts are calculated from 1/1/2017 or the Benefit Start Date, whichever is greater through 8/31/2021 or the Benefit Term Date, whichever is less

File No	Name	Benefit Start	Benefit Term	New Base	Retro
011142	LARRY D WILDER	02/17/1998	07/01/2017	4,694.58	51.70
011276	RUSSELL HARPER	11/01/1995	11/29/2018	4,032.08	1,762.47
011956	RONALD T BABEL	12/08/2000	08/04/2019	4,601.08	3,838.41
012345	LINDA HARRIS	04/03/1988		4,002.25	10,448.50
012348	KEVIN M CROWLEY	01/31/1993	06/29/2018	4,192.75	1,035.08
012349	JAMES E CUMMENS	12/03/2000		5,914.58	15,496.98
012356	FRANK DELISA	04/13/1988		4,190.00	10,942.00
012401	ANTHONY GARCIA	05/18/2004		5,914.58	15,496.98
012463	ROBERT L JOHNSON	09/28/1989	07/01/2018	3,616.75	900.69
012476	WILLIAM R KERNEY	01/20/1988	11/16/2017	3,961.00	177.93
012477	JANEEN P HALL	12/28/1990	06/01/2018	3,919.25	853.39
012490	THOMAS J KOLK	09/10/2000		5,914.58	15,496.98
012509	RUSSELL J LANE	10/19/2005		6,643.08	6,060.56
012511	ANN HALPIN	01/06/1990		3,866.50	10,090.00
012516	IRWIN JAY LICHTER	01/28/1992		4,002.25	10,448.50
012574	EVA R MURRAY	07/05/1990		4,329.75	11,308.50
012594	DONALD H OLSEN	01/02/1991	10/01/2018	4,050.25	1,396.15
012620	MARIAN K PING	06/04/1989		4,190.00	10,942.00
012623	LINDA PIWINSKI	04/27/1997		4,467.08	11,715.48
012625	JOHN PLUTA	09/04/1990	01/30/2019	4,141.50	1,990.16
012652	EVELYN N SEARS	08/03/1990		4,329.75	11,308.50
012661	THOMAS J SEEBAUER	01/06/2005		6,090.83	15,941.98
012709	PAUL W TROCH	03/01/1986		4,190.00	10,942.00
012733	GARDELL WILBURN	10/04/1991	11/29/2017	3,537.25	173.83
012839	MICHAEL E MCKINNIS	03/17/2005	11/01/2018	5,542.83	2,210.23
012850	BRUCE P VANAUKEN	02/11/1991		3,866.50	10,090.00
012862	MICHAEL K CLARK	05/30/1992		4,190.00	10,942.00
012889	KIMBERLY O PARKER	12/15/2003		4,348.33	3,873.56
013097	PATRICK HAYNES	11/12/2000	04/03/2019	3,986.58	2,497.54
013357	BERNADETTE I OGAR	07/29/1998		4,488.08	11,774.98
016125	MARC ANDERSON	12/13/2004		3,666.33	536.64
016353	MAUREEN M MILOTA	11/23/2004		3,493.83	536.64

Total Retro Amounts: 221,280.36

Docket Addendum

Chicago Firemen's Annuity & Benefit Fund

Recalculated Benefits and Retroactive Amounts for 10 Year Occupational Disabilities

Retro Amounts are calculated from 1/1/2017 or the Benefit Start Date, whichever is greater through 8/31/2021 or the Benefit Term Date, whichever is less

File No	Name	Benefit Start	Benefit Term	New Base	Retro
010970	JOHN R DZIEDZIC	02/06/2006	11/10/2019	5,518.08	3,236.93
011852	STEVEN M KOLECKI	10/02/2008		5,441.08	216.08
011926	PATRICK J JOYCE	10/22/2009	06/29/2020	6,867.58	3,410.57
012039	MICHAEL P GALLAGHER	09/24/2004	05/21/2017	4,061.08	38.96
012216	RAPHAEL E MILES	02/01/2007	03/28/2019	4,528.58	249.50
012433	DAVID P HARRISON	12/09/2007	06/15/2021	6,090.83	1,961.80
012883	TIMOTHY MALONE	07/09/2008		5,202.58	798.88
013453	MICHAEL E MELLON	03/12/2008		4,467.08	185.12
013647	JAMES P BYRNE	09/11/2006		5,417.33	10,332.76
013893	KEVIN E HOUSLEY	08/20/2004	11/29/2019	3,986.58	4,160.01
014002	PHILIP D MASTRIANNO	08/01/2008		4,299.58	243.92
014288	SHEILA GOOSHERST	04/07/2004		4,160.58	10,914.98
014384	ROBERT N MOREHEAD	11/03/2008	06/27/2021	4,299.58	126.20
014474	JOANNE PELAK	06/28/1999		4,348.33	11,408.48
014515	JAMES P SAMPSON	09/23/2008		4,299.58	171.12
014571	SCOTT A KACZKA	12/01/2006		4,160.58	4,751.28

Total Retro Amounts: 52,206.59

**Firemen's Annuity and Benefit Fund of Chicago
Administrative Expenses for Board Review and Approval**

ACCESS	9/2021 OFFICE STORAGE	\$ 1,106.88
BLOOMBERG FINANCE L.P,	TERMINAL SUBSCRIPTION 8/29-11/27	\$ 6,750.00
BURKE BURNS & PINELLI LTD	8/2021 LEGAL	\$ 22,967.86
CHASE CARD SERVICES	7/2021 CREDIT CARD	\$ 2,184.27
CHASE CARD SERVICES	8/2021 CREDIT CARD	\$ 2,719.97
COGENT COMMUNICATIONS, INC	9/2021 INTERNET	\$ 350.00
COMCAST BUSINESS	8/2021 OFFICE PHONE	\$ 1,377.94
COMCAST BUSINESS	8/2021 VOICE LINE	\$ 96.45
COMMONWEALTH EDISON	7/2021 OFF ELECTRIC	\$ 304.79
COMMONWEALTH EDISON	8/2021 OFF ELECTRIC	\$ 297.66
CONSOLIDATED PRINTING COMPANY	BUSINESS CARDS	\$ 102.89
CONSOLIDATED PRINTING COMPANY	ENVELOPES	\$ 402.50
CUSTOM CASE MANAGEMENT	KURBAN 2/11-3/5	\$ 1,256.04
CUSTOM CASE MANAGEMENT	LUCAS 5/7-7/12	\$ 2,156.72
CUSTOM CASE MANAGEMENT	IGESS 3/10-4/26	\$ 2,201.34
CUSTOM CASE MANAGEMENT	GFP 7/20-8/23	\$ 2,130.00
CUSTOM CASE MANAGEMENT	GILBRIDE 5/17-7/14	\$ 1,759.97
CUSTOM CASE MANAGEMENT	CAMERON 6/2-8/23	\$ 1,314.63
CUSTOM CASE MANAGEMENT	FLORESPACHOWICZ #2	\$ 70.00
CUSTOM CASE MANAGEMENT	FLIT 8/20-8/26	\$ 40.00
FEDEX	OFFICE SHIPPING	\$ 166.30
GARVEY'S OFFICE PRODUCTS	OFFICE SUPPLIES	\$ 312.10
GARVEY'S OFFICE PRODUCTS	OFFICE SUPPLIES	\$ 63.77
HINCKLEY SPRINGS	7/21 WATER/COFFEE	\$ 562.13
JMK ENTERPRISES II INC	ACCOUNTING SOFTWARE MAINT	\$ 262.50
MCI	9/2021 800 NUMBER	\$ 71.16
CHRISTOPHER MORALES	IT/PROGRAMER JOB AD - REIMBRUSE	\$ 511.92
PITNEY BOWES GLOBAL FINANCIAL SERVICES	Q4 2021 POSTAGE MACHINE LEASE	\$ 645.00
PITNEY BOWES-POSTAGE PURCHASE POWER	POSTAGE SUPPLIES	\$ 186.98
MITCHELL & TITUS LLP	2020 AUDIT REMAINDER	\$ 25,000.00
MITCHELL & TITUS LLP	AGREED UPON PROCEDURES FEE 2020	\$ 16,000.00
ALEXUS VARGAS	NOTARY FEES	\$ 102.26

FABF Credit Card Statement
7/28/21 - 8/27/21

Date	Payee	Description	Account #	Amount
8/18/2021	Amazon	Computer Supplies - Return	52302	\$ (4.99)
7/28/2021	Amazon	Board Room Microphones	52301	\$ 160.68
8/3/2021	USPS	Election PO Box Renewals	52403	\$ 684.00
8/4/2021	Amazon	Computer Supplies	52301	\$ 23.99
8/11/2021	BoadPaq	Monthly Subscription	52405	\$ 313.95
8/11/2021	Boars Head Café	Staff Lunch	52410	\$ 211.22
8/12/2021	Zoom	Monthly Subscription	52405	\$ 285.28
8/13/2021	Amazon	Computer Supplies	52302	\$ 4.99
8/12/2021	Amazon	Cleaning Supplies	52410	\$ 19.88
8/14/2021	Amazon	Printer Paper	52302	\$ 27.59
8/16/2021	Amazon	Computer Supplies	52302	\$ 8.98
8/19/2021	Corner Bakery	Board Meeting Breakfast	52410	\$ 127.90
8/24/2021	Google	YouTube TV Subscription	52402	\$ 70.84
8/26/2021	Wall Street Journal	Monthly Subscription	52405	\$ 38.99
8/26/2021	USPS	Election PO Box Key	52403	\$ 12.00
7/27/2021	Chicago Sun Times	Monthly Subscription	52405	\$ 45.06
8/1/2021	Njevity	Accounting Software Hosting	52405	\$ 511.00
8/4/2021	UnitedHealthCare	Employee Health Care	52200	\$ 81.50
8/14/2021	Amazon	Monthly Prime Subscription	52405	\$ 12.99

\$ 2,719.97



**NORTHERN
TRUST**

The Northern Trust Company
50 S. LaSalle Street
Chicago, IL 60675
Tax ID Number: 36-1561860

INVOICE

941809232163

Firemen's Annuity and Benefit
Attn: Ken Kaczmarz

Client ID: 167
Invoice Currency: USD
Market Value Date: 06/30/2021
Transaction Dates: 04/01/2021 - 06/30/2021

Invoice Date: 09/01/2021
Period End Date: 09/30/2021
Invoice Amount \$20,125.00

EXHIBIT II

INVOICE SUMMARY

PRODUCT AND SERVICES SUMMARY

Invoice inquiry contact
If you have any questions related to this invoice, please email the Client Services Specialist Team at CSSTeam@ntrs.com

US Custody	
Account Base	\$20,125.00
Subtotal	\$20,125.00
Product and Services Subtotal	\$20,125.00
Total Fee	\$20,125.00

INVOICE AMOUNT
\$20,125.00

Do Not Pay This Invoice
Your account(s) will be debited on 09/30/2021

ACCOUNT DETAIL

Invoice # 941809232163

Market Value Date: 06/30/2021

Transaction Dates: 04/01/2021 - 06/30/2021



Firemen's Annuity and Benefit

PRODUCT/SERVICE DESCRIPTION	UNIT/MARKET VALUE	RATE	TOTAL FEES
Account Number: 2669601	Account Name: *CFIRE - FUND OFFICE -SL		Proration 90/360
Account Base			\$20,125.00
Net Total			\$20,125.00

EXHIBIT II

**THE RETIREMENT BOARD
of the
FIREMEN'S ANNUITY AND BENEFIT FUND
OF CHICAGO**

Suite 300

20 S. Clark Street
(312) 726-5823
Fax: (312) 726-2316



Chicago, IL 60603-1896
(800) 782-7425
<http://www.fabf.org>

September 30, 2021

In addition to the benefits granted to members and spouses each month, the Secretary will also be presenting, for informational purposes only, items of interest that may affect our members. Questions regarding any member's specific situation should be addressed directly to the Fund Office.

MONTHLY NEWS AND INFORMATION FROM YOUR RETIREMENT BOARD

IMPORTANT NOTICE FOR 55 HEALTHCARE for 2021 RETIREMENTS

For all members who have signed up with the City of Chicago for the 55 Healthcare Program the Fund is looking for you!

All active members who have signed up to retire in November 2021 or December 2021 to receive the 55 Healthcare should be contacting the City of Chicago Personnel Department at 312-745-5310 to make their appointment to retire as soon as possible.

Once you have an appointment date with the City please contact the office of the Fund by calling 312-726-5823 to request a retirement application appointment.

William B. Murphy
Fund Secretary

REQUIRED DISCLAIMER

The information set forth herein is believed to be reliable but is not guaranteed as to accuracy or completeness by, and is not to be construed as a representation of the Firemen's Annuity & Benefit Fund of Chicago, the Retirement Board (the "Board") or any member of the Board except the Secretary. The information and expressions of opinion contained herein are subject to change without notice. All expressions of opinion, whether or not expressly so stated, are intended merely as such and not as representations of fact. Financial information contained in this newsletter is as of a certain date, is unaudited and should not be relied on.

Firemen's Annuity & Benefit Fund of Chicago Summary of Regular Meeting dated 09/15/2021

THE RETIREMENT BOARD of the FIREMEN'S ANNUITY & BENEFIT FUND OF CHICAGO

Suite 300

20 South Clark Street
(312) 726-5823 (voice)
(800) 782-7425

Chicago, IL 60603-1899
(312) 726-2316 (fax)
www.fabf.org



ELECTED OFFICIALS

DANIEL A FORTUNA, Annuitant Trustee, President
WILLIAM B MURPHY, Active Trustee, Secretary
ROBERT TEBBENS, Active Trustee
TIMOTHY MCPHILLIPS, Active Trustee

EX-OFFICIO TRUSTEES

City Clerk, Vice-President ANNA VALENCIA
City Treasurer, MELISSA CONYEARS-ERVIN
City Comptroller, RESHMA SONI
First Deputy Fire Commissioner, MARY SHERIDAN

*** PLEASE POST * * PLEASE POST * * PLEASE POST * * PLEASE POST ***

To All Members:

Listed below are the names of individuals who have applied for a 75% Duty Disability benefit from the Pension Board. Their applications will be presented before this Board at the 10/20/2021 meeting.

Rank, Name, Assignment:

EMT/FF RYAN M RAY, SQAUD 2
FF JOHNNY L TUGGLE, ENGINE 60

Date of Injury:

03/31/2019
08/10/2020

Please contact the Pension Fund's Secretary, in writing, using the attached form, if you have any information could assist the Board in its investigation of whether or not it should grant a 75% disability benefit to any of the above individuals.

The Board can subpoena witnesses (Illinois Revised Statutes, Article 6-189) and compel them to attend and before it upon any matter concerning the Fund. Your cooperation will help maintain the integrity of this Fund.

William B. Murphy, Secretary

NAME _____ ADDRESS _____
 PHONE _____ COMPANY ASSIGNMENT _____
 NAME OF APPLICANT _____
 NAME(S) OF WITNESS(ES) _____

FORWARD TO: Secretary
Firemen's Annuity & Benefit Fund
20 South Clark Street, Suite 300
Chicago, IL 60603

Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 09/15/2021

MINIMUM FORMULA ANNUITIES:

014684 GEORGE M DOWLING, EMT LIEUTENANT, ENGINE 32

Ent CFD:	12/01/1994	\$7,448.46	beginning 08/25/2021
Retired:	08/25/2021		based on 67.5% of Final Average Salary
		\$223.45	annuity increment, 3%, begins 09/01/2022

- REFUND \$744.70 FOR 2005, 2017-2020 EID
- REFUND \$47,359.20 FOR SPOUSE CONTRIBUTIONS

014938 ROGER FISHER, EMT FIRE ENGINEER, ENGINE 11

Ent CFD:	05/16/1996	\$6,367.09	beginning 08/15/2021
Retired:	08/15/2021		based on 65% of Final Average Salary
		\$191.01	annuity increment, 3%, begins 09/01/2022

015480 WESLEY J HODGEN, FIREFIGHTER, ENGINE 71

Ent CFD:	02/02/1998	\$4,102.70	beginning 05/09/2021
Retired:	05/09/2021		based on 52.5% of Final Average Salary
		\$123.08	annuity increment, 3%, begins 06/01/2026

- REFUND \$84.88 FOR 2006 EID

011123 ROBERT J PENTEK, FIREFIGHTER, ENGINE 98, Duty Disability since 02/12/1997.

Ent CFD:	02/15/1980	\$6,719.63	beginning 09/09/2021
Retired:	09/09/2021		based on 75% of Maximum Salary
		\$201.59	annuity increment, 3%, begins 10/01/2022

016123 HANS O PERFECT, PARAMEDIC, AMBULANCE 68

Ent CFD:	08/01/2001	\$4,343.31	beginning 08/17/2021
Retired:	08/17/2021		based on 52.5% of Final Average Salary
		\$130.30	annuity increment, 3%, begins 10/01/2024

- REFUND \$61.29 FOR 2006 EID

017574 THOMAS J FLANAGAN, EMT FIREFIGHTER, ENGINE 10

Ent CFD:	03/03/2009	\$820.43	beginning 07/15/2021
Retired:	07/15/2021		

- REFUND \$3,851.06 FOR AIR

Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 09/15/2021

WIDOW'S ANNUITIES:

- 909058 FRANCES E FRAIN, widow of GREGORY M FRAIN, Retired since 12/15/1998.
 BY GAIL A FAVORITI
 Ent CFD: 08/16/1966 **\$2,933.45** beginning 08/20/2021
 Deceased: 08/19/2021
- 909238 BARBARA FREEMAN, widow of PATRICK J FREEMAN, Retired since 11/25/2000.
 Ent CFD: 02/01/1967 **\$3,669.85** beginning 08/16/2021
 Deceased: 08/15/2021
- 909323 GERALDINE V HERMAN, widow of EUGENE C HERMAN, Retired since 05/01/1996.
 Ent CFD: 04/01/1967 **\$2,979.34** beginning 08/14/2021
 Deceased: 08/13/2021
- 910265 LOUISE KRAMARSKI, widow of FRANK R KRAMARSKI, Retired since 02/02/2003.
 Ent CFD: 12/22/1973 **\$2,923.23** beginning 08/14/2021
 Deceased: 08/13/2021
- 911327 NANCY LONERGAN, widow of LAWRENCE J LONERGAN, Retired since 11/30/2017.
 Ent CFD: 02/18/1980 **\$4,762.94** beginning 08/21/2021
 Deceased: 08/20/2021
- 908345 CAROL MALATIA, widow of AUGUST P MALATIA, Retired since 12/31/2000.
 Ent CFD: 05/01/1962 **\$3,476.96** beginning 07/28/2021
 Deceased: 07/27/2021
- 909546 SOPHIE L RADLOWSKI, widow of THOMAS F MARKHAM, Retired since 11/25/1998.
 Ent CFD: 11/01/1968 **\$3,293.24** beginning 08/07/2021
 Deceased: 08/06/2021
- 910332 CLARICE SMITH, widow of NORMAN C SMITH, Retired since 11/01/2005.
 Ent CFD: 12/22/1973 **\$3,975.46** beginning 08/04/2021
 Deceased: 08/03/2021

***Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 09/15/2021***

REFUNDS:

017620 ALFREDO J AVILES, PARAMEDIC, FIRE ACADEMY
Ent CFD: 07/16/2019 **\$21.26** Refund of Contributions
2020 RETRO 08/13/2019

018842 SEAN P DEVANE, EMT FIREFIGHTER, ENGINE 103
Ent CFD: 04/07/2016 **\$41,541.11** Refund of Contributions
RESIGNED 07/21/2021

019581 MICHAEL N MANNIX, FIREFIGHTER, ACADEMY
Ent CFD: 11/18/2019 **\$2,344.13** Refund of Contributions
RESIGNED 06/06/2020

019065 DANIEL T PETERS, PARAMEDIC, AMBULANCE 49
Ent CFD: 03/19/2018 **\$8,016.30** Refund of Contributions
07/19/2019

Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 09/15/2021

DEATH BENEFITS:

- 009058 GREGORY M FRAIN, FIREFIGHTER, ENGINE 95, Retired since 12/15/1998.
 Ent CFD: 08/16/1966 **\$6,000.00** to FRANCES E FRAIN, SPOUSE
 Deceased: 08/18/2021
- 009238 PATRICK J FREEMAN, LIEUTENANT, ENGINE CO 4, Retired since 11/25/2000.
 Ent CFD: 02/01/1967 **\$6,000.00** to BARBARA FREEMAN, WIFE
 Deceased: 08/14/2021
- 009323 EUGENE C HERMAN, LIEUTENANT, FIRE PREVENTION BUREAU-SOUTH, Retired since 05/01/1996.
 Ent CFD: 04/01/1967 **\$6,000.00** to GERALDINE HERMAN, WIFE
 Deceased: 08/12/2021
- 010265 FRANK R KRAMARSKI, FIREFIGHTER, HOOK & LADDER 63, Retired since 02/02/2003.
 Ent CFD: 12/22/1973 **\$6,000.00** to LOUISE A KRAMARSKI, WIFE
 Deceased: 08/12/2021
- 011327 LAWRENCE J LONERGAN, EMT CAPTAIN, TRUCK 62, Retired since 11/30/2017.
 Ent CFD: 02/18/1980 **\$6,000.00** to NANCY A LONERGAN, WIFE
 Deceased: 08/19/2021
- 008435 EDWARD J LONG, FIRE ENGINEER, ENGINE 10, Retired since 06/01/1989.
 Ent CFD: 05/16/1962 **\$6,000.00** to MARY LONG, DAUGHTER
 Deceased: 07/03/2021
- 008345 AUGUST P MALATIA, FIRE ENGINEER, ENGINE 68, Retired since 12/31/2000.
 Ent CFD: 05/01/1962 **\$6,000.00** to CAROL MALATIA, WIFE
 Deceased: 07/26/2021
- Payment cannot be mailed until receipt of partial payment repayment
- 009546 THOMAS F MARKHAM, LIEUTENANT, TRUCK 38, Retired since 11/25/1998.
 Ent CFD: 11/01/1968 **\$6,000.00** to SOPHIE L RADLOWSKI, WIFE
 Deceased: 08/05/2021
- 010332 NORMAN C SMITH, LIEUTENANT, TRUCK 62, Retired since 11/01/2005.
 Ent CFD: 12/22/1973 **\$6,000.00** to CLARICE O SMITH, WIFE
 Deceased: 08/02/2021

***Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 09/15/2021***

DEATH BENEFITS:

006622 HAROLD J THOMPSON JR, FIRE ENGINEER, ENGINE 77, Retired since 02/25/1989.

Ent CFD: 07/06/1954 **\$6,000.00** to LINDA SNYDER, COUSIN

Deceased: 07/10/2021

015173 RAYMOND J WENHOLZ, EMT FIREFIGHTER, ENGINE 79, Occupational Disability since 03/24/2016.

Ent CFD: 10/01/1996 **\$8,000.00** to PAULA M WENHOLZ, EXWIFE

Deceased: 07/29/2021

***Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 09/15/2021***

PERMISSION TO RESIDE OUT OF STATE:

14442 MICHELLE JASKULSKI, Occupational Disability since 05/24/2020.

Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 09/15/2021

HEARINGS:

THE FOLLOWING APPLICATION FOR OCCUPATIONAL DISEASE DISABILITY WAS GRANTED:

015015 LAWRENCE W RYBAKOWSKI, FIREFIGHTER, ENGINE 50
Ent CFD: 05/16/1996 **\$6,029.51** beginning 08/27/2021

The vote was:

Yeas: CONYEARS-ERVIN FORTUNA MURPHY SHERIDAN SONI TEBBENS

Nays: (None)

Not Present: MCPHILLIPS VALENCIA

THE FOLLOWING APPLICATION FOR DUTY DISABILITY WAS GRANTED:

016776 CHRISTIAN P HOWE, EMT FIRE ENGINEER, 5TH DISTRICT RELIEF
Ent CFD: 06/01/2005 **\$7,368.50** beginning 07/06/2021
\$30.00 a month for 2 minor children, LUCY, JOHN

The vote was:

Yeas: CONYEARS-ERVIN FORTUNA MURPHY SHERIDAN SONI TEBBENS

Nays: (None)

Not Present: MCPHILLIPS VALENCIA

THE FOLLOWING APPLICATION FOR DUTY DISABILITY WAS GRANTED:

018243 MARK MANSOR, EMT FIREFIGHTER, ENGINE 78
Ent CFD: 03/17/2014 **\$6,389.00** beginning 07/14/2021
\$30.00 a month for 1 minor child, LUCAS

The vote was:

Yeas: CONYEARS-ERVIN FORTUNA MURPHY SHERIDAN SONI TEBBENS

Nays: (None)

Not Present: MCPHILLIPS VALENCIA

***Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 09/15/2021***

The following annuitants have passed away since the last regular meeting of the Board:

EUGENE C HERMAN	Annuity	Died 08/13/2021
FRANK R KRAMARSKI	Annuity	Died 08/13/2021
PATRICK J FREEMAN	Annuity	Died 08/15/2021
AURELIE KING	Widow's Annuity	Died 08/11/2021
KAY J MCANDREW	Widow's Annuity	Died 08/14/2021
DENNIS M MULLIGAN	Annuity	Died 08/15/2021
BARBARA DELANEY	Widow's Annuity	Died 08/17/2021
GREGORY M FRAIN	Annuity	Died 08/19/2021
LAWRENCE J LONERGAN	Annuity	Died 08/20/2021
JOHN J MULLAGHY	Annuity	Died 08/13/2021
JOAN ROGGATZ	Widow's Annuity	Died 08/25/2021
LAVERN ALEXANDER	Annuity	Died 09/07/2021
LEWIS L BUICK	Annuity	Died 09/05/2021
GERALDINE F DELUCA	Widow's Annuity	Died 08/31/2021
GARY POWELL	Annuity	Died 09/04/2021
LAWRENCE J BRUTON	Annuity	Died 09/05/2021
RICHARD JULKOWSKI	Annuity	Died 08/18/2021
HARRY DEMOPOULOS	Annuity	Died 08/25/2021
LILLIAN E EKSTROM	Widow's Annuity	Died 09/07/2021
JOSEPH BRAJE	Annuity	Died 08/19/2021

Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 09/15/2021

ANNUITIES GRANTED

<u>Resigned From:</u>	<u>Month:</u>	<u>Year to Date:</u>
Active Duty	4	45
Duty Disability	1	12
Occupational Disease Disability	0	4
Ordinary Disability	0	1
Total Minimum Formula Annuities Granted	5	62
Total Earned Annuities Granted	1	0
Total Annuities Granted	6	62

DISABILITIES GRANTED

<u>Type:</u>	<u>Month:</u>	<u>Year to Date:</u>
Duty Disability	2	17
Occupational Disease Disability	1	3
Ordinary Disability	0	3
Total Disabilities Granted	3	23
Total Disabilities Denied	0	1

WIDOW'S ANNUITIES GRANTED

<u>Type:</u>	<u>Month:</u>	<u>Year to Date:</u>
Regular Widow's Annuity	8	49
Compensation Widow's Annuity	0	1
Total Widow's Annuities Granted	8	50

CHILD'S ANNUITIES GRANTED

<u>Type:</u>	<u>Month:</u>	<u>Year to Date:</u>
Full Child's Annuity	0	1
Child of Duty Death Annuity	0	1
Child of Ordinary Death Annuity	0	2
Total Children Annuities Granted	0	4

Firemen's Annuity and Benefit Fund of Chicago
Audio Board Meeting No. 1091
October 20, 2021, 8:30 a.m.
20 S. Clark Street, Suite 300, Chicago IL 60603
Agenda

**TO BE CONDUCTED BY TELEPHONE AND VIDEO CONFERENCE AS PERMITTED BY
ILLINOIS GOVERNATORIAL DISASTER PROCLAMATION FILED OCTOBER 15, 2021**

1. Roll Call
 - A. Request from Members of the Public to Address the Board
2. Approval of Administrative Items * **
 - A. Approval of Minutes
 - Regular Audio Meeting – September 15, 2021
 - Regular Meeting Executive Session Minutes – September 15, 2021
 - Regular Audio Meeting Transcripts – September 15, 2021
 - Executive Director Search Committee Minutes – April 8, 2021
 - Executive Director Search Committee Executive Session Minutes – April 8, 2021
 - Executive Director Search Committee Transcript – April 8, 2021
 - Semi-Annual Review of Executive Session Minutes
 - B. Minimum Formula Annuities
 - C. Widow's and Children's Annuities
 - D. Refunds
 - E. Death Benefits
 - F. Partial Payments
 - G. Benefit Recalculations
 - H. Requests for Permission
 - I. Removals
3. Request for Approval of Payments Pursuant to Administrative and Court Order *
4. Consideration for Approval of the Following Matters * ** *Hearings beginning at 8:45 a.m.*
 - A. Duty Disability
 - i. FF Johnny Tuggle, Engine 60
 - B. Ordinary Disability
 - i. EMT FF Michael Lopez, Headquarters Safety
5. Approval of Board Physician Reviews of Disability Recipients
6. Investment
 - A. Investment Report: October 2021
 - B. Discussion of October Cash Needs and Rebalancing
7. Expenditures
 - A. Administrative Expenses for Board Review and Approval *
8. Executive Director's Report
 - A. Distribution of Sexual Harassment Training
 - B. Distribution of IT Security Awareness Training
 - C. Approval of 2022 Board Meeting Dates *
 - D. Approval of 2022 Fund Holiday Schedule *
 - E. Consideration and Possible Action Regarding Retiree Healthcare Blind Mailing *
9. Legal Update * **
10. New Business/Old Business
11. Adjourn

Note: All times are approximate

** Denotes Action Item*

*** Matters Discussed May Require Executive Session in Accordance with the Open Meetings Act.*

This meeting will be recorded and a transcript will be made available to the public on the FABF website at a later date.

*Members of the public may attend the meeting in person or may listen to the proceedings by dialing into the meeting:
(312) 626-6799 US Toll-free, and enter the Meeting ID #847 5325 0605*

MINUTES

Meeting of the Retirement Board of Trustees of the
FIREMEN'S ANNUITY AND BENEFIT FUND OF CHICAGO
20 S. Clark Street, Suite 300, Chicago, IL 60603
Conducted in accordance with Illinois Gubernatorial Disaster Proclamation
Filed October 15, 2021

Regular Meeting No. 1091
Wednesday, October 20, 2021
8:30 a.m.

Firemen's Annuity and Benefit Fund of Chicago
Audio Board Meeting No. 1091
October 20, 2021, 8:30 a.m.
20 S. Clark Street, Suite 300, Chicago IL 60603
Agenda

**TO BE CONDUCTED BY TELEPHONE AND VIDEO CONFERENCE AS PERMITTED BY
ILLINOIS GOVERNATORIAL DISASTER PROCLAMATION FILED SEPTEMBER 17, 2021**

1. Roll Call
 - A. Request from Members of the Public to Address the Board
2. Approval of Administrative Items * **
 - A. Approval of Minutes
 - Regular Audio Meeting – September 15, 2021
 - Regular Meeting Executive Session Minutes – September 15, 2021
 - Regular Audio Meeting Transcripts – September 15, 2021
 - Executive Director Search Committee Minutes – April 8, 2021
 - Executive Director Search Committee Executive Session Minutes – April 8, 2021
 - Executive Director Search Committee Transcript – April 8, 2021
 - Semi-Annual Review of Executive Session Minutes
 - B. Minimum Formula Annuities
 - C. Widow's and Children's Annuities
 - D. Refunds
 - E. Death Benefits
 - F. Partial Payments
 - G. Benefit Recalculations
 - H. Requests for Permission
 - I. Removals
3. Request for Approval of Payments Pursuant to Administrative and Court Order *
4. Consideration for Approval of the Following Matters * ** *Hearings beginning at 8:45 a.m.*
 - A. Duty Disability
 - i. FF Johnny Tuggle, Engine 60
 - B. Ordinary Disability
 - i. EMT FF Michael Lopez, Headquarters Safety
5. Approval of Board Physician Reviews of Disability Recipients
6. Investment
 - A. Investment Report: October 2021
 - B. Discussion of October Cash Needs and Rebalancing
7. Expenditures
 - A. Administrative Expenses for Board Review and Approval *
8. Executive Director's Report
 - A. Distribution of Sexual Harassment Training
 - B. Distribution of IT Security Awareness Training
 - C. Approval of 2022 Board Meeting Dates *
 - D. Approval of 2022 Fund Holiday Schedule *
9. Legal Update * **
10. New Business/Old Business
11. Adjourn

Note: All times are approximate

** Denotes Action Item*

*** Matters Discussed May Require Executive Session in Accordance with the Open Meetings Act.*

This meeting will be recorded and a transcript will be made available to the public on the FABF website at a later date.

Members of the public may attend the meeting in person or may listen to the proceedings by dialing into the meeting:

(312) 626-6799 US Toll-free, and enter the Meeting ID #847 5325 0605

1. ROLL CALL:

MEMBERS PRESENT IN PERSON OR TELEPHONICALLY: President Daniel Fortuna, Vice-President Anna Valencia, Secretary William Murphy, Trustees Mary Sheridan, Timothy McPhillips, Melissa Conyears-Ervin and Robert Tebbens.

TRUSTEES ABSENT: None

TRUSTEES PRESENT AFTER THE START OF THE MEETING: Trustee Reshma Soni

OTHERS PRESENT EITHER IN PERSON OR TELEPHONICALLY: Attorneys Mary Pat Burns, and Vincent Pinelli, Executive Director Kelly Weller, Deputy Executive Director Lori Lund, Fund Staff Lorna Scott, Jackie Vlachos, John Conness, Kristy Maufas and Chris Morales, Fund physicians Daniel Samo and Michael Peters, Mark Myslinski from the City Treasurers office and Brady O'Connell from Callan.

The meeting was conducted by video conference as allowed by Public Act 101-0640 and roll call votes were recorded for each matter acted upon. The Fund's President and Executive Director were physically present in the office of the Fund. The audio meeting was recorded and a transcript of the proceedings will be prepared and ultimately, after approval, will be made available to the public on the Fund's website.

A. REQUEST FROM MEMBERS OF THE PUBLIC TO ADDRESS THE BOARD:

There were no requests from the public to address the Board.

2. ADMINISTRATIVE ITEMS:

A. APPROVAL OF MINUTES:

- REGULAR AUDIO MEETING – SEPTEMBER 15, 2021
- REGULAR MEETING EXECUTIVE SESSION MINUTES – SEPTEMBER 15, 2021
- REGULAR AUDIO MEETING TRANSCRIPTS SEPTEMBER 15, 2021
- EXECUTIVE DIRECTOR SEARCH COMMITTEE MINUTES – APRIL 8, 2021
- EXECUTIVE DIRECTOR SEARCH COMMITTEE EXECUTIVE SESSION MINUTES – APRIL 8, 2021
- EXECUTIVE DIRECTOR SEARCH COMMITTEE TRANSCRIPTS – APRIL 8, 2021
- SEMI-ANNUAL REVIEW OF EXECUTIVE SESSION MINUTES

On motion by Murphy, seconded by Valencia, that the foregoing meeting minutes and transcripts be approved and that the executive session minutes remain closed. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Sheridan, Tebbens, Valencia
Nays: None*

ADMINISTRATIVE ITEMS:

APPROVAL OF MINUTES:

SEMI-ANNUAL REVIEW OF EXECUTIVE SESSION MINUTES

On motion by Murphy, seconded by Sheridan, to open the closed minutes as indicated and keep the remainder minutes closed, and to discard any tapes older than eighteen months for which minutes have been approved, as set forth in the memo to the Board from counsel dated October 20, 2021.

The vote was:

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Sheridan, Tebbens, Valencia

Nays: None

B. MINIMUM FORMULA ANNUITIES:

*On motion by Murphy, second by Conyears-Ervin that the Minimum Formula Annuities under Item 2-B of the Board materials be approved (**Exhibit 1**). The vote was:*

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Sheridan, Tebbens, Valencia

Nays: None

C. SURVIVOR'S ANNUITIES:

WIDOW'S:

*On motion by Murphy, second by Tebbens, that the Widow's Annuities under Item 2-C of the Board materials be approved (**Exhibit 1**). The vote was:*

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Sheridan, Tebbens, Valencia

Nays: None

D. REFUNDS:

*On motion by Murphy, second by Valencia, that the Refunds under Item 2-D of the Board materials be approved (**Exhibit 1**). The vote was:*

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Sheridan, Tebbens, Valencia

Nays: None

ADMINISTRATIVE ITEMS:

E. DEATH BENEFITS:

*On motion by Murphy, second by McPhillips, that the Death Benefits under Item 2-E of the Board materials be approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Sheridan, Tebbens, Valencia
Nays: None*

F. PARTIAL PAYMENTS:

*On motion by Murphy, second by McPhillips, that the Partial Payments under Item 2-F of the Board materials be approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Sheridan, Tebbens, Valencia
Nays: None*

G. BENEFIT RECALCULATIONS: (None)

H. REQUEST FOR PERMISSION: (None)

I. REMOVALS:

*On motion by Murphy, seconded by Sheridan, that the Removals under Item 2-I of the Board materials be approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Sheridan, Tebbens, Valencia
Nays: None*

3. PAYMENTS PURSUANT TO ADMINISTRATIVE AND COURT ORDERS:

QILDRO ORDERS:

*On motion by Murphy, seconded by Conyears-Ervin, that the Payments Pursuant to Administrative and Court Order, QILDRO Orders. listed under Item 3 of the Board materials be approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Sheridan, Tebbens, Valencia
Nays: None*

4. HEARINGS:

A. DUTY DISABILITY APPLICATIONS:

The Secretary presented an application for duty disability benefits made to and sworn by:

16962 JOHNNY L TUGGLE, FIREFIGHTER, ENGINE 60

Trustee Soni entered the meeting.

Trustee Conyears-Ervin left the meeting.

*On of Murphy, second by McPhillips, to go into executive session as allowed under 5 ILCS 120/2 (c) 4.
The vote was:*

Yeas: Fortuna, McPhillips, Murphy, Sheridan, Soni, Tebbens, Valencia

Nays: None

Out of executive session the following motion was made.

After review of the relevant records by the Board and its Physician, a hearing having been held and after due deliberation, there was a motion by Murphy, second by McPhillips, to grant duty disability benefits.

*By roll call vote **duty disability benefits were not granted** pursuant to Illinois Compiled Statutes. The vote was:*

Yeas: None

Nays: Fortuna, McPhillips, Murphy, Sheridan, Soni, Tebbens, Valencia

Not Present: Conyears-Ervin

*On Motion by Murphy, second by McPhillips, to deny duty disability benefits to member Johnny Tuggle.
The vote was:*

Yeas: Fortuna, McPhillips, Murphy, Sheridan, Soni, Tebbens, Valencia

Nays: None

Not Present: Conyears-Ervin

HEARINGS:

B. ORDINARY DISABILITY APPLICATION:

The Secretary presented an application for ordinary disability benefits made to and sworn by:

16754 MICHAEL R LOPEZ, EMT FIREFIGHTER, HEADQUARTERS SAFETY

After review of the relevant records by the Board and its Physician, a hearing having been held and after due deliberation, there was a motion by Murphy, second by McPhillips, to grant ordinary disability benefits.

*By roll call vote **ordinary disability benefits were granted** pursuant to Illinois Compiled Statutes, 40 ILCS 5/6-152 and the express findings of the Board, in the amount of **\$3,731.68 a month beginning August 21, 2021**. The vote was:*

Yeas: Fortuna, McPhillips, Murphy, Sheridan, Soni, Tebbens, Valencia

Nays: None

Not Present: Conyers-Ervin

On motion of Murphy, second by Sheridan, to schedule a reexamination of Mr. Lopez's disability status consistent with the Board's policy. The vote was:

Yeas: Fortuna, McPhillips, Murphy, Sheridan, Soni, Tebbens, Valencia

Nays: None

Not Present: Conyers-Ervin

After review of the Findings of Fact prepared by Fund counsel, on motion by Murphy, second by Tebbens, to adopt the Findings in the Lopez matter. The vote was:

Yeas: Fortuna, McPhillips, Murphy, Sheridan, Soni, Tebbens, Valencia

Nays: None

Not Present: Conyers-Ervin

5. APPROVAL OF BOARD PHYSICIAN REVIEWS OF DISABILITY RECIPIENTS:

On motion by Murphy, second by Soni, to approve the Board Physician's recommendations for reexamination scheduling. The vote was:

Yeas: Fortuna, McPhillips, Murphy, Sheridan, Soni, Tebbens, Valencia

Nays: None

Not Present: Conyers-Ervin

6. INVESTMENT:

- A. INVESTMENT REPORT: SEPTEMBER 2021
- B. DISCUSSION AND POSSIBLE ACTION IN REVIEW OF SEPTEMBER CASH NEEDS AND REBALANCING:

The Fund's Investment Consultant, Brandy O'Connell, from Callan presented a review of the Asset Liability Study.

No Action was taken out of Investments.

Trustee Soni left the meeting.

7. EXPENDITURES:

- A. ADMINISTRATIVE EXPENSES FOR BOARD REVIEW AND APPROVAL:

*On motion by Murphy, seconded by McPhillips, that the Expenditures for Administrative Expenses under Item 7-A of the Board materials be approved (**Exhibit 2**). The vote was:*

*Yeas: Fortuna, McPhillips, Murphy, Sheridan, Tebbens, Valencia
Nays: None*

8. EXECUTIVE DIRECTOR'S REPORT:

- A. DISTRIBUTION OF SEXUAL HARRASSMENT TRAINING:
- B. DISTRIBUTION OIF IT SECURITY AWARENESS TRAINING:
- C. APPROVAL OF 2022 BOARD MEETING DATES:
- D. APPROVAL OF 2022 FUND HOLIDAY SCHEDULE:
- E. CONSIDERATION AND POSSIBLE ACTION REGARDING RETIREE HEATHCARE BLIND MAILING:

Consideration of the 2022 Board Meeting Dates and Holiday Schedule was deferred pending information as to City Council meeting dates and City Holiday schedule.

On motion of Murphy, second by Valencia, to approve the Healthcare Blind Mailing submitted by a health care provider. The vote was:

*Yeas: Fortuna, McPhillips, Murphy, Sheridan, Tebbens, Valencia
Nays: None*

9. LEGAL UPDATE

The Legal Update was distributed for review and no other action was taken.

10. NEW BUSINESS/OLD BUSINESS:

11. ADJOURN:

On motion of Murphy, second by Valencia, and by unanimous vote the meeting was adjourned.

EXHIBIT I

1. **ROLL CALL:**
- A. **REQUEST FROM MEMBERS OF THE PUBLIC TO ADDRESS THE BOARD:**
2. **APPROVAL OF ADMINISTRATIVE ITEMS:**
 - A. **APPROVAL OF MINUTES:**
 - REGULAR AUDIO MEETING - SEPTEMBER 15, 2021:**
 - REGULAR AUDIO MEETING EXECUTIVE SESSION MINUTES - SEPTEMBER 15, 2021:**
 - REGULAR AUDIO MEETING TRANSCRIPTS - SEPTEMBER 15, 2021:**
 - EXECUTIVE DIRECTOR SEARCH COMMITTEE MINUTES - APRIL 8, 2021:**
 - EXECUTIVE DIRECTOR SEARCH COMMITTEE EXECUTIVE SESSION MINUTES - APRIL 8, 2021:**
 - EXECUTIVE DIRECTOR SEARCH COMMITTEE TRANSCRIPT - APRIL 8, 2021:**
 - SEMI-ANNUAL REVIEW OF EXECUTIVE SESSION MINUTES:**

B. RETIREMENT ANNUITIES:
MINIMUM FORMULA ANNUITIES:

- 15550 THOMAS J BILLINGHAM, EMT LIEUTENANT, FIRE PREVENTION BUREAU - NORTH
- | | | | |
|----------|------------|-------------------|--|
| Ent CFD: | 02/16/1999 | \$5,851.28 | beginning 09/04/2021 |
| Retired: | 09/04/2021 | | based on 57.5% of Final Average Salary |
| | | \$175.54 | annuity increment, 3%, begins 10/01/2022 |
- 13848 PETER A BRYANT, FIREFIGHTER, TOWER LADDER 37, Occ Dis Disability from 09/01/2002 to 06/17/2014
- | | | | |
|----------|------------|-------------------|--|
| Ent CFD: | 11/01/1989 | \$6,686.87 | beginning 08/16/2021 |
| Retired: | 08/16/2021 | | based on 75% of Final Average Salary |
| | | \$200.61 | annuity increment, 3%, begins 09/01/2022 |
- REFUND **\$29,478.78** FOR SPOUSE CONTRIBUTIONS
- 15837 PATRICK E BURNS, FIREFIGHTER, ENGINE 123, Duty Disability since 12/31/2015
- | | | | |
|----------|------------|-------------------|--|
| Ent CFD: | 07/17/2000 | \$4,619.59 | beginning 10/26/2021 |
| Retired: | 10/26/2021 | | based on 55% of Final Average Salary |
| | | \$138.59 | annuity increment, 3%, begins 11/01/2022 |
- COLLECT **\$79.39** FOR 2015 EID
- 14923 CINDY A CHISHOLM, FIREFIGHTER, SUPPORT SERVICES
- | | | | |
|----------|------------|-------------------|--|
| Ent CFD: | 05/16/1996 | \$5,612.74 | beginning 09/14/2021 |
| Retired: | 09/14/2021 | | based on 65% of Final Average Salary |
| | | \$168.38 | annuity increment, 3%, begins 10/01/2022 |
- REFUND **\$39,577.76** FOR SPOUSE CONTRIBUTIONS
- 15687 JAMES F COLEMAN, EMT LIEUTENANT, FIRE PREVENTION BUREAU-SOUTH
- | | | | |
|----------|------------|-------------------|--|
| Ent CFD: | 12/01/1999 | \$5,820.61 | beginning 09/16/2021 |
| Retired: | 09/16/2021 | | based on 55% of Final Average Salary |
| | | \$174.62 | annuity increment, 3%, begins 10/01/2022 |
- REFUND **\$36,972.38** FOR SPOUSE CONTRIBUTIONS
- 13992 JAMES L COOPER, AMBULANCE COMMANDER, LOGISTICS
- | | | | |
|----------|------------|-------------------|--|
| Ent CFD: | 12/01/1989 | \$8,794.16 | beginning 10/01/2021 |
| Retired: | 10/01/2021 | | based on 75% of Final Average Salary |
| | | \$263.82 | annuity increment, 3%, begins 11/01/2022 |

EXHIBIT I

**B. RETIREMENT ANNUITIES:
MINIMUM FORMULA ANNUITIES:**

14183 PATRICK DUDDLESTON, FIREFIGHTER, TRUCK 17

Ent CFD:	12/03/1990	\$6,698.80	beginning 10/01/2021
Retired:	10/01/2021		based on 75% of Final Average Salary
		\$200.96	annuity increment, 3%, begins 11/01/2022

12876 DENNIS C KEITH, CAPTAIN, 3RD DISTRICT RELIEF, Duty Disability since 07/01/2015

Ent CFD:	07/16/1986	\$8,809.94	beginning 10/31/2021
Retired:	10/31/2021		based on 75% of Final Average Salary
		\$264.30	annuity increment, 3%, begins 11/01/2022

- REFUND **\$50,703.20** FOR SPOUSE CONTRIBUTIONS

11335 JAMES M MATKOVICH, EMT LIEUTENANT, ENGINE 97, Duty Disability since 06/01/2016

Ent CFD:	02/18/1980	\$8,643.13	beginning 10/15/2021
Retired:	10/15/2021		based on 75% of Maximum Salary
		\$259.29	annuity increment, 3%, begins 11/01/2022

- REFUND **\$60,706.35** FOR SPOUSE CONTRIBUTIONS

16205 ROY C SOLOFRA, EMT LIEUTENANT, 4TH DISTRICT RELIEF

Ent CFD:	10/16/2001	\$5,078.07	beginning 09/19/2021
Retired:	09/19/2021		based on 50% of Final Average Salary
		\$152.34	annuity increment, 3%, begins 10/01/2022

- REFUND **\$33,515.80** FOR SPOUSE CONTRIBUTIONS

11788 RICHARD ZYSKO, LIEUTENANT, TRUCK 55, Occ Dis Disability since 05/06/2012

Ent CFD:	02/19/1980	\$8,161.63	beginning 10/12/2021
Retired:	10/12/2021		based on 75% of Maximum Salary
		\$244.85	annuity increment, 3%, begins 11/01/2022

- REFUND **\$55,447.10** FOR SPOUSE CONTRIBUTIONS

**C. SURVIVOR ANNUITIES:
WIDOW'S ANNUITIES:****EXHIBIT I**

10079 KAREN ADAMS, widow of RAYMOND L ADAMS, Retired since 02/14/2002

Ent CFD:	02/01/1973	\$3,022.33	beginning 09/17/2021
Deceased:	09/16/2021		

Payment cannot be mailed until receipt of corrected death certificate. Fund received a temporary death certificate

10932 OSA HATTEN, widow of GARY POWELL, Retired since 04/18/2005

Ent CFD:	09/04/1979	\$2,957.21	beginning 09/05/2021
Deceased:	09/04/2021		

09166 JOAN HEALY, widow of JAMES P HEALY, Retired since 11/25/1997

Ent CFD:	10/16/1966	\$2,830.44	beginning 09/21/2021
Deceased:	09/20/2021		

09399 PATRICIA E MATUSEK, widow of WILLIAM J MATUSEK, Retired since 11/08/1999

Ent CFD:	08/16/1967	\$3,029.37	beginning 09/15/2021
Deceased:	09/14/2021		

D. REFUNDS:
REFUNDS OF CONTRIBUTIONS:

EXHIBIT I

14191	ROBERT A GACKI, EMT FIRE ENGINEER, ENGINE 64, Retired since 11/29/2020			
	Ent CFD: 12/03/1990	\$49,140.33	Refund of Spousal Contributions	
	11/29/2020		\$15,697.61 to CINDY GACKI, QILDRO Portion	
19631	OSCAR G JUAREZ, FIREFIGHTER, ENGINE 43			
	Ent CFD: 02/18/2020	\$7,009.62	Refund of Contributions	
	RESIGNED 04/15/2021			
20114	JAMES F KOUTNIK, PARAMEDIC, ACADEMY			
	Ent CFD: 08/02/2021	\$59.49	Refund of Unpaid Contributions in Account of Deceased FF	
	Deceased: 08/06/2021		to JOHN KOUTNIK, AFFIANT / FATHER	

EXHIBIT I

E. DEATH BENEFITS:

10079 RAYMOND L ADAMS, FIRE ENGINEER, ENGINE CO. 14, Retired from 02/14/2002 to 09/16/2021

Ent CFD: 02/01/1973 **\$6,000.00** \$6,000.00 to KAREN M ADAMS, WIFE
Deceased: 09/16/2021

Payment cannot be mailed until receipt of corrected death certificate. Fund received a temporary death certificate

11181 LAVERN ALEXANDER, FIREFIGHTER, ENGINE 104, Retired from 11/21/2011 to 09/07/2021

Ent CFD: 02/18/1980 **\$6,000.00** \$6,000.00 to CHARAN MELANIE ALEXANDER, DAUGHTER
Deceased: 09/07/2021

09139 LEWIS L BUICK, FIREFIGHTER, REPAIR SHOPS, Retired from 07/01/1998 to 09/05/2021

Ent CFD: 10/16/1966 **\$6,000.00** \$6,000.00 to LOU ANNE SCHULTZ, DAUGHTER
Deceased: 09/05/2021

06705 HARRY DEMOPOULOS, FIRE ENGINEER, ENGINE 79, Retired from 07/30/1990 to 08/25/2021

Ent CFD: 10/19/1954 **\$6,000.00** \$6,000.00 to LINDA HICKMAN, NIECE
Deceased: 08/25/2021

09166 JAMES P HEALY, FIREFIGHTER, ENGINE 11, Retired from 11/25/1997 to 09/20/2021

Ent CFD: 10/16/1966 **\$6,000.00** \$6,000.00 to JOAN HEALY, WIFE
Deceased: 09/20/2021

09721 RICHARD JULKOWSKI, FIREFIGHTER, AIR SEA RESCUE, Retired from 11/26/2000 to 08/18/2021

Ent CFD: 09/02/1969 **\$6,000.00** \$1,500.00 to JOHN JULKOWSKI, SON
\$1,500.00 to KRISTINE WAGE, DAUGHTER
\$1,500.00 to BRUNO JULKOWSKI, SON
\$1,500.00 to JAMIE JULKOWSKI, SON

Deceased: 08/18/2021

20114 JAMES F KOUTNIK, PARAMEDIC, ACADEMY

Ent CFD: 08/02/2021 **\$12,000.00** \$3,000.00 to JOHN KOUTNIK, FATHER
\$3,000.00 to TERESA KOUTNIK, MOTHER
\$3,000.00 to PATRICK KOUTNIK, BROTHER
\$3,000.00 to SAMANTHA KOUTNIK, SISTER

Deceased: 08/06/2021

09399 WILLIAM J MATUSEK, FIREFIGHTER, ENGINE 108, Retired from 11/08/1999 to 09/14/2021

Ent CFD: 08/16/1967 **\$6,000.00** \$6,000.00 to PATRICIA MATUSEK, WIFE
Deceased: 09/14/2021

E. DEATH BENEFITS:**EXHIBIT I**

08952 PATRICK J MCDONOUGH, LIEUTENANT, TRUCK 63, Retired from 01/02/1995 to 08/28/2021
 Ent CFD: 01/01/1966 **\$6,000.00** \$6,000.00 to PATRICK MCDONOUGH JR, SON
 Deceased: 08/28/2021

07526 JOHN J MULLAGHY, BATTALION CHIEF, 4TH BATTALION, Retired from 12/20/1993 to 08/13/2021
 Ent CFD: 09/17/1956 **\$6,000.00** \$6,000.00 to ANNE T BYRNE, DAUGHTER
 Deceased: 08/13/2021

07821 THOMAS J OCONNELL, LIEUTENANT, FIRE PREVENTION BUREAU, Retired from 01/18/1989 to 08/10/2021
 Ent CFD: 01/16/1959 **\$6,000.00** \$1,500.00 to THOMAS OCONNELL, SON
 \$1,500.00 to MARGARET DESPAIN, DAUGHTER
 \$1,500.00 to TIMOTHY OCONNELL, SON
 \$1,500.00 to KATHLEEN OGRADY, DAUGHTER
 Deceased: 08/10/2021

10932 GARY POWELL, FIRE ENGINEER, ENGINE 73, Retired from 04/18/2005 to 09/04/2021
 Ent CFD: 09/04/1979 **\$6,000.00** \$6,000.00 to OSA HATTEN, WIFE
 Deceased: 09/04/2021

12033 EARNEST WILLINGHAM, FIREFIGHTER, TRUCK 24, Retired from 03/03/2009 to 09/16/2021
 Ent CFD: 03/01/1980 **\$6,000.00** \$3,000.00 to EARNEST D WILLINGHAM, SON
 \$3,000.00 to PASCHAN DIXON, DAUGHTER
 Deceased: 09/16/2021

EXHIBIT I

F. PARTIAL PAYMENTS:

10079 RAYMOND L ADAMS, Retired from 02/14/2002 to 09/16/2021
Deceased: 09/16/2021 **\$3,223.81** \$3,223.81 to KAREN M ADAMS, WIFE

Payment cannot be mailed until receipt of corrected death certificate. Fund received a temporary death certificate

09139 LEWIS L BUICK, Retired from 07/01/1998 to 09/05/2021
Deceased: 09/05/2021 **\$927.73** \$927.73 to LOU ANNE SCHULTZ, EXECUTOR

06704 BARBARA DELANEY, Widow's Annuity from 08/02/1964 to 08/17/2021
Deceased: 08/17/2021 **\$735.75** \$735.75 to MICHAEL DELANEY, SON

05746 LILLIAN E EKSTROM, Widow's Annuity from 04/23/2014 to 09/07/2021
Deceased: 09/07/2021 **\$313.06** \$313.06 to HARRY EKSTROM, SON

09166 JAMES P HEALY, Retired from 11/25/1997 to 09/20/2021
Deceased: 09/20/2021 **\$3,773.92** \$3,773.92 to JOAN HEALY, WIFE

06835 MARGARET M HECHT, Widow's Annuity from 06/24/2015 to 06/25/2021
Deceased: 06/25/2021 **\$1,539.87** \$1,539.87 to RITA KUCIK, DAUGHTER

11283 MICHAEL R HENDERSON, Retired from 11/14/2004 to 05/24/2021
Deceased: 05/24/2021 **\$4,077.47** \$4,077.47 to SHEILA PHILLIPS, WIFE

08425 AURELIE KING, Widow's Annuity from 03/22/2015 to 08/11/2021
Deceased: 08/11/2021 **\$1,221.87** \$1,221.87 to KRISTINE CAIN, DAUGHTER

09399 WILLIAM J MATUSEK, Retired from 11/08/1999 to 09/14/2021
Deceased: 09/14/2021 **\$2,827.41** \$2,827.41 to PATRICIA MATUSEK, WIFE

08952 PATRICK J MCDONOUGH, Retired from 01/02/1995 to 08/28/2021
Deceased: 08/28/2021 **\$5,159.57** \$5,159.57 to PATRICK MCDONOUGH JR, SON

07526 JOHN J MULLAGHY, Retired from 12/20/1993 to 08/13/2021
Deceased: 08/13/2021 **\$3,054.53** \$3,054.53 to ANNE T BYRNE, DAUGHTER

09550 DENNIS M MULLIGAN, Retired from 05/28/2002 to 08/15/2021
Deceased: 08/15/2021 **\$3,103.31** \$3,103.31 to DENISE MURPHY, DAUGHTER

07821 THOMAS J OCONNELL, Retired from 01/18/1989 to 08/10/2021
Deceased: 08/10/2021 **\$1,550.52** \$1,550.52 to THOMAS OCONNELL, SON

09408 MARY JO OLSON, Widow's Annuity from 05/07/2017 to 06/07/2021
Deceased: 06/07/2021 **\$705.15** \$705.15 to ERIC OLSON, SON

10932 GARY POWELL, Retired from 04/18/2005 to 09/04/2021
Deceased: 09/04/2021 **\$541.92** \$541.92 to OSA HATTEN, WIFE

08541 JOAN ROGGATZ, Widow's Annuity from 05/24/2011 to 08/25/2021
Deceased: 08/25/2021 **\$2,443.41** \$2,443.41 to CARYL KING, DAUGHTER

06622 HAROLD J THOMPSON JR, Retired from 02/25/1989 to 07/11/2021
Deceased: 07/11/2021 **\$1,714.55** \$1,714.55 to LINDA SNYDER, COUSIN

EXHIBIT I

G. BENEFIT RECALCULATIONS:

(NONE)

H. REQUEST FOR PERMISSION:

(NONE)

I. REMOVALS:**EXHIBIT I**

KEVIN P BARRY	Annuity	Died 09/09/2021
DONALD J BRYLA	Occupational Disease Disability	Died 09/09/2021
PATRICK J MCDONOUGH	Annuity	Died 08/28/2021
JAMES P BYRNE	Occupational Disease Disability	Died 09/17/2021
PETER J CLEMENTE	Annuity	Died 09/15/2021
MICHAEL P GALLAGHER	Annuity	Died 09/21/2021
JAMES P HEALY	Annuity	Died 09/20/2021
RUDOLPH F SCHLECHT	Annuity	Died 09/21/2021
RAYMOND L ADAMS	Annuity	Died 09/16/2021
KENNETH J BROWN	Annuity	Died 09/15/2021
HELEN V HILL	Widow's Annuity	Died 09/15/2021
WILLIAM J MATUSEK	Annuity	Died 09/14/2021
SAUNDRA J WELTER	Widow's Annuity	Died 09/24/2021
JULIUS A LOFFREDO	Annuity	Died 09/26/2021
LAWRENCE T DOYLE	Annuity	Died 09/28/2021
SUE SOLCANI	Widow's Annuity	Died 09/16/2021
EARNEST WILLINGHAM	Annuity	Died 09/16/2021
DOLORES SPITILLI	Widow's Annuity	Died 09/30/2021
LORRAINE HANSON	Widow's Annuity	Died 07/13/2021
MICHAEL R PICKERING	Active	Died 10/08/2021
CHRISTINE V DOHERTY	Widow's Annuity	Died 10/06/2021
MELVIN H STUBINGER	Annuity	Died 10/04/2021
LISA K BAUMGARTNER	Ordinary Disability	08/31/2021
ROBERT J PENTEK	Duty Disability	Retired 09/09/2021
NICHOLAS INGUANTI	\$30.00 Disability	Attain Age 18 10/09/2021

3. PAYMENTS PURSUANT TO ADMINISTRATIVE AND COURT ORDERS:**QILDRO:**

- 011126 JEROME SHELTON Minimum Formula Annuity since 11/30/2012
ENTER
Order: 16 D 011046 Date Entered: 08/13/2021
Effective: 10/01/2021 Amount: \$3,390.99 per Month
Payable to SHARON SHELTON
- 011335 JAMES M MATKOVICH Minimum Formula Annuity beginning 10/15/2021
ENTER
Order: 2009 D 5455 Date Entered: 07/28/2009
Effective: Amount: \$3,000.00 portion of Death Benefit
Payable to STEPHANIE MATKOVICH
- 011335 JAMES M MATKOVICH Minimum Formula Annuity beginning 10/15/2021
ENTER
Order: 2009 D 5455 Date Entered: 07/28/2009
Effective: Amount: \$3,084.04 per Month
plus a portion of all future automatic increases
Payable to STEPHANIE MATKOVICH
- 011335 JAMES M MATKOVICH Minimum Formula Annuity beginning 10/15/2021
ENTER
Order: 2009 D 5455 Date Entered: 07/28/2009
Effective: Amount: \$15,707.02 portion of Spousal Contributions
Payable to STEPHANIE MATKOVICH
- 014191 ROBERT A GACKI Minimum Formula Annuity since 11/29/2020
ENTER
CALCULATION ORDER FINALIZED
Order: 08D2106 Date Entered: 10/04/2021
Effective: 11/29/2020 Amount: \$1,916.67 portion of Death Benefit
Payable to CINDY GACKI
- 014191 ROBERT A GACKI Minimum Formula Annuity since 11/29/2020
ENTER
CALCULATION ORDER FINALIZED
Order: 08D2106 Date Entered: 10/04/2021
Effective: 11/29/2020 Amount: \$15,697.61 portion of Spousal Contributions
Payable to CINDY GACKI
- 014191 ROBERT A GACKI Minimum Formula Annuity since 11/29/2020
ENTER
CALCULATION ORDER FINALIZED
Order: 08D2106 Date Entered: 10/04/2021
Effective: 11/29/2020 Amount: \$2,271.87 per Month
plus a portion of all future automatic increases
Payable to CINDY GACKI

4. HEARINGS:

EXHIBIT I

DUTY DISABILITY APPLICATIONS:

16962 JOHNNY L TUGGLE, FIREFIGHTER, ENGINE 60

Ent CFD: 02/01/2006 **\$6,449.38** beginning 08/11/2021

ORDINARY DISABILITY APPLICATIONS:

16754 MICHAEL R LOPEZ, EMT FIREFIGHTER, HEADQUARTERS SAFETY

Ent CFD: 05/02/2005 **\$3,731.68** beginning 08/21/2021

EXHIBIT I

5. APPROVAL OF BOARD PHYSICIAN REVIEWS OF DISABILITY RECIPIENTS:

6. INVESTMENT:
 - A. INVESTMENT REPORT: OCTOBER 2021
 - B. DISCUSSION OF OCTOBER CASH NEEDS AND REBALANCING:

7. EXPENDITURES:
 - A. ADMINISTRATIVE EXPENSES FOR BOARD REVIEW AND APPROVAL:

8. EXECUTIVE DIRECTOR'S REPORT:
 - A. DISTRIBUTION OF SEXUAL HARRASSMENT TRAINING:
 - B. DISTRIBUTION OIF IT SECURITY AWARENESS TRAINING:
 - C. APPROVAL OF 2022 BOARD MEETING DATES:
 - D. APPROVAL OF 2022 FUND HOLIDAY SCHEDULE:
 - E. CONSIDERATION AND POSSIBLE ACTION REGARDING RETIREE HEATHCARE BLIND MAILING:

9. LEGAL UPDATE:

10. NEW BUSINESS/OLD BUSINESS:

11. ADJOURN:

Firemen's Annuity and Benefit Fund of Chicago
Administrative Expenses for Board Review and Approval

ACCESS	9/2021 OFFICE STORAGE	\$ 1,211.49
ADOBE, INC	7/2021 ADOBE	\$ 88.68
ADOBE, INC	2021-22 ADOBE LICENSE	\$ 3,015.12
BURKE, BURNS & PINELLI LTD	09/2021 LEGAL	\$ 25,883.08
THE BERWYN GROUP	PAYROLL DEATH DATA	\$ 750.00
Chase Card Services CHICAGO	10/2021 CREDIT CARD	\$ 1,881.71
TRIBUNE	SUBSCRIPTION THRU 12/28	\$ 103.50
CNA SURETY	2021-25 NOTARY SJ	\$ 30.00
Cogent Communications, Inc	10/2021 OFF INTERNET	\$ 350.00
COMCAST BUSINESS	9/2021 OFF PHONE	\$ 1,376.59
COMCAST BUSINESS	10/2021 VOICE	\$ 96.56
JOHN M CONNESS JR CUSTOM	2021-2024 CPA LICENSE RENEWAL RYBAKOWSKI	\$ 122.70
CASE MANAGEMENT CUSTOM	7/22-8/16	\$ 1,399.06
CASE MANAGEMENT CUSTOM	MANSOR 6/18-8/26	\$ 2,287.43
CASE MANAGEMENT	HOWE 6/18-7/8	\$ 2,479.73
DEBBIE TYRRELL	8/2021 BOARD MEETING	\$ 1,504.50
DEBBIE TYRRELL	8/2021 INVESTMENT MEETING	\$ 355.00
DEBBIE TYRRELL	9/2021 BOARD MEETING	\$ 1,125.00
EDOT	10/2021 IT SERVICES	\$ 3,531.75
EDOT	DUAL FACTOR AUTHENTICATION LICENSE/SETUP	\$ 393.00
FEDEX	OFFICE SHIPPING	\$ 153.12
Garvey's Office Products	OFFICE SUPPLIES 1	\$ 36.30
Garvey's Office Products	OFFICE SUPPLIES 2	\$ 30.88
Garvey's Office Products	OFFICE SUPPLIES 3	\$ 10.32
Garvey's Office Products	OFFICE SUPPLIES 4	\$ 105.92
HINCKLEY SPRINGS	9/2021 OFFICE WATER	\$ 111.81
IMPACT NETWORKING LLC	PRINTER Overage CHARGE	\$ 77.63
IMPACT NETWORKING LLC	2022 MAINTENANCE AGREEMENT	\$ 15,558.00
JMK ENTERPRISES II INC	ACCOUNTING SYSTEM MAINTENANCE	\$ 87.50
MCI	10/2021 800 NUMBER	\$ 71.16
MESIROW INSURANCE SERVICES INC	FIDUCIARY INSURANCE PREM 2021-22	\$ 96,420.00
MESIROW INSURANCE SERVICES INC	EXCESS FIDUCIARY INSURANCE 2021-22	\$ 62,570.00
MITTERA	2021 TRUSTEE ELECTION MAILING	\$ 4,550.00
SOT SOUTH CLARK LLC	10/2021 OFFICE RENT	\$ 21,029.83
TIAA Commercial Finance, Inc	PRINTER/SCANNER LEASE 9/2021	\$ 1,475.49
TIAA Commercial Finance, Inc	PRINTER/SCANNER LEASE 10/2021	\$ 1,475.49

FABF Credit Card Statement
8/28/21 - 9/27/21

Date	Payee	Description	Account #	Amount
8/27/2021	ParkChirp	Parking Passes	52410	\$ 420.00
9/11/2021	BoardPaq	Monthly Subscription	52405	\$ 313.95
9/12/2021	Zoom	Monthly Subscription	52405	\$ 285.28
9/16/2021	Corner Bakery	Board Meeting Breakfast	52410	\$ 136.82
9/20/2021	LastPass	Monthly Subscription	52302	\$ 36.00
9/24/2021	Google	YouTube TV	52402	\$ 70.84
9/26/2021	Wall Street Journal	Monthly Subscription	52405	\$ 38.99
8/26/2021	Chicago Sun Times	Monthly Subscription	52405	\$ 45.06
9/9/2021	Njevity	Accounting Software Subscription	52405	\$ 511.00
9/14/2021	Amazon	Prime Subscription	52405	\$ 12.99
				<u>\$ 1,881.71</u>

Instructions Which Need Approval

Dept/Div: 443 Originator: CFIRELS Client ID: CFIRE

EXHIBIT 2

Instruction ID	Value Date	Profile ID	Client ID	Originator	Instruction Status	Instruction Amount:			
5871774	Oct 29 2021	1350435	CFIRE	CFIRELS	WIAPR	66,250.00	USD		
Tran #	Transaction Type		Transaction Amount						
1	Payment by Wire		66,250.00 USD						
Acct Number	Acct Name		Bus Evt Type	Amount	Cash	Tax	Plan		
26-69601	*CFIRE - FUND OFFICE -SL		254/243: Consultant Expense - Payee ID required	66,250.00USD	P	992			
	User Narrative: Q3 CALLAN INVOICE								
6001542	Oct 29 2021	1346613	CFIRE	CFIRELS	WIAPR	45,572.84	USD		
Tran #	Transaction Type		Transaction Amount						
1	Payment by Wire		45,572.84 USD						
Acct Number	Acct Name		Bus Evt Type	Amount	Cash	Tax	Plan		
26-87938	*CFIRE-KEELEY ASSET MGMT. -SL		258/462: Investment Manager Expenses	45,572.84USD	P	992			
	User Narrative: TRANSFERRED VIA FED FUND WIRE TO FIFTH THIRD BANK Q3 MGMT FEE								
6001552	Oct 29 2021	1346601	CFIRE	CFIRELS	WIAPR	12,554.25	USD		
Tran #	Transaction Type		Transaction Amount						
1	Payment by Wire		12,554.25 USD						
Acct Number	Acct Name		Bus Evt Type	Amount	Cash	Tax	Plan		
26-65809	*CFIRE - EARNEST PARTNERS -SL		258/245: Investment Manager Expenses	12,554.25USD	P	992			
	User Narrative: TRANSFERRED VIA FED FUND WIRE TO SUNTRUST BANK Q3 MGMT FEE								

Instructions Which Need Approval

Dept/Div: 443 Originator: CFIRELS Client ID: CFIRE

EXHIBIT 2

Instruction ID	Value Date	Profile ID	Client ID	Originator	Instruction Status	Instruction Amount:			
6001566	Oct 29 2021	1346644	CFIRE	CFIRELS	WIAPR	56,907.84	USD		
Tran #	Transaction Type				Transaction Amount				
1	Payment by Wire				56,907.84	USD			
<u>Acct Number</u>	<u>Acct Name</u>	<u>Bus Evt Type</u>			<u>Amount</u>	<u>Cash</u>	<u>Tax</u>	<u>Plan</u>	
26-68592	*CFIRE - LOGAN CAPITAL MGMT-SL	258/245: Investment Manager Expenses			56,907.84USD	P	992		
	<u>User Narrative:</u> TRANSFERRED VIA FED FUND WIRE TO BRANCH BANKING & TRUST COMPANY Q3 MGMT FEE								
6001631	Oct 29 2021	1346639	CFIRE	CFIRELS	WIAPR	538.94	USD		
Tran #	Transaction Type				Transaction Amount				
1	Payment by Wire				538.94	USD			
<u>Acct Number</u>	<u>Acct Name</u>	<u>Bus Evt Type</u>			<u>Amount</u>	<u>Cash</u>	<u>Tax</u>	<u>Plan</u>	
44-79962	CFIRE - GARCIA HAMILTON	258/245: Investment Manager Expenses			538.94USD	P	992		
	<u>User Narrative:</u> TRANSFERRED VIA FED FUND WIRE TO BOKF NA Q3 MGMT FEE								
6074837	Oct 29 2021	1346647	CFIRE	CFIRELS	WIAPR	88,609.40	USD		
Tran #	Transaction Type				Transaction Amount				
1	Payment by Wire				88,609.40	USD			
<u>Acct Number</u>	<u>Acct Name</u>	<u>Bus Evt Type</u>			<u>Amount</u>	<u>Cash</u>	<u>Tax</u>	<u>Plan</u>	
26-87937	*CFIRE-NEUBERGER & BERMAN -SL	258/245: Investment Manager Expenses			88,609.40USD	P	992		
	<u>User Narrative:</u> TRANSFERRED VIA FED FUND WIRE TO CITIBANK, N.A. Q3 MGMT FEE								

Instructions Which Need Approval

Dept/Div: 443 Originator: CFIRELS Client ID: CFIRE

EXHIBIT 2

Instruction ID	Value Date	Profile ID	Client ID	Originator	Instruction Status	Instruction Amount:			
6074888	Oct 29 2021	1346593	CFIRE	CFIRELS	WIAPR	92,117.57	USD		
Tran #	Transaction Type			Transaction Amount					
1	Payment by Wire			92,117.57	USD				
Acct Number	Acct Name			Bus Evt Type	Amount	Cash	Tax	Plan	
17-38197	CFIRE - BRANDES INT'L			258/245: Investment Manager Expenses	92,117.57USD	P	992	992	
	User Narrative: TRANSFERRED VIA FED FUND WIRE TO BANK OF AMERICA, N.A., NY Q3 MGMT FEE								
6074913	Oct 29 2021	1346646	CFIRE	CFIRELS	WIAPR	2,763.00	USD		
Tran #	Transaction Type			Transaction Amount					
1	Payment by Wire			2,763.00	USD				
Acct Number	Acct Name			Bus Evt Type	Amount	Cash	Tax	Plan	
26-68591	*CFIRE - RHUMBLINE ADVISERS-SL			258/245: Investment Manager Expenses	2,763.00USD	P	992	992	
	User Narrative: TRANSFERRED VIA FED FUND WIRE TO ROCKLAND TRUST COMPANY Q3 MGMT FEE								
6075075	Oct 29 2021	1346646	CFIRE	CFIRELS	WIAPR	3,308.00	USD		
Tran #	Transaction Type			Transaction Amount					
1	Payment by Wire			3,308.00	USD				
Acct Number	Acct Name			Bus Evt Type	Amount	Cash	Tax	Plan	
44-00400	*CFIRE - RHUMBLINE 1000 VAL-SL			258/245: Investment Manager Expenses	3,308.00USD	P	992	992	
	User Narrative: TRANSFERRED VIA FED FUND WIRE TO ROCKLAND TRUST COMPANY Q3 MGMT FEE								

Instructions Which Need Approval

Dept/Div: 443 Originator: CFIRELS Client ID: CFIRE

EXHIBIT 2

Instruction ID	Value Date	Profile ID	Client ID	Originator	Instruction Status	Instruction Amount:				
6075110	Oct 29 2021	1346610	CFIRE	CFIRELS	WIAPR	137,832.00	USD			
Tran #	Transaction Type				Transaction Amount					
1	Payment by Wire				137,832.00	USD				
Acct Number 17-28667	Acct Name CFIRE-LSV	Bus Evt Type 258/245: Investment Manager Expenses		Amount 137,832.00	USD	Cash Type P	Tax Type 992	Plan Type		
User Narrative:		TRANSFERRED VIA FED FUND WIRE TO CIBC BANK USA Q3 MGMT FEE								

**Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 10/20/2021**

**THE RETIREMENT BOARD
of the
FIREMEN'S ANNUITY & BENEFIT FUND
OF CHICAGO**

Suite 300
20 South Clark Street Chicago, IL 60603-1899
(312) 726-5823 (voice) (312) 726-2316 (fax)
(800) 782-7425 www.fabf.org

ELECTED OFFICIALS

DANIEL A FORTUNA, Annuitant Trustee, President
WILLIAM B MURPHY, Active Trustee, Secretary
ROBERT TEBBENS, Active Trustee
TIMOTHY MCPHILLIPS, Active Trustee

EX-OFFICIO TRUSTEES

City Clerk, Vice-President, ANNA VALENCIA
City Treasurer, MELISSA CONYEARS-ERVIN
City Comptroller, RESHMA SONI
First Deputy Fire Commissioner, MARY SHERIDAN

*** PLEASE POST * * PLEASE POST * * PLEASE POST * * PLEASE POST ***

To All Members:

Listed below are the names of individuals who have applied for a 75% Duty Disability benefit from the Pension Board. Their applications will be presented before this Board at the 11/17/2021 meeting.

<u>Rank, Name, Assignment:</u>	<u>Date of Injury:</u>
PIC STEFAN N CENITI, AMBULANCE 51	10/09/2020
EMT/LT ROBERT E COOK, 6-5-2 ARFF COMMANDER	10/28/2020
KAREN J GILBRIDE, AMBULANCE 51	10/31/2020
BC CORNELIU GRAVES III, CITY WIDE RELIEF	10/31/2020
EMT/FF RYAN M RAY, SQAUD 2	09/21/2020
JAMES P SOLUDCZYK, DEPUTY FIRE COMMISSIONER	10/01/2020

Please contact the Pension Fund's Secretary, in writing, using the attached form, if you have any information could assist the Board in its investigation of whether or not it should grant a 75% disability benefit to any of the above individuals.

The Board can subpoena witnesses (Illinois Revised Statutes, Article 6-189) and compel them to attend and before it upon any matter concerning the Fund. Your cooperation will help maintain the integrity of this Fund.

William B. Murphy
Secretary

NAME _____ ADDRESS _____
PHONE _____ COMPANY ASSIGNMENT _____
NAME OF APPLICANT _____
NAME(S) OF WITNESS(ES) _____
FORWARD TO: Secretary

Firemen's Annuity & Benefit Fund
20 South Clark Street, Suite 300
Chicago, IL 60603

Firemen's Annuity & Benefit Fund of Chicago

Summary of Regular Meeting dated 10/20/2021

MINIMUM FORMULA ANNUITIES:

015550 THOMAS J BILLINGHAM, EMT LIEUTENANT, FIRE PREVENTION BUREAU - NORTH
 Ent CFD: 02/16/1999 **\$5,851.28** beginning 09/04/2021
 Retired: 09/04/2021 based on 57.5% of Final Average Salary
\$175.54 annuity increment, 3%, begins 10/01/2022

013848 PETER A BRYANT, FIREFIGHTER, TOWER LADDER 37
 Ent CFD: 11/01/1989 **\$6,686.87** beginning 08/16/2021
 Retired: 08/16/2021 based on 75% of Final Average Salary
\$200.61 annuity increment, 3%, begins 09/01/2022

- REFUND \$29,478.78 FOR SPOUSE CONTRIBUTIONS

015837 PATRICK E BURNS, FIREFIGHTER, ENGINE 123, Duty Disability since 12/31/2015.
 Ent CFD: 07/17/2000 **\$4,619.59** beginning 10/26/2021
 Retired: 10/26/2021 based on 55% of Final Average Salary
\$138.59 annuity increment, 3%, begins 11/01/2022

- COLLECT \$79.39 FOR 2015 EID

014923 CINDY A CHISHOLM, FIREFIGHTER, SUPPORT SERVICES
 Ent CFD: 05/16/1996 **\$5,612.74** beginning 09/14/2021
 Retired: 09/14/2021 based on 65% of Final Average Salary
\$168.38 annuity increment, 3%, begins 10/01/2022

- REFUND \$39,577.76 FOR SPOUSE CONTRIBUTIONS

015687 JAMES F COLEMAN, EMT LIEUTENANT, FIRE PREVENTION BUREAU-SOUTH
 Ent CFD: 12/01/1999 **\$5,820.61** beginning 09/16/2021
 Retired: 09/16/2021 based on 55% of Final Average Salary
\$174.62 annuity increment, 3%, begins 10/01/2022

- REFUND \$36,972.38 FOR SPOUSE CONTRIBUTIONS

013992 JAMES L COOPER, AMBULANCE COMMANDER, LOGISTICS
 Ent CFD: 12/01/1989 **\$8,794.16** beginning 10/01/2021
 Retired: 10/01/2021 based on 75% of Final Average Salary
\$263.82 annuity increment, 3%, begins 11/01/2022

014183 PATRICK DUDDLESTON, FIREFIGHTER, TRUCK 17
 Ent CFD: 12/03/1990 **\$6,698.80** beginning 10/01/2021
 Retired: 10/01/2021 based on 75% of Final Average Salary
\$200.96 annuity increment, 3%, begins 11/01/2022

012876 DENNIS C KEITH, CAPTAIN, 3RD DISTRICT RELIEF, Duty Disability since 07/01/2015.
 Ent CFD: 07/16/1986 **\$8,809.94** beginning 10/31/2021
 Retired: 10/31/2021 based on 75% of Final Average Salary
\$264.30 annuity increment, 3%, begins 11/01/2022

- REFUND \$50,703.20 FOR SPOUSE CONTRIBUTIONS

011335 JAMES M MATKOVICH, EMT LIEUTENANT, ENGINE 97, Duty Disability since 06/01/2016.
 Ent CFD: 02/18/1980 **\$8,643.13** beginning 10/15/2021
 Retired: 10/15/2021 based on 75% of Maximum Salary
\$259.29 annuity increment, 3%, begins 11/01/2022

- REFUND \$60,706.35 FOR SPOUSE CONTRIBUTIONS

Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 10/20/2021

MINIMUM FORMULA ANNUITIES:

016205 ROY C SOLOFRA, EMT LIEUTENANT, 4TH DISTRICT RELIEF

Ent CFD:	10/16/2001	\$5,078.07	beginning 09/19/2021
Retired:	09/19/2021		based on 50% of Final Average Salary
		\$152.34	annuity increment, 3%, begins 10/01/2022

- REFUND \$33,515.80 FOR SPOUSE CONTRIBUTIONS

011788 RICHARD ZYSKO, LIEUTENANT, TRUCK 55, Occupational Disability since 05/06/2012.

Ent CFD:	02/19/1980	\$8,161.63	beginning 10/12/2021
Retired:	10/12/2021		based on 75% of Maximum Salary
		\$244.85	annuity increment, 3%, begins 11/01/2022

- REFUND \$55,447.10 FOR SPOUSE CONTRIBUTIONS

Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 10/20/2021

WIDOW'S ANNUITIES:

910079 KAREN ADAMS, widow of RAYMOND L ADAMS, Retired since 02/14/2002.

Ent CFD: 02/01/1973 **\$3,022.33** beginning 09/17/2021
Deceased: 09/16/2021

Payment cannot be mailed until receipt of corrected death certificate. Fund received a temporary death certificate

910932 OSA HATTEN, widow of GARY POWELL, Retired since 04/18/2005.

Ent CFD: 09/04/1979 **\$2,957.21** beginning 09/05/2021
Deceased: 09/04/2021

909166 JOAN HEALY, widow of JAMES P HEALY, Retired since 11/25/1997.

Ent CFD: 10/16/1966 **\$2,830.44** beginning 09/21/2021
Deceased: 09/20/2021

909399 PATRICIA E MATUSEK, widow of WILLIAM J MATUSEK, Retired since 11/08/1999.

Ent CFD: 08/16/1967 **\$3,029.37** beginning 09/15/2021
Deceased: 09/14/2021

Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 10/20/2021

REFUNDS:

014191 ROBERT A GACKI, EMT FIRE ENGINEER, ENGINE 64, Retired since 11/29/2020.

Ent CFD: 12/03/1990 **\$49,140.33** Refund of Spouse Contributions
Retired: 11/29/2020

019631 OSCAR G JUAREZ, FIREFIGHTER, ENGINE 43

Ent CFD: 02/18/2020 **\$7,009.62** Refund of Contributions
RESIGNED 04/15/2021

020114 JAMES F KOUTNIK, PARAMEDIC, ACADEMY

Ent CFD: 08/02/2021 **\$59.49** Refund of Unpaid Contributions in Account of Deceased FF
to JOHN KOUTNIK, FATHER
Deceased: 08/06/2021

Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 10/20/2021

DEATH BENEFITS:

010079 RAYMOND L ADAMS, FIRE ENGINEER, ENGINE CO. 14, Retired since 02/14/2002.

Ent CFD: 02/01/1973 **\$6,000.00** to KAREN M ADAMS, WIFE
 Deceased: 09/15/2021

Payment cannot be mailed until receipt of corrected death certificate. Fund received a temporary death certificate

011181 LAVERN ALEXANDER, FIREFIGHTER, ENGINE 104, Retired since 11/21/2011.

Ent CFD: 02/18/1980 **\$6,000.00** to CHARAN MELANIE ALEXANDER, DAUGHTER
 Deceased: 09/06/2021

009139 LEWIS L BUICK, FIREFIGHTER, REPAIR SHOPS, Retired since 07/01/1998.

Ent CFD: 10/16/1966 **\$6,000.00** to LOU ANNE SCHULTZ, DAUGHTER
 Deceased: 09/04/2021

006705 HARRY DEMOPOULOS, FIRE ENGINEER, ENGINE 79, Retired since 07/30/1990.

Ent CFD: 10/19/1954 **\$6,000.00** to LINDA HICKMAN, NIECE
 Deceased: 08/24/2021

009166 JAMES P HEALY, FIREFIGHTER, ENGINE 11, Retired since 11/25/1997.

Ent CFD: 10/16/1966 **\$6,000.00** to JOAN HEALY, WIFE
 Deceased: 09/19/2021

009721 RICHARD JULKOWSKI, FIREFIGHTER, AIR SEA RESCUE, Retired since 11/26/2000.

Ent CFD: 09/02/1969 **\$6,000.00** \$1,500.00 to JOHN JULKOWSKI, SON
 \$1,500.00 to KRISTINE WAGE, DAUGHTER
 \$1,500.00 to BRUNO JULKOWSKI, SON
 \$1,500.00 to JAMIE JULKOWSKI, SON
 Deceased: 08/17/2021

020114 JAMES F KOUTNIK, PARAMEDIC, ACADEMY

Ent CFD: 08/02/2021 **\$12,000.00** \$3,000.00 to JOHN KOUTNIK, FATHER
 \$3,000.00 to TERESA KOUTNIK, MOTHER
 \$3,000.00 to PATRICK KOUTNIK, BROTHER
 \$3,000.00 to SAMANTHA KOUTNIK, SISTER
 Deceased: 08/05/2021

009399 WILLIAM J MATUSEK, FIREFIGHTER, ENGINE 108, Retired since 11/08/1999.

Ent CFD: 08/16/1967 **\$6,000.00** to PATRICIA MATUSEK, WIFE
 Deceased: 09/13/2021

Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 10/20/2021

DEATH BENEFITS:

008952 PATRICK J MCDONOUGH, LIEUTENANT, TRUCK 63, Retired since 01/02/1995.

Ent CFD: 01/01/1966 **\$6,000.00** to PATRICK MCDONOUGH JR, SON
Deceased: 08/27/2021

007526 JOHN J MULLAGHY, BATTALION CHIEF, 4TH BATTALION, Retired since 12/20/1993.

Ent CFD: 09/17/1956 **\$6,000.00** to ANNE T BYRNE, DAUGHTER
Deceased: 08/12/2021

007821 THOMAS J OCONNELL, LIEUTENANT, FIRE PREVENTION BUREAU, Retired since 01/18/1989.

Ent CFD: 01/16/1959 **\$6,000.00** \$1,500.00 to THOMAS J OCONNELL JR, SON
\$1,500.00 to MARGARET DESPAIN, DAUGHTER
\$1,500.00 to TIMOTHY OCONNELL, SON
\$1,500.00 to KATHLEEN OGRADY, DAUGHTER
Deceased: 08/09/2021

010932 GARY POWELL, FIRE ENGINEER, ENGINE 73, Retired since 04/18/2005.

Ent CFD: 09/04/1979 **\$6,000.00** to OSA HATTEN, WIFE
Deceased: 09/03/2021

012033 EARNEST WILLINGHAM, FIREFIGHTER, TRUCK 24, Retired since 03/03/2009.

Ent CFD: 03/01/1980 **\$6,000.00** \$3,000.00 to EARNEST D WILLINGHAM, SON
\$3,000.00 to PASCHAN DIXON, DAUGHTER
Deceased: 09/15/2021

*Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 10/20/2021*

HEARINGS:

THE FOLLOWING APPLICATION FOR ORDINARY DISABILITY WAS GRANTED:

016754 MICHAEL R LOPEZ, EMT FIREFIGHTER, HEADQUARTERS SAFETY
Ent CFD: 05/02/2005 **\$3,731.68** beginning 08/21/2021

The vote was:

Yeas: FORTUNA MCPHILLIPS MURPHY SHERIDAN SONI TEBBENS VALENCIA

Nays: (None)

Not Present: CONYEARS-ERVIN

***Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 10/20/2021***

The following annuitants have passed away since the last regular meeting of the Board:

KEVIN P BARRY	Annuity	Died 09/09/2021
DONALD J BRYLA	Occupational Disease Disability	Died 09/09/2021
PATRICK J MCDONOUGH	Annuity	Died 08/28/2021
JAMES P BYRNE	Occupational Disease Disability	Died 09/17/2021
PETER J CLEMENTE	Annuity	Died 09/15/2021
MICHAEL P GALLAGHER	Annuity	Died 09/21/2021
JAMES P HEALY	Annuity	Died 09/20/2021
RUDOLPH F SCHLECHT	Annuity	Died 09/21/2021
RAYMOND L ADAMS	Annuity	Died 09/16/2021
KENNETH J BROWN	Annuity	Died 09/15/2021
HELEN V HILL	Widow's Annuity	Died 09/15/2021
WILLIAM J MATUSEK	Annuity	Died 09/14/2021
SAUNDRA J WELTER	Widow's Annuity	Died 09/24/2021
JULIUS A LOFFREDO	Annuity	Died 09/26/2021
LAWRENCE T DOYLE	Annuity	Died 09/28/2021
SUE SOLCANI	Widow's Annuity	Died 09/16/2021
EARNEST WILLINGHAM	Annuity	Died 09/16/2021
DOLORES SPITILLI	Widow's Annuity	Died 09/30/2021
LORRAINE HANSON	Widow's Annuity	Died 07/13/2021
MELVIN H STUBINGER	Annuity	Died 10/04/2021
JOHN M SHERIDAN	Annuity	Died 10/13/2021
VICTOR P SWENSON	Annuity	Died 10/13/2021
GERTRUDE TJALMA	Widow's Annuity	Died 09/30/2021

***Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 10/20/2021***

ANNUITIES GRANTED

<u>Resigned From:</u>	<u>Month:</u>	<u>Year to Date:</u>
Active Duty	7	52
Duty Disability	3	15
Occupational Disease Disability	1	5
Ordinary Disability	0	1
Total Minimum Formula Annuities Granted	11	73
Total Earned Annuities Granted	0	0
Total Annuities Granted	11	73

DISABILITIES GRANTED

<u>Type:</u>	<u>Month:</u>	<u>Year to Date:</u>
Duty Disability	0	17
Occupational Disease Disability	0	3
Ordinary Disability	1	4
Total Disabilities Granted	1	24
Total Disabilities Denied	0	1

WIDOW'S ANNUITIES GRANTED

<u>Type:</u>	<u>Month:</u>	<u>Year to Date:</u>
Regular Widow's Annuity	4	53
Compensation Widow's Annuity	0	1
Total Widow's Annuities Granted	4	54

CHILD'S ANNUITIES GRANTED

<u>Type:</u>	<u>Month:</u>	<u>Year to Date:</u>
Full Child's Annuity	0	1
Child of Duty Death Annuity	0	1
Child of Ordinary Death Annuity	0	2
Total Children Annuities Granted	0	4

Firemen's Annuity and Benefit Fund of Chicago
Audio Board Meeting No. 1092
November 17, 2021, 8:30 a.m.
20 S. Clark Street, Suite 300, Chicago IL 60603
Agenda

**TO BE CONDUCTED BY TELEPHONE AND VIDEO CONFERENCE AS PERMITTED BY
ILLINOIS GUBERNATORIAL DISASTER PROCLAMATION FILED NOVEMBER 12, 2021**

1. Roll Call
 - A. Request from Members of the Public to Address the Board
2. Approval of Administrative Items * **
 - A. Approval of Minutes
 - Regular Audio Meeting – October 20, 2021
 - Regular Meeting Executive Session Minutes – October 20, 2021
 - Regular Audio Meeting Transcripts – October 20, 2021
 - B. Minimum Formula Annuities
 - C. Widow's and Children's Annuities
 - D. Refunds
 - E. Death Benefits
 - F. Partial Payments
 - G. Benefit Recalculations
 - H. Requests for Permission
 - I. Removals
3. Request for Approval of Payments Pursuant to Administrative and Court Order *
4. Consideration for Approval of the Following Matters * ** *Hearings beginning at 8:45 a.m.*
 - A. Duty Disability
 - i. AC Karen Gilbride, Ambulance 51
 - ii. EMT FF Ryan Ray, Squad 2
 - iii. Deputy Fire Comm. James Soludczyk, City Wide Relief
 - iv. PIC Stefan N Ceniti, Ambulance 51
 - v. BC Cornelius Graves III, City Wide Relief
 - vi. EMT Lt. Robert Cook, 6 5 2 ARFF Commander
 - B. Consideration and Possible Action Regarding Findings of Fact
 - i. FF Johnny Tuggle, Engine 60
 - C. Consideration of Child Annuity Applications Pursuant to 6-148(a)
 - i. Zoey and Ella Pickering by Antonia Pickering
5. Approval of Board Physician Reviews of Disability Recipients
6. Investment
 - A. Investment Report: November 2021
 - B. MWDBE Broker Utilization: YTD September 30, 2021
 - C. 3Q21 Callan Executive Summary
 - D. Discussion of November Cash Needs
7. Expenditures
 - A. Administrative Expenses for Board Review and Approval *
 - B. Summary Budget YTD
 - C. Consideration and Possible Action Regarding Employee Healthcare for 2022 * **
8. Executive Director's Report
 - A. Certification of 2021 Active Election Results *
 - B. Consideration and Possible Action Regarding Cyber Liability Insurance for 2022 * **
 - C. Approval of 2022 Board Meeting Dates *
 - D. Approval of 2022 Fund Holiday Schedule *
 - E. 2021 Training and Education Update
9. Legal Update * **
10. Miscellaneous
 - A. Consideration and Possible Action Regarding 2021 Gift Fund Resolution *
11. New Business/Old Business
12. Adjourn

Note: All times are approximate

** Denotes Action Item*

*** Matters Discussed May Require Executive Session in Accordance with the Open Meetings Act.*

This meeting will be recorded and a transcript will be made available to the public on the FABF website at a later date.

Members of the public may attend the meeting in person or may listen to the proceedings by dialing into the meeting: (312) 626-6799 US Toll-free, and enter the Meeting ID #879 3509 3315

MINUTES

Meeting of the Retirement Board of Trustees of the
FIREMEN'S ANNUITY AND BENEFIT FUND OF CHICAGO
20 S. Clark Street, Suite 300, Chicago, IL 60603
Conducted in accordance with Illinois Gubernatorial Disaster Proclamation
Filed November 15, 2021

Regular Meeting No. 1092
Wednesday, November 17, 2021
8:30 a.m.

Firemen's Annuity and Benefit Fund of Chicago
Audio Board Meeting No. 1092
November 17, 2021, 8:30 a.m.
20 S. Clark Street, Suite 300, Chicago IL 60603
Agenda

**TO BE CONDUCTED BY TELEPHONE AND VIDEO CONFERENCE AS PERMITTED BY
ILLINOIS GUBERNATORIAL DISASTER PROCLAMATION FILED NOVEMBER 15, 2021**

1. Roll Call
 - A. Request from Members of the Public to Address the Board
2. Approval of Administrative Items * **
 - A. Approval of Minutes
 - Regular Audio Meeting – October 20, 2021
 - Regular Meeting Executive Session Minutes – October 20, 2021
 - Regular Audio Meeting Transcripts – October 20, 2021
 - B. Minimum Formula Annuities
 - C. Widow's and Children's Annuities
 - D. Refunds
 - E. Death Benefits
 - F. Partial Payments
 - G. Benefit Recalculations
 - H. Requests for Permission
 - I. Removals
3. Request for Approval of Payments Pursuant to Administrative and Court Order *
4. Consideration for Approval of the Following Matters * ** *Hearings beginning at 8:45 a.m.*
 - A. Duty Disability
 - i. AC Karen Gilbride, Ambulance 51
 - ii. EMT FF Ryan Ray, Squad 2
 - iii. BC James Soludczyk, Deputy Fire Commissioner
 - iv. PIC Stefan N Ceniti, Ambulance 51
 - v. BC Cornelius Graves III, City Wide Relief
 - vi. EMT Lt. Robert Cook, 6 5 2 ARFF Commander
 - B. Consideration and Possible Action Regarding Findings of Fact
 - i. FF Johnny Tuggle, Engine 60
 - C. Consideration of Child Annuity Applications Pursuant to 6-148(a)
 - i. Zoey and Ella Pickering by Antonia Pickering
5. Approval of Board Physician Reviews of Disability Recipients
6. Investment
 - A. Investment Report: November 2021
 - B. MWDBE Broker Utilization: YTD September 30, 2021
 - C. 3Q21 Callan Executive Summary
 - D. Discussion of November Cash Needs
7. Expenditures
 - A. Administrative Expenses for Board Review and Approval *
 - B. Summary Budget YTD
 - C. Consideration and Possible Action Regarding Employee Healthcare for 2022 * **
8. Executive Director's Report
 - A. Certification of 2021 Active Election Results *
 - B. Consideration and Possible Action Regarding Cyber Liability Insurance for 2022 * **
 - C. Approval of 2022 Board Meeting Dates *
 - D. Approval of 2022 Fund Holiday Schedule *
 - E. 2021 Training and Education Update
9. Legal Update * **
10. Miscellaneous
 - A. Consideration and Possible Action Regarding 2021 Gift Fund Resolution *
11. New Business/Old Business
12. Adjourn

Note: All times are approximate

** Denotes Action Item*

*** Matters Discussed May Require Executive Session in Accordance with the Open Meetings Act.*

This meeting will be recorded and a transcript will be made available to the public on the FABF website at a later date.

*Members of the public may attend the meeting in person or may listen to the proceedings by dialing into the meeting:
(312) 626-6799 US Toll-free, and enter the Meeting ID #879 3509 3315*

1. ROLL CALL:

MEMBERS PRESENT IN PERSON OR TELEPHONICALLY: President Daniel Fortuna, Secretary William Murphy, Trustees Timothy McPhillips, Melissa Conyears-Ervin, Reshma Soni and Robert Tebbens.

TRUSTEES ABSENT: None

TRUSTEES PRESENT AFTER THE START OF THE MEETING: Vice-President Anna Valencia and Trustee Mary Sheridan,

OTHERS PRESENT EITHER IN PERSON OR TELEPHONICALLY: Attorneys Mary Pat Burns, and Vincent Pinelli, Executive Director Kelly Weller, Deputy Executive Director Lori Lund, Fund Staff Lorna Scott, Jackie Vlachos, John Conness, Kristy Maufas and Chris Morales, Fund physicians Daniel Samo and Michael Peters, Craig Slack from the City Treasurers office and Brady O'Connell from Callan.

The meeting was conducted by video conference as allowed by Public Act 101-0640 and roll call votes were recorded for each matter acted upon. The Fund's President and Executive Director were physically present in the office of the Fund. The audio meeting was recorded and a transcript of the proceedings will be prepared and ultimately, after approval, will be made available to the public on the Fund's website.

A. REQUEST FROM MEMBERS OF THE PUBLIC TO ADDRESS THE BOARD:

There were no requests from the public to address the Board.

2. ADMINISTRATIVE ITEMS:

A. APPROVAL OF MINUTES:

REGULAR AUDIO MEETING – OCTOBER 20, 2021
REGULAR MEETING EXECUTIVE SESSION MINUTES – OCTOBER 20, 2021
REGULAR AUDIO MEETING TRANSCRIPTS OCTOBER 20, 2021

On motion by Murphy, seconded by McPhillips, that the foregoing meeting minutes and transcripts be approved and that the executive session minutes remain closed. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Soni, Tebbens
Nays: None*

ADMINISTRATIVE ITEMS:

B. MINIMUM FORMULA ANNUITIES:

*On motion by Murphy, second by Conyears-Ervin that the Minimum Formula Annuities under Item 2-B of the Board materials be approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Soni, Tebbens
Nays: None*

C. SURVIVOR'S ANNUTITIES:

WIDOW'S:

*On motion by Murphy, second by Tebbens that the Widow's Annuities under Item 2-C of the Board materials be approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Soni, Tebbens
Nays: None*

D. REFUNDS:

*On motion by Murphy, second by Soni that the Refunds under Item 2-D of the Board materials be approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Soni, Tebbens
Nays: None*

E. DEATH BENEFITS:

*On motion by Murphy, second by McPhillips, that the Death Benefits under Item 2-E of the Board materials be approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Soni, Tebbens
Nays: None*

F. PARTIAL PAYMENTS:

*On motion by Murphy, second by McPhillips the Partial Payments under Item 2-F of the Board materials be approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Soni, Tebbens
Nays: None*

ADMINISTRATIVE ITEMS:

G. BENEFIT RECALCULATIONS: (None)

H. REQUEST FOR PERMISSION:

RESIDE OUT OF STATE:

On motion by Murphy, second by Conyears-Ervin the Request for Permission to Reside Out of State under Item 2-H of the Board materials be approved (**Exhibit 1**). *The vote was:*

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Soni, Tebbens
Nays: None

I. REMOVALS:

*On motion by Murphy, seconded by Conyears-Ervin, that the Removals under Item 2-I of the Board materials be approved (**Exhibit 1**). *The vote was:**

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Soni, Tebbens
Nays: None

3. PAYMENTS PURSUANT TO ADMINISTRATIVE AND COURT ORDERS: (None)

Trustees Valencia and Sheridan entered the meeting.

4. HEARINGS:

A. DUTY DISABILITY APPLICATIONS:

The Secretary presented an application for duty disability benefits made to and sworn by:

15650 KAREN J. GILBRIDE, AMBULANCE COMMANDER, AMBULANCE 51

After review of the relevant records by the Board and its Physician, a hearing having been held and after due deliberation, there was a motion by Murphy, second by McPhillips to grant duty disability benefits.

*By roll call vote **duty disability benefits were granted** pursuant to Illinois Compiled Statutes, 40 ILCS 5/6-151 and the express findings of the Board, in the amount of **\$8,871.88 a month, beginning November 1, 2021**. The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Sheridan, Soni, Tebbens, Valencia
Nays: None*

On motion of Murphy, second by Sheridan to schedule a reexamination of Ms. Gilbride's disability status consistent with the Board's policy. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Sheridan, Soni, Tebbens, Valencia
Nays: None*

After review of the Findings of Fact prepared by Fund counsel, on motion by Murphy, second by Conyears-Ervin to adopt the Findings in the Gilbride matter. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Sheridan, Soni, Tebbens, Valencia
Nays: None*

HEARINGS:

DUTY DISABILITY APPLICATIONS:

The Secretary presented an application for duty disability benefits made to and sworn by:

16792 RYAN RAY, EMT FIREFIGHTER (PER ARBITRATOR'S AWARD), SQUAD 2

After review of the relevant records by the Board and its Physician, a hearing having been held and after due deliberation, there was a motion by Murphy, second by Tebbens to grant duty disability benefits.

*By roll call vote **duty disability benefits were granted** pursuant to Illinois Compiled Statutes, 40 ILCS 5/6-151 and the express findings of the Board, in the amount of **\$7,368.50 a month, beginning June 16, 2021.** The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Sheridan, Soni, Tebbens, Valencia
Nays: None*

On motion of Murphy, second by Soni to schedule a reexamination of Mr. Ray's disability status consistent with the Board's policy. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Sheridan, Soni, Tebbens, Valencia
Nays: None*

After review of the Findings of Fact prepared by Fund counsel, on motion by Murphy, second by McPhillips to adopt the Findings in the Ray matter. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Sheridan, Soni, Tebbens, Valencia
Nays: None*

13959 JAMES SOLUDCZYK, EMT BATTALION CHIEF, CITY WIDE RELIEF

On motion by Murphy, second by Soni to defer the forgoing matter to request additional information applicable to this matter. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Sheridan, Soni, Tebbens, Valencia
Nays: None*

HEARINGS:

DUTY DISABILITY APPLICATIONS:

The Secretary presented an application for duty disability benefits made to and sworn by:

14435 STEFAN CENITI, PARAMEDIC IN CHARGE, AMBULANCE 51

After review of the relevant records by the Board and its Physician, a hearing having been held and after due deliberation, there was a motion by Murphy, second by McPhillips to grant duty disability benefits.

*By roll call vote **duty disability benefits were granted** pursuant to Illinois Compiled Statutes, 40 ILCS 5/6-151 and the express findings of the Board, in the amount of **\$7,409.00 a month, beginning October 9, 2021**. The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Sheridan, Soni, Tebbens, Valencia
Nays: None*

On motion of Murphy, second by Soni to schedule a reexamination of Mr. Ceniti's disability status consistent with the Board's policy. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Sheridan, Soni, Tebbens, Valencia
Nays: None*

After review of the Findings of Fact prepared by Fund counsel, on motion by Murphy, second by Sheridan to adopt the Findings in the Ceniti matter. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Sheridan, Soni, Tebbens, Valencia
Nays: None*

14840 CORNIELIUS GRAVES III, BATALION CHIEF, CITY WIDE RELIEF

On motion by Murphy, second by Tebbens to defer the forgoing matter at the request of the applicant. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Sheridan, Soni, Tebbens
Nays: None
Not Present: Valencia*

Trustee's Valencia and McPhillips left the meeting.

HEARINGS:

DUTY DISABILITY APPLICATIONS:

14677 ROBERT E COOK, EMT LIEUTENANT, 6-5-2 ARFF COMMANDER

After review of the relevant records by the Board and its Physician, a hearing having been held and after due deliberation, there was a motion by Murphy, second by Sheridan to grant duty disability benefits.

*By roll call vote **duty disability benefits were granted** pursuant to Illinois Compiled Statutes, 40 ILCS 5/6-151 and the express findings of the Board, in the amount of **\$8,643.13 a month, beginning October 29, 2021.** The vote was:*

Yeas: Conyears-Ervin, Fortuna, Murphy, Sheridan, Soni, Tebbens

Nays: None

Not Present: McPhillips, Valencia

On motion of Murphy, second by Conyears-Ervin to schedule a reexamination of Mr. Cook's disability status consistent with the Board's policy. The vote was:

Yeas: Conyears-Ervin, Fortuna, Murphy, Sheridan, Soni, Tebbens

Nays: None

Not Present: McPhillips, Valencia

After review of the Findings of Fact prepared by Fund counsel, on motion by Murphy, second by Tebbens to adopt the Findings in the Cook matter. The vote was:

Yeas: Conyears-Ervin, Fortuna, Murphy, Sheridan, Soni, Tebbens

Nays: None

Not Present: McPhillips, Valencia

CONSIDERATION AND POSSIBLE ACTION REGARDING FINDING OF FACTS:

16962 JOHNNY L. TUGGLE, FIREFIGHTER, ENGINE 60

After review of the Findings of Fact prepared by Fund counsel, on motion by Murphy, second by Tebbens to adopt the Findings in the Tuggle matter. The vote was:

Yeas: Conyears-Ervin, Fortuna, Murphy, Sheridan, Soni, Tebbens

Nays: None

Not Present: McPhillips, Valencia

CONSIDERATION OF CHILD ANNUITY APPLICATIONS PURSUANT TO 6-148(a):

16355 ELLA PICKERING AND ZOEY PICKERING BY ANTONIA PICKERING, children of MICHAEL R. PICKERING EMT FIREFIGHTER (PER ARBITRATOR'S AWARD), ENGINE 29.

On motion of Murphy, second by Sheridan to grant Child Annuity benefits in the amount of \$927.62 each to Ella and Zoey Pickering pursuant to 6-148(a) of the Pension Code. The vote was:

Yeas: Conyears-Ervin, Fortuna, Murphy, Sheridan, Soni, Tebbens
Nays: None
Not Present: McPhillips, Valencia

After review of the Findings of Fact prepared by Fund counsel, on motion by Murphy, second by Conyears-Ervin to adopt the Findings in the Pickering matter. The vote was:

Yeas: Conyears-Ervin, Fortuna, Murphy, Sheridan, Soni, Tebbens
Nays: None
Not Present: McPhillips, Valencia

5. APPROVAL OF BOARD PHYSICIAN REVIEWS OF DISABILITY RECIPIENTS:

On motion by Murphy, second by Sheridan to approve the Board Physician's recommendations for reexamination scheduling. The vote was:

Yeas: Conyears-Ervin, Fortuna, Murphy, Sheridan, Soni, Tebbens
Nays: None
Not Present: McPhillips, Valencia

6. INVESTMENT:

- A. INVESTMENT REPORT: NOVEMBER 2021
- B. MWDBE BROKER UTILIZATION: YTD SEPTEMBER 30, 2021:
- C. 3Q21 CALLAN EXECUTIVE SUMMARY:
- D. DISCUSSION OF NOVEMBER CASH NEEDS:

No Action was taken out of Investments.

The Board went out of the regular order of business and addenda items were deferred to later in the meeting.

- 8. EXECUTIVE DIRECTOR'S REPORT: *(taken out of order)*
 - A. CERTIFICATION OF 2021 ACTIVE ELECTION RESULTS:
 - B. CONSIDERATION AND POSSIBLE ACTION REGARDING CYBER LIABILITY INSURANCE FOR 2022:
 - C. APPROVAL OF 2022 BOARD MEETING DATES:
 - D. APPROVAL OF 2022 FUND HOLIDAY SCHEDULE:
 - E. 2021 TRAINING AND EDUCATION UPDATE:

On motion of Murphy, second by Sheridan to certify the 2021 Active Election results. The vote was:

*Yeas: Conyears-Ervin, Fortuna, Murphy, Sheridan, Soni, Tebbens
Nays: None*

- 7. EXPENDITURES: *(taken out of order)*
 - A. ADMINISTRATIVE EXPENSES FOR BOARD REVIEW AND APPROVAL:
 - B. SUMMARY BUDGET YTD:
 - C. CONSIDERATION AND POSSIBLE ACTION REGARDING EMPLOYEE HEALTHCARE FOR 2022:

On motion by Murphy, second by Tebbens to approve the proposed healthcare expenditure for Fund employees for 2022 as presented. The vote was:

*Yeas: Conyears-Ervin, Fortuna, Murphy, Sheridan, Soni, Tebbens
Nays: None*

The Summary Budget YTD was distributed for Trustee review. The Budget process for 2022 Budget has begun internally and a preliminary budget will be distributed at the December meeting.

*On motion by Murphy, seconded by Sheridan, that the Expenditures for Administrative Expenses under Item 7-A of the Board materials be approved (**Exhibit 2**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, Murphy, Sheridan, Soni, Tebbens
Nays: None*

10. MISCELLANEOUS:

A. CONSIDERATION AND POSSIBLE ACTION REGARDING 2021 GIFT FUND RESOLUTION:

On motion of Murphy, second by Sheridan to approve the transfer of the \$100,440.00 from the Gift Fund reserve to the Ende Menzer Walsh Quinn Fund for the expressed purposes of providing holiday checks to the Fund's widows and orphans as presented to the Board. The vote was:

Yeas: Conyears-Ervin, Fortuna, Murphy, Sheridan, Soni, Tebbens

Nays: None

8. EXECUTIVE DIRECTOR'S REPORT:

B. CONSIDERATION AND POSSIBLE ACTION REGARDING CYBER LIABILITY INSURANCE FOR 2022:

C. APPROVAL OF 2022 BOARD MEETING DATES:

D. APPROVAL OF 2022 FUND HOLIDAY SCHEDULE:

E. 2021 TRAINING AND EDUCATION UPDATE:

On motion of Murphy, second by Conyears-Ervin to approve the 2022 Board Meeting Dates and Fund Holiday Schedule as presented. The vote was:

Yeas: Conyears-Ervin, Fortuna, Murphy, Sheridan, Soni, Tebbens

Nays: None

On motion by Murphy, second by Conyears-Ervin to approve the renewal of the Fund's Cyber Liability Insurance on the terms presented. The vote was:

Yeas: Conyears-Ervin, Fortuna, Murphy, Sheridan, Soni, Tebbens

Nays: None

9. LEGAL UPDATE: *(taken out of order)*

The Legal Status Report was distributed for review and no action was taken.

11. A. NEW BUSINESS/OLD BUSINESS:

12. ADJOURN:

On motion of Murphy, second by Sheridan, and by unanimous vote the meeting was adjourned.

EXHIBIT 1

1. ROLL CALL:A. REQUEST FROM MEMBERS OF THE PUBLIC TO ADDRESS THE BOARD:2. APPROVAL OF ADMINISTRATIVE ITEMS:A. APPROVAL OF MINUTES:REGULAR AUDIO MEETING - OCTOBER 20, 2021:REGULAR AUDIO MEETING EXECUTIVE SESSION MINUTES - OCTOBER 20, 2021:REGULAR AUDIO MEETING TRANSCRIPTS - OCTOBER 20, 2021:B. RETIREMENT ANNUITIES:MINIMUM FORMULA ANNUITIES:

16011 SEAN T BRYANT, FIREFIGHTER, OFI ENGINE 16

Ent CFD:	02/20/2001	\$4,384.40	beginning 10/23/2021
Retired:	10/23/2021		based on 52.5% of Final Average Salary
		\$131.53	annuity increment, 3%, begins 02/01/2023

- REFUND **\$31,992.61** FOR SPOUSE CONTRIBUTIONS

14826 DAVID D COMISKEY, FIREFIGHTER, ENGINE 89, Duty Disability since 05/01/2019

Ent CFD:	10/16/1995	\$5,892.24	beginning 11/29/2021
Retired:	11/29/2021		based on 67.5% of Final Average Salary
		\$176.77	annuity increment, 3%, begins 12/01/2022

15463 JOHN J DI SANTI, EMT LIEUTENANT, FIRE PREVENTION BUREAU-NORTH

Ent CFD:	02/02/1998	\$6,451.06	beginning 10/02/2021
Retired:	10/02/2021		based on 60% of Final Average Salary
		\$193.53	annuity increment, 3%, begins 11/01/2022

16020 JAMES E DOUGALA, FIRE ENGINEER, FAST BOAT 6-8-8

Ent CFD:	02/20/2001	\$4,728.35	beginning 11/01/2021
Retired:	11/01/2021		based on 52.5% of Final Average Salary
		\$141.85	annuity increment, 3%, begins 12/01/2022

- REFUND **\$32,931.59** FOR SPOUSE CONTRIBUTIONS

16152 PATRICK D FERGUSON, EMT LIEUTENANT, 5TH DISTRICT RELIEF

Ent CFD:	10/16/2001	\$4,658.40	beginning 10/21/2021
Retired:	10/21/2021		based on 52.5% of Final Average Salary
		\$139.75	annuity increment, 3%, begins 11/01/2022

14308 GREGORY A JANKOWSKI, PARAMEDIC IN CHARGE, AMBULANCE 44, Occ Dis Disability since 05/29/2019

Ent CFD:	03/01/1991	\$7,158.80	beginning 11/25/2021
Retired:	11/25/2021		based on 75% of Final Average Salary
		\$214.76	annuity increment, 3%, begins 12/01/2022

- REFUND **\$47,682.65** FOR SPOUSE CONTRIBUTIONS

EXHIBIT 1

**B. RETIREMENT ANNUITIES:
MINIMUM FORMULA ANNUITIES:**

13723 RAYMOND W STORCK, FIREFIGHTER, ENGINE 115, Duty Disability since 09/13/2009

Ent CFD:	11/01/1988	\$6,722.64	beginning 11/02/2021
Retired:	11/02/2021		based on 75% of Final Average Salary
		\$201.68	annuity increment, 3%, begins 12/01/2022

- COLLECT **\$66.61** FOR 2009 EID
- REFUND **\$157.46** FOR 2006 & 2011 EID
- REFUND **\$31,482.71** FOR SPOUSE CONTRIBUTIONS

12720 EDWARD J WALLER, LIEUTENANT PARAMEDIC, TRUCK 27, Occ Dis Disability since 11/03/2010

Ent CFD:	12/01/1977	\$8,843.75	beginning 11/07/2021
Retired:	11/07/2021		based on 75% of Maximum Salary
		\$265.31	annuity increment, 3%, begins 12/01/2022

- COLLECT **\$44.41** FOR 2010 EID
- REFUND **\$345.59** FOR 2006 & 2011 EID

14906 MICHAEL WILSON, FIRE ENGINEER, ENGINE 15

Ent CFD:	10/16/1995	\$6,302.04	beginning 10/24/2021
Retired:	10/24/2021		based on 67.5% of Final Average Salary
		\$189.06	annuity increment, 3%, begins 11/01/2022

EXHIBIT 1

**C. SURVIVOR ANNUITIES:
WIDOW'S ANNUITIES:**

08294 JEAN A BROWN, widow of KENNETH J BROWN, Retired since 09/22/1992

Ent CFD: 07/16/1961 **\$3,182.77** beginning 09/16/2021
Deceased: 09/15/2021

12304 DAWN BRYLA, widow of DONALD J BRYLA, Occ Dis Disability since 05/21/2008

Ent CFD: 06/16/1977 **\$5,442.25** beginning 09/10/2021
Deceased: 09/09/2021

- COLLECT **\$341.63** FOR 1997, 2003 & 2008 EID
- REFUND **\$52.76** FOR 1998 & 2006 EID

08296 SHIRLEY L CLEMENTE, widow of PETER J CLEMENTE, Retired since 09/04/1993

Ent CFD: 07/16/1961 **\$2,527.27** beginning 09/16/2021
Deceased: 09/15/2021

09177 DOROTHY A LOFFREDO, widow of JULIUS A LOFFREDO, Retired since 11/18/1997

Ent CFD: 10/16/1966 **\$3,040.09** beginning 09/27/2021
Deceased: 09/26/2021

09179 DIANE MATE, widow of THOMAS M MATE, Retired since 08/26/2005

Ent CFD: 10/16/1966 **\$3,704.61** beginning 10/17/2021
Deceased: 10/16/2021

09732 NORMANDIE MELNYCZUK, widow of MITCHELL MELNYCZUK, Retired since 11/20/2002

Ent CFD: 09/02/1969 **\$3,259.54** beginning 10/22/2021
Deceased: 10/21/2021

08752 DOROTHY G MERDA, widow of EUGENE T MERDA, Retired since 11/30/2000

Ent CFD: 02/01/1965 **\$4,456.63** beginning 10/17/2021
Deceased: 10/16/2021

09094 DIANE SCHLECHT, widow of RUDOLPH F SCHLECHT, Retired since 11/30/2002

Ent CFD: 08/16/1966 **\$3,832.26** beginning 09/22/2021
Deceased: 09/21/2021

14518 KARI SHERIDAN, widow of JOHN M SHERIDAN, Retired since 12/31/2017

Ent CFD: 12/01/1992 **\$2,940.17** beginning 10/14/2021
Deceased: 10/13/2021

EXHIBIT 1

**C. SURVIVOR ANNUITIES:
CHILDREN'S ANNUITIES:**

14518 JOSEPH SHERIDAN BY KARI SHERIDAN, child of JOHN M SHERIDAN, Retired since 12/31/2017

Ent CFD: 12/01/1992 **\$927.62** beginning 10/14/2021
Deceased: 10/13/2021

14518 KELLY SHERIDAN BY KARI SHERIDAN, child of JOHN M SHERIDAN, Retired since 12/31/2017

Ent CFD: 12/01/1992 **\$927.62** beginning 10/14/2021
Deceased: 10/13/2021

D. REFUNDS:
REFUNDS OF CONTRIBUTIONS:

19528 MARCUS Q SMITH JR, FIREFIGHTER, ACADEMY

Ent CFD: 11/18/2019 **\$2,377.45** Refund of Contributions
DISCHARGED 04/14/2020

15021 MICHAEL A SCHUBERT, EMT LIEUTENANT, ENGINE 75

Ent CFD: 05/16/1996 **\$254,861.42** Refund of Unpaid Contributions in Account of Deceased FF
to ESTATE OF MICHAEL SCHUBERT, JENNIFER WITTER,
INDEPENDENT ADMINISTRATOR

Deceased: 05/20/2021

EXHIBIT 1

E. DEATH BENEFITS:

12279 KEVIN P BARRY, PARAMEDIC FIELD CHIEF, HEADQUARTER RELIEF, Retired from 05/04/2007 to 09/09/2021
 Ent CFD: 05/03/1976 **\$6,000.00** \$6,000.00 to KAREN LYNN BARRY, SISTER
 Deceased: 09/09/2021

05399 JOSEPH BRAJE, FIRE ENGINEER, ENGINE 34, Retired from 06/05/1975 to 08/19/2021
 Ent CFD: 05/10/1948 **\$6,000.00** \$1,200.00 to MARY SEKERA, DAUGHTER
 \$1,200.00 to DAVID BRAJE, SON
 \$1,200.00 to MARGARET TUCKER, DAUGHTER
 \$1,200.00 to RITA EMMENEGGER, DAUGHTER
 \$1,200.00 to ROSE ALEXANDER, DAUGHTER
 Deceased: 08/19/2021

08294 KENNETH J BROWN, CAPTAIN, ENGINE 23, Retired from 09/22/1992 to 09/15/2021
 Ent CFD: 07/16/1961 **\$6,000.00** \$6,000.00 to JEAN A BROWN, WIFE
 Deceased: 09/15/2021

12304 DONALD J BRYLA, ASST DEPUTY CHIEF PARAMEDIC (GF), 4-4-12, Occ Dis Disability from 05/21/2008 to 09/09/2021
 Ent CFD: 06/16/1977 **\$6,000.00** \$6,000.00 to DAWN DOW BRYLA, WIFE
 Deceased: 09/09/2021

13647 JAMES P BYRNE, EMT LIEUTENANT, 5TH DISTRICT RELIEF, Occ Dis Disability from 09/11/2006 to 09/17/2021
 Ent CFD: 11/01/1988 **\$8,400.00** \$8,400.00 to JAMES P BYRNE IRREVOCABLE TRUST,
 MARYBETH BYRNE, ACTING TRUSTEE
 Deceased: 09/17/2021

08296 PETER J CLEMENTE, FIREFIGHTER, AIR MASK, Retired from 09/04/1993 to 09/15/2021
 Ent CFD: 07/16/1961 **\$6,000.00** \$6,000.00 to SHIRLEY L CLEMENTE, WIFE
 Deceased: 09/15/2021

08073 LAWRENCE T DOYLE, LIEUTENANT, ENGINE 118, Retired from 10/18/1987 to 09/28/2021
 Ent CFD: 03/07/1961 **\$6,000.00** \$2,000.00 to LAWRENCE G DOYLE, SON
 \$2,000.00 to LISA FITZGERALD, DAUGHTER
 \$2,000.00 to CATHARINE DEDEK, DAUGHTER
 Deceased: 09/28/2021

07885 JAMES E DUNN, CAPTAIN, ENGINE 104, Retired from 04/24/1991 to 12/15/2020
 Ent CFD: 04/16/1959 **\$6,000.00** \$1,200.00 to CAROL A ROGOWSKI, DAUGHTER
 \$1,200.00 to EDWARD F DUNN, SON
 \$1,200.00 to KARLA D COHEN, DAUGHTER
 \$1,200.00 to J MICHAEL DUNN, SON
 \$1,200.00 to LAURA L DUNN, DAUGHTER
 Deceased: 12/15/2020

EXHIBIT 1

E. DEATH BENEFITS:

12039	MICHAEL P GALLAGHER, FIREFIGHTER, TRUCK 57, Retired from 05/22/2017 to 09/21/2021
	Ent CFD: 03/07/1980 \$6,000.00 \$6,000.00 to MATTHEW GALLAGHER, SON
	Deceased: 09/21/2021
09177	JULIUS A LOFFREDO, FIRE ENGINEER, ENGINE 84, Retired from 11/18/1997 to 09/26/2021
	Ent CFD: 10/16/1966 \$6,000.00 \$6,000.00 to DOROTHY A LOFFREDO, WIFE
	Deceased: 09/26/2021
09179	THOMAS M MATE, FIRE ENGINEER, ENGINE 13, Retired from 08/26/2005 to 10/16/2021
	Ent CFD: 10/16/1966 \$6,000.00 \$6,000.00 to DIANE MATE, WIFE
	Deceased: 10/16/2021
09732	MITCHELL MELNYCZUK, FIREFIGHTER, TRUCK 9, Retired from 11/20/2002 to 10/21/2021
	Ent CFD: 09/02/1969 \$6,000.00 \$6,000.00 to NORMANDIE MELNYCZUK, WIFE
	Deceased: 10/21/2021
08752	EUGENE T MERDA, BATTALION CHIEF, BATTALION 12, Retired from 11/30/2000 to 10/16/2021
	Ent CFD: 02/01/1965 \$6,000.00 \$6,000.00 to DOROTHY MERDA, WIFE
	Deceased: 10/16/2021
09094	RUDOLPH F SCHLECHT, LIEUTENANT, 3RD DISTRICT RELIEF, Retired from 11/30/2002 to 09/21/2021
	Ent CFD: 08/16/1966 \$6,000.00 \$6,000.00 to DIANE SCHLECHT, WIFE
	Deceased: 09/21/2021
14518	JOHN M SHERIDAN, EMT FIREFIGHTER, ENGINE 57, Retired from 12/31/2017 to 10/13/2021
	Ent CFD: 12/01/1992 \$6,000.00 \$6,000.00 to KARI SHERIDAN, WIFE
	Deceased: 10/13/2021
04487	MELVIN H STUBINGER, FIREFIGHTER, ENGINE 71, Retired from 05/03/1970 to 10/04/2021
	Ent CFD: 01/31/1944 \$6,000.00 \$6,000.00 to JOHN E STUBINGER, SON
	Deceased: 10/04/2021
08705	VICTOR P SWENSON, FIREFIGHTER, ENGINE 64, Retired from 09/13/1995 to 10/14/2021
	Ent CFD: 06/01/1964 \$6,000.00 \$6,000.00 to NANCY STEEGE, DAUGHTER
	Deceased: 10/14/2021

EXHIBIT 1

F. PARTIAL PAYMENTS:

12279 KEVIN P BARRY, Retired from 05/04/2007 to 09/09/2021
Deceased: 09/09/2021 **\$2,705.27** \$2,705.27 to KAREN LYNN BARRY, SISTER

05399 JOSEPH BRAJE, Retired from 06/05/1975 to 08/19/2021
Deceased: 08/19/2021 **\$1,380.30** \$1,380.30 to RITA EMMENEGGER, DAUGHTER

08294 KENNETH J BROWN, Retired from 09/22/1992 to 09/15/2021
Deceased: 09/15/2021 **\$3,182.76** \$3,182.76 to JEAN A BROWN, WIFE

12304 DONALD J BRYLA, Occ Dis Disability from 05/21/2008 to 09/09/2021
Deceased: 09/09/2021 **\$2,305.26** \$2,305.26 to DAWN DOW BRYLA, WIFE

13647 JAMES P BYRNE, Occ Dis Disability from 09/11/2006 to 09/17/2021
Deceased: 09/17/2021 **\$3,069.82** \$3,069.82 to MARYBETH BYRNE, ACTING TRUSTEE

08296 PETER J CLEMENTE, Retired from 09/04/1993 to 09/15/2021
Deceased: 09/15/2021 **\$2,527.27** \$2,525.27 to SHIRLEY L CLEMENTE, WIFE

09988 MARILYN J DONNELLY, Widow's Annuity from 07/17/2017 to 11/08/2020
Deceased: 11/08/2020 **\$802.51** \$802.51 to PATRICK DONNELLY, SON

08073 LAWRENCE T DOYLE, Retired from 10/18/1987 to 09/28/2021
Deceased: 09/28/2021 **\$3,843.42** \$3,843.42 to CATHARINE DEDEK, DAUGHTER

10098 HELEN V HILL, Widow's Annuity from 10/21/2003 to 09/15/2021
Deceased: 09/15/2021 **\$1,187.30** \$1,187.30 to MEGHAN RISCH, DAUGHTER

09179 THOMAS M MATE, Retired from 08/26/2005 to 10/16/2021
Deceased: 10/16/2021 **\$3,824.11** \$3,824.11 to DIANE MATE, WIFE

09732 MITCHELL MELNYCZUK, Retired from 11/20/2002 to 10/21/2021
Deceased: 10/21/2021 **\$4,416.14** \$4,416.14 to NORMANDIE MELNYCZUK, WIFE

08752 EUGENE T MERDA, Retired from 11/30/2000 to 10/16/2021
Deceased: 10/16/2021 **\$4,600.39** \$4,600.39 to DOROTHY MERDA, WIFE

06231 BARBARA J SCHAEFER, Widow's Annuity from 05/18/2012 to 07/26/2021
Deceased: 07/26/2021 **\$1,125.27** \$1,125.27 to DEBORAH KOZIEL, STEP DAUGHTER

09094 RUDOLPH F SCHLECHT, Retired from 11/30/2002 to 09/21/2021
Deceased: 09/21/2021 **\$5,365.16** \$5,365.16 to DIANE SCHLECHT, WIFE

14518 JOHN M SHERIDAN, Retired from 12/31/2017 to 10/13/2021
Deceased: 10/13/2021 **\$2,465.95** \$2,465.95 to KARI SHERIDAN, WIFE

04487 MELVIN H STUBINGER, Retired from 05/03/1970 to 10/04/2021
Deceased: 10/04/2021 **\$239.41** \$239.41 to JOHN E STUBINGER, SON

12033 EARNEST WILLINGHAM, Retired from 03/03/2009 to 09/16/2021
Deceased: 09/16/2021 **\$3,710.83** \$3,710.83 to TIWANNA WILLINGHAM, DAUGHTER

EXHIBIT 1

G. BENEFIT RECALCULATIONS:

(NONE)

H. REQUEST FOR PERMISSION:**RESIDE OUT OF STATE:**

17267 EDWARD M GILBRIDE, Duty Disability since 07/04/2021.

I. REMOVALS:

ALICE A DONNELLY	Widow's Annuity	Died 10/16/2021
THOMAS M MATE	Annuity	Died 10/16/2021
EUGENE T MERDA	Annuity	Died 10/16/2021
MITCHELL MELNYCZUK	Annuity	Died 10/21/2021
SHARON E SCHROEDER	Widow's Annuity	Died 10/14/2021
JOAN CAPUTO	Comp Widow's Annuity	Died 10/23/2021
EDITH M CARAHER	Widow's Annuity	Died 10/25/2021
JOHN J SHANAHAN	Annuity	Died 10/29/2021
CHRISTINE V DOHERTY	Widow's Annuity	Died 10/06/2021
ORLEEN A SMITHERS	Widow's Annuity	Died 10/25/2021
RITA T HANRAHAN	Widow's Annuity	Died 10/31/2021
RUDY L AGUIRRE	Annuity	Died 11/02/2021
WALTER J SCHWARTZ	Annuity	Died 10/19/2021
DWAYNE E TRACY	Annuity	Died 11/05/2021
CATHERINE M WIRTZ	Widow's Annuity	Died 11/04/2021
MARK ZAPILER	Annuity	Died 11/01/2021
HENRY LUCAS	Occupational Disease Disability	Died 11/01/2021
RICHARD ZYSKO	Occupational Disease Disability	Retired 10/12/2021
DENISE HIPPS GLENN	Ordinary Disability	10/14/2021
JAMES M MATKOVICH	Duty Disability	Retired 10/15/2021
PATRICK E BURNS	Duty Disability	Retired 10/26/2021
DENNIS C KEITH	Duty Disability	Retired 10/31/2021
EMMA A FINN	Child's Annuity	Attain Age 18 11/04/2021

3. REQUEST FOR APPROVAL OF ADMINISTRATIVE AND COURT ORDERS:

None

4. HEARINGS:**DUTY DISABILITY APPLICATIONS:**

15650 KAREN J GILBRIDE, AMBULANCE COMMANDER, AMBULANCE 51

Ent CFD: 02/22/1999 **\$8,871.88** beginning 11/01/2021

16792 RYAN M RAY, EMT FIREFIGHTER (PER ARBITRATORS AWARD), SQAUD 2

Ent CFD: 06/01/2005 **\$7,368.50** beginning 06/16/2021

13959 JAMES P SOLUDCZYK, EMT BATTALION CHIEF, CITY WIDE RELIEF

Ent CFD: 11/01/1989 **\$10,553.00** beginning 10/02/2021

14435 STEFAN N CENITI, PARAMEDIC IN CHARGE, AMBULANCE 51

Ent CFD: 11/18/1991 **\$7,409.00** beginning 10/09/2021

14840 CORNELIU GRAVES III, BATTALION CHIEF, CITY WIDE RELIEF

Ent CFD: 10/16/1995 **\$9,964.63** beginning 11/01/2021

14677 ROBERT E COOK, EMT LIEUTENANT, 6-5-2 ARFF COMMANDER

Ent CFD: 12/01/1994 **\$8,643.13** beginning 10/29/2021Witnesses: EMT Capt. Michael Rogers, Engine 127
FF Angelo Herrera, Engine 127**CONSIDERATION AND POSSIBLE ACTION REGARDING FINDING OF FACT:**

16962 JOHNNY L TUGGLE, FIREFIGHTER, ENGINE 60

CONSIDERATION OF CHILD ANNUITY APPLICATIONS PURSUANT TO 6-148(a):16355 ELLA PICKERING AND ZOEY PICKERING BY ANTONIA PICKERING, children of
MICHAEL R. PICKERING EMT FIREFIGHTER (PER ARBITRATOR'S AWARD), ENGINE 29Ent. CFD: 05/18/2003 **\$927.62** each beginning 10/09/2021
Deceased: 10/08/2021

EXHIBIT 1

5. APPROVAL OF BOARD PHYSICIAN REVIEWS OF DISABILITY RECIPIENTS:

6. INVESTMENT:
 - A. INVESTMENT REPORT: NOVEMBER, 2021
 - B. MWDBE BROKER UTILIZATION: YTD SEPTEMBER 30, 2021:
 - C. 3Q21 CALLAN EXECUTIVE SUMMARY:
 - D. DISCUSSION OF NOVEMBER CASH NEEDS:

7. EXPENDITURES:
 - A. ADMINISTRATIVE EXPENSES FOR BOARD REVIEW AND APPROVAL:
 - B. SUMMARY BUDGET YTD:
 - C. CONSIDERATION AND POSSIBLE ACTION REGARDING EMPLOYEE HEALTHCARE FOR 2022:

8. EXECUTIVE DIRECTOR'S REPORT:
 - A. CERTIFICATION OF 2021 ACTIVE ELECTION RESULTS:
 - B. CONSIDERATION AND POSSIBLE ACTION REGARDING CYBER LIABILITY INSURANCE FOR 2022:
 - C. APPROVAL OF 2022 BOARD MEETING DATES:
 - D. APPROVAL OF 2022 FUND HOLIDAY SCHEDULE:
 - E. 2021 TRAINING AND EDUCATION UPDATE:

9. LEGAL UPDATE:

10. MISCELLANEOUS:
 - A. CONSIDERATION AND POSSIBLE ACTION REGARDING 2021 GIFT FUND RESOLUTION:

11. A. NEW BUSINESS/OLD BUSINESS:

12. ADJOURN:

**Firemen's Annuity and Benefit Fund of Chicago
Administrative Expenses for Board Review and Approval**

ACCESS	10/2021 OFFICE STORAGE	\$ 1,177.58
BANSLEY AND KIENER LLP	2021 ACTIVE ELECTION	\$ 9,473.78
BURKE BURNS & PINELLI LTD	10/2021 LEGAL	\$ 20,063.92
Chase Card Services	11/2021 CREDIT CARD	\$ 1,992.11
Cogent Communications, Inc	11/2021 INTERNET	\$ 350.00
COMCAST BUSINESS	10/2021 OFFICE PHONE	\$ 1,374.08
CUSTOM CASE MANAGEMENT	DAVIS 10/5-10/25	\$ 406.63
FEDEX	OFFICE SHIPPING	\$ 113.32
FEDEX	OFFICE SHIPPING	\$ 34.66
DANIEL FORTUNA	KORIED CONFERENCE REIMBURSEMENT	\$ 921.14
Garvey's Office Products	OFFICE SUPPLIES	\$ 469.24
HAND SURGERY ASSOCIATES	RYAN RAY EXAM 016792	\$ 2,436.00
HINCKLEY SPRINGS	10/21 OFFICE WATER/COFFEE	\$ 443.17
KELLY WELLER	REIMBURSEMENT SUPPLIES & MEETING	\$ 18.42
QUADIENT LEASING USA INC	FOLDER STUFFER LEASE THRU 3/22	\$ 1,266.47
QUADIENT LEASING USA INC	FOLDER STUFFER SUPPLIES	\$ 45.99
KRISTY MAUFAS	2021 OFFICE SUPPLIES	\$ 112.03
MSCI INC	21-22 INTERNATIONAL EQUITY DATA	\$ 1,000.00
SOT SOUTH CLARK LLC	11/2021 OFFICE RENT	\$ 21,061.15
TIAA Commercial Finance, Inc	COPIER/PRINTER LEASE	\$ 1,475.49

FABF Credit Card Statement
9/28/21 - 10/27/21

Date	Payee	Description	Account #	Amount
10/6/2021	Amazon	Printer Paper	52302	\$ 84.89
10/6/2021	Amazon	Printer Toner	52302	\$ 328.57
10/7/2021	Amazon	Printer Paper	52302	\$ 35.98
10/11/2021	BoardPaq	Monthly Subscription	52405	\$ 313.95
10/12/2021	Zoom	Monthly Subscription	52405	\$ 285.28
10/21/2021	Corner Bakery	Board Meeting Breakfast	52410	\$ 138.00
10/24/2021	Google	YouTube TV Subscription	52402	\$ 70.84
10/26/2021	Wall Street Journal	Monthly Subscription	52405	\$ 38.99
9/27/2021	Chicago Sun Times	Monthly Subscription - Oct	52405	\$ 45.06
10/3/2021	United HealthCare	Employee Healthcare	52200	\$ 81.50
10/1/2021	Njevity	Monthly Subscription	52405	\$ 511.00
10/14/2021	Amazon	Monthly Subscription	52405	\$ 12.99
10/25/2021	Chicago Sun Times	Monthly Subscription - Nov	52405	\$ 45.06
				<u><u>\$ 1,992.11</u></u>

Instructions Which Need Approval

EXHIBIT 2

Dept/Div: 443 Originator: CFIRELS Client ID: CFIRE

Instruction ID	Value Date	Profile ID	Client ID	Originator	Instruction Status	Instruction Amount:				
6343674	Nov 30 2021	1346637	CFIRE	CFIRELS	WIAPR	70,184.32	USD			
Tran #	Transaction Type			Transaction Amount						
1	Payment by Wire			70,184.32	USD					
<u>Acct Number</u>	<u>Acct Name</u>			<u>Bus Evt Type</u>	<u>Amount</u>	<u>Cash</u>	<u>Tax</u>	<u>Plan</u>		
26-97860	*CFIRE-BROWN ADVISORY -SL			258/245: Investment Manager Expenses	70,184.32USD	P	992			
	<u>User Narrative:</u> TRANSFERRED VIA FED FUND WIRE TO US BANK, NA Q3 MGMT FEE									
6343778	Nov 30 2021	1376840	CFIRE	CFIRELS	WIAPR	92,469.50	USD			
Tran #	Transaction Type			Transaction Amount						
1	Payment by Wire			92,469.50	USD					
<u>Acct Number</u>	<u>Acct Name</u>			<u>Bus Evt Type</u>	<u>Amount</u>	<u>Cash</u>	<u>Tax</u>	<u>Plan</u>		
17-90457	CFIRE - BROWN CAPITAL			258/245: Investment Manager Expenses	92,469.50USD	P	992			
	<u>User Narrative:</u> TRANSFERRED VIA FED FUND WIRE TO MANUFACTURERS & TRADERS TRUST CO Q3 MGMT FEE									
6343817	Nov 30 2021	1346609	CFIRE	CFIRELS	WIAPR	109,895.10	USD			
Tran #	Transaction Type			Transaction Amount						
1	Payment by Wire			109,895.10	USD					
<u>Acct Number</u>	<u>Acct Name</u>			<u>Bus Evt Type</u>	<u>Amount</u>	<u>Cash</u>	<u>Tax</u>	<u>Plan</u>		
17-19257	CFIRE-WILLIAM BLAIR			258/245: Investment Manager Expenses	109,895.10USD	P	992			
	<u>User Narrative:</u> TRANSFERRED VIA FED FUND WIRE TO THE BANK OF NEW YORK MELLON Q3 MGMT FEE									

Instructions Which Need Approval

Dept/Div: 443 Originator: CFIRELS Client ID: CFIRE

Instruction ID	Value Date	Profile ID	Client ID	Originator	Instruction Status	Instruction Amount:				
6343871	Nov 30 2021	1346649	CFIRE	CFIRELS	WIAPR	28,065.12	USD			
Tran #	Transaction Type			Transaction Amount						
1	Payment by Wire			28,065.12	USD					
<u>Acct Number</u>	<u>Acct Name</u>			<u>Bus Evt Type</u>	<u>Amount</u>	<u>Cash</u>	<u>Tax</u>	<u>Plan</u>		
26-32338	*CFIRE-EARNEST PARTNERS LIM-SL			258/245: Investment Manager Expenses	28,065.12USD	P	992			
	<u>User Narrative:</u> TRANSFERRED VIA FED FUND WIRE TO SUNTRUST BANK Q3 MGMT FEE									
6343896	Nov 30 2021	1346611	CFIRE	CFIRELS	WIAPR	79,967.68	USD			
Tran #	Transaction Type			Transaction Amount						
1	Payment by Wire			79,967.68	USD					
<u>Acct Number</u>	<u>Acct Name</u>			<u>Bus Evt Type</u>	<u>Amount</u>	<u>Cash</u>	<u>Tax</u>	<u>Plan</u>		
26-84518	*CFIRE-JACKSON SQUARE-SL			258/245: Investment Manager Expenses	79,967.68USD	P	992			
	<u>User Narrative:</u> TRANSFERRED VIA FED FUND WIRE TO FIRST REPUBLIC BANK Q3 MGMT FEE									
6343938	Nov 30 2021	1346635	CFIRE	CFIRELS	WIAPR	62,297.16	USD			
Tran #	Transaction Type			Transaction Amount						
1	Payment by Wire			62,297.16	USD					
<u>Acct Number</u>	<u>Acct Name</u>			<u>Bus Evt Type</u>	<u>Amount</u>	<u>Cash</u>	<u>Tax</u>	<u>Plan</u>		
17-00155	CFIRE - LOOMIS SAYLES			258/245: Investment Manager Expenses	62,297.16USD	P	992			
	<u>User Narrative:</u> TRANSFERRED VIA FED FUND WIRE TO CITIBANK, N.A. Q3 MGMT FEE									

Instructions Which Need Approval

EXHIBIT 2

Dept/Div: 443 Originator: CFIRELS Client ID: CFIRE

Instruction ID	Value Date	Profile ID	Client ID	Originator	Instruction Status	Instruction Amount:			
6343960	Nov 30 2021	1346642	CFIRE	CFIRELS	WIAPR	51,626.07	USD		
Tran #	Transaction Type				Transaction Amount				
1	Payment by Wire				51,626.07	USD			
<u>Acct Number</u>	<u>Acct Name</u>			<u>Bus Evt Type</u>	<u>Amount</u>	<u>Cash</u>	<u>Tax</u>	<u>Plan</u>	
26-30760	*CFIRE - GLOBEFLEX	-SL		258/245: Investment Manager Expenses	51,626.07USD	P	992		
	<u>User Narrative:</u> TRANSFERRED VIA FED FUND WIRE TO WELLS FARGO BANK, NA								
	Q3 MGMT FEE								
6345608	Nov 30 2021	1346700	CFIRE	CFIRELS	WIAPR	34,857.00	USD		
Tran #	Transaction Type				Transaction Amount				
1	Payment by Wire				34,857.00	USD			
<u>Acct Number</u>	<u>Acct Name</u>			<u>Bus Evt Type</u>	<u>Amount</u>	<u>Cash</u>	<u>Tax</u>	<u>Plan</u>	
26-93104	*CFIRE - KENNEDY CAPITAL MG-SL			258/462: Investment Manager Expenses	34,857.00USD	P	992		
	<u>User Narrative:</u> TRANSFERRED VIA FED FUND WIRE TO ENTERPRISE BANK & TRUST Q3 MGMT FEE								
6504991	Nov 30 2021	1346595	CFIRE	CFIRELS	WIAPR	47,452.63	USD		
Tran #	Transaction Type				Transaction Amount				
1	Payment by Wire				47,452.63	USD			
<u>Acct Number</u>	<u>Acct Name</u>			<u>Bus Evt Type</u>	<u>Amount</u>	<u>Cash</u>	<u>Tax</u>	<u>Plan</u>	
17-25338	CFIRE-WESTERN ASSET MGMT			258/245: Investment Manager Expenses	47,452.63USD	P	992		
	<u>User Narrative:</u> TRANSFERRED VIA FED FUND WIRE TO CITIBANK, N.A. Q3 MGMT FEE								

Instructions Which Need Approval

EXHIBIT 2

Dept/Div: 443 Originator: CFIRELS Client ID: CFIRE

Instruction ID	Value Date	Profile ID	Client ID	Originator	Instruction Status	Instruction Amount:			
6524996	Nov 30 2021	1346608	CFIRE	CFIRELS	WIAPR	46,319.96	USD		
Tran #	Transaction Type				Transaction Amount				
1	Payment by Wire				46,319.96	USD			
Acct Number	Acct Name			Bus Evt Type	Amount	Cash	Tax	Plan	
26-47903	*CFIRE - BOSTON COMPANY -SL			258/245: Investment Manager Expenses	46,319.96USD	P	992		
	User Narrative: TRANSFERRED VIA FED FUND WIRE TO THE BANK OF NEW YORK MELLON Q3 MGMT FEE								

Firemen's Annuity & Benefit Fund of Chicago

Summary of Regular Meeting dated 11/17/2021

MINIMUM FORMULA ANNUITIES:

016011 SEAN T BRYANT, FIREFIGHTER, OFI ENGINE 16

Ent CFD:	02/20/2001	\$4,384.40	beginning 10/23/2021
Retired:	10/23/2021		based on 52.5% of Final Average Salary
		\$131.53	annuity increment, 3%, begins 02/01/2023

- REFUND \$31,992.61 FOR SPOUSE CONTRIBUTIONS

014826 DAVID D COMISKEY, FIREFIGHTER, ENGINE 89, Duty Disability since 05/01/2019.

Ent CFD:	10/16/1995	\$5,892.24	beginning 11/29/2021
Retired:	11/29/2021		based on 67.5% of Final Average Salary
		\$176.77	annuity increment, 3%, begins 12/01/2022

015463 JOHN J DI SANTI, EMT LIEUTENANT, FIRE PREVENTION BUREAU-NORTH

Ent CFD:	02/02/1998	\$6,451.06	beginning 10/02/2021
Retired:	10/02/2021		based on 60% of Final Average Salary
		\$193.53	annuity increment, 3%, begins 11/01/2022

016020 JAMES E DOUGALA, FIRE ENGINEER, FAST BOAT 6-8-8

Ent CFD:	02/20/2001	\$4,728.35	beginning 11/01/2021
Retired:	11/01/2021		based on 52.5% of Final Average Salary
		\$141.85	annuity increment, 3%, begins 12/01/2022

- REFUND \$32,931.59 FOR SPOUSE CONTRIBUTIONS

016152 PATRICK D FERGUSON, EMT LIEUTENANT, 5TH DISTRICT RELIEF

Ent CFD:	10/16/2001	\$4,658.40	beginning 10/21/2021
Retired:	10/21/2021		based on 52.5% of Final Average Salary
		\$139.75	annuity increment, 3%, begins 11/01/2022

014308 GREGORY A JANKOWSKI, PARAMEDIC IN CHARGE, AMBULANCE 44, Occupational Disability since 05/29/2019.

Ent CFD:	03/01/1991	\$7,158.80	beginning 11/25/2021
Retired:	11/25/2021		based on 75% of Final Average Salary
		\$214.76	annuity increment, 3%, begins 12/01/2022

- REFUND \$47,682.65 FOR SPOUSE CONTRIBUTIONS

013723 RAYMOND W STORCK, FIREFIGHTER, ENGINE 115, Duty Disability since 09/13/2009.

Ent CFD:	11/01/1988	\$6,722.64	beginning 11/02/2021
Retired:	11/02/2021		based on 75% of Final Average Salary
		\$201.68	annuity increment, 3%, begins 12/01/2022

- COLLECT \$66.61 FOR 2009 EID
- REFUND \$157.46 FOR 2006 & 2011 EID
- REFUND \$31,482.71 FOR SPOUSE CONTRIBUTIONS

012720 EDWARD J WALLER, LIEUTENANT PARAMEDIC, TRUCK 27, Occupational Disability since 11/03/2010.

Ent CFD:	12/01/1977	\$8,843.75	beginning 11/07/2021
Retired:	11/07/2021		based on 75% of Maximum Salary
		\$265.31	annuity increment, 3%, begins 12/01/2022

- COLLECT \$44.41 FOR 2010 EID
- REFUND \$345.59 FOR 2006 & 2011 EID

Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 11/17/2021

MINIMUM FORMULA ANNUITIES:

014906 MICHAEL WILSON, FIRE ENGINEER, ENGINE 15

Ent CFD:	10/16/1995	\$6,302.04	beginning 10/24/2021
Retired:	10/24/2021	\$189.06	based on 67.5% of Final Average Salary annuity increment, 3%, begins 11/01/2022

***Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 11/17/2021***

WIDOW'S ANNUITIES:

908294 JEAN A BROWN, widow of KENNETH J BROWN, Retired since 09/22/1992.

Ent CFD: 07/16/1961 **\$3,182.77** beginning 09/16/2021
Deceased: 09/15/2021

912304 DAWN BRYLA, widow of DONALD J BRYLA, Widow since 09/10/2021.

Ent CFD: 06/16/1977 **\$5,442.25** beginning 09/10/2021
Deceased: 09/09/2021

- COLLECT \$341.63 FOR 1997, 2003 & 2008 EID
- REFUND \$52.76 FOR 1998 & 2006 EID

908296 SHIRLEY L CLEMENTE, widow of PETER J CLEMENTE, Retired since 09/04/1993.

Ent CFD: 07/16/1961 **\$2,527.27** beginning 09/16/2021
Deceased: 09/15/2021

909177 DOROTHY A LOFFREDO, widow of JULIUS A LOFFREDO, Retired since 11/18/1997.

Ent CFD: 10/16/1966 **\$3,040.09** beginning 09/27/2021
Deceased: 09/26/2021

909179 DIANE MATE, widow of THOMAS M MATE, Retired since 08/26/2005.

Ent CFD: 10/16/1966 **\$3,704.61** beginning 10/17/2021
Deceased: 10/16/2021

909732 NORMANDIE MELNYCZUK, widow of MITCHELL MELNYCZUK, Retired since 11/20/2002.

Ent CFD: 09/02/1969 **\$3,259.54** beginning 10/22/2021
Deceased: 10/21/2021

908752 DOROTHY G MERDA, widow of EUGENE T MERDA, Retired since 11/30/2000.

Ent CFD: 02/01/1965 **\$4,456.63** beginning 10/17/2021
Deceased: 10/16/2021

909094 DIANE SCHLECHT, widow of RUDOLPH F SCHLECHT, Retired since 11/30/2002.

Ent CFD: 08/16/1966 **\$3,832.26** beginning 09/22/2021
Deceased: 09/21/2021

914518 KARI SHERIDAN, widow of JOHN M SHERIDAN, Retired since 12/31/2017.

Ent CFD: 12/01/1992 **\$2,940.17** beginning 10/14/2021
Deceased: 10/13/2021

Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 11/17/2021

CHILDREN'S ANNUITIES:

- 616355 ELLA PICKERING, child of MICHAEL R PICKERING, EMT FIREFIGHTER (PER ARBITRATORS AWARD),
ENGINE 29
BY ANTONIA PICKERING
Ent CFD: 05/16/2003 **\$927.62** beginning 10/09/2021
Deceased: 10/08/2021
- 716355 ZOEY PICKERING, child of MICHAEL R PICKERING, EMT FIREFIGHTER (PER ARBITRATORS AWARD),
ENGINE 29
BY ANTONIA PICKERING
Ent CFD: 05/16/2003 **\$927.62** beginning 10/09/2021
Deceased: 10/08/2021
- 714518 JOSEPH SHERIDAN, child of JOHN M SHERIDAN, Retired since 12/31/2017.
BY KARI SHERIDAN
Ent CFD: 12/01/1992 **\$927.62** beginning 10/14/2021
Deceased: 10/13/2021
- 614518 KELLY SHERIDAN, child of JOHN M SHERIDAN, Retired since 12/31/2017.
BY KARI SHERIDAN
Ent CFD: 12/01/1992 **\$927.62** beginning 10/14/2021
Deceased: 10/13/2021

***Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 11/17/2021***

REFUNDS:

019528 MARCUS Q SMITH JR, FIREFIGHTER, ACADEMY

Ent CFD: 11/18/2019 **\$2,377.45** Refund of Contributions
DISCHARGED 04/14/2020

015021 MICHAEL A SCHUBERT, EMT LIEUTENANT, ENGINE 75

Ent CFD: 05/16/1996 **\$254,861.42** Refund of Unpaid Contributions in Account of Deceased FF
to ESTATE OF MICHAEL SCHUBERT, JENNIFER WITTER,
INDEPENDENT ADMINISTRATOR

Deceased: 05/20/2021

Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 11/17/2021

DEATH BENEFITS:

012279 KEVIN P BARRY, PARAMEDIC FIELD CHIEF, HEADQUARTER RELIEF, Retired since 05/04/2007.

Ent CFD: 05/03/1976 **\$6,000.00** to KAREN LYNN BARRY, SISTER
 Deceased: 09/08/2021

005399 JOSEPH BRAJE, FIRE ENGINEER, ENGINE 34, Retired since 06/05/1975.

Ent CFD: 05/10/1948 **\$6,000.00** \$1,200.00 to MARY SEKERA, DAUGHTER
 \$1,200.00 to DAVID BRAJE, SON
 \$1,200.00 to MARGARET TUCKER, DAUGHTER
 \$1,200.00 to RITA EMMENEGGER, DAUGHTER
 \$1,200.00 to ROSE ALEXANDER, DAUGHTER
 Deceased: 08/18/2021

008294 KENNETH J BROWN, CAPTAIN, ENGINE 23, Retired since 09/22/1992.

Ent CFD: 07/16/1961 **\$6,000.00** to JEAN A BROWN, WIFE
 Deceased: 09/14/2021

012304 DONALD J BRYLA, ASST DEPUTY CHIEF PARAMEDIC (GF), 4-4-12, Widow since 09/10/2021.

Ent CFD: 06/16/1977 **\$6,000.00** to DAWN DOW BRYLA, WIFE
 Deceased: 09/08/2021

013647 JAMES P BYRNE, EMT LIEUTENANT, 5TH DISTRICT RELIEF, Occupational Disability since 09/11/2006.

Ent CFD: 11/01/1988 **\$8,400.00** to, ACTING TRUSTEE
 Deceased: 09/16/2021

008296 PETER J CLEMENTE, FIREFIGHTER, AIR MASK, Retired since 09/04/1993.

Ent CFD: 07/16/1961 **\$6,000.00** to SHIRLEY L CLEMENTE, WIFE
 Deceased: 09/14/2021

008073 LAWRENCE T DOYLE, LIEUTENANT, ENGINE 118, Retired since 10/18/1987.

Ent CFD: 03/07/1961 **\$6,000.00** \$2,000.00 to LAWRENCE G DOYLE, SON
 \$2,000.00 to LISA FITZGERALD, DAUGHTER
 \$2,000.00 to CATHARINE DEDEK, DAUGHTER
 Deceased: 09/27/2021

007885 JAMES E DUNN, CAPTAIN, ENGINE 104, Retired since 04/24/1991.

Ent CFD: 04/16/1959 **\$6,000.00** \$1,200.00 to CAROL A ROGOWSKI, DAUGHTER
 \$1,200.00 to EDWARD F DUNN, SON
 \$1,200.00 to KARLA D COHEN, DAUGHTER
 \$1,200.00 to J MICHAEL DUNN, SON
 \$1,200.00 to LAURA L DUNN, DAUGHTER
 Deceased: 12/14/2020

Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 11/17/2021

DEATH BENEFITS:

012039 MICHAEL P GALLAGHER, FIREFIGHTER, TRUCK 57, Retired since 05/22/2017.
Ent CFD: 03/07/1980 **\$6,000.00** to MATTHEW GALLAGHER, SON
Deceased: 09/20/2021

009177 JULIUS A LOFFREDO, FIRE ENGINEER, ENGINE 84, Retired since 11/18/1997.
Ent CFD: 10/16/1966 **\$6,000.00** to DOROTHY A LOFFREDO, WIFE
Deceased: 09/25/2021

009179 THOMAS M MATE, FIRE ENGINEER, ENGINE 13, Retired since 08/26/2005.
Ent CFD: 10/16/1966 **\$6,000.00** to DIANE MATE, WIFE
Deceased: 10/15/2021

009732 MITCHELL MELNYCZUK, FIREFIGHTER, TRUCK 9, Retired since 11/20/2002.
Ent CFD: 09/02/1969 **\$6,000.00** to NORMANDIE MELNYCZUK, WIFE
Deceased: 10/20/2021

008752 EUGENE T MERDA, BATTALION CHIEF, BATTALION 12, Retired since 11/30/2000.
Ent CFD: 02/01/1965 **\$6,000.00** to DOROTHY MERDA, WIFE
Deceased: 10/15/2021

009094 RUDOLPH F SCHLECHT, LIEUTENANT, 3RD DISTRICT RELIEF, Retired since 11/30/2002.
Ent CFD: 08/16/1966 **\$6,000.00** to DIANE SCHLECHT, WIFE
Deceased: 09/20/2021

014518 JOHN M SHERIDAN, EMT FIREFIGHTER, ENGINE 57, Retired since 12/31/2017.
Ent CFD: 12/01/1992 **\$6,000.00** to KARI SHERIDAN, WIFE
Deceased: 10/12/2021

004487 MELVIN H STUBINGER, FIREFIGHTER, ENGINE 71, Retired since 05/03/1970.
Ent CFD: 01/31/1944 **\$6,000.00** to JOHN E STUBINGER, SON
Deceased: 10/03/2021

008705 VICTOR P SWENSON, FIREFIGHTER, ENGINE 64, Retired since 09/13/1995.
Ent CFD: 06/01/1964 **\$6,000.00** to NANCY STEEGE, DAUGHTER
Deceased: 10/13/2021

***Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 11/17/2021***

PERMISSION TO RESIDE OUT OF STATE:

17267 EDWARD M GILBRIDE, Duty Disability since 07/04/2021.

***Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 11/17/2021***

HEARINGS:

THE FOLLOWING APPLICATION FOR DUTY DISABILITY WAS GRANTED:

014435 STEFAN N CENITI, PARAMEDIC IN CHARGE, AMBULANCE 51
Ent CFD: 11/18/1991 **\$7,409.00** beginning 10/09/2021

The vote was

Yeas: CONYEARS-ERVIN FORTUNA MCPHILLIPS MURPHY SHERIDAN SONI TEBBENS VALENCIA

:Nays: (None)

THE FOLLOWING APPLICATION FOR DUTY DISABILITY WAS GRANTED:

014677 ROBERT E COOK, EMT LIEUTENANT, 6-5-2 ARFF COMMANDER
Ent CFD: 12/01/1994 **\$8,643.13** beginning 10/29/2021

The vote was:

Yeas: CONYEARS-ERVIN FORTUNA MURPHY SHERIDAN SONI TEBBENS

Nays: (None)

Not Present: MCPHILLIPS VALENCIA

THE FOLLOWING APPLICATION FOR DUTY DISABILITY WAS GRANTED:

015650 KAREN J GILBRIDE, AMBULANCE COMMANDER, AMBULANCE 51
Ent CFD: 02/22/1999 **\$8,871.88** beginning 11/01/2021

The vote was:

Yeas: CONYEARS-ERVIN FORTUNA MCPHILLIPS MURPHY SHERIDAN SONI TEBBENS

Nays: (None)

Not Present: VALENCIA

THE FOLLOWING APPLICATION FOR DUTY DISABILITY WAS GRANTED:

016792 RYAN M RAY, EMT FIREFIGHTER (PER ARBITRATORS AWARD), SQAUD 2
Ent CFD: 06/01/2005 **\$7,368.50** beginning 06/16/2021

The vote was:

Yeas: CONYEARS-ERVIN FORTUNA MCPHILLIPS MURPHY SHERIDAN SONI TEBBENS

Nays: (None)

THE FOLLOWING APPLICATION FOR DUTY DISABILITY WAS DEFERRED:

013959 JAMES P SOLUDCZYK, EMT BATTALION CHIEF, CITYWIDE RELIEF
Ent CFD: 11/01/1989

***Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 11/17/2021***

The following annuitants have passed away since the last regular meeting of the Board:

ALICE A DONNELLY	Widow's Annuity	Died 10/16/2021
THOMAS M MATE	Annuity	Died 10/16/2021
EUGENE T MERDA	Annuity	Died 10/16/2021
MITCHELL MELNYCZUK	Annuity	Died 10/21/2021
SHARON E SCHROEDER	Widow's Annuity	Died 10/14/2021
JOAN CAPUTO	Comp Widow's Annuity	Died 10/23/2021
EDITH M CARAHER	Widow's Annuity	Died 10/25/2021
JOHN J SHANAHAN	Annuity	Died 10/29/2021
CHRISTINE V DOHERTY	Widow's Annuity	Died 10/06/2021
ORLEEN A SMITHERS	Widow's Annuity	Died 10/25/2021
RITA T HANRAHAN	Widow's Annuity	Died 10/31/2021
RUDY L AGUIRRE	Annuity	Died 11/02/2021
WALTER J SCHWARTZ	Annuity	Died 10/19/2021
DWAYNE E TRACY	Annuity	Died 11/05/2021
CATHERINE M WIRTZ	Widow's Annuity	Died 11/04/2021
HENRY LUCAS	Occupational Disease Disability	Died 11/01/2021
M CARMEL COYLE	Widow's Annuity	Died 11/11/2021

Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 11/17/2021

ANNUITIES GRANTED

<u>Resigned From:</u>	<u>Month:</u>	<u>Year to Date:</u>
Active Duty	5	57
Duty Disability	2	17
Occupational Disease Disability	2	7
Ordinary Disability	0	1
Total Minimum Formula Annuities Granted	9	82
Total Earned Annuities Granted	0	0
Total Annuities Granted	9	82

DISABILITIES GRANTED

<u>Type:</u>	<u>Month:</u>	<u>Year to Date:</u>
Duty Disability	4	21
Occupational Disease Disability	0	3
Ordinary Disability	0	4
Total Disabilities Granted	4	28
Total Disabilities Denied	0	1

WIDOW'S ANNUITIES GRANTED

<u>Type:</u>	<u>Month:</u>	<u>Year to Date:</u>
Regular Widow's Annuity	9	62
Compensation Widow's Annuity	0	1
Total Widow's Annuities Granted	9	63

CHILD'S ANNUITIES GRANTED

<u>Type:</u>	<u>Month:</u>	<u>Year to Date:</u>
Full Child's Annuity	0	1
Child of Duty Death Annuity	2	3
Child of Ordinary Death Annuity	2	4
Total Children Annuities Granted	4	8

An Investment Committee Meeting of the Retirement Board of the Firemen's Annuity and Benefit Fund of Chicago has been called at the order of the Investment Committee Chairman

Monday, December 13, 2021
2:30 p.m.*

**TO BE CONDUCTED BY TELEPHONE AND VIDEO CONFERENCE AS
PERMITTED BY ILLINOIS GUBERNATORIAL DISASTER PROCLAMATION
FILED NOVEMBER 12, 2021**

Agenda

1. Roll Call
2. Callan 2021 Asset Liability Study Results – Discussion and Possible Action Regarding Recommendation to Board of revised Asset Allocation model**
3. Investment Report
4. Public Comment
5. Old Business/New Business

**Times are Approximate*

*** Matters Discussed May Require Closed Session in Accordance with the Open Meetings Act*

This meeting will be recorded, and a transcript will be made available to the public on the FABF website at a later date.

*For members of the public wishing to listen to the proceedings, please dial into the meetings:
(312) 626-6799 US Toll-free, and enter Meeting ID #: 884 1608 5605*

INVESTMENT COMMITTEE MINUTES
of the
Firemen's Annuity and Benefit Fund of Chicago
20 S Clark, Ste 300, Chicago IL 60603
December 13, 2021

1. ROLL CALL: Investment Chairman Anthony Martin, Committee members Dan Fortuna and William Murphy

COMMITTEE MEMBERS PRESENT AFTER ROLL CALL: Committee members Melissa Conyears-Ervin and Reshma Soni.

OTHERS PRESENT: Board Trustee Mary Sheridan, Board Trustee Rob Tebbens, Fund Attorney Sarah Boeckman from Burke Burns & Pinelli, Ltd., Mark Myslinski, Craig Slack, Brady O'Connell from Callan, Fund Staff Kelly Weller, Jackie Vlahos, John Conness, Lorna Scott, Michael Kayode, and Chris Morales

On motion by Fortuna second by Murphy, to go into executive session pursuant to Section 2(c)(7) of the Open Meetings Act to discuss the award of specific investment contracts. The vote was:

Yeas: Martin, Fortuna, Murphy

Nays: None

Trustee Conyears-Ervin and Trustee Soni joined the meeting.

2. CALLAN 2021 ASSET LIABILITY STUDY RESULTS

Callan representative Mr. O'Connell presented an overview of the Fund's Asset Liability Study results including a recommendation on updates to the Asset Allocation model and specific investment opportunities for consideration. Discussion ensued.

On motion by Martin, second by Murphy, the Committee came out of executive session. The vote was:

Yeas: Martin, Conyears-Ervin, Fortuna, Murphy, Soni

Nays: None

On motion by Martin, second by Murphy, to recommend to the Board to adopt the revised asset allocation model as presented by the Fund's Investment Consultant and consistent with the recommendation of the Fund's Investment Consultant and the CIO. The vote was:

Yeas: Martin, Conyears-Ervin, Fortuna, Murphy, Soni

Nays: None

3. INVESTMENT REPORT

Mr. O'Connell presented an overview of the Fund's performance for third quarter of 2021. Ms. Scott presented an overview of Fund performance for year-to-date through November 30, 2021 as well as additional reports.

4. PUBLIC COMMENT

No public comment was requested by any members of the public.

5. OLD BUSINESS/NEW BUSINESS

No old/new business was discussed.

There being no further business to discuss, on motion of Murphy, second by Soni, all Committee members present voting in the affirmative, the Committee meeting was adjourned.

Firemen's Annuity and Benefit Fund of Chicago
Audio Board Meeting No. 1093
December 15, 2021, 8:00 a.m.
20 S. Clark Street, Suite 300, Chicago IL 60603
Agenda

**TO BE CONDUCTED BY TELEPHONE AND VIDEO CONFERENCE AS PERMITTED BY
ILLINOIS GUBERNATORIAL DISASTER PROCLAMATION FILED NOVEMBER 12, 2021**

1. Roll Call
 - A. Request from Members of the Public to Address the Board
 - B. Consideration and Approval of Officers for 2022 *
2. Approval of Administrative Items * **
 - A. Approval of Minutes
 - Regular Audio Meeting – November 17, 2021
 - Regular Audio Meeting Transcripts – November 17, 2021
 - B. Minimum Formula Annuities
 - C. Widow's and Children's Annuities
 - D. Refunds
 - E. Death Benefits
 - F. Partial Payments
 - G. Benefit Recalculations
 - H. Requests for Permission
 - I. Removals
3. Request for Approval of Payments Pursuant to Administrative and Court Order *
4. Consideration for Approval of the Following Matters * ** *Hearings beginning at 8:45 a.m.*
 - A. Duty Disability
 - i. BC Cornelius Graves, City Wide Relief
 - ii. EMT Capt. Ronald Regan, Engine 104
 - iii. Lt. Jose Mendez, 3rd District Relief Atty: Jerome Marconi
 - iv. Lt. Francesco Paolucci, Truck 57
 - v. BC James Soludczyk, City Wide Relief
 - vi. EMT FF Lone Williams, Engine 1
5. Approval of Board Physician Reviews of Disability Recipients
6. Investment
 - A. Investment Committee Report and Possible Action Regarding Committee Recommendation Related to Revised Asset Allocation Model* **
 - B. Investment Report: December 2021
 - C. Discussion of December Cash Needs
7. Expenditures
 - A. Administrative Expenses for Board Review and Approval *
8. Executive Director's Report
9. Legal
 - A. Legal Update * **
 - B. Consideration and Possible Action Regarding Member #011094 * **
10. Consideration of Resolution Honoring Former Trustee Timothy McPhillips *
11. New Business/Old Business
12. Adjourn

Note: All times are approximate

** Denotes Action Item*

*** Matters Discussed May Require Executive Session in Accordance with the Open Meetings Act.*

This meeting will be recorded, and a transcript will be made available to the public on the FABF website at a later date.

*Members of the public may attend the meeting in person or may listen to the proceedings by dialing into the meeting:
(312) 626-6799, and enter the Meeting ID #883 3569 3654*

THE RETIREMENT BOARD
of the
FIREMEN'S ANNUITY AND BENEFIT FUND
OF CHICAGO

Suite 300

20 S. Clark Street
(312) 726-5823
Fax: (312) 726-2316



Chicago, IL 60603-1896
(800) 782-7425
<http://www.fabf.org>

December 21, 2021

In addition to the benefits granted to members and spouses each month, the Secretary will also be presenting, for informational purposes only, items of interest that may affect our members. Questions regarding any member's specific situation should be addressed directly to the Fund Office.

MONTHLY NEWS AND INFORMATION FROM YOUR RETIREMENT BOARD

HAPPY HOLIDAYS

On behalf of the Retirement Board and Staff, we would like to wish all of you and your families a Happy Holiday Season. The past couple of years has been especially trying for many members of the Chicago Fire Department. Our sincere condolences to those of you who have become ill and lost loved ones. We are grateful for the efforts and sacrifice of our members during this global pandemic. The Board would also like to acknowledge the hard work of our staff to continue providing the level of service that our members expect and deserve during these particularly trying times.

EMWQ RETIREES, WIDOWS AND CHILDREN'S ASSISTANCE FUND

We are happy to demonstrate our show of support for our neediest widows and children this year. Those Fund widows whose pension does not exceed \$1500 per month and all Fund children under the age of 18 whose family member died in the line of duty or in active service will receive \$1,250 in financial assistance this holiday season. The total amount of Funds distributed this year is \$475,000. These gifts are only possible because of the generosity of firefighters, paramedics, retirees, and generous members of the community. Thank You!

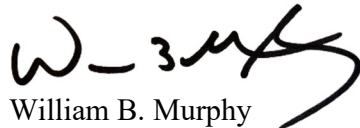


REFUND OF CONTRIBUTIONS CHANGE

On August 6, 2021, Public Act 102-0203 amended 40 ILCS 6-158 of the Illinois Pension Code (the “Refund Section”). These changes to the Refund Section eliminated the ability members with more than 10 years of service to request a refund of their contributions. Tier I members with more than 10 but less than 20 years of service will now be limited to an “Earned Annuity” benefit payable at age 50. The Fund is aware that stakeholders are reviewing the Refund Section and there may be amendments introduced in future legislative sessions.

FEMA COVID-19 FUNERAL EXPENSE REIMBURSEMENT

FEMA provides up to \$9,000 in funeral expense reimbursement for Covid-19 related deaths. For more information, go to: <https://www.fema.gov/disasters/coronavirus/economic/funeral-assistance/faq> or call 1-844-684-6333; Hard of Hearing at 1-800-462-7585.



William B. Murphy
Fund Secretary

REQUIRED DISCLAIMER

The information set forth herein is believed to be reliable but is not guaranteed as to accuracy or completeness by and is not to be construed as a representation of the Firemen’s Annuity & Benefit Fund of Chicago, the Retirement Board (the “Board”) or any member of the Board except the Secretary. The information and expressions of opinion contained herein are subject to change without notice. All expressions of opinion, whether or not expressly so stated, are intended merely as such and not as representations of fact. Financial information contained in this newsletter is as of a certain date, is unaudited and should not be relied on.

**Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 12/15/2021**

**THE RETIREMENT BOARD
of the
FIREMEN'S ANNUITY & BENEFIT FUND
OF CHICAGO**

Suite 300
20 South Clark Street Chicago, IL 60603-1899
(312) 726-5823 (voice) (312) 726-2316 (fax)
(800) 782-7425 www.fabf.org

ELECTED OFFICIALS

DANIEL A FORTUNA, Annuitant Trustee, President
WILLIAM B MURPHY, Active Trustee, Secretary
ROBERT TEBBENS, Active Trustee
ANTHONY R MARTIN, Active Trustee

EX-OFFICIO TRUSTEES

City Clerk, Vice-President, ANNA VALENCIA
City Treasurer, MELISSA CONYEARS-ERVIN
City Comptroller, RESHMA SONI
First Deputy Fire Commissioner, MARY SHERIDAN

*** PLEASE POST * * PLEASE POST * * PLEASE POST * * PLEASE POST ***

To All Members:

Listed below are the names of individuals who have applied for a 75% Duty Disability benefit from the Pension Board. Their applications will be presented before this Board at the 1/26/2022 meeting.

<u>Rank, Name, Assignment:</u>	<u>Date of Injury:</u>
PIC DANIEL HESSLAU, AMBULANCE 22	11/01/2020
FF PM DENISE SIGLER, ENGINE 79	12/14/2020
LT FRANCESCO PAOLUCCI, TRUCK 57	11/09/2020

Please contact the Pension Fund's Secretary, in writing, using the attached form, if you have any information could assist the Board in its investigation of whether or not it should grant a 75% disability benefit to any of the above individuals.

The Board can subpoena witnesses (Illinois Revised Statutes, Article 6-189) and compel them to attend and before it upon any matter concerning the Fund. Your cooperation will help maintain the integrity of this Fund.

William B. Murphy,
Secretary

NAME _____ ADDRESS _____
PHONE _____ COMPANY ASSIGNMENT _____
NAME OF APPLICANT _____
NAME(S) OF WITNESS(ES) _____

FORWARD TO: Secretary
Firemen's Annuity & Benefit Fund
20 South Clark Street, Suite 300
Chicago, IL 60603

Firemen's Annuity & Benefit Fund of Chicago

Summary of Regular Meeting dated 12/15/2021

MINIMUM FORMULA ANNUITIES:

014299 DEBORAH A ALVAREZ, PARAMEDIC, AMBULANCE 16
 Ent CFD: 03/01/1991 **\$6,722.64** beginning 11/23/2021
 Retired: 11/23/2021 based on 75% of Final Average Salary
\$201.68 annuity increment, 3%, begins 12/01/2022
 ● REFUND \$48,637.46 FOR SPOUSE CONTRIBUTIONS

017136 JOE A ANDERSON, EMT FIREFIGHTER, ENGINE 92
 Ent CFD: 11/18/1991 **\$6,414.80** beginning 11/17/2021
 Retired: 11/17/2021 based on 75% of Final Average Salary
\$192.44 annuity increment, 3%, begins 12/01/2022

014814 TIMOTHY A BAILEY, FIREFIGHTER, TRUCK 4
 Ent CFD: 10/16/1995 **\$5,877.11** beginning 11/01/2021
 Retired: 11/01/2021 based on 67.5% of Final Average Salary
\$176.31 annuity increment, 3%, begins 12/01/2022

012921 TERRY D BENNER, EMT LIEUTENANT, TRUCK 53
 Ent CFD: 07/16/1986 **\$8,349.68** beginning 11/17/2021
 Retired: 11/17/2021 based on 75% of Final Average Salary
\$250.49 annuity increment, 3%, begins 12/01/2022
 ● COLLECT \$64.28 FOR 2003 EID
 ● REFUND \$749.53 FOR 2004 & 2006 EID

012923 FRANK C BERTOG JR, EMT BATTALION CHIEF, BATTALION 11
 Ent CFD: 07/16/1986 **\$9,770.45** beginning 11/26/2021
 Retired: 11/26/2021 based on 75% of Final Average Salary
\$293.11 annuity increment, 3%, begins 12/01/2022
 ● REFUND \$106.36 FOR 2006 EID

014668 JAMES G BIGONESS, FIREFIGHTER, TRUCK 20, Duty Disability since 07/01/2016.
 Ent CFD: 12/01/1994 **\$6,177.14** beginning 12/16/2021
 Retired: 12/16/2021 based on 70% of Final Average Salary
\$185.31 annuity increment, 3%, begins 01/01/2023
 ● COLLECT \$79.39 FOR 2016 EID
 ● REFUND \$17.32 FOR 2006 EID

014301 DAN M BOLOGNANI, PARAMEDIC, AMBULANCE 27
 Ent CFD: 03/01/1991 **\$6,722.64** beginning 11/26/2021
 Retired: 11/26/2021 based on 75% of Final Average Salary
\$201.68 annuity increment, 3%, begins 12/01/2022

013217 BRIAN J BURKE, EMT LIEUTENANT, TOWER LADDER 39
 Ent CFD: 02/17/1987 **\$8,349.68** beginning 11/17/2021
 Retired: 11/17/2021 based on 75% of Final Average Salary
\$250.49 annuity increment, 3%, begins 12/01/2022

010893 FRANK CAMBRIA, EMT BATTALION CHIEF, ENGINE 70
 Ent CFD: 09/04/1979 **\$10,553.00** beginning 11/30/2021
 Retired: 11/30/2021 based on 75% of Maximum Salary
\$316.59 annuity increment, 3%, begins 12/01/2022
 ● REFUND \$76.55 FOR 2006 EID

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MINIMUM FORMULA ANNUITIES:

014820 BRIAN J CAMPBELL, EMT FIREFIGHTER, TRUCK 31
 Ent CFD: 10/16/1995 **\$6,235.37** beginning 11/30/2021
 Retired: 11/30/2021 based on 67.5% of Final Average Salary
\$187.06 annuity increment, 3%, begins 12/01/2022

013649 STEVE M CARLSON, FIREFIGHTER, TOWER LADDER 39
 Ent CFD: 11/01/1988 **\$6,722.64** beginning 11/29/2021
 Retired: 11/29/2021 based on 75% of Final Average Salary
\$201.68 annuity increment, 3%, begins 12/01/2022

014173 GEORGE CARR, CAPTAIN, ENGINE 121
 Ent CFD: 12/03/1990 **\$8,778.65** beginning 11/23/2021
 Retired: 11/23/2021 based on 75% of Final Average Salary
\$263.36 annuity increment, 3%, begins 12/01/2022

- REFUND \$54,463.62 FOR SPOUSE CONTRIBUTIONS

014340 EDUARDO CASTRO, FIREFIGHTER, ENGINE 99
 Ent CFD: 10/01/1991 **\$6,722.64** beginning 11/22/2021
 Retired: 11/22/2021 based on 75% of Final Average Salary
\$201.68 annuity increment, 3%, begins 12/01/2022

013989 VINCENT J CHISESI, PARAMEDIC, AMBULANCE 16
 Ent CFD: 12/01/1989 **\$6,722.64** beginning 11/30/2021
 Retired: 11/30/2021 based on 75% of Final Average Salary
\$201.68 annuity increment, 3%, begins 12/01/2022

015458 TOM D CIRA, EMT FIREFIGHTER, ENGINE 50
 Ent CFD: 02/02/1998 **\$5,471.41** beginning 11/24/2021
 Retired: 11/24/2021 based on 60% of Final Average Salary
\$164.14 annuity increment, 3%, begins 12/01/2022

- REFUND \$37,930.25 FOR SPOUSE CONTRIBUTIONS

016137 THOMAS M CLARK, EMT FIREFIGHTER, ENGINE 81
 Ent CFD: 10/16/2001 **\$4,623.14** beginning 11/06/2021
 Retired: 11/06/2021 based on 52.5% of Final Average Salary
\$138.69 annuity increment, 3%, begins 12/01/2022

- REFUND \$83.84 FOR 2006 & 2009 EID

013858 JOHN A CLARKE, EMT LIEUTENANT, LOGISTICS
 Ent CFD: 11/01/1989 **\$8,345.00** beginning 11/30/2021
 Retired: 11/30/2021 based on 75% of Final Average Salary
\$250.35 annuity increment, 3%, begins 12/01/2022

- COLLECT \$536.76 FOR 2014 EID
- REFUND \$11,341.18 FOR 2006,2013 & 2019-2021 EID

013861 JOHN P CONLEY, FIREFIGHTER, ENGINE 42
 Ent CFD: 11/01/1989 **\$6,722.64** beginning 11/27/2021
 Retired: 11/27/2021 based on 75% of Final Average Salary
\$201.68 annuity increment, 3%, begins 12/01/2022

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MINIMUM FORMULA ANNUITIES:

015639 KATHLEEN B CONRAD, PARAMEDIC FIELD CHIEF, 4-5-6
 Ent CFD: 02/22/1999 **\$7,113.42** beginning 11/13/2021
 Retired: 11/13/2021 based on 57.5% of Final Average Salary
\$213.40 annuity increment, 3%, begins 12/01/2022
 ● REFUND \$42,672.23 FOR SPOUSE CONTRIBUTIONS

015180 JANET L CONTURSI, FIREFIGHTER PARAMEDIC (PER ARBITRATORS AWARD), ENGINE 10
 Ent CFD: 11/01/1994 **\$6,785.88** beginning 11/26/2021
 Retired: 11/26/2021 based on 67.5% of Final Average Salary
\$203.58 annuity increment, 3%, begins 12/01/2022
 ● REFUND \$328.84 FOR 1998 & 2006 EID
 ● REFUND \$53,774.71 FOR SPOUSE CONTRIBUTIONS

014678 JOHN L COPELAND, EMT FIREFIGHTER, TRUCK 40
 Ent CFD: 12/01/1994 **\$6,190.10** beginning 11/03/2021
 Retired: 11/03/2021 based on 67.5% of Final Average Salary
\$185.70 annuity increment, 3%, begins 12/01/2022
 ● REFUND \$42,849.55 FOR SPOUSE CONTRIBUTIONS

014625 TIMOTHY J COX, FIRE ENGINEER, ENGINE 107
 Ent CFD: 07/18/1994 **\$6,606.80** beginning 11/14/2021
 Retired: 11/14/2021 based on 70% of Final Average Salary
\$198.20 annuity increment, 3%, begins 12/01/2022
 ● REFUND \$45,243.92 FOR SPOUSE CONTRIBUTIONS

012347 MITCHELL S CROOKER, BATTALION CHIEF PARAMEDIC, 19TH BATTALION
 Ent CFD: 07/01/1983 **\$10,431.51** beginning 11/16/2021
 Retired: 11/16/2021 based on 75% of Final Average Salary
\$312.95 annuity increment, 3%, begins 12/01/2022
 ● REFUND \$816.21 FOR 2006 & 2013-2015 EID

014458 MYRON W DILLOW, EMT LIEUTENANT, ENGINE 23
 Ent CFD: 07/16/1992 **\$8,452.55** beginning 11/25/2021
 Retired: 11/25/2021 based on 75% of Final Average Salary
\$253.58 annuity increment, 3%, begins 12/01/2022
 ● REFUND \$61.02 FOR 1994 & 2006 EID

014559 JOHN M DUHR, EMT FIRE ENGINEER, ENGINE 125
 Ent CFD: 09/01/1993 **\$7,288.23** beginning 11/24/2021
 Retired: 11/24/2021 based on 72.5% of Final Average Salary
\$218.65 annuity increment, 3%, begins 12/01/2022

015696 GARY J DUSZAK, EMT CAPTAIN, ENGINE 78
 Ent CFD: 06/01/1998 **\$6,868.82** beginning 11/30/2021
 Retired: 11/30/2021 based on 60% of Final Average Salary
\$206.06 annuity increment, 3%, begins 10/01/2026

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MINIMUM FORMULA ANNUITIES:

- 014560 DAVID A ENGEL, EMT FIRE ENGINEER, ENGINE 92
 Ent CFD: 09/01/1993 **\$7,288.23** beginning 11/04/2021
 Retired: 11/04/2021 based on 72.5% of Final Average Salary
\$218.65 annuity increment, 3%, begins 12/01/2022
- REFUND \$233.87 FOR 2003 & 2006 EID
- 014631 SAM D FIORENZO, EMT FIRE ENGINEER, ENGINE 14
 Ent CFD: 07/18/1994 **\$6,939.74** beginning 11/15/2021
 Retired: 11/15/2021 based on 70% of Final Average Salary
\$208.19 annuity increment, 3%, begins 12/01/2022
- REFUND \$45,659.87 FOR SPOUSE CONTRIBUTIONS
- 014835 RAFAEL J FLORES, FIREFIGHTER, ENGINE 35
 Ent CFD: 10/16/1995 **\$5,892.24** beginning 11/07/2021
 Retired: 11/07/2021 based on 67.5% of Final Average Salary
\$176.77 annuity increment, 3%, begins 12/01/2022
- REFUND \$40,995.14 FOR SPOUSE CONTRIBUTIONS
- 013242 GEORGE A FLOYD, EMT CAPTAIN, 6-5-5
 Ent CFD: 02/17/1987 **\$9,347.12** beginning 11/30/2021
 Retired: 11/30/2021 based on 75% of Final Average Salary
\$280.41 annuity increment, 3%, begins 12/01/2022
- REFUND \$51.54 FOR 2006 EID
 - REFUND \$64,621.86 FOR SPOUSE CONTRIBUTIONS
- 012956 THOMAS J FLYNN, EMT LIEUTENANT, ENGINE 126
 Ent CFD: 07/16/1986 **\$8,349.68** beginning 11/23/2021
 Retired: 11/23/2021 based on 75% of Final Average Salary
\$250.49 annuity increment, 3%, begins 12/01/2022
- 016157 WILLIAM C FUTRELL, FIREFIGHTER, TOWER LADDER 63
 Ent CFD: 10/16/2001 **\$4,368.29** beginning 11/08/2021
 Retired: 11/08/2021 based on 52.5% of Final Average Salary
\$131.05 annuity increment, 3%, begins 12/01/2022
- 014354 GARY M GORDON, EMT FIREFIGHTER, ENGINE 79
 Ent CFD: 10/01/1991 **\$7,114.64** beginning 11/29/2021
 Retired: 11/29/2021 based on 75% of Final Average Salary
\$213.44 annuity increment, 3%, begins 12/01/2022
- REFUND \$74.47 FOR 2006 EID
- 013427 JEFFREY J GRACZYK, EMT FIRE ENGINEER, ENGINE 123
 Ent CFD: 08/03/1987 **\$7,577.01** beginning 11/23/2021
 Retired: 11/23/2021 based on 75% of Final Average Salary
\$227.31 annuity increment, 3%, begins 12/01/2022
- REFUND \$58,073.07 FOR SPOUSE CONTRIBUTIONS

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MINIMUM FORMULA ANNUITIES:

013253 ARRIEL GRAY JR, EMT BATTALION CHIEF, BATTALION 21

Ent CFD: 02/17/1987 **\$10,193.08** beginning 11/30/2021
 Retired: 11/30/2021 based on 75% of Final Average Salary
\$305.79 annuity increment, 3%, begins 12/01/2022

- REFUND \$18,838.18 FOR 2006-2017 EID
- REFUND \$73,841.50 FOR SPOUSE CONTRIBUTIONS

010908 JOHN J GRUBER, EMT BATTALION CHIEF, BATTALION 12

Ent CFD: 09/04/1979 **\$10,421.81** beginning 11/23/2021
 Retired: 11/23/2021 based on 80% of Final Average Salary
\$312.65 annuity increment, 3%, begins 12/01/2022

- REFUND \$97.91 FOR 2006 EID

014844 JOHN A HEDRICK, FIREFIGHTER, TOWER 39

Ent CFD: 10/16/1995 **\$5,892.24** beginning 11/14/2021
 Retired: 11/14/2021 based on 67.5% of Final Average Salary
\$176.77 annuity increment, 3%, begins 12/01/2022

013431 WILLIAM H HEENAN, FIREFIGHTER, TOWER LADDER 39

Ent CFD: 08/03/1987 **\$6,722.64** beginning 11/16/2021
 Retired: 11/16/2021 based on 75% of Final Average Salary
\$201.68 annuity increment, 3%, begins 12/01/2022

014197 DAVID HELSTROM, EMT CAPTAIN, FIRE PREVENTION BUREAU NORTH

Ent CFD: 12/03/1990 **\$9,347.12** beginning 11/24/2021
 Retired: 11/24/2021 based on 75% of Final Average Salary
\$280.41 annuity increment, 3%, begins 12/01/2022

- COLLECT \$660.23 FOR 1993 & 1995 EID
- REFUND \$51.16 FOR EID

014198 RODNEY HERRING, EMT BATTALION CHIEF, BATTALION 2

Ent CFD: 12/03/1990 **\$9,770.45** beginning 11/28/2021
 Retired: 11/28/2021 based on 75% of Final Average Salary
\$293.11 annuity increment, 3%, begins 12/01/2022

- REFUND \$60,672.38 FOR SPOUSE CONTRIBUTIONS

016343 DENISE HIPPS GLENN, PARAMEDIC IN CHARGE, AMBULANCE 34, Ordinary Disability since 01/10/2017.

Ent CFD: 05/16/2003 **\$4,270.61** beginning 10/15/2021
 Retired: 10/15/2021 based on 48% of Final Average Salary
\$128.12 annuity increment, 3%, begins 11/01/2022

- COLLECT \$109.51 FOR 2006 & 2017 EID
- REFUND \$4,768.09 FOR 2006 2018-2021 EID
- REFUND \$21,342.78 FOR SPOUSE CONTRIBUTIONS

017923 SHAN IGESS, EMT FIREFIGHTER, ENGINE 121

Ent CFD: 06/01/1999 **\$5,128.81** beginning 11/02/2021
 Retired: 11/02/2021 based on 57.5% of Final Average Salary
\$153.86 annuity increment, 3%, begins 11/01/2026

- REFUND \$35,065.24 FOR SPOUSE CONTRIBUTIONS

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MINIMUM FORMULA ANNUITIES:

013105	ANTHONY N JACKSON, LIEUTENANT, FIRE PREVENTION BUREAU SOUTH			
	Ent CFD:	11/01/1986	\$7,255.76	beginning 11/26/2021
	Retired:	11/26/2021		based on 75% of Final Average Salary
			\$217.67	annuity increment, 3%, begins 12/01/2022
012980	JESSE L JACKSON, EMT BATTALION CHIEF, BATTALION 19			
	Ent CFD:	07/16/1986	\$10,014.05	beginning 11/29/2021
	Retired:	11/29/2021		based on 75% of Final Average Salary
			\$300.42	annuity increment, 3%, begins 12/01/2022
	● REFUND \$113.04 FOR 2006 EID			
014145	VICTORIA L JANOSIK, PARAMEDIC IN CHARGE, AMBULANCE 17			
	Ent CFD:	07/16/1990	\$7,158.80	beginning 11/09/2021
	Retired:	11/09/2021		based on 75% of Final Average Salary
			\$214.76	annuity increment, 3%, begins 12/01/2022
017947	MARVIN C JONES, EMT FIREFIGHTER, ENGINE 104			
	Ent CFD:	06/01/1999	\$5,181.61	beginning 11/30/2021
	Retired:	11/30/2021		based on 57.5% of Final Average Salary
			\$155.45	annuity increment, 3%, begins 12/01/2022
	● REFUND \$73.46 FOR 2012 EID			
014207	MICHAEL KAMER, EMT BATTALION CHIEF, BATTALION 15			
	Ent CFD:	12/03/1990	\$10,014.05	beginning 11/30/2021
	Retired:	11/30/2021		based on 75% of Final Average Salary
			\$300.42	annuity increment, 3%, begins 12/01/2022
015872	JOHN J KELLEHER, FIREFIGHTER, ENGINE 57			
	Ent CFD:	07/17/2000	\$4,631.51	beginning 11/27/2021
	Retired:	11/27/2021		based on 55% of Final Average Salary
			\$138.95	annuity increment, 3%, begins 12/01/2022
	● REFUND \$33,141.23 FOR SPOUSE CONTRIBUTIONS			
014100	JOHN M KLAUSS, EMT FIRE ENGINEER, ENGINE 76			
	Ent CFD:	05/01/1990	\$7,577.01	beginning 11/21/2021
	Retired:	11/21/2021		based on 75% of Final Average Salary
			\$227.31	annuity increment, 3%, begins 12/01/2022
	● REFUND \$73.44 FOR 2006 EID			
015316	WANDA KUPRIANCZYK, AMBULANCE COMMANDER, AMBULANCE 65			
	Ent CFD:	09/16/1997	\$7,135.86	beginning 11/21/2021
	Retired:	11/21/2021		based on 62.5% of Final Average Salary
			\$214.08	annuity increment, 3%, begins 12/01/2022
014812	RAPHEAL R LAKAYIL, PARAMEDIC, AMBULANCE 73			
	Ent CFD:	04/03/1995	\$5,920.38	beginning 11/30/2021
	Retired:	11/30/2021		based on 67.5% of Final Average Salary
			\$177.61	annuity increment, 3%, begins 12/01/2022

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MINIMUM FORMULA ANNUITIES:

014637 EDWARD A LALOWSKI, LIEUTENANT, TRUCK 9
 Ent CFD: 07/18/1994 **\$7,178.73** beginning 11/04/2021
 Retired: 11/04/2021 based on 70% of Final Average Salary
\$215.36 annuity increment, 3%, begins 12/01/2022

014103 JOHN J LEYDEN, EMT BATTALION CHIEF, BATTALION 20
 Ent CFD: 05/01/1990 **\$9,988.43** beginning 11/30/2021
 Retired: 11/30/2021 based on 75% of Final Average Salary
\$299.65 annuity increment, 3%, begins 12/01/2022

014443 AUDRA M LONA, PARAMEDIC IN CHARGE, AMBULANCE 2
 Ent CFD: 11/18/1991 **\$7,158.80** beginning 11/21/2021
 Retired: 11/21/2021 based on 75% of Final Average Salary
\$214.76 annuity increment, 3%, begins 12/01/2022

- REFUND \$50,613.75 FOR SPOUSE CONTRIBUTIONS

014213 THOMAS G MALONEY, EMT BATTALION CHIEF, BATTALION 3
 Ent CFD: 12/03/1990 **\$9,988.43** beginning 11/26/2021
 Retired: 11/26/2021 based on 75% of Final Average Salary
\$299.65 annuity increment, 3%, begins 12/01/2022

- REFUND \$145.38 FOR 2006 EID
- REFUND \$58,302.58 FOR SPOUSE CONTRIBUTIONS

013122 LOUIS M MAROLDA, BATTALION CHIEF, BATTALION 14
 Ent CFD: 11/01/1986 **\$9,431.82** beginning 11/13/2021
 Retired: 11/13/2021 based on 75% of Final Average Salary
\$282.95 annuity increment, 3%, begins 12/01/2022

014388 BROOKIE MARTIN, LIEUTENANT, 6TH DIST REL, Duty Disability since 12/19/2002.
 Ent CFD: 10/01/1991 **\$7,647.76** beginning 11/22/2021
 Retired: 11/22/2021 based on 75% of Final Average Salary
\$229.43 annuity increment, 3%, begins 12/01/2022

014580 JAMES R MASON JR, EMT CAPTAIN, ENGINE 23
 Ent CFD: 09/01/1993 **\$8,940.70** beginning 11/04/2021
 Retired: 11/04/2021 based on 72.5% of Final Average Salary
\$268.22 annuity increment, 3%, begins 12/01/2022

012538 WILLIAM R MAY, PARAMEDIC FIELD CHIEF, 4-5-9
 Ent CFD: 03/16/1982 **\$9,964.63** beginning 11/30/2021
 Retired: 11/30/2021 based on 75% of Maximum Salary
\$298.94 annuity increment, 3%, begins 12/01/2022

- COLLECT \$365.62 FOR 2003 EID
- REFUND \$625.18 FOR 1995,1996,1999,2001&2006 EID

018662 SHIRLEY A MCCALL, EMT FIREFIGHTER, FIRE PREVENTION BUREAU
 Ent CFD: 05/17/1993 **\$6,533.34** beginning 11/30/2021
 Retired: 11/30/2021 based on 72.5% of Final Average Salary
\$196.00 annuity increment, 3%, begins 12/01/2022

- COLLECT \$402.15 FOR 2019 & 2020 EID
- REFUND \$78.48 FOR 2015 & 2016 EID

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MINIMUM FORMULA ANNUITIES:

011624 STEPHEN MCGINNIS, EMT CAPTAIN, ENGINE 123
 Ent CFD: 02/19/1980 **\$9,676.63** beginning 11/30/2021
 Retired: 11/30/2021 based on 75% of Maximum Salary
\$290.30 annuity increment, 3%, begins 12/01/2022

013005 ROCKY L MORRIS, BATTALION CHIEF, BATTALION 5
 Ent CFD: 07/16/1986 **\$9,225.84** beginning 11/26/2021
 Retired: 11/26/2021 based on 75% of Final Average Salary
\$276.78 annuity increment, 3%, begins 12/01/2022

- REFUND \$63,697.56 FOR SPOUSE CONTRIBUTIONS

014229 MICHAEL E MURDOCK, BATTALION CHIEF, CITY WIDE RELIEF
 Ent CFD: 12/03/1990 **\$9,225.84** beginning 11/23/2021
 Retired: 11/23/2021 based on 75% of Final Average Salary
\$276.78 annuity increment, 3%, begins 12/01/2022

013623 ROBERT L NELSON, LIEUTENANT PARAMEDIC, ENGINE 11
 Ent CFD: 07/18/1988 **\$8,543.39** beginning 11/29/2021
 Retired: 11/29/2021 based on 75% of Final Average Salary
\$256.30 annuity increment, 3%, begins 12/01/2022

014613 JAMES J NICHOLS, LIEUTENANT PARAMEDIC, ENGINE 19
 Ent CFD: 11/16/1993 **\$8,200.09** beginning 11/22/2021
 Retired: 11/22/2021 based on 72.5% of Final Average Salary
\$246.00 annuity increment, 3%, begins 12/01/2022

014587 GREGORY J NILLES, CAPTAIN, TOWER LADDER 23
 Ent CFD: 09/01/1993 **\$8,486.78** beginning 11/17/2021
 Retired: 11/17/2021 based on 72.5% of Final Average Salary
\$254.60 annuity increment, 3%, begins 12/01/2022

- REFUND \$51,040.13 FOR SPOUSE CONTRIBUTIONS

014870 JOHN F NORTON, LIEUTENANT, ENGINE 70
 Ent CFD: 10/16/1995 **\$6,725.22** beginning 11/04/2021
 Retired: 11/04/2021 based on 67.5% of Final Average Salary
\$201.76 annuity increment, 3%, begins 12/01/2022

- COLLECT \$82.13 FOR 2017 EID
- REFUND \$16.91 FOR 2006 EID

012583 MICHAEL NOWACKI, PARAMEDIC IN CHARGE, AMBULANCE 16
 Ent CFD: 07/01/1983 **\$7,409.00** beginning 11/30/2021
 Retired: 11/30/2021 based on 75% of Maximum Salary
\$222.27 annuity increment, 3%, begins 12/01/2022

- REFUND \$134.14 FOR 2006 EID

011370 PAUL NOWIK, EMT LIEUTENANT, FPB - CENTRAL
 Ent CFD: 02/18/1980 **\$7,802.26** beginning 11/30/2021
 Retired: 11/30/2021 based on 80% of Final Average Salary
\$234.07 annuity increment, 3%, begins 12/01/2022

- REFUND \$61.04 FOR 2006 & 2007 EID

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MINIMUM FORMULA ANNUITIES:

014391	TIMOTHY M OBRIEN, FIREFIGHTER, TRUCK 51			
	Ent CFD:	10/01/1991	\$6,722.64	beginning 11/26/2021
	Retired:	11/26/2021		based on 75% of Final Average Salary
			\$201.68	annuity increment, 3%, begins 12/01/2022
014324	SUSAN R OBRIEN-BAR, AMBULANCE COMMANDER, AMBULANCE 73			
	Ent CFD:	03/01/1991	\$7,421.23	beginning 11/02/2021
	Retired:	11/02/2021		based on 75% of Final Average Salary
			\$222.64	annuity increment, 3%, begins 12/01/2022
	● COLLECT \$86.69 FOR 2021 EID			
	● REFUND \$20.80 FOR 2006 EID			
014009	VINCENT A ONOROTO, FIREFIGHTER, TRUCK 17			
	Ent CFD:	12/01/1989	\$6,722.64	beginning 11/17/2021
	Retired:	11/17/2021		based on 75% of Final Average Salary
			\$201.68	annuity increment, 3%, begins 12/01/2022
	● REFUND \$63.07 FOR 2006 & 2015 EID			
016058	MICHAEL L OPITZ, FIREFIGHTER, 5-1-1			
	Ent CFD:	02/20/2001	\$4,395.78	beginning 11/30/2021
	Retired:	11/30/2021		based on 52.5% of Final Average Salary
			\$131.87	annuity increment, 3%, begins 12/01/2022
014010	PHILIP A OSEPEK, PARAMEDIC, AMBULANCE 26			
	Ent CFD:	12/01/1989	\$6,722.64	beginning 11/17/2021
	Retired:	11/17/2021		based on 75% of Final Average Salary
			\$201.68	annuity increment, 3%, begins 12/01/2022
014243	LAWRENCE M PANATERA, LIEUTENANT, FIRE PREVENTION CENTRAL			
	Ent CFD:	12/03/1990	\$6,948.34	beginning 11/30/2021
	Retired:	11/30/2021		based on 75% of Final Average Salary
			\$208.45	annuity increment, 3%, begins 12/01/2022
	● REFUND \$77.36 FOR 2006 & 2019 EID			
014013	CINDY PANEK-KRAVITZ, PARAMEDIC IN CHARGE, AMBULANCE 16			
	Ent CFD:	12/01/1989	\$7,158.80	beginning 11/26/2021
	Retired:	11/26/2021		based on 75% of Final Average Salary
			\$214.76	annuity increment, 3%, begins 12/01/2022
014646	ROBERT W PIETRUS, EMT FIRE ENGINEER, ENGINE 2/FIREBOAT			
	Ent CFD:	08/11/1986	\$7,493.00	beginning 11/02/2021
	Retired:	11/02/2021		based on 75% of Final Average Salary
			\$224.79	annuity increment, 3%, begins 12/01/2022
015189	MICHELLE C POLANCO, AMBULANCE COMMANDER, AMBULANCE 39			
	Ent CFD:	11/01/1996	\$7,432.56	beginning 11/25/2021
	Retired:	11/25/2021		based on 65% of Final Average Salary
			\$222.98	annuity increment, 3%, begins 12/01/2022

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MINIMUM FORMULA ANNUITIES:

017917 WILLIAM J POWELL, EMT FIREFIGHTER, ENGINE 29
 Ent CFD: 06/01/1999 **\$5,181.61** beginning 11/24/2021
 Retired: 11/24/2021 based on 57.5% of Final Average Salary
\$155.45 annuity increment, 3%, begins 12/01/2022

- REFUND \$73.46 FOR 2012 EID
- REFUND \$35,772.67 FOR SPOUSE CONTRIBUTIONS

015191 LAWRENCE R REYNA, PARAMEDIC, AMBULANCE 25
 Ent CFD: 11/01/1996 **\$5,616.41** beginning 11/25/2021
 Retired: 11/25/2021 based on 65% of Final Average Salary
\$168.49 annuity increment, 3%, begins 12/01/2022

014477 RAY A ROSANIA, FIREFIGHTER PARAMEDIC (PER ARBITRATORS AWARD), ENGINE 54
 Ent CFD: 07/16/1992 **\$7,752.48** beginning 11/30/2021
 Retired: 11/30/2021 based on 75% of Final Average Salary
\$232.57 annuity increment, 3%, begins 12/01/2022

- REFUND \$177.85 FOR 1998 & 2006 EID

013619 ERICA M RUANO, PARAMEDIC, AMBULANCE 16
 Ent CFD: 07/18/1988 **\$6,722.64** beginning 11/21/2021
 Retired: 11/21/2021 based on 75% of Final Average Salary
\$201.68 annuity increment, 3%, begins 12/01/2022

014404 GONZALO A RUIZ, EMT CAPTAIN, TOWER LADDER 54
 Ent CFD: 10/01/1991 **\$9,347.12** beginning 11/30/2021
 Retired: 11/30/2021 based on 75% of Final Average Salary
\$280.41 annuity increment, 3%, begins 12/01/2022

015014 LUIS A RUIZ, EMT LIEUTENANT, ENGINE 35
 Ent CFD: 05/16/1996 **\$7,046.90** beginning 11/07/2021
 Retired: 11/07/2021 based on 65% of Final Average Salary
\$211.41 annuity increment, 3%, begins 12/01/2022

- REFUND \$99.93 FOR 2006 & 2009 EID

014256 ROBERT E SAMPEY, EMT CAPTAIN, TRUCK 9
 Ent CFD: 06/16/1986 **\$9,297.22** beginning 11/29/2021
 Retired: 11/29/2021 based on 75% of Final Average Salary
\$278.92 annuity increment, 3%, begins 12/01/2022

017916 PHILLIP SCARBOROUGH, EMT FIREFIGHTER, ENGINE 80
 Ent CFD: 06/01/1999 **\$5,181.61** beginning 11/14/2021
 Retired: 11/14/2021 based on 57.5% of Final Average Salary
\$155.45 annuity increment, 3%, begins 12/01/2022

016071 DANIEL SCHEIBENREIF, EMT LIEUTENANT, ENGINE 28
 Ent CFD: 02/20/2001 **\$5,528.85** beginning 11/06/2021
 Retired: 11/06/2021 based on 52.5% of Final Average Salary
\$165.87 annuity increment, 3%, begins 12/01/2022

- REFUND \$140.60 FOR 2006, 2009 & 2020 EID

Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 12/15/2021

MINIMUM FORMULA ANNUITIES:

013323 JOHN J SCHERGEN, LIEUTENANT, FIRE PREVENTION BUREAU-SOUTH
 Ent CFD: 02/17/1987 **\$7,885.26** beginning 11/02/2021
 Retired: 11/02/2021 based on 75% of Final Average Salary
\$236.56 annuity increment, 3%, begins 12/01/2022

015023 ROY SERRANO, FIREFIGHTER, TRUCK 13, Duty Disability since 06/03/2021.
 Ent CFD: 05/16/1996 **\$5,656.45** beginning 12/03/2021
 Retired: 12/03/2021 based on 65% of Final Average Salary
\$169.69 annuity increment, 3%, begins 01/01/2023

- COLLECT \$86.69 FOR 2021 EID
- REFUND \$10.01 FOR 2006 EID

014884 DANIEL G SHEAHAN, LIEUTENANT, TRUCK 25
 Ent CFD: 10/16/1995 **\$6,943.76** beginning 11/14/2021
 Retired: 11/14/2021 based on 67.5% of Final Average Salary
\$208.31 annuity increment, 3%, begins 12/01/2022

014885 DAVID J SHEPPARD, FIREFIGHTER, ARIAL TOWER 8
 Ent CFD: 10/16/1995 **\$5,892.24** beginning 11/09/2021
 Retired: 11/09/2021 based on 67.5% of Final Average Salary
\$176.77 annuity increment, 3%, begins 12/01/2022

- REFUND \$41,109.46 FOR SPOUSE CONTRIBUTIONS

015193 ROBERT L SISSON, AMBULANCE COMMANDER, AMBULANCE 17
 Ent CFD: 11/01/1996 **\$7,432.56** beginning 11/08/2021
 Retired: 11/08/2021 based on 65% of Final Average Salary
\$222.98 annuity increment, 3%, begins 12/01/2022

011734 JOHN SPENCER, LIEUTENANT, ENGINE 116, Duty Disability since 10/10/2006.
 Ent CFD: 02/19/1980 **\$8,161.63** beginning 12/29/2021
 Retired: 12/29/2021 based on 75% of Maximum Salary
\$244.85 annuity increment, 3%, begins 01/01/2023

014263 WAYNE E SPIRES, CAPTAIN, TRUCK 34
 Ent CFD: 12/03/1990 **\$8,825.72** beginning 11/27/2021
 Retired: 11/27/2021 based on 75% of Final Average Salary
\$264.77 annuity increment, 3%, begins 12/01/2022

014410 JAMES R STEPIEN, EMT LIEUTENANT, SQUAD 2
 Ent CFD: 10/01/1991 **\$8,349.68** beginning 11/04/2021
 Retired: 11/04/2021 based on 75% of Final Average Salary
\$250.49 annuity increment, 3%, begins 12/01/2022

014266 EDWARD E STUBBS, CAPTAIN, TRUCK 59
 Ent CFD: 12/03/1990 **\$8,825.72** beginning 11/17/2021
 Retired: 11/17/2021 based on 75% of Final Average Salary
\$264.77 annuity increment, 3%, begins 12/01/2022

- REFUND \$55,161.14 FOR SPOUSE CONTRIBUTIONS

Firemen's Annuity & Benefit Fund of Chicago

Summary of Regular Meeting dated 12/15/2021

MINIMUM FORMULA ANNUITIES:

- 015922 STEVEN N TANGUAY, EMT FIREFIGHTER, ENGINE 65
 Ent CFD: 07/17/2000 **\$4,901.55** beginning 11/28/2021
 Retired: 11/28/2021 based on 55% of Final Average Salary
\$147.05 annuity increment, 3%, begins 12/01/2022
- 015662 MINNIE P TENORT, PARAMEDIC IN CHARGE, PUBLIC EDUCATION
 Ent CFD: 02/22/1999 **\$5,282.46** beginning 11/22/2021
 Retired: 11/22/2021 based on 57.5% of Final Average Salary
\$158.47 annuity increment, 3%, begins 12/01/2022
- REFUND \$3,385.63 FOR 2006, 2019-2021 EID
 - REFUND \$32,245.41 FOR SPOUSE CONTRIBUTIONS
- 015624 GREG U TERLECKY, EMT FIRE MARSHAL, OFFICE FIRE INVESTIGATION
 Ent CFD: 02/16/1999 **\$5,195.79** beginning 11/13/2021
 Retired: 11/13/2021 based on 57.5% of Final Average Salary
\$155.87 annuity increment, 3%, begins 09/01/2023
- REFUND \$247.98 FOR 2020 EID
- 014413 DONALD A THELEN, FIREFIGHTER, LOGISTICS
 Ent CFD: 10/01/1991 **\$6,722.64** beginning 11/30/2021
 Retired: 11/30/2021 based on 75% of Final Average Salary
\$201.68 annuity increment, 3%, begins 12/01/2022
- 014480 ROBERTO TORRES, FIREFIGHTER PARAMEDIC (PER ARBITRATORS AWARD), ENGINE 73
 Ent CFD: 07/16/1992 **\$7,752.48** beginning 11/30/2021
 Retired: 11/30/2021 based on 75% of Final Average Salary
\$232.57 annuity increment, 3%, begins 12/01/2022
- REFUND \$153.59 FOR 2006 EID
- 013729 JEFFERY S TRACY, EMT FIRE ENGINEER, ENGINE 64
 Ent CFD: 11/01/1988 **\$7,415.60** beginning 11/29/2021
 Retired: 11/29/2021 based on 75% of Final Average Salary
\$222.47 annuity increment, 3%, begins 12/01/2022
- REFUND \$56,079.75 FOR SPOUSE CONTRIBUTIONS
- 015527 PATRICK C TURLAN, FIREFIGHTER, TRUCK 27
 Ent CFD: 05/31/1994 **\$6,032.12** beginning 11/29/2021
 Retired: 11/29/2021 based on 70% of Final Average Salary
\$180.96 annuity increment, 3%, begins 12/01/2022
- 015169 BRYAN M VELEZ, EMT LIEUTENANT, TRUCK 22
 Ent CFD: 10/01/1994 **\$7,565.90** beginning 11/09/2021
 Retired: 11/09/2021 based on 70% of Final Average Salary
\$226.98 annuity increment, 3%, begins 02/01/2026
- 014481 RON J WALEROWICZ, AMBULANCE COMMANDER, 2-9-11
 Ent CFD: 07/16/1992 **\$7,518.65** beginning 11/23/2021
 Retired: 11/23/2021 based on 75% of Final Average Salary
\$225.56 annuity increment, 3%, begins 12/01/2022
- COLLECT \$136.96 FOR 2021 EID
 - REFUND \$7,904.31 FOR 2006, 2017-2021 EID
 - REFUND \$36,595.80 FOR SPOUSE CONTRIBUTIONS

Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 12/15/2021

MINIMUM FORMULA ANNUITIES:

014185 CARMELITA WILEY EARLS, EMT BATTALION CHIEF, 2-2-5
 Ent CFD: 12/03/1990 **\$9,985.56** beginning 11/30/2021
 Retired: 11/30/2021 based on 75% of Final Average Salary
\$299.57 annuity increment, 3%, begins 12/01/2022
 ● REFUND \$391.83 FOR 2006 2019-2021 EID

013051 DANNY D WOODVILLE, EMT LIEUTENANT, AERIAL TOWER 8
 Ent CFD: 07/16/1986 **\$8,175.67** beginning 11/12/2021
 Retired: 11/12/2021 based on 75% of Final Average Salary
\$245.27 annuity increment, 3%, begins 12/01/2022
 ● REFUND \$58.05 FOR 2006 & 2007 EID

013831 STEPHEN L YOUNG, FIREFIGHTER, MIDWAY
 Ent CFD: 12/01/1988 **\$6,710.72** beginning 10/06/2021
 Retired: 10/06/2021 based on 75% of Final Average Salary
\$201.32 annuity increment, 3%, begins 11/01/2022

016215 ANGELO G ZERITIS, EMT FIRE ENGINEER, ENGINE 35
 Ent CFD: 10/16/2001 **\$4,989.41** beginning 11/07/2021
 Retired: 11/07/2021 based on 52.5% of Final Average Salary
\$149.68 annuity increment, 3%, begins 12/01/2022

***Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 12/15/2021***

WIDOW'S ANNUITIES:

912265 MARTHA AGUIRRE, widow of RUDY L AGUIRRE, Retired since 08/02/2011.

Ent CFD: 07/01/1983 **\$3,744.05** beginning 11/03/2021

Deceased: 11/02/2021

915056 FLORINE LUCAS, widow of HENRY LUCAS, Widow since 11/02/2021.

Ent CFD: 06/17/1996 **\$3,018.75** beginning 11/02/2021

Deceased: 11/01/2021

909083 CAROLYN S NAGEL, widow of BRUCE A NAGEL, Retired since 01/03/1989.

Ent CFD: 08/16/1966 **\$1,449.56** beginning 11/16/2021

Deceased: 11/15/2021

909414 DONNA SHANAHAN, widow of JOHN J SHANAHAN, Retired since 11/08/1999.

Ent CFD: 08/16/1967 **\$3,238.65** beginning 10/30/2021

Deceased: 10/29/2021

***Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 12/15/2021***

REFUNDS:

011123 ROBERT J PENTEK, FIREFIGHTER, ENGINE 98, Retired since 09/09/2021.
Ent CFD: 02/15/1980 **\$21,921.86** Refund of Spouse Contributions
Retired: 09/09/2021

018736 AUSTIN L BURKE, EMT FIREFIGHTER, TRUCK 53
Ent CFD: 04/04/2016 **\$44,216.49** Refund of Contributions
RESIGNED 10/20/2021

019000 KEVIN E KASPEREK, PARAMEDIC, AMBULANCE 31
Ent CFD: 03/01/2017 **\$12,848.11** Refund of Contributions
RESIGNED 03/08/2019

Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 12/15/2021

DEATH BENEFITS:

012265 RUDY L AGUIRRE, PARAMEDIC IN CHARGE, AMBULANCE 34, Retired since 08/02/2011.
 Ent CFD: 07/01/1983 **\$6,000.00** to MARTHA AGUIRRE, WIFE
 Deceased: 11/01/2021

007666 LAWRENCE J BRUTON, FIREFIGHTER, SQUAD 1, Retired since 01/02/1987.
 Ent CFD: 12/23/1957 **\$6,000.00** to TERRENCE BRUTON, SON
 Deceased: 09/04/2021

015056 HENRY LUCAS, PARAMEDIC IN CHARGE, HEADQUARTERS, Widow since 11/02/2021.
 Ent CFD: 06/17/1996 **\$9,600.00** to FLORINE LUCAS, WIFE
 Deceased: 10/31/2021

009083 BRUCE A NAGEL, FIREFIGHTER, ENGINE 11, Retired since 01/03/1989.
 Ent CFD: 08/16/1966 **\$6,000.00** to CAROLYN S NAGEL, WIFE
 Deceased: 11/14/2021

007473 HOWARD G RIMM, FIRE ENGINEER, ENGINE 124, Retired since 01/24/1991.
 Ent CFD: 03/16/1956 **\$6,000.00** \$1,980.00 to DOROTHY H RIMM, DAUGHTER
 \$1,980.00 to GARY B RIMM, SON
 \$2,040.00 to NANCY J JOLLEY, DAUGHTER
 Deceased: 11/14/2021

010327 WILLIAM SCOTT, FIREFIGHTER, ENGINE 4, Retired since 02/26/1995.
 Ent CFD: 12/22/1973 **\$6,000.00** to THOMAS SCOTT, BROTHER
 Deceased: 10/15/2021

008772 PAUL F SEELENTAG, FIREFIGHTER, AIRMASK, Retired since 11/10/1999.
 Ent CFD: 02/01/1965 **\$6,000.00** \$1,000.00 to SUZAN BATES, DAUGHTER
 \$1,000.00 to DONALD SEELENTAG, SON
 \$1,000.00 to JULIE TURKOWSKI, DAUGHTER
 \$1,000.00 to SCOTT SEELENTAG, SON
 \$1,000.00 to MARK SEELENTAG, SON
 to PAUL SEELENTAG, SON
 Deceased: 01/10/2021

009414 JOHN J SHANAHAN, FIRE ENGINEER, ENGINE 39, Retired since 11/08/1999.
 Ent CFD: 08/16/1967 **\$6,000.00** to DONNA M SHANAHAN, WIFE
 Deceased: 10/28/2021

***Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 12/15/2021***

HEARINGS:

THE FOLLOWING APPLICATION FOR DUTY DISABILITY WAS GRANTED:

014840 CORNELIUS GRAVES III, BATTALION CHIEF, CITY WIDE RELIEF
Ent CFD: 10/16/1995 **\$9,964.63** beginning 11/01/2021

The vote was:

Nays: (None)

Yeas: CONYEARS-ERVIN FORTUNA MARTIN MURPHY SHERIDAN SONI TEBBENS VALENCIA

THE FOLLOWING APPLICATION FOR DUTY DISABILITY WAS GRANTED:

015496 JOSE A MENDEZ, LIEUTENANT, 3RD DISTRICT RELIEF
Ent CFD: 02/02/1998 **\$7,913.75** beginning 11/24/2021
\$30.00 a month for 1 minor child, AINE

The vote was:

Nays: (None)

Yeas: CONYEARS-ERVIN FORTUNA MARTIN MURPHY SHERIDAN SONI TEBBENS VALENCIA

THE FOLLOWING APPLICATION FOR DUTY DISABILITY WAS DEFERRED:

015273 FRANCESCO PAOLUCCI, LIEUTENANT, TRUCK 57
Ent CFD: 03/04/1997

THE FOLLOWING APPLICATION FOR DUTY DISABILITY WAS GRANTED:

015011 RONALD REGAN, EMT CAPTAIN, ENGINE 104
Ent CFD: 05/16/1996 **\$9,676.63** beginning 11/12/2021

The vote was:

Nays: (None)

Yeas: CONYEARS-ERVIN FORTUNA MARTIN MURPHY SHERIDAN SONI TEBBENS VALENCIA

THE FOLLOWING APPLICATION FOR DUTY DISABILITY WAS GRANTED:

013959 JAMES P SOLUDCZYK, EMT BATTALION CHIEF, CITYWIDE RELIEF
Ent CFD: 11/01/1989 **\$10,553.00** beginning 10/02/2021

The vote was:

Yeas: CONYEARS-ERVIN FORTUNA MARTIN MURPHY SHERIDAN SONI TEBBENS

Nays: (None)

Not Present: VALENCIA

*Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 12/15/2021*

HEARINGS:

THE FOLLOWING APPLICATION FOR DUTY DISABILITY WAS GRANTED:

018224 LONE M WILLIAMS, EMT FIREFIGHTER, ENGINE 1
Ent CFD: 11/18/2013 **\$6,389.00** beginning 11/13/2021
\$30.00 a month for 1 minor child, CALEB

The vote was:

Yeas: CONYEARS-ERVIN FORTUNA MARTIN MURPHY SHERIDAN SONI TEBBENS

Nays: (None)

Not Present: VALENCIA

***Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 12/15/2021***

The following annuitants have passed away since the last regular meeting of the Board:

ELVIRA A BIANCALANA	Widow's Annuity	Died 11/08/2021
JAMES ELLIS JR	Annuity	Died 11/14/2021
BRUCE A NAGEL	Annuity	Died 11/15/2021
HOWARD G RIMM	Annuity	Died 11/15/2021
WANDA M OLSEN	Widow's Annuity	Died 11/18/2021
BEVERLY J SOPIARZ	Widow's Annuity	Died 11/14/2021
RICHARD J TERNES	Annuity	Died 11/16/2021
WILLIAM SCOTT	Annuity	Died 10/16/2021
MARK ZAPILER	Annuity	Died 11/01/2021
GLORIA HURST	Widow's Annuity	Died 10/31/2021
ELEANOR L REVELSKI	Widow's Annuity	Died 11/19/2021
MICHAEL T LALLY	Annuity	Died 11/22/2021
RICKY MATTHEWS	Annuity	Died 11/22/2021
EUGENE T MERDA	Annuity	Died 10/16/2021
EDWARD G WITOWSKI	Annuity	Died 11/09/2021
VERGENE ANN JACOBSEN	Widow's Annuity	Died 11/29/2021
MATTIE B MOORE	Widow's Annuity	Died 11/30/2021
PATRICIA CELESTINE	Widow's Annuity	Died 08/15/2021
VIVIAN BOATNER	Widow's Annuity	Died 12/01/2021
DOROTHY A CASE	Widow's Annuity	Died 12/02/2021
VERNA CAVATO	Widow's Annuity	Died 11/30/2021
MORRIS F DAVIS	Annuity	Died 12/02/2021
CHARLANN RASCH	Widow's Annuity	Died 12/05/2021
WILLIAM J JOHNSON	Annuity	Died 12/06/2021
DENNIS J SULLIVAN	Annuity	Died 11/28/2021
ANNA BIGGANE	Widow's Annuity	Died 11/13/2021
WILMA FLOURNOY	Widow's Annuity	Died 11/17/2021
BETTY H SCHILLIG	Widow's Annuity	Died 06/05/2020

Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 12/15/2021

ANNUITIES GRANTED

<u>Resigned From:</u>	<u>Month:</u>	<u>Year to Date:</u>
Active Duty	104	161
Duty Disability	4	21
Occupational Disease Disability	0	7
Ordinary Disability	1	2
Total Minimum Formula Annuities Granted	109	191
Total Earned Annuities Granted	0	0
Total Annuities Granted	109	191

DISABILITIES GRANTED

<u>Type:</u>	<u>Month:</u>	<u>Year to Date:</u>
Duty Disability	5	26
Occupational Disease Disability	0	3
Ordinary Disability	0	4
Total Disabilities Granted	5	33
Total Disabilities Denied	0	1

WIDOW'S ANNUITIES GRANTED

<u>Type:</u>	<u>Month:</u>	<u>Year to Date:</u>
Regular Widow's Annuity	4	66
Compensation Widow's Annuity	0	1
Total Widow's Annuities Granted	4	67

CHILD'S ANNUITIES GRANTED

<u>Type:</u>	<u>Month:</u>	<u>Year to Date:</u>
Full Child's Annuity	0	1
Child of Duty Death Annuity	0	3
Child of Ordinary Death Annuity	0	4
Total Children Annuities Granted	0	8